

Sugar Data Sources

AGRI G 4
Sugar Market Observatory
11 July 2017



New horizontal Commission Regulation on notifications by Member States: Implementing Regulation (EU) No 2017/1185

Official Journal 171, 4/07/2017

Enters into force one week after publication

For sugar, applicable as from 1st October 2017

Balance sheet data sources

Notifications Reg. 2017/1185

A) Beet areas

- By 31 May, final figures for the current marketing year and an estimate for the following marketing year
- Broken down by areas intended for production of sugar and for production of bioethanol ("jus vert")

Notifications Reg. 2017/1185

B) Sugar and bioethanol production

- "Sugar production" includes white sugar, raw sugar, invert sugar and sugar syrups (at least 70% pure if produced from beet and 75% from cane)
- Bioethanol production notified here only includes bioethanol obtained from "sugar production"
- By 30 November each year, for the previous marketing year (final figures)
- By 31 March (30 June for Guadelupe and Martinique) for current marketing year (estimate)

Notifications Reg. 2017/1185

C) Isoglucose production

- Based on quantities of own production shipped
- At least 41% fructose content
- Monthly and annual notification
- By 25th each month for the previous month
- By 30 November, for the previous marketing year

Notifications Reg. 2017/1185

D) Stocks

- **Sugar**: monthly notification of quantities stored by undertakings and refiners
- By the end of each month in respect of the preceding month
- For July, August and September stocks, distinction between production from different marketing years
- If stocks in another MS, information exchange between MS
- **Isoglucose**: by 30 November, notification of quantities owned by the producer in stock at the end of the marketing year

Other sources - Trade

- *import and export data from Comext (Eurostat) and Surveillance2 (DG TAXUD) databases*
- *Tariff Rate Import Quotas (TRQ) ; import licences allocated / surveillance*
- *forecast exports by EPA/EBA countries*
- *market information publications*

Prices – sources

Notifications Reg. 2017/1185

EU sugar price

- *Monthly weighted average price of sugar sold by sugar producers in each Member State, including the corresponding quantities and the standard deviations*
- *Refers to white sugar (technical rules)*
- *For the previous month, the selling price*
- *For the current month, the selling price forecast in contracts or other transactions*
- *Notification by the end of each month*

Notifications Reg. 2017/1185

EU sugar beet price

- *Weighted average price of sugar beet paid by to beet growers in each Member State, including the corresponding quantities*
- *By 30 June with respect to the previous marketing year*
- *New notification, technical rules currently under discussion with MS*

Other sources – Prices

- *import and export data from Comext (Eurostat) and Surveillance2 (DG TAXUD) databases*
- *market information publications*
- *futures markets*



*Thank you
for your attention*

Additional data needs and possible input from members

Summary of available main sugar data sources

- *production: areas and quantities*
- *imports: databases, TRQ and ACP forecasts*
- *exports: databases*
- *stocks: monthly figures*
- *prices: official average prices, spot prices, futures markets*

Open questions – possible improvements on sugar information

- *consumption: knowledge on trends*
- *exports: forecast trends*
- *imports: forecast*
- *prices: average price under long-term contracts vs. spot price information*