

REGIO EVALNET – 10/12/2020

***2021-2027
Performance, Monitoring and
Evaluation***

***REGIO Evaluation and
European Semester Unit***



Ex post evaluation context

- The ex post evaluations of the 2014-20 period shall be completed by the end of 2024 in line with art. 57 (2) of the Common Provisions Regulation 1303/2013 (CPR)
- BR Guidelines require us to apply broader criteria than effectiveness and efficiency. Ex-post should also cover relevance, coherence and EU added value.

Two distinct phase:

- Pre-crisis strategic aspect (should cover impact of the crisis on TOs)
- Crisis measures (incl. React EU) more qualitative analysis

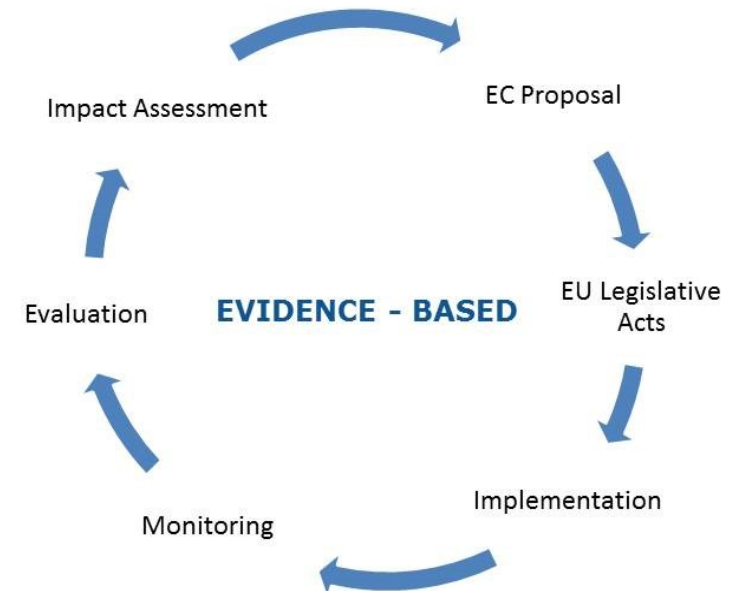
Cohesion ex-post evaluation at the core of evidence based EU policies

This ex-post will contribute to:

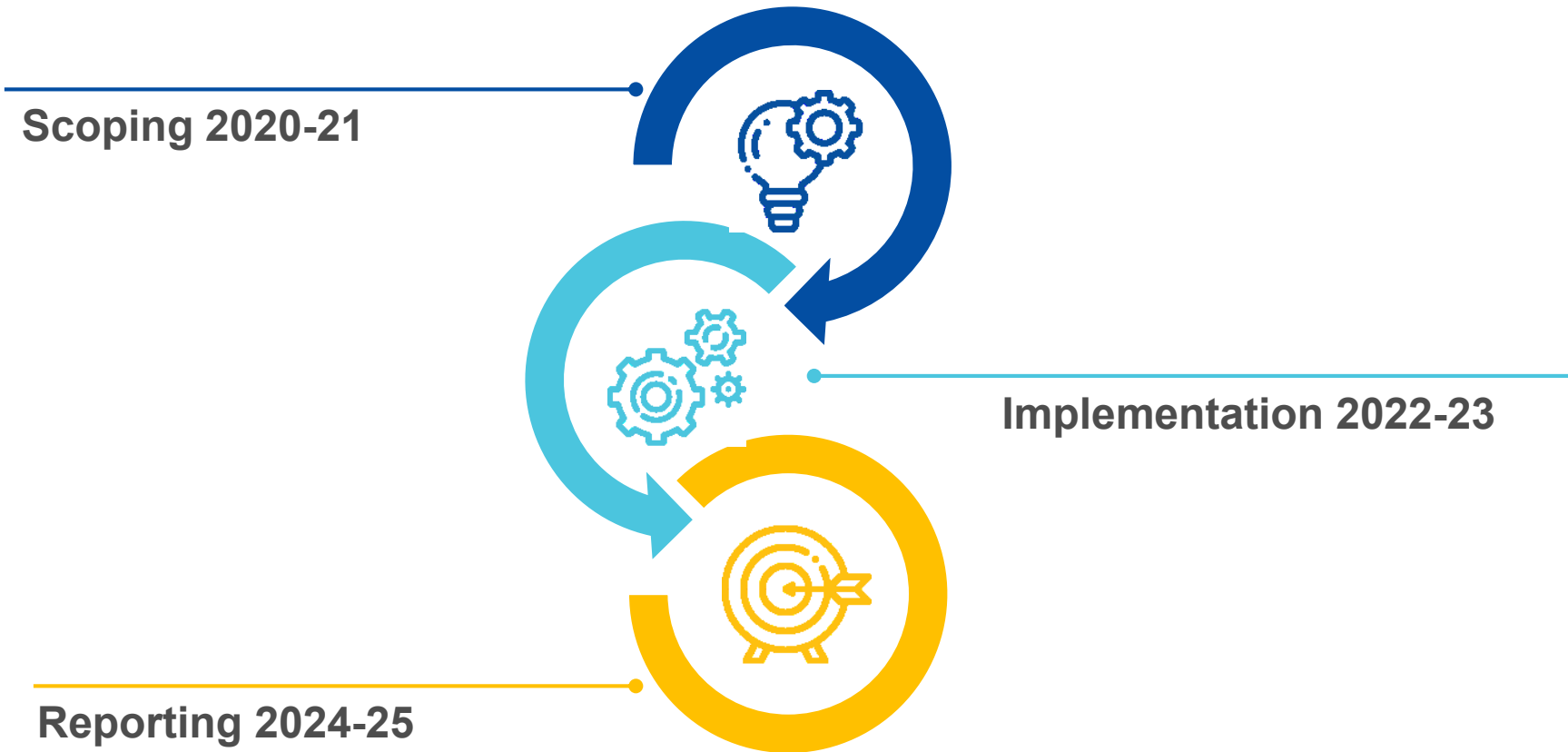
- evidence based decision-making and input to political priority-setting;
- policy and organisational learning;
- transparency, accountability and communication.

