

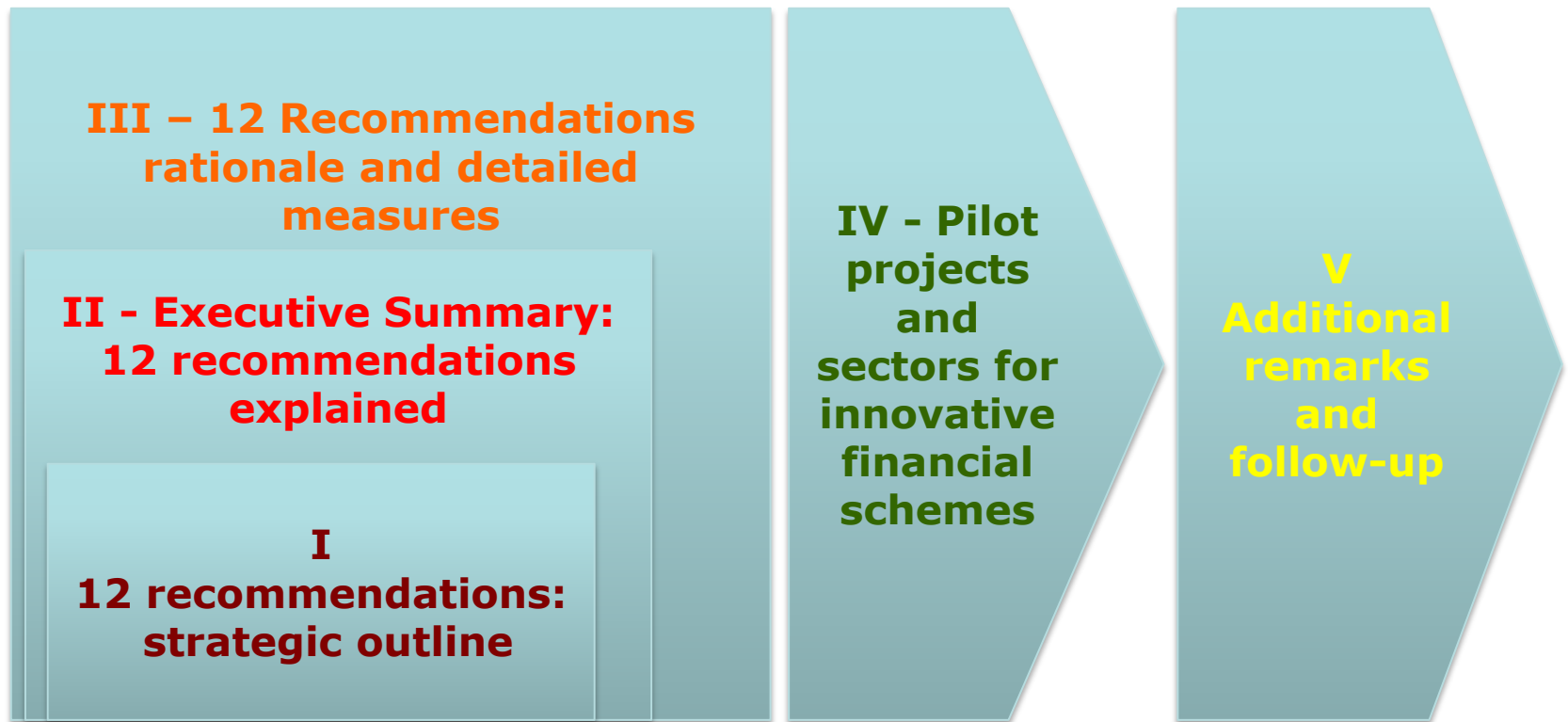


# **Making the best use of new financial schemes for European transport infrastructure projects**

## **Action Plan: 12 recommendations**

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# Report structure



***12 recommendations regrouped in 4 building blocks***

# Action plan – Building block 1

## *Strengthening the project pipeline: Assistance for project development, identification and financial structuring*

1. Development of stable **pipeline of mature projects**
2. Comprehensive approach on **projects' life-cycle**, including **maintenance**
3. Improving the **quality of projects**

## Action plan – Building block 2

### *Simplifying the procedures: Procurement, permitting and state aid consistency*

4. Simplifying **procurement procedures**, including specific issues related to cross-border projects
5. Simplifying **permitting procedures**
6. Clarification of **EU state aid rules**

# Action plan – Building block 3

## *Broadening funding and financing*

7. Earmarking of revenues and **cross-financing**
8. Monetization of **external costs and benefits**, and the users-pays principle
9. Facilitation of **pooling and blending**

## Action plan – Building block 4

### *The wide framework: Financial Regulation, accounting of PPP, stakeholders' involvement & Communication*

10. Mitigation of the unintended **impacts of the Regulations on financial markets**
11. Incentivising **statistical treatment of PPPs**
12. Wide **consultation** process and **communication**

# Identification of pilot projects

- Work on the basis of the information on corridor projects as identified by corridor consultants (600bn+)
- Goal was to identify with EIB services possible pilot projects on which EIB could test financial instruments, with support of European Coordinators and MS.
- Main criteria used for selection:
  - Maturity: projects ready to start in the next 2 or 3 years
  - Financing plan not concluded but where MS may consider using those instruments
  - Financial structure that could be adapted to FIs
  - Projects not already in EIB pipeline for standard lending or not able to attract competitive financing from market

# Identification of pilot projects

- The list of project is indicative, no guarantee that the projects will be financed by EIB/EC.
- The list of projects is a basis for future work, can be revised if MS have other projects.
- Financing structure is a decision of the MS and project promoters, the pipeline depends upon the political choices.



## Follow-up

- Need to act quickly in order to ensure the success of the Juncker Plan and the CEF financial instruments
- Recommendations go beyond transport specific issues, will benefit also energy and telecommunications
- European Commission and Member States should urgently establish a work plan to address these issues
- Blending grants and financial instruments will be key in the success of the Juncker Plan for transport