



3keel



Retail
Soy
Group

EUDR Implementation Case Studies

Will Schreiber, Director

DG Environment – Platform Meeting
24 September 2024



This company meets the
highest standards of social
and environmental impact



UK'S LEADING
MANAGEMENT
CONSULTANTS | 2019 – 2024

Retail Soy Group

The Retail Soy Group (RSG) was formed in 2013 to address a sector-wide gap in meeting demand for sustainably produced soya.

Facilitated by

3keel

Members



ASDA



coop



MIGROS

M&S



cocado

Sainsbury's

TESCO

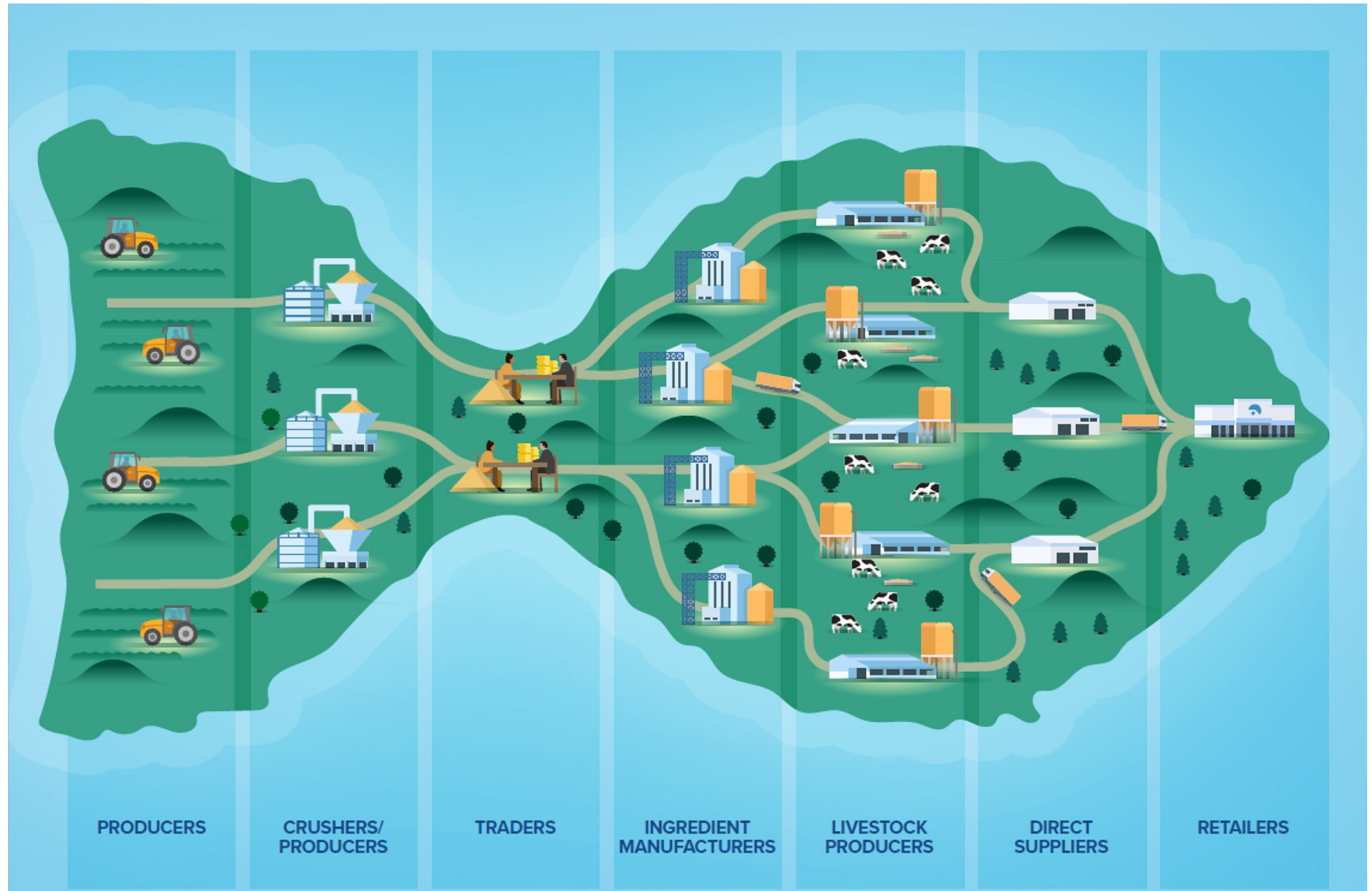
**WAITROSE
& PARTNERS**

Woolworths

We are **committed** to sourcing and buying soy responsibly



The retail pinch point



Retailers support levelling the playing field

The Grocer website header featuring a 'Special Offer: £1 a week' in a yellow box, navigation links for SIGN IN, REGISTER, TEAM ACCESS, and SUBSCRIBE, a search bar, and a menu with categories like BUYING & SUPPLYING, STORES, CHANNELS, FINANCE, PEOPLE, REPORTS, EVENTS, and MORE FROM.

COMMODITIES

UK retailers claim COP27 soy deforestation roadmap is 'inadequate'

By Maria Gonçalves | 6 December 2022 | undefined

Feed navigator.com logo with a green background and a navigation menu with categories: News, Sectors, Trends, Big Brands, Regions, Resources, and Events.

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Retailer led roadmap aims to decouple meat from soy linked deforestation

Al Jazeera website header with navigation links for News, Israel-Palestine conflict, Features, Economy, and Opi.

Economy | Environment

Retail pushback: Europe firms threaten Brazil over deforestation

Retail chains Tesco, Marks & Spencer, Norwegian pension giant KLP urge Brazil to scrap bill encouraging more land use.

5 October 2023

To: The Rt Hon Thérèse Coffey MP Secretary of State for Environment, Food and Rural Affairs

Ref: Immediate implementation of the UK Environment Act 2021

