

# THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

1. Historic background
2. The system at work
3. The resulting average age
4. How to control the average age
5. Example

# THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

## HISTORIC BACKGROUND

- The system originated in the XVIII<sup>th</sup> C. in Southern Spain, as an essential practice for the production of specific Sherry styles.

# THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

## HISTORIC BACKGROUND

- The system originated in the XVIII<sup>th</sup> C. in Southern Spain, as an essential practice for the production of specific Sherry styles.
- Initially, it was just a rational system to stock wines from different vintages and have them ready for consistent shipping supply. Winemakers later discovered the benefits of this dynamic system in terms of homogenization and oxigenation, resulting in finer wines.

# THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

## HISTORIC BACKGROUND

- The system originated in the XVIII<sup>th</sup> C. in Southern Spain, as an essential practice for the production of specific Sherry styles.
- Initially, it was just a rational system to stock wines from different vintages and have them ready for consistent shipping supply. Winemakers later discovered the benefits of this dynamic system in terms of homogenization and oxigenation, resulting in finer wines.
- Wine spirit has always been a key element in the production of Sherry. But, beyond its use as a stabilization element for export wines, there are also references of Brandy production and export as far back as early XIX<sup>th</sup> C.

# THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

## HISTORIC BACKGROUND

- The system originated in the XVIII<sup>th</sup> C. in Southern Spain, as an essential practice for the production of specific Sherry styles.
- Initially, it was just a rational system to stock wines from different vintages and have them ready for consistent shipping supply. Winemakers later discovered the benefits of this dynamic system in terms of homogenization and oxigenation, resulting in finer wines.
- Wine spirit has always been a key element in the production of Sherry. But, beyond its use as a stabilization element for export wines, there are also references of Brandy production and export as far back as early XIX<sup>th</sup> C.
- Since these early days, the solera system has also been applied

# THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

## WHAT IS IT?

The *Criaderas y Solera* method is a dynamic aging system, according to which the brandy progresses through different scales of maturation (called *criaderas*), each of them formed by a given number of barrels containing combinations of brandy of increasingly higher average age, until it reaches the last scale (called the *solera*), from which partial extractions of brandy are periodically made for bottling.

## THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

# THE FUNDAMENTALS OF THE SYSTEM

1. Total ageing stocks of brandy are classified in **different scales of maturation** (*criaderas*), each of them formed by groups of barrels with the same level of ageing. The last scale with oldest brandy is called *solera*.
2. Periodically, **partial extractions** (*sacas*) of equivalent volumes of brandy are made from each barrel in a given scale for its replenishment (*rocío*) in the barrels of the next scale (or for bottling, if the extraction is made from the last scale or *solera*).
3. In the case of the youngest scale, the partial replenishment is made with **new wine distillates** which in this way start the aging process.

# THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

1. Total ageing stocks of brandy are classified in different scales of maturation, each of them formed by groups of barrels with the same level of ageing.



The number of scales in the system can be variable, generally 3 or 4, but often more.

