



Annual Implementation Reports 2014/15 ESF Performance Reports and Thematic Reports - VC20160064 Country Summary Tables – Hungary

Source: Data extraction from AIR February 23rd 2017

The aim of this factsheet is to provide an overview of the performance and progress of the operational ESF programmes by country. It shows the aggregated achievements on the output and result indicators, the financial implementation, also providing an overview per investment priority and category of region. However, given the early stage of implementation of most Operational Programmes, the information should be taken with caution and no inference on effectiveness and efficiency should be made.

Section 1 presents data relating to ESF only (excluding ESF matching of YEI); Section 2 presents data relating to YEI only (including ESF matching of YEI).

Introductory methodological note

These country summary tables have been prepared as an addition to the Synthesis Report of the ESF Annual Implementation Reports 2016, within the framework of Task 1 of the service “ESF Performance and Thematic Reports”. They provide a quantitative overview of ESF performance by presenting country level aggregated financial, output and result data provided by the Managing Authorities in the AIRs 2016 (covering implementation period 2014 and 2015) and extracted from SFC2014 as of 23 February 2017. The tables also provide a measurement of progress in target achievement and of success rates of individuals supported. Data is presented for both ESF and YEI.

Tables are created automatically based on predefined queries extracting data from the SFC2014 Infoview Platform. Each table is introduced by a short description and followed, when relevant, by explanatory notes/disclaimers. For a more detailed methodological explanation please refer to the Synthesis report, section 1.2 Methodology.

In addition to these, we present below some general comments.

For the ESF and YEI, participants should be understood as "participations" similarly to other widely used terms such as 'users', 'spectators' or 'airline passengers'. One participant may participate in several operations. At the same time, an ESF participant returning to the same operation is not counted multiple times. Moreover, indirect participations are excluded from the calculations.

Some of the data presented are susceptible to further changes as a few AIRs are still in the process of being accepted. Furthermore, Managing Authorities can choose whether to report on completed or partially implemented operations: in the first instance this might lead to a certain level of underestimation of achievements. Also note that financial implementation values are not associated to the indicators on physical progress (because the time for the certification of expenditure differs from programme to programme).

Finally, some data of approved AIRs are susceptible to changes in the next reporting periods, as Member States can retroactively modify or update data (e.g. when an individual participation record changes or in order to correct errors).

Country specific notes

No country specific comments.

1 ESF

1.1 Overview

This section provides an overview of key programming and implementation ESF data in the country.
YEI IS NOT INCLUDED IN THIS SECTION

1.1.1. Main achievements and participants at 31st Dec 2015

Output indicator	Participants	Share of total	Result indicator	Results
unemployed, including long-term unemployed	0	-	participants gaining a qualification upon leaving	0
Total	0	-	Total upon leaving	0

Note: Total participants are calculated as the sum of COI 1, 3 and 5. The same individual can take part in one or more ESF/YEI intervention and be recorded as an individual participant each time. Indicators relating to YEI IPs are not included. Only common indicators are considered

1.1.2 Achievements at 31st Dec 2015 - projects and enterprises

Output indicator	Output
CO20 number of projects fully or partially implemented by social partners or non-governmental organisations	0
CO22 number of projects targeting public administrations or public services at national, regional or local level	0
CO23 number of supported micro, small and medium-sized enterprises (including cooperative enterprises, enterprises of the social economy)	0

1.1.3 No. of ESF Operational programmes and funding by region

No. of ESF OPs (including multi-fund OPs)		Allocation of total EU funding by categories of region	
Total (incl. TA)	5	More developed	7.3%
- of which monofund ESF	1	Transition	0.0%
- of which multifund ESF/ERDF	4	Less developed	92.7%
- of which incl. YEI	1	Total	100.0%

Note: France, Greece and Spain each have one OP solely devoted to TA

1.1.4 Total ESF Budget

Budget		Budget allocation by Thematic Objective	
Source	MEUR		
Union support	4,662	TO11	15.5%
National co-financing	982	TO10	26.1%
Total	5,645	TO9	22.9%
		TO8	35.5%
		TA	0.0%

Note: Total budget including Union support and national co-financing. The YEI specific allocation and ESF matching contribution to YEI are not included in the table. The break-down on TO is based on "Total

1.2 Output and result indicators

This section provides an overview of the Common output and result indicators for ESF investments as listed in Annex I of the ESF regulation. Regarding the Performance Framework Indicators, these are based on the performance indicators in Table 6 in Operational Programmes.

