

**EU FRUIT AND VEGETABLES MARKET OBSERVATORY
STONE FRUIT SUBGROUP**



Vol. 03 b - TRADE, PROCESSED

The peaches and nectarines market in the EU28*: trade on processed products

**) EU28 includes UK which was EU Member State until 31/01/2020*

----- 08 June 2020 -----

Le marché de la Pêche et de la Nectarine dans l'UE: commerce de produits frais

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European Commission - DG Agri G2

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Tab 7.1 EXTRA EU TRADE IN CANNED PEACHES [TONNES]

1. IMPORTS OF CANNED PEACHES (2008 70) [TONNES]

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	%	avg 2014-18	% 19/18	% 19/avg
South Africa	15 050	14 248	10 462	9 448	9 776	6 258	9 121	9 684	4 599	6 983	66	7 888	52%	-11%
China	4 863	4 259	2 254	1 893	3 389	2 426	1 382	3 451	2 285	2 358	22	2 586	3%	-9%
Thailand	605	1 064	2 265	1 274	333	259	208	227	166	185	2	239	12%	-22%
Swaziland	117	176	214	163	184	180	125	67	57	41	0	122	-27%	-66%
Others	2 524	3 204	1 436	703	949	1 526	1 067	783	830	950	9	1 031	14%	-8%
TOTAL (EXTRA EU28*)	23 159	22 950	16 631	13 481	14 630	10 649	11 903	14 211	7 936	10 518	100	11 866	33%	-11%

*) EU28 includes UK which was EU Member State until 31/01/2020

2. EXPORTS OF CANNED PEACHES (2008 70) [TONNES]

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	%	avg 2014-18	% 19/18	% 19/avg
United States	8 351	9 929	8 036	11 940	19 591	29 034	22 453	11 975	10 158	20 059	15	18 642	97%	8%
Thailand	17 318	11 704	37 877	14 718	19 033	17 378	17 354	12 937	15 628	15 365	12	16 466	-2%	-7%
Mexico	4 539	4 828	4 231	8 653	9 585	12 808	7 099	6 864	9 470	8 150	6	9 165	-14%	-11%
Iran	8 622	11 601	3 132	2 927	4 957	5 828	9 390	7 725	12 888	3 276	2	8 158	-75%	-60%
United Arab Emirates	10 066	9 243	8 341	6 832	9 407	9 542	9 039	4 809	3 123	3 043	2	7 184	-3%	-58%
Egypt	4 755	5 266	4 837	4 807	5 831	4 437	4 783	6 348	5 901	7 996	6	5 460	36%	46%
Saudi Arabia	2 623	5 741	4 208	6 088	6 204	7 285	5 136	5 007	3 461	2 468	2	5 419	-29%	-54%
Russian Federation	9 482	10 616	9 367	9 306	6 235	5 827	4 867	4 335	3 931	3 103	2	5 039	-21%	-38%
Peru	165	438	833	2 911	4 094	4 753	2 142	6 964	7 074	8 740	7	5 005	24%	75%
Canada	4 677	4 490	4 019	3 536	2 359	2 771	5 424	5 349	6 935	9 176	7	4 568	32%	101%
Paraguay	2 664	6 442	2 093	1 573	3 635	3 451	3 869	5 282	3 371	1 162	1	3 922	-66%	-70%
Japan	4 090	5 385	5 662	4 309	2 714	4 037	4 033	4 000	4 548	3 939	3	3 866	-13%	2%
Colombia		1 167	2 989	2 617	2 620	3 179	3 606	5 009	3 359	6 531	5	3 554	94%	84%
South Korea	378	847	1 196	1 134	1 999	1 739	3 219	2 960	3 874	6 725	5	2 758	74%	144%
Morocco	849	1 264	708	1 139	2 508	850	2 806	4 774	1 355	1 368	1	2 459	1%	-44%
Israel	2 124	1 964	1 926	1 833	2 008	2 147	2 123	2 262	2 204	2 243	2	2 149	2%	4%
Switzerland	4 098	2 339	2 304	2 744	1 650	1 849	1 744	2 978	2 092	1 667	1	2 063	-20%	-19%
Viet Nam	0	97	1 717	679	887	634	1 383	2 256	3 144	4 350	3	1 661	38%	162%
Ecuador	23	510	485	485	1 030	1 124	517	1 162	2 438	4 293	3	1 254	76%	242%
Guatemala	245	238	404	760	967	1 102	1 115	1 335	1 438	3 433	3	1 191	139%	188%
Bolivia	129	909	129	703	2 168	630	845	1 078	869	330	0	1 118	-62%	-71%
Algeria	1 362	204	1 409	875	1 333	430	1 474	914	1 313	773	1	1 093	-41%	-29%
Turkey	4 384	7 127	2 377	2 188	1 124	3 545	313	237	176	438	0	1 079	149%	-59%
Ukraine	1 402	2 689	2 504	2 230	1 391	961	968	945	1 040	1 308	1	1 061	26%	23%
Melilla	13	89	458	721	1 426	808	838	876	392	349	0	868	-11%	-60%
Brazil	372	818	1 107	116	2 879	178	366	530	343	387	0	859	13%	-55%
Australia	2 095	2 039	764	373	334	627	1 041	803	645	1 203	1	690	86%	74%
Norway	1 009	1 070	953	745	730	858	867	429	383	359	0	653	-6%	-45%
Others	9 476	11 309	13 896	14 101	10 824	9 615	9 388	9 849	9 932	11 173	106	9 922	12%	13%
TOTAL (EXTRA EU28*)	105 311	120 362	127 960	111 042	129 522	137 424	128 200	119 992	121 483	133 404	100	127 324	10%	5%

