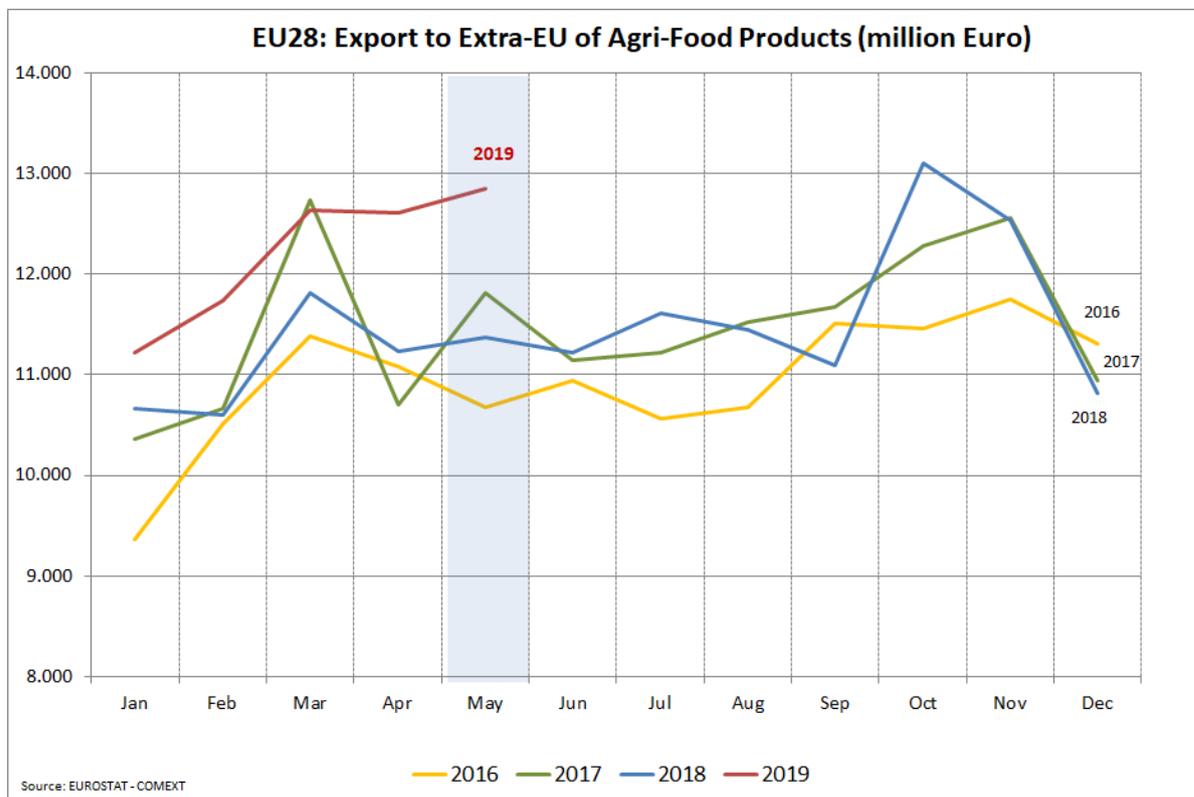


## Monitoring EU Agri-Food Trade: Development until May 2019



### May 2019: EU agri-food exports continue at record pace

The strong start to the EU agri-food exports in 2019 continued in May with another record figure of EUR 12.8 billion, 13.0% above the level of May 2018. Imports also increased to EUR 10.7 billion - 6% above the level of May 2018. As a result, the monthly agri-food trade surplus stood at EUR 2.1 billion – a 69% increase of the positive trade balance compared to EUR 1.3 billion in May 2018.

The highest increases in monthly export values (May 2019 compared to May 2018, EUR million) were recorded for China (+320), USA (+307), Japan (+165) and Canada (+55), while exports decreased most to Iran (-29), Libya (-27) and Morocco (-27).

Looking at product categories, the increase in export values was driven in particular by pork meat (+156), spirits and liqueurs (+151), wine

and vermouth (+137) and infant food (+108) exports. On the other hand, exports of beet and cane sugar (-42), vegetable oils (excluding palm and olive oil) (-27), live animals (-23) and fatty acids (-19) decreased the most in value terms.

The value of May 2019 EU agri-food imports compared to May 2018 increased most from Ukraine (+173), China (+103), USA (+67) and Argentina (+59). The value of imports went down most from Morocco (-68), Tunisia (-37) and Indonesia (-34).

Increases were recorded in import values of oilcakes (+78), cocoa beans (+76), tropical fruit (+76) and other vegetable oils (+76), while imports of fruit (excluding citrus and tropical fruit) (-157), soybeans (-73), palm oil (-37) and olive oil (-32) fell the most in value terms.

## **Spirits, wine, wheat, pasta and pastry continue to lead the growth in exports**

For the 12-month period from June 2018 to May 2019, EU agri-food exports reached EUR 142.9 billion, i.e. a new record and a significant increase of +4.3% compared to the same period one year ago.