Three years ago today, the private sector supported the Government to introduce a legal requirement for businesses to ensure that consumer product supply chains are deforestation-free. Whilst one year on we applauded the Government's actions in taking the first steps towards this through the adoption of the Environment Act 2021, it has now been a further two years without the secondary legislation being in place that would establish this requirement in the market.

FINANCIAL TIMES

UK COMPANIES TECH MARKETS CLIMATE OPINION WORK & CAREERS LIFE & ARTS HTSI

Deforestation

Added

Food retailers and green groups criticise 'watered down' UK environment bill

House of Lords fails to amend legislation to limit products linked to deforestation in food supply chains



Retail Soy Group

Retailers are moving ahead, but we are only one part of the system



Soy Action Plan Reporting

Your action plan

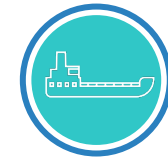
Complete this table based on your company's current planned actions to deliver deforestation and conversion-free livestock-based, or alternative, soy products.

For each year, please select the drop down the best represents your plan for that year. If you have already implemented the 2025 requirement, select '2025'.

Area	2025 Expectation	Current Status	2025
Commitment	100% of soy direct and indirect supply chain is verified deforestation- and conversion-free.		
Supply Chain Performance	100% of soy direct and indirect supply chain is verified deforestation- and conversion-free.		
Primary Delivery Mechanism	Suppliers will leverage independent verification purchasing controls and systems to ensure products are assessed for their deforestation- and conversion-free status.		
Risk Management	Governance systems are in place to identify and act on non-conformances in the supply chain.	<ul style="list-style-type: none"> No plans Supplier self-declarations EU deforestation-free statement Supplier performance monitoring Certification (Certificate-based) Certification (Area Mass Balance or Mass Balance) Certification (Segregated) Sourcing from regions with low-risk of deforestation 	