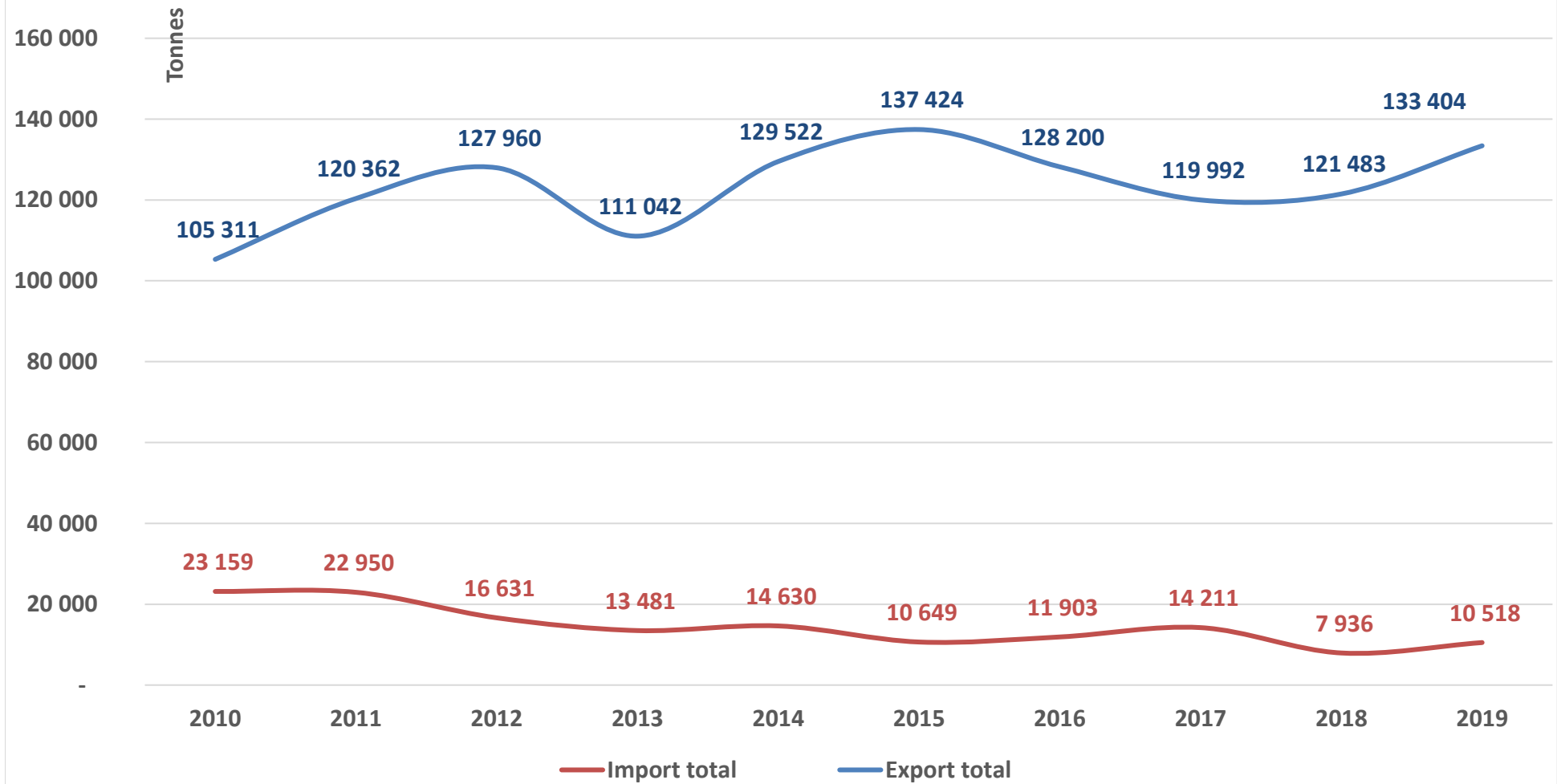
Source COMEXT

*) EU28 includes UK which was EU Member State until 31/01/2020

3. UNIT PRICE OF EXPORTED/IMPORTED CANNED PEACH (2008 70) - [€/TONNE]

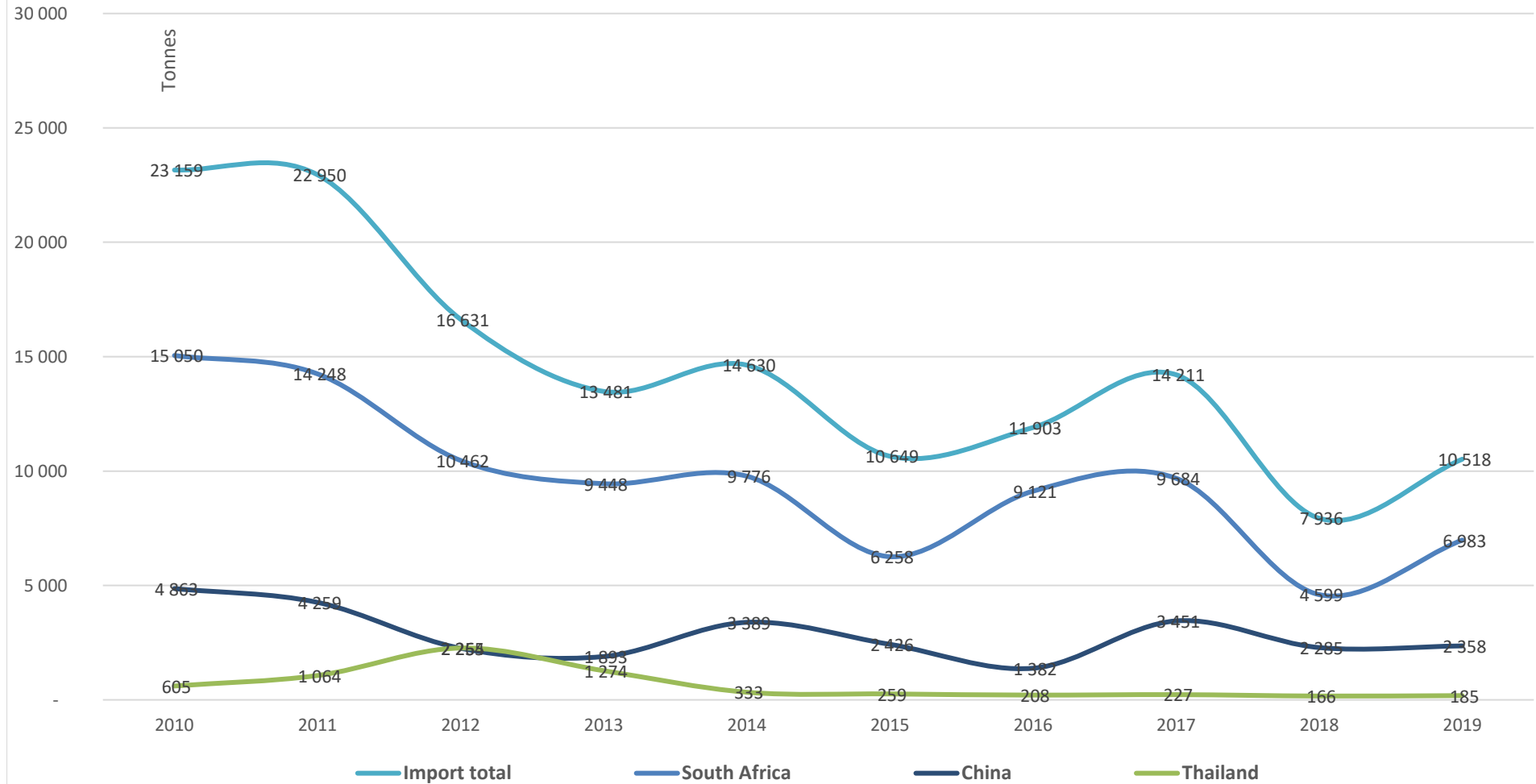
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019		avg 2014-18	% 19/18	% 19/avg
Import														
South Africa	848	862	1 034	1 050	1 156	1 129	962	1 041	1 103	1 115		1 078	1%	3%
China	795	989	1 295	1 158	1 107	1 348	1 182	990	954	959		1 116	1%	-14%
Thailand	1 759	1 282	1 000	1 195	1 939	2 511	3 195	2 140	2 109	2 867		2 379	36%	21%
Swaziland	1 865	1 749	1 906	1 869	2 184	2 405	2 160	2 110	2 268	2 287		2 226	1%	3%
TOTAL (EXTRA EU28*)	882	916	1 086	1 097	1 178	1 231	1 091	1 048	1 068	1 061		1 123	-1%	-6%
Export														
United States	710	964	854	889	981	1 057	1 102	1 116	1 005	955		1 052	-5%	-9%
Thailand	644	715	841	984	802	857	886	803	807	811		831	0%	-2%
Mexico	723	729	829	844	915	915	885	872	806	793		879	-2%	-10%
Iran	539	649	753	660	745	677	724	723	808	759		735	-6%	3%
United Arab Emirates	590	690	767	721	809	769	769	779	722	635		769	-12%	-18%
Egypt	440	651	817	840	845	827	848	780	716	759		803	6%	-6%
Saudi Arabia	679	792	866	897	913	731	746	839	693	866		784	25%	10%
TOTAL (EXTRA EU28*)	703	785	871	915	914	920	926	909	893	900		912	1%	-1%