1.2.1 Common output indicators - achievements

Output indicator	Achievements
Employment status	
unemployed, including long-term unemployed	0
of which inactive, not in education or training	0
Total	0
Age	
below 25 years of age	0
between 25-54 years of age (calculated as residuals)	0
Other disadvantaged	
migrants, participants with a foreign background, minorities (including marginalised communities such as the Roma)	0
participants with disabilities	0

Note: Some of the figures are not reported in the AIRs, but calculated as residuals based on total amount of participants.

1.2.2 Common output indicators - achievements continued

Output indicator	Achievements
Projects	
number of projects fully or partially implemented by social partners or non-governmental organisations	0
number of projects targeting public administrations or public services at national, regional or local level	0
Entities supported	
number of supported micro, small and medium-sized enterprises (including cooperative enterprises, enterprises of the social economy)	0

1.2.3 Common result indicators - achievements

Results for ESF participants upon leaving	Achievements
participants gaining a qualification upon leaving	0

1.2.4 Common Output Indicators included in the Performance Framework

No data available/does not apply

Note: The data in this table is calculated by summing the cumulative achievement and 2018 milestone grouped by CCI number, Priority axis ID (PA_ID) and indicator ID (CO_ID). After that the achievement and milestone values are linked by CCI, PA_ID and CO_ID, so that only achievements from the corresponding priority axis and indicator is included when comparing to the indicator from the performance framework. Finally, the values are summed up at common indicator level. Only indicators that are also included in the Performance Framework Indicators in their respective programmes are considered (i.e., Table 6 in Operational Programmes).

1.2.5 Success rates

Success rates are calculated by dividing the total cumulative achievements of the common result indicator (CRI) by the total cumulative achievements of the corresponding common output indicator (COI). This way the output indicator is used as a basis for target setting.

Success rates are different from target achievement rates as they provide an indication of the extent to which participants achieved a given result.

No data available/does not apply

Note: Success rates can be calculated only for result indicators that have a reference output indicator and for which achievements are reported.

1.3 Financial implementation

This section provides an overview of financial progress. The traffic light at the end of this table provides a visual representation of the financial performance of the OPs at MS level (see note for interpretation).

1.3.1 Financial implementation (MEUR)

Total eligible cost of selected operations	Total eligible cost share of budget	Total eligible expenditure declared to MA	Expenditure share of 2018 milestone	Expenditure share of 2023 target
99	1.8%	0.0	0.0%	0.0%

1.3.2 Expenditure declared to MA by thematic objective (MEUR)

TO8	TO9	TO10	TO11	Total
0	0	0	0	0

1.3.3 Quick OR synthesis assessment of financial progress

Financial progress vs to 2018 milestone *			Financial progress compared to EU average milestone achievement *				
Red				Red			

Note: The financial performance traffic light (Left) is based on the achievement rate of the 2018 milestone at the MS level. The trafficlight is green if the financial performance belongs to the 1st quartile (is among the 25% MS with the lowest value); and red if the financial performance belongs to the 4th quartile (is among the 25% MS with the highest value). The financial performance compared to EU traffic light (Right) measures progress towards milestone relative to EU average: Red, less than 33% of EU average; Yellow, 34% - 100% of EU average; Green, Higher than EU average.

* Expenditure declared to MAs

2 YEI

2.1 Overview

This section provides an overview of programming and implementation of YEI

2.1.1. Main outputs and results

No data available/does not apply

The total number of participants reports on all participants, including indicators where no target is set. Note: Only YEI is included, and only common indicators are mentioned.

2.1.2 No. of YEI Operational programmes

No. of OPs	
No. of OPs with YEI funding	2

2.1.3 YEI Budget (including ESF contribution) (MEUR)

Fund	EU funding (includes ESF matching of YEI)	National funding	Total funding
YEI	100	9	108

2.2 Output and result indicators

This section provides an overview of COI and CRI achievements for the YEI (as per Annex I and Annex II of ESF Regulation)

2.2.1 Common output indicators - achievements

No data available/does not apply

2.2.2 Common result indicators - achievements

Results for YEI participants upon leaving (Annex II of ESF Reg.)	Achievements
Unemployed participants who complete the YEI supported intervention	0
Unemployed participants who receive an offer of employment, continued education, apprenticeship or traineeship upon leaving	0
Unemployed participants who are in education/training, gaining a qualification, or in employment, including self-employment, upon leaving	0
Long-term unemployed participants who complete the YEI supported intervention	0
Long-term unemployed participants who receive an offer of employment, continued education, apprenticeship or traineeship upon leaving	0
Long-term unemployed participants who are in education/training, gaining a qualification, or in employment, including self-employment, upon leaving	0
Inactive participants not in education or training who complete the YEI supported intervention	0
Inactive participants not in education or training who receive an offer of employment, continued education, apprenticeship or traineeship upon leaving	0
Inactive participants not in education or training who are in education/training, gaining a qualification, or in employment, including self-employment, upon leaving	0
Results for YEI participants 6 months after leaving (Annex II of ESF Reg.)	Achievements
Participants in continued education, training programmes leading to a qualification, an apprenticeship or a traineeship 6 months after leaving	0
Participants in employment 6 months after leaving	0

2.2.3 Success rates

Success rates are calculated by dividing the total cumulative value of the common result indicator (CRI) by the total cumulative value of the common reference output indicator (COI). Success rates are different from target achievement rates as they provide an indication of the extent to which participants achieved a given result

No data available/does not apply

Note: Success rates can be calculated only for result indicators that have a reference output indicator and for which achievements are reported.

