



Annual Implementation Reports 2017 ESF Performance Reports and Thematic Reports - VC20160064 Country Summary Tables – Bulgaria

Source: Data extraction from AIR September 6th 2017

The aim of this factsheet is to provide an overview of the performance and progress of the operational ESF programmes by country. It shows the aggregated achievements on the output and result indicators, the financial implementation, also providing an overview per investment priority and category of region. However, given the early stage of implementation of most Operational Programmes, the information should be taken with caution and no inference on effectiveness and efficiency should be made.

Section 1 presents data relating to ESF only (excluding ESF matching of YEI); Section 2 presents data relating to YEI only (including ESF matching of YEI).

Introductory methodological note

These country summary tables have been prepared as an addition to the Synthesis Report of the ESF Annual Implementation Reports 2017, within the framework of Task 1 of the service “ESF Performance and Thematic Reports”. They provide a quantitative overview of ESF performance by presenting country level aggregated financial, output and result data provided by the Managing Authorities in the AIRs 2017 (covering implementation period 2014, 2015 and 2016) and extracted from SFC2014 as of 6 September 2017. The tables also provide a measurement of progress in target achievement and of success rates of individuals supported. Data is presented for both ESF and YEI.

Tables are created automatically based on predefined queries extracting data from the SFC2014 Infoview Platform. Each table is introduced by a short description and followed, when relevant, by explanatory notes/disclaimers. For a more detailed methodological explanation please refer to the Synthesis report.

In addition to these, we present below some general comments.

For the ESF and YEI, participants should be understood as "participations" similarly to other widely used terms such as 'users', 'spectators' or 'airline passengers'. One participant may participate in several operations. At the same time, an ESF participant returning to the same operation is not counted multiple times. Moreover, indirect participations are excluded from the calculations.

Some of the data presented are susceptible to further changes as a few AIRs are still in the process of being accepted. Furthermore, Managing Authorities can choose whether to report on completed or partially implemented operations: in the first instance this might lead to a certain level of underestimation of achievements. Also note that financial implementation values are not associated to the indicators on physical progress (because the time for the certification of expenditure differs from programme to programme).

Finally, some data of approved AIRs are susceptible to changes in the next reporting periods, as Member States can retroactively modify or update data (e.g. when an individual participation record changes or in order to correct errors).

Country specific notes

No country specific comments at this stage.

1 ESF

1.1 Overview

This section provides an overview of key programming and implementation ESF data in the country.
YEI IS NOT INCLUDED IN THIS SECTION

1.1.1. Main achievements - participants at 31st Dec 2016

Output indicator	Participants	Share of total	Result indicator	Results
unemployed, including long-term unemployed	5,177	9.6%	participants in education/training upon leaving	14
inactive	46,102	85.3%	participants in employment, including self-employment, upon leaving	69
employed, including self-employed	2,760	5.1%	Total upon leaving	83
Total	54,039	100.0%		

Note: Total participants are calculated as the sum of COI 1, 3 and 5. The same individual can take part in one or more intervention and be recorded as an individual participant each time. Indicators relating to YEI IPs are not included. Only common indicators are considered

1.1.2 Achievements at 31st Dec 2016 - projects and enterprises

Output indicator	Output
CO20 number of projects fully or partially implemented by social partners or non-governmental organisations	2
CO21 number of projects dedicated at sustainable participation and progress of women in employment;	0
CO22 number of projects targeting public administrations or public services at national, regional or local level	20
CO23 number of supported micro, small and medium-sized enterprises (including cooperative enterprises, enterprises of the social economy)	0

1.1.3 No. of ESF Operational programmes and funding by region

No. of ESF OPs (including multi-fund OPs)	Allocation of total EU funding by categories of region	
Total (incl. TA)	3	
- of which monofund ESF	2	
- of which multifund ESF/ERDF	1	
- of which incl. YEI	1	
	More developed	0.0%
	Transition	0.0%
	Less developed	100.0%
	Total	100.0%

Note: France, Greece and Spain each have one OP solely devoted to TA

1.1.4 Total ESF Budget

Budget		Budget allocation by Thematic Objective	
Source	MEUR		
Union support	1,466	TA	9.1%
National co-financing	256	TO11	17.2%
Total	1,723	TO10	20.1%
		TO9	27.4%
		TO8	26.3%

Note: Total budget including Union support and national co-financing. The YEI specific allocation and ESF matching contribution to YEI are not included in the table. Break-down by TO is based on "Total Budget".

1.2 Output and result indicators

This section provides an overview of the Common output and result indicators for ESF investments as listed in Annex I of the ESF regulation. Regarding the Performance Framework Indicators, these are based on the performance indicators in Table 6 in Operational Programmes.

