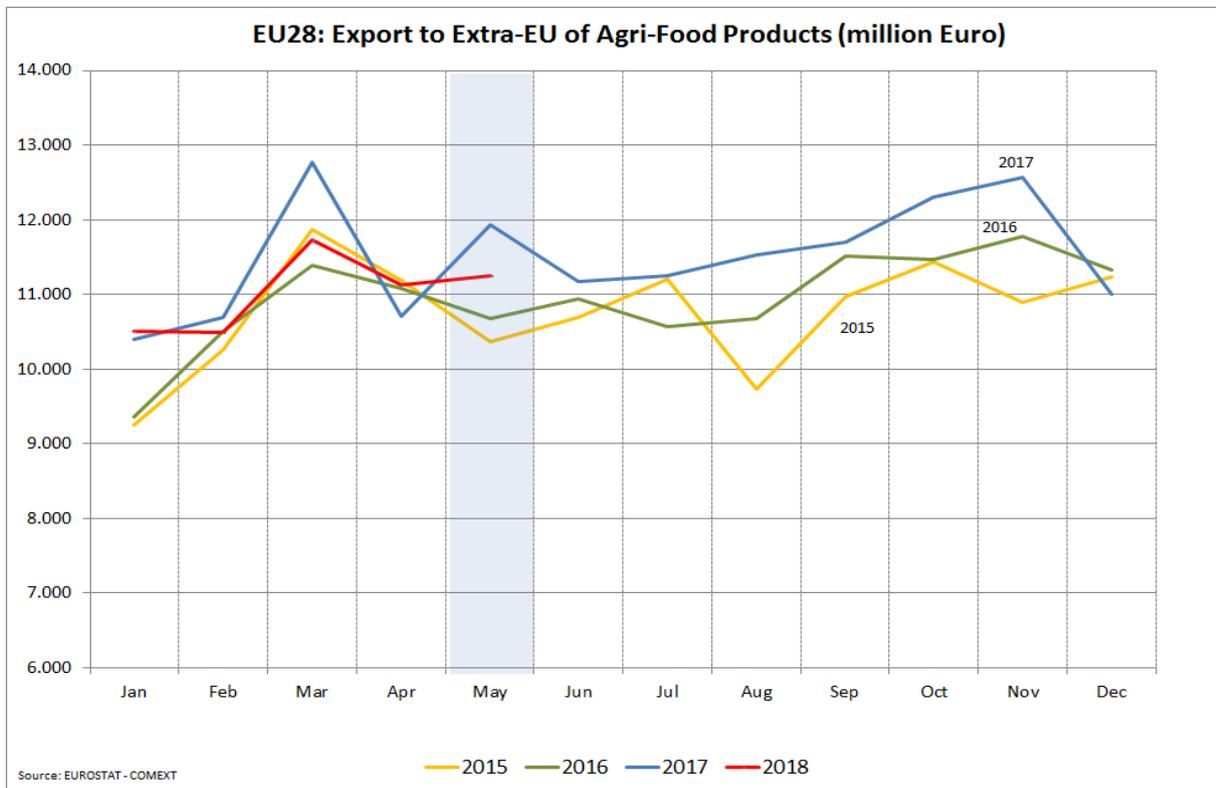


Monitoring EU Agri-Food Trade: Development until May 2018



May 2018: Agri-food exports and trade surplus keep at record levels

The monthly values of EU agri-food trade in May 2018, compared to April, remained firm at **EUR 11.2 billion** in exports and **EUR 10.0 billion** in imports. Though export value was 5.7% lower than the record level for the month of May, observed in 2017, it was substantially above 2015 and 2016 levels. Monthly import value, on the other hand, was 8.4% lower compared to May 2017. This maintains the monthly agri-food trade surplus at **EUR 1.2 billion** – a 23% increase over May 2017.

The highest increases in monthly export values (May 2018 compared to May 2017, EUR million) were recorded for the **Morocco (+36)**, **Russia (+25)**, **South Africa (+22)** and **Algeria (+20)**, while exports fell most to **China (-196)** and **USA (-180)**.

Few sectors showed high export growth (EUR million): only **spirits (+48)** and **vegetable oils (+22)** recorded notable rises compared to 2017.

More notable falls in exports were recorded for **fatty acids and waxes (-92)**, **raw hides (-88)** and **milk powder (-80)**.

The value of May 2018 EU agri-food imports compared to May 2017 increased most for imports coming from **Chile (+74)**, **Morocco (+67)**, **Tunisia (+42)** and **Egypt (+39)**. The value of imports from **Ukraine (-135)**, **Indonesia (-134)**, **Argentina (-101)**, **Australia (-96)** and **India (-90)** and went down most.

