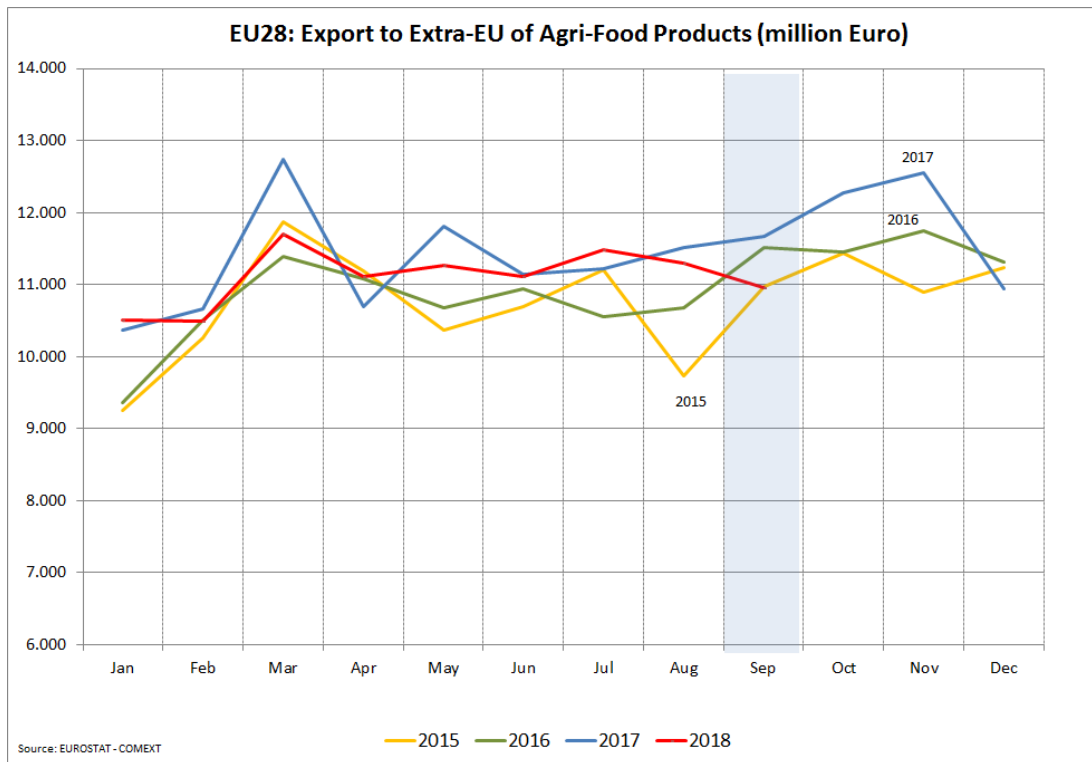


Monitoring EU Agri-Food Trade: Development until September 2018



September 2018: Slowdown in EU export performance; imports from Brazil and US still on the rise

The monthly value of EU agri-food trade in September 2018 experienced a second month of moderate decline, to **EUR 11 billion** in exports and **EUR 8.7 billion** in imports. Monthly import value decreased slightly, by 0.9% compared to September 2017, while the value of exports registered a 6.1% dip versus September 2017. Thus, the monthly agri-food trade surplus stood at **EUR 2.2 billion** – a 22% decrease from September 2017, mostly driven by a growth EU imports of basic agri-food commodities.

The highest increases in monthly export values (September 2018 compared to September 2017, EUR million) were recorded for **Egypt** (+61, an increase of 79.7%), **Algeria** (+34) and **Korea** (+26), while exports fell most to **China** (-131), **Hong Kong** (-94) and **Turkey** (-91).

The decline in export values this month was distributed fairly even between sectors. Notable decreases in exports were recorded for **raw hides and furskins** (-77), **other cereals** (-60), **wheat** (-58) and **pet food** (-50).

The value of September 2018 EU agri-food imports compared to September 2017 increased significantly for imports coming from **Brazil** (+166), the **USA** (+104), **Russia** (+44) and **Ukraine** (+40). The value of imports from **Paraguay** (-56), **Indonesia** (-51) and **Colombia** (-50) went down the most.

Significant increases were recorded in import values of **other cereals** (+224) and **oilcakes** (+80), while imports of **cane sugar** (-99), **unroasted coffee and tea** (-77) and **palm oil** (-74) decreased the most in value terms.

Sugar, wine and spirits exports continue to perform well; further slow-down in wheat and milk powder uptake

For the 12-months period of October 2017 to September 2018, EU agri-food **exports** remained stable at **EUR 135.7 billion**, corresponding to a slight decrease of 0.5% in value terms compared to the same period one year ago.

Major gains in annual values (EUR million) have been achieved in agri-food exports to **Ukraine** (+281; +16%), **Japan** (+268; +4%), **Singapore** (+256; +12%) and **Russia** (+204; +3%). The **USA** remains by far the largest market for EU agri-food exports, although a slight decrease was recorded over the past 12 months (-136; -0.6%).