1.2.1 Common output indicators - achievements

Output indicator	Achievements
Employment status	
unemployed, including long-term unemployed	5,177
of which long-term unemployed	2,176
inactive	46,102
of which inactive, not in education or training	28,972
employed, including self-employed	2,760
Total	54,039
Age	
below 25 years of age	12,187
above 54 years of age	30,757
above 54 years of age who are unemployed, including long term unemployed, or inactive not in education or training	29,874
between 25-54 years of age (calculated as residuals)	11,095
Education	
with primary (ISCED 1) or lower secondary education (ISCED 2)	19,465
with upper secondary (ISCED 3) or post-secondary education (ISCED 4)	14,807
with tertiary education (ISCED 5 to 8)	3,753
without educational attainment (calculated as residuals)	16,014
Other disadvantaged	
participants who live in jobless households	11,721
participants who live in jobless households with dependent children	1,658
participants who live in a single adult household with dependent children	706
migrants, participants with a foreign background, minorities (including marginalised communities such as the Roma)	7,506
participants with disabilities	36,686
other disadvantaged	1,695
homeless or affected by housing exclusion	163
from rural areas	30,551

Note: Some of the figures are not reported in the AIRs, but calculated as residuals based on total amount of participants.

1.2.2 Common output indicators - achievements continued	
Output indicator	Achievements
Projects	
number of projects fully or partially implemented by social partners or non-governmental organisations	2
number of projects dedicated at sustainable participation and progress of women in employment;	0
number of projects targeting public administrations or public services at national, regional or local level	20
Entities supported	
number of supported micro, small and medium-sized enterprises (including cooperative enterprises, enterprises of the social economy)	0
1.2.3 Common result indicators - achievements	
Results for ESF participants upon leaving	Achievements
no data available does not apply	
participants in education/training upon leaving	14
participants in employment, including self-employment, upon leaving	69
disadvantaged participants engaged in job searching, education/ training, gaining a qualification, or in employment, including self-employment , upon leaving	27
Results 6 months after leaving	Achievements
participants with an improved labour market situation 6 months after leaving	0

1.2.4a Total milestone achievement in the Performance Framework

Less developed	More developed	Transition	ESF total	YEI total	Total (ESF + YEI)
29%			29%	37%	29%

1.2.4b Common Output Indicators included in the Performance Framework

No data available/does not apply

Source: Performance Framework AIR Table 5. Only common indicators CO01 to CO11 are included.
 Note: The data in this table is calculated by summing the cumulative achievement and 2018 milestone grouped by CCI number, Priority axis ID (PA_ID) and indicator ID (CO_ID). After that the achievement and milestone values are linked by CCI, PA_ID and CO_ID, so that only achievements from the corresponding priority axis and indicator is included when comparing to the indicator from the performance framework. Finally, the values are summed up at common indicator level.

1.2.5 Success rates

Success rates are calculated by dividing the total cumulative achievements of the common result indicator (CRI) by the total cumulative achievements of the corresponding common output indicator (COI). This way the output indicator is used as a basis for target setting.

Success rates are different from target achievement rates as they provide an indication of the extent to which participants achieved a given result.

No data available/does not apply

Note: Success rates can be calculated only for result indicators that have a reference output indicator and for which achievements are reported.

1.3 Financial implementation

This section provides an overview of financial progress. The traffic light at the end of this table provides a visual representation of the financial performance of the OPs at MS level (see note for interpretation).

1.3.1 Financial implementation (MEUR)

Total eligible cost of selected operations	Total eligible cost share of budget	Total eligible expenditure declared to MA	Expenditure share of 2018 milestone	Expenditure share of 2023 target
600	35.2%	95.9	19.9%	5.6%

1.3.2 Expenditure declared to MA by thematic objective (MEUR)

TO8	TO9	TO10	TO11	Total
34.8	48.0	4.1	3.8	90.7

1.3.3 Quick OR synthesis assessment of financial progress

Financial progress vs to 2018 milestone *			Financial progress compared to EU average milestone achievement *		
○	●	○	○	○	●
Yellow				Green	

Note: The financial performance traffic light (Left) is based on the achievement rate of the 2018 milestone at the MS level. The trafficlight is green if the financial performance belongs to the 1st quartile (is among the 25% MS with the lowest value); and red if the financial performance belongs to the 4th quartile (is among the 25% MS with the highest value). The financial performance compared to EU traffic light (Right) measures progress towards milestone relative to EU average: Red, less than 33% of EU average; Yellow, 34% - 100% of EU average; Green, Higher than EU average.