The main export destinations in that period (in EUR billion) were the USA (23.4), China (12.0), Switzerland (8.4), Japan (7.0) and Russia (6.9).

Major gains in annual values (in EUR billion, % change from 2017-18) have been achieved in agri-food exports to the USA (+1.6, +7%), China (+0.48, +4%), Japan (+0.47, +7%), Egypt (+0.45, +33%), Algeria (+0.30, +12%), Russia (+0.30, +4%), Ukraine (+0.29, +15%), Israel (+0.25, +14%) and Canada (+0.25, +7%).

Exports in the last 12 months fell the most (in EUR billion, % change from 2017-18) for Turkey (-0.47, -13%), Hong Kong (-0.40, -10%), Iran (-0.16, -25%) and Angola (-0.12, -17%).

In products, spirits and liqueurs (+1.0, +9%), wheat (+0.73, +20%), wine and vermouth (+0.49, +4%), pasta and pastry (+0.41, +8%) have continued to perform very well over the last twelve months. Export performance on a yearly basis also increased notably for waters and soft drinks (+0.39, +10%), cotton (+0.39, +47%), preparations of vegetables, fruit and nuts (+0.37, +8%), food preparations (not specified) (+0.35, +6%) and chocolate and sugar confectionary (+0.33, +6%).

On the other hand, annual exports of raw hides and skins (-0.39, -23%) and beet and cane sugar (-0.33, -28%) have experienced the most significant drop in value terms. Other categories with notable losses in export values over the last 12 months were offal, animal fat and other meats (-0.15, -5%), olive oil (-0.10, -4%) and pet food (-0.09, -2%).

## **USA and Ukraine account for most of EU agri-food import growth**

For the year 12-month period from June 2018 to May 2019, agri-food imports from third countries accounted for EUR 118.8 billion, i.e. an increase of 3.2% compared to June 2017 – May 2018.

The most important origins for EU agri-food imports over the past 12 months (EUR billion) were the USA (13.0), Brazil (11.7), followed by Ukraine (6.5) and China (6.0). Other significant origins were Argentina (5.2), Switzerland (4.7), Turkey (4.5) and Indonesia (4.2).

On a year-on-year basis, the value of agri-food imports (in EUR billion, % change) continued to grow impressively from the USA (+2.4, +23%) and Ukraine (+1.1, +20%). Other significant import increases were recorded from China (+0.54, +10%), Russia (+0.42, +33%) and Ghana (+0.37, +28%). By contrast, significantly fewer imports in value terms have been received in the same period from Indonesia (-0.6, -12%), Paraguay (-0.3, -34%), Malaysia (-0.27, -13%), Brazil (-0.24, -2%) and Australia (-0.22, -10%).

## **Imports into the EU of feed continue to grow while palm oil falls the most**

Looking at product categories, the highest increases in import values over the last months (in EUR billion, % change) were observed for coarse grains (+1.3, +38%), oilcakes (+0.86, +12%), cocoa beans (+0.44, +12%), soybeans (+0.42, +9%) and vegetables (+0.34, +7%). However, some import values decreased significantly, in particular for palm and kernel oil (-0.8, -13%), tropical fruit (-0.38, -3%), unroasted coffee and tea (-0.33, -4.5%), sugar (-0.18, -18%) and fruit juices (-0.13, -6%).

## **Trade surplus increases further as EU agri-food export growth outpaces import rise**

With the strong export performance in 2019 and somewhat weaker growth in imports, the trade surplus for the 12-month period from June 2018 to May 2019 was EUR 2.2 billion higher than in June 2017 - May 2018 and has reached a record level of EUR 24.1 billion.

**Table 1: EU28 agri-food exports – top 20 destinations**

EU28 agri-food exports to ....	cumulative data: 12 month period					monthly data			
PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Jun-17 - May-18	Jun-18 - May-19	Jun-18 - May-19 to Jun-17 - May-18		May-18	May-19	Difference May-19 to May-18	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
<b>Extra-EU28</b>		<b>137.049</b>	<b>142.884</b>	<b>5.835</b>	<b>4,3</b>	<b>11.371</b>	<b>12.845</b>	<b>1.474</b>	<b>13,0</b>
United States of America	1	21.785	23.353	1.567	7,2	1.773	2.080	307	17,3
China	2	11.559	12.042	483	4,2	930	1.250	320	34,4
Switzerland	3	8.211	8.412	201	2,4	729	751	22	3,0
Japan	4	6.552	7.020	467	7,1	560	725	165	29,4
Russia	5	6.590	6.886	296	4,5	519	560	42	8,0
Norway	6	4.494	4.612	118	2,6	403	420	17	4,2
Canada	7	3.592	3.838	246	6,8	295	350	55	18,8
Saudi Arabia	8	3.697	3.671	-26	-0,7	277	278	2	0,6
Hong Kong	9	3.978	3.582	-396	-9,9	283	299	16	5,8
Australia	10	3.315	3.462	147	4,4	269	300	31	11,6
Turkey	11	3.660	3.191	-469	-12,8	316	324	8	2,4
Korea (Republic of)	12	2.929	3.064	135	4,6	263	286	24	9,1
Algeria	13	2.415	2.712	298	12,3	224	233	9	4,2
United Arab Emirates	14	2.719	2.634	-86	-3,1	202	219	17	8,5
Singapore	15	2.281	2.471	190	8,3	184	211	26	14,3
Ukraine	16	1.918	2.209	291	15,2	139	176	37	27,0
Israel	17	1.811	2.061	250	13,8	167	164	-3	-1,7
Egypt	18	1.380	1.829	449	32,5	114	164	50	43,6
South Africa	19	1.768	1.827	60	3,4	153	177	24	15,6
Brazil	20	1.814	1.783	-31	-1,7	126	143	17	13,9
<i>other countries</i>		<i>40.583</i>	<i>42.227</i>	<i>1.644</i>	<i>4,0</i>	<i>3.446</i>	<i>3.733</i>	<i>287</i>	<i>8,3</i>

