Vanguard Initiative New Growth through Smart Specialisation

Building EU Value Chains through S3



Vanguard as a tool for internationalisation of S3 and activities of regional clusters

Asturias

Auvergne - Rhône-Alpes

Baden-Württemberg

Basque Country

Cantabria

Catalonia

Dalarna

Emilia Romagna

Flanders

Galicia

Ile de France

Lombardia

Malopolska

Navarra

Nord pas de Calais

Norte

Nort Rhine-Westphalia

Ostrobothnia

Pays de la Loire

Randstat

Skåne

Saxony

Scotland

Silesia

South Denmark

South Netherlands

Tampere Region

Upper-Austria

Wallonia



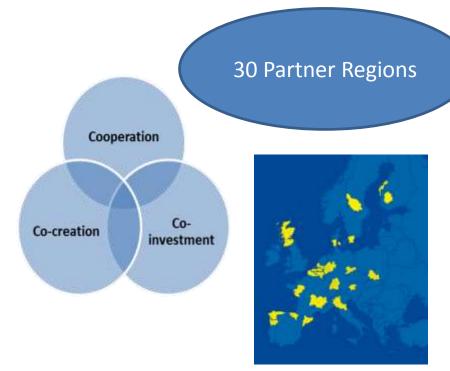
VANGUARD INITIATIVE

NEW GROWTH THROUGH SMART SPECIALISATION



Vanguard & EU Value Chains

The Vanguard Initiative is a coalition of European regions committed to enhancing the growth and competitiveness of their companies, through inter-regional cooperation, co-investment and industrial innovation along EU value chains



VANGUARD INITIATIVE

NEW GROWTH THROUGH SMART SPECIALISATION

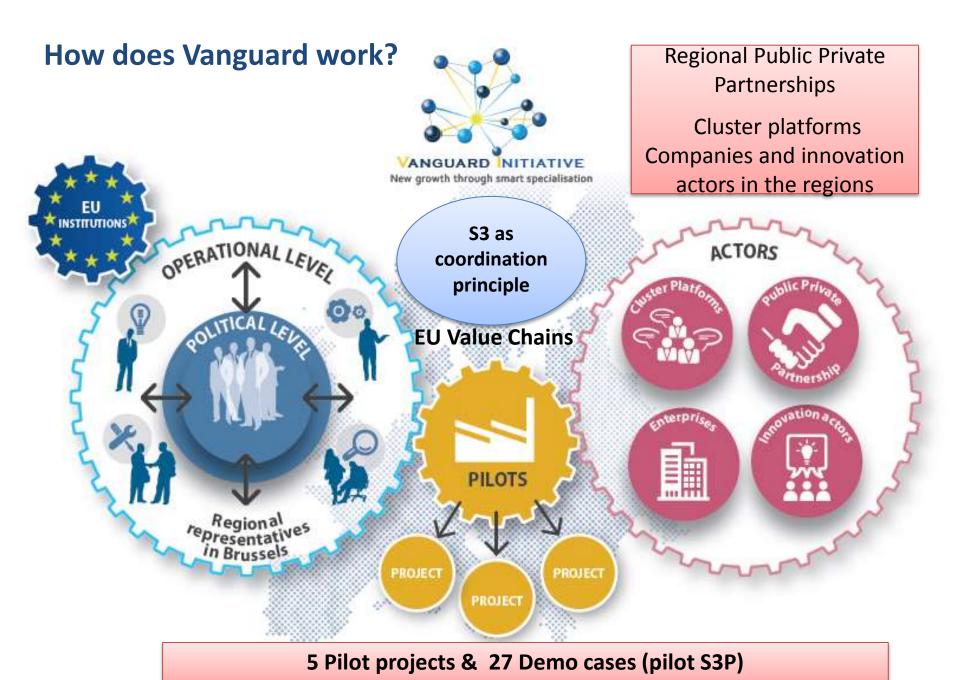


VIDEO

https://www.youtube.com/watch?v=7h5I6vvrkZY - https://www.youtube.com/watch?v=7h5I6vvrkZY



www.s3vanguardinitiative.eu



Vanguard Initiative Pilot Projects



- Vanguard Initiative regions explore industry-led opportunities in specific Key Enabling Technology (KET) areas where inter-regional collaboration and co-investment could result in the creation of EU value chains.
- The aim is to generate proposals which can be translated into jointly funded projects or pilots.

'Conditions':

- Industry-leadership
- Demonstrable international market potential for up-scale projects/investments
- Uptake of research results innovation to the market -TRL >5
- Boost EU-value chains through smart specialisation
- Leading by example in supporting the implementation of European industrial policy

Vanguard Initiative Pilots



The focus is on the joint development of networks of demonstrators and pilots to accelerate market development for existing and emerging value chains for competitive and high-value added products

1. High-performance production through 3D-printing

(lead: South-Netherlands, Flanders and Norte)

2. Efficient and Sustainable Manufacturing

(lead: Catalonia and Lombardy)

3. Advanced Manufacturing for Energy Applications in Harsh Environments (lead: Scotland and Basque Country)

4. Bioeconomy – Interregional cooperation on innovative use of non - food Biomass

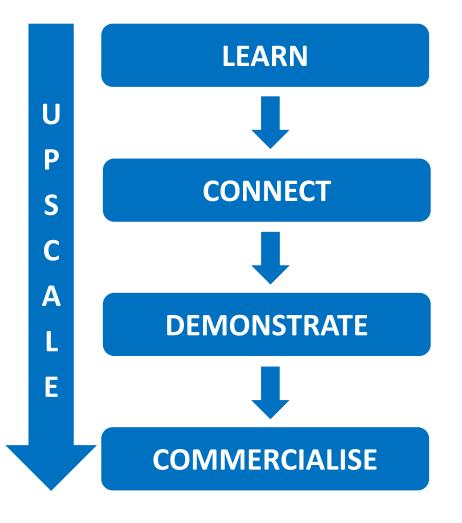
(lead: Randstad Region and Lombardy)

