

Technical assistance in Partnership Agreement and programme templates

DG Regional and Urban Policy

Agenda

- ✓ Technical assistance in Partnership Agreement
- ✓ Dedicated TA programme
- ✓ 'Real cost' TA in a programme template
- ✓ Article 32 TA in a programme template
- ✓ Flat rate TA in a programme template

Technical assistance in Partnership Agreement

Partnership Agreement – the choice

Ticking box to choose the form of Union contribution to technical assistance

- TA based on real costs (Article 30(4)) → table 5
- TA based on a flat rate (Article 30(5)) → table 5 bis

Short justification

- In particular if MS intends to use the option to split the TA payments between separate TA programme and other programmes

Chosen form of TA needs to be reflected in preliminary financial allocations (table 4, 5 or 5bis)

Technical assistance in programmes

Dedicated technical assistance programme

What to fill in?

✓ Part 1 Programme strategy

Particularly relevant:

- ✓ Challenges in administrative capacity and governance and simplification measures
- ✓ Lessons learnt from the past experience (i.e. evaluations)
- ✓ Relevant CSR (i.e. related to capacity building)

X Table 1 (related to specific objectives, not to TA)

X Part 2.A Priorities other than technical assistance

✓ Part 2.B Technical assistance priority

- ✓ 2.B.1 Priority for 'real cost' TA or
- ✓ 2.B.2 Priority for TA not linked to costs

Dedicated technical assistance programme (2)

What to fill in?

✓ Part 3 Financial plan

✓ table 11 based on Article 30(4)

✓ In general all tables (transfers if relevant; not for EMFF...)

X Part 4 Enabling conditions (related to specific objectives, Article 11)

✓ Part 5 Programme authorities

X Table 13bis ('split payment' relates to flat rate TA only)

✓ Part 6 Partnership

✓ Part 7 Communication and visibility

Dedicated technical assistance programme (3)

What to fill in?

For financing not linked to costs TA

- ✓ **Part 8 Use of unit cost, lump sums, flat rates and financing not linked to costs**
- ✓ **Appendix 2 for financing not linked to costs**

! Trilogue on block 6 CPR is ongoing – appendix 2 may be affected

For 'real cost' TA

X Part 8

X Appendix 1

No possibility of reimbursement of Union contribution based on unit cost, or lump sum or flat rate for 'real cost TA' as reimbursement based on Article 46(b) and not 46(c); (d) or (e)

Real cost technical assistance priority

Priority description (part 2.B.1)

- Types of actions
- Output indicators with milestones and targets
- The main target groups
- Indicative breakdown of the programmes resources by type of intervention or area of support (Table 8 and Table 9)

Financial table (example)

- Programme with two multi-fund priorities: 1st: ERDF and ESF+; 2nd: ERDF and CF covering all categories of region

Example: 'real cost' technical assistance

Priority	Fund	Category of region	Union contribution	National contribution	Total	Co-financing rate	TA ceilings*
P1	ERDF	MD	100,00	150,00	250,00	0,40	3,5
		TR	100,00	81,81	181,81	0,55	3,5
		LD	100,00	42,85	142,85	0,70	3,5
		outermost	100,00	42,85	142,85	0,70	3,5
	ESF+	MD	100,00	150,00	250,00	0,40	4
		TR	100,00	81,81	181,81	0,55	4
		LD	100,00	42,85	142,85	0,70	4
		outermost	100,00	42,85	142,85	0,70	4
P2	ERDF	MD	100,00	150,00	250,00	0,40	3,5
		TR	100,00	81,81	181,81	0,55	3,5
		LD	100,00	42,85	142,85	0,70	3,5
		outermost	100,00	42,85	142,85	0,70	3,5
	CF	N/A	100,00	42,85	142,85	0,70	2,5
*imaginary column							46,5

Example: real cost technical assistance priority

ERDF pays technical assistance for all Funds

Priority	Fund	Category of region	Union	National	Total	Co-fin rate
TA	ERDF	MD	11,625	17,44	29,06	40%
		TR	11,625	9,51	21,14	55%
		LD	11,625	4,98	16,61	70%
		outermost	11,625	4,98	16,61	70%
		Total	46,5			

Cohesion Fund pays technical assistance for all Funds

Priority	Fund	Category of region	Union	National	Total	Co-fin rate
TA	CF	N/A	46,5	19,93	66,43	70%

Other options: ESF+ or JTF pays for all Funds

Financing not linked to cost technical assistance

Priority description (part 2.B.2)

- Planned use of technical assistance
- Indicative breakdown of the programmes resources by type of intervention or area of support (Table 8 and Table 9)
 - Purpose: to create a link with Appendix 2

Appendix 2

- Main section to describe actions, deliverables etc.

Flat rate technical assistance

Description under 'normal' priority (part 2A)

- NOTHING

Table 13bis (only in case programme intends to split TA reimbursements)

- Defining portions in percentage points of a flat rate payment paid to different bodies receiving payment (different accounts)

Financial tables (example)

- A programme with one multi-fund priority – ERDF+CF covering all categories of region. Flat rates: ERDF – 3.5%, Cohesion Fund – 2.5%

Flat rate technical assistance

Financial table

Fund	Category of region	Union contribution		National	Total	Co-financing rate
		without TA	a flat rate TA			
ERDF	MD	100,0	3,5	155,3	258,8	40%
	TR	100,0	3,5	84,7	188,2	55%
	LD	100,0	3,5	44,4	147,9	70%
	outermost	100,0	3,5	44,4	147,9	70%
CF	N/A	100,0	2,5	43,9	146,4	70%

! Council mandate of 25 June: JTF TA flat rate – 3.25%

Thank you



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