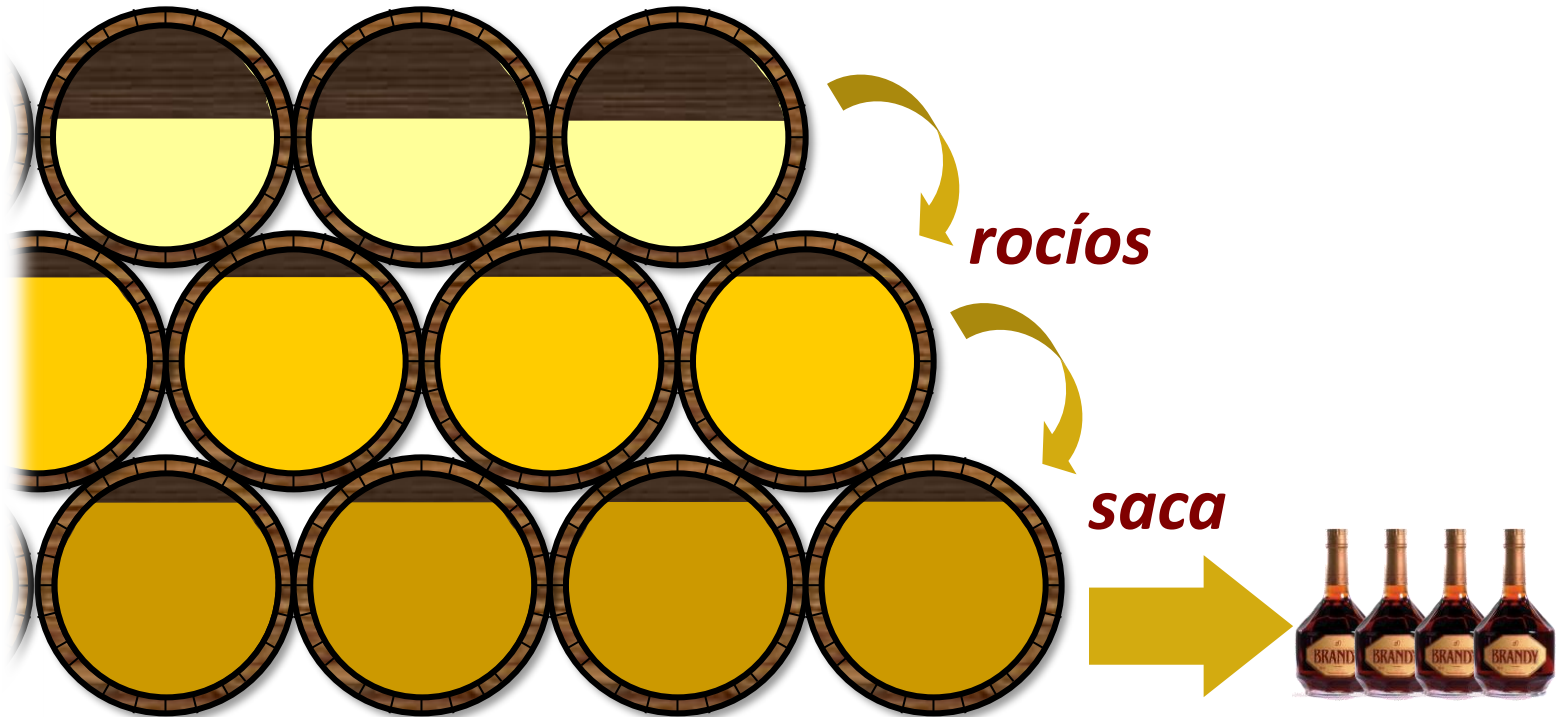
# THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

1. Total ageing stocks of brandy are classified in different scales of maturation, each of them formed by groups of barrels with the same level of ageing.



# THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

2. Periodically, partial extractions of equivalent volumes of brandy are made from each barrel in a given scale for its replenishment in the barrels of the next scale (or for bottling, if the extraction is made from the last scale).



# THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

In small operations, *sacas* and *rocíos* (transfers of brandy between different scales) are made manually, using traditional tools.



# THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

In larger companies, *ad hoc* machinery has been developed in order to automatize the process.



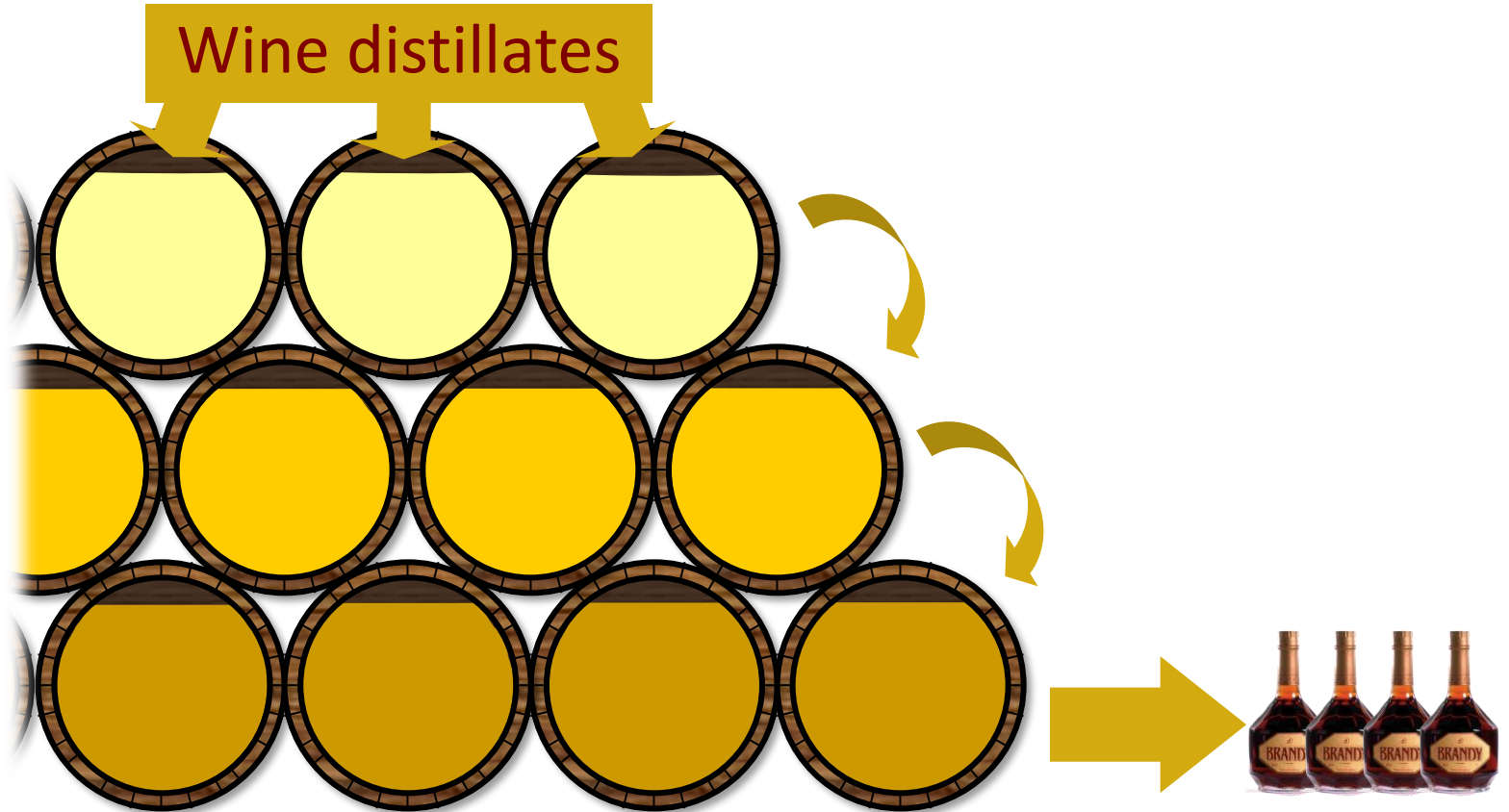
# THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

