Exploratory Work on Common Indicators

Unit of Evaluation and European Semester
DG Regional and Urban Policy

Evaluation Network Meeting, April 2017
Intervention Logic – DG REGIO

- Level of information provision
  - Type of information
  - Indicators
  - Programme organization
  - Financial data

- EU2020 headline targets, GDP, employment rate

- Priority Axis/Thematic Objective

- Operational Programme

- Investment Priority

- Multi TO

- Specific Objective

- Actions

- Output Indicators

- Result Indicators

- Categories of expenditure
Intervention Logic – DG EMPL
Intervention Logic – DG AGRI
Intervention Logic – DG MARE

OP

Result indicators

Output indicators

UP

SO

Measures

Operations

Financial reporting

Infosys reporting
Three main types of indicators:

**Policy Result Indicators**

**Direct Result Indicators**

**Output indicators**
**Policy Result Indicators**

- The intended outcome in terms of economic and societal challenges addressed by the policy interventions.
- Directly relevant for Cohesion Policy.
- Measured at regional level.
- Linked to EU priorities (Europe 2020, Juncker Plan).
- Common indicators across DGs for corporate communication.
- Data provided centrally.
- Uses: analysis, evaluation, communication.
Policy Result Indicators

Exploratory work on the identification of common policy result indicators -> analysis by Thematic Objective based on:

- Partnership Agreements
- Operational Programmes
- Indicators for EU policies
- Sustainable Development Indicators
- EUROSTAT
- OECD
- World Bank
Direct Result Indicators

- The immediate results linked to interventions.
- Measured at the level of individual projects.
- Common definitions.
- Data collected through monitoring systems.
- Uses: analysis, evaluation, communication.

- Exploratory work for the feasibility of common direct result indicators
Output Indicators

✓ Specific deliverables of the policy interventions.

✓ Measured at project level.

✓ Common definitions.

✓ Data collected through the monitoring systems.

✓ Uses: monitoring, analysis, communication

Exploratory work for refinement and wider coverage.
Discussion on Direct Result Indicators

1. A menu of direct result indicators (pre-defined or specific) at country level? How many? Examples?

2. Mandatory reporting of direct result indicators by projects?

3. Direct result indicators linked to project selection?

4. Target setting? Baselines?

5. Frequency of reporting: project completion, 1 year after?

6. Other issues?
THANK YOU!
**Lisbon Pillars (2000, 2005)**
- Knowledge economy
- Start-ups and SMEs
- Internal Market
- Environment
- Inclusive labour market

**Europe 2020 (2010)**
- Employment
- Research and development
- Climate and energy
- Education
- Social inclusion and poverty reduction

**Juncker Union Priorities 2015**
- JP3. A resilient energy union with a forward looking climate change policy
- JP4. A deeper and fairer internal market with a strengthened industrial base
- JP5. A deeper and fairer Economic and Monetary Union
- JP6. A reasonable balanced free trade agreement with the US
- JP7. An area of justice and fundamental rights based on mutual trust
- JP8. Towards a new policy on migration
- JP10. A union of democratic change

**CPR Thematic Objectives 2014-2020**
- TO1 Research, technological development, and innovation
- TO2 ICT (access, use and quality)
- TO3 SME competitiveness
- TO4 Low-carbon economy
- TO5 Climate change and risk measures
- TO6 Environment and resource efficiency
- TO7 Transport and key network infrastructure
- TO8 Sustainable and quality employment, labour mobility
- TO9 Social inclusion, poverty and discrimination
- TO10 Education and training
- TO11 Administrative capacity

**Sustainable Development Goals 2016**
- SDG1 End poverty in all its forms everywhere
- SDG2 End hunger, achieve food security and improved nutrition, and promote sustainable agriculture
- SDG3 Ensure healthy lives and promote well-being for all at all ages
- SDG4 Ensure inclusive and equitable quality education and promote lifelong learning opportunities for all
- SDG5 Achieve gender equality and empower all women and girls
- SDG6 Ensure availability and sustainable management of water and sanitation for all
- SDG7 Ensure access to affordable, reliable, sustainable and modern energy for all
- SDG8 Promote sustained, inclusive and sustainable economic growth, full and productive employment and decent work for all
- SDG9 Build resilient infrastructure, promote inclusive and sustainable industrialization and foster innovation
- SDG10 Reduce inequality within and among countries
- SDG11 Make cities and human settlements inclusive, safe, resilient and sustainable
- SDG12 Ensure sustainable consumption and production patterns
- SDG13 Take urgent action to combat climate change and its impacts
- SDG14 Conserve and sustainably use the oceans, seas and marine resources for sustainable development
- SDG15 Protect, restore and promote sustainable use of terrestrial ecosystems, sustainably manage forests, combat desertification, and halt and reverse land degradation and halt biodiversity loss
- SDG16 Achieve peaceful and inclusive societies, rule of law, effective and capable institutions
- SDG17 Strengthen Means of Implementation and revitalise the global partnership for sustainable development