**Annex**

**TEMPLATE FOR EXPRESSION OF INTEREST**

**EXPRESSION OF INTEREST**

**Call for Expression of Interest to select beneficiaries under the social entrepreneurship strand of the Employment and Social Innovation Programme Technical Assistance**

**Applicant submitting the Expression of Interest: \_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_**

 **(organisation name, registration number)**

Dear Sir or Madam,

The undersigned:

………………………………………..……………………………………………..........................

acting as the legal representative of the organisation …………………………………………...

declares that the organisation that he/she represents:

1. is submitting this Application in response to the Call for Expression of Interest to select beneficiaries in the framework of EaSI Technical Assistance - social entrepreneurship strand, managed by the European Commission, DG EMPL;
2. all information contained in this expression of interest and its appendices is complete and correct in all its elements;
3. if selected to receive Technical Assistance, to commit to comply with all requirements set by the European Commission or its appointed Service Provider necessary for the successful completion of the Technical Assistance.

The attached privacy statement[[1]](#footnote-1) has been read and consent is given to the use of the required personal data.

**Signature(s): Stamp of the Applicant (if applicable):**

Date (day/month/year):

**Appendices**

**Appendix 1 Information about the Applicant**

**Appendix 2 Declaration on honour concerning the exclusion criteria[[2]](#footnote-2)**

**Appendix 3 List of documents to be attached for assessment**

**Appendix 1 to the Expression of Interest**

**INFORMATION ABOUT THE APPLICANT**

**1.1 Applicant information**

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| **Information required** |
| **Name of the Applicant** |  |
| **Contact Details** | Address (registered office):Telephone: (e.g. +32-00000000)E-mail: |
| **Legal Form** |  |
| **Commercial register, etc. - Registration details**  | Denomination of register:Date of registration:Country of registration:Registration number: |
| **VAT** | Registration number: |
| **Description of the applicant****(main objectives and activities, administrative structure etc)** |  |

**1.2 Person authorised to submit the Expression of Interest**

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| **Information required** |
| **Name** | Surname:First name:  |
| **Position** |  |
| **Contact Details** | Address:Telephone:(e.g. +32-00000000)E-mail: |

**1.3 Person for communications (if different from paragraph 1.2)**

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| **Information required** |
| **Name** | Surname:First name:  |
| **Position** |  |
| **Contact Details** | Address:Telephone:(e.g. +32-00000000)E-mail: |

**Appendix 3 to the Expression of Interest**

**CHECK-LIST OF DOCUMENTS TO BE ATTACHED FOR ASSESSMENT**

**OF EXPRESSIONS OF INTEREST**

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| **Documents to be attached to the Expression of Interest in case the applicant is a social enterprise finance provider** |
| **a.** Expression of Interest duly signed  |
| **b.** Information about the Applicant (as per template provided in Appendix 1)  |
| **c.** Official registration of the Applicant evidencing the statute under which it operates (e.g. non-governmental organisation, foundation) |
| **d.** Declaration on honour regarding situations of exclusion, duly signed (as per template provided in Appendix 2 published separately on the webpage of the call) |
| **e.** A description of the applicant's social finance programme targeting social enterprises, including a list of investment deals (< 500,000 EUR)[[3]](#footnote-3) in social enterprises carried out in the last 3 years, the type of investees and the amounts\*. *(this document should contain a maximum of 1.000 words)**\** The European Commission reserves the right to require evidence demonstrating that the investments specified by the applicant have been carried out.  |
| **f.** A first identification of needs for technical assistance by the applicant (e.g. impact measurement, selection processes, deal structuring, preparation for negotiations with investors, etc)*(this document should contain a maximum of 1.000 words)* |
| **g.** If applicable, a list of EU-funded capacity building programmes (e.g., but not limited to, EaSI Programme, European Parliament Preparatory Action, JEREMIE, European Social Fund), or other national/ regional/ local funding initiatives, to which the applicant participated in the past 5 years |
| **h.** An executive summary in English, French or German (only applicable if the application is submitted in another EU official language) |

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| **Documents to be attached to the Expression of Interest in case the applicant is an impact investor keen to address in the future the market segment of the EaSI Guarantee for social enterprises**  |
| **a.** Expression of Interest duly signed |
| **b.** Information about the Applicant (as per template provided in Appendix 1) |
| **c.** Official registration of the Applicant evidencing the statute under which it operates (e.g. non-governmental organisation, foundation) |
| **d.** Declaration on honour regarding situations of exclusion, duly signed (as per template provided in Appendix 2 published separately on the webpage of the call) |
| **e**. A description of the applicant's social finance programme targeting social enterprises, including:- a list of investments (either > or < 500,000 EUR) in social enterprises or in enterprises with impact, carried out in the last 3 years, the type of investees and the amounts\* - a description of planned investments (< 500,000 EUR) in social enterprises.*(this document should contain a maximum of 1.000 words)*\*The European Commission reserves the right to require evidence demonstrating that the support services specified by the applicant have been carried out. |
| **f.** A first identification of needs for technical assistance by the applicant (e.g. impact measurement, selection processes, deal structuring, preparation for negotiations with investors, etc)*(this document should contain a maximum of 1.000 words)* |
| **g.** If applicable, a list of EU-funded capacity building programmes (e.g., but not limited to, EaSI Programme, European Parliament Preparatory Action, JEREMIE, European Social Fund), or other national/ regional/ local funding initiatives, to which the applicant participated in the past 5 years |
| **h.** An executive summary in English, French or German (only applicable if the application is submitted in another EU official language) |

