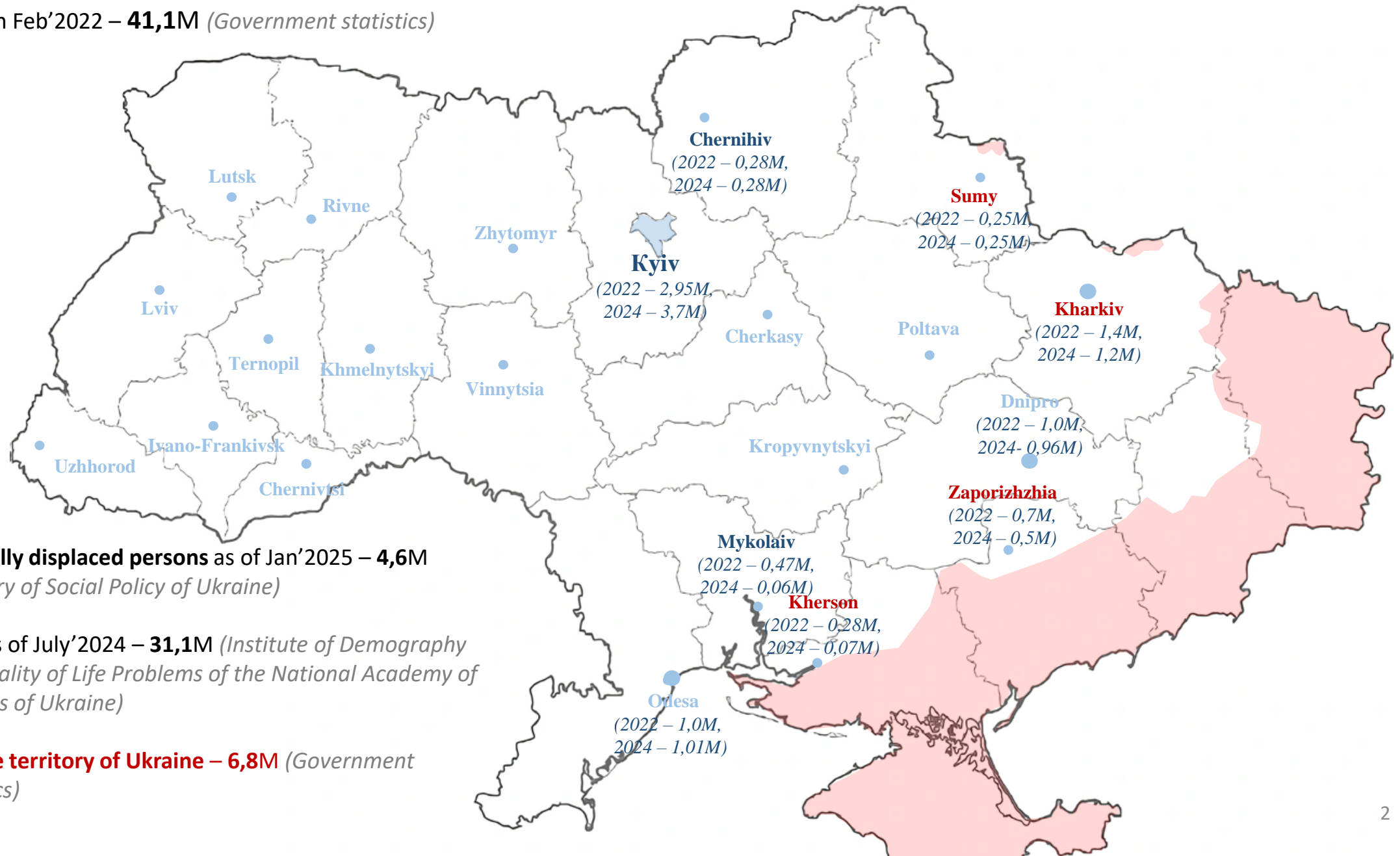




**Ukrainian perspective:  
impact of war on Food Security**

# Impact of war on population of Ukraine (June, 2025)

Total on Feb'2022 – **41,1M** (Government statistics)

