



# Revision fiches common indicators ERDF 2021+

**REGIO Evaluation Network meeting  
11 October 2019**

# REVISED ANNEX I ERDF REGULATION

Policy Objective 1	Specific Objective	Outputs	Results
<b>PO1 Smarter Europe</b>	SO 1.i Research and Innovation	10	9
	SO1.ii Digitalisation	2	3
	SO1.iii SMEs competitiveness	2	4
	SO1.iv Skills for smart specialisation	2	2
	<b>Total</b>	<b>16</b>	<b>18</b>
<b>PO2 Greener Europe</b>	SO 2.i Energy efficiency	4	2
	SO 2.ii Renewable energy	2	2
	SO 2.iii Smart energy systems	2	2
	SO 2.iv Climate change adaptation	6	4
	SO 2.v Water management	3	3
	SO 2.vi Circular economy	2	3
	SO 2.vii Biodiversity	4	3
	SO 2.viii Urban mobility	6	3
	<b>Total</b>	<b>29</b>	<b>22</b>
<b>PO3 Connected Europe</b>	SO 3.i Digital connectivity	2	2
	SO 3.ii TEN-T	7	6
	SO 3.iii non-TENT	9	
	<b>Total</b>	<b>18</b>	<b>8</b>
<b>PO4 Social Europe</b>	4.i Employment services	1	1
	4.ii Childcare and education	2	2
	4.iii Social housing, temporary reception facilities	2	2
	4.iv Health care facilities	2	3
	<b>Total</b>	<b>7</b>	<b>8</b>
<b>PO5 Europe closer to citizens</b>	<b>5.i Urban and 5.ii Other than urban</b>	<b>7</b>	<b>1</b>
<b>Interreg</b>		<b>13</b>	<b>7</b>
<b>Total</b>		<b>90</b>	<b>64</b>

**Council agreement  
14 June 2019**

New indicators introduced by the Council:

*RCO(new) – Open space created or rehabilitated*

*RCO(new) Projects supporting cooperation across borders to develop urban-rural linkages*

# REVISION INDICATOR FICHES

Row ID	Field	Indicator metadata
1	Indicator code	<i>Code in Annex I</i>
2	Indicator name	<i>Name in Annex I</i>
3	Measurement unit	<i>as short as possible</i>
4	Type of indicator	<i>output/ result</i>
5	Baseline	<i>0 (all outputs) or &gt;=0 (some results)</i>
6	Milestone 2024	<i>&gt;=0 (all outputs) not required (all results)</i>
7	Target 2029	<i>&gt;0</i>
8	Policy objective	<i>Use in all policy objectives, whenever relevant (for * indicators); POXX for remaining</i>
9	Specific objective	<i>Use in all specific objectives, whenever relevant (for * indicators); SOYY for remaining</i>
10	Definition and concepts	<i>Definition, concept, rules of measurement</i>
11	Data collection	<i>Supported projects/ Other</i>
12	Time measurement achieved	<i>Upon completion of output in supported project / Other</i>
13	Aggregation issues	<i>Rules for removing of double counting (where applicable)</i>
14	Reporting	<i>Example: Rule 1: Reporting by specific objective Forecast for selected projects and achieved values, both cumulative to date for total RCO01 (CPR Annex VII, Table 3). Disaggregation of reported data by enterprise size required only for achieved values.</i>
15	References	<i>Regulations, Directives, Studies</i>
16	Corresponding corporate indicator	<i>Code from Annex II</i>
17	Notes	<i>Example: The indicator does not cover XXX (which is included in RCOYYY)</i>
18	Examples	

Revision based on consultations – see minutes at:

[https://ec.europa.eu/regional\\_policy/en/policy/evaluations/network/meetings/#1](https://ec.europa.eu/regional_policy/en/policy/evaluations/network/meetings/#1)



# EXAMPLES OF CHANGES INTRODUCED (METADATA)

□ General rules many indicators:

- Data collection: *supported projects, surveys, public registries*
- Time measurement achieved:
  - *upon completion of output in supported projects (outputs)*
  - *one year after the completion of output (results)*
- Aggregation: *removal of double counting at the level of specific objective (when applicable)*
- Reporting: *disaggregated values only in implementation*

# EXAMPLES OF CHANGES INTRODUCED (METADATA)

- More specific rules for some indicators:
  - Time measurement

***RCO03 "Enterprises supported by financial instruments"*** - differentiated by loans and guarantees, and for venture capital

***RCO18 "Dwellings with improved energy performance"*** – upon completion of output and issuance of the energy performance certificate

# EXAMPLES OF CHANGES INTRODUCED (METADATA)

- More specific rules for some indicators:
  - Use of indicator (in Notes)

***RCO05 – New enterprises supported*** – use together with RCO01 and indicators for the forms of support (grants, financial instruments)

***RCO16 Participations of institutional stakeholders in entrepreneurial discovery process*** – indicator is to be used for participations in consultations financed by technical assistance of the OP.

# EXAMPLES OF CHANGES INTRODUCED (METADATA)

- More specific rules for some indicators:
  - Demarcation (in Notes)

***RCO36 "Green infrastructure supported for other purposes than adaptation to climate change"*** – indicator to be used when the objective with the green infrastructure supported is other than adaptation to climate change (recorded in RCO26)

# EXAMPLES OF CHANGES INTRODUCED (METADATA)

- Changes in “Definition and concepts”
  - Clarification of terms
  - Alignment of terms between indicator name and definition (ex: *upgraded, modernised etc*)
  - (Non-exhaustive) examples provided, where feasible
  - References for definition of concepts (ex: *renewable energy*)
  - Avoided overspecification



## WHAT NEXT ?

- ❑ Comments on metadata in revised fiches - 22 December (*same approach: MS comments in excel file*)
- ❑ Representative examples of projects/ operations for indicator fiches – 22 December
- ❑ Final revision as soon as the final version of Annex I is available (*trialogue outcome*)
- ❑ Workshop methodologies transport indicators – mid December 2019 (MS experts)
- ❑ Workshop methodologies GHG emissions – early February 2019 (MS experts)
- ❑ Next EvalNet meeting – March 2019? (*depending on progress in negotiations*)



**THANK YOU!**