Feeds into:

- the mid-term review;
- impact assessment post 2027.



The ex-post cycle



Careful mix of approaches tools and methods applied

Communication

- Throughout the process
- Wide range stakeholder consultation both DG/EC and public

Data Collection

- NEW! At the level of projects.

Transparency

- Transparent strategy / Scoping
- Announcing final scope at REGIO evaluation conference 2021

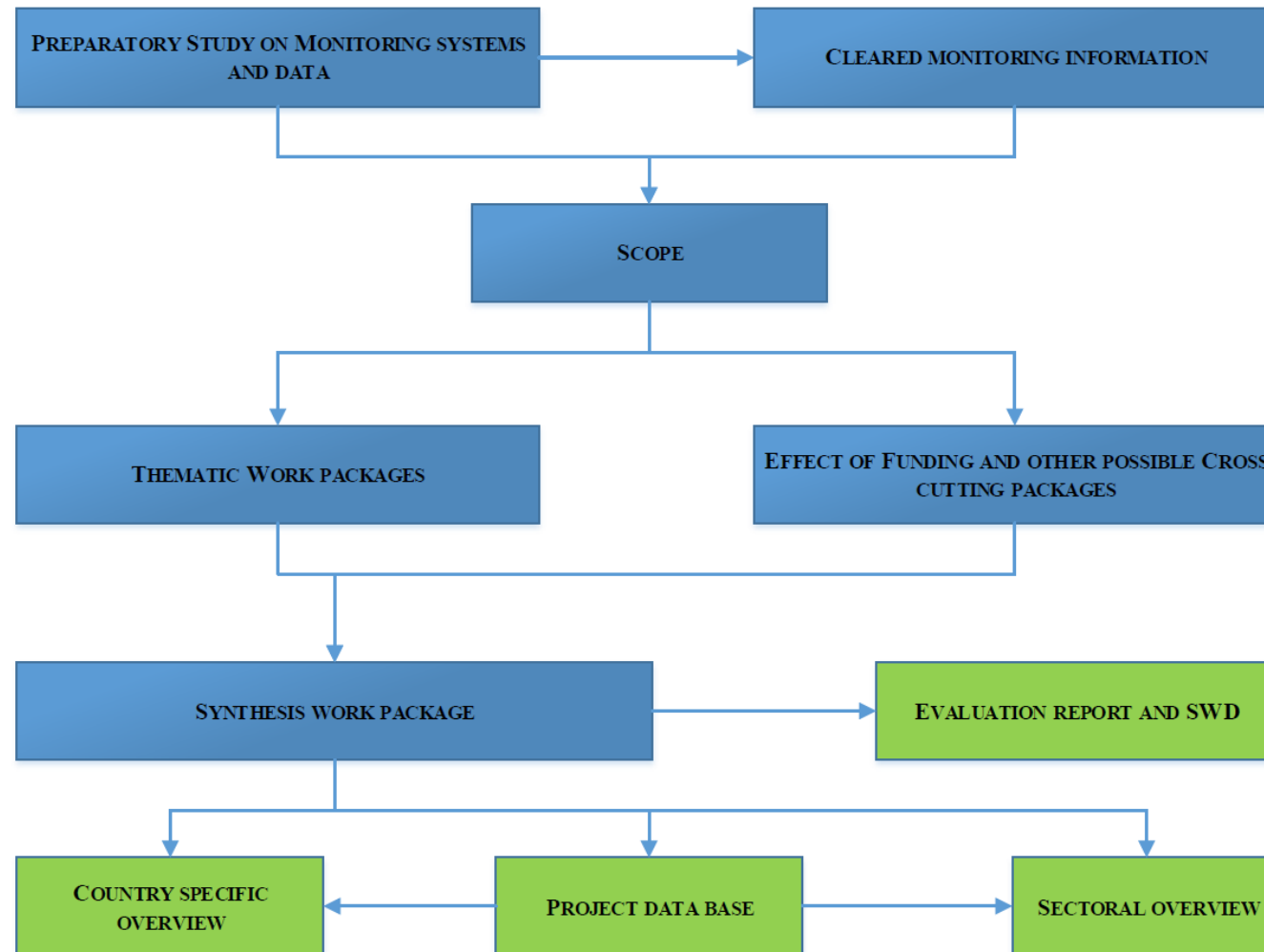
Digital technology

- Open Data Stories

Analytical work

- Cross cutting studies
- Thematic studies
- Desk reviews
- Case studies
- Data analysis
- Modelling etc.

Ex post structure



Ex-post roadmap

	Responsible Units	2020			2021				2022				2023				2024				2025			
		Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Preparatory Study		ToR	Call	x	x	x	x	Report & Data																
Scoping																								
Working group	B2/CC/GEO	Set-up	x	Draft scope	x	Final scope																		
ESIF coordination	B2/ESIF DGs SG	Set-up	x	Draft scope	x	Final scope																		
BoD	B2			Draft scope+ Budget	x	Final Scope																		
Eval Network							Announce Scope																	
Ex-post implementation																								
Overall evaluation	B2/CC/GEO SG + ESIF +MS Steering G.							Launch	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	SWD
Synthesis	B2/CC/GEO							ToR	Call	x	x	x	x	x	x	x	x	Draft Synth. Eval.	x	Eval Report	x	x	Fund level Synth.	
Crosscutting packages	B2/CC/GEO SG + ESIF +MS Steering G.							ToR	Call	x	x	x	x	x	x	x	Draft report	Final Report						
Thematic packages	B2/CC/GEO SG + ESIF +MS Steering G.							ToR	Call	x	x	x	x	x	Seminars	x	Final Report							
Covid response package	B2/CC/GEO SG + ESIF +MS Steering G.												ToR	Call	x	x	Draft report	Final Report						

2014-2020 ex-post evaluation. State of play

Art. 57 (2) CPR requires us to carry out an ex post evaluation by the end of 2024. 1st step is setting the scope.

Overall planning for next year:

- Approach confirmed by the BoD of REGIO in September
- Scoping in progress
- Scope announced mid 2021 (evaluation conference Lisbon)
- Launch of tenders end 2021