Annual export values reflect a downward trend for **China** (-509; -4%), which nevertheless remains the EU's second most important export market, and destinations in the **Middle East**, in particular **Saudi Arabia** (-533; -13%) and the **United Arab Emirates** (-467; -15%).

In EUR million, **wine** (+572; +5%), **sugar** (+563; +84%) and **spirits and liqueurs** (+358; +3%) exports have continued to perform well over the last twelve months. Export performance on a yearly basis also increased notably for pasta and pastry (+251), waters and soft drinks (+216) and infant food (+204).

On the other hand, **wheat** (-494; -12%) and **milk powder** (-493; -11%) exports have experienced the most significant drop in value terms (EUR million) on an annual basis. Other categories with notable losses in export values over the last 12 months were **raw hides and furskins** (-404; -22%), **pork meat** (-374; -7%) and **fruit** (excluding citrus and tropical) (-325, -13%).

Net trade surplus remains strong; trade balance for sugar stays positive owing to export growth

Agri-food **imports** from third countries in the 12-months period between October 2017 and September 2018 accounted for **EUR 114.6 billion**, i.e. a decrease of -2.2% compared to the same period one year ago. Owing to a steady export performance over the 12-months period, the **export surplus** nevertheless remains at **EUR 21 billion** (EUR +2 billion; +10%).

The most important origins for EU agri-food imports over the past 12 months (EUR billion) remain **Brazil** (12.0) and the **USA** (11.3), followed by **China, Argentina, Ukraine, Switzerland, Indonesia** and **Turkey**, each accounting for between EUR 4.5 and 5.5 billion.

On a year-on-year basis, the value of agri-food imports (EUR million) from **Indonesia** has decreased significantly (-627; -12%). Imports also decreased by relatively high values from **Argentina** (-512; -9%), **Ivory Coast** (-441; -12%), **Paraguay** (-456; -41%) and **Australia** (-415; -16%).

On the other hand, the value of imports from **Brazil** (+538; +5%) increased the most. Over the 12 months period, EU import values also went up for agri-food products coming from South Africa (+272; +11%), Morocco (+201; +9%) and Chile (+192; +8%).

Looking at product categories, the highest increases in import values over the last twelve months were recorded for **other cereals** (+462; +16%), **fruit** (except tropical) (+344; +6%), **olive oil** (+292; exceptional import growth of +84%) and **poultry meat** (+224; also remarkable growth at +79%). However, import values decreased significantly in particular for **unroasted coffee and tea** (-962; -12%), **cocoa beans** (-809; -18%), as well as for **beet and cane sugar** (-744; -52%) and **palm oil** (-733; -11%).

The last table in the annex presents the **trade balance** and its development by product category. It is worth noting that over the past 12 months, for products with a positive trade balance, the highest increase in net value of exports was achieved in **sugar** (EUR +1.306 billion), while the net import balance for **coffee and tea** (EUR +938 billion) decreased most.

Table 1: EU28 agri-food exports – top 20 destinations

EU28 agri-food exports to	cumulative data: 12 month period					monthly data			
	Rank 2017/18	Oct-16 - Sep-17	Oct-17 - Sep-18	Oct-17 - Sep-18 to Oct-16 - Sep-17		Sep-17	Sep-18	Difference Sep-18 to Sep-17	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		136.342	135.698	-645	-0,5	11.672	10.959	-714	-6,1
United States of America	1	21.789	21.653	-136	-0,6	1.954	1.926	-27	-1,4
China	2	11.658	11.149	-509	-4,4	1.051	919	-131	-12,5
Switzerland	3	8.128	8.058	-70	-0,9	658	618	-40	-6,0
Japan	4	6.270	6.538	268	4,3	584	525	-60	-10,2
Russia	5	6.320	6.524	204	3,2	527	496	-30	-5,8
Norway	6	4.387	4.395	8	0,2	387	358	-29	-7,5
Hong Kong	7	3.972	3.841	-131	-3,3	397	303	-94	-23,7
Saudi Arabia	8	4.203	3.671	-533	-12,7	333	262	-71	-21,3
Canada	9	3.496	3.615	118	3,4	344	331	-13	-3,8
Turkey	10	3.464	3.532	68	2,0	269	178	-91	-33,9
Australia	11	3.186	3.266	80	2,5	311	292	-18	-5,8
Korea (Republic of)	12	2.964	2.928	-35	-1,2	197	223	26	13,1
United Arab Emirates	13	3.073	2.605	-467	-15,2	230	205	-25	-10,7
Algeria	14	2.496	2.484	-12	-0,5	167	201	34	20,2
Singapore	15	2.146	2.402	256	11,9	186	208	21	11,4
Ukraine	16	1.711	1.992	281	16,4	141	158	17	11,9
Israel	17	1.811	1.865	53	2,9	140	129	-11	-7,9
Brazil	18	1.632	1.811	179	10,9	151	149	-2	-1,4
South Africa	19	1.831	1.730	-101	-5,5	168	146	-22	-13,3
Morocco	20	1.460	1.543	83	5,7	97	106	9	9,2
<i>other countries</i>		<i>40.347</i>	<i>40.096</i>	<i>-250</i>	<i>-0,6</i>	<i>3.380</i>	<i>3.225</i>	<i>-155</i>	<i>-4,6</i>

