



CBAM – Potential extension of CBAM scope to downstream goods

State of affairs

DG TAXUD – Expert Group Meeting - 13 November 2024

Overview of the different studies (led by TAXUD)

- Several studies interacting with each other



CBAM Downstream Goods and CBAM Downstream Study

- “Downstream goods”: goods further down the value chain of the goods listed in Annex I of the CBAM Regulation (Art 30)
- Identifying downstream products to be added to the CBAM guided by two principles:
 - (1) Risk of carbon leakage for downstream products: degree of CBAM/ETS induced cost-change
 - (2) Technical feasibility and the associated compliance burden
- CBAM Downstream Study
 - Identification of downstream products at risk of carbon leakage
 - Development of a methodology for identified at-risk downstream products and assessing impact on prices

ETS Phase III Methodology

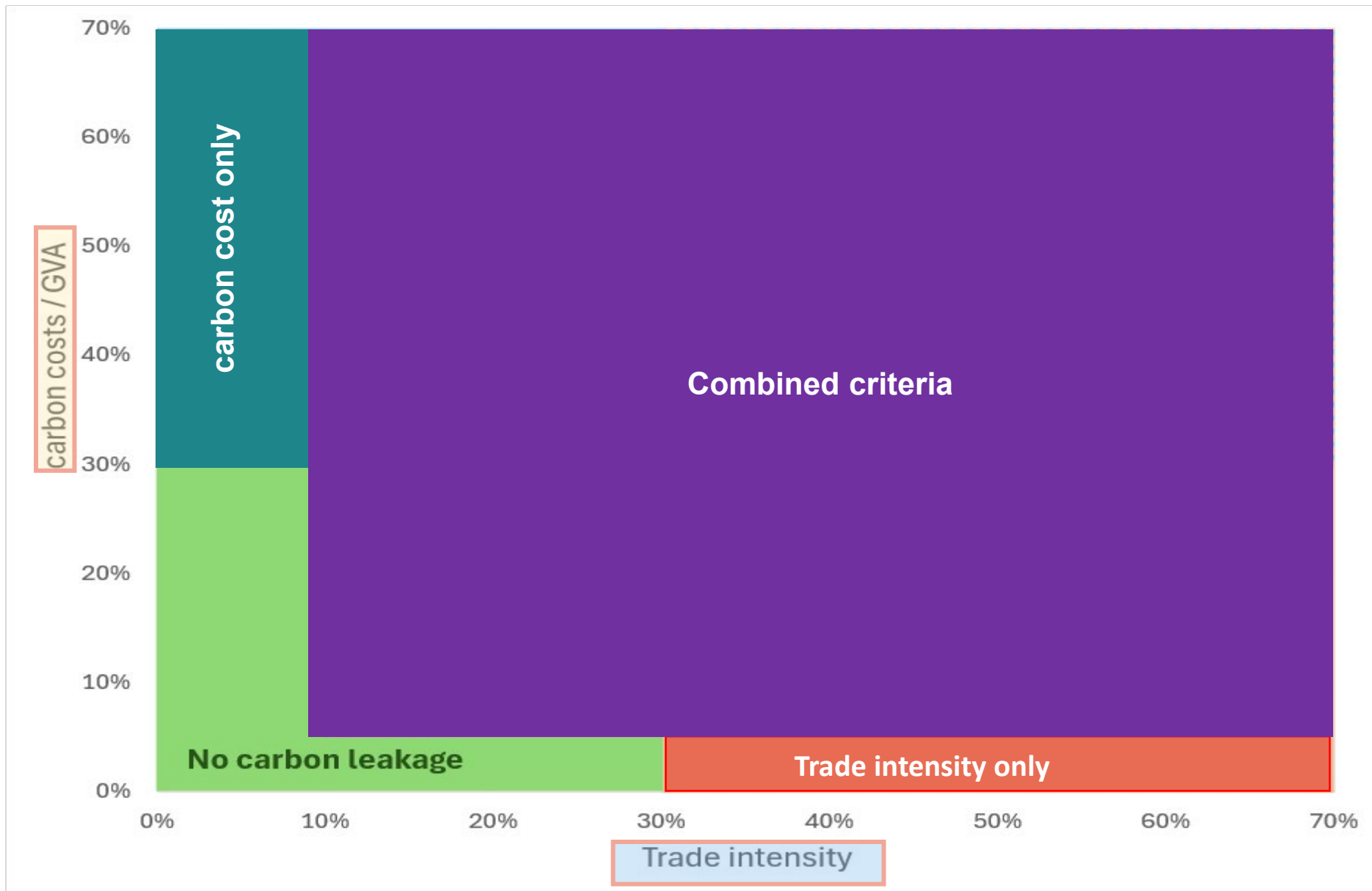


Illustration – identifying goods at risk of carbon leakage

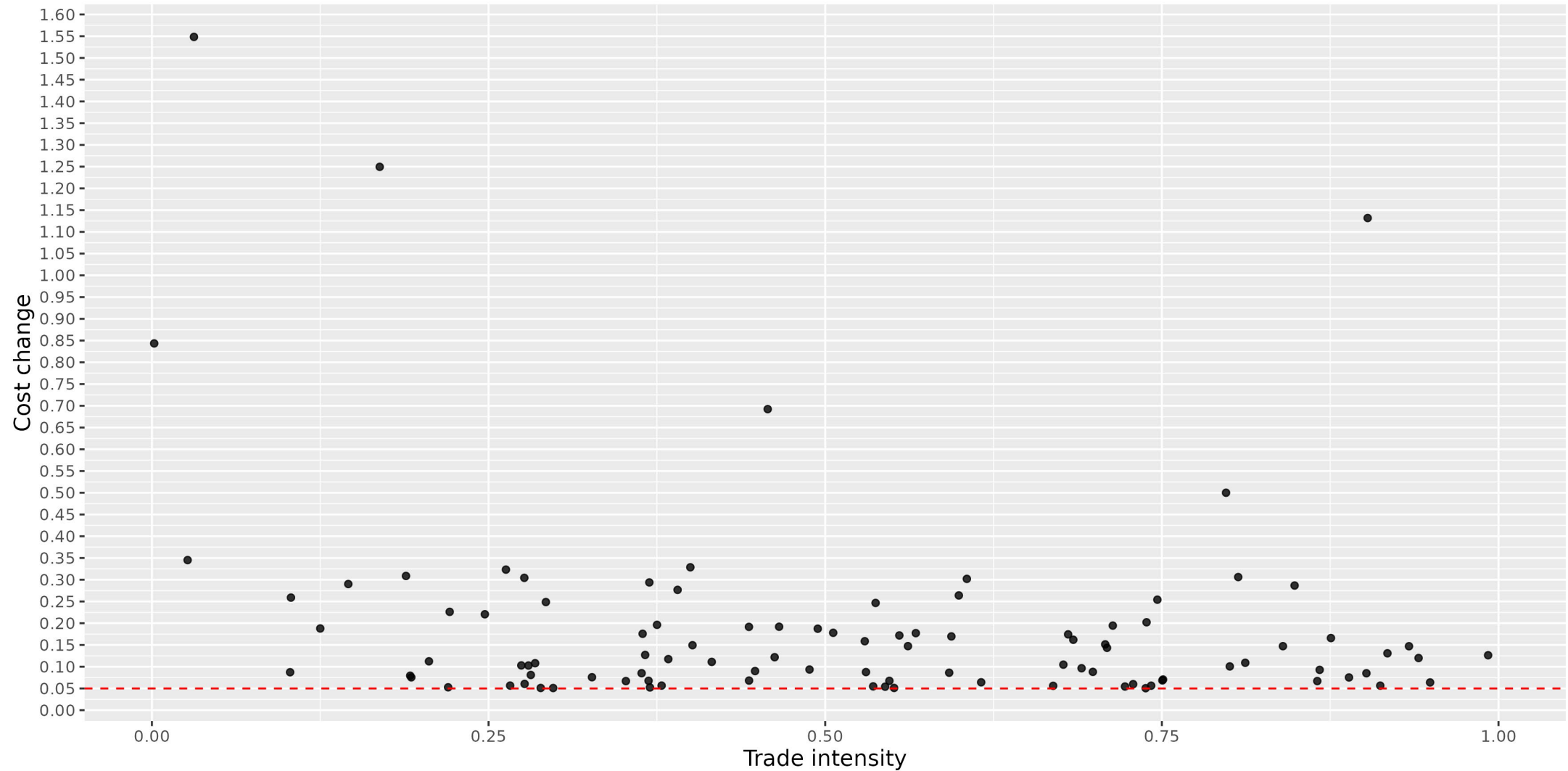


Illustration – Methodological considerations