Study on monitoring data and monitoring systems



Objective and timing

- Objectives:
 - 1) to provide reliable and robust monitoring data for the thematic ex-post evaluations
 - 2) to enhance the Commission's and other stakeholders' understanding of the functioning of the programmes' monitoring systems
- Contractor will work for 14 months, starting in January 2021
- Country experts will contact Managing Authorities to collect data

Monitoring data: project database

The study will:

- collect the list of operations/projects supported under the programmes
- integrate the datasets obtained from managing authorities into a single database
- populate the database with common attributes for all projects/operations: financial information, project description and content, beneficiary, and any other common datafields (+ data cleaning and standardisation)
- typology clustering of the operations (beyond the categorization by intervention fields)
- clustering the beneficiaries by type and size

Monitoring data: indicators

Through the review of the AIRs for the years 2019 and 2020 the study will:

- provide a judgement on the plausibility/reliability and consistency of the common indicator values reported (*not an audit*)
- identify cases of under- and over-reported values, and the reasons for that
- assess the expenditure covered by each common indicator
- identify programme specific indicators:
 - that express deliverables (outputs) of a significant share of the programmes' financial allocation
 - that share common definitions across different programmes and potentially across different Member States

Monitoring systems

- assessment of monitoring systems' data collection and data processing arrangements: data collection and aggregation (programme/regional/national level), quality control mechanism, reporting of monitoring data to the Commission
- identifying strengths and weaknesses
- identifying good practices and making recommendations that can be considered by national authorities when designing their monitoring systems for the 2021-2027 period
- country sheet for all MS

Thank you



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