Commitment



Supply Chain Performance



How you'll do it



Risk Management



Supply Chain Plan



Procurement Controls



Transparency



Monitoring

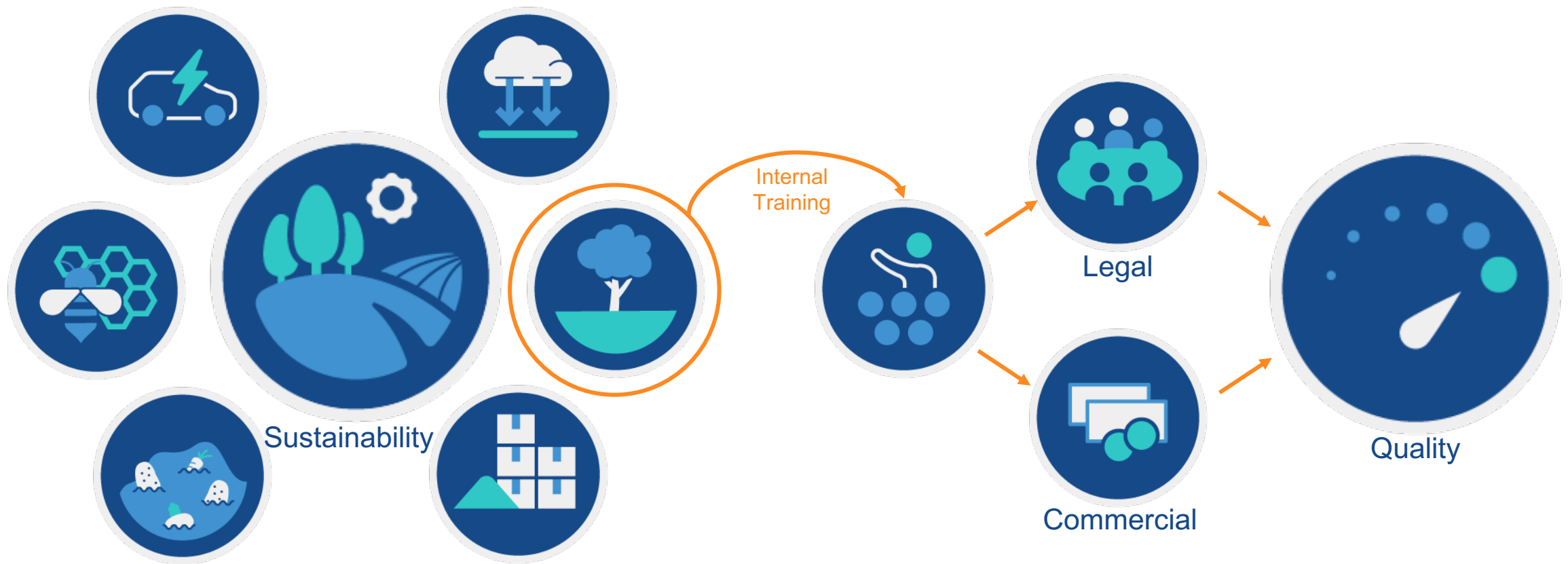


Reporting

Responsible businesses have been moving to implement EUDR requirements in their value chains



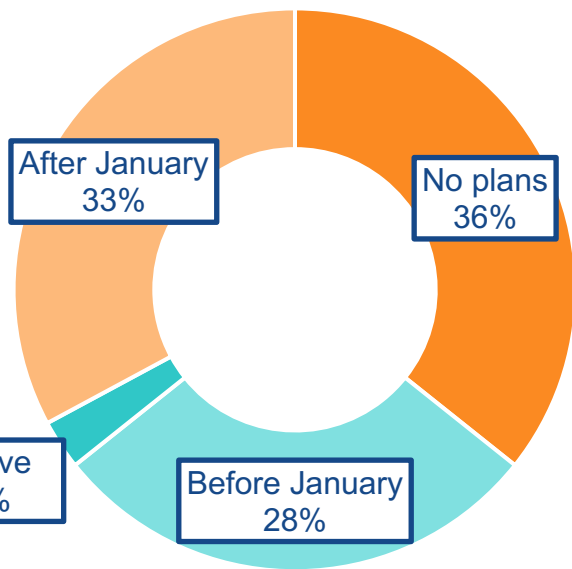
Deforestation is moving out of sustainability



Understanding supply chain action following engagement with > 500 companies in scope

Supply chains are not moving swiftly to get their systems in order.