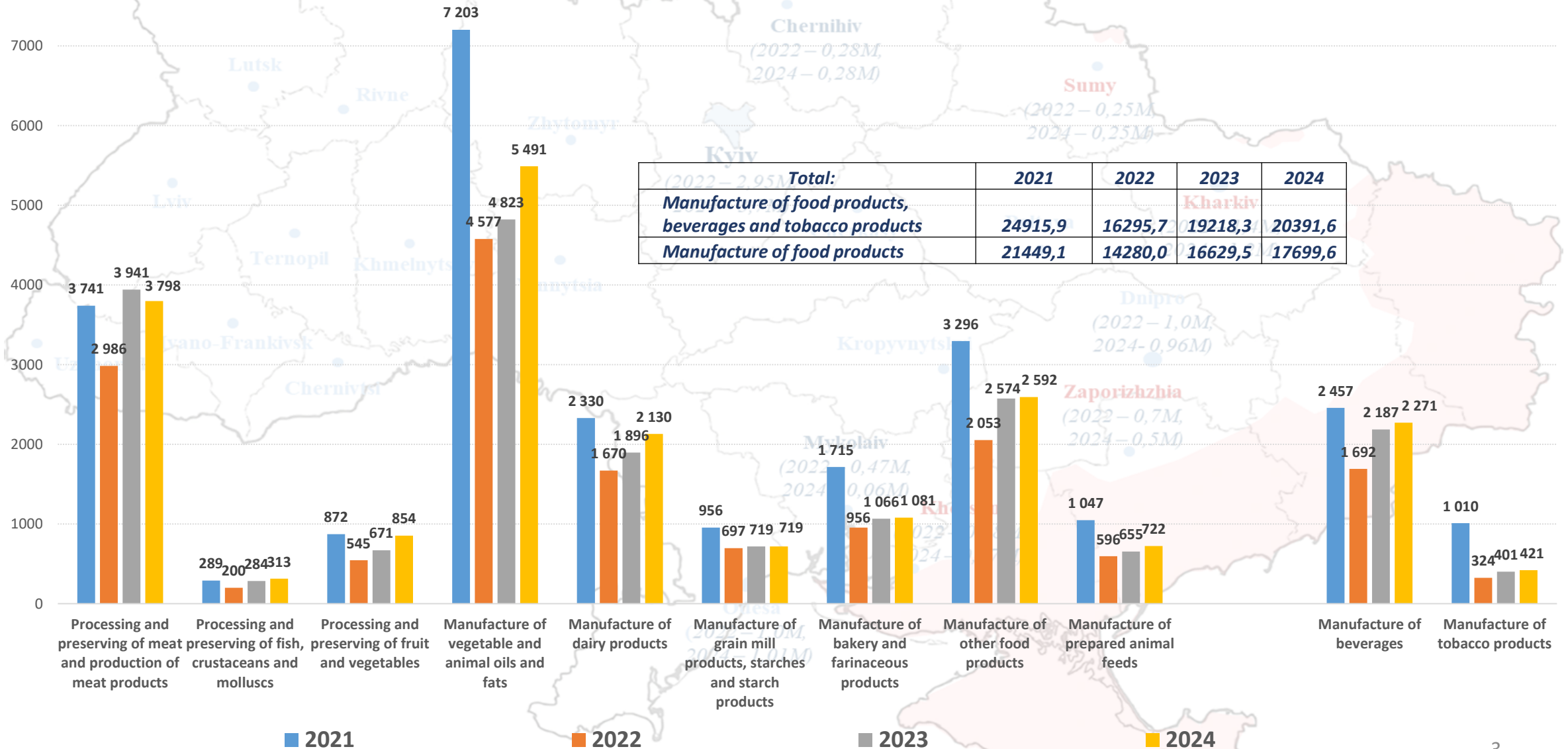


Internally displaced persons as of Jan'2025 – **4,6M**  
(Ministry of Social Policy of Ukraine)