Table 2: EU28 agri-food exports – most important changes in September 2018

EU28 agri-food exports to	cumulative data: 12 month period					monthly data			
	Rank 2017/18	Oct-16 - Sep-17	Oct-17 - Sep-18	Oct-17 - Sep-18 to Oct-16 - Sep-17		Sep-17	Sep-18	Difference Sep-18 to Sep-17	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		136.342	135.698	-645	-0,5	11.672	10.959	-714	-6,1
Egypt	21	1.453	1.455	1	0,1	77	138	61	79,7
Algeria	14	2.496	2.484	-12	-0,5	167	201	34	20,2
Korea (Republic of)	12	2.964	2.928	-35	-1,2	197	223	26	13,1
Singapore	15	2.146	2.402	256	11,9	186	208	21	11,4
Vietnam	26	1.297	1.112	-185	-14,3	93	111	17	18,7
Ukraine	16	1.711	1.992	281	16,4	141	158	17	11,9
Morocco	20	1.460	1.543	83	5,7	97	106	9	9,2
Jordan	34	763	762	-1	-0,1	49	58	8	16,6
Indonesia	36	801	752	-49	-6,1	59	66	8	12,9
Tunisia	44	575	546	-29	-5,0	26	32	6	24,3
United States of America	1	21.789	21.653	-136	-0,6	1.954	1.926	-27	-1,4
Norway	6	4.387	4.395	8	0,2	387	358	-29	-7,5
Russia	5	6.320	6.524	204	3,2	527	496	-30	-5,8
Nigeria	31	980	872	-109	-11,1	102	67	-35	-34,4
Switzerland	3	8.128	8.058	-70	-0,9	658	618	-40	-6,0
Japan	4	6.270	6.538	268	4,3	584	525	-60	-10,2
Saudi Arabia	8	4.203	3.671	-533	-12,7	333	262	-71	-21,3
Turkey	10	3.464	3.532	68	2,0	269	178	-91	-33,9
Hong Kong	7	3.972	3.841	-131	-3,3	397	303	-94	-23,7
China	2	11.658	11.149	-509	-4,4	1.051	919	-131	-12,5
<i>other countries</i>		<i>49.507</i>	<i>49.490</i>	<i>-17</i>	<i>0,0</i>	<i>4.317</i>	<i>4.005</i>	<i>-313</i>	<i>-7,2</i>