* Expenditure declared to MAs

2 YEI

2.1 Overview

This section provides an overview of programming and implementation of YEI

2.1.1. Main outputs and results

Output indicator	Participants	
unemployed, including long-term unemployed	20,205	91.1%
inactive	1,963	8.9%
total	22,168	100.0%

Results for YEI participants upon leaving (Annex II of ESF Reg.)	Results
Unemployed participants who complete the YEI supported intervention	8,810
Long-term unemployed participants who complete the YEI supported intervention	3,875

Results for YEI participants upon leaving (Annex I of ESF Reg.)	Results
participants in education/training upon leaving	43
participants gaining a qualification upon leaving	475
participants in employment, including self-employment, upon leaving	670

The total number of participants reports on all participants, including indicators where no target is set. Note: Only YEI is included, and only common indicators are mentioned.

2.1.2 No. of YEI Operational programmes

No. of OPs	
No. of OPs with YEI funding	1

2.1.3 YEI Budget (including ESF contribution) (MEUR)

Fund	EU funding (includes ESF matching of YEI)	National funding	Total funding
YEI	110	10	120

2.2 Output and result indicators

This section provides an overview of COI and CRI achievements for the YEI (as per Annex I and Annex II of ESF Regulation)

2.2.1 Common output indicators - achievements

Output indicator	Achievements
Employment status	
unemployed, including long-term unemployed	20,205
of which long-term unemployed	6,309
inactive	1,963
of which inactive, not in education or training	1,963
Total	22,168
Age	
below 25 years of age	11,192
between 25-54 years of age (calculated as residuals)	10,976
Education	
with primary (ISCED 1) or lower secondary education (ISCED 2)	9,918
with upper secondary (ISCED 3) or post-secondary education (ISCED 4)	9,066
with tertiary education (ISCED 5 to 8)	3,184
without educational attainment (calculated as residuals)	0
Other disadvantaged	
participants who live in jobless households	6,542
participants who live in jobless households with dependent children	1,694
participants who live in a single adult household with dependent children	397
migrants, participants with a foreign background, minorities (including marginalised communities such as the Roma)	5,965
participants with disabilities	272
other disadvantaged	13
homeless or affected by housing exclusion	0
from rural areas	13,002

2.2.2 Common result indicators - achievements

Results for YEI participants upon leaving (Annex II of ESF Reg.)	Achievements
Unemployed participants who complete the YEI supported intervention	8,810
Unemployed participants who receive an offer of employment, continued education, apprenticeship or traineeship upon leaving	206
Unemployed participants who are in education/training, gaining a qualification, or in employment, including self-employment, upon leaving	680
Long-term unemployed participants who complete the YEI supported intervention	3,875
Long-term unemployed participants who receive an offer of employment, continued education, apprenticeship or traineeship upon leaving	43
Long-term unemployed participants who are in education/training, gaining a qualification, or in employment, including self-employment, upon leaving	155
Inactive participants not in education or training who complete the YEI supported intervention	0
Inactive participants not in education or training who receive an offer of employment, continued education, apprenticeship or traineeship upon leaving	63
Inactive participants not in education or training who are in education/training, gaining a qualification, or in employment, including self-employment, upon leaving	36
Results for YEI participants upon leaving (Annex I of ESF Reg.)	Achievements
inactive participants engaged in job searching upon leaving	0
participants in education/training upon leaving	43
participants gaining a qualification upon leaving	475
participants in employment, including self-employment, upon leaving	670
disadvantaged participants engaged in job searching, education/ training, gaining a qualification, or in employment, including self-employment , upon leaving	188
Results for YEI participants 6 months after leaving (Annex II of ESF Reg.)	Achievements
Participants in continued education, training programmes leading to a qualification, an apprenticeship or a traineeship 6 months after leaving	19
Participants in employment 6 months after leaving	1,397
Results for YEI participants 6 months after leaving (Annex I of ESF Reg.)	Achievements
participants in employment, including self-employment, 6 months after leaving	1,397
participants with an improved labour market situation 6 months after leaving	0
participants above 54 years of age in employment, including self-employment, six months after leaving	0
disadvantaged participants in employment, including self-employment, 6 months after leaving	0

2.2.3 Success rates

Success rates are calculated by dividing the total cumulative value of the common result indicator (CRI) by the total cumulative value of the common reference output indicator (COI). Success rates are different from target achievement rates as they provide an indication of the extent to which participants achieved a given result

Results for participants upon leaving	Success rate
Unemployed participants who complete the YEI supported intervention	43.6%
Unemployed participants who receive an offer of employment, continued education, apprenticeship or traineeship upon leaving	1.0%
Unemployed participants who are in education/training, gaining a qualification, or in employment, including self-employment, upon leaving	3.4%
Long-term unemployed participants who complete the YEI supported intervention	61.4%
Total upon leaving	20.3%
Long-term unemployed participants who receive an offer of employment, continued education, apprenticeship or traineeship upon leaving	0.7%

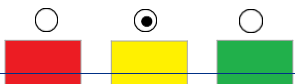
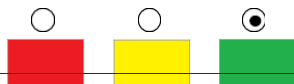
Results 6 months after leaving	Success rate
Long-term unemployed participants who are in education/training, gaining a qualification, or in employment, in	2.5%
Inactive participants not in education or training who complete the YEI supported intervention	0.0%

Note: Success rates can be calculated only for result indicators that have a reference output indicator and for which achievements are reported.

