Performance framework
Implementing Regulations amended

Jan Marek Ziółkowski
Evaluation and European Semester Unit

Brussels, 5 March 2018
Why the modifications were needed?

- to simplify reporting procedures,
- improve legal certainty and
- ensure that in the context of the performance framework the achievement of the milestone and target for the output indicator can be assessed on the basis of data reflecting most accurately the progress of implementation on the ground

- Art. 50(2) of CPR - the data transmitted in the AIR for the ESIF* are to relate to values for indicators for fully implemented operations and also, where possible, having regard to the stage of implementation, for selected operations.

- Art. 5(3) of CIR 215/2014 – different requirements for the determination of milestones and targets for output indicators in the PF for different ESIF
What has changed?

215 / 2014

Article 5(3) – wording for all funds is now the same:

The milestone and target for an output indicator shall refer to the values achieved by operations, where all the actions leading to outputs have been implemented in full, but for which not all the related payments have necessarily been made, or to the values achieved by operations which have been started, but where some of the actions leading to outputs are still ongoing, or to the both.
What has changed?

215 / 2014

Article 7(4) – wording amended to take account of YEI extension:

*If the resources for the YEI are programmed as a part of a priority axis in accordance with Article 18(c) of Regulation (EU) No 1304/2013, a performance framework shall be established separately for the YEI and the achievement of milestones and \textbf{targets} set for the YEI shall be assessed separately from the other part of the priority axis.*
What has changed?

2015 / 207 - Annexes V and X (AIR for IfGJ and ETC)

<table>
<thead>
<tr>
<th>Current version of row headings (tables 3A and 4)</th>
<th>Amended text of row headings (tables 3A and 4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cumulative value — selected operations [forecast provided by beneficiaries]</td>
<td>Cumulative value — outputs to be delivered by selected operations [forecast provided by beneficiaries]</td>
</tr>
<tr>
<td>Cumulative value — fully implemented operations [actual achievement]</td>
<td>Cumulative value — outputs delivered by operations [actual achievement]</td>
</tr>
</tbody>
</table>
Other modifications made

2015 / 207

• to clarify that reporting on integrated approach to territorial development covers ITI as well - Annex I / Progress report; Annexes V and X / AIRs;

• to align references in tables on cross-financing and operations outside of programme area to regulatory requirements – Annex V / AIR – tables 8 and 9;

• to ensure consistency with CPR all and not only new country-specific recommendations to be taken into account for this assessment of progress – Annex I / Progress report.

• to modify table on Results of audit operations – Annex IX / Annual control report
Next steps

- Both regulations were adopted by the Commission on 23 February 2018, published in the Official Journal L54 on 24 February 2018 and entered into force on 25 February 2018.

- They are therefore applicable for the Annual Implementation Report exercise in 2018 as promised.

- The guidance document on the performance framework, review and reserve will now be updated to take account of these changes.