Graph 7.1 - Extra-EU28* imports and exports of canned peaches



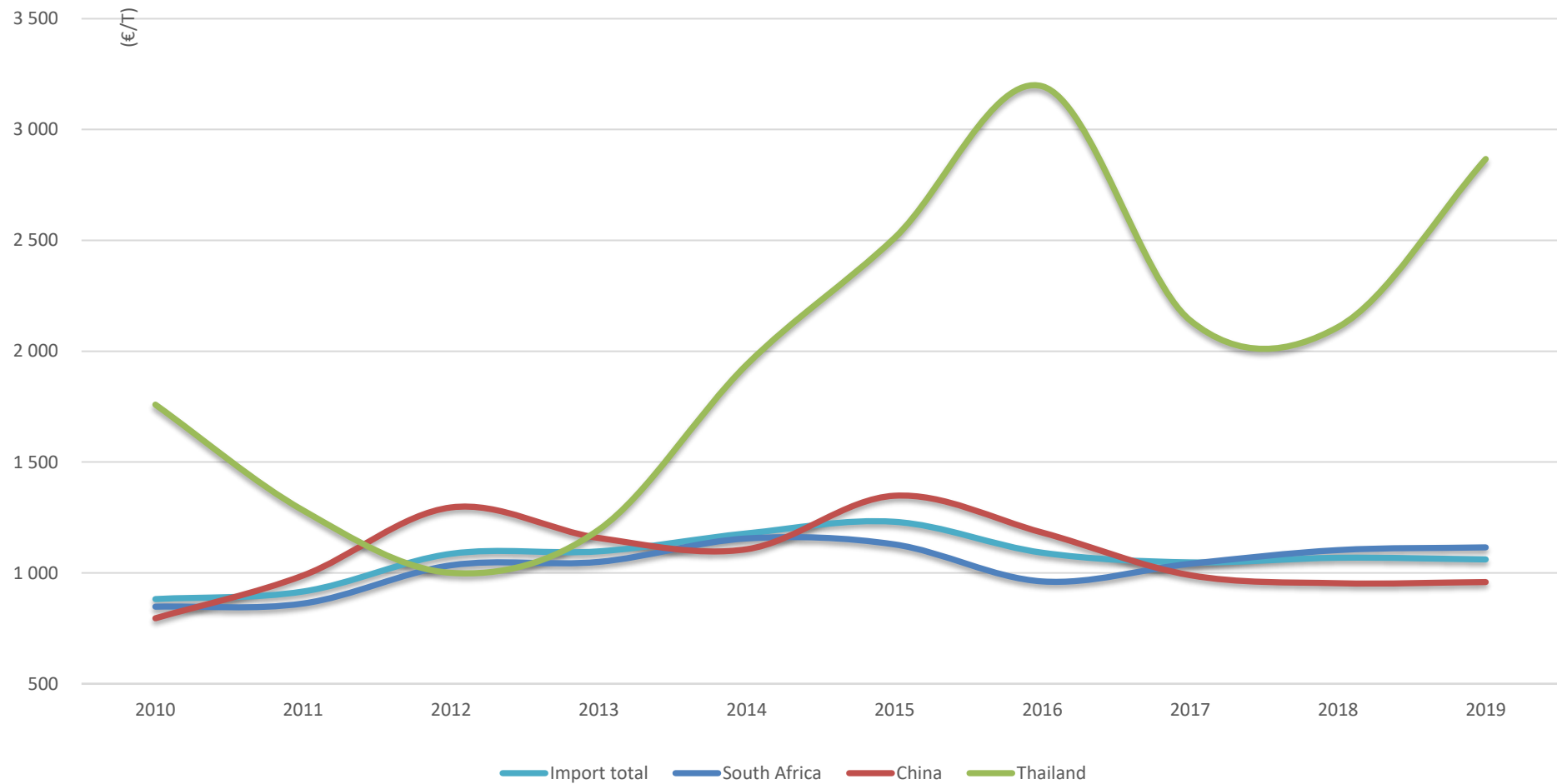
*) EU28 includes UK which was EU Member State until 31/01/2020

Graph 7.2 EU28* IMPORTS OF CANNED PEACHES



*) EU28 includes UK which was EU Member State until 31/01/2020

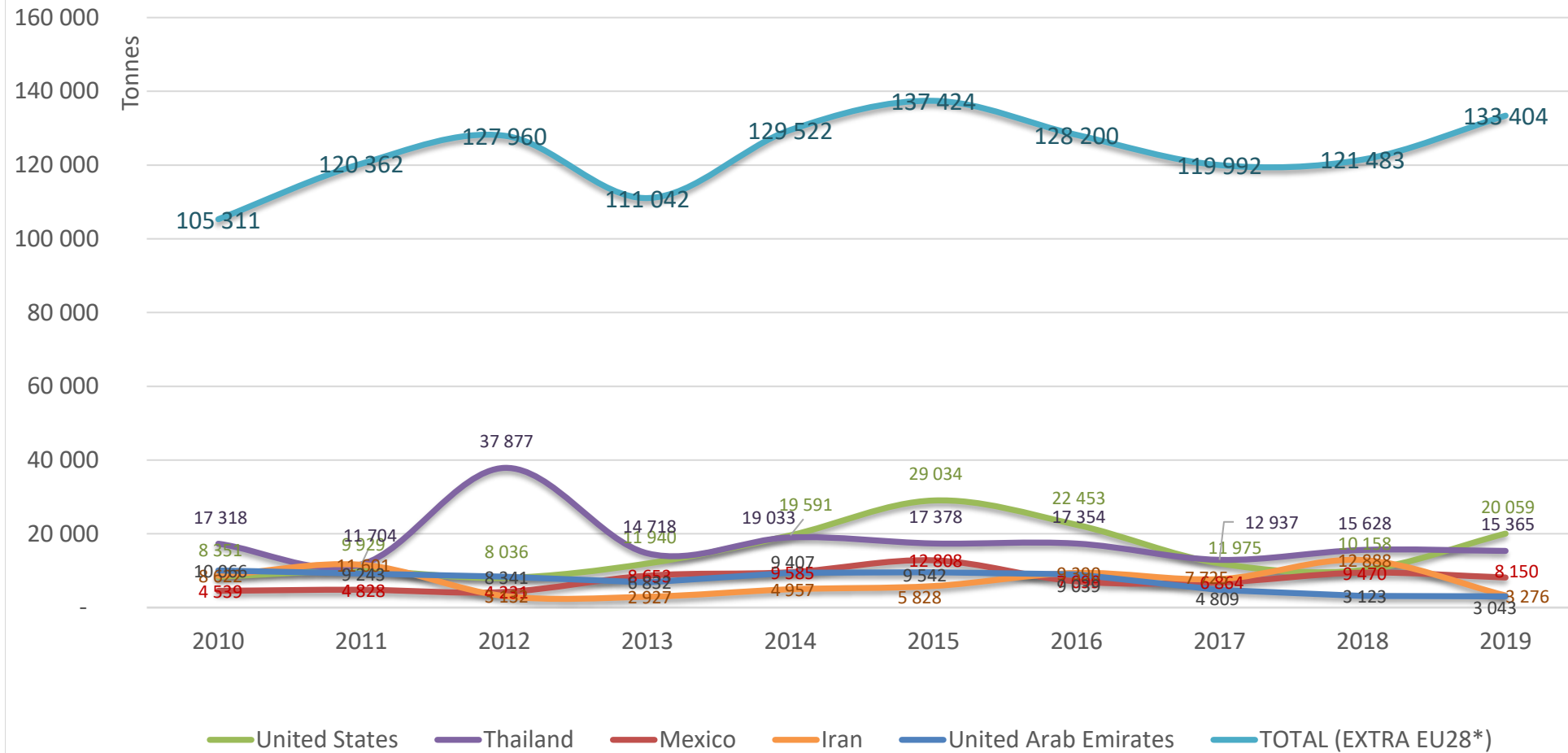
Graph 7.3 UNIT PRICE OF IMPORTED CANNED PEACH - EU28*