Table 3: EU28 agri-food exports by product category

PRODUCT/PERIOD	EU 28 EXPORT							
	Oct-16 - Sep-17	Oct-17 - Sep-18	Difference Oct-17 - Sep-18 to Oct-16 - Sep-17		Sep-17	Sep-18	Difference Sep-18 to Sep-17	
	mio €		%		mio €		%	
All agri-food products	136.342	135.698	-645	-0,5	11.672	10.959	-714	-6,1
Commodities	23.246	22.894	-351	-1,5	1.798	1.661	-137	-7,6
Other primary	23.989	23.152	-837	-3,5	1.889	1.724	-165	-8,7
Processed	26.220	26.992	772	2,9	2.294	2.239	-55	-2,4
Food preparations	29.784	30.424	640	2,2	2.685	2.595	-91	-3,4
Beverages	17.979	18.453	474	2,6	1.677	1.639	-38	-2,3
Non-edible	15.128	14.848	-280	-1,9	1.330	1.243	-86	-6,5
Wheat	4.145	3.651	-494	-11,9	349	291	-58	-16,6
Cereals, other than wheat and rice	1.649	1.673	24	1,5	137	77	-60	-44,1
Rice	221	234	13	6,0	14	11	-3	-22,0
Flours and other products of the milling industry	801	724	-77	-9,6	63	54	-10	-15,2
Malt	991	999	8	0,8	82	77	-5	-6,4
Starches, inulin & gluten	1.050	987	-62	-5,9	93	80	-13	-14,0
Soyabeans	88	114	26	29,3	9	3	-6	-68,5
Oilseeds, other than soyabeans	717	815	99	13,7	30	24	-5	-18,5
Palm & palm kernel oil	182	157	-25	-13,8	15	8	-6	-42,8
Vegetable oils other than palm & olive oil	2.399	2.275	-124	-5,2	169	174	5	2,9
Oilcakes	289	340	51	17,6	18	19	1	5,5
Other feed and feed ingredients	1.100	1.187	87	7,9	83	106	23	27,2
Beet and cane sugar	668	1.231	563	84,2	51	63	12	24,2
Sugar, other than beet & cane	517	531	14	2,7	44	46	2	5,2
Milk powders and whey	4.392	3.899	-493	-11,2	332	314	-18	-5,4
Butter	890	916	26	2,9	69	68	0	-0,7
Gums, resins and plant extracts	1.204	1.298	95	7,9	86	98	13	14,9
Unroasted coffee, tea in bulk & mate	521	497	-23	-4,5	47	38	-9	-18,6
Cocoa beans	14	20	6	39,2	1	1	0	65,8
Cocoa paste and powder	1.343	1.192	-151	-11,2	103	94	-8	-8,2
Agricultural commodities, not specified	67	154	88	131,7	5	14	9	180,6
Live animals	2.824	2.881	58	2,0	246	217	-29	-11,9
Bovine meat, fresh, chilled and frozen	813	835	22	2,7	68	65	-3	-4,8
Pork meat, fresh, chilled and frozen	5.179	4.804	-374	-7,2	387	373	-13	-3,5
Poultry meat, fresh, chilled and frozen	1.499	1.557	58	3,9	139	133	-7	-4,8
Sheep and goat meat, fresh, chilled and frozen	131	126	-4	-3,4	12	10	-1	-9,8
Offal, animal fat & other meats, fresh, chilled & frozen	3.011	2.744	-267	-8,9	274	226	-48	-17,6
Fresh milk and cream, buttermilk and yoghurt	1.214	1.263	49	4,0	107	99	-9	-8,1
Eggs and honey	659	677	18	2,7	57	52	-5	-8,0
Vegetables, fresh, chilled and dried	3.073	2.883	-190	-6,2	220	205	-15	-6,6
Fruit, fresh or dried, excl. citrus & tropical fruit	2.416	2.091	-325	-13,4	181	161	-21	-11,4
Citrus fruit	506	535	29	5,7	13	13	0	2,0
Tropical fruit, fresh or dried, nuts and spices	1.042	1.054	12	1,2	82	78	-4	-4,4
Miscellaneous seeds and hop cones	1.623	1.701	78	4,8	102	92	-11	-10,3
Agricultural primary products, not specified	0	0	0	0	0	0	0	0
Meat preparations	1.301	1.370	68	5,3	116	116	-1	-0,6
Cheese	3.933	3.962	29	0,7	336	339	3	0,9
Olive oil	2.776	2.742	-34	-1,2	252	227	-25	-10,0
Preparations of vegetables, fruit or nuts	4.568	4.712	143	3,1	382	401	19	5,1
Fruit juices	873	829	-44	-5,0	68	65	-3	-4,1
Wine, vermouth, cider and vinegar	11.618	12.190	572	4,9	1.038	990	-48	-4,6
Roasted coffee and tea	1.151	1.187	36	3,2	100	100	-1	-0,7
Chocolate, confectionery and ice cream	5.386	5.568	181	3,4	555	548	-6	-1,1
Infant food & other prep of cereals, flour, starch or milk	7.229	7.433	204	2,8	596	581	-15	-2,5
Pasta, pastry, biscuits and bread	4.947	5.197	251	5,1	497	503	6	1,1
Soups and sauces	1.273	1.315	42	3,3	104	111	8	7,4
Coffee and tea extracts	782	767	-15	-1,9	63	61	-2	-3,6
Food preparations, not specified	6.105	5.954	-151	-2,5	502	472	-31	-6,1
Pet food	4.062	4.191	129	3,2	368	318	-50	-13,6
Waters and soft drinks	3.646	3.862	216	5,9	313	328	16	5,0
Beer	3.397	3.335	-62	-1,8	284	252	-32	-11,1
Spirits and liqueurs	10.685	11.043	358	3,4	1.059	1.044	-16	-1,5
Odoriferous substances	250	212	-38	-15,1	21	15	-6	-30,6
Raw hides, skins and furskins	1.874	1.469	-404	-21,6	222	144	-77	-34,9
Non edible animal products	477	504	28	5,8	37	39	1	3,9
Wool and silk	134	146	12	9,0	11	10	-1	-9,7
Cotton, flax and hemp, and plaiting materials	825	877	52	6,3	25	39	14	54,1
Cut flowers and plants	713	739	26	3,7	50	46	-4	-7,7
Bulbs, roots and live plants	1.695	1.831	136	8,0	172	171	-1	-0,5
Raw tobacco	963	871	-93	-9,6	78	77	-1	-0,8
Cigars and cigarettes	3.511	3.385	-125	-3,6	300	273	-27	-9,1
Fatty acids and waxes	560	627	68	12,1	45	54	9	20,1
Sugar alcohols	128	134	6	4,5	11	12	1	5,5
Essential oils	705	775	69	9,8	69	58	-11	-16,2
Ethanol	169	190	21	12,6	14	12	-2	-11,6
Casein, other albuminoid sub. & mod. starches	1.969	1.805	-164	-8,4	157	143	-13	-8,5
Non-edible, not specified	1.238	1.327	89	7,2	126	153	27	21,3
Products non-attributable	166	166	0	-0,1	14	13	-1	-5,2

