SETA - SOUTH EAST TRANSPORT AXIS
IMPROVING RAIL CONNECTIONS IN SOUTH EAST EUROPE

2nd Annual Forum of the EU Strategy for the Danube Region

Bucharest, Romania, October 29th, 2013
SETA- Corridor: Railway Network and Project Area

- Burgenland
- Lower Austria
- City of Vienna
- BMVIT
- MTCRD
- GYSEV
- West-Transdanubian Development Agency
- Port of Koper
- Monfalcone
- Croatian Academy of Engineering
- City of Rijeka
- Saxony, Czech Republic, Poland
- East Slovakia
- Budapest
- Balkans
- Far East
SETA demonstration train Zagreb to Vienna - more than 1 hour faster...
SETA Additional Measures

AM 2020 all measures: 694 Mio. EUR
AM 2020 sel 1: 150 Mio. EUR
AM 2020 sel 2: 340 Mio. EUR

Reference case: 5,4 Bio. EUR
Evaluation of SETA Measures

Consolidated economic evaluation

- Financial analysis
- Economic analysis
  - Short and midterm
  - Long term
- Environmental and social analysis

Instruments:
- Multiregional Input-Output Tables
- IHS-EAR model (Accessibility-Dependent Regional Econometric Model)
- IHS-ESA Model
Financial Analysis – Preliminary Results

Economic Point of View „profitable for railway operator“

- AM Sel 1 (150 Mio EUR Investment Costs): Implementation recommended!
- AM Sel 2 (340 Mio EUR Investment Costs): Not recommended
- AM all measures (694 Mio EUR Investment Costs): negative
Conclusion - Outlook

- Guidelines for Bankable Papers
  - Bankable Paper for Wulkaprodersdorf - Sopron

- SETA Corridor Development plan
- General Transport Strategy Western Hungary and Burgenland
  - Cross Border Projects
Thank you for your attention!

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