**Table 2: EU28 agri-food exports – most important changes in May 2019**

EU28 agri-food exports to ....	cumulative data: 12 month period					monthly data			
PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Jun-17 - May-18	Jun-18 - May-19	Jun-18 - May-19 to Jun-17 - May-18		May-18	May-19	Difference May-19 to May-18	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
<b>Extra-EU28</b>		<b>137.049</b>	<b>142.884</b>	<b>5.835</b>	<b>4,3</b>	<b>11.371</b>	<b>12.845</b>	<b>1.474</b>	<b>13,0</b>
China	2	11.559	12.042	483	4,2	930	1.250	320	34,4
United States of America	1	21.785	23.353	1.567	7,2	1.773	2.080	307	17,3
Japan	4	6.552	7.020	467	7,1	560	725	165	29,4
Canada	7	3.592	3.838	246	6,8	295	350	55	18,8
Egypt	18	1.380	1.829	449	32,5	114	164	50	43,6
Russia	5	6.590	6.886	296	4,5	519	560	42	8,0
Thailand	28	1.097	1.154	57	5,2	95	132	37	39,5
Ukraine	16	1.918	2.209	291	15,2	139	176	37	27,0
Australia	10	3.315	3.462	147	4,4	269	300	31	11,6
Singapore	15	2.281	2.471	190	8,3	184	211	26	14,3
Burkina Faso	98	120	115	-5	-4,1	13	9	-4	-29,6
Mozambique	106	87	90	3	3,2	10	6	-4	-40,4
Argentina	69	306	234	-72	-23,5	25	19	-5	-22,0
Ethiopia	78	182	194	11	6,2	18	12	-5	-31,1
Tunisia	44	532	528	-4	-0,7	45	37	-8	-18,6
Angola	41	735	612	-123	-16,7	62	53	-8	-13,7
Kenya	79	247	193	-55	-22,2	32	22	-10	-32,1
Morocco	21	1.520	1.597	77	5,0	142	115	-27	-18,8
Libya	26	961	1.196	235	24,5	112	85	-27	-24,1
Iran (Islamic Republic of)	46	650	486	-164	-25,3	60	31	-29	-48,7
<i>other countries</i>		<i>71.639</i>	<i>73.376</i>	<i>1.737</i>	<i>2,4</i>	<i>5.976</i>	<i>6.508</i>	<i>532</i>	<i>8,9</i>