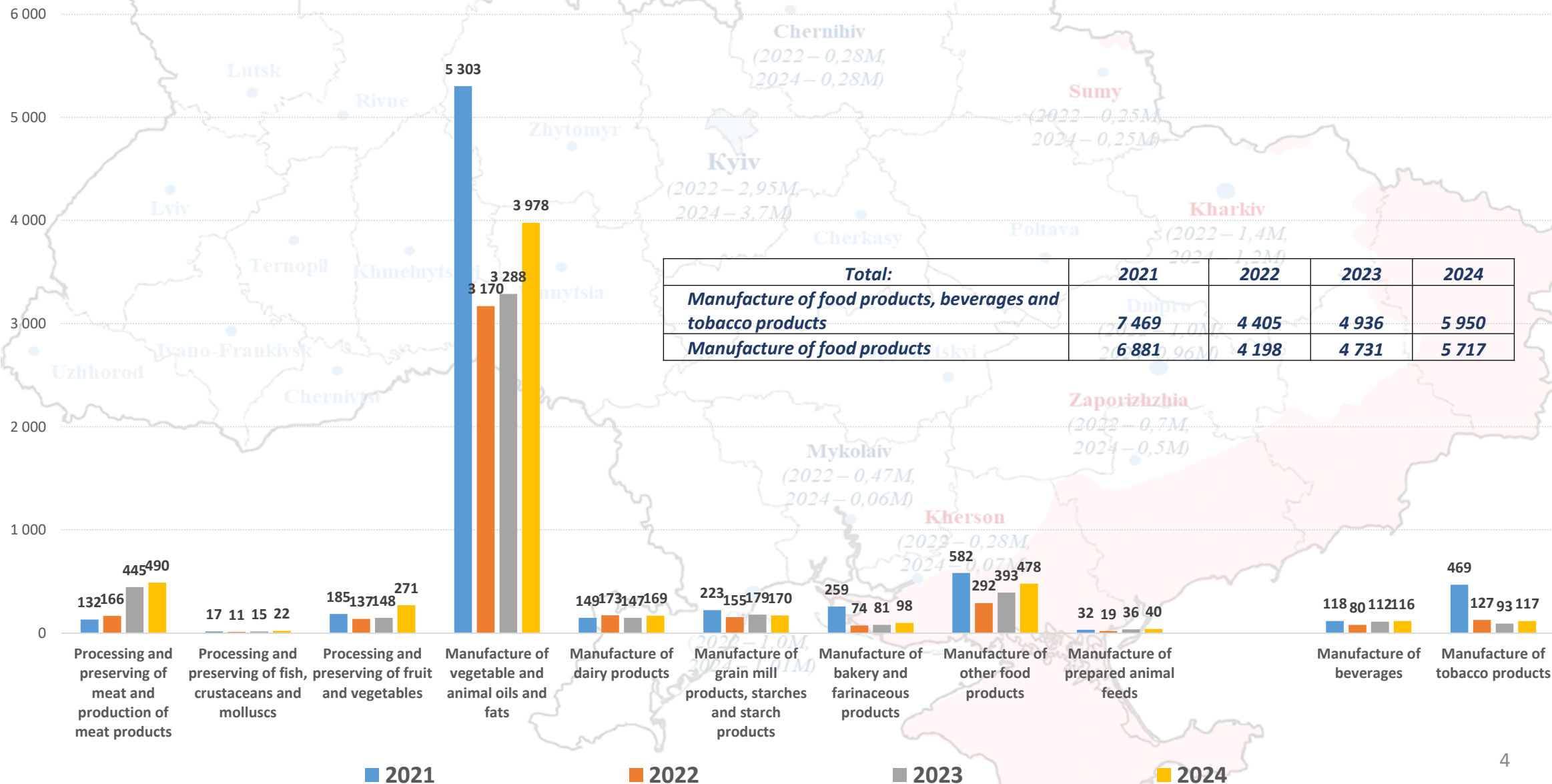
Total as of July'2024 – **31,1M** (Institute of Demography and Quality of Life Problems of the National Academy of Sciences of Ukraine)

Left the territory of Ukraine – **6,8M** (Government statistics)

## Value of industrial products sold, by types of activity in 2021-2024, mln.USD, excluding VAT and excise



# Value of industrial products sold outside the country, by types of activity in 2021-2024, mln.USD, excluding VAT and excise



## Stages, according to the way hostilities affect the Food Security sector:

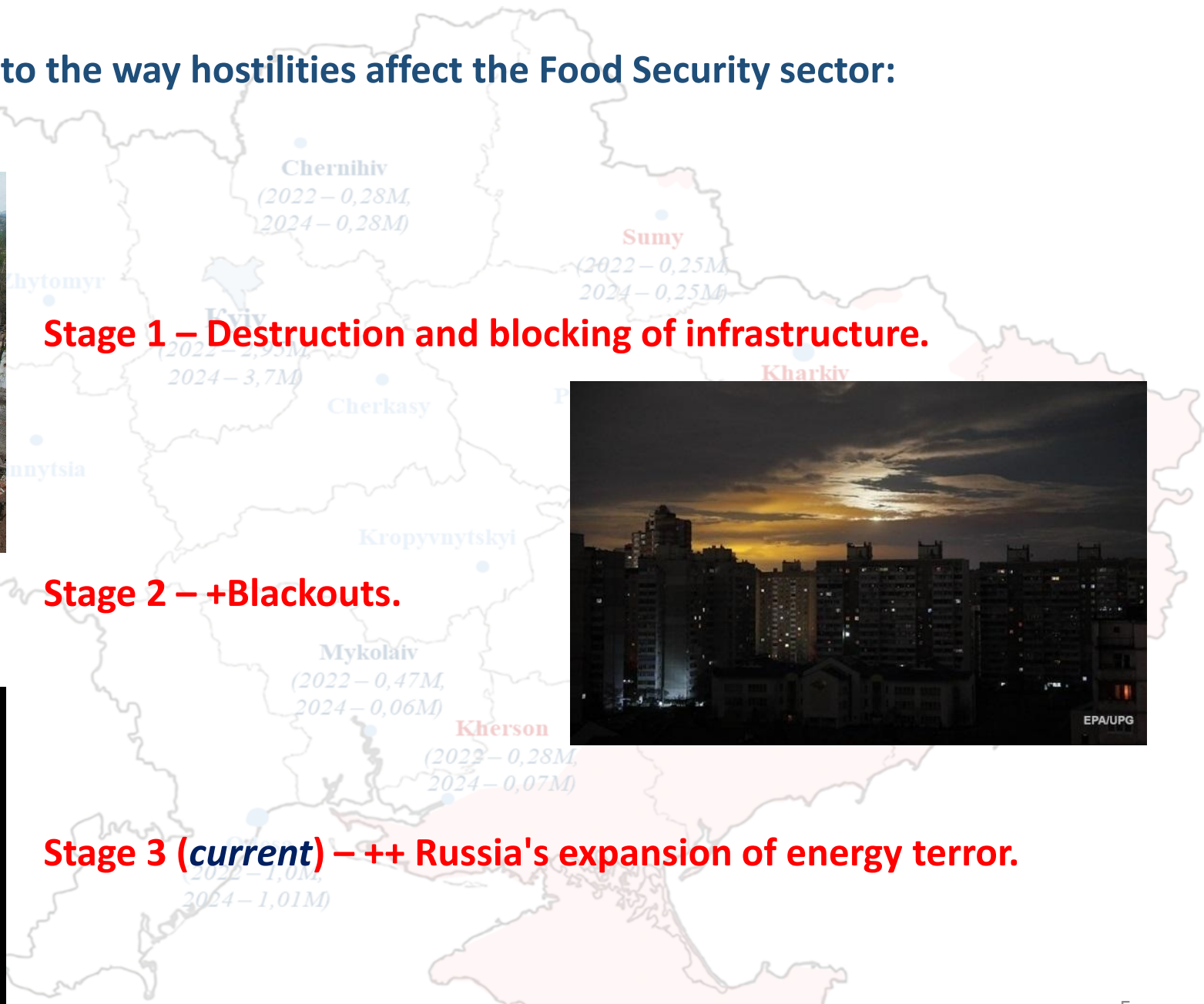


**Stage 1 – Destruction and blocking of infrastructure.**

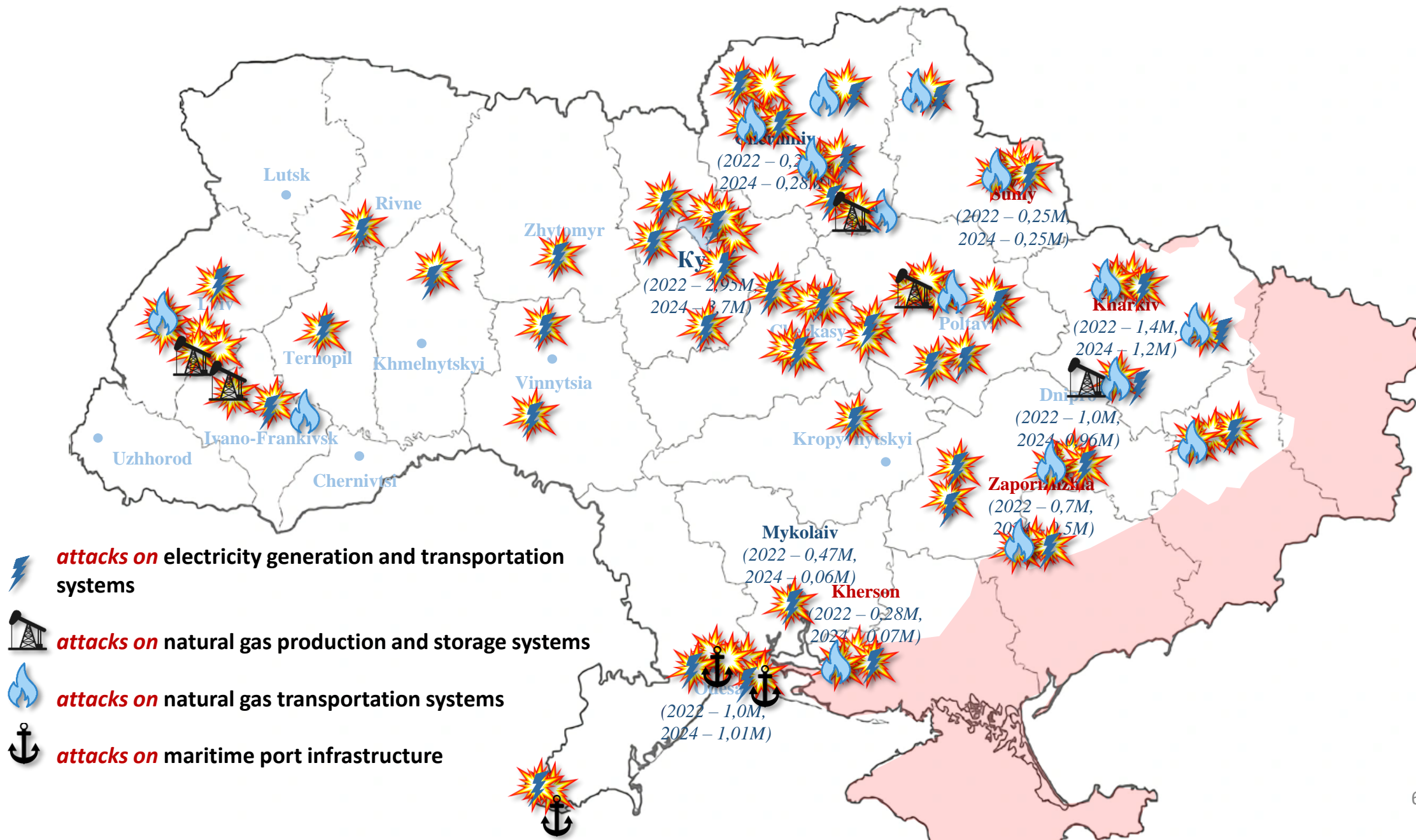
**Stage 2 – +Blackouts.**



**Stage 3 (current) – ++ Russia's expansion of energy terror.**

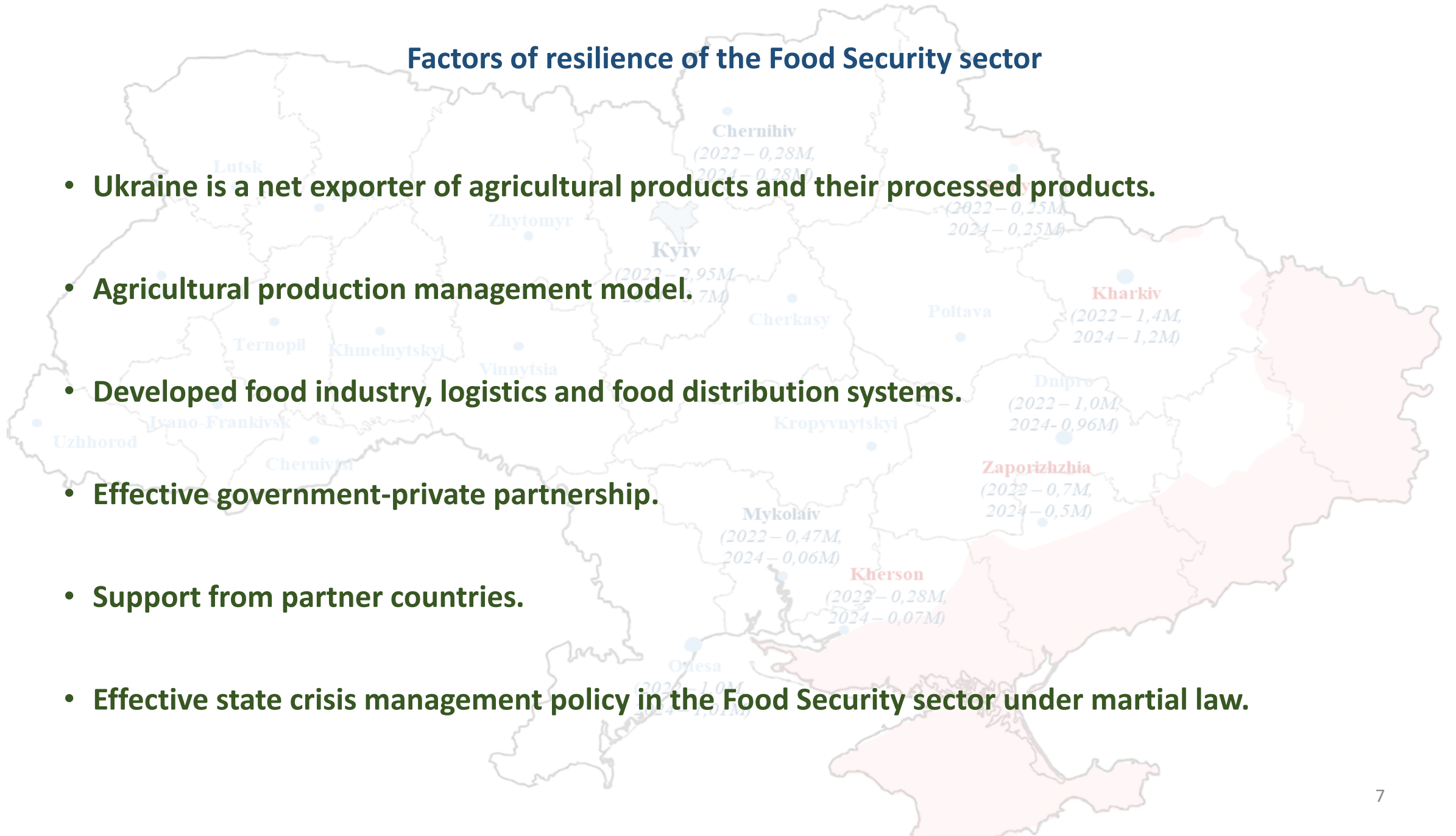


# Attacks on energy and logistics infrastructure of Ukraine (01 September-21 October, 2025)



## Factors of resilience of the Food Security sector

- **Ukraine is a net exporter of agricultural products and their processed products.**
- **Agricultural production management model.**