Table 4: EU28 agri-food imports – top 20 origins

EU28 agri-food imports from	cumulative data: 12 month period					monthly data			
	Rank 2017/18	Oct-16 - Sep-17	Oct-17 - Sep-18	Oct-17 - Sep-18 to Oct-16 - Sep-17		Sep-17	Sep-18	Difference Sep-18 to Sep-17	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		117.217	114.592	-2.625	-2,2	8.813	8.730	-83	-0,9
Brazil	1	11.507	12.045	538	4,7	855	1.021	166	19,5
United States of America	2	11.210	11.274	64	0,6	780	884	104	13,3
China	3	5.339	5.463	124	2,3	453	430	-23	-5,2
Argentina	4	5.721	5.209	-512	-8,9	464	454	-10	-2,1
Ukraine	5	5.186	5.090	-95	-1,8	366	405	40	10,8
Switzerland	6	4.683	4.561	-123	-2,6	408	383	-25	-6,1
Indonesia	7	5.146	4.519	-627	-12,2	410	358	-51	-12,6
Turkey	8	4.506	4.488	-18	-0,4	339	318	-21	-6,2
India	9	3.220	3.297	77	2,4	290	244	-46	-15,9
Ivory Coast	10	3.723	3.282	-441	-11,8	271	272	1	0,2
South Africa	11	2.600	2.872	272	10,5	271	287	17	6,1
Chile	12	2.341	2.532	192	8,2	175	163	-12	-6,8
Vietnam	13	2.660	2.517	-143	-5,4	216	183	-32	-15,0
New Zealand	14	2.335	2.389	54	2,3	195	177	-18	-9,4
Morocco	15	2.184	2.385	201	9,2	55	65	11	19,4
Thailand	16	2.323	2.334	11	0,5	167	182	14	8,6
Colombia	17	2.393	2.233	-161	-6,7	212	163	-50	-23,4
Canada	18	2.269	2.163	-106	-4,7	128	130	2	1,6
Peru	19	2.278	2.139	-139	-6,1	170	203	33	19,7
Australia	20	2.501	2.086	-415	-16,6	124	116	-8	-6,4
<i>other countries</i>		<i>33.093</i>	<i>31.713</i>	<i>-1.380</i>	<i>-4,2</i>	<i>2.465</i>	<i>2.291</i>	<i>-174</i>	<i>-7,1</i>

Table 5: EU28 agri-food imports – most important changes in September 2018

EU28 agri-food imports from	cumulative data: 12 month period					monthly data			
	Rank 2017/18	Oct-16 - Sep-17	Oct-17 - Sep-18	Oct-17 - Sep-18 to Oct-16 - Sep-17		Sep-17	Sep-18	Difference Sep-18 to Sep-17	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		117.217	114.592	-2.625	-2,2	8.813	8.730	-83	-0,9
Brazil	1	11.507	12.045	538	4,7	855	1.021	166	19,5
United States of America	2	11.210	11.274	64	0,6	780	884	104	13,3
Russia	24	1.360	1.432	72	5,3	90	135	44	49,3
Ukraine	5	5.186	5.090	-95	-1,8	366	405	40	10,8
Peru	19	2.278	2.139	-139	-6,1	170	203	33	19,7
Ghana	25	1.411	1.328	-83	-5,9	106	139	33	30,7
South Africa	11	2.600	2.872	272	10,5	271	287	17	6,1
Kenya	27	1.140	1.163	22	2,0	87	104	16	18,6
Thailand	16	2.323	2.334	11	0,5	167	182	14	8,6
Guatemala	33	719	749	29	4,1	58	71	13	21,9
Papua New Guinea	43	629	502	-127	-20,2	47	27	-20	-42,9
Turkey	8	4.506	4.488	-18	-0,4	339	318	-21	-6,2
China	3	5.339	5.463	124	2,3	453	430	-23	-5,2
Switzerland	6	4.683	4.561	-123	-2,6	408	383	-25	-6,1
Vietnam	13	2.660	2.517	-143	-5,4	216	183	-32	-15,0
Malaysia	21	2.118	1.929	-189	-8,9	173	131	-42	-24,3
India	9	3.220	3.297	77	2,4	290	244	-46	-15,9
Colombia	17	2.393	2.233	-161	-6,7	212	163	-50	-23,4
Indonesia	7	5.146	4.519	-627	-12,2	410	358	-51	-12,6
Paraguay	36	1.102	646	-456	-41,4	95	39	-56	-59,2
<i>other countries</i>		<i>45.688</i>	<i>44.012</i>	<i>-1.676</i>	<i>-3,7</i>	<i>3.220</i>	<i>3.024</i>	<i>-196</i>	<i>-6,1</i>

