

Single Market Scoreboard

Performance per Member State

Croatia

(Reporting period: 2015)



Transposition of law

Transposition deficit: 0.3% (*last report: 0.1%*) – slight increase but still part of the 7 Member States reaching the two 0.5% proposed targets (transposition and compliance deficits)

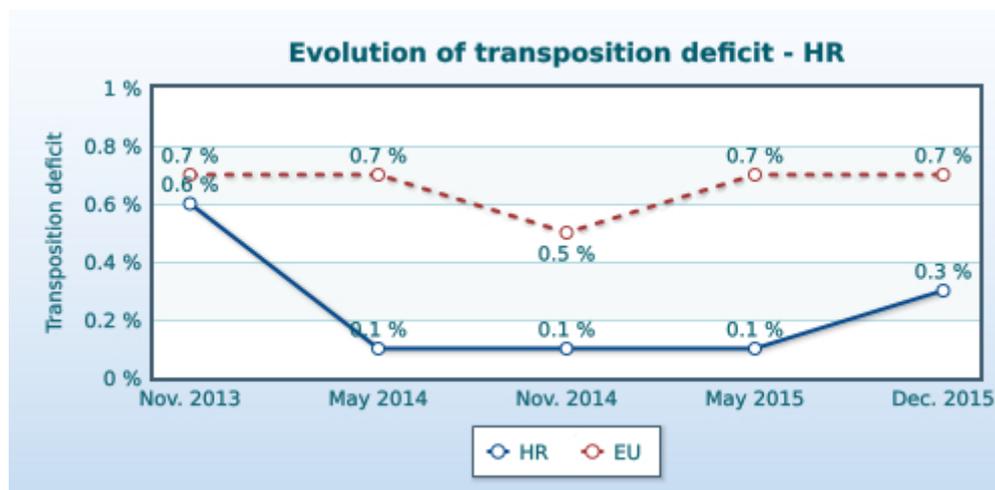
EU average = 0.7%; Proposed target (in Single Market Act) = 0.5%

Overdue directives: 3 (*last report: 1*) and **none** more than 2 years overdue

Average delay: 9.2 months (*last report: 11.2 months*) – one of the 6 Member States having reduced or equalled their former average transposition delay
EU average = 10.1 months

Compliance deficit: 0.5% (*last report: 0.3%*) – increase due to Croatia's recent accession (July 2013): conformity checks for the transposition measures it had notified before then are still being completed, and procedures have been initiated where conformity problems were detected.

EU average = 0.7%; Proposed target (in Single Market Act) = 0.5%



Infringements

Pending cases: 14 (*7 new cases and 1 case closed; last report: 8*) – the biggest increase of all countries in number of single market-related cases (due to the country's relatively recent accession)

(EU average = 26 cases)

Problematic sectors: waste management (3 cases = 21% of all pending cases)

Average case duration: 7.6 months for the 14 cases not yet sent to the Court (*last report: 3.8 months*) – increase due to (i) the relatively recent accession (ii) few cases closed since the last report.

(EU average = 30.7 months)

Compliance with court rulings: no case yet at this stage of the procedure (*last report: same*)

(EU average = 21 months)

