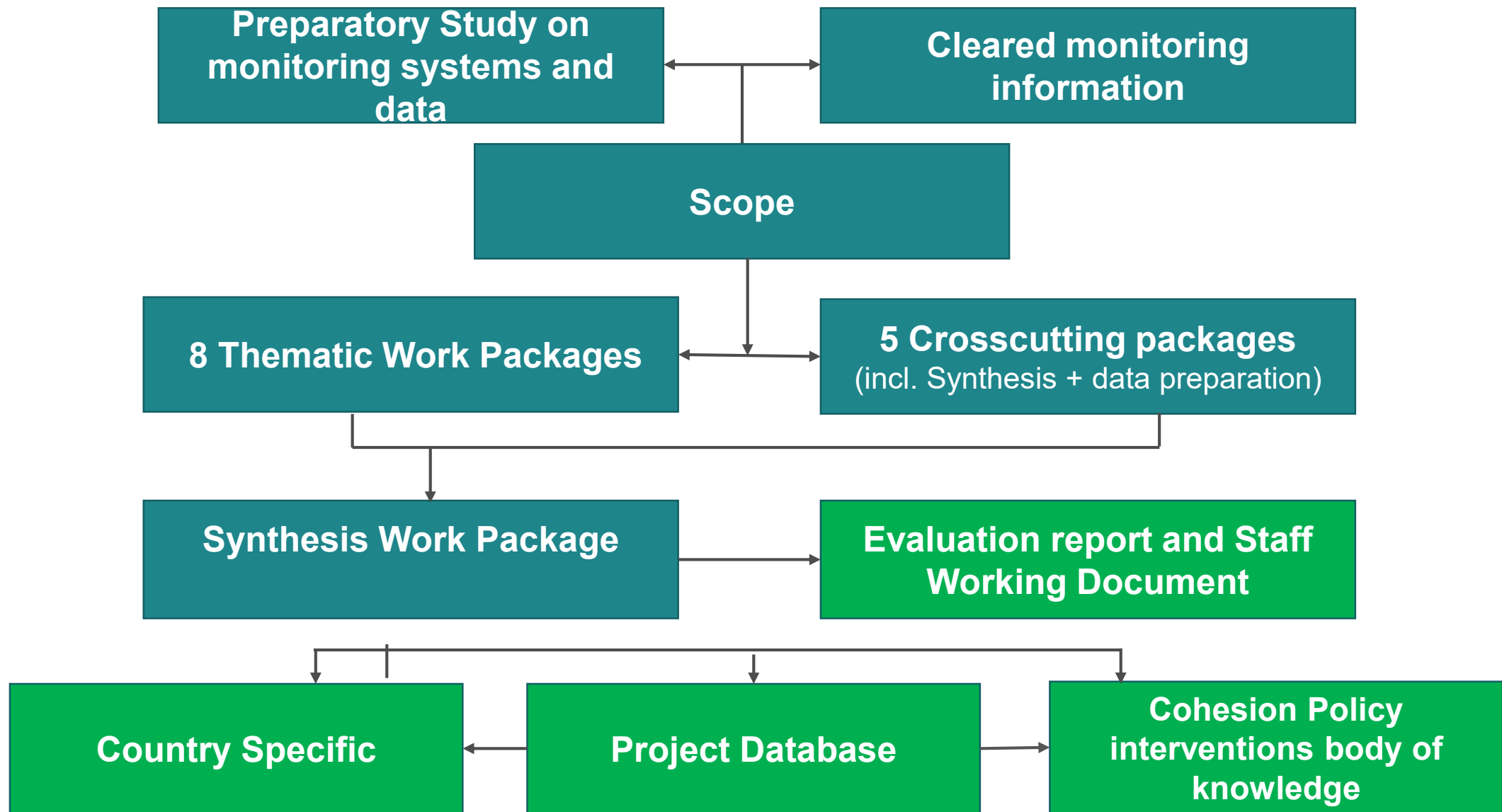




Ex-post evaluation of 2014-20 ERDF and CF investments

State of play December 2021

REGIO B2 – Evaluation and European Semester



Thematic Work Packages

An Economy that works for people

WP 4 Research and Innovation
David Alba

WP 6 SME Support
Lucian Luca

WP 8 Transport
Ninon Beillard

WP 9 Employment, education and social inclusion
Paul Delecourt

WP 10 Administrative Capacity Building
Carlo Amati

WP 11 INTERREG
Irina Ciocirlan

A Europe fit for the digital age

WP 5 ICT
Arturo Polese

A European Green Deal

WP 7 Climate and Environment
Mihai Panaite
Tanel Puetsep

Cross cutting packages

**WP1
Synthesis**

David Alba

**WP2
Preparatory
Study (ongoing)**

John Walsh

**WP3 Effects of
Funding and
Context**

Davide Ceccanti

**WP12 Crisis
response**

David Alba (tbc)

**WP13 Territorial
Instruments
study**

Daria Gismondi

Overall timetable

	2021				2022				2023				2024				2025			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Preparatory Study	x	x	x	x	Report & Data															
Overall evaluation				Launch	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	SWD
Synthesis				ToR	Call	x	x	x	x	x	x	x	x	Draft Synth. Eval	x	Eval Report	x	x	Fund level Synth.	
Crosscutting packages				ToR	Call	x	x	x	x	x	x	x	Draft report	Final Report						
Thematic packages				ToR	Call	x	x	x	x	x	x	Seminars	x	Final Report						
Covid response package								ToR	Call	x	x	Draft report	Final Report							

State of play

- ISG launched in the EC;
- Initiative is on have your say portal;
- First three work packages are in the pipeline and be launched soon;
- Complete timetable will for all tenders will be published in January on TED;
- WP2 work is being finalised foreseen in Q1 2022.

Work Package 2: Data preparation

- Gathering rich project and beneficiary level information detailing the inputs (i.e. financing linked to the categories of intervention);
- Linking output indicators values to operations;
- Developing typologies of operations under the thematic objectives;
- Examine the underlying programme monitoring system and the common and programme specific indicator values reported;
- Seminar with stakeholders in mid February 2022

The tenderers will analyse the data in relation to the implementation of support EU and the reported outputs and identify gaps and missing elements which will need to be completed and to enrich the data, during the thematic packages.

WP2 Lessons learned so far

Opportunities

- **ACCESSIBLE:** Rich micro data is available in the Managing Authorities' monitoring systems.
- **USEFUL:** These data can be used for insightful comparative analysis.
- **SCALABLE:** Their potential can be fully exploited through matching with external data sources (e.g. Cordis data on H2020 projects, Orbis company database, etc.).

Challenges

- **IMPERFECT:** Data collected more for auditing and administrative monitoring, than for evaluation.
- **HETEROGENEOUS:** Significant efforts for data cleaning, harmonisation and quality checks.
- **INSUFFICIENT:** This is only the beginning of the story: complementary data and methods are needed for a proper evaluation.

Thank you!