*) EU28 includes UK which was EU Member State until 31/01/2020

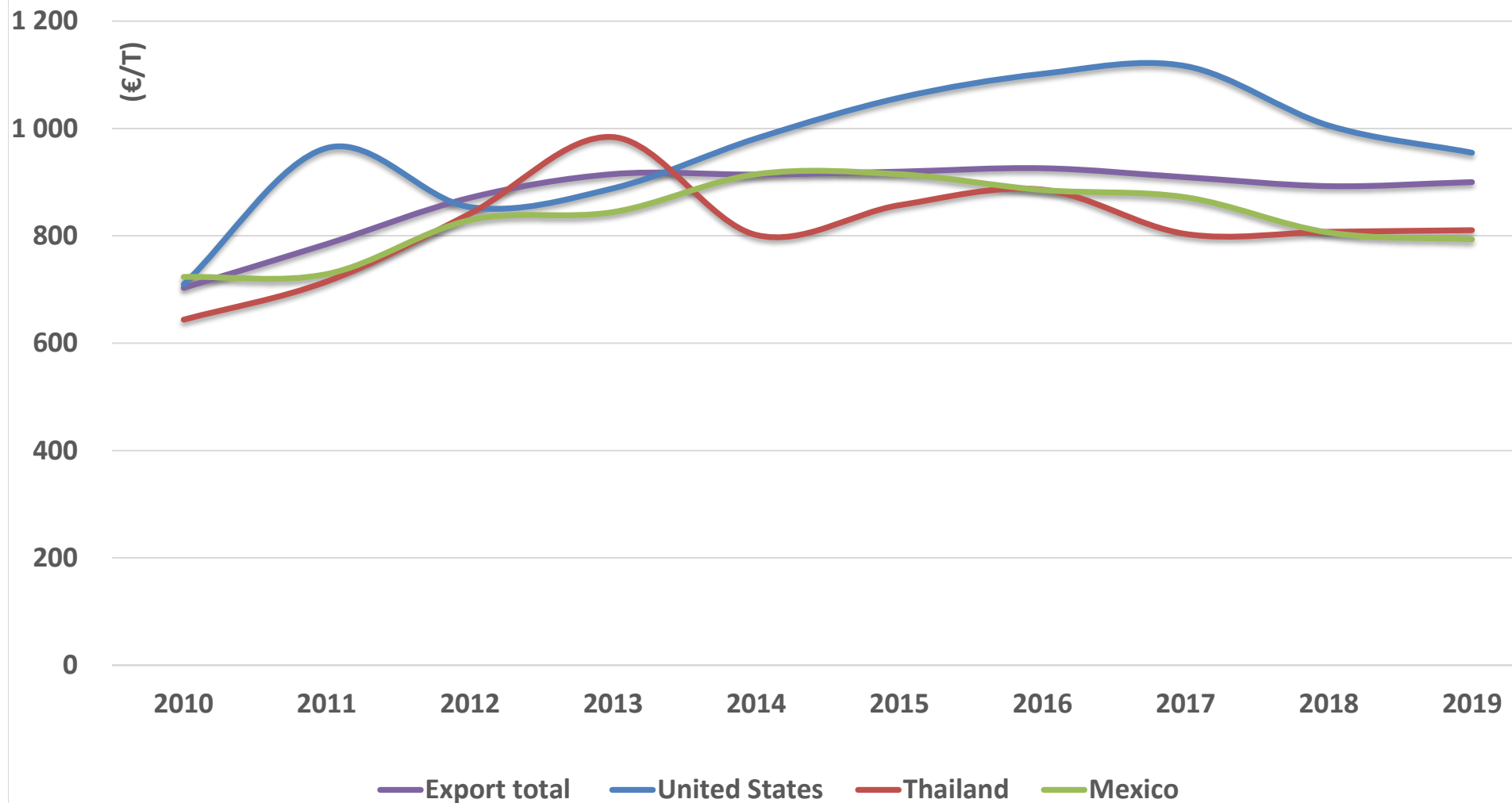
Source: Comext

Graph 7.4 EXTRA EU28* EXPORTS OF CANNED PEACHES



*) EU28 includes UK which was EU Member State until 31/01/2020

Graph 7.5 UNIT PRICE OF EXPORTED CANNED PEACHES EU 28*



*) EU28 includes UK which was EU Member State until 31/01/2020

Tab 7.2 EXTRA EU TRADE IN PROCESSED/PREPARED APRICOTS

1. IMPORTS OF CANNED APRICOTS (2008 50) [TONNES]

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	%	avg 2014-18	% 19/18	% 19/avg
South Africa	16 674	14 640	13 529	11 981	11 692	10 310	8 625	8 475	7 710	6 373	34%	9 362	-17%	-32%
Morocco	12 963	11 874	9 107	9 547	8 960	8 822	8 843	7 057	8 384	6 947	37%	8 413	-17%	-17%
China	15 007	16 617	10 936	8 494	9 828	7 798	6 988	7 363	4 940	4 401	23%	7 383	-11%	-40%
Turkey	751	357	508	663	507	133	152	428	934	657	3%	431	-30%	52%
Serbia	127	175	108	195	596	251	31	146	203	108	1%	245	-47%	-56%
Israel	488	425	340	148	133	233	118	132	130	95	1%	149	-27%	-36%
Armenia	10	24	12	75	5	187	211	118	113	24	0%	127	-79%	-81%
Others	935	1 109	743	333	308	285	278	136	206	167	1%	242	-19%	-31%
TOTAL (EXTRA EU28*)	46 954	45 223	35 283	31 437	32 029	28 018	25 246	23 855	22 619	18 771	100%	26 353	-17%	-29%

2. IMPORTS OF DRIED APRICOTS (0813 10) [TONNES]

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	%	avg 2014-18	% 19/18	% 19/avg
Turkey	38 478	37 692	37 964	44 351	36 229	26 427	34 600	36 714	37 473	37 014	99%	34 289	-1%	8%
Uzbekistan	58	55	83	32	815	588	288	158	40	50	0%	378	27%	-87%
China	625	274	69	81	464	567	198	20	47	21	0%	259	-55%	-92%
South Africa	110	94	134	128	225	112	62	88	84	85	0%	114	2%	-26%
Pakistan	81	87	106	100	100	108	63	45	60	27	0%	75	-56%	-64%
Others	172	168	158	121	176	276	182	204	243	249	1%	216	2%	15%
TOTAL (EXTRA EU28*)	39 524	38 369	38 514	44 813	38 008	28 079	35 394	37 227	37 946	37 445	100%	35 331	-1%	6%

*) EU28 includes UK which was EU Member State until 31/01/2020

3. EXPORTS OF CANNED APRICOTS (2008 50) [TONNES]

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	%	avg 2014-18	% 19/18	% 19/avg
Switzerland	999	1 148	828	883	846	900	789	1 097	722	660	18%	871	-9%	-24%
Saudi Arabia	669	684	240	195	57	314	442	628	603	555	15%	409	-8%	36%
Chile	109	69	137	273	290	212	510	96	216	89	2%	265	-59%	-66%
Russian Federation	885	616	799	546	329	247	241	231	213	186	5%	252	-13%	-26%
Serbia	151	123	123	163	129	290	402	213	146	291	8%	236	100%	23%
Japan	290	261	251	285	271	278	157	147	142	103	3%	199	-27%	-48%
Norway	230	314	251	279	265	234	97	69	179	418	12%	169	134%	147%
United States	134	115	39	59	97	154	122	64	192	223	6%	126	16%	78%
Egypt	231	124	3	167	69	139	304	3	3	1	0%	104	-48%	-99%
Australia	2	27	91	21	24	87	265	94	16	13	0%	97	-17%	-87%
Canada	32	1	17	16	35	48	120	247	32	10	0%	96	-70%	-90%
Argentina					-	34	136	256	51			95		
Israel	142	102	126	67	35	58	46	103	172	136	4%	83	-21%	64%
Kuwait	116	217	231	232	7	81	117	139	52	0	0%	79	-99%	-99%
Tunisia	6		7		31	216	50	-	55	11	0%	70	-80%	-84%
Albania	232	24	28	37	72	60	54	84	75	75	2%	69	0%	9%
Turkey	52	134	40	23	27	84	74	62	93	52	1%	68	-44%	-23%
Jordan	1	29	136	39	60	117	22	53	18	15	0%	54	-20%	-73%
others	1 257	4 588	1 340	827	664	571	703	656	938	755	21%	706	-20%	7%
TOTAL (EXTRA EU28*)	5 538	8 577	4 687	4 113	3 306	4 124	4 651	4 240	3 918	3 593	100%	4 048	-8%	-11%