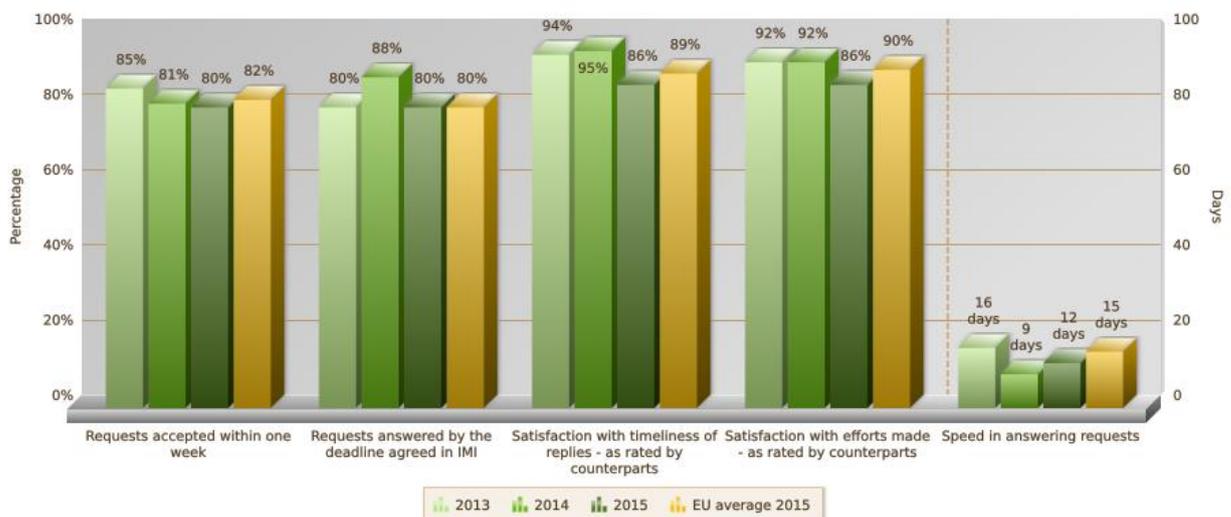
EU Pilot

Croatia's average response time respects the 70-day benchmark in EU Pilot.

Internal Market Information System

Performance – good, though indicators show some slippage in comparison with 2014.

- Croatia's now below the EU average for 3 indicators.
- All indicators show a poorer performance than in 2014.
- Still scope for answering requests faster.



EURES

National provider: [HZZ](#) (Croatian Employment Service)

EURES advisers (nationally): 6

Performance: average. This can be improved when more EURES advisers join and, following the EURES Regulation, a larger percentage of vacancies will be shared.

Your Europe

National equivalent?

Citizens' portal in HR: www.gov.hr

Business portal in HR, EN: www.psc.hr/

Record for this period

Croatia:

- syndicated content from its national portal to Your Europe
- active participation in Editorial Board work
- responsive to the majority of requests for information for the website
- promotional activities and back-linking from national websites to Your Europe

Recommended action

Continue to:

- ensure stable representation on the Editorial Board
- attend the Board meetings twice a year
- syndicate content/provide information when requested on how Croatia applies single market rules
- raise awareness of Your Europe within national administrations and potential end users
- link national websites to Your Europe

Make an effort to:

- provide all missing information on how Croatia applies single market rules

SOLVIT

- **Caseload – medium**
Submitted cases: 24 (17 in 2014)
Received cases: 63 (39 in 2014)
- **Resolution rate:** 86% (85% in 2014)
- **Handling time (Home centre)**
Reply in 7 days: 89% (93% in 2014) – **good**
Cases prepared in 30 days: 96% (94% in 2014) – **good**
- **Handling time (Lead centre)**
Cases closed in 10 weeks: 73% (61% in 2014) – **needs improving**
- **Staffing**
Continuity – good
Sufficient for current caseload? – No (+ other tasks handled apart from SOLVIT)

Technical Regulations Information System



Public procurement

Overall, Croatia's performance in 2015 was **unsatisfactory**. See more: [Public procurement performance](#).



Postal Services

For easier analysis, EU countries are divided into 3 groups on the basis of absolute GDP per capita and EU accession date (method used in EU postal sector study (2010–13)):

- **Western** – Austria, Belgium, Denmark, Finland, France, Germany, Ireland, Luxembourg, Netherlands, Sweden and UK
- **Southern** – Cyprus, Greece, Italy, Malta, Portugal and Spain

- **Eastern** – Bulgaria, Croatia, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Poland, Romania, Slovakia and Slovenia.

Prices in purchasing power parity (PPP)

- **Domestic prices 2010–14 (in PPP):** stable between 2013 (0.65 PPPs) and 2014 (0.64 PPPs)
- **Cross-border price developments 2010-14 (in PPP):** stable between 2013 and 2014 (1.58 PPPs)
- **Transit time performance D+1 (national target: 85%):** gradual improvement from 78% in 2010 to 86.7% in 2014

 For some countries, the reference figures for the previous period may differ slightly from the last Scoreboard, due to subsequent updates that they provided.

Trade in goods and services

Croatia's integration in the Single Market for goods and services is above the EU average. In 2014, both indicators increased strongly; the percentage increase for goods was the highest of all Member States.

		Goods	Services
Intra-EU trade integration	% GDP 2014	22.9	10.3
	Change 2013–14	17.2	6.5
Intra-EU imports	% GDP 2014	30.4	3.1
	Change 2013–14	19.1	-0.6

Foreign Direct Investment (FDI)

In 2014, the shares of both inward and outward FDI flows to/from Croatia increased slightly.

	Share of EU FDI Flows		Share of EU FDI Stocks	
	inward	outward	inward	outward
% FDI 2014	1.3	0.7	0.3	0.1
Change 2013–14 (in pp)	1.1	0.7	0	0