2.3 Financial implementation

This section provides an overview of financial progress of YEI. The traffic light at the end of this table provides a visual representation of the financial performance of at MS level (see note for interpretation).

2.3.1 Financial implementation (MEUR)

Financial performance Expenditure declared to MA vs. 2018 milestone	Financial performance compared to EU 28 Expenditure declared to MA vs. 2018 milestone
<p><i>No data available/does not apply</i></p> <p>Yellow </p>	<p>Green </p>

2.3.2 Summarized financial assessment

Amount contracted by beneficiaries	Amount contracted share of budget	Expenditure declared to MA (MEUR)	Expenditure share of 2018 milestone	Expenditure share of 2023 target
<i>No data available/does not apply</i>	90.8%	7.9	7.18%	7.18%

The financial performance traffic light (on the left) is based on the achievement rate of the 2018 milestone at the MS level: The trafficlight is green if the financial performance belongs to the 1st quartile (is among the 25% MS with the lowest value); and red if the financial performance belongs to the 4th quartile (is among the 25% MS with the highest value). The financial performance compared to EU trafficlight (on the right) measures progress towards milestone relative to EU average: Red, less than 33% of EU average; Yellow, 34% - 100% of EU average; Green, Higher than EU average.

* Expenditure declared to MAs.

2.4 Implementation efficiency

2.4.1 Expenditure declared to MA per output

Expenditure per participant is calculated by dividing total expenditure declared to MA by total participants (CO01 + CO03 + CO05).

Allocated budget (MEUR)	Amount contracted by beneficiaries (MEUR)	Expenditure declared to MA	Total participants	Expenditure per participant	EU avg. expenditure per participant	Expenditure deviation from EU avg.
120	109.1	7.9	22,168	357.4	869.3	-58.9%

Note: Expenditure is calculated based on YEI specific allocation and ESF matching allocation together.

3 Overview per OP

3.1 Participants, ESF (target achievements)

For "Common indicators", the number of participants are calculated as the sum of the common output indicators CO01, CO03 and CO05. For "Other indicators" the number of participants is calculated at the sum of all indicators marked as "Other" in the performance framework table 5.

Target achievement is measured against the 2023 total target value of corresponding output indicators. Indicators for which no target is set are excluded.

Other output indicators from Performance Framework table 5

CCI	Title	Participants Number	Target achievement
Less developed			
2014BG05M2OP001	Operational Programme Science and Education for Smart Growth	41,208	7.7%
2014BG05M9OP001	Operational Programme Human Resources Development	14,263	10.0%
2014BG05SFOP001	Operational Programme Good Governance	587	0.3%

Data source: AIR performance framework table 5.

3.2 Participants, YEI

Participants are calculated as the sum of the common output indicators CO01, CO03 and CO05.
Data source: AIR indicator table 4A.

CCI	Title	Participants Number
Less developed		
2014BG05M9OP001	Operational Programme Human Resources Development	22,168

3.3 Financial performance

CCI	Title	Expenditure declared to MA (MEUR)	2023 target (MEUR)	% of milestone	% of target	Financial performance	Performance relative to EU
Less developed							
2014BG05M2OP001	Operational Programme Science and Education for Smart Growth	4.3	368	1.7%	1.2%	Red	Red
2014BG05M9OP001	Operational Programme Human Resources Development	85.8	791	41.9%	10.9%	Red	Green
2014BG05SFOP001	Operational Programme Good Governance	0.7	213	2.1%	0.3%	Red	Red

Financial progress is based on Expenditure declared to MA and measured against the financial indicators in the performance framework (AIR Table 5) and includes expenditure to both ESF and YEI.

Colors in column: Financial performance: Red: Expenditure below milestone. Yellow: Expenditure between 2018 milestone and 75% of total 2023 target. Green: Expenditure above 75% of 2023 target

Colors in column: Performance relative to EU. Red: Expenditure less 33% of average EU Expenditure. Yellow: Expenditure between 33% and 133% of average EU Expenditure. Green: Expenditure above 133% of average EU Expenditure.

Annex 1: Overview per investment priority and category of region

A1.1 ESF achievements (CO01, CO03 and CO05)

Participants achievements is calculated as the cumulative number of participants (i.e. the sum of COI 1, 3 and 5) over the total targets. Indicators for which no targets are set are excluded from the calculation.

IP	Total participants	Output target achievements
TO08		
8v	0	0.0%
TO08 total	0	0.0%
Total	0	0.0%

Source: AIR table 2A.

Region	Total participants reached	Output target achievements
Less developed	0	0.0%
More developed		
Transition		

Source: AIR table 2A