



Cereals market situation

Meeting of the Expert Group for Agricultural Markets –
Subgroup Arable Crops and Olive Oil

28 September 2023

2022/2023 marketing year

EU27 2022/2023 Area

(million ha)

	2021/22	2022/23		
	Estimate	August Forecast	Sept. Forecast	vs. 2021/22 (%)
Soft wheat	21.8	21.9	21.9	0.4
Durum wheat	2.2	2.2	2.2	-1.0
Barley	10.3	10.3	10.3	0.5
Maize	9.2	8.9	8.9	-4.3
Rye	1.9	1.7	1.7	-9.2
Oats	2.6	2.4	2.4	-7.5
Total	52.1	51.0	51.0	-2.0

Source: DG AGRI - E4

EU27 2022/2023 Production

(million tonnes)

	2021/22	2022/23		
	Estimate	August Forecast	Sept. Forecast	vs. 2021/22 (%)
Soft wheat	129.0	125.7	125.7	-2.5
Durum wheat	8.0	7.1	7.1	-11.4
Barley	51.4	51.5	51.5	0.1
Maize	73.2	52.1	52.1	-28.9
Rye	7.8	7.3	7.3	-6.7
Oats	7.4	7.4	7.4	0.0
Total	292.6	265.3	265.3	-9.3

Source: DG AGRI - E4

EU 2022/2023 Usable Production: comparison with other forecasters

(million tonnes)

	EC DG AGRI 28-September	Stratégie Grains 14-September	COCERAL 12-June
Soft Wheat	125.7	125.3	126.9
Durum Wheat	7.1	7.1	7.2
Barley	51.5	51.4	51.9
Maize	52.1	52.3	52.3
Rye	7.3	7.5	7.5
Total Cereals	265.3	265.4	266.8

2022/2023 – Member States details

		EU	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	LU	HU	NL	AT	PL	PT	RO	SI	SK	FI	SE
Soft wheat	Area	21 896	204	1 194	854	497	2 940	181	67	94	1 877	4 693	164	539	5	538	947	13	914	124	272	2 505	26	2 188	27	348	224	462
	Yield	5.79	8.91	5.17	6.07	8.47	7.61	4.72	10.70	3.01	2.87	7.18	5.95	5.12	2.60	4.72	4.74	6.21	4.43	9.47	5.78	5.34	1.82	4.18	4.90	4.65	3.80	6.99
	Production	126 738	1 821	6 174	5 189	4 214	22 369	854	712	283	5 388	33 674	978	2 760	13	2 539	4 483	83	4 050	1 172	1 574	13 385	46	9 149	134	1 618	852	3 225
Durum wheat	Area	2 192	0	12	0	0	41	0	0	224	277	253	1	1 238	7	0	0	0	37	0	23	0	7	10	0	62	0	0
	Yield	3.26		4.67			5.35			2.59	2.26	5.30	4.89	2.98	2.67			4.85	3.72		5.09		2.19	2.92		4.90		
	Production	7 142	0	56	0	0	218	0	0	580	628	1 340	4	3 690	20	0	0	1	136	0	118	0	14	30	0	305	0	0
Barley	Area	10 324	46	122	335	615	1 583	116	188	127	2 388	1 860	63	268	12	77	133	6	320	37	123	637	11	473	23	109	380	275
	Yield	5.03	7.92	4.94	5.61	6.79	7.08	4.20	8.32	2.44	2.77	6.12	5.03	4.20	2.26	3.67	3.92	6.01	4.80	7.77	6.19	4.43	2.47	4.25	4.99	4.72	3.82	5.50
	Production	51 933	368	603	1 877	4 171	11 207	489	1 566	311	6 621	11 385	319	1 124	26	282	522	37	1 540	284	758	2 822	27	2 007	112	514	1 451	1 510
Grain maize	Area	8 852	63	520	80	8	457	0	0	112	316	1 435	271	564	0	0	19	0	819	20	215	1 184	75	2 484	42	166	0	2
	Yield	5.91	9.27	4.80	7.95	7.31	8.40			9.75	11.65	7.54	6.11	8.31			5.31	6.22	3.42	10.83	9.82	6.98	9.44	3.01	6.68	4.47		6.86
	Production	52 272	583	2 496	639	61	3 837	0	0	1 089	3 678	10 823	1 656	4 682	0	0	100	1	2 803	218	2 114	8 266	708	7 486	278	740	0	12
Rye	Area	1 741	1	8	24	109	579	13	0	8	100	41	1	3	0	35	29	1	19	2	34	655	15	11	1	9	19	21
	Yield	4.26	4.18	1.93	5.31	6.42	5.32	3.85		1.76	1.87	3.84	3.63	3.03		3.66	2.41	4.96	3.01	4.09	4.87	3.58	1.03	2.58	4.01	3.84	3.38	6.22
	Production	7 415	3	16	128	700	3 080	51	0	14	187	159	3	10	0	129	71	6	58	9	168	2 346	15	29	3	36	65	129
Oats	Area	2 362	3	11	45	62	160	37	28	66	460	97	16	104	0	82	80	2	16	1	20	464	33	80	1	11	329	154
	Yield	3.16	5.56	2.27	3.72	5.76	4.71	2.72	8.60	1.18	1.75	3.95	3.02	2.33	1.00	2.74	2.32	4.84	2.38	5.89	4.15	3.28	1.03	2.26	3.13	2.03	3.66	4.78
	Production	7 466	19	25	168	356	755	100	239	78	805	381	48	242	0	225	186	8	38	9	84	1 521	34	181	3	22	1 203	735
Sorghum	Area	134	0	2	0	0	0	0	0	2	5	48	0	36	0	0	0	0	25	0	4	0	0	8	0	4	0	0
	Yield	4.15		2.80						3.32	3.03	4.30		5.30					3.21		7.37			1.60	1.60	2.53		
	Production	555	0	6	0	0	0	0	0	7	14	208	0	191	0	0	0	0	81	0	26	0	0	13	0	9	0	0
Triticale	Area	2 577	4	14	41	5	324	5	0	14	271	342	9	15	1	8	63	5	50	1	52	1 226	15	70	5	8	3	29
	Yield	4.42	6.64	3.00	5.12	6.38	5.95	4.67		2.79	2.18	4.79	4.22	4.31	1.86	3.26	3.24	6.33	3.43	5.34	5.62	4.51	1.25	3.80	4.86	2.88	3.79	5.68
	Production	11 391	29	42	208	34	1 930	24	0	38	590	1 637	36	63	1	26	205	30	172	7	290	5 526	18	264	25	24	10	163
Other cereals	Area	970	1	4	7	11	26	9	0	1	55	187	1	26	0	35	64	0	6	0	12	479	1	5	5	2	22	12
	Yield	2.85	4.03	1.75	1.35	3.67	4.20	1.09		2.00	2.48	3.76	1.00	2.88		1.22	0.89	4.67	1.29		3.21	2.93	1.26	1.78	0.74	2.08	2.43	3.88
	Production	2 763	3	7	9	39	109	10	0	3	135	702	1	74	0	43	57	1	7	0	38	1 406	1	8	4	4	54	47
Total cereals	Area	51 048	323	1 888	1 386	1 307	6 109	362	282	648	5 748	8 956	526	2 792	25	775	1 336	28	2 206	185	755	7 150	181	5 328	103	718	977	953
	Yield	5.24	8.75	4.99	5.93	7.33	7.12	4.22	8.91	3.71	3.14	6.73	5.79	4.60	2.42	4.19	4.21	6.02	4.03	9.16	6.85	4.93	4.77	3.60	5.41	4.55	3.72	6.11
	Production	267 676	2 826	9 425	8 218	9 576	43 505	1 529	2 517	2 403	18 048	60 310	3 045	12 836	60	3 244	5 624	167	8 884	1 699	5 171	35 272	864	19 167	559	3 271	3 637	5 820

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EU 2022/2023 Cereals Balance Sheet

(thousand metric tonnes)

last updated: 28/09/2023

	2022/23 fc.									
	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
Beginning stocks	15 444	4 112	1 218	20 170	1 314	1 041	1 282	2 016	410	47 007
Usable production	125 749	51 492	7 067	52 053	7 252	527	7 384	11 163	2 633	265 320
Area (thousand ha)	21 896	10 324	2 192	8 852	1 741	134	2 362	2 577	970	51 048
Yield (tonnes/ha)	6	5	3	6	4	4	3	4	3	5
Imports (from third countries)	9 467	2 036	1 998	25 965	111	40	170	3	136	39 929
Total supply	150 661	57 640	10 283	98 188	8 678	1 609	8 836	13 183	3 179	352 256
Total domestic use	98 861	42 003	9 192	74 861	7 568	1 106	7 420	11 564	2 845	255 420
Human consumption	41 606	364	8 155	4 747	3 072	156	1 111	52	23	59 286
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	8 800	6 700	95	11 400	1 500		101	445	170	29 210
<i>of which bioethanol/biofuel</i>	2 800	437		6 300	900			344	14	10 795
Animal feed	43 100	32 500	500	58 000	2 652	918	5 814	10 500	2 366	156 350
Losses	754	309	42	312	44	3	44	67	16	1 592
Exports (to third countries)	32 680	9 959	866	4 176	156	14	77	4	17	47 949
Total use	131 541	51 963	10 058	79 038	7 723	1 120	7 497	11 567	2 861	303 369
Ending stocks**	19 120	5 677	225	19 150	954	489	1 339	1 616	317	48 887
Change in stocks**	3 676	1 565	-993	-1 020	-360	-552	57	-401	-92	1 880

* Marketing year: from July to June

** At the end of the marketing year

EU Cereals Balance Sheet 2022/2023 (Summary)

- Total **EU cereals production** forecast stable since several months at 265.3 million tonnes. It is **7.0% below** the five-year trimmed average (-9.3% year-on-year).
- Balance sheet unchanged (very slight changes on trade figures due to COMEXT updates)

2023/2024 marketing year

EU27 2023/2024 Area

(million ha)

	2022/23	2023/24		
	Forecast	August Projection	Sept. Projection	vs. 2022/23 (%)
Soft wheat	21.9	21.9	21.8	-0.5
Durum wheat	2.2	2.1	2.2	1.3
Barley	10.3	10.3	10.4	0.8
Maize	8.9	8.4	8.4	-4.8
Rye	1.7	1.8	1.9	7.4
Oats	2.4	2.3	2.3	-2.9
Total	51.0	50.5	50.6	-0.9

Source: DG AGRI - E4

EU27 2023/2024 Production

(million tonnes)