Significant decreases were recorded in imports of **unroasted coffee (-161)**, **oilseeds (-148)** and **palm oil (-139)**, while only imports of **tropical fruit (+183)** increased notably in value terms.

Wine & spirits, dairy and sugar exports increase, offset decrease of trade with N. Africa / Middle East

For the 12-months period of June 2017 to May 2018, EU agri-food **exports** reached a value of **EUR 136.6 billion**, corresponding to an increase of 1.4% in value terms compared to the same period one year ago.

Major gains in annual values (EUR million) have been achieved in agri-food exports to **Russia** (+546; +9%), **Japan** (+434; 7%), **USA** (+347; +2%) and **Ukraine** (+295; +18%). Further annual increases were recorded in agri-food exports to **Turkey** (+276; +8%), **Australia** (+205; +6%) and **Singapore** (+188; +9%).

Annual export values remain down for **North African** and **Middle East** destinations, in particular **Saudi Arabia** (-835; -18%), the **UAE** (-514; -16%), **Libya** (-215; -18%) and **Egypt** (-117; -11%). Exports were also substantially down to **Vietnam** (-433; -29%).

In EUR million, **wine** (809; +7%), **spirits and liqueurs** (+538; +5%), **infant food** (512; +7%), and **pet food** (435; +11%) exports have been performing well over the last twelve months. Export performance on a yearly basis also increased for **beet and cane sugar** (+422), which saw an exceptional export growth rate of 58% on an annual basis.

On the other hand, **wheat** exports have experienced the most significant drop in value terms (EUR million) on an annual basis (-999; -22%). Other categories with notable losses in export values over the last 12 months were **pork meat** (-454; -8%), **fruit** (excluding citrus and tropical fruit) (-240; -10%), **cigars and cigarettes** (-204; -6%), **cereals** (excluding wheat and rice) (-179; -10%), **vegetables** (-163; -5%), **vegetable oils** (excluding palm oil and olive oil) (-147; -6%) and **cocoa paste and powder** (-134; -10%).

Net trade surplus keeps firm, sugar becomes net export

Agri-food **imports** from third countries in the 12-months period between May 2017 to April 2018 accounted for **EUR 114.7 billion**, i.e. a decrease of -1.3% compared to the same period one year ago. Driven by the stronger export performance over the 12-months period, the **export surplus** remains at **EUR 22.0 billion** (+EUR 3.4 billion; +19%).

Main origins for EU agri-food imports over the past 12 months (EUR billion) are **Brazil** (11.9) and the **USA** (10.5), followed by **Ukraine, China, Ukraine, Argentina, Indonesia, Switzerland** and **Turkey**, each accounting for between EUR 4.5 and 5.5 billion.

On the year-on-year basis, the value of agri-food imports (EUR million) from the **USA** have decreased the most (-802; -7%), followed by **Argentina** (-677; -11%), **Ivory Coast** (-304; -8%), **Uruguay** (-224; -30%), **Canada** (-198; -9%) and **Australia** (-198; -8%).

On the other hand, the value of imports from **Ukraine** (+848; +19%), and **India** (+379; +13%) increased the most. Over the 12 months period, EU import values also went up for agri-food products coming from **Morocco** (+222; +10%), **China** (+201; +4%) and **Chile** (+172; +8%).

Looking at product categories, the highest increases in import values over the last twelve months were recorded for **cereals (excluding wheat and rice)** (+855; +35%), **tropical fruit** (+539; +4%), **fatty acids** (+522; +27%) and **olive oil** (+281; exceptional import growth of +90%). However, import values decreased in particular for **cocoa beans** (-1 246; -26%) as well as for **oilcakes** (-777; -10%), **unroasted coffee** (-736; -9%), and **soya beans** (-706; -13%).

The last table in the annex of this monthly newsletter presents the **trade balance** and its development by product category. It is worth noting that in April 2018, the EU became a net exporter of **beet and cane sugar** on an annual basis (June 2017 – May 2018).