**Table 3: EU28 agri-food exports by product category**

PRODUCT/PERIOD	EU 28 EXPORT							
	Jun-17 - May-18	Jun-18 - May-19	Difference Jun-18 - May-19 Jun-17 - May-18		May-18	May-19	Difference May-19 to May-18	
	mio €		%		mio €		%	
<b>All agri-food products</b>	137.049	142.884	5.835	4,3	11.371	12.845	1.474	13,0
<b>Commodities</b>	22.986	23.982	996	4,3	1.890	2.037	147	7,8
<b>Other primary</b>	23.618	24.143	525	2,2	1.869	2.186	316	16,9
<b>Processed</b>	26.817	27.974	1.157	4,3	2.266	2.502	236	10,4
<b>Food preparations</b>	30.470	31.737	1.267	4,2	2.486	2.795	310	12,5
<b>Beverages</b>	18.245	19.681	1.436	7,9	1.543	1.792	249	16,2
<b>Non-edible</b>	14.913	15.367	454	3,0	1.318	1.533	216	16,4
Wheat	3.669	4.401	732	20,0	320	347	27	8,4
Cereals, other than wheat and rice	1.607	1.832	224	14,0	100	118	19	18,5
Rice	248	230	-18	-7,4	25	29	4	18,2
Flours and other products of the milling industry	745	711	-34	-4,6	59	60	2	2,7
Malt	1.010	1.055	45	4,5	85	107	21	25,2
Starches, inulin & gluten	1.014	990	-24	-2,4	74	79	5	6,1
Soybeans	120	61	-59	-49,4	2	1	-1	-50,9
Oilseeds, other than soybeans	823	812	-11	-1,3	31	48	18	57,6
Palm & palm kernel oil	165	148	-18	-10,7	12	8	-5	-38,2
Vegetable oils other than palm & olive oil	2.273	2.209	-64	-2,8	225	198	-27	-12,0
Oilcakes	319	344	25	7,9	38	32	-6	-15,7
Other feed and feed ingredients	1.124	1.294	170	15,2	91	108	16	17,7
Beet and cane sugar	1.148	822	-326	-28,4	89	47	-42	-47,1
Sugar, other than beet & cane	524	603	80	15,2	46	50	4	9,7
Milk powders and whey	4.136	4.224	89	2,1	342	401	59	17,2
Butter	948	934	-14	-1,5	77	100	23	30,5
Gums, resins and plant extracts	1.255	1.377	122	9,7	115	134	19	16,4
Unroasted coffee, tea in bulk & mate	515	470	-44	-8,6	43	41	-2	-5,5
Cocoa beans	16	25	9	58,7	2	6	4	153,0
Cocoa paste and powder	1.215	1.241	26	2,1	96	106	10	10,1
Agricultural commodities, not specified	112	199	87	77,4	17	16	-1	-3,9
<b>Live animals</b>	2.885	2.854	-31	-1,1	247	225	-23	-9,1
Bovine meat, fresh, chilled and frozen	823	851	28	3,4	77	75	-2	-2,8
Pork meat, fresh, chilled and frozen	4.918	5.167	249	5,1	393	549	156	39,6
Poultry meat, fresh, chilled and frozen	1.555	1.617	62	4,0	129	148	18	14,1
Sheep and goat meat, fresh, chilled and frozen	127	130	3	2,2	11	13	2	16,0
Offal, animal fat & other meats, fresh, chilled & frozen	2.898	2.745	-153	-5,3	205	271	66	31,9
Fresh milk and cream, buttermilk and yoghurt	1.283	1.336	53	4,1	115	127	12	10,3
Eggs and honey	671	735	64	9,6	58	67	9	14,8
Vegetables, fresh, chilled and dried	2.997	3.066	69	2,3	198	214	16	7,9
Fruit, fresh or dried, excl. citrus & tropical fruit	2.197	2.227	30	1,4	181	204	23	12,9
Citrus fruit	535	547	12	2,3	33	44	11	33,7
Tropical fruit, fresh or dried, nuts and spices	1.059	1.087	28	2,7	91	98	7	7,6
Miscellaneous seeds and hop cones	1.670	1.780	110	6,6	129	151	22	17,4
Agricultural primary products, not specified	0	0	0		0	0	0	
<b>Meat preparations</b>	1.344	1.427	82	6,1	116	126	10	8,4
Cheese	3.971	4.128	158	4,0	352	367	16	4,4
Olive oil	2.786	2.684	-102	-3,7	235	223	-12	-5,0
Preparations of vegetables, fruit or nuts	4.627	5.001	374	8,1	402	456	54	13,4
Fruit juices	845	931	86	10,2	74	85	11	14,5
Wine, vermouth, cider and vinegar	12.056	12.547	491	4,1	991	1.128	137	13,8
Roasted coffee and tea	1.189	1.256	68	5,7	96	116	21	21,6
Chocolate, confectionery and ice cream	5.484	5.810	326	5,9	403	433	31	7,6
Infant food & other prep of cereals, flour, starch or milk	7.470	7.647	177	2,4	629	737	108	17,2
Pasta, pastry, biscuits and bread	5.120	5.526	406	7,9	400	451	51	12,7
Soups and sauces	1.301	1.384	83	6,4	110	131	21	19,5
Coffee and tea extracts	780	791	10	1,3	70	76	6	9,0
Food preparations, not specified	6.031	6.384	353	5,8	527	588	61	11,6
Pet food	4.284	4.195	-88	-2,1	348	379	31	9,0
<b>Waters and soft drinks</b>	3.777	4.170	394	10,4	336	416	80	23,9
Beer	3.328	3.369	40	1,2	308	328	20	6,5
Spirits and liqueurs	10.907	11.938	1.030	9,4	879	1.031	151	17,2
Odoriferous substances	233	204	-28	-12,2	20	17	-2	-12,2
<b>Raw hides, skins and furskins</b>	1.681	1.293	-387	-23,1	177	204	27	15,2
Non edible animal products	494	534	40	8,1	44	52	8	18,9
Wool and silk	144	129	-15	-10,5	14	12	-2	-14,0
Cotton, flax and hemp, and plaiting materials	820	1.208	388	47,3	59	116	57	96,9
Cut flowers and plants	730	795	64	8,8	70	81	11	15,1
Bulbs, roots and live plants	1.798	1.875	77	4,3	164	157	-8	-4,6
Raw tobacco	885	914	29	3,3	79	89	10	12,4
Cigars and cigarettes	3.379	3.449	70	2,1	280	362	83	29,5
Fatty acids and waxes	615	537	-79	-12,8	59	40	-19	-32,2
Sugar alcohols	129	135	5	4,1	11	9	-1	-12,6
Essential oils	780	767	-13	-1,7	61	62	1	1,1
Ethanol	177	198	20	11,5	15	20	5	33,2
Casein, other albuminoidal sub. & mod. starches	1.855	1.937	81	4,4	147	183	36	24,7
Non-edible, not specified	1.263	1.435	172	13,6	124	132	8	6,5
Products non-attributable	160	160	0	0,2	14	14	0	0,2

