Strategic report 2017 on the implementation of the European Structural and Investment Funds

Key elements

European Commission
DG Regional and Urban Policy
Mathieu Fichter
Unit 02 Better Implementation
WHAT?

- Strategic Report = first comprehensive assessment during 2014-2020 of implementation of the 5 ESI Funds
- Data by 12/2016 + some key figures by 10/2017
- Based on inputs by Member States in course of 2017
- Provides first results/impacts on the ground
STATE OF PLAY

- Implementation broadly on track
- By end 2017, 51% of total available funding committed to projects
- Pace comparable to the early years of 2007-2013 period
- High diversity of situations among Member States and investment areas

EUR 454 BILLION FROM EU BUDGET
Historical investment pace

Cohesion policy funding 1986-2023

% of EU GDP
Implementation trend

- Strong increase of project selection in 2016 and 2017
- Implementation now at better speed
- In recent months investments catching up in delayed areas and Member States
Important support to public investment

ESI FUNDING AS A % OF PUBLIC INVESTMENT IN 2014-2016

Croatia, Portugal, Lithuania, Latvia, Poland, Slovakia, Bulgaria, Estonia, Romania, Hungary, Czech Republic, Greece, Slovenia, Cyprus, Malta, Spain, Italy, Ireland, Austria, Finland, Germany, France, United Kingdom, Sweden, Belgium, Denmark, Netherlands, Luxembourg.
Project selection - By Member State

Implementation by Member State for EU Overview, (Total Cost) % of Planned

Explore and Share this Data

Period Covered: up to 31/12/2017

Refresh Date: 2/3/2018
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Financial Execution - By Member State

Total cumulative EU payments by Member State (daily update)

Explore and Share this Data

- Finland
- Ireland
- Luxembourg
- Austria
- Greece
- Sweden
- Portugal
- France
- Estonia
- Lithuania
- Denmark
- Cyprus
- Latvia
- Germany
- United Kingdom

Initial Prefinancing  Annual Prefinancing  Interim Payments

Refresh Date: 5/3/2018
Financial Execution - By Member State

Total cumulative EU payments by Member State (daily update)

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EU Average

- Initial Prefinancing
- Annual Prefinancing
- Interim Payments

Refresh Date: 5/3/2018
793,490 businesses have already been supported under the 2014-2020 programmes, compared to 274,000 at the end of 2015. This is supposed to lead to the direct creation of 154,000 new jobs so far.
€ 15 Billion invested in RD&I projects
Leading to 29 000 researchers working in improved research infrastructure

€ 26.3 Billion invested to boost competitiveness of SME's
10 900 businesses supported to launch new products on the market

€ 11 Billion invested in low-carbon economy
Leading to energy savings for 148 000 households
7.8 million people have received assistance in finding a job or developing new skills, up from 2.7 million the year before.
€ 17.4 Billion invested in employment and labour mobility

Supporting unemployed and inactive people

€ 16.5 Billion invested in social inclusion

Reaching 1.7 million disadvantaged participants

€ 14.6 Billion invested in education and vocational training

Supporting the New Skills Agenda
A look at territorial instruments

*Calculation based on total (EU plus national) eligible cost and total expenditure declared.*
Improving the investment environment

- Mobilising private capital (EUR 8.8 Bln by 12/2016) and boosting Financial Instruments
- Link with European Semester – contribution to Country Specific Recommendations
- Ex-ante conditionality, capacity building, improved synergies
- Good progress on implementation of simplification measures (e-cohesion, single entry points, harmonisation of procedures...)
More information

ESI Funds Open Data Platform

https://cohesiondata.ec.europa.eu/