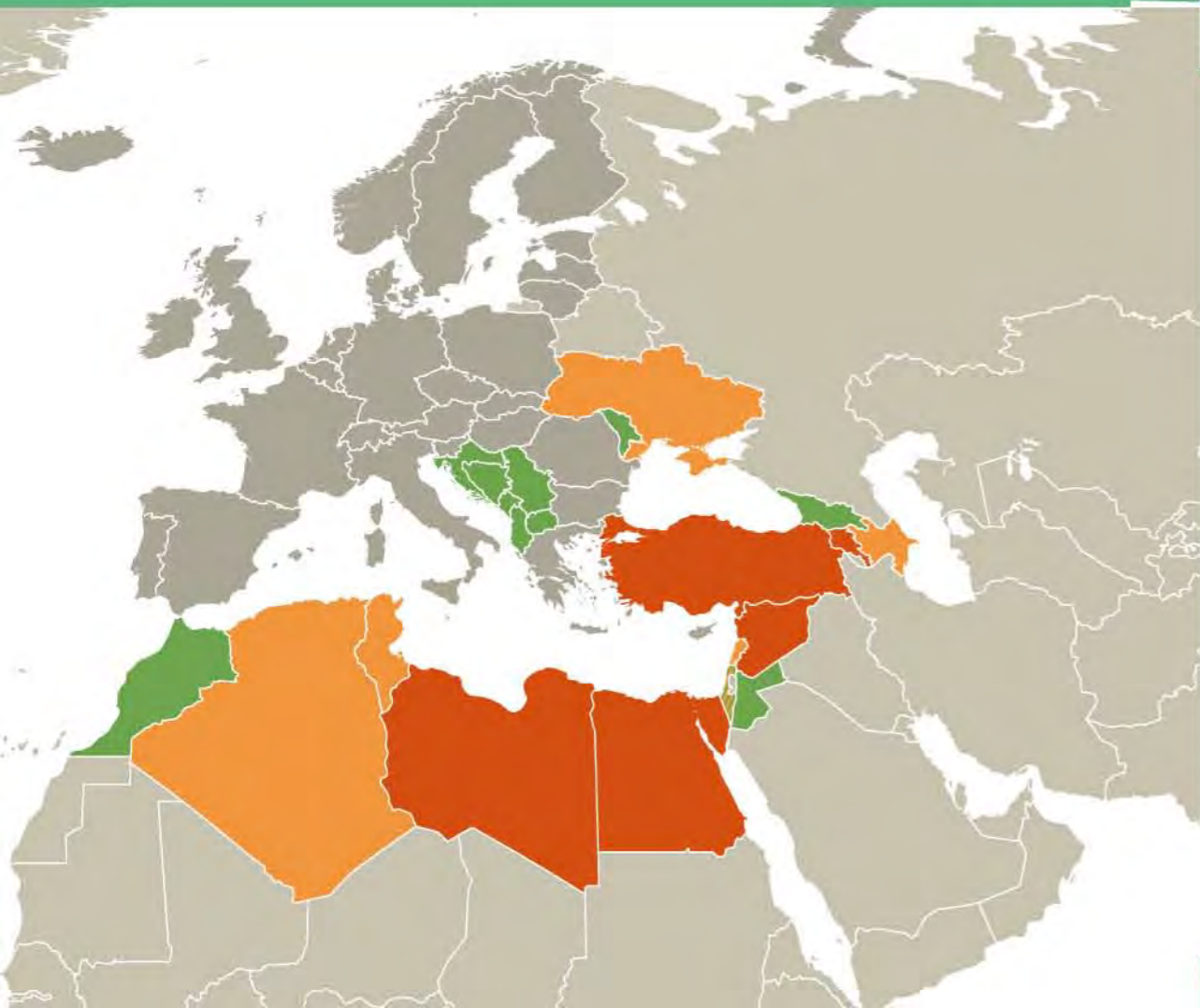




European
Commission



EXTERNAL AVIATION: AGREEMENTS IN THE EUROPEAN NEIGHBOURHOOD

OUTCOMES / BENEFITS OF EXISTING AGREEMENTS

Country	Agreement signed	Fares decrease*	Saved bn €*
Morocco	2006	40%	3,5
Western Balkans	2006	42%	2,4

*Since 2006

- EU 27 + EFTA*
- Agreements signed (Morocco, Western Balkans*, Jordan, Georgia, Moldova)
- Agreement pending signature (Israel)
- Agreements under negotiation (Ukraine, Lebanon, Azerbaijan, Tunisia, Algeria)
- Potential new agreements (Armenia, Turkey, Egypt, Libya, Syria)





*EFTA: Iceland, Liechtenstein, Norway and Switzerland

*Western Balkans: Albania, Bosnia-Herzegovina, Croatia, FYR Macedonia, Montenegro, Serbia and UN Mission to Kosovo

EXTERNAL AVIATION: AGREEMENTS WITH KEY PARTNERS IN THE WORLD

€12 bn

Economic benefits from EU external aviation agreements, including both neighbours and key partners in the world.

-  Agreements signed (United States, Canada)
-  Agreement pending signature (Brazil)
-  Agreements under negotiation (Australia, New Zealand)
-  Potential new agreements (Russia, China, India, Gulf States*, Japan, ASEAN*)

*Gulf States: Qatar, United Arab Emirates

*ASEAN: Brunei, Cambodia, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam