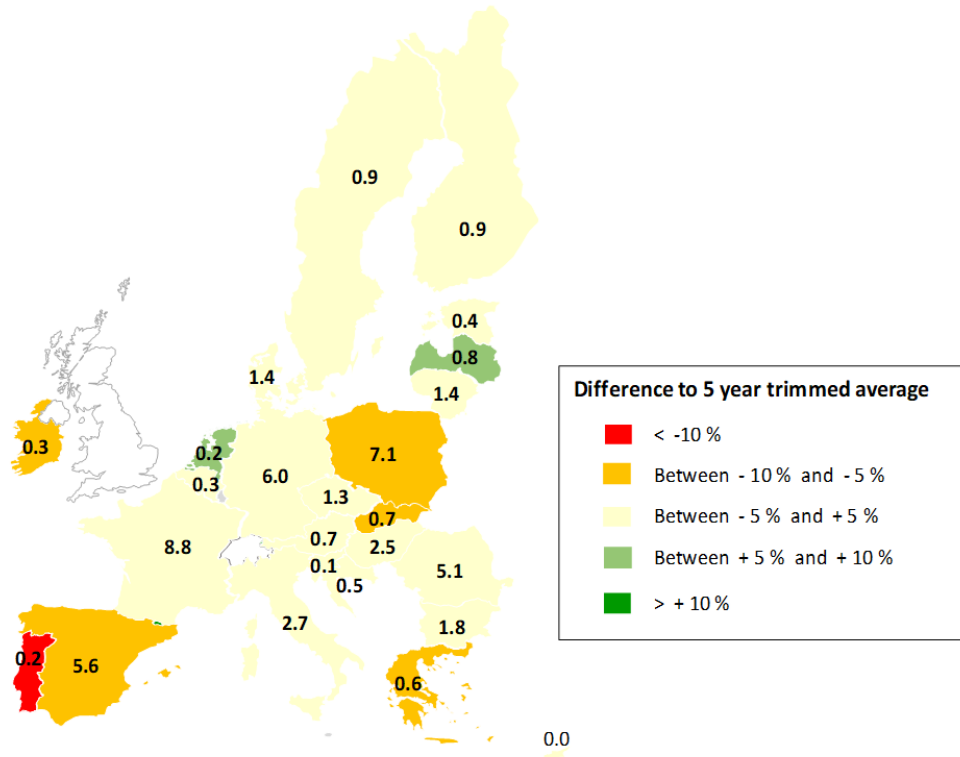
	2022/23 Estimate	2023/24			
		August Projection	Sept. Projection	vs. 2022/23 (%)	vs. 5-year av. (%)
Soft wheat	125.7	126.1	125.3	-0.3	0.8
Durum wheat	7.1	7.2	7.0	-0.4	-7.1
Barley	51.5	48.6	48.4	-5.9	-7.4
Maize	52.1	61.7	59.8	14.9	-13.1
Rye	7.3	7.3	7.6	4.2	-2.7
Oats	7.4	6.8	6.4	-13.9	-11.9
Total	265.3	271.7	268.5	1.2	-4.3

Source: DG AGRI - E4

Total cereals 2023/24 - area

August 2023 Projection

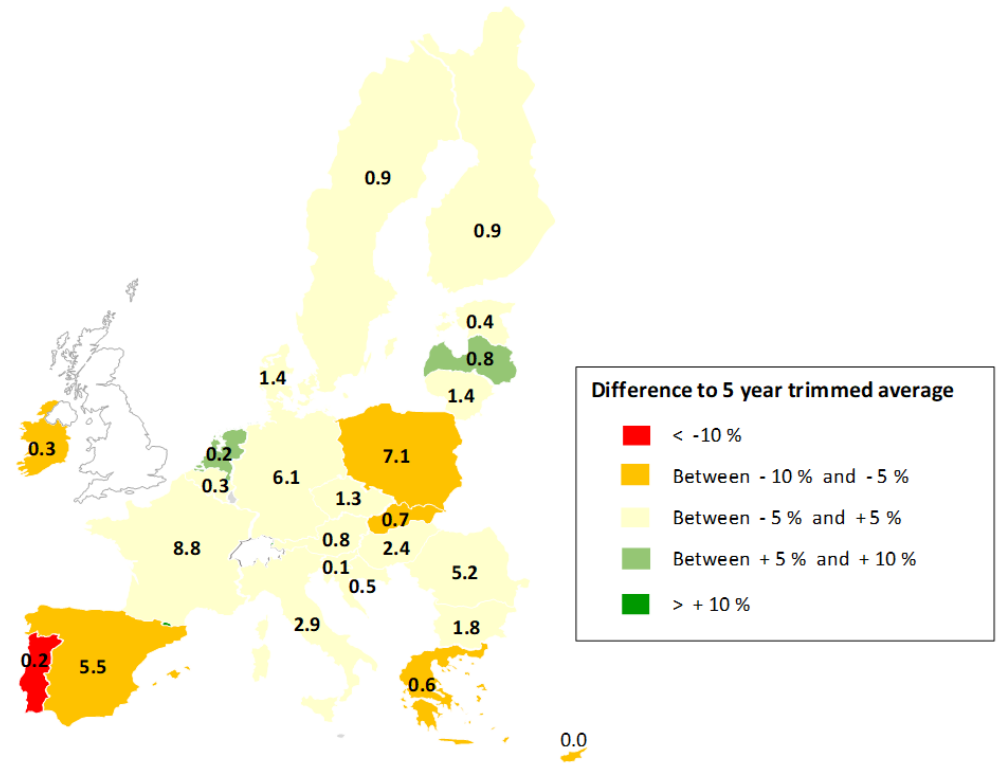
Total cereals area - 2023 projection (million hectares)



EU area: 50.5 million hectares - difference to 5 year trimmed average: -2.8%

September 2023 Projection

Total cereals area - 2023 projection (million hectares)

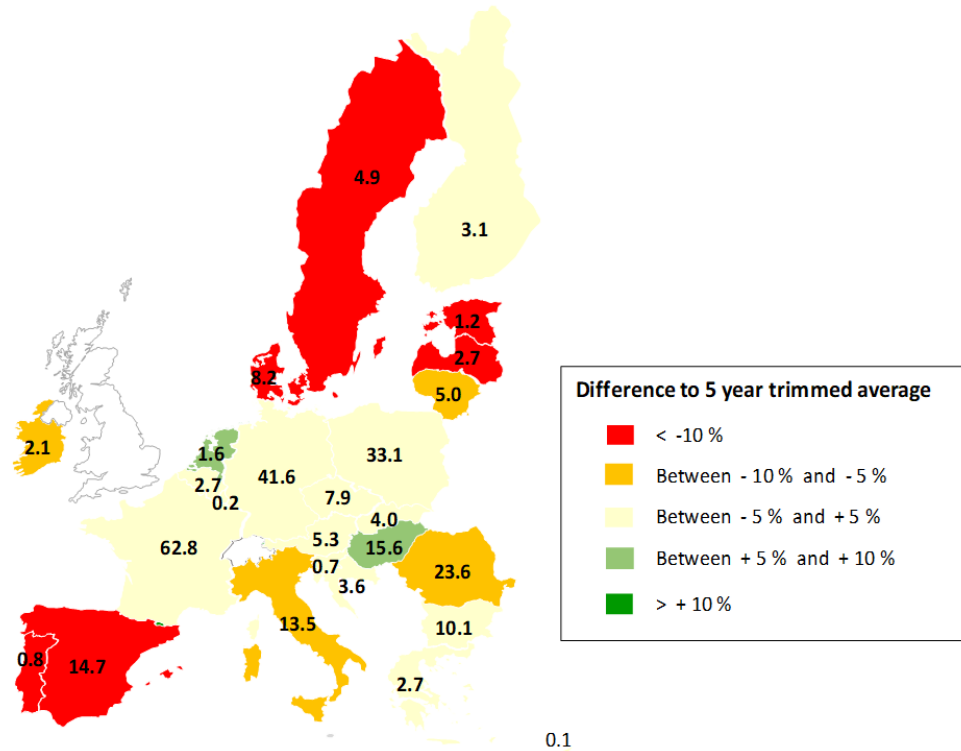


EU area: 50.6 million hectares - difference to 5 year trimmed average: -2.6%

Total cereals 2023/24 - production

August 2023 Projection

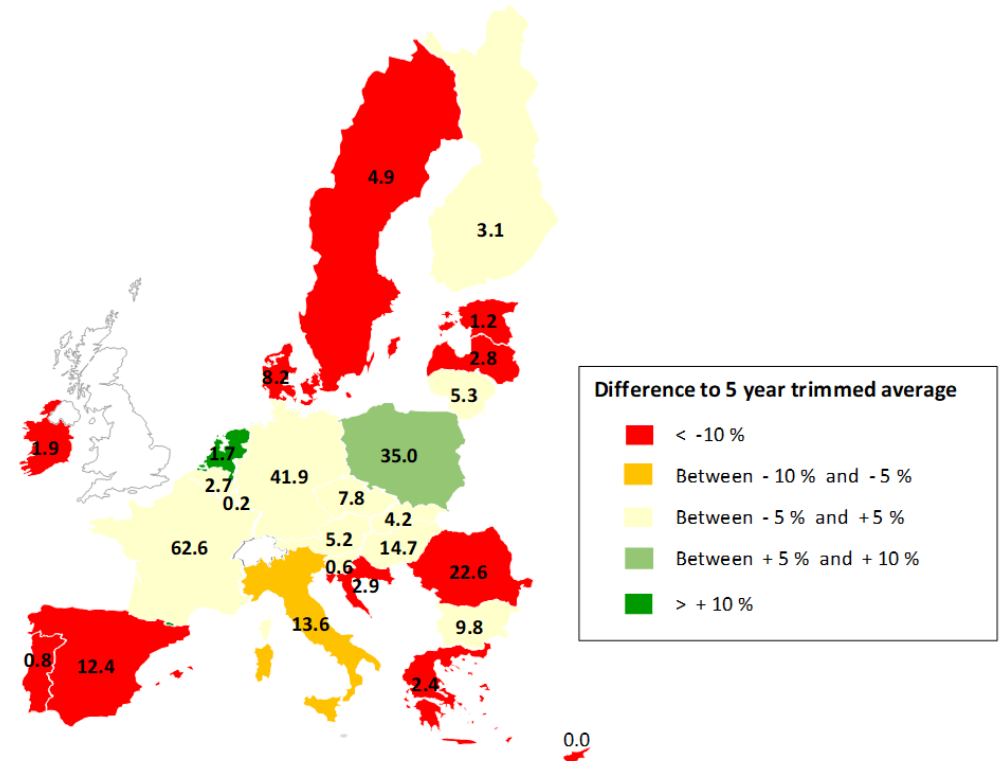
Total cereals production - 2023 projection (million tonnes)



EU production: 271.7 million tonnes - difference to 5 year trimmed average: -3.2%

September 2023 Projection

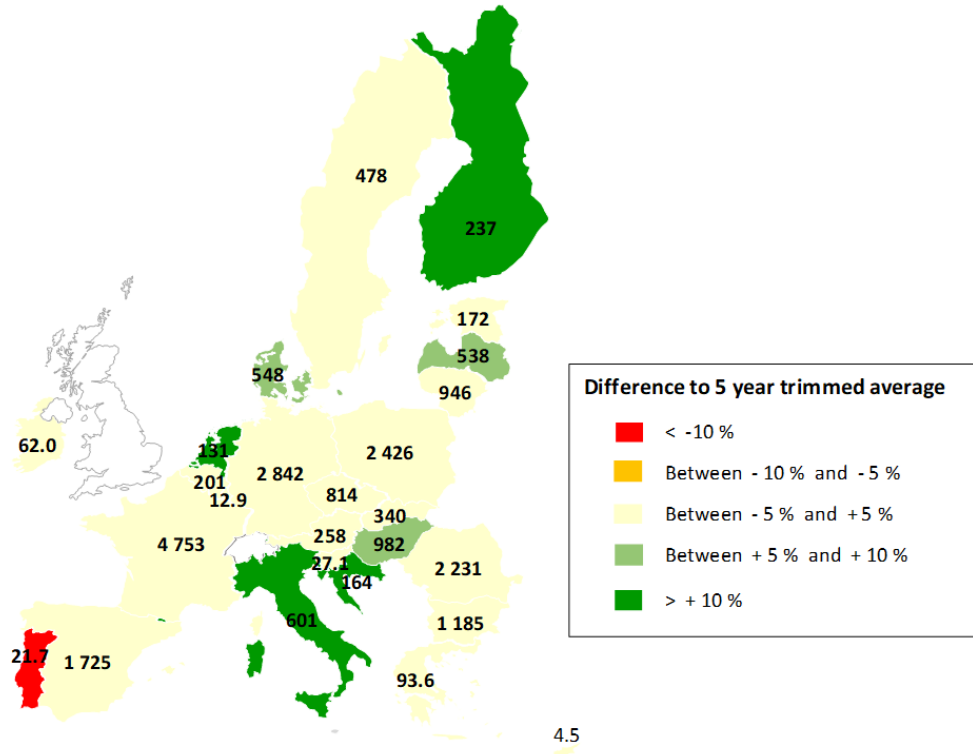
Total cereals production - 2023 projection (million tonnes)



EU production: 268.5 million tonnes - difference to 5 year trimmed average: -4.4%

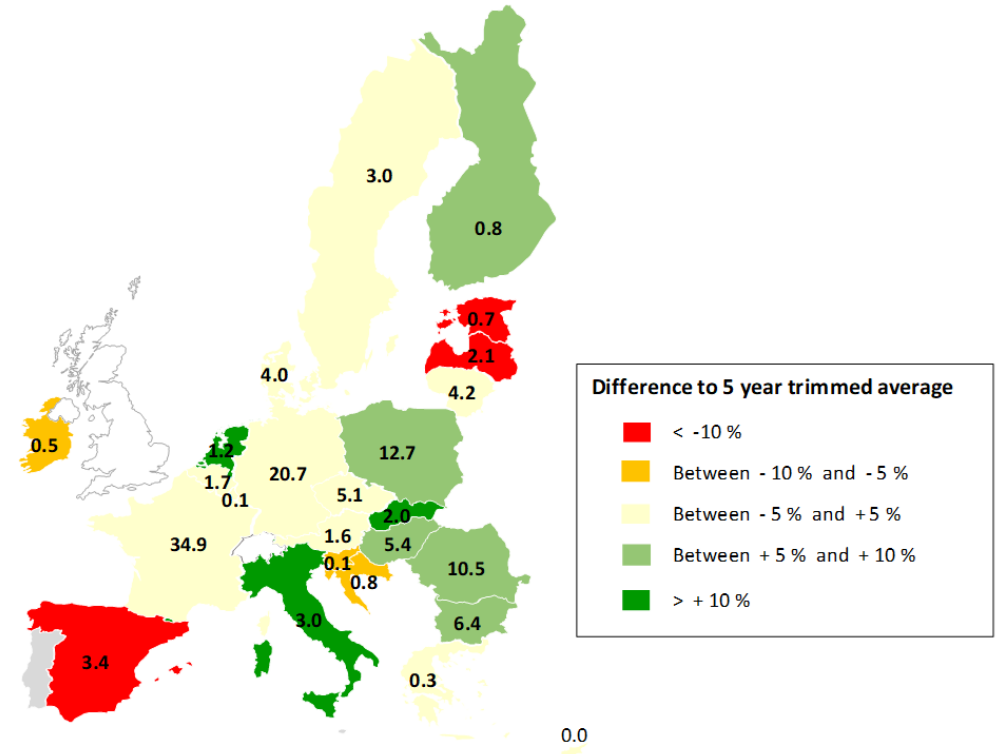
Soft wheat 2023/24

Soft wheat area - 2023 projection (thousand hectares)



EU area: 21 796 thousand hectares - difference to 5 year trimmed average: +0.6%

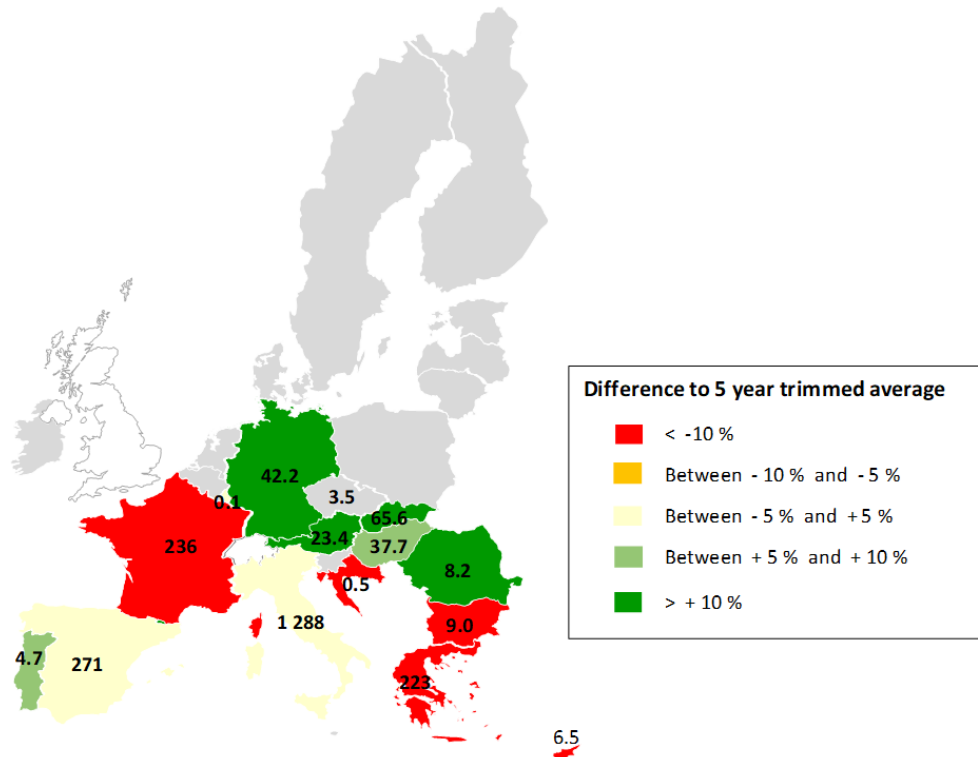
Soft wheat production - 2023 projection (million tonnes)



EU production: 125.3 million tonnes - difference to 5 year trimmed average: +0.8%

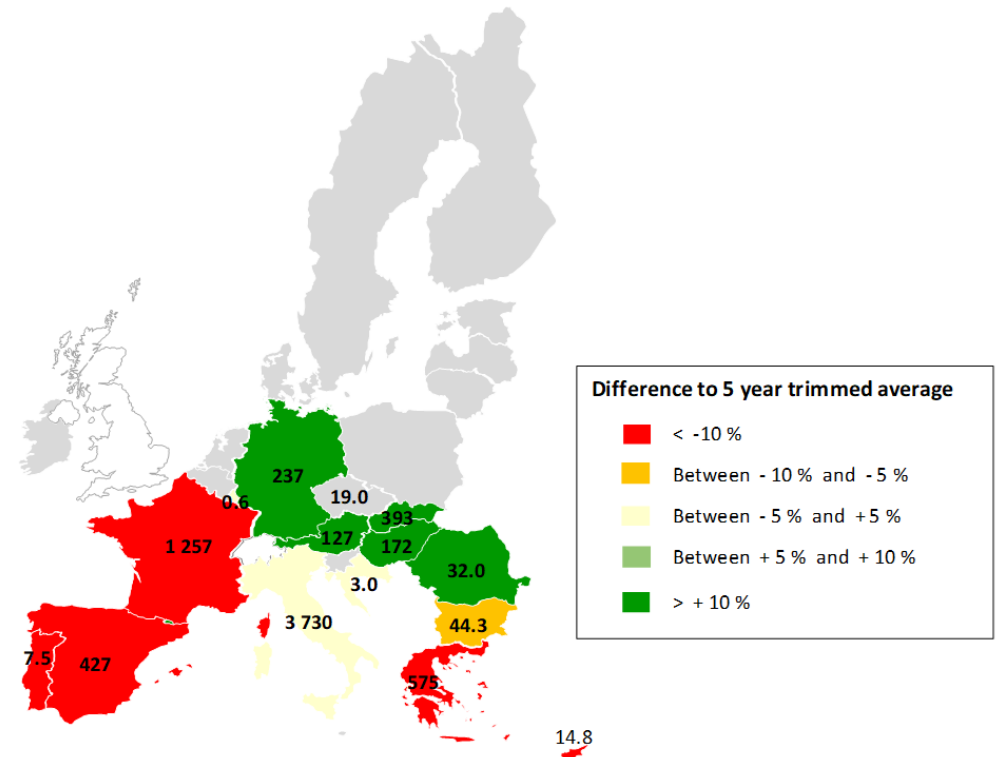
Durum wheat 2023/24

Durum wheat area - 2023 projection (thousand hectares)



EU area: 2 220 thousand hectares - difference to 5 year trimmed average: +1.7%

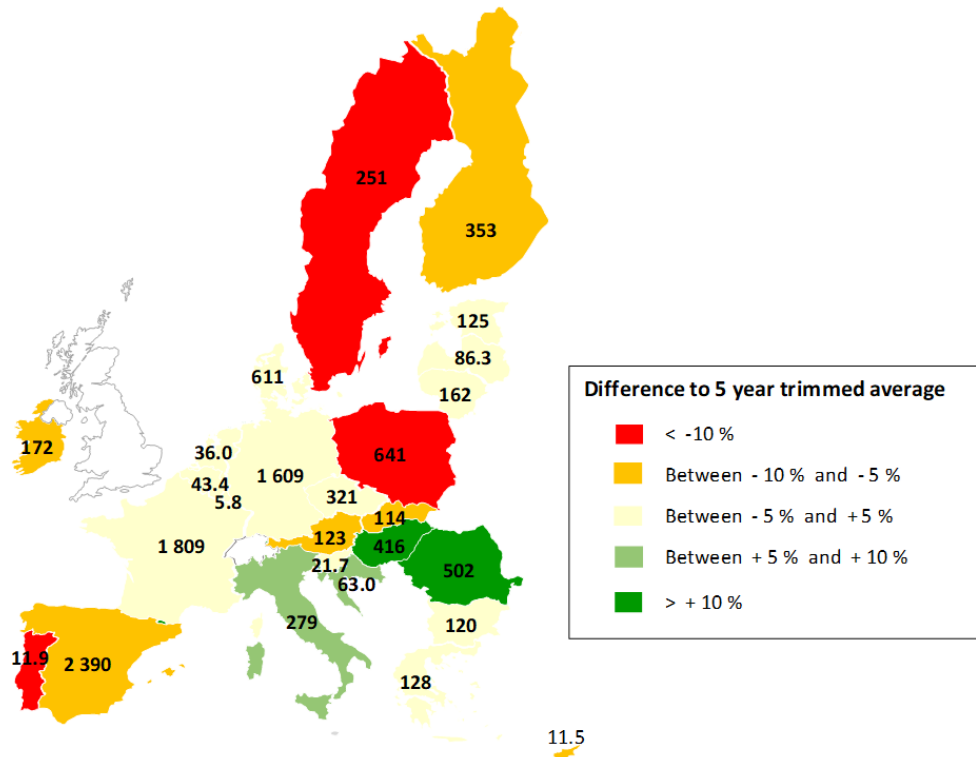
Durum wheat production - 2023 projection (thousand tonnes)



EU production: 7 038 thousand tonnes - difference to 5 year trimmed average: -7.1%

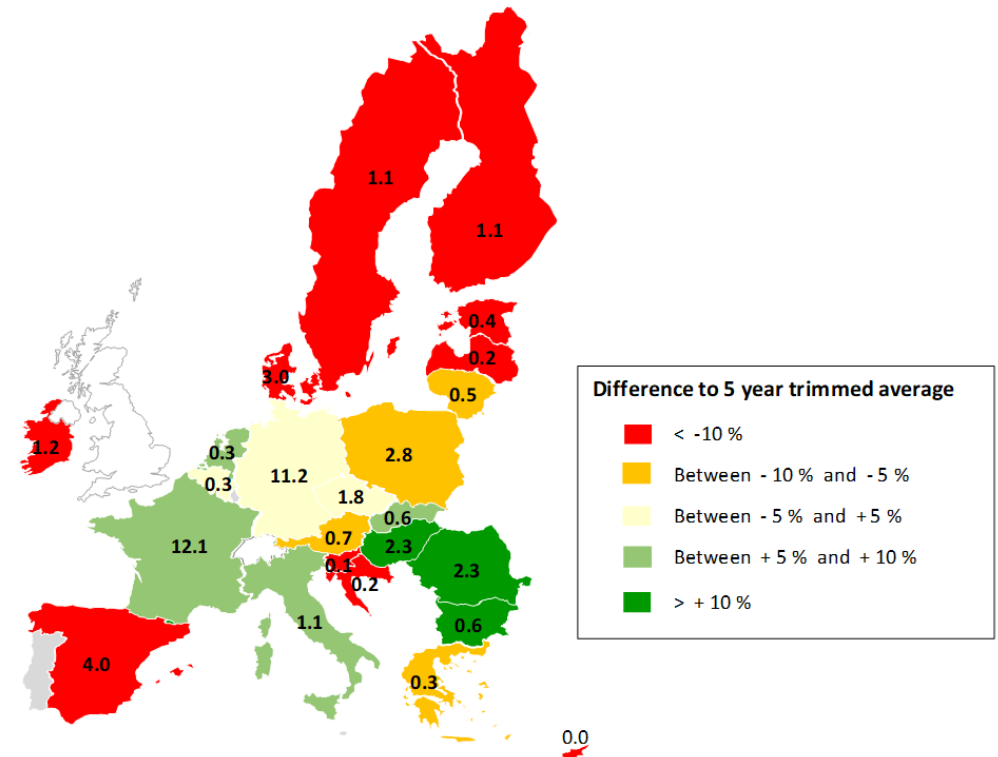
Barley 2023/24

Barley area - 2023 projection (thousand hectares)



EU area: 10 405 thousand hectares - difference to 5 year trimmed average: -3.9%

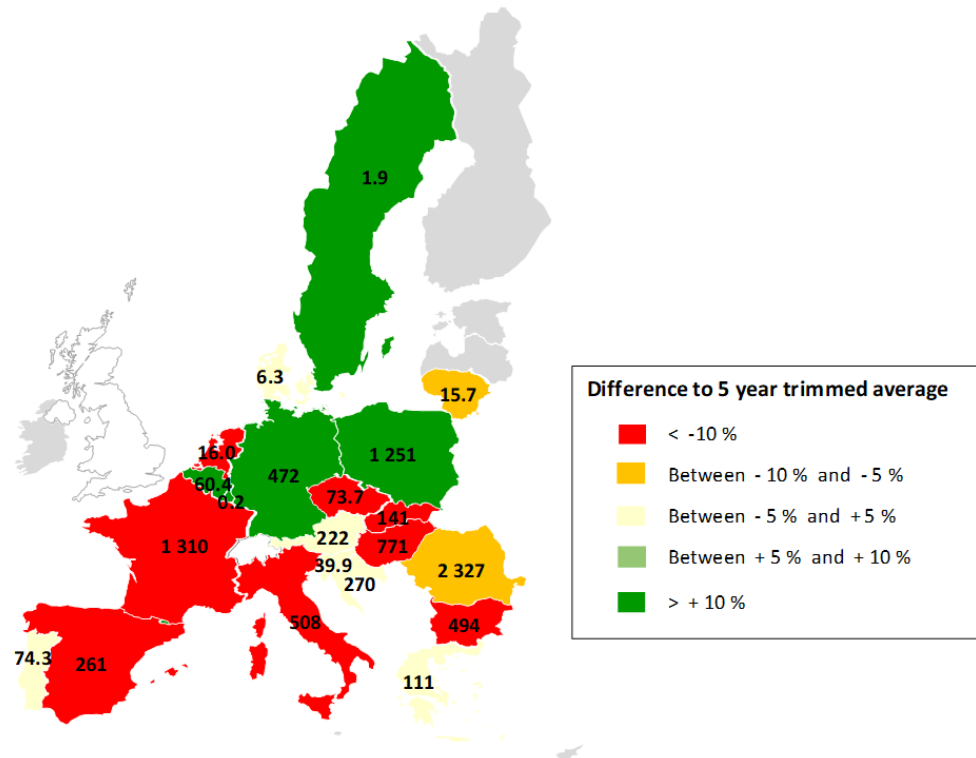
Barley production - 2023 projection (million tonnes)



EU production: 48.4 million tonnes - difference to 5 year trimmed average: -7.4%

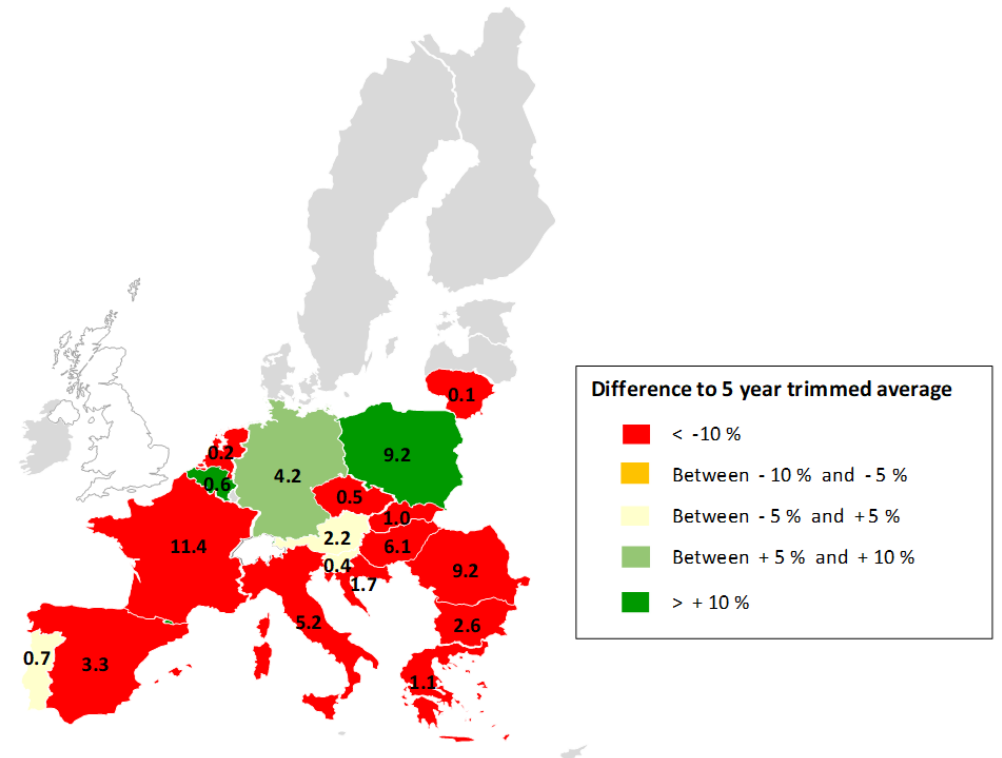
Maize 2023/24

Maize area - 2023 projection (thousand hectares)



EU area: 8 425 thousand hectares - difference to 5 year trimmed average: -6.4%

Maize production - 2023 projection (million tonnes)



EU production: 59.8 million tonnes - difference to 5 year trimmed average: -13.1%

EU 2023/2024 Usable Production: comparison with other forecasters

(million tonnes)

	EC DG AGRI 28-September	Stratégie Grains 14-September	COCERAL 12-June
Soft Wheat	125.3	125.0	127.3
Durum Wheat	7.0	7.2	7.6
Barley	48.4	47.4	49.5
Maize	59.8	59.6	61.1
Rye	7.6	7.4	7.3
Total Cereals	268.5	266.0	273.4

2023/2024 – Production evolution

	month/month variation	year/year variation	vs. 5-year average
<i>France</i>	-0.3%	4.6%	-0.6%
<i>Germany</i>	0.7%	-2.7%	-1.7%
<i>Poland</i>	5.8%	0.3%	7.3%
<i>Romania</i>	-4.3%	18.7%	-11.8%
<i>Hungary</i>	-5.8%	66.7%	-0.3%
<i>Spain</i>	-16.0%	-31.0%	-44.1%
<i>Italy</i>	0.7%	6.9%	-7.1%

*: 75% of the EU production

Source: DG AGRI - E4

2023/2024 – Member States details

		EU	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	LU	HU	NL	AT	PL	PT	RO	SI	SK	FI	SE
Soft wheat	Area	21 796	201	1 185	814	548	2 842	172	62	94	1 725	4 753	164	601	5	538	946	13	982	131	258	2 426	22	2 231	27	340	237	478
	Yield	5.79	8.63	5.47	6.26	7.39	7.36	3.98	8.86	2.99	2.01	7.39	5.01	5.08	2.22	3.96	4.48	5.95	5.59	9.22	6.08	5.26	1.30	4.73	4.80	6.04	3.32	6.30
	Production	126 302	1 734	6 482	5 095	4 051	20 907	683	550	280	3 470	35 135	822	3 052	10	2 132	4 242	77	5 492	1 207	1 571	12 750	28	10 544	130	2 055	788	3 016
Durum wheat	Area	2 220	0	9	3	0	42	0	0	223	271	236	1	1 288	7	0	0	0	38	0	23	0	5	8	0	66	0	0
	Yield	3.20		4.98	5.54		5.68			2.60	1.60	5.38	6.00	2.93	2.31			4.55	4.61		5.48		1.63	3.96		6.06		
	Production	7 113	0	45	19	0	240	0	0	581	432	1 270	3	3 769	15	0	0	1	174	0	128	0	8	32	0	397	0	0
Barley	Area	10 405	43	120	321	611	1 609	125	172	128	2 390	1 809	63	279	12	86	162	6	416	36	123	641	12	502	22	114	353	251
	Yield	4.70	7.82	5.38	5.52	5.01	7.02	3.08	7.07	2.54	1.70	6.73	4.00	4.04	1.74	2.91	3.30	5.72	5.46	7.30	5.99	4.40	1.24	4.70	4.61	5.35	3.13	4.38
	Production	48 862	339	645	1 773	3 057	11 290	386	1 217	325	4 066	12 166	252	1 129	20	251	534	33	2 274	263	735	2 820	15	2 359	100	608	1 106	1 099
Grain maize	Area	8 425	60	494	74	6	472	0	0	111	261	1 310	270	508	0	0	16	0	771	16	222	1 251	74	2 327	40	141	0	2
	Yield	7.13	10.20	5.27	7.26	7.26	8.90			9.66	12.83	8.78	6.50	10.19			5.20	6.32	7.90	10.60	9.82	7.41	9.65	3.99	9.44	7.38		6.38
	Production	60 067	616	2 603	535	46	4 202	0	0	1 068	3 346	11 498	1 755	5 173	0	0	82	1	6 094	170	2 176	9 274	717	9 281	377	1 043	0	12
Rye	Area	1 870	1	8	25	120	619	15	0	8	91	39	1	3	0	33	29	1	37	2	38	708	14	12	1	12	27	26
	Yield	4.13	3.60	1.98	5.11	5.99	5.08	3.01		1.82	1.25	4.31	2.23	2.95		3.55	2.47	4.70	3.33	3.94	4.89	3.54	0.86	3.07	4.05	3.39	3.84	5.70
	Production	7 728	3	16	126	719	3 145	46	0	14	114	168	3	10	0	116	70	5	125	8	188	2 509	12	37	4	40	103	148
Oats	Area	2 293	4	11	43	68	141	39	21	65	431	76	15	102	0	97	93	2	22	2	18	489	24	74	1	10	307	138
	Yield	2.80	4.64	2.48	3.37	5.29	3.75	2.47	7.34	1.22	1.20	4.36	3.13	2.19	1.00	2.70	2.18	4.80	3.09	5.58	3.74	3.18	0.53	2.07	3.37	2.43	3.38	3.55
	Production	6 426	17	27	145	360	530	96	154	79	518	331	47	224	0	262	203	7	68	11	66	1 555	13	153	4	25	1 037	492
Sorghum	Area	159	0	3	0	0	0	0	0	2	3	55	0	39	0	0	0	0	38	0	5	0	0	9	0	5	0	0
	Yield	4.95		3.28						3.33	3.71	5.07		6.18					4.22		8.67			2.11	1.51	2.86		
	Production	786	0	8	0	0	0	0	0	7	11	279	0	243	0	0	0	0	160	0	45	0	0	19	0	13	0	0
Triticale	Area	2 581	5	13	42	5	331	6	0	13	265	328	9	16	1	6	68	5	85	1	53	1 194	14	72	5	9	6	30
	Yield	4.37	6.18	3.69	5.04	6.80	5.79	5.04		2.72	1.38	5.09	3.76	4.56	1.67	3.39	3.13	5.83	4.71	5.08	5.66	4.43	0.70	4.39	5.12	3.84	4.00	5.79
	Production	11 284	32	48	212	34	1 913	28	0	36	366	1 670	35	72	1	21	213	27	402	5	300	5 283	10	314	28	33	24	175
Other cereals	Area	820	3	4	4	8	25	4	0	1	55	150	1	20	0	29	53	0	9	0	11	414	1	2	5	1	12	7
	Yield	2.79	4.75	1.78	1.65	3.54	4.21	1.07		1.53	2.48	3.74	0.85	2.86		0.90	0.96	4.46	1.74		3.18	2.83	1.26	1.82	0.72	0.99	3.01	2.91
	Production	2 290	16	7	7	30	105	5	0	2	135	561	1	56	0	26	51	1	16	0	36	1 171	1	3	3	1	37	19
Total cereals	Area	50 569	318	1 846	1 327	1 367	6 081	361	255	645	5 491	8 756	524	2 857	23	789	1 367	27	2 400	188	752	7 122	166	5 236	101	697	942	932
	Yield	5.36	8.68	5.35	5.96	6.07	6.96	3.45	7.53	3.71	2.27	7.20	5.57	4.81	1.98	3.56	3.95	5.74	6.17	8.85	6.98	4.97	4.85	4.34	6.40	6.05	3.28	5.32
	Production	270 858	2 757	9 881	7 912	8 296	42 331	1 245	1 921	2 392	12 458	63 078	2 918	13 728	46	2 808	5 394	153	14 805	1 664	5 245	35 363	803	22 742	646	4 216	3 094	4 961

MAJ 20230928

EU 2023/2024 Cereals Balance Sheet

(thousand metric tonnes)

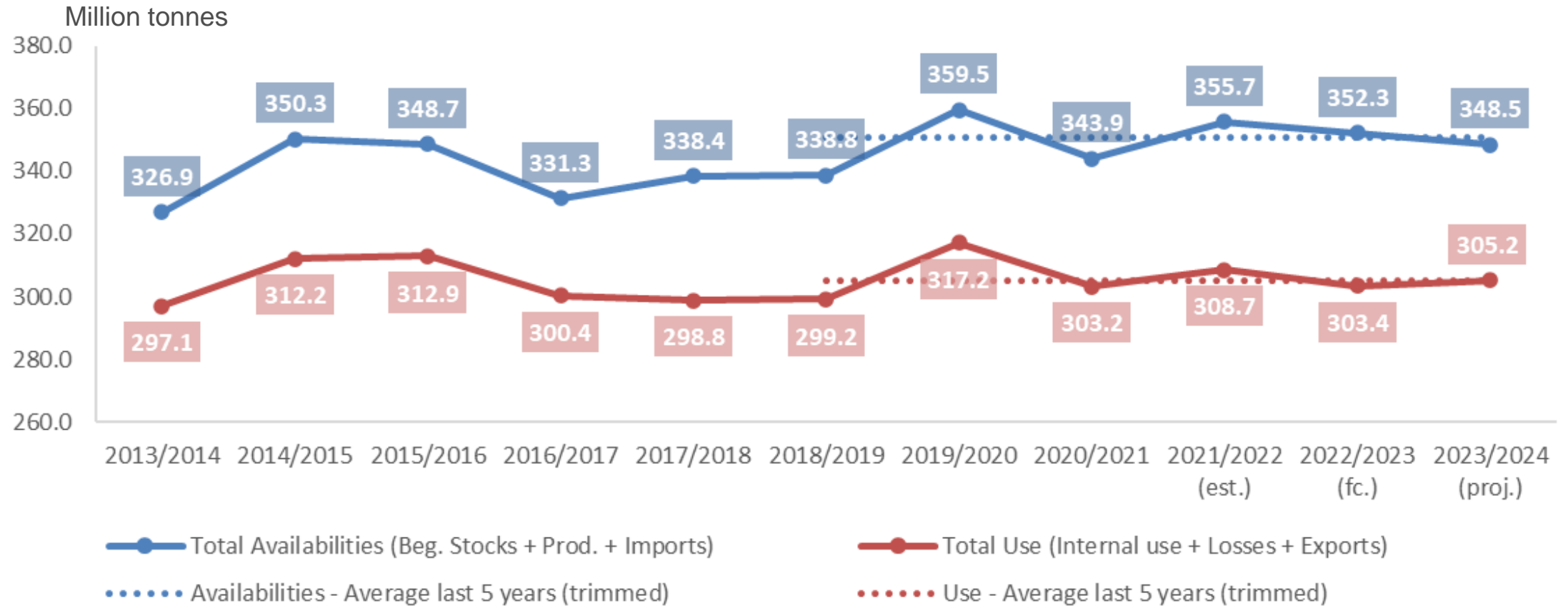
last updated: 28/09/2023

	2023/24 proj.									
	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
Beginning stocks	19 120	5 677	225	19 150	954	489	1 339	1 616	317	48 887
Usable production	125 317	48 447	7 038	59 815	7 558	747	6 355	11 058	2 182	268 517
Area (thousand ha)	21 796	10 405	2 220	8 425	1 870	159	2 293	2 581	820	50 569
Yield (tonnes/ha)	6	5	3	7	4	5	3	4	3	5
Imports (from third countries)	↑ 6 500	1 500	2 600	↑ 20 000	152	94	106	2	155	31 109
Total supply	150 937	55 624	9 863	98 965	8 665	1 330	7 800	12 676	2 654	348 514
Total domestic use	101 148	41 087	9 029	76 430	7 583	1 108	7 419	11 063	2 442	257 310
Human consumption	41 796	366	8 193	4 769	3 086	157	1 116	52	23	59 557
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	9 200	6 800	95	12 000	1 500		101	445	170	30 310
<i>of which bioethanol/biofuel</i>	↑ 3 400	↑ 537		↑ 6 900	900			344	14	12 095
Animal feed	44 800	31 500	300	↑ 58 900	2 652	918	5 814	10 000	1 966	156 850
Losses	752	291	42	359	45	4	38	66	13	1 611
Exports (to third countries)	32 000	10 000	700	4 753	189	16	159	5	20	47 840
Total use	133 148	51 087	9 729	81 182	7 772	1 124	7 578	11 068	2 462	305 150
Ending stocks**	17 789	4 537	134	17 783	892	206	222	1 608	193	43 363
Change in stocks**	-1 331	-1 140	-91	-1 368	-62	-283	-1 117	-8	-125	-5 524

* Marketing year: from July to June

** At the end of the marketing year

Projected EU availabilities and uses

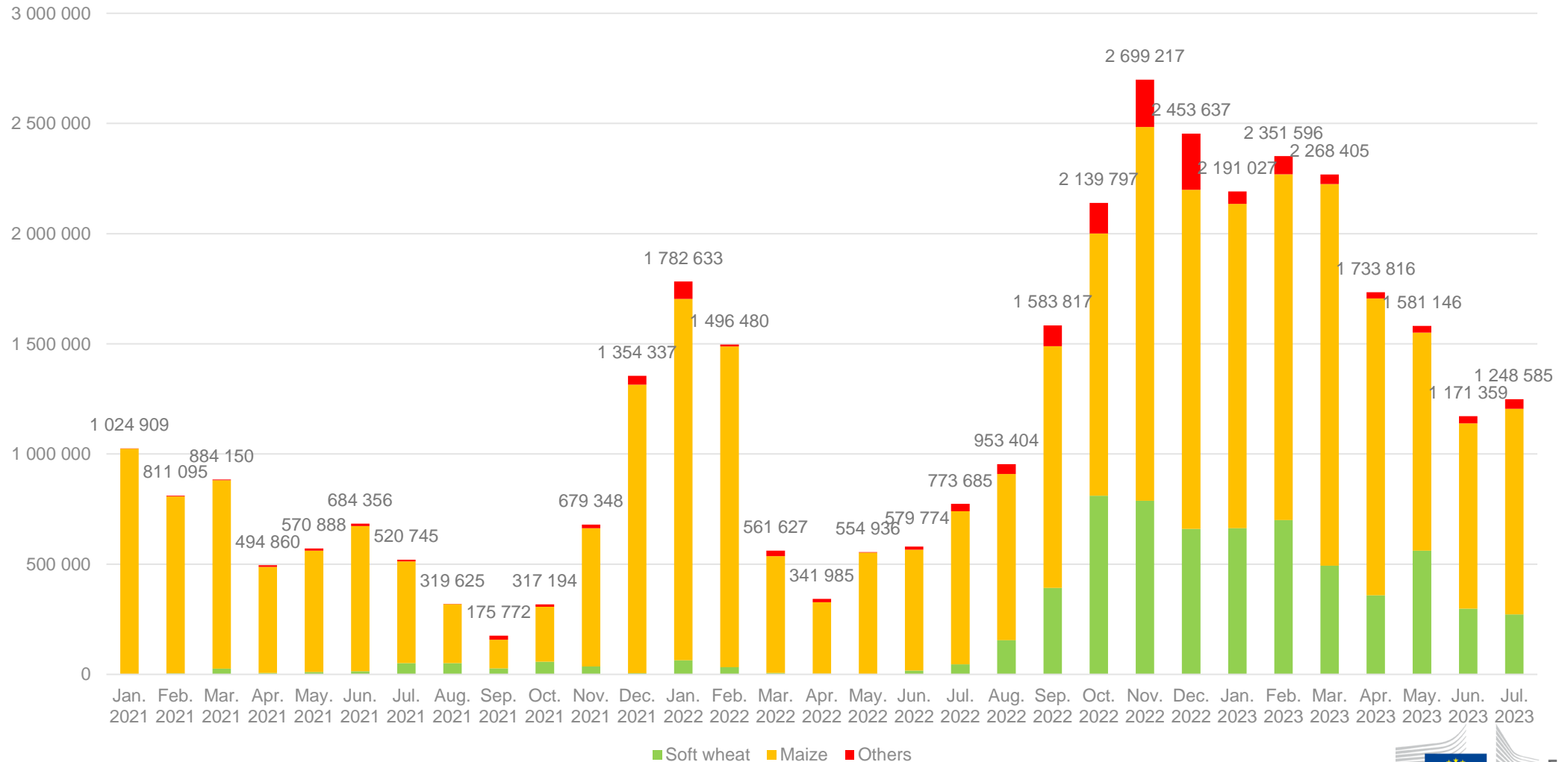


EU Cereals Balance Sheet 2023/2024 (Summary)

- Total **EU cereals production** projected at 268.5 million tonnes (-3.2 million tonnes compared to August projections). It is **4.3% below** the five-year trimmed average (+1.2% year-on-year)
- Main cut for **maize production** (-1.9 million tonnes compared to August projections) at 59.8 million tonnes. It is still **14.9% above** last marketing year (but -13.1% compared to the five-year average)
- **Trade:** Given the current pace of trade and the expected EU production, soft wheat and maize imports have been revised up
- Given lower cereals prices than last year, the use of cereals for **biofuel production** is seen higher than a month ago
- Based on livestock production forecast, the use of cereals for **animal feed** has been slightly increased

Focus on EU imports from Ukraine

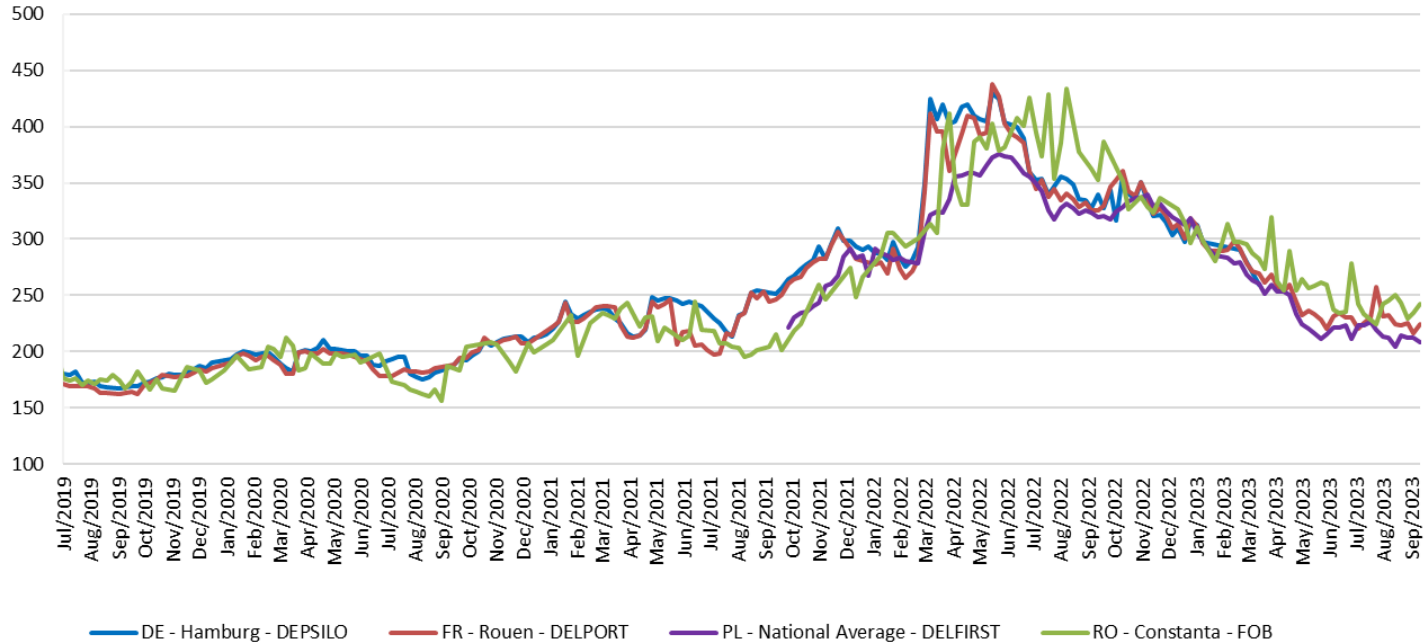
EU cereals imports from Ukraine since January 2021 (in tonnes) – source COMEXT



EU cereals market figures

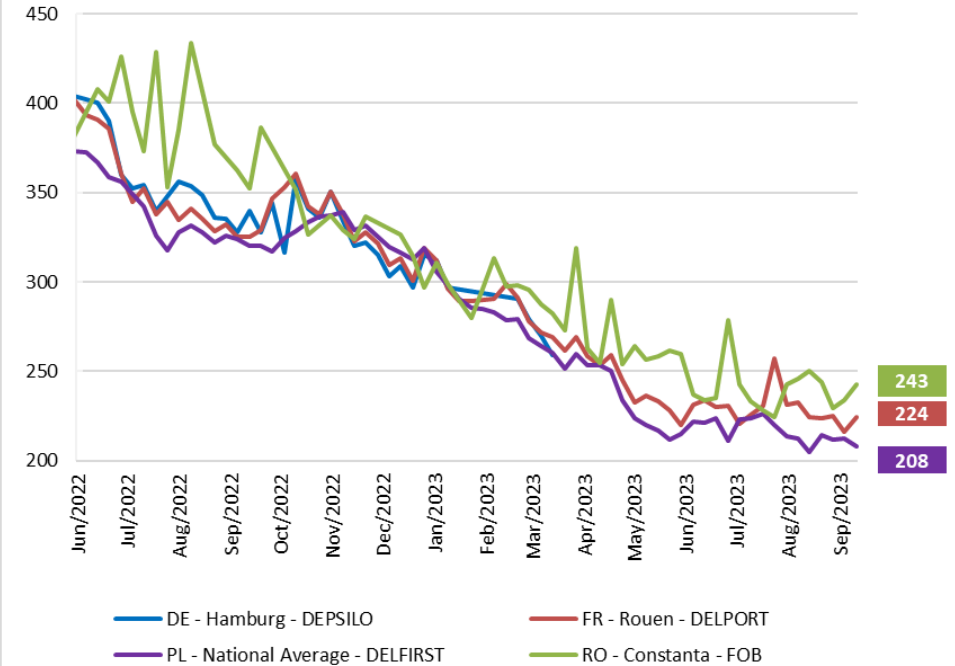
EU market prices for milling wheat – (EUR per tonne)

EU market prices for milling wheat (EUR/tonne)



Source: Member States notifications - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

EU market prices for milling wheat (EUR/tonne)



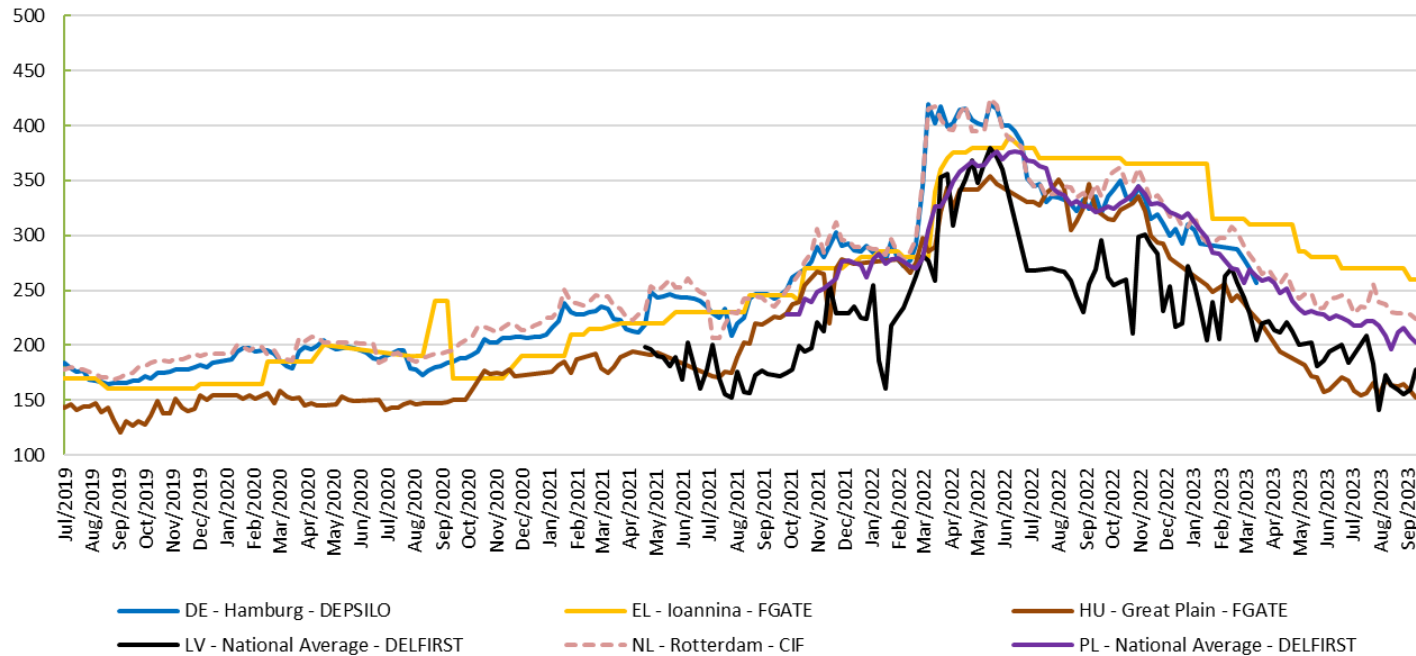
Source: Member States notifications - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

France
(DELPORT Rouen)

• EUR 224 per tonne; stable month-on-month; -31.0% year-on-year

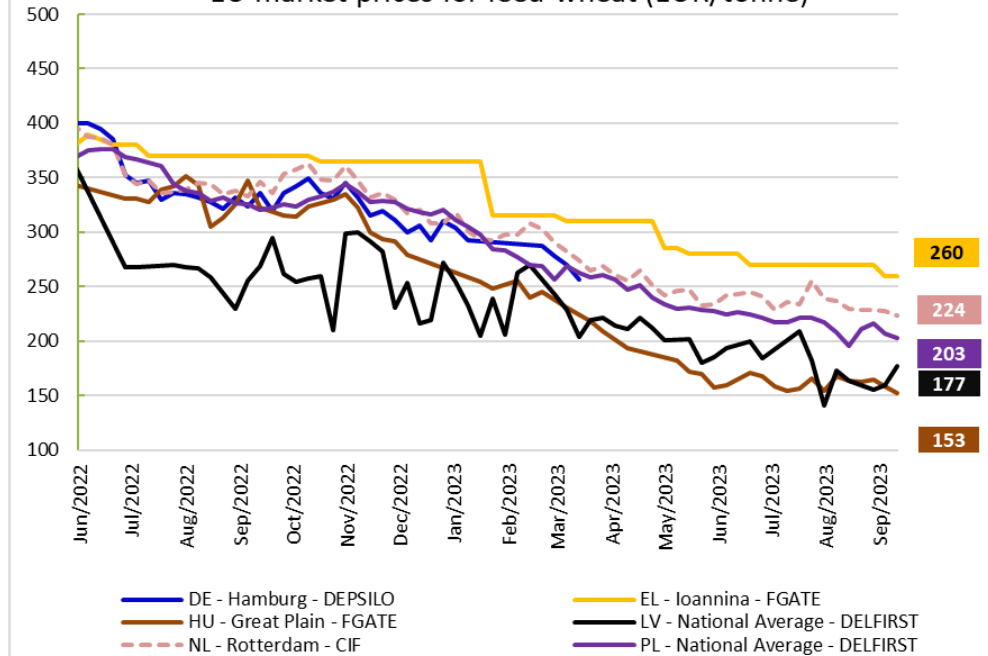
EU market prices for feed wheat – (EUR per tonne)

EU market prices for feed wheat (EUR/tonne)



Source: Member States notifications - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

EU market prices for feed wheat (EUR/tonne)



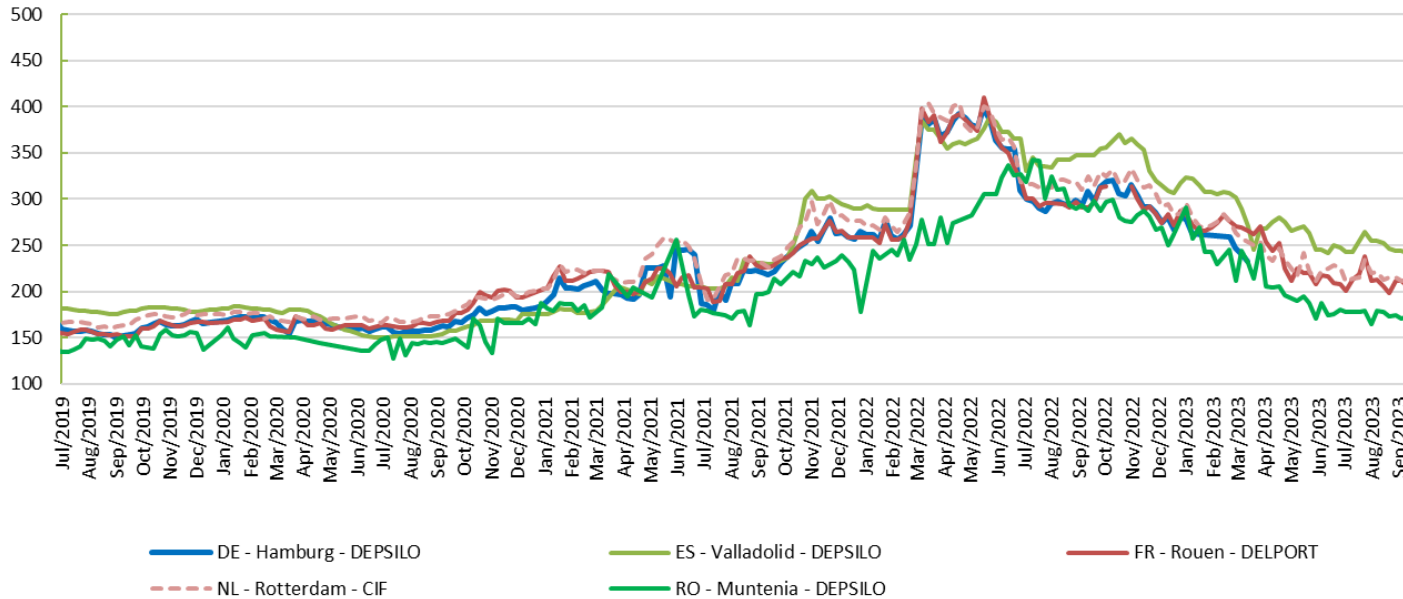
Source: Member States notifications - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

Poland
(DELFIRST –
National average)

• EUR 203 per tonne; +3.5% month-on-month; -36.8% year-on-year

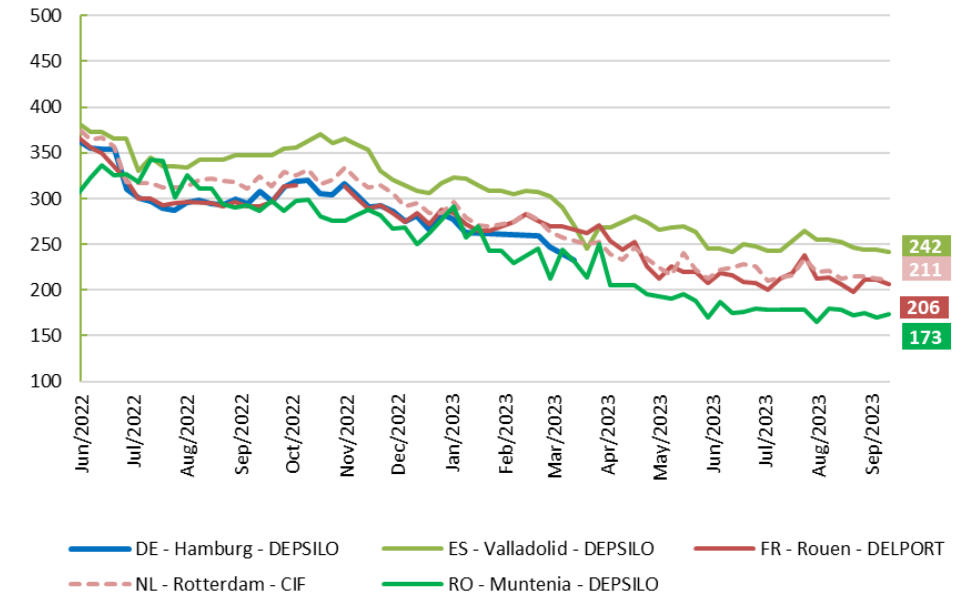
EU market prices for feed barley – (EUR per tonne)

EU market prices for feed barley (EUR/tonne)



Source: Member States notifications - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

EU market prices for feed barley (EUR/tonne)



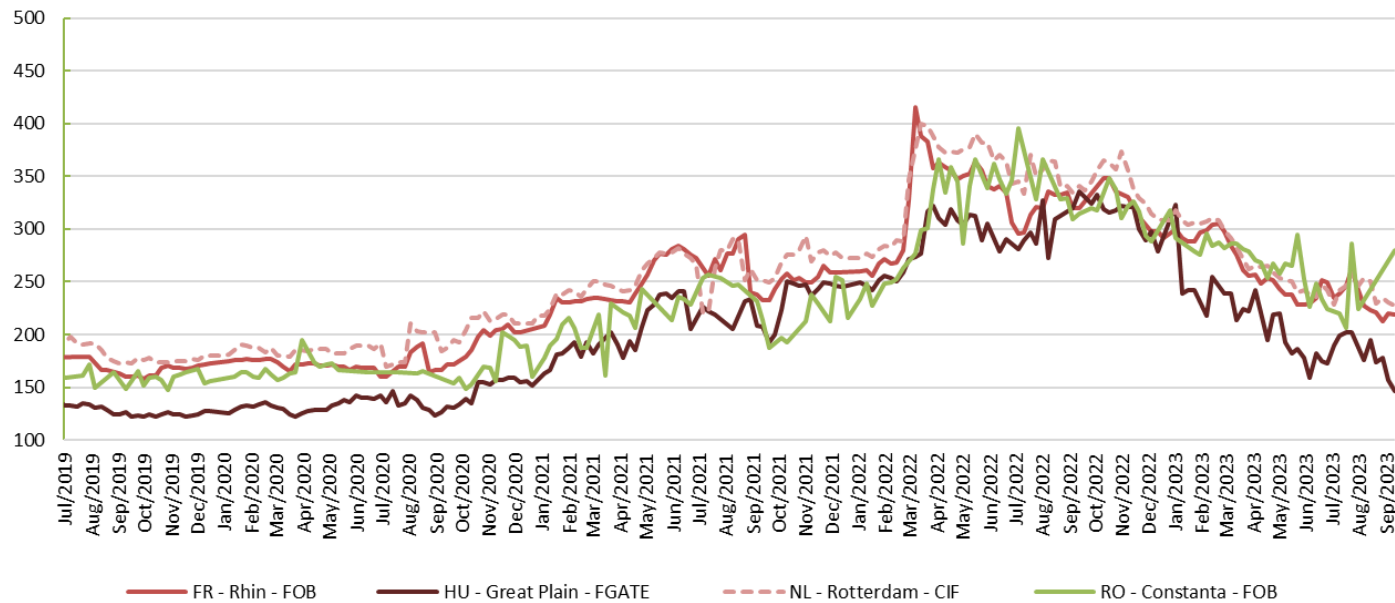
Source: Member States notifications - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

France
(DELPOR Rouen)

• EUR 206 per tonne; stable month-on-month; -29.3% year-on-year

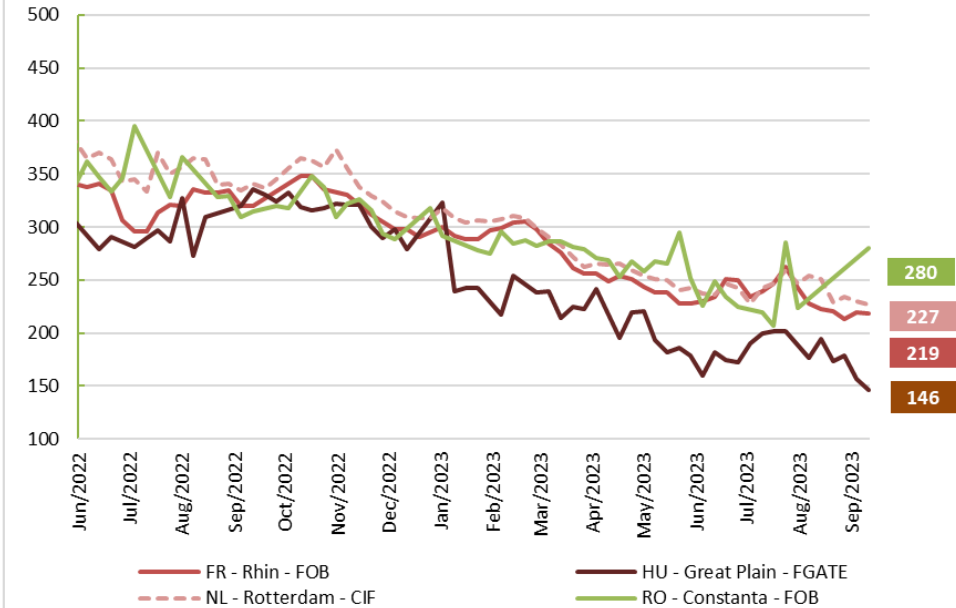
EU market prices for maize – (EUR per tonne)

EU market prices for maize (EUR/tonne)



Source: Member States notifications - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

EU market prices for maize (EUR/tonne)



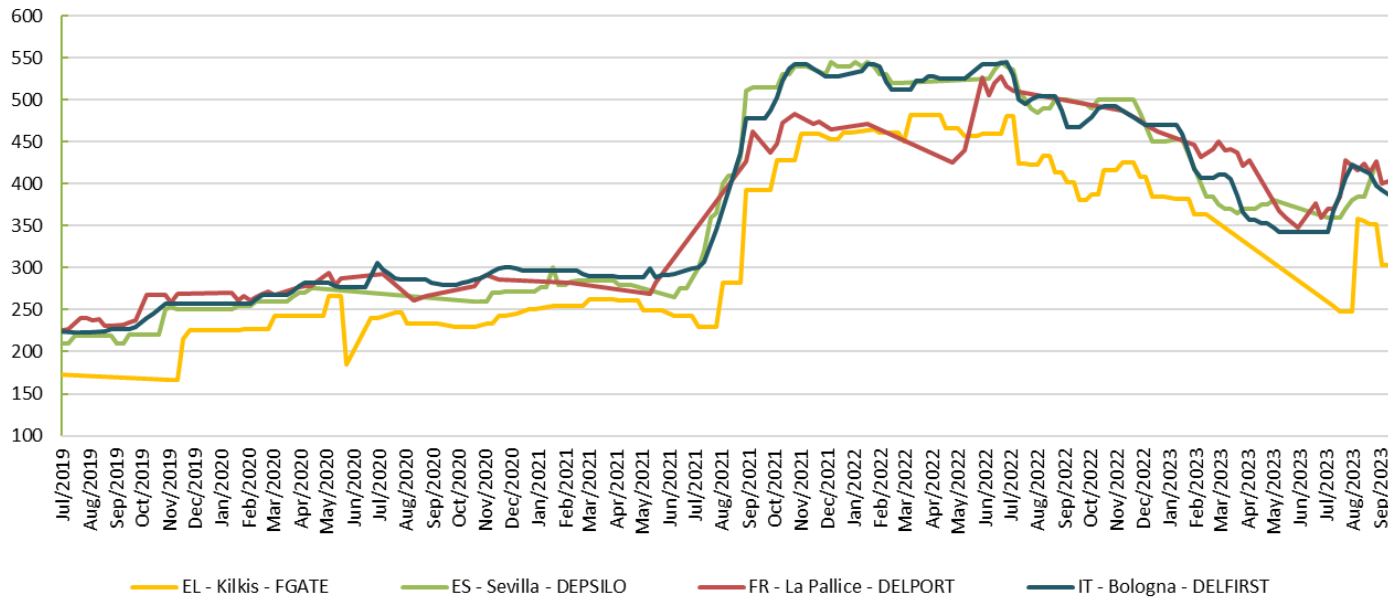
Source: Member States notifications - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

France
(FOB Rhin)

• EUR 219 per tonne; -1.8 month-on-month; -31.6% year-on-year

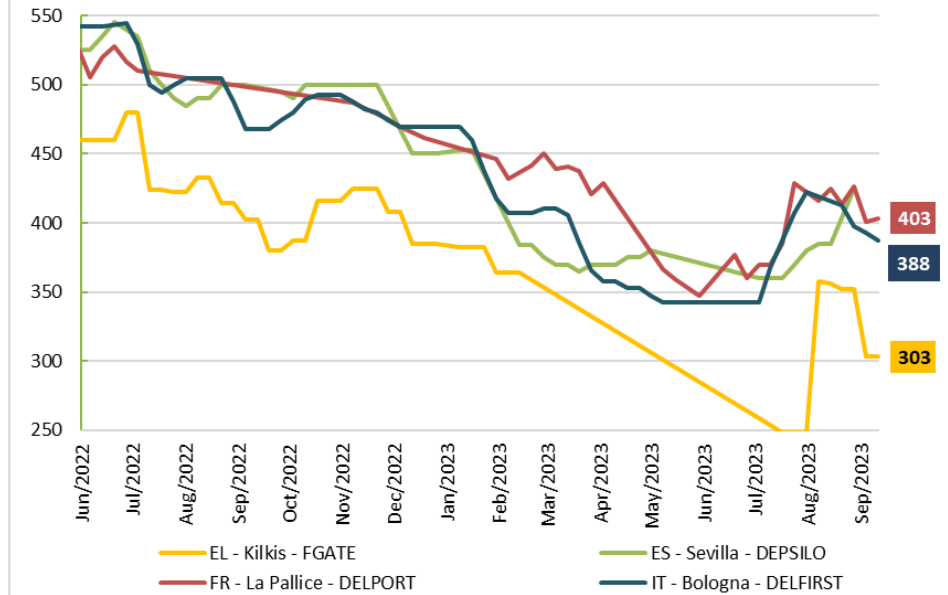
EU market prices for durum wheat – (EUR per tonne)

EU market prices for durum wheat (EUR/tonne)



Source: Member States notifications - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

EU market prices for durum wheat (EUR/tonne)



Source: Member States notifications - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

Italy
(DELFIRST Bologna)

• EUR 388 per tonne; -6.1% month-on-month; -17.1% year-on-year

Last month evolution of EU cereal prices

- Less variation month-on-month in common wheat, barley and maize prices compared to previous months in the main locations (overall -4% to +4% month-on-month with the latest prices referring to the week of 11 September; with some exceptions). Prices remain well below their level a year ago (-30 to -50% year-on-year).
- Common wheat, barley and maize prices in the main locations are similar to their level at the beginning of 2021.
- Durum wheat prices are 6% down compared to a month ago at EUR 388 per tonne in Italy (Bologna)

Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed



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