Table 4: EU28 agri-food imports – top 20 origins

EU28 agri-food imports from ....	cumulative data: 12 month period					monthly data			
	Rank 2018/19	Jun-17 - May-18	Jun-18 - May-19	Jun-18 - May-19 to Jun-17 - May-18		May-18	May-19	Difference May-19 to May-18	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
<b>Extra-EU28</b>		<b>115.158</b>	<b>118.787</b>	<b>3.628</b>	<b>3,2</b>	<b>10.116</b>	<b>10.721</b>	<b>605</b>	<b>6,0</b>
United States of America	1	10.554	12.961	2.407	22,8	956	1.023	67	7,1
Brazil	2	11.939	11.700	-240	-2,0	1.145	1.170	25	2,2
Ukraine	3	5.375	6.470	1.094	20,4	346	519	173	49,9
China	4	5.461	5.998	537	9,8	461	564	103	22,4
Argentina	5	5.244	5.161	-83	-1,6	401	460	59	14,7
Switzerland	6	4.604	4.660	56	1,2	361	391	30	8,2
Turkey	7	4.574	4.460	-114	-2,5	368	357	-10	-2,8
Indonesia	8	4.784	4.211	-573	-12,0	371	337	-34	-9,1
Ivory Coast	9	3.428	3.411	-17	-0,5	307	339	32	10,4
India	10	3.393	3.282	-110	-3,3	274	331	57	20,6
South Africa	11	2.754	2.861	107	3,9	223	196	-27	-12,2
Thailand	12	2.310	2.540	230	10,0	177	199	22	12,6
Chile	13	2.472	2.520	47	1,9	313	290	-23	-7,5
New Zealand	14	2.356	2.435	79	3,3	276	288	12	4,2
Vietnam	15	2.624	2.426	-198	-7,6	221	201	-20	-9,0
Peru	16	2.178	2.394	216	9,9	169	191	23	13,3
Morocco	17	2.346	2.381	35	1,5	328	261	-68	-20,6
Colombia	18	2.329	2.257	-71	-3,1	196	201	5	2,6
Australia	19	2.179	1.961	-219	-10,0	209	198	-12	-5,5
Canada	20	2.115	1.930	-185	-8,8	179	196	17	9,5
<i>other countries</i>		32.139	32.769	630	2,0	2.835	3.010	175	6,2

Table 5: EU28 agri-food imports – most important changes in May 2019

EU28 agri-food imports from ....	cumulative data: 12 month period					monthly data			
	Rank 2018/19	Jun-17 - May-18	Jun-18 - May-19	Jun-18 - May-19 to Jun-17 - May-18		May-18	May-19	Difference May-19 to May-18	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
<b>Extra-EU28</b>		<b>115.158</b>	<b>118.787</b>	<b>3.628</b>	<b>3,2</b>	<b>10.116</b>	<b>10.721</b>	<b>605</b>	<b>6,0</b>
Ukraine	3	5.375	6.470	1.094	20,4	346	519	173	49,9
China	4	5.461	5.998	537	9,8	461	564	103	22,4
United States of America	1	10.554	12.961	2.407	22,8	956	1.023	67	7,1
Argentina	5	5.244	5.161	-83	-1,6	401	460	59	14,7
India	10	3.393	3.282	-110	-3,3	274	331	57	20,6
Guatemala	32	721	888	167	23,2	56	110	54	97,4
Ivory Coast	9	3.428	3.411	-17	-0,5	307	339	32	10,4
Switzerland	6	4.604	4.660	56	1,2	361	391	30	8,2
Ghana	25	1.212	1.549	337	27,8	98	126	28	28,3
Brazil	2	11.939	11.700	-240	-2,0	1.145	1.170	25	2,2
Iran (Islamic Republic of)	52	438	300	-138	-31,5	37	20	-17	-45,4
Malaysia	21	2.076	1.811	-266	-12,8	159	139	-20	-12,3
Vietnam	15	2.624	2.426	-198	-7,6	221	201	-20	-9,0
Chile	13	2.472	2.520	47	1,9	313	290	-23	-7,5
Moldova	40	677	547	-130	-19,2	48	25	-23	-48,6
Philippines	33	965	832	-133	-13,8	101	77	-25	-24,4
South Africa	11	2.754	2.861	107	3,9	223	196	-27	-12,2
Indonesia	8	4.784	4.211	-573	-12,0	371	337	-34	-9,1
Tunisia	37	641	575	-66	-10,3	84	47	-37	-43,7
Morocco	17	2.346	2.381	35	1,5	328	261	-68	-20,6
<i>other countries</i>		43.450	44.244	794	1,8	3.827	4.098	270	7,1