5. Nano Enabled Products

(lead: Skåne and Tampere)

Vanguard Initiative Methodology





Scoping paper

(common vision and methodology)
Identifying lead regions
Mapping questionnaire
(potential/gaps)
Identifying lead-actors
(capability, capacity, opportunity)

Matching events for complementary partners

Project development for **existing or new value chains**

Networked demonstration

(Joint Demonstration Initiative)
Pilot lines and first of a kind factories
TRL 6 – 7 - 8

Launch of new ventures / start - ups
New value chains bring research
results to the market
TRL 9



Vanguard Initiative The Match Making event



VIDEO:

https://www.youtube.com/watch?v=7h5l6vvrkZY
3min 23

https://www.youtube.com/watch?v=ixDAKGapaUc
1min 26

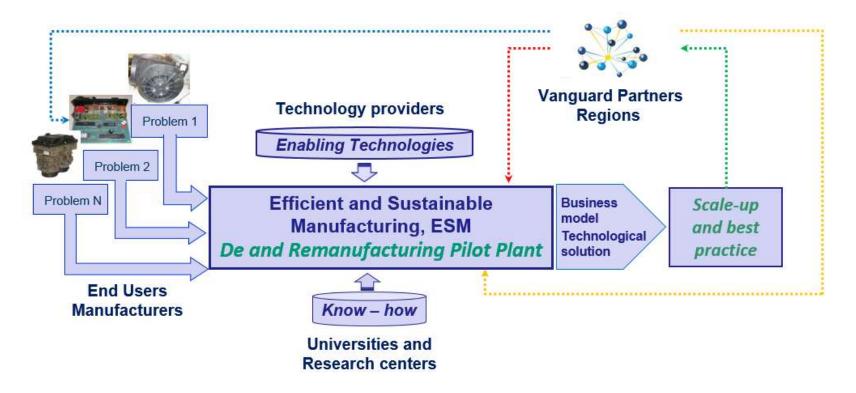


Vanguard Initiative Where are we?



EXEMPLE from ESM Pilot: Application Domain (Re-De Manufacturing)

The main goal of the pilot is to *integrate* a multidisciplinary set of *advanced* and *innovative* enabling technologies and to use the regional smart specialization in synergic way to offer a service to European end-users, mainly manufacturing companies, to solve specific sustainability-oriented problems related to their products.

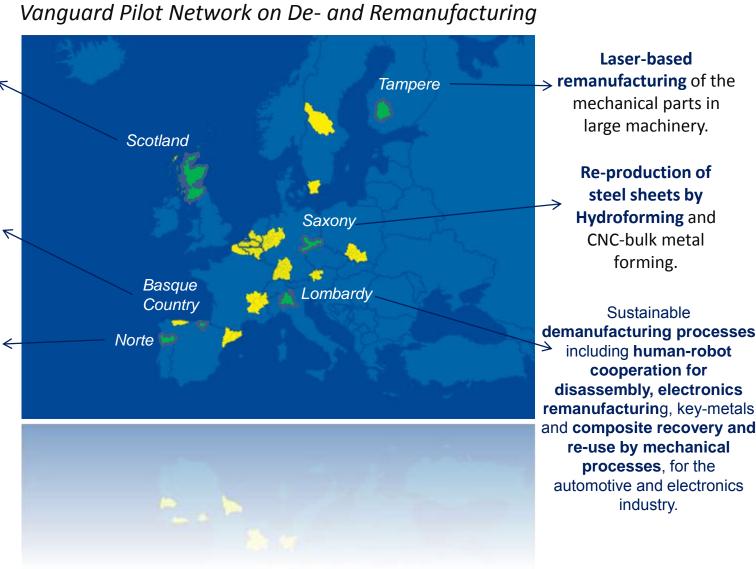


ESM Pilot Geographic Configuration and Regional Specialization

Mechanical
remanufacturing and
in-use product
monitoring in the
automotive industry.

Re-use of composites by thermal processes from aeronautic sector and wind energy system. Recovery and re-use of metal scrap by plasma process.

Robotics handling systems supporting disassembly and reassembly operations in the automotive industry



Estimating the parameters of this business model

Analysis & identification of *sectorial Use Cases*, with potential industrial partners associated, from different regions involved.

For each *specific Use Case*, a business case has been detailed including a *business plan* for the industrial take-up of the developed solutions within *specific value chains*.

Regional/Cross-Regional Use Case	Involved Regions
Composite Recovery from Wind Energy System	<u>Basque Countries</u> , Saxony, Lombardy, Tampere
Heavy machinery components remanufacturing	<u>Tampere</u> , Basque Countries, Lombardy, Saxony
Automotive parts remanufacturing	<u>Scotland</u> , Lombardy, Saxony, Norte
High-value TLC systems and Electronics Recovery	<u>Lombardy</u> , Tampere
Metal components reprocessing	<u>Saxony</u> , Tampere, Lombardy
Remanufacturing of e-motors	<u>Saxony</u> , Lombardy, Norte

This pilot network is designed to be a "generator" of new industrial pilots



Conclusion

The Vanguard Initiative is a clear example of the power of connected regional innovation ecosystems and of the added benefit that can be achieved within EU value chains