



Categorisation state of play

2014-2020 and beyond

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2014-20 state of play

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2014-2020 : Where are we?

- 31/12/2020 data published 1 March 2021
- Over programming of decided/selected:
 - In aggregate it is mostly modest.
 - In some cases it is excessive, reflecting high uncertainty?
 - Will the reliability of selected / decided values improve ?
- Climate tracking: reduced in planned amounts resulting from 2020 / COVID reprogramming (significant reductions EL/ ES /IT /MT /PT /RO /SK - >10% reduction of national planned EU amount)
- Use of categorisation data / system in EC and national Evaluation (?)



2014-2020 : OPEN DATA RESOURCES

- Categorisation Guide: <https://cohesiondata.ec.europa.eu/d/9p23-f5s9>
- ***NEW*** Data reuse: <https://cohesiondata.ec.europa.eu/d/m644-w4bc>
- Sankey charts: <https://cohesiondata.ec.europa.eu/d/e7u2-9gu2>
- 2020 €70 billion cohesion spending:
<https://cohesiondata.ec.europa.eu/d/4e3b-ddcr>
- Tracking stories:
 - Climate: <https://cohesiondata.ec.europa.eu/d/a8jn-38y8>
 - Biodiversity: <https://cohesiondata.ec.europa.eu/stories/d/tdxi-ibcn>
 - Clean Air: <https://cohesiondata.ec.europa.eu/d/7ddu-4fki>
- Datasets
 - Planned: <https://cohesiondata.ec.europa.eu/d/9fpg-67a4>
 - Planned vs implemented: <https://cohesiondata.ec.europa.eu/d/3kkx-ekfq>
 - Raw from AIR: <https://cohesiondata.ec.europa.eu/d/xe4p-7b9q>

2021-27 state of play

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Where are we?

- The co-legislators approved Annex I of the CPR (IFs and climate coefficients) in February 2021
- Modifications to Annex I were introduced by the co-legislators and by Commission (linked to parallel use of intervention fields RRF)
- 14-20: 123 IF codes ► COM proposal: 143 IF codes ► “final” text: 180 IFs
- Publication of CPR anticipated for June / July 2021
(NB: IF codes will be re-numbered!)



Changes compared to 2014-20

- Fields marginally used in 2014-20 eliminated or merged;
- Fields were split (new categories inserted) to better capture investment (e.g. “Productive investment in SMEs”);
- Wording was adjusted to better represent the scope of investment;
- Climate tracking weights were adjusted;
- Environment tracking weights were added;
- These weights will be used to verify the compliance with 30/37% climate allocation.



Changes introduced by co-legislators and RRF

- *-bis* and *-ter* codes: add qualitative elements that restrict the use of some IF codes, e.g.:

080	Seaports (TEN-T)	0%	0%
080 bis	Seaports (TEN-T) excluding facilities dedicated to transport of fossil fuels	40%	0%

- Stricter requirements were usually imposed for codes with higher climate coefficients;
- In some cases, this allowed to associate higher coefficient than what originally proposed, e.g.:

010	Digitising SMEs (including e-Commerce, e-Business and networked business processes, digital innovation hubs, living labs, web entrepreneurs and ICT start-ups, B2B)	0%	0%
010 ter	Digitising SMEs or large enterprises (including eCommerce, e-Business and networked business processes, digital innovation hubs, living labs, web entrepreneurs and ICT start-ups, B2B) compliant with GHG emission reduction or energy efficiency criteria ⁵	40%	0%



Not everything has changed

- IFs should be used accurately and be coherent with the objective of the financed operations;
- Intervention fields do not define eligibility (Art. 6 ERDF/CF regulation);
- All intervention fields may be used under all policy objectives, where relevant;
- Where operations supported clearly involve several intervention field codes the MA will have two options:
 - to choose only one code corresponding to the most prominent part of the operation (gross approximation);
 - to use several codes, allocated based on the approximate *pro rata* divisions of expected costs across different intervention fields (more accurate representation).

2021-27 gender tracking

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New categorization dimension

- **New categorization dimension** introduced in the last phases of the Trilogues -> **ESF+/ERDF/ CF/ JTF gender equality dimension**
- Categorization of the gender equality is based on the Rio Marker system -> code 01 - 100%; code 02 – 40%; code 03 – 0%.
- **See Table 6bis in Annex I of the CPR**

ESF+/ERDF/ CF/ JTF gender equality dimension		Coefficient for the calculation of support to gender equality
01	Gender targeting	100%
02	Gender mainstreaming	40%
03	Gender neutral	0%

How does the system work?

- Codes 01, 02, 03 will have to be assigned by each programme at Specific Objective level
- The information will be included:
 - At programming stage: Programme template, Section 2.A.1.1.3 Indicative breakdown of the programme resources (EU) by type of intervention -> **Table 8: Dimension 7 – ESF+*, ERDF, CF and JTF gender equality dimension**
 - At reporting stage: Transmission of financial data, TABLE 2: Breakdown of the cumulative financial data by type of intervention -> **Column 6a Gender equality dimension**

What does each marker mean?

- Methodology under development at DG BUDG level
- Currently, the proposal indicates that if:
 - The intervention has been assessed but found not to have an impact on gender equality -> **0% weight (code 03)**
 - Gender equality is an important and deliberate objective, but not the principal reason for undertaking the intervention -> **40% weight (code 02)**
 - Gender equality is the main objective of the intervention and fundamental to its design and expected results. The intervention would not have been undertaken without this gender equality objective -> **100% weight (code 01)**

Example of how to fill in the programme template

Table 8: Dimension 7 – ESF+*, ERDF, CF and JTF gender equality dimension

Priority No	Fund	Category of region	Specific objective	Code	Amount (EUR)
1	ERDF	More developed	1.1	01 Gender targeting	5 000 000
1	ERDF	More developed	1.1	02 Gender mainstreaming	10 000 000
1	ERDF	More developed	1.1	03 Gender neutral	85 000 000

Thank you



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