

Indicators to Monitor and Evaluate the Performance of Communication Activities

DG COMM D1 - Budget, Accounting and Evaluations



### **Political context**

- Political priority on *Democratic Change* Making the EU more democratic and bringing it closer to its citizens.
- The *Better Regulation* framework: Designing EU policies, laws and interventions so that they achieve their objectives in the *most* efficient and effective way possible.
- *Communication on corporate communication* under the Multiannual Financial Framework 2014-2020 (2014-2020 MFF).
- Overall aim: reinforcing the performance culture in communication to be more efficient and effective in bridging the gap and engaging with European citizens better results with stable resources.



## **DG** Communication role

- Communication on *Synergies and Efficiencies in the Commission* New Ways of Working since 2016 new governance structures:
  - Corporate Communication Steering Committee at Director-General level
  - Communication Network leading a joined-up approach with all Directorates-General
  - o DG COMM domain leader for external communication
- In this capacity, DG Communication:
  - Has an evaluation support function at the service of all directorates-general
  - Has been carrying out several *projects to improve monitoring of communication activities* in the whole Commission
  - Developed a Resource Centre for the evaluation of communication



## **Recent projects**

### Cooperation between REPs/EPIOs on the ground

(Launched in November 2016, contractor Coffey, final report in June 2017)

### Monitoring and evaluation of the Investment Plan communication activities

(Launched in December 2016, contractor Technopolis, final report in 3rd quarter 2017)

### Monitoring of EDICs communication activities

(Launched in December 2016, contractor Occurrence, final report June 2017)

### Prospective synergies review of EU outreach networks

(Launched in November 2017, contractor Ernest&Young, final report Autumn 2018)

### Review of EC materials and activities targeting youth

(Launched in December 2017, contractor Ecorys, final report Autumn 2018)

## Synthesis Study of Corporate Communication Campaigs

(Launched in September 2018, final report September 2019)





#### **Resource Centre**



#### **Evaluating Communication activities**



#### Why Evaluate?

Communication being a key tool to regain citizens' trust in the European project, we need to systematically assess the actual impact of communication actions compared to objectives and initial expectations.

Evaluations of communication actions provide key data, justification and sound knowledge that allows for evidence-based decision-making to plan, design, implement and manage communication activities with ambitious objectives and measurable indicators.

This is done with a view to continuously improve the Directorate–General for Communication's (DG COMM's) communication products and services.

#### Who Does What?

Roles and responsibilities for managing evaluation or measurement projects are defined in the DG COMM Evaluation Charter, please see 
DG COMM evaluation Charter.

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THE BETTER REGULATION EVALUATION MODEL

In DG COMM, each operational Unit/Representation is responsible for evaluating its own activities.

Coordination and support is provided by the evaluation team in the "Budget, Accounting and Evaluations" Unit (COMM.D.1). The evaluation team also ensures that the Better Regulation is implemented in line with Secretariat-General (SG) guidance.

DG COMM's evaluation plan for the year 2018 is set out in the A Management Plan of the DG.

https://myintracomm.ec.europa.eu/corp/comm/Evaluation/Pages/Evaluation-of-Communication-activities.aspx

## **DG COMM evaluation tools**

- *Framework Contract of DG COMM on Evaluation:* Check lists, ready to use templates and Inter-institutional Check list for partners from EP, CoR, EESC and Agencies.
- *Methodological Guidance:* Toolkit for the evaluation of communication activities and small-scale evaluation tools.
- *Professionalisation:* Learning breakfasts, Masterclasses, webinars and information on external learning opportunities.
- A list of past projects (*reports library*) that might be of relevance for your communication activities.



## **Monitoring and indicators**

- Good monitoring systems to collect relevant data and to provide objective feedback are essential for assessing the real results of our communications.
- High quality indicators should be used for planning, designing, monitoring and evaluating communication activities.
- Using the same indicators to measure the same type of communication activities sets the basis for comparability and benchmarking.

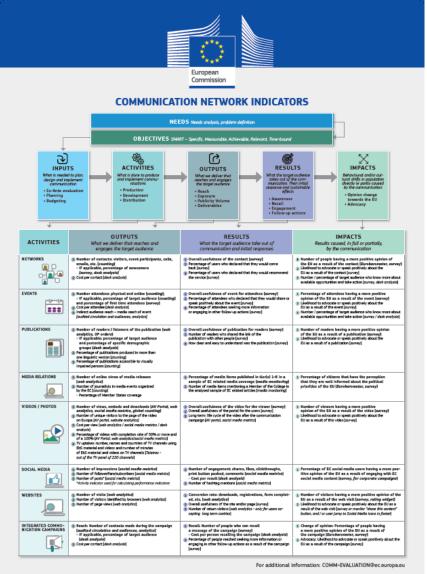


## Simplified indicators

- DG COMM lead a project for setting *indicators for communication activities for the whole Commission*.
- Indicators for communication activities should be simplified and better communicated.
- On 4 June, a Communication Network (CN) workshop was organised including plenary presentations and discussions and parallel workgroups.
- 70 participants from several directorates-general selected a reduced list of recommended indicators to be submitted to the CN.
- The results of the workshop were consolidated in a *one page poster*.