- **Developed food industry, logistics and food distribution systems.**
- **Effective government-private partnership.**
- **Support from partner countries.**
- **Effective state crisis management policy in the Food Security sector under martial law.**



## Principles of state policy in the Food Security sector under martial law:

- Ensuring the physical availability of ready-made food products on the domestic consumer market.
- Ensuring the economic accessibility of food products for consumers.
- Security component.



## **Expanding Public-Private Partnership Communications in the Food Security Sector under Martial Law:**

- **Thematic communication channels have been created in telephone messengers.**
- **"Instant" response to ensure production stability, prevent obstacles in the chain of entry of food products into the domestic market.**
- **"Ultra-fast" management decision-making.**
- **High communication efficiency.**

**Resolution of the Cabinet of Ministers of Ukraine dated June 19, 2023 No. 650 "On regulating prices for certain types of food products and ensuring stable operation of food producers under martial law"**

**Established for the period of martial law and three months after its termination or cancellation:**

- **the maximum level of trade allowance (mark-up) for domestically produced food products, except for goods labeled as organic products: premium wheat flour, pasteurized milk with a fat content of 2.5 percent (in film), rye-wheat bread, chicken eggs of category C1, poultry (chicken carcasses, chicken quarters), loaf and refined sunflower oil, in the amount of no more than 10 percent, taking into account advertising, marketing services, preparation, processing, packaging services, and other services related to the sale of the relevant goods to the end consumer;**
- **maximum payment term for delivered goods of domestic production, except for goods labeled as organic products, namely: buckwheat, granulated sugar, pasta (vermicelli made from premium wheat flour), butter with a fat content of 72.5 percent, still mineral water and the above-mentioned goods, no later than ten calendar days from the date of issuing an invoice for payment for the delivered products by the supplier of such goods.**

## Resolution of the Cabinet of Ministers of Ukraine dated March 20, 2022 No. 328 “Some issues of providing the population with food products under martial law”

### Food sets:

- flour;
- cereals, flakes, rice;
- pasta;
- sunflower oil;
- canned meat, fish, legumes;
- sugar;
- pasteurized milk or its substitute (condensed milk, powdered milk in terms of whole - milk equivalent);
- cookies, crackers, bread, bagels, gingerbread;
- tea, coffee;
- bread and short-term bakery products.

The average weight of the set is 10-12 kilograms. The set is designed to feed one person for approximately one month.

