### **REGIO EVALNET – 10/12/2020**

# 2021-2027 Performance, Monitoring and Evaluation

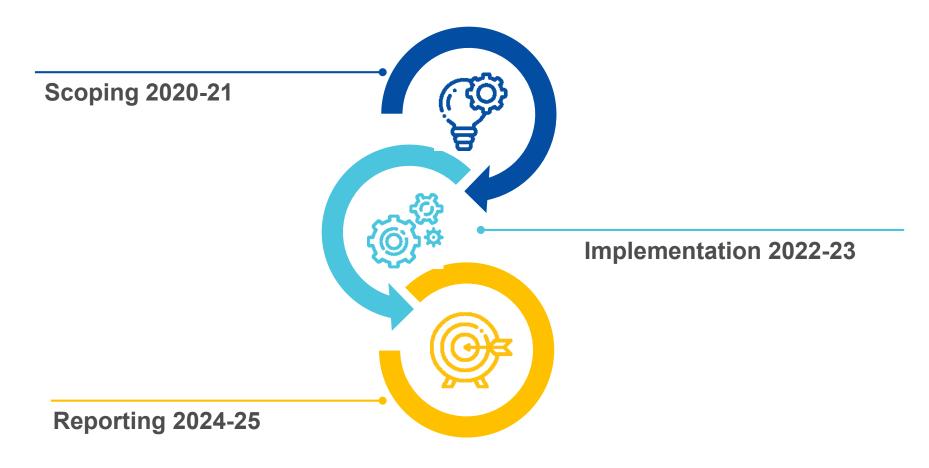
REGIO Evaluation and European Semester Unit



# Ex-post 2014-20 state of play



## The ex-post cycle





### Ex-post roadmap – where we are

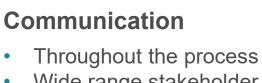
|                        | Responsible<br>Units                         |        | 202  | 0                         |    |                | 2021              |                  |      | 20 | 22 |    |     | 2    | .023 |          |                 | 20                       | 124 |                |    | 202 | 25                      |     |
|------------------------|----------------------------------------------|--------|------|---------------------------|----|----------------|-------------------|------------------|------|----|----|----|-----|------|------|----------|-----------------|--------------------------|-----|----------------|----|-----|-------------------------|-----|
|                        |                                              | Q2     | Q3   | Q4                        | Q1 | Q2             | Q3                | Q4               | Q1   | Q2 | Q3 | Q4 | Q1  | Q2   | Q3   | Q4       | Q1              | Q2                       | Q3  | Q4             | Q1 | Q2  | Q3                      | Q4  |
| Preparatory Study      |                                              | ToR    | Call | х                         | х  | х              | х                 | Report<br>& Data |      |    |    |    |     |      |      |          |                 |                          |     |                |    |     |                         |     |
| Scoping                |                                              |        |      |                           |    |                |                   |                  |      |    |    |    |     |      |      |          |                 |                          |     |                |    |     |                         |     |
| Working group          | B2/CC/GEO                                    | Set-up | х    | Draft<br>scope            | х  | Final scope    |                   |                  |      |    |    |    |     |      |      |          |                 |                          |     |                |    |     |                         |     |
| ESIF coordination      | B2/ESIF DGs<br>SG                            | Set-up | x    | Draft<br>scope            | х  | Final scope    |                   |                  |      |    |    |    |     |      |      |          |                 |                          |     |                |    |     |                         |     |
| BoD                    | В2                                           |        |      | Draft<br>scope+<br>Budget | х  | Final<br>Scope |                   |                  |      |    |    |    |     |      |      |          |                 |                          |     |                |    |     |                         |     |
| Eval Network           |                                              |        |      |                           |    |                | Announce<br>Scope |                  |      |    |    |    |     |      |      |          |                 |                          |     |                |    |     |                         |     |
| Ex-post implementation |                                              |        |      |                           |    |                |                   |                  |      |    |    |    |     |      |      |          |                 |                          |     |                |    |     |                         |     |
| Overall evaluation     | B2/CC/GEO<br>SG + ESIF<br>+MS<br>Steering G. |        |      |                           |    |                |                   | Launch           | x    | х  | x  | х  | x   | х    | х    | х        | х               | x                        | х   | x              | X  | х   | x                       | SWD |
| Synthesis              | B2/CC/GEO                                    |        |      |                           |    |                |                   | ToR              | Call | X  | x  | x  | x   | х    | х    | х        | X               | Draft<br>Synth.<br>Eval. | Х   | Eval<br>Report | х  | х   | Fund<br>level<br>Synth. |     |
| Crosscutting packages  | B2/CC/GEO<br>SG + ESIF<br>+MS<br>Steering G. |        |      |                           |    |                |                   | ToR              | Call | х  | х  | х  | х   | x    | x    | х        | Draft<br>report | Final<br>Report          |     |                |    |     |                         |     |
| Thematic packages      | B2/CC/GEO SG + ESIF +MS Steering G.          |        |      |                           |    |                |                   | ToR              | Call | x  | x  | x  | x   | х    | х    | Seminars | x               | Final<br>Report          |     |                |    |     |                         |     |
| Covid response package | B2/CC/GEO<br>SG + ESIF<br>+MS<br>Steering G. |        |      |                           |    |                |                   |                  |      |    |    |    | ToR | Call | х    | х        | Draft<br>report | Final<br>Report          |     |                |    |     |                         |     |



### Ex-post roadmap – responsibilities and planning

| Headline ambitions                      | Work Packages                                   | Responsibles                            | Tendering launch          |  |  |  |
|-----------------------------------------|-------------------------------------------------|-----------------------------------------|---------------------------|--|--|--|
| 0-Cross cutting                         | WP 1 - Synthesis                                | David A; back-ups: Carlo A, Caterina S  | Q3 2021                   |  |  |  |
|                                         | WP2 - Preparatory Study                         | David A & John W back-ups: , Philip E   | Ongoing                   |  |  |  |
|                                         | WP3 - Effect of funding and context             | John W & David A                        | Internal work of DG REGIO |  |  |  |
|                                         | WP13 - Territorial Instruments Study            | Daria G; back-ups: Philip E, Caterina S | Q1 2022                   |  |  |  |
|                                         | WP12 - Crisis response                          | TBD                                     | Q1 2023                   |  |  |  |
|                                         | Communication (infographs, videos, ODP)         | TBD                                     | TBD                       |  |  |  |
| 1 - An economy that<br>works for people | WP4 - RTDI                                      | David A; back-up: Carlo A               | Q2 2022                   |  |  |  |
|                                         | WP6 - SME support                               | Lucian L; back-up: John W               | Q4 2021                   |  |  |  |
|                                         | WP8 - Transport                                 | Lucian L; back-up: Arturo P             | Q2 2022                   |  |  |  |
|                                         | WP9 - Employment, education and social cohesion | Georges T; back-ups: Philip E, Daria G  | Q4 2021                   |  |  |  |
|                                         | WP10 - Administrative capacity building         | Carlo A; back-ups: Philip E, Daria G    | Q1 2022                   |  |  |  |
|                                         | WP11 - Interreg                                 | Irina C; back-up: David A               | Q1 2022                   |  |  |  |
| 2 - A Europe fit for the digital age    | WP5 - ICT                                       | Arturo P; back-up: John W               | Q3 2021                   |  |  |  |
| 3 - A Furonean Green                    | WP7 - Climate and environment                   | Mihai P & Tanel P                       | Q4 2021                   |  |  |  |

# Careful mix of approaches tools and methods applied



 Wide range stakeholder consultation both DG/EC and public

#### **Data Collection**

NEW! At the level of projects.

### Digital technology

Open Data Stories

### **Analytical work**

- Cross cutting studies
- Thematic studies
- Desk reviews
- Case studies
- Data analysis
- Modelling etc.

### **Transparency**

- Transparent strategy / Scoping
- Announcing final scope at REGIO evaluation conference 2021