When will you be able to provide shipment-level
Due Diligence Statements?



Some commodities
are better prepared
than others

Reasons for delays

1

Waiting on guidance

2

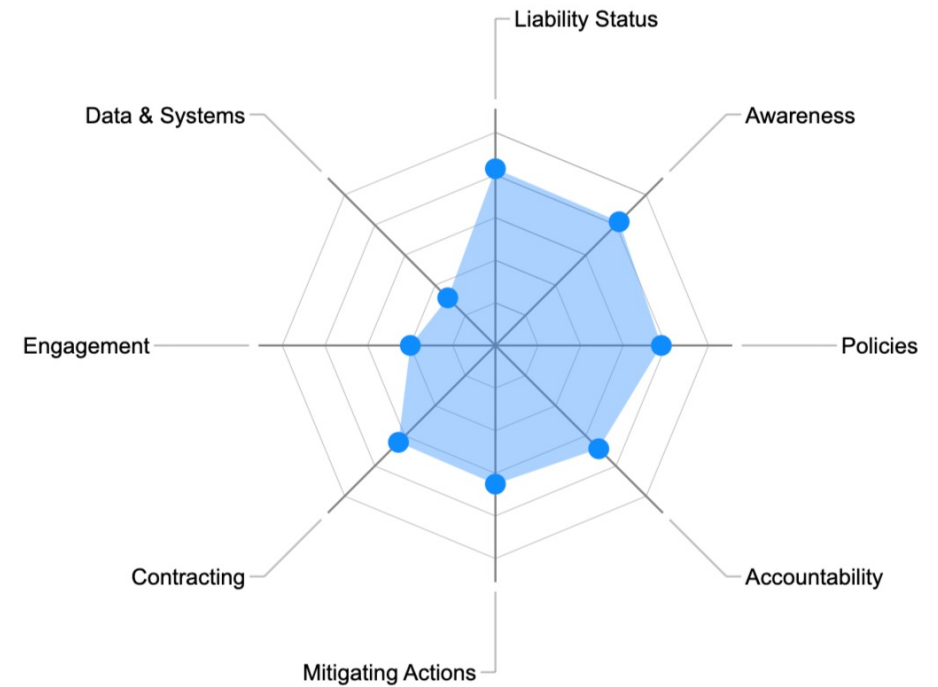
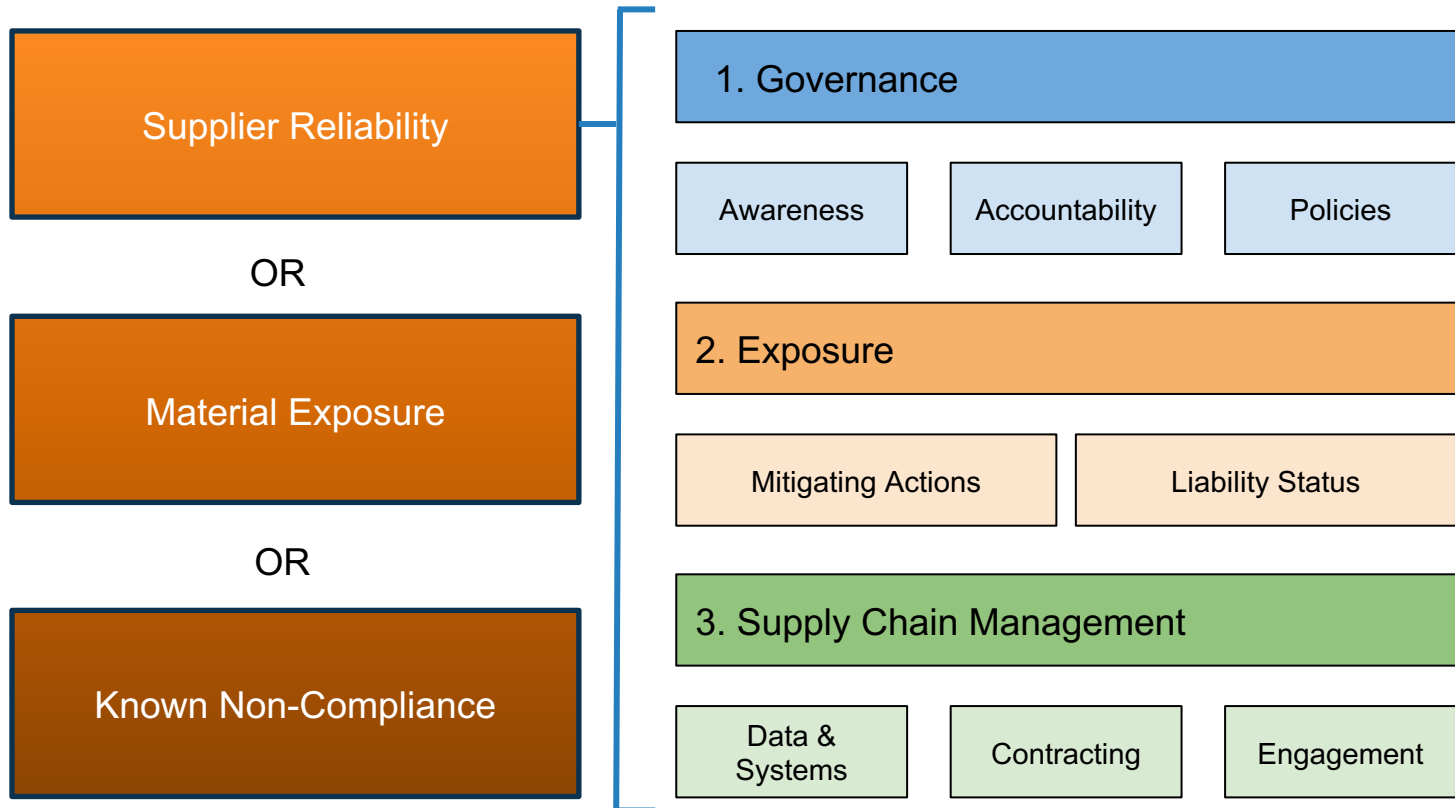
HS Codes are not commonly known