Table 1: EU28 agri-food exports – top 20 destinations

EU28 agri-food exports to	cumulative data: 12 month period					monthly data				
	PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2017/18	Jun16- May17	Jun17- May18	Jun17-May18 to Jun16-May17		May-17	May-18	Difference May 18 to May 17	
			mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28			134.734	136.606	1.872	1,4	11.925	11.247	-678	-5,7
United States of America	1	21.330	21.677	347	1,6	1.930	1.751	-180	-9,3	
China	2	11.621	11.568	-53	-0,5	1.124	928	-196	-17,4	
Switzerland	3	8.087	8.122	35	0,4	746	710	-36	-4,9	
Russia	4	6.016	6.561	546	9,1	486	510	25	5,0	
Japan	5	6.100	6.534	434	7,1	563	556	-7	-1,3	
Norway	6	4.341	4.445	104	2,4	402	392	-10	-2,5	
Hong Kong	7	3.889	3.975	86	2,2	346	282	-65	-18,6	
Saudi Arabia	8	4.519	3.683	-835	-18,5	360	275	-84	-23,5	
Turkey	9	3.384	3.660	276	8,1	321	313	-9	-2,7	
Canada	10	3.438	3.573	135	3,9	288	292	4	1,5	
Australia	11	3.075	3.280	205	6,7	246	261	15	6,1	
Korea (Republic of)	12	2.941	2.913	-28	-1,0	280	261	-20	-7,0	
United Arab Emirates	13	3.228	2.713	-514	-15,9	258	200	-58	-22,4	
Algeria	14	2.486	2.415	-71	-2,9	204	224	20	9,9	
Singapore	15	2.091	2.279	188	9,0	186	184	-2	-1,3	
Ukraine	16	1.622	1.917	295	18,2	119	138	19	15,9	
Brazil	17	1.629	1.810	181	11,1	127	125	-2	-1,8	
Israel	18	1.825	1.803	-22	-1,2	189	166	-23	-12,2	
South Africa	19	1.801	1.772	-30	-1,7	136	157	22	15,9	
Morocco	20	1.487	1.550	63	4,3	104	141	36	34,8	
<i>other countries</i>			<i>39.823</i>	<i>40.354</i>	<i>531</i>	<i>1,3</i>	<i>3.509</i>	<i>3.381</i>	<i>-127</i>	<i>-3,6</i>

Table 2: EU28 agri-food exports – most important changes in May 2018

EU28 agri-food exports to	cumulative data: 12 month period					monthly data				
	PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2017/18	Jun16- May17	Jun17- May18	Jun17-May18 to Jun16-May17		May-17	May-18	Difference May 18 to May 17	
			mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28			134.734	136.606	1.872	1,4	11.925	11.247	-678	-5,7
Morocco	20	1.487	1.550	63	4,3	104	141	36	34,8	
Russia	4	6.016	6.561	546	9,1	486	510	25	5,0	
South Africa	19	1.801	1.772	-30	-1,7	136	157	22	15,9	
Algeria	14	2.486	2.415	-71	-2,9	204	224	20	9,9	
Ukraine	16	1.622	1.917	295	18,2	119	138	19	15,9	
Egypt	23	1.498	1.381	-117	-7,8	98	114	16	15,8	
Australia	11	3.075	3.280	205	6,7	246	261	15	6,1	
Iran (Islamic Republic of)	39	635	651	16	2,5	45	60	14	31,8	
Yemen	74	229	208	-20	-8,8	13	22	9	69,0	
Serbia	25	964	1.197	232	24,1	87	96	9	10,3	
Israel	18	1.825	1.803	-22	-1,2	189	166	-23	-12,2	
Vietnam	27	1.513	1.080	-433	-28,6	119	96	-23	-19,4	
Libya	30	1.165	950	-215	-18,4	136	112	-24	-17,8	
Switzerland	3	8.087	8.122	35	0,4	746	710	-36	-4,9	
Nigeria	29	868	954	86	9,9	114	69	-45	-39,3	
United Arab Emirates	13	3.228	2.713	-514	-15,9	258	200	-58	-22,4	
Hong Kong	7	3.889	3.975	86	2,2	346	282	-65	-18,6	
Saudi Arabia	8	4.519	3.683	-835	-18,5	360	275	-84	-23,5	
United States of America	1	21.330	21.677	347	1,6	1.930	1.751	-180	-9,3	
China	2	11.621	11.568	-53	-0,5	1.124	928	-196	-17,4	
<i>other countries</i>			<i>56.877</i>	<i>59.147</i>	<i>2.271</i>	<i>4,0</i>	<i>5.064</i>	<i>4.935</i>	<i>-129</i>	<i>-2,6</i>