Source COMEXT

*) EU28 includes UK which was EU Member State until 31/01/2020

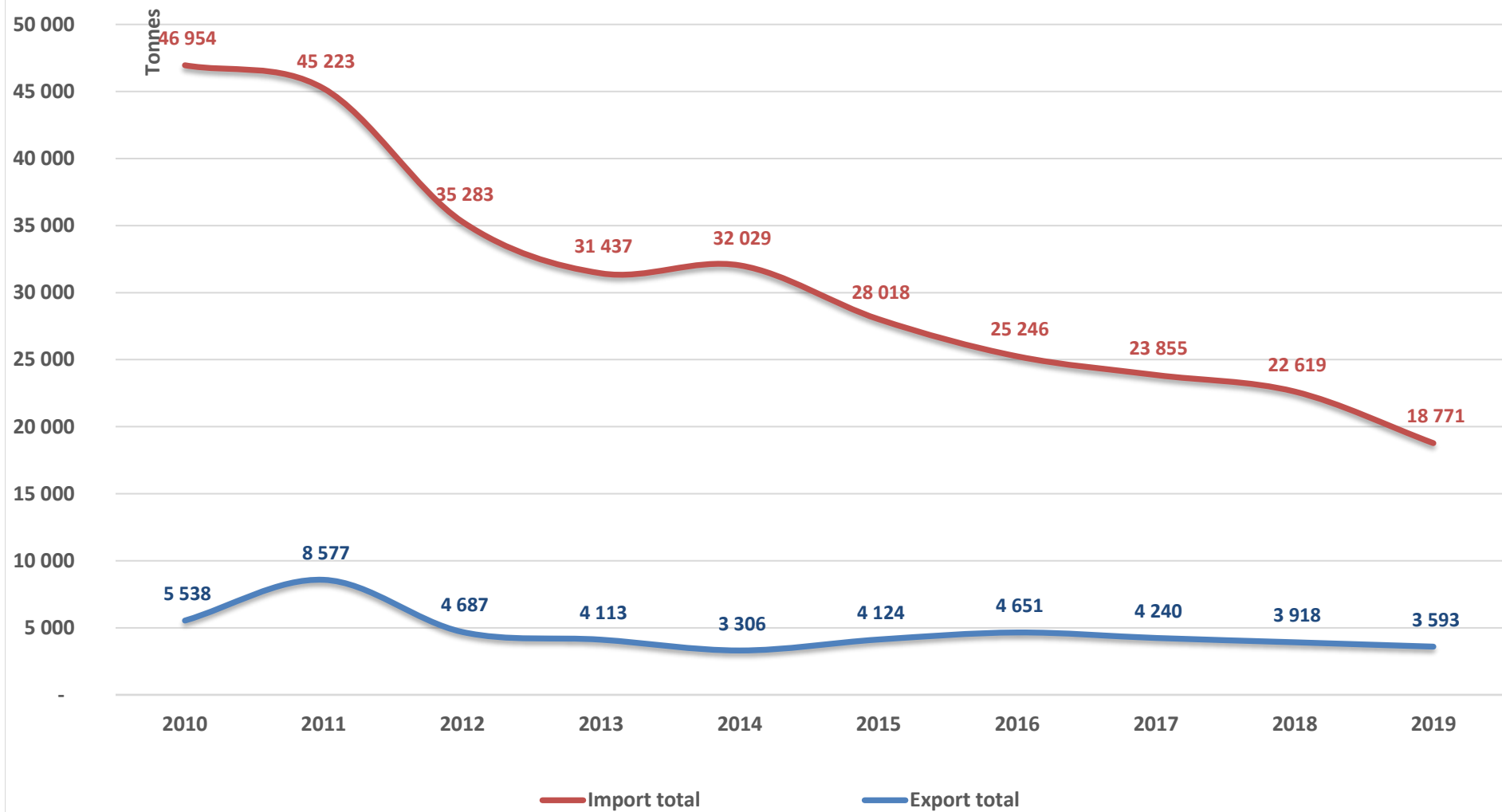
4. EXPORTS OF DRIED APRICOTS (0813 10) [TONNES]

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	%	avg 2014-18	% 19/18	% 19/avg
Turkey	209	350	343	270	301	590	307	201	376	551	38%	355	46%	55%
Norway	428	497	460	343	272	162	279	314	122	185	13%	230	52%	-20%
Switzerland	107	95	136	172	194	165	183	194	201	225	15%	187	12%	20%
Belarus	317	197	371	480	223	143	138	139	97	79	5%	148	-19%	-47%
Russian Federation	226	162	212	254	147	95	31	51	54	47	3%	76	-13%	-38%
others	250	557	302	276	237	195	258	243	276	367	25%	242	33%	52%
TOTAL (EXTRA EU28*)	1 537	1 857	1 824	1 795	1 374	1 348	1 195	1 142	1 125	1 453	100%	1 237	29%	17%

Source COMEXT

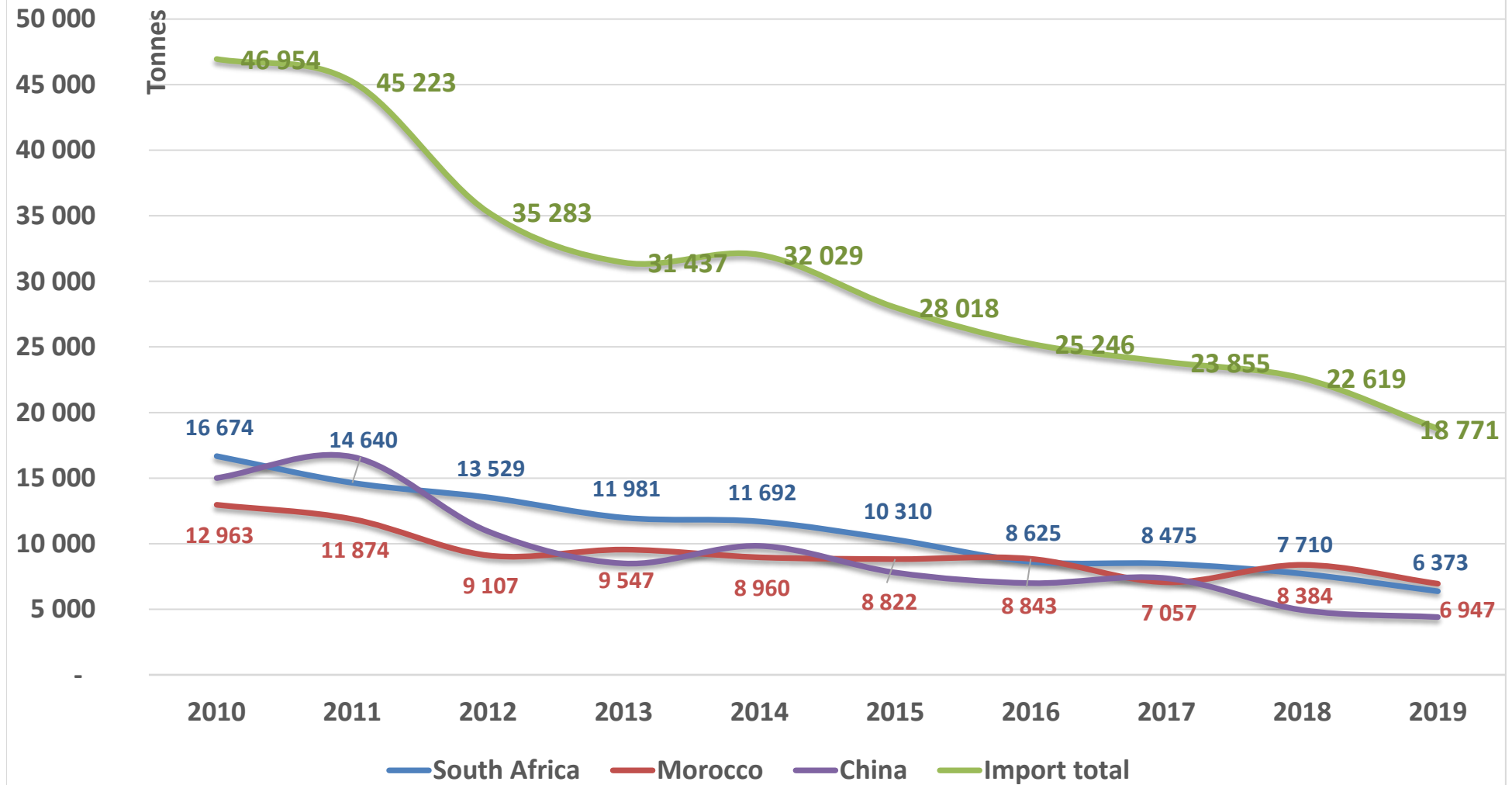
*) EU28 includes UK which was EU Member State until 31/01/2020