Table 6: EU28 agri-food imports by product category

PRODUCT/PERIOD	EU 28 IMPORT							
	Oct-16 - Sep-17	Oct-17 - Sep-18	Difference Oct-17 - Sep-18 to Oct-16 - Sep-17		Sep-17	Sep-18	Difference Sep-18 to Sep-17	
	mio €		%		mio €		%	
All agri-food products	117.217	114.592	-2.625	-2,2	8.813	8.730	-83	-0,9
Commodities	49.501	45.683	-3.818	-7,7	3.562	3.666	104	2,9
Other primary	32.286	33.128	843	2,6	2.311	2.262	-49	-2,1
Processed	12.876	12.659	-217	-1,7	1.040	979	-61	-5,9
Food preparations	7.357	7.809	453	6,2	618	630	12	1,9
Beverages	3.009	3.241	232	7,7	290	257	-33	-11,5
Non-edible	12.192	12.294	103	0,8	992	960	-32	-3,2
Wheat	1.152	1.121	-31	-2,7	140	119	-21	-14,8
Cereals, other than wheat and rice	2.877	3.338	462	16,0	122	346	224	184,0
Rice	1.108	1.252	144	13,0	94	96	2	2,3
Flours and other products of the milling industry	170	154	-16	-9,6	13	12	-1	-4,4
Malt	6	7	1	0,0	0	1	0	360,8
Starches, inulin & gluten	59	69	10	17,0	5	4	-1	-18,4
Soyabeans	5.005	5.027	22	0,4	237	279	42	17,8
Oilseeds, other than soyabeans	4.003	3.578	-425	-10,6	324	307	-17	-5,2
Palm & palm kernel oil	6.510	5.777	-733	-11,3	488	414	-74	-15,2
Vegetable oils other than palm & olive oil	2.653	2.226	-426	-16,1	181	166	-15	-8,5
Oilcakes	7.423	7.166	-257	-3,5	524	604	80	15,3
Other feed and feed ingredients	938	983	45	4,8	67	84	17	25,4
Beet and cane sugar	1.432	688	-744	-51,9	147	48	-99	-67,2
Sugar, other than beet & cane	462	438	-25	-5,3	37	41	4	10,7
Milk powders and whey	46	45	-2	-3,6	3	3	0	-9,6
Butter	71	81	10	13,8	15	13	-2	-16,1
Gums, resins and plant extracts	949	1.030	81	8,6	74	83	10	13,6
Unroasted coffee, tea in bulk & mate	8.114	7.152	-962	-11,9	618	541	-77	-12,4
Cocoa beans	4.461	3.652	-809	-18,1	299	331	31	10,5
Cocoa paste and powder	2.062	1.873	-190	-9,2	173	172	-1	-0,6
Agricultural commodities, not specified	0	26	25		0	0	0	
Live animals	266	238	-28	-10,5	16	15	-1	-8,4
Bovine meat, fresh, chilled and frozen	1.688	1.675	-13	-0,8	105	96	-9	-8,3
Pork meat, fresh, chilled and frozen	29	28	-1	-5,1	3	2	-1	-37,5
Poultry meat, fresh, chilled and frozen	282	506	224	79,4	22	45	23	102,6
Sheep and goat meat, fresh, chilled and frozen	953	1.066	113	11,9	54	52	-2	-3,8
Offal, animal fat & other meats, fresh, chilled & frozen	1.120	1.161	42	3,7	93	86	-7	-7,6
Fresh milk and cream, buttermilk and yoghurt	25	23	-3	-10,9	2	2	0	-14,2
Eggs and honey	505	522	16	3,2	43	41	-2	-5,3
Vegetables, fresh, chilled and dried	4.868	4.666	-202	-4,2	249	257	8	3,3
Fruit, fresh or dried, excl. citrus & tropical fruit	6.241	6.585	344	5,5	335	324	-11	-3,3
Citrus fruit	1.930	2.121	190	9,9	260	290	31	11,8
Tropical fruit, fresh or dried, nuts and spices	13.625	13.751	126	0,9	1.074	1.007	-66	-6,2
Miscellaneous seeds and hop cones	750	786	37	4,9	55	45	-10	-18,5
Agricultural primary products, not specified	3	0	-2	-90,5	0	0	0	
Meat preparations	1.951	1.767	-184	-9,4	122	133	11	8,6
Cheese	430	425	-5	-1,2	38	35	-3	-8,9
Olive oil	348	640	292	84,0	35	22	-13	-36,9
Preparations of vegetables, fruit or nuts	3.547	3.281	-267	-7,5	276	250	-26	-9,5
Fruit juices	2.236	2.252	16	0,7	167	159	-8	-4,7
Wine, vermouth, cider and vinegar	2.686	2.725	39	1,5	257	256	-1	-0,4
Roasted coffee and tea	1.678	1.569	-109	-6,5	145	124	-20	-14,1
Chocolate, confectionery and ice cream	1.215	1.287	72	5,9	115	116	1	0,5
Infant food & other prep of cereals, flour, starch or milk	462	658	196	42,3	36	37	0	0,5
Pasta, pastry, biscuits and bread	1.318	1.352	33	2,5	106	106	0	-0,3
Soups and sauces	709	719	10	1,5	58	57	-1	-1,5
Coffee and tea extracts	523	470	-53	-10,1	42	35	-6	-15,4
Food preparations, not specified	1.898	1.960	63	3,3	158	167	9	5,6
Pet food	1.232	1.363	132	10,7	103	113	10	9,4
Waters and soft drinks	1.033	1.101	68	6,5	86	87	1	1,7
Beer	377	418	42	11,1	30	33	3	11,6
Spirits and liqueurs	1.589	1.710	121	7,6	174	135	-39	-22,5
Odoriferous substances	10	11	1	10,9	1	2	1	103,7
Raw hides, skins and furskins	671	624	-48	-7,1	39	45	6	14,8
Non edible animal products	387	404	17	4,5	32	30	-2	-7,6
Wool and silk	903	1.003	100	11,1	83	94	11	13,6
Cotton, flax and hemp, and plaiting materials	573	578	5	0,9	46	42	-4	-8,6
Cut flowers and plants	1.341	1.345	4	0,3	106	112	6	5,2
Bulbs, roots and live plants	901	932	31	3,5	65	68	3	4,3
Raw tobacco	2.412	2.334	-78	-3,2	189	177	-12	-6,4
Cigars and cigarettes	275	335	59	21,6	27	26	-1	-5,4
Fatty acids and waxes	2.256	2.382	126	5,6	219	180	-40	-18,1
Sugar alcohols	32	43	11	34,2	5	4	-1	-28,3
Essential oils	1.006	1.072	66	6,6	90	101	11	11,8
Ethanol	277	275	-2	-0,7	20	19	0	-0,7
Casein, other albuminoidal sub. & mod. starches	684	662	-22	-3,2	56	54	-2	-3,2
Non-edible, not specified	5	9	4	73,1	2	1	-1	-52,3
Products non-attributable	469	298	-171	-36,5	12	8	-4	-30,9

