• Not business as usual
  – Cooperation of sectors along the value chain not used to collaborate in the past
  – Programme management iso project management

• Continuation beyond 2013
  – 2020 targets will probably not be met
  – Nuclear debate as a game changer
  – Fragmentation of the construction sector and the role of SME’s
• Commitment of private partners
  – Creating market uptake
    • Voice of the users: balancing energy efficiency and comfort
    • Dissemination of project results to the value chain

• Future challenges
  – Systemic approach at building and district level
  – Renovation is the major challenge
  – Definition of simple performance indicators monitoring the impact of the PPP