2.3 Financial implementation

This section provides an overview of financial progress of YEI. The traffic light at the end of this table provides a visual representation of the financial performance of at MS level (see note for interpretation).

2.3.1 Financial implementation (MEUR)

Financial performance Expenditure declared to MA vs. 2018 milestone			Financial performance compared to EU 28 Expenditure declared to MA vs. 2018 milestone				
Red				Red			

2.3.2 Summarized financial assessment

Amount contracted by beneficiaries	Amount contracted share of budget	Expenditure declared to MA	Expenditure share of 2018 milestone	Expenditure share of 2023 target
163	75.1%	0.0	0.00%	0.00%

The financial performance traffic light (on the left) is based on the achievement rate of the 2018 milestone at the MS level: The trafficlight is green if the financial performance belongs to the 1st quartile (is among the 25% MS with the lowest value); and red if the financial performance belongs to the 4th quartile (is among the 25% MS with the highest value). The financial performance compared to EU trafficlight (on the right) measures progress towards milestone relative to EU average: Red, less than 33% of EU average; Yellow, 34% - 100% of EU average; Green, Higher than EU average.

* Expenditure declared to MAs.

2.4 Implementation efficiency

2.4.1 Expenditure declared to MA per output

Expenditure per participant is calculated by dividing total expenditure declared to MA by total participants (CO01 + CO03 + CO05).

No data available/does not apply

Note: Expenditure is calculated based on YEI specific allocation and ESF matching allocation together.

3 Overview per OP

3.1 Participants, ESF (target achievements)

Participants are calculated as the sum of the common output indicators CO01, CO03 and CO05. Target achievement is measured against the 2023 total target value of corresponding output indicators. Indicators without a target is excluded.

CCI	Title	Participants Number	Target achievement
Less developed			
2014HU05M2OP001	Human Resources Development Operational Programme	-	-
2014HU05M3OP001	Public Administration and Civil Service Development OP	-	-
2014HU16M0OP001	Economic Development and Innovation Operational Programme	-	-
2014HU16M2OP001	Territorial and settlement development OP	-	-
More developed			
2014HU16M2OP002	Competitive Central-Hungary OP	-	-

3.2 Participants, YEI

Participants are calculated as the sum of the common output indicators CO01, CO03 and CO05.

CCI	Title	Participants Number
Less developed		
2014HU16M0OP001	Economic Development and Innovation Operational Programme	-

3.3 Financial performance

CCI	Title	Expenditure declared to MA (MEUR)	2023 target (MEUR)	% of milestone	% of target	Financial performance	Performance relative to EU
Less developed							
2014HU05M2OP001	Human Resources Development Operational Programme	0.0	1,708	0.0%	0.0%	Red	Red
2014HU05M3OP001	Public Administration and Civil Service Development OP	0.0	601	0.0%	0.0%	Red	Red
2014HU16M0OP001	Economic Development and Innovation Operational Programme	0.0	2,042	0.0%	0.0%	Red	Red
2014HU16M2OP001	Territorial and settlement development OP	0.0	479	0.0%	0.0%	Red	Red
More developed							
2014HU16M2OP002	Competitive Central-Hungary OP	0.0	412	0.0%	0.0%	Red	Red

Financial progress is calculated against the financial indicators in the performance framework. Include both ESF and YEI.

Annex 1: Overview per investment priority and category of region

A1.1 ESF achievements (CO01, CO03 and CO05)

Participants achievements is calculated as the cumulative number of participants (ie the sum of COI 1, 3 and 5) over the total targets. Indicators for which no targets are set are excluded from the calculation.

IP	Total participants	Output target achievements
TO10		
10iii	0	0.0%
TO10 total	0	0.0%
Total	0	0.0%

Note: The table above shows all IP's from the operational programmes. Also IP's where no output has been reported.

Region	Total participants reached	Output target achievements
Less developed	0	0.0%
More developed		
Transition		

Note: In a few cases, where the output target is not reported, it is not possible to calculate the percentual output target achievement.