Table 7: EU28 agri-food trade balance (exports – imports) by product category

PRODUCT/PERIOD	EU28 TRADE BALANCE							
	Oct-16 - Sep-17	Oct-17 - Sep-18	Difference Oct-17 - Sep-18 to Oct-16 - Sep-17		Sep-17	Sep-18	Difference Sep-18 to Sep-17	
	mio €			%	mio €			%
All agri-food products	19.125	21.106	1.981	10,4%	2.860	2.229	-631	-22,1%
Commodities	-26.255	-22.788	3.467	13,2%	-1.763	-2.004	-241	-13,7%
Other primary	-8.297	-9.977	-1.680	-20,2%	-422	-538	-116	-27,4%
Processed	13.344	14.333	989	7,4%	1.253	1.260	6	0,5%
Food preparations	22.427	22.615	188	0,8%	2.067	1.965	-102	-5,0%
Beverages	14.969	15.212	242	1,6%	1.387	1.382	-5	-0,3%
Non-edible	2.936	2.553	-383	-13,0%	338	283	-54	-16,1%
Wheat	2.993	2.530	-463	-15,5%	209	172	-37	-17,8%
Cereals, other than wheat and rice	-1.228	-1.666	-438	-35,6%	16	-269	-285	
Rice	-888	-1.019	-131	-14,7%	-80	-85	-5	-6,5%
Flours and other products of the milling industry	631	571	-60	-9,6%	51	42	-9	-17,9%
Malt	985	992	7	0,7%	82	77	-6	-6,9%
Starches, inulin & gluten	991	919	-72	-7,3%	88	76	-12	-13,7%
Soyabeans	-4.917	-4.913	4	0,1%	-228	-276	-48	-21,1%
Oilseeds, other than soyabeans	-3.286	-2.763	523	15,9%	-295	-283	11	3,8%
Palm & palm kernel oil	-6.329	-5.621	708	11,2%	-474	-405	68	14,4%
Vegetable oils other than palm & olive oil	-254	49	302	119,1%	-12	8	20	167,2%
Oilcakes	-7.134	-6.827	307	4,3%	-507	-586	-79	-15,7%
Other feed and feed ingredients	162	205	43	26,3%	16	22	6	34,6%
Beet and cane sugar	-764	543	1.306	171,1%	-97	15	111	115,2%
Sugar, other than beet & cane	55	93	38	69,5%	6	5	-2	-26,7%
Milk powders and whey	4.345	3.855	-491	-11,3%	328	311	-18	-5,4%
Butter	819	835	16	2,0%	54	56	2	3,7%
Gums, resins and plant extracts	255	268	13	5,2%	12	15	3	23,4%
Unroasted coffee, tea in bulk & mate	-7.593	-6.655	938	12,4%	-571	-503	68	11,9%
Cocoa beans	-4.446	-3.632	814	18,3%	-298	-329	-31	-10,4%
Cocoa paste and powder	-720	-681	39	5,4%	-70	-78	-7	-10,6%
Agricultural commodities, not specified	66	129	62	94,1%	5	14	9	179,2%
Live animals	2.557	2.643	86	3,4%	230	202	-28	-12,1%
Bovine meat, fresh, chilled and frozen	-876	-840	36	4,1%	-36	-31	5	15,0%
Pork meat, fresh, chilled and frozen	5.149	4.777	-373	-7,2%	384	372	-12	-3,2%
Poultry meat, fresh, chilled and frozen	1.216	1.050	-166	-13,7%	117	87	-30	-25,4%
Sheep and goat meat, fresh, chilled and frozen	-822	-940	-118	-14,3%	-42	-41	1	2,1%
Offal, animal fat & other meats, fresh, chilled & frozen	1.891	1.583	-308	-16,3%	181	140	-41	-22,8%
Fresh milk and cream, buttermilk and yoghurt	1.189	1.240	52	4,3%	105	97	-8	-8,0%