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| **Documents to be attached to the Expression of Interest in case the applicant is a social enterprise support organisation that offer accompanying financial support**  |
| **a.** Expression of Interest duly signed |
| **b.** Information about the Applicant (as per template provided in Appendix 1) |
| **c.** Official registration of the Applicant evidencing the statute under which it operates (e.g. non-governmental organisation, foundation) |
| **d.** Declaration on honour regarding situations of exclusion, duly signed (as per template provided in Appendix 2 published separately on the webpage of the call) |
| **e**. A description of the applicant's:- investment readiness programme offered to social enterprises, including a list of main support services provided in the last 3 years, key features of the target group and results\*. - accompanying financial support, including the type of finance, the type of investees and the amounts\*. *(this document should contain a maximum of 1.000 words)*\*The European Commission reserves the right to require evidence demonstrating that the support services specified by the applicant have been carried out.  |
| **f.** A first identification of needs for technical assistance by the applicant (e.g. financial management, impact measurement, deal structuring, preparation for negotiations with investors, etc)*(this document should contain a maximum of 1.000 words)* |
| **g.** If applicable, a list of EU-funded capacity building programmes (e.g. but not limited to EaSI Programme, European Parliament Preparatory Action, JEREMIE, European Social Fund), or other national/ regional/ local funding initiatives, to which the applicant participated in the past 5 years |
| **h.** An executive summary in English, French or German (only applicable if the application is submitted in another EU official language) |

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| **Documents to be attached to the Expression of Interest in case the applicant is a social enterprise support organisation in the process of widening its scope with a view to providing accompanying financial support to social enterprises** |
| **a.** Expression of Interest duly signed |
| **b.** Information about the Applicant (as per template provided in Appendix 1) |
| **c.** Official registration of the Applicant evidencing the statute under which it operates (e.g. non-governmental organisation, foundation) |
| **d.** Declaration on honour regarding situations of exclusion, duly signed (as per template provided in Appendix 2 published separately on the webpage of the call) |
| **e.** A description of the applicant's:- investment readiness programme offered to social enterprises, including a list of main support services provided in the last 3 years, key features of the target group and results\*.- planned accompanying financial support, including the type of finance, the type of investees and the amounts.  *(this document should contain a maximum of 2.000 words)*\*The European Commission reserves the right to require evidence demonstrating that the support services specified by the applicant have been carried out. |
| **f.** A first identification of needs for technical assistance by the applicant (e.g. financial management, impact measurement, deal structuring, preparation for negotiations with investors, etc)*(this document should contain a maximum of 1.000 words)* |
| **g.** If applicable, a list of EU-funded capacity building programmes (e.g. but not limited to EaSI Programme, European Parliament Preparatory Action, JEREMIE, European Social Fund), or other national/ regional/ local funding initiatives, to which the applicant participated in the past 5 years |
| **h.** An executive summary in English, French or German (only applicable if the application is submitted in another EU official language) |

**Beneficiaries of the call for proposals VP/2016/007 "Actions to boost the demand and supply side of the finance market for social enterprises" and of the call for proposals VP/2017/013 "Transaction cost support for social enterprise finance**", as well as beneficiaries of subsequent calls in the area of social enterprise finance published by European Commission, Directorate General Employment, Social Affairs and Inclusion, under the Employment and Social Innovation Programme, are considered eligible if they fall under one of the four categories of beneficiaries of this call. They must provide only the following documents:

* the expression of interest (template attached as Annex of this Call for Expression of interest);
* information about the Applicant (as per template provided in Appendix 1)
* if applicable, a list of a previous participation to an EU-funded capacity building programmes (e.g., but not limited to, EaSI Programme, European Parliament Preparatory Action, JEREMIE, European Social Fund), or other national/ regional/ local funding initiatives, to which the applicant participated in the past 5 years.
1. This document is available on the webpage of the call as a separate document. [↑](#footnote-ref-1)
2. This document is available on the webpage of the call as a separate document. [↑](#footnote-ref-2)
3. "Investments" is interpreted broadly including instruments like debt, equity, quasi-equity and, hybrid finance. [↑](#footnote-ref-3)