## **CN** indicators





#### **Communication evaluation terminology**



## **INPUTS**

What is needed to plan, design and implement communication

- Ex-Ante evaluation
- Planning
- Budgeting



#### **ACTIVITIES**

What is done to produce and implement communications

- Production
- Development
- Distribution

#### **OUTPUTS**

What we deliver that reaches and engages the target audience

- Reach
- Exposure
- Publicity Volume
- Deliverables



#### **RESULTS**

What the taraet audience takes out of the communication. Their initial response and sustainable effects

- Awareness
- Recall
- Engagement
- Follow-up actions



#### **IMPACTS**

Behavioural and/ or cultural shifts in population directly or partly caused by the communication

- Opinion change towards the EU
- Advocacy



## **Events and media relations**

#### OUTPUTS RESULTS IMPACTS What we deliver that reaches and What the target audience take out of Results caused, in full or partially, engages the target audience communication and initial responses by the communication Number attendees: physical and online [counting]; Overall usefulness of event for attendees [survey] Percentage of attendees having a more positive. If applicable, percentage of target audience [counting] Percentage of attendees who declared that they would share or opinion of the EU as a result of the event [survey] and percentage of first time attendees [survey] speak positively about the event [sutvay] Likelihood to advocate or speak positively about the Cost per attendee [desk analysis] Percentage of attendees seeking more information. EU as a result of the event [su/vey] Indirect audience reach – media reach of event. or engaging in other follow-up actions (survey) Number / percentage of target audience who know more about. [audited circulation and audiences, analytics] available opportunities and take action [survey / desk analysis] Number of online views of media releases Percentage of media items published in tier(s) 1-6 in a Percentage of citizens that have the perception [web analytics] sample of EC related media coverage [media monitoring] that they are well informed about the political Number of media items mentioning a Member of the College in Number of journalists in media events organised. priorities of the EU [Eurobarometer, survey] the analysed sample of EC related articles [media monitoring] by the EC [counting] Percentage of Member States coverage



## Social media

#### OUTPUTS RESULTS IMPACTS Results caused, in full or partially, What we deliver that reaches and What the target audience take out of engages the target audience by the communication communication and initial responses Number of impressions [social media metrics] Number of engagement: shares, likes, clickthroughs, Percentage of EC social media users having a more Number of follower/fans/subscribers [social media metrics] print button pushed, comments [social media metrics] positive opinion of the EU as a result of engaging Number of posts" [social media metrics] Cost per result [desk analysis] with EC social media content [survey, for corporate "Activity indicator used for calculating performance indicators Number of hashtag mentions [social media metrics] campaigns]



# Websites

OUTPUTS  What we deliver that reaches and engages the target audience	RESULTS  What the target audience take out of communication and initial responses	IMPACTS  Results caused, in full or partially, by the communication
Number of visits [web analytics]     Number of visitors identified by browsers [web analytics]     Number of page views [web analytics]	Conversion rate: downloads, registrations, form completed, etc. [web analytics]     Overall usefulness of the site and/or page [survey]     Number of return visitors [web analytics - only for users accepting long term cookies]	Number of visitors having a more positive opinion of the EU as a result of the web visit [survey, rating widget]     Likelihood to advocate or speak positively about the EU as a result of the web visit [survey or monitor "share this content" button, and / or user jump to Social Media icons in footer]



## **Dissemination**

- After endorsement by the CN on 21 June, this list became the "Communication Network indicators for communication activities" to be used across the Commission.
- The *poster presenting the evaluation model and the CN indicators* is being distributed to all colleagues including Representations.
- A technical guide including definitions and model questions for each type of indicator is also being prepared to facilitate the use of the CN indicators.



## **Trainings**

Several **trainings** are being organized to present the CN indicators :

- This topic was included in the **training on evaluation of communication activities** available on EU Learn (first session on 4 July).
- DG COMM organises trainings for Representations (first training on 25 June) and DGs (first training on 20 September, DG REGIO Webinar) to discuss **how to use these indicators.**
- The use of the CN indicators in **2019 management documents** (management plans and annual activity reports) will be discussed in a workshop organized by the Secretariat-General on 24 September.



### **Contacts**

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