

Approach to developing the German Freight Transport and Logistics Master Plan

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Objectives of the Master Plan

- n Increase the efficiency of the German freight transport system as a whole
 - n strengthen the economy in order to promote growth and employment,
 - n contribute to structural economical change and sustainable development

- n More efficiency means:
 - n a stronger orientation towards the market needs,
 - n higher cost-effectiveness,
 - n a clear orientation towards the future,

- but also:
 - n enhancing the acceptance of freight transport and logistics activities.

What will the Master Plan look like?

- n Objectives
 - n Development of recommendations for action
 - n Implementation of the Master Plan immediately after its completion

Process for developing the Master Plan

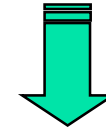
- n Management and coordination by the Freight Transport and Logistics Division within the Policy Principles Directorate-General of the Federal Ministry of Transport, Building and Urban Affairs
- n Participation by the federal ministries and federal states through steering groups
- n Close involvement of the industry in the development of the Master Plan
- n Dynamic and structured process of discussion with trade associations, companies, trade unions, the federal states, Parliament, the scientific community, the EU Commission and Germany's neighbouring states
- n External expert assistance from a consulting consortium

Methodology

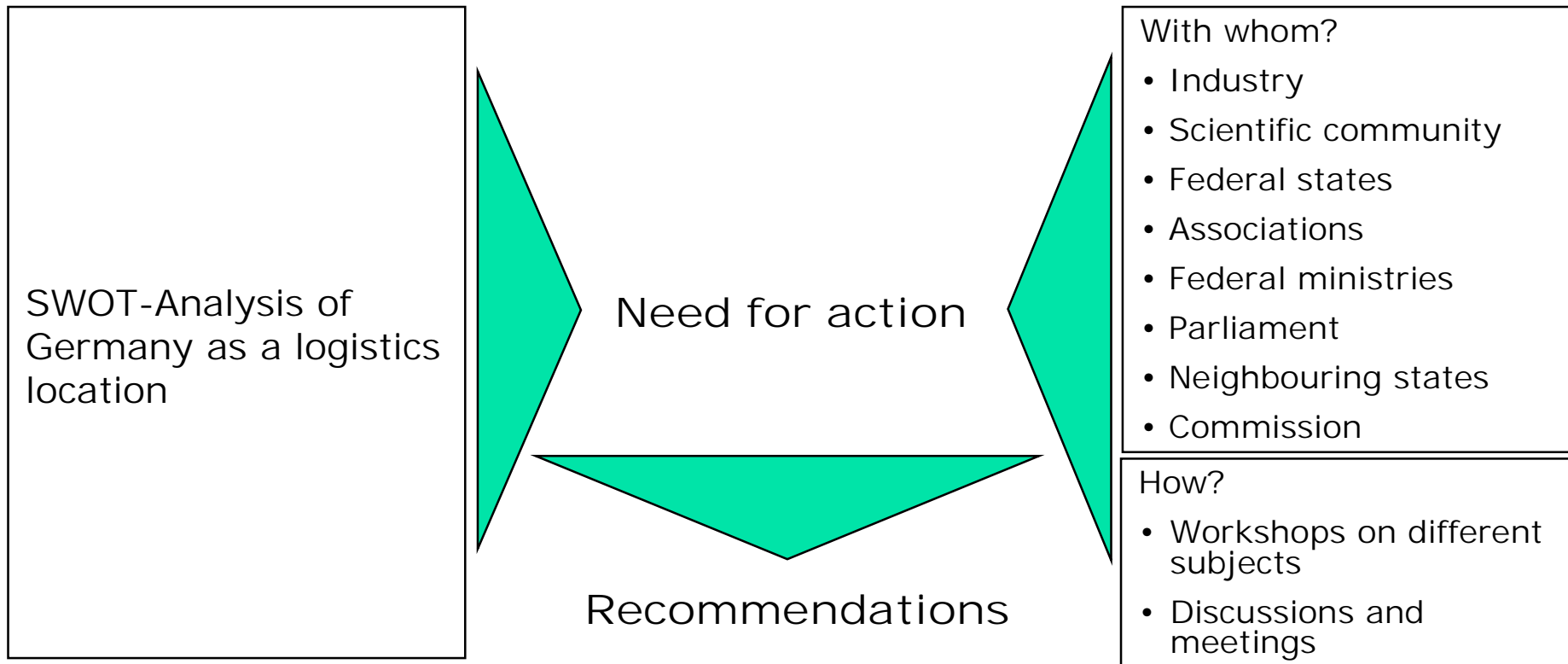


Analysis

A methodology with two pillars



Dialogue



Milestones

- n Main results of the analysis: middle of May 2007
- n Carrying out of 7 workshops between December 2006 und June 2007
- n First draft of the Master Plan: summer 2007
- n Implementation immediately after completion and political approbation (end of 2007)

State of the work

- n More than 500 stakeholders from the industry, from associations and the scientific community involved in workshop discussions
- n Also bilateral discussions with stakeholders
- n Five workshops held to date:



Information and communication technologies (December 2006)



Training/skills (January 2007)



Infrastructure/improvement of links (February 2007)



Infrastructure funding (March 2007)



Market conditions (April 2007)

- n First trends of the SWOT-Analysis

First findings from the dialogue and the analysis (selection)

- n Give more consideration to the industry's interests in the selection, the implementation and the funding of infrastructure projects
- n Improve the availability of the (European) infrastructure network
- n Improve interoperability
- n Improve the links to and from seaports, inland ports and airports and increase their efficiency as well as improve the links to and from freight villages
- n Make better use of the potential of modern IC technologies in order to improve in particular traffic management
- n Better harmonization and improvement of social, fiscal and environmental standards at European level
- n International recognition of professional skills and qualifications