3

“Someone else” is responsible

Determining who, and what, is high risk

It is expected that suppliers, as well as products, are assessed when exercising due diligence.



The barriers to progress can be easily addressed

Providing critical points of clarity.

01

Consistent messages on **Operator transparency** and **Trader due diligence**

02

DDS system **aligned with EUDR requirements** + able to be used in a staging environment by companies

03

Scenario-based guidance on **embedded** commodities

Scenario-based approaches being developed by retailers to be consistent with updated guidance



Scenario	Material Scope	Importer	Raw material processors	Farmer	Buyer of fresh meat or product manufacturer	Retailer
A retailer or food service company is selling a chicken mayonnaise sandwich.	Soy is used in the animal feed for poultry meat (chicken) and laying hens (mayonnaise). Both materials are covered by the FRC and EUDR.	Full traceability to farm production for all soy used to the polygon level, with confirmation it is legal and deforestation free.	Full traceability and transparency of the importer and sub-national region of commodity production. Confirmation that importer has complied with requirements.	Identification of feedmill and raw material processors sourced from.	Identification of farm locations and farmers, as well as the feedmills that are present.	Supply chain disclosure of feedmills and importer transparency to enable a separate assessment of risk undertaken by the retailer.

An aerial photograph of a dense palm forest, showing the intricate patterns of the fronds from above. The image is vibrant green and occupies the left side of the page.

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