Either manual or mechanized, the system implies a labour intensive process.



# THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

3. In the case of the youngest scale, the partial replenishment is made with wine distillates which in this way start the aging process.



# THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

## THE RESULTING AVERAGE AGE

### Previous considerations

- The Criaderas y Solera system is NOT a blending method, but first and foremost a DYNAMIC, CONTINUOUS AGEING SYSTEM for brandies.
- The system implies a continuous blending of brandies inside the barrels, as the aging process progresses through the different scales of maturation.

## THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

The average age of the brandy withdrawn from the *solera* depends of the following factors:

1. The total number of scales in the system.
2. The fraction (%) of brandy extracted for bottling from the *solera* barrels in every *saca* and replenished from the previous scales.
3. The number of extractions (*sacas*) and replenishments (*rocíos*) made in the system in a year.
4. The total number of years since the system was established

# THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

The **average age** ( $t$ ) of the brandy withdrawn from the *solera* can be calculated as follows:

$$t = \frac{N}{F * S}$$

As long as the system has been working for a minimum of  $t$  years

N - Number of scales.

F - Fraction (%) of brandy extracted from the *solera* barrels and replenished from previous scales.

S - Number of extractions (*sacas*) and replenishments (*rocíos*) made in a year.

# THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

The previous formula is equivalent to the rotation of the total ageing stocks in the system, i.e., the division between the volume of all the scales in the system and the volume withdrawn in a year (\*).

Assuming that all the scales in the system contain the same volume of brandy (V), as it is usually the case:

$$t = \frac{N}{F * S}$$



$$t = \frac{N * V}{F * V * S}$$

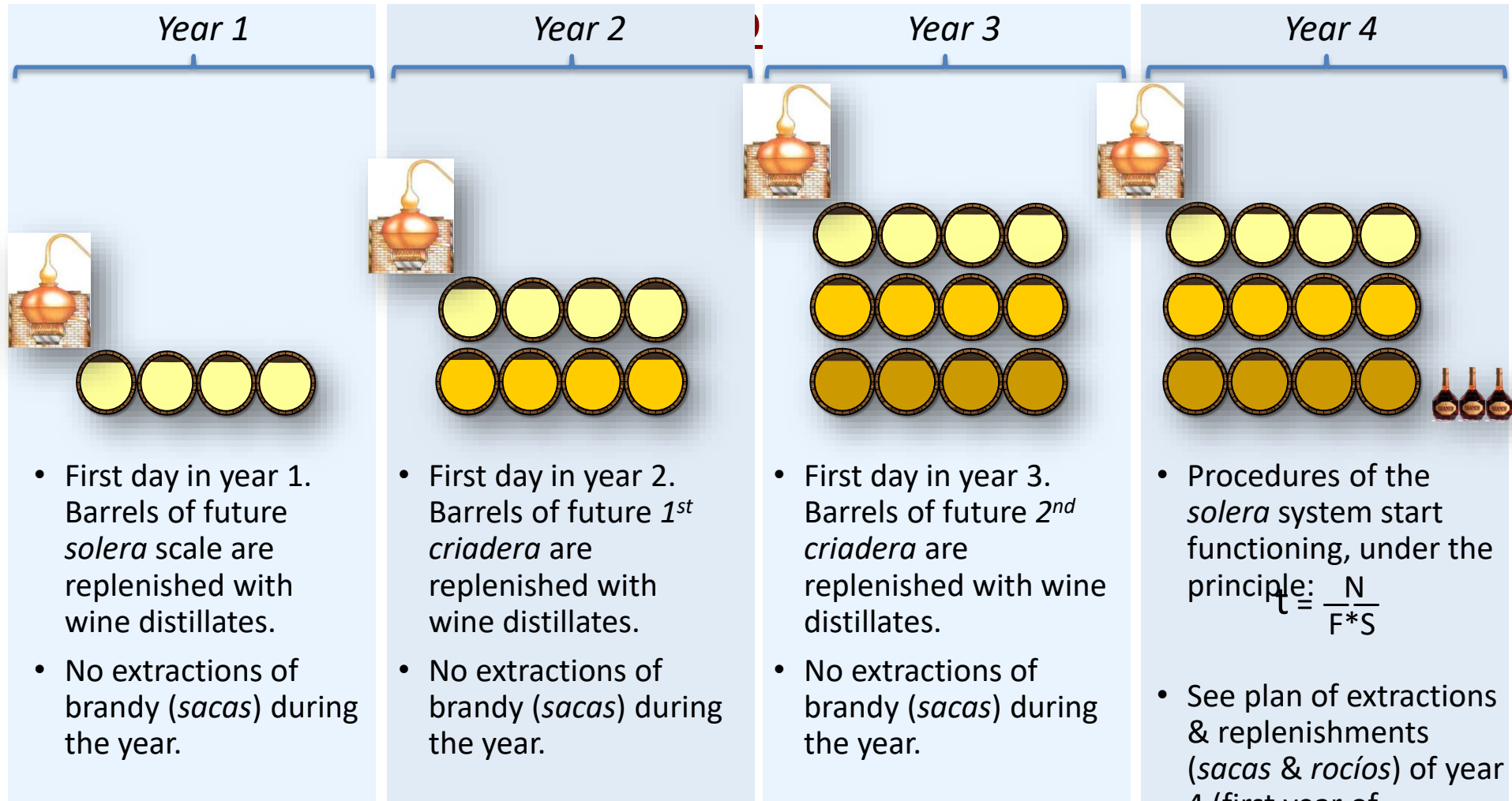


$$t = \frac{\text{TOTAL VOLUMEN IN THE SYSTEM}}{\text{VOLUME EXTRACTED IN A YEAR}}$$

*(\*) As long as the system has been working for a minimum of t years. See Example*

# EXAMPLE

## Building a *solera* system for a 3-year old (average) brandy with 4



# EXAMPLE

## Analysis of *sacas* and *rocíos* as from year 4

### 1<sup>st</sup> Quarter



- First day Q1. An extraction of 25% is made from each barrel in the *solera* scale:

**100% 3 YO**

- Replenishments of 25% are made from 1<sup>st</sup> *criadera* into the *solera*, from 2<sup>nd</sup> *criadera* into 1<sup>st</sup> *criadera* and of new

### 2<sup>nd</sup> Quarter



- First day Q2. An extraction of 25% is made from each barrel in the *solera* scale:

75% - 3,25 YO

25% - 2,25 YO

**Average = 3 YO**

- Replenishments as per Q1.

### 3<sup>rd</sup> Quarter



- First day Q3. An extraction of 25% is made from each barrel in the *solera* scale:

56,25% - 3,5 YO

37,50% - 2,5 YO

6,25% - 1,5 YO

**Average = 3 YO**

- Replenishments as per Q1.

### 4<sup>th</sup> Quarter



- First day Q4. An extraction of 25% is made from each barrel in the *solera* scale:

42,2% - 3,75 YO

42,2% - 2,75 YO

14,0% - 1,75 YO

1,6% - 0,75 YO

**Average = 3 YO**

- Replenishments as per Q1.

# THE DYNAMIC AGEING SYSTEM OF CRIADERAS Y SOLERA

## CONTROL OF THE AVERAGE AGE

In order to **guarantee de average age** of the brandy extracted from the *solera*, it is necessary a third-party control of:

1. the total stocks in the system, and
2. the extractions made during the year.

so that:

$$\frac{\text{Total stocks of brandy in the system}}{\text{Volume extracted during the year}} > t$$

Providing that the control has been in place for a