**Table 6: EU28 agri-food imports by product category**

PRODUCT/PERIOD	EU 28 IMPORT							
	Jun-17 - May-18	Jun-18 - May-19	Difference Jun-18 - May-19 Jun-17 - May-18		May-18	May-19	Difference May-19 to May-18	
	mio €		%		mio €		%	
<b>All agri-food products</b>	<b>115.158</b>	<b>118.787</b>	<b>3.628</b>	<b>3,2</b>	<b>10.116</b>	<b>10.721</b>	<b>605</b>	<b>6,0</b>
<b>Commodities</b>	<b>46.099</b>	<b>48.566</b>	<b>2.467</b>	<b>5,4</b>	<b>3.899</b>	<b>4.334</b>	<b>435</b>	<b>11,2</b>
<b>Other primary</b>	<b>33.018</b>	<b>33.068</b>	<b>50</b>	<b>0,2</b>	<b>3.131</b>	<b>3.025</b>	<b>-106</b>	<b>-3,4</b>
<b>Processed</b>	<b>12.753</b>	<b>12.675</b>	<b>-77</b>	<b>-0,6</b>	<b>1.094</b>	<b>1.097</b>	<b>3</b>	<b>0,3</b>
<b>Food preparations</b>	<b>7.661</b>	<b>8.398</b>	<b>737</b>	<b>9,6</b>	<b>654</b>	<b>749</b>	<b>95</b>	<b>14,5</b>
<b>Beverages</b>	<b>3.160</b>	<b>3.336</b>	<b>176</b>	<b>5,6</b>	<b>311</b>	<b>348</b>	<b>37</b>	<b>12,0</b>
<b>Non-edible</b>	<b>12.467</b>	<b>12.744</b>	<b>276</b>	<b>2,2</b>	<b>1.029</b>	<b>1.168</b>	<b>140</b>	<b>13,6</b>
Wheat	1.089	1.213	124	11	67	76	9	14
Cereals, other than wheat and rice	3.297	4.555	1.258	38	330	370	40	12
Rice	1.198	1.405	207	17	104	134	30	29
Flours and other products of the milling industry	156	170	15	9	14	15	1	5
Malt	8	3	-4	0	1	0	0	-53
Starches, inulin & gluten	66	80	14	20	5	5	0	-3
Soybeans	4.758	5.179	422	9	496	423	-73	-15
Oilseeds, other than soybeans	3.706	3.692	-13	0	270	337	67	25
Palm & palm kernel oil	6.089	5.276	-813	-13	484	447	-37	-8
Vegetable oils other than palm & olive oil	2.458	2.438	-20	-1	153	225	72	47
Oilcakes	6.859	7.716	857	12	675	753	78	12
Other feed and feed ingredients	947	1.197	250	26	80	90	9	12
Beet and cane sugar	984	803	-181	-18	56	127	70	125
Sugar, other than beet & cane	456	482	26	6	43	52	9	20
Milk powders and whey	48	60	12	24	4	8	4	113
Butter	65	120	55	84	4	7	3	92
Gums, resins and plant extracts	1.000	1.108	108	11	92	109	17	19
Unroasted coffee, tea in bulk & mate	7.299	6.972	-327	-4	569	614	45	8
Cocoa beans	3.691	4.134	443	12	307	384	76	25
Cocoa paste and powder	1.905	1.948	43	2	145	158	13	9
Agricultural commodities, not specified	20	13	-7		0	0	0	
Live animals	239	246	7	3	13	14	0	3
Bovine meat, fresh, chilled and frozen	1.677	1.619	-58	-3	111	102	-10	-9
Pork meat, fresh, chilled and frozen	29	27	-2	-5	2	2	0	18
Poultry meat, fresh, chilled and frozen	392	514	122	31	45	32	-13	-28
Sheep and goat meat, fresh, chilled and frozen	1.019	939	-80	-8	106	88	-18	-17
Offal, animal fat & other meats, fresh, chilled & frozen	1.183	1.163	-21	-2	102	103	1	1
Fresh milk and cream, buttermilk and yoghurt	24	24	1	2	2	2	0	7
Eggs and honey	529	491	-38	-7	42	31	-11	-26
Vegetables, fresh, chilled and dried	4.613	4.954	342	7	441	482	41	9
Fruit, fresh or dried, excl. citrus & tropical fruit	6.515	6.695	180	3	836	679	-157	-19
Citrus fruit	2.059	1.996	-63	-3	125	93	-33	-26
Tropical fruit, fresh or dried, nuts and spices	13.955	13.571	-384	-3	1.223	1.299	76	6
Miscellaneous seeds and hop cones	784	828	44	6	81	98	16	20
Agricultural primary products, not specified	0	0	0	78	0	0	0	
Meat preparations	1.787	1.879	92	5	132	160	28	21
Cheese	434	430	-3	-1	32	34	2	7
Olive oil	593	472	-121	-20	68	35	-32	-48
Preparations of vegetables, fruit or nuts	3.366	3.342	-24	-1	282	284	2	1
Fruit juices	2.275	2.141	-135	-6	216	207	-9	-4
Wine, vermouth, cider and vinegar	2.704	2.784	80	3	239	244	5	2
Roasted coffee and tea	1.593	1.628	35	2	125	134	9	7
Chocolate, confectionery and ice cream	1.268	1.364	96	8	98	109	12	12
Infant food & other prep of cereals, flour, starch or milk	611	699	88	14	50	77	27	55
Pasta, pastry, biscuits and bread	1.339	1.473	134	10	118	125	8	7
Soups and sauces	719	780	61	8	62	73	11	18
Coffee and tea extracts	480	465	-16	-3	44	42	-2	-5
Food preparations, not specified	1.927	2.114	186	10	170	179	9	5
Pet food	1.316	1.504	188	14	113	144	30	27
Waters and soft drinks	1.072	1.174	103	10	106	128	22	21
Beer	389	469	80	20	50	48	-2	-3
Spirits and liqueurs	1.689	1.679	-10	-1	154	171	17	11
Odoriferous substances	10	14	4	39	1	1	0	-1
Raw hides, skins and furskins	635	591	-44	-7	61	52	-9	-15
Non edible animal products	399	420	21	5	35	43	8	23
Wool and silk	934	1.110	176	19	88	90	2	3
Cotton, flax and hemp, and plaiting materials	589	598	9	1	56	55	-1	-2
Cut flowers and plants	1.344	1.380	36	3	118	128	10	8
Bulbs, roots and live plants	930	960	30	3	73	75	2	2
Raw tobacco	2.434	2.496	62	3	169	222	54	32
Cigars and cigarettes	329	358	29	9	28	46	18	64
Fatty acids and waxes	2.497	2.380	-117	-5	181	245	64	35
Sugar alcohols	45	39	-5	-12	2	3	1	55
Essential oils	1.052	1.042	-9	-1	96	83	-13	-13
Ethanol	304	387	84	27	24	40	16	65
Casein, other albuminoidal sub. & mod. starches	669	748	80	12	56	79	23	40
Non-edible, not specified	8	6	-3	-32	1	0	-1	-95
Products non-attributable	300	229	-71	-24	40	7	-33	-83