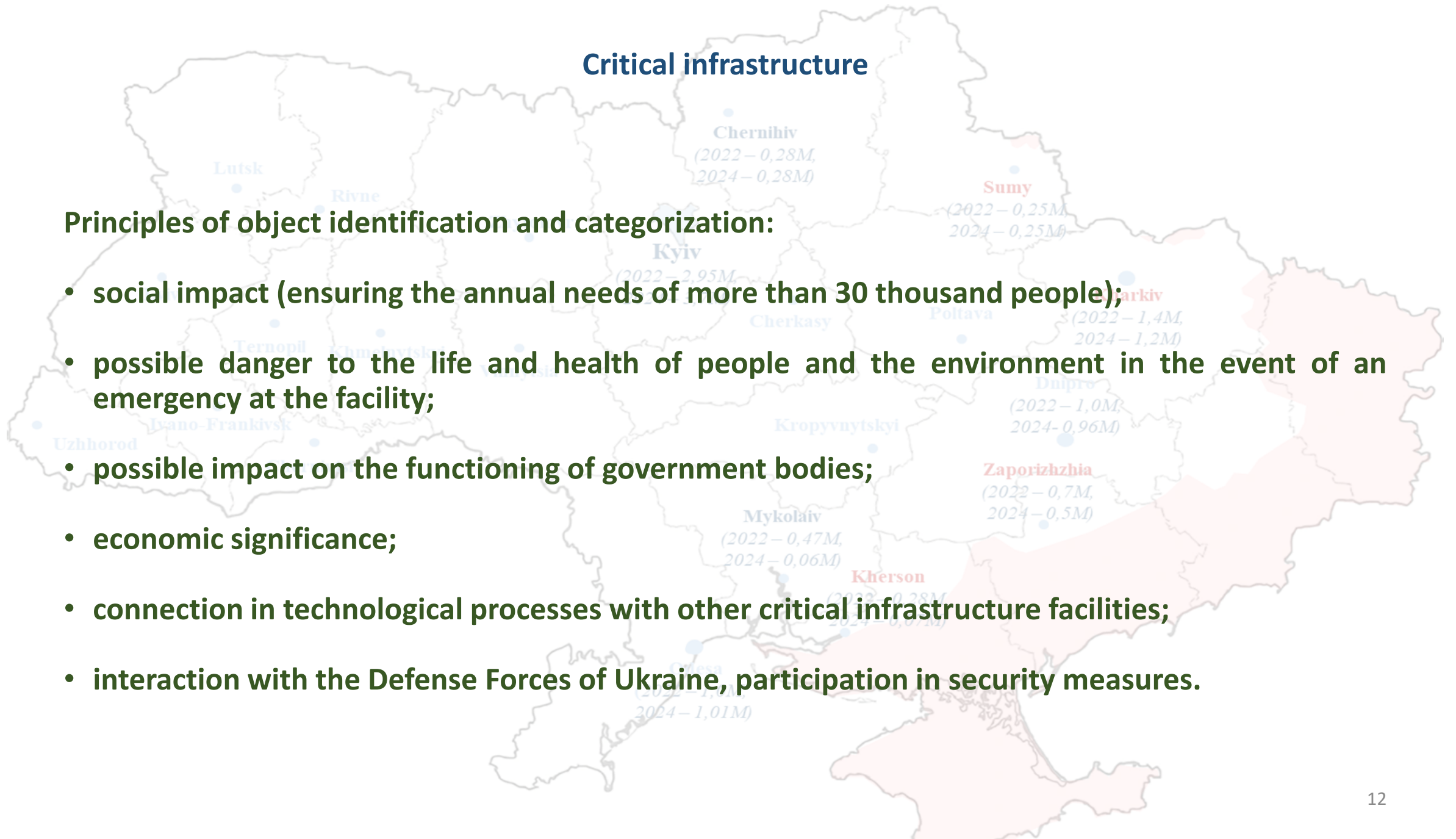
5.3 million sets have been formed and distributed.



## Critical infrastructure

### Principles of object identification and categorization:

- social impact (ensuring the annual needs of more than 30 thousand people);
- possible danger to the life and health of people and the environment in the event of an emergency at the facility;
- possible impact on the functioning of government bodies;
- economic significance;
- connection in technological processes with other critical infrastructure facilities;
- interaction with the Defense Forces of Ukraine, participation in security measures.



## Other Issues in the Food Security Sector

- Sea export routes are quite risky, as the export infrastructure is under constant attacks by the Russian Federation.
- For us, it remains desirable to have the opportunity to diversify the logistics of grain and oilseed export.





*Ministry of Economy, Environment and Agriculture of Ukraine*



**Taras Vysotskyi**

*Deputy Minister*