Graph 7.6 - Extra-EU28* TRADE IN CANNED APRICOTS [TONNES]



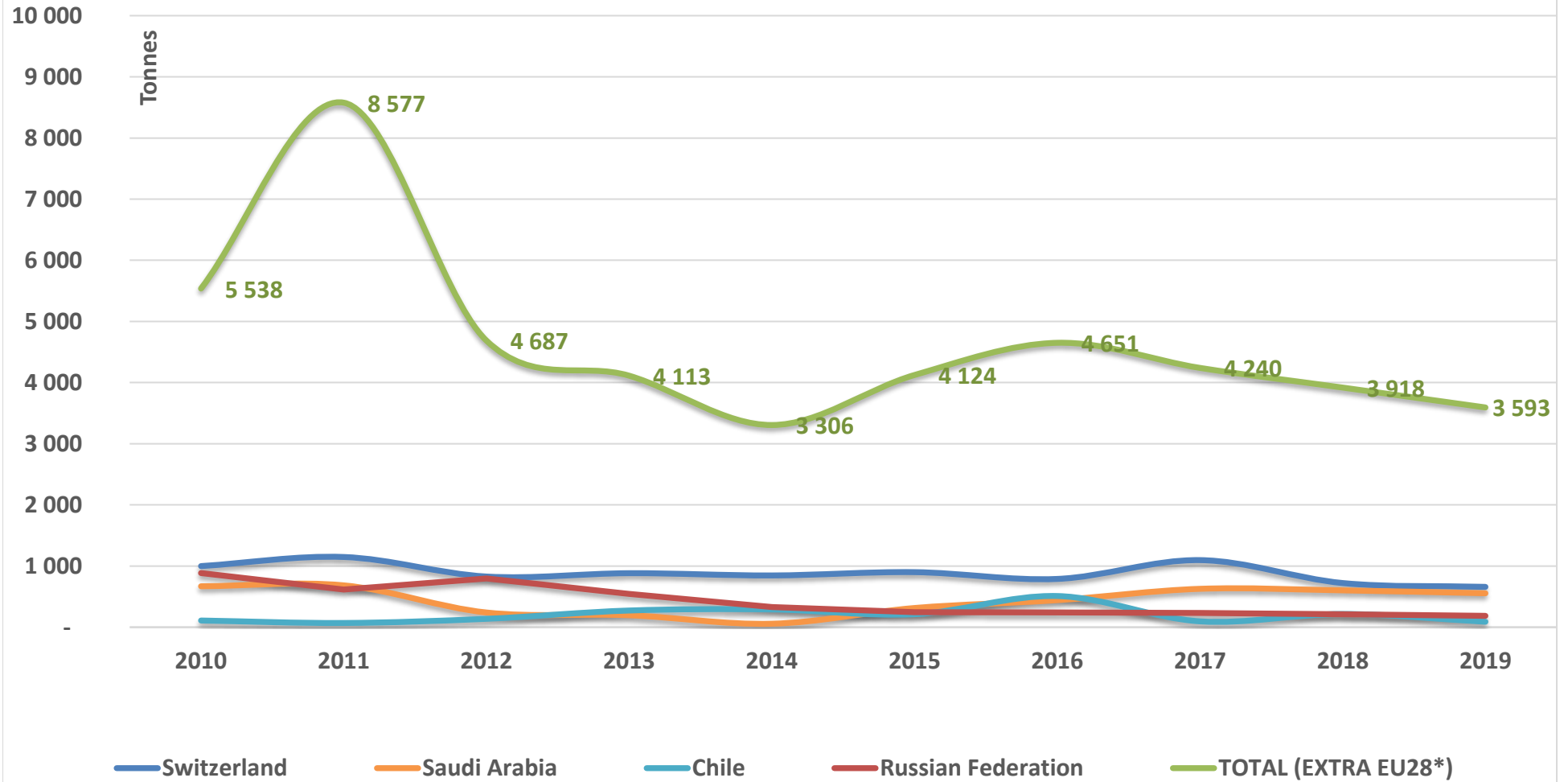
*) EU28 includes UK which was EU Member State until 31/01/2020

Graph 7.7 IMPORTS OF CANNED APRICOTS (EU 28*)



*) EU28 includes UK which was EU Member State until 31/01/2020

Graph 7.8 EXPORTS OF CANNED APRICOTS (EU28*)



*) EU28 includes UK which was EU Member State until 31/01/2020

Source: Comext

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Thank you