**Table 7: EU28 agri-food trade balance (exports – imports) by product category**

PRODUCT/PERIOD	EU28 TRADE BALANCE							
	Jun-17 - May-18	Jun-18 - May-19	Difference Jun-18 - May-19 to Jun-17 - May-18		May-18	May-19	Difference May-19 to May-18	
	mio €		%		mio €		%	
<b>All agri-food products</b>	<b>21.891</b>	<b>24.097</b>	<b>2.206</b>	<b>10,1%</b>	<b>1.255</b>	<b>2.124</b>	<b>869</b>	<b>69,2%</b>
<b>Commodities</b>	<b>-23.113</b>	<b>-24.584</b>	<b>-1.471</b>	<b>-6,4%</b>	<b>-2.009</b>	<b>-2.297</b>	<b>-288</b>	<b>-14,3%</b>
Other primary	-9.401	-8.925	476	5,1%	-1.261	-839	422	33,5%
Processed	14.065	15.299	1.234	8,8%	1.172	1.405	232	19,8%
Food preparations	22.809	23.339	530	2,3%	1.831	2.046	215	11,7%
Beverages	15.084	16.345	1.260	8,4%	1.233	1.445	212	17,2%
Non-edible	2.446	2.623	177	7,2%	289	365	76	26,1%
Wheat	2.580	3.188	608	23,6%	254	271	18	6,9%
Cereals, other than wheat and rice	-1.690	-2.724	-1.034	-61,2%	-230	-251	-22	-9,4%
Rice	-950	-1.175	-225	-23,7%	-79	-105	-26	-32,4%
Flours and other products of the milling industry	589	541	-48	-8,2%	45	46	1	2,0%
Malt	1.002	1.052	49	4,9%	84	106	22	26,0%
Starches, inulin & gluten	948	910	-38	-4,0%	69	74	5	6,9%
Soybeans	-4.637	-5.119	-481	-10,4%	-493	-422	72	14,5%
Oilseeds, other than soybeans	-2.883	-2.880	2	0,1%	-239	-289	-50	-20,7%
Palm & palm kernel oil	-5.923	-5.128	795	13,4%	-472	-439	32	6,8%
Vegetable oils other than palm & olive oil	-185	-229	-43	-23,4%	71	-28	-99	-138,8%
Oilcakes	-6.540	-7.373	-832	-12,7%	-637	-721	-84	-13,2%
Other feed and feed ingredients	176	97	-79	-44,9%	11	18	7	61,7%
Beet and cane sugar	164	19	-145	-88,4%	32	-80	-112	-346,9%
Sugar, other than beet & cane	68	122	54	78,5%	2	-2	-4	-192,7%
Milk powders and whey	4.088	4.164	77	1,9%	338	393	55	16,1%
Butter	883	814	-69	-7,8%	73	93	20	27,5%
Gums, resins and plant extracts	255	269	14	5,5%	23	24	2	7,2%
Unroasted coffee, tea in bulk & mate	-6.785	-6.502	283	4,2%	-526	-573	-47	-9,0%
Cocoa beans	-3.675	-4.110	-434	-11,8%	-305	-378	-73	-23,9%
Cocoa paste and powder	-690	-707	-17	-2,5%	-49	-52	-3	-6,5%
Agricultural commodities, not specified	92	186	94	102,4%	17	16	0	-1,2%
Live animals	2.646	2.608	-39	-1,5%	234	211	-23	-9,9%
Bovine meat, fresh, chilled and frozen	-854	-768	86	10,1%	-34	-27	7	21,7%
Pork meat, fresh, chilled and frozen	4.889	5.140	250	5,1%	391	546	155	39,7%
Poultry meat, fresh, chilled and frozen	1.163	1.103	-60	-5,2%	84	115	31	36,7%
Sheep and goat meat, fresh, chilled and frozen	-891	-809	83	9,3%	-95	-75	20	21,2%
Offal, animal fat & other meats, fresh, chilled & frozen	1.715	1.582	-132	-7,7%	103	168	65	62,8%
