European Rail Freight Days

Session 5: Continuing the success of Combined Transport

Brussels, 27-28 November 2014

Eric LAMBERT, Director of Combined Transport CFL Multimodal, Chair of the UIC Combined Transport Group
Combined Transport: A success story?

DIOMIS: CT volume forecast 2005-2015

<table>
<thead>
<tr>
<th>Year</th>
<th>Mill Gross Tons</th>
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<tbody>
<tr>
<td>2005:</td>
<td>125 M</td>
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<tr>
<td>2007:</td>
<td>268</td>
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<tr>
<td>2008:</td>
<td>206</td>
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<tr>
<td>2009:</td>
<td>260 M</td>
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<td>2010:</td>
<td></td>
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<tr>
<td>2015: initial forecast</td>
<td>268</td>
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<tr>
<td>2015: Revised forecast (Impact of the recession!)</td>
<td>206</td>
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<td>2018</td>
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Challenges for combined transport...

« Are we still on the White Paper objective of shifting 30% of road freight over 300km to other modes (rail + waterborne) by 2030 (and 50% by 2050) »

- **Terminals**
- Improve costs & performance: **Longer** and **heavier** trains (harmonisation)
- Positioning combined transport on the European **Rail Freight Corridors**
- **Electronic** consignment note
- **Customs** facilitation
- **Compatibility** of future **dimensions of trucks** (with Combined Transport)
- Intermodal **level playing field** (infrastructure investments + infrastructure charging)
Our panel today...

Rainer MERTEL
Marketing Director, Kombiverkehr

Andreas SCHULZ
Head of European Industry Sector Intermodal, DB Schenker

Marian GAIDZIK
Founder and shareholder, HaCon

Ralf-Charley SCHULTZE
Director General, UIRR

Frank SCHUHHOLZ
Managing Director, ERS Railways
Thank you for your attention...

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