Eggs and honey	154	156	2	1,1%	13	11	-2	-16,7%
Vegetables, fresh, chilled and dried	-1.795	-1.782	12	0,7%	-29	-52	-23	-77,9%
Fruit, fresh or dried, excl. citrus & tropical fruit	-3.825	-4.494	-669	-17,5%	-154	-163	-10	-6,3%
Citrus fruit	-1.425	-1.586	-161	-11,3%	-247	-277	-30	-12,3%
Tropical fruit, fresh or dried, nuts and spices	-12.583	-12.697	-114	-0,9%	-992	-929	63	6,3%
Miscellaneous seeds and hop cones	873	914	41	4,7%	47	46	0	-0,6%
Agricultural primary products, not specified	-3	0	2	90,5%	0	0	0	
Meat preparations	-650	-398	252	38,8%	-6	-17	-11	-204,0%
Cheese	3.503	3.537	35	1,0%	298	304	6	0,0%
Olive oil	2.428	2.102	-326	-13,4%	218	205	-12	-5,7%
Preparations of vegetables, fruit or nuts	1.021	1.431	410	40,2%	106	152	46	42,9%
Fruit juices	-1.363	-1.423	-60	-4,4%	-99	-94	5	5,2%
Wine, vermouth, cider and vinegar	8.932	9.465	532	6,0%	781	734	-47	-6,0%
Roasted coffee and tea	-527	-382	146	27,6%	-45	-25	20	44,4%
Chocolate, confectionery and ice cream	4.171	4.281	110	2,6%	440	433	-7	-1,5%
Infant food & other prep of cereals, flour, starch or milk	6.767	6.775	8	0,1%	559	544	-15	-2,7%
Pasta, pastry, biscuits and bread	3.628	3.845	217	6,0%	391	397	6	1,5%
Soups and sauces	564	595	31	5,6%	46	55	9	18,6%
Coffee and tea extracts	260	298	38	14,7%	22	26	4	19,2%
Food preparations, not specified	4.207	3.994	-214	-5,1%	345	305	-40	-11,5%
Pet food	2.831	2.828	-3	-0,1%	265	206	-60	-22,5%
Waters and soft drinks	2.613	2.761	148	5,7%	227	241	14	6,3%
Beer	3.021	2.917	-104	-3,4%	254	219	-35	0,0%
Spirits and liqueurs	9.096	9.333	237	2,6%	886	909	23	2,6%
Odoriferous substances	239	200	-39	-16,2%	20	13	-7	-35,6%
Raw hides, skins and furskins	1.202	845	-357	-29,7%	183	99	-83	-45,6%
Non edible animal products	90	100	10	11,5%	5	9	4	73,0%
Wool and silk	-768	-857	-88	-11,5%	-72	-84	-12	-17,1%
Cotton, flax and hemp, and plaiting materials	252	299	47	18,6%	-21	-3	18	85,4%
Cut flowers and plants	-628	-606	22	3,5%	-56	-65	-9	-16,7%
Bulbs, roots and live plants	795	899	105	13,2%	106	103	-4	-3,4%
Raw tobacco	-1.449	-1.463	-14	-1,0%	-111	-100	11	10,2%
Cigars and cigarettes	3.235	3.051	-184	-5,7%	273	247	-26	-9,4%
Fatty acids and waxes	-1.697	-1.755	-58	-3,4%	-175	-126	49	27,9%
Sugar alcohols	96	91	-5	-5,3%	6	8	2	36,4%
Essential oils	-301	-297	3	1,1%	-21	-43	-22	-105,1%
Ethanol	-108	-85	23	21,4%	-6	-7	-1	-25,5%
Casein, other albuminoidal sub. & mod. starches	1.286	1.143	-142	-11,1%	100	89	-12	-11,5%
Non-edible, not specified	1.233	1.318	85	6,9%	124	152	28	22,5%
Products non-attributable	-303	-132	171	56,5%	1	4	3	222,6%