Fresh milk and cream, buttermilk and yoghurt	1.259	1.311	52	4,2%	113	124	12	10,3%
Eggs and honey	142	244	102	72,3%	16	36	19	119,5%
Vegetables, fresh, chilled and dried	-1.616	-1.888	-272	-16,9%	-242	-268	-26	-10,7%
Fruit, fresh or dried, excl. citrus & tropical fruit	-4.319	-4.468	-150	-3,5%	-656	-475	180	27,5%
Citrus fruit	-1.524	-1.448	75	4,9%	-92	-48	44	47,5%
Tropical fruit, fresh or dried, nuts and spices	-12.897	-12.484	413	3,2%	-1.132	-1.201	-69	-6,1%
Miscellaneous seeds and hop cones	886	953	67	7,6%	48	54	6	12,6%
Agricultural primary products, not specified	0	0	0	-78,3%	0	0	0	
Meat preparations	-443	-452	-9	-2,1%	-16	-34	-18	-110,5%
Cheese	3.537	3.698	161	4,5%	320	334	13	0,0%
Olive oil	2.192	2.211	19	0,9%	167	188	21	12,4%
Preparations of vegetables, fruit or nuts	1.262	1.659	398	31,5%	120	172	52	43,6%
Fruit juices	-1.431	-1.210	221	15,4%	-141	-122	20	13,9%
Wine, vermouth, cider and vinegar	9.352	9.764	412	4,4%	752	885	132	17,6%
Roasted coffee and tea	-404	-371	33	8,2%	-30	-18	12	39,7%
Chocolate, confectionery and ice cream	4.216	4.447	230	5,5%	305	324	19	6,2%
Infant food & other prep of cereals, flour, starch or milk	6.859	6.948	88	1,3%	579	660	81	13,9%
Pasta, pastry, biscuits and bread	3.781	4.053	272	7,2%	282	325	43	15,3%
Soups and sauces	582	605	23	3,9%	48	58	10	21,0%
Coffee and tea extracts	300	326	26	8,7%	26	34	8	32,4%
Food preparations, not specified	4.103	4.270	166	4,1%	357	410	53	14,8%
Pet food	2.968	2.692	-276	-9,3%	235	235	1	0,3%
Waters and soft drinks	2.705	2.996	291	10,8%	230	288	58	25,4%
Beer	2.939	2.900	-39	-1,3%	259	280	22	8,3%
Spirits and liqueurs	9.218	10.258	1.040	11,3%	725	859	135	18,6%
Odoriferous substances	223	191	-32	-14,5%	19	16	-2	-12,8%
Raw hides, skins and furskins	1.046	703	-343	-32,8%	116	152	36	30,9%
Non edible animal products	95	114	19	19,5%	9	9	0	1,7%
Wool and silk	-789	-981	-191	-24,2%	-74	-78	-4	-5,6%
Cotton, flax and hemp, and plaiting materials	231	611	379	163,9%	3	61	59	2241,1%
Cut flowers and plants	-614	-585	29	4,7%	-48	-47	1	1,5%
Bulbs, roots and live plants	868	915	48	5,5%	91	82	-9	-10,1%
Raw tobacco	-1.549	-1.582	-33	-2,1%	-89	-133	-44	-49,2%
Cigars and cigarettes	3.051	3.091	41	1,3%	251	316	65	25,7%
Fatty acids and waxes	-1.882	-1.844	38	2,0%	-122	-205	-83	-68,2%
Sugar alcohols	85	95	11	12,6%	9	7	-2	-26,6%
Essential oils	-272	-275	-4	-1,3%	-35	-21	13	38,4%
Ethanol	-126	-190	-63	-50,0%	-9	-20	-11	-119,4%
Casein, other albuminoidal sub. & mod. starches	1.187	1.189	2	0,2%	91	104	14	15,0%
Non-edible, not specified	1.255	1.430	175	13,9%	123	132	9	7,2%
Products non-attributable	-140	-68	71	51,1%	-26	7	33	127,9%