

REGIO EVALNET – 1/07/2021

Staff Working Document 2021-2027 Monitoring and Evaluation

REGIO Evaluation and European Semester Unit



Overview of SWD on Perf. Monitoring and Evaluation

A. SWD objective: to provided clarity on provisions on

- Evaluation
- Programming, monitoring using common and specific indicators
- Categorisation system

B Adoption and tools

- Transmitted first week of July (after last check based on adopted regulation)
- Inforegio website + Cohesion open Data platform + CIRCABC

2021-2027 SWD on Performance, Monitoring and Evaluation

Consultation process with MS
Sept. 18 – June 2019 through the EvalNetwork and final MS comments provided
Dec. 2019

Indicator fiches were added to Staff Working Document Annex I and submitted for internal consultation to all DGs in **Mar. 2021**

Adoption of the CPR, and ERDF/CF Regulation **expected this summer**

MS comments have been addressed and processed into a revised list of indicators fiches with additional 3 indicators added by the EP in **February 2021** + 2 JTF indicators added

Q&A in CIRCABC for targeted questions on post-2020 indicators

Comments from all DGs are being taken into consideration and **finalised fiches** produced for final adoption.

Changes to SWD text since 12/2020

- No change to the basic structure
- Clarifications of drafting / presentation / referencing, including
 - Synthesis added of the key changes linked to performance + monitoring
 - Clarification on the meaning of asterisked indicators,
 - Clarification on time of collection of values for results
- References to the wider Interreg family of cooperation programmes

Evaluation and evaluation planning

- As discussed, the evaluation text was developed based on experience from the 2014-2020 period; thanks to minor legislative changes (mainly simplification) there is a strong continuity in the approach;
- The document is practical and leaves methodological questions for further discussions; Evalnet is one place for these discussion (Helpdesk feedback, methodological papers, etc.,)
- First challenge is the evaluation plan: Helpdesk support is available to assist in evaluation planning for the 2021-2027 period.
- However, we still need to complete the evaluation of the 2014-2020 implementaton.

INDICATORS + MONITORING

- Pre-draft of Indicator description (fiche) were provided in CIRCABC on 31 May including
 - Anticipation of final legislation and new indicators
 - Track changes to last draft included internal EC coordination
- Work continued to finalise and eliminate inconsistencies post Inter Service Consultation +

Legislative changes linked to indicators (1/2)

- New Specific Objectives + transfer of specific objectives
- Indicators with added asterisks (allowing use across SO s + PO s)
- Changes in indicator reporting **template for results with baselines**
- New indicators from Trilogues + JTF

Indicator Fiche: Changes being taken on board

Objective: Minimise changes to the fiche already circulated as far as possible

1. New Fiches for 7 ERDF and 2 JTF indicators
2. Correction of specific objectives / uses across SOs
3. Changes to descriptions arising from MS / programme clarification questions
4. Rare changes to measurement units / definitions
5. Harmonisation of terms used across indicator descriptions
6. Technical correction of references and typographical / syntax corrections

Changes not taken on board

- Comments that were not in accordance with the **indicator names** listed in draft legislation **or** issues agreed in Council compromise (i.e. request to eliminate the concept of enterprise subsets to be reported)
- Comments linked to specific **national circumstances** or specific (rare) project circumstances (to be addressed bilaterally)
- MS comments that were address at
 - **The seminar on transport result with JASPERS**
 - **The seminar on estimating GHG emissions with EIB**
 - All seminar presentations and the JASPERS paper available here : https://ec.europa.eu/regional_policy/en/policy/evaluations/guidance/#1

CATEGORISATION

- Major revision of intervention fields
 - to align RRP and Cohesion systems; touches particularly clarifications on the use of higher climate weightings;
 - Renumbering of codes compared to Trilogues (mapping of RRF codes will be available)
- Merged: Territorial delivery mechanism and territorial focus dimension
- New Dimensions
 - Gender equality dimension
 - Macro-Regional and sea basin strategies

Publication + Tools:

- **INFOREGIO:**

SWD + Annexes in PDF:

https://ec.europa.eu/regional_policy/en/policy/evaluations/guidance/#1

- **CIRCABC:**

- SWD + Annexes in WORD format

- Excel tables on indicators + categorisation (demonstration)

- **ESIF ODP:**

- Metadata datasets on [common ERDF/CF/JTF indicators](#) + [cohesion categorisation](#) (active in July)

- Data stories (to follow)

Next steps: ... after the end of the beginning

- SFC2021 programme template is being developed with drop down lists to support encoding
 - Specific Objectives + common indicators + Intervention fields
- Programming
- Open Data launch
- First reporting of implementation (early 2022?)
- High rhythm of reporting

Keep in touch with Evaluation + #CohesionOpenData



ec.europa.eu/



[#CohesionOpenData intro video](#)



[Inforegio website Cohesion Open Data Platform](#)



[#CohesionOpenData FAQ + User Guide](#)



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Thank you



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