Table 3: EU28 agri-food exports by product category

PRODUCT/PERIOD	EU 28 EXPORT							
	Jun16- May17	Jun17- May18	Difference Jun17-May18 to Jun16-May17		May-17	May-18	Difference May 18 to May 17	
	mio €		%		mio €		%	
All agri-food products	134.734	136.606	1.872	1,4	11.925	11.247	-678	-5,7
Commodities	23.625	22.985	-641	-2,7	1.939	1.889	-49	-2,6
Other primary	23.956	23.659	-297	-1,2	2.019	1.868	-150	-7,4
Processed	25.536	26.892	1.356	5,3	2.351	2.265	-86	-3,7
Food preparations	28.922	30.454	1.532	5,3	2.581	2.486	-96	-3,7
Beverages	17.612	18.257	645	3,7	1.525	1.543	17	1,1
Non-edible	15.084	14.907	-177	-1,2	1.510	1.307	-203	-13,4
Wheat	4.650	3.651	-999	-21,5	309	319	10	3,2
Cereals, other than wheat and rice	1.786	1.607	-179	-10,0	110	100	-10	-9,1
Rice	217	248	30	14,0	22	25	2	9,6
Flours and other products of the milling industry	827	746	-81	-9,7	70	59	-11	-16,4
Malt	998	1.011	13	1,3	78	85	7	8,6
Starches, inulin & gluten	1.015	1.014	-1	-0,1	104	74	-30	-28,7
Soyabeans	80	120	41	50,9	2	2	1	35,2
Oilseeds, other than soyabeans	798	823	24	3,0	21	31	10	48,0
Palm & palm kernel oil	181	169	-12	-6,8	13	12	-1	-7,0
Vegetable oils other than palm & olive oil	2.420	2.274	-147	-6,1	202	225	22	11,0
Oilcakes	303	318	15	4,8	28	38	10	35,5
Other feed and feed ingredients	1.128	1.123	-5	-0,5	82	91	9	11,2
Beet and cane sugar	726	1.148	422	58,1	74	89	15	20,5
Sugar, other than beet & cane	524	524	0	0,1	46	46	0	0,2
Milk powders and whey	3.971	4.141	170	4,3	422	342	-80	-18,9
Butter	857	949	92	10,7	87	77	-11	-12,1
Gums, resins and plant extracts	1.184	1.257	73	6,2	112	115	3	2,6
Unroasted coffee, tea in bulk & mate	525	515	-10	-1,9	39	44	5	11,6
Cocoa beans	21	16	-5	-24,1	1	2	2	186,6
Cocoa paste and powder	1.354	1.220	-134	-9,9	108	96	-12	-11,1
Agricultural commodities, not specified	60	113	52	87,4	7	17	10	151,9
Live animals	2.681	2.894	212	7,9	271	245	-26	-9,5
Bovine meat, fresh, chilled and frozen	765	825	60	7,8	71	77	6	8,5
Pork meat, fresh, chilled and frozen	5.375	4.922	-454	-8,4	427	393	-33	-7,8
Poultry meat, fresh, chilled and frozen	1.469	1.559	90	6,1	121	129	9	7,2
Sheep and goat meat, fresh, chilled and frozen	114	127	13	11,7	19	11	-8	-41,1
Offal, animal fat & other meats, fresh, chilled & frozen	3.033	2.906	-127	-4,2	253	206	-47	-18,6
Fresh milk and cream, buttermilk and yoghurt	1.146	1.283	137	12,0	118	115	-3	-2,8
Eggs and honey	653	672	19	2,9	56	58	2	4,0
Vegetables, fresh, chilled and dried	3.165	3.002	-163	-5,1	213	199	-14	-6,4
Fruit, fresh or dried, excl. citrus & tropical fruit	2.439	2.198	-240	-9,9	214	181	-33	-15,4
Citrus fruit	500	537	37	7,4	28	33	5	18,2
Tropical fruit, fresh or dried, nuts and spices	1.034	1.062	28	2,7	92	91	-1	-0,9
Miscellaneous seeds and hop cones	1.582	1.672	90	5,7	136	129	-8	-5,7
Agricultural primary products, not specified	1	0	-1		0	0	0	
Meat preparations	1.274	1.345	71	5,6	112	116	4	3,7
Cheese	3.820	3.974	154	4,0	352	352	0	-0,1
Olive oil	2.721	2.787	66	2,4	264	235	-29	-11,0
Preparations of vegetables, fruit or nuts	4.505	4.688	183	4,1	416	402	-14	-3,4
Fruit juices	858	847	-11	-1,3	85	74	-11	-13,1
Wine, vermouth, cider and vinegar	11.251	12.060	809	7,2	1.025	990	-35	-3,4
Roasted coffee and tea	1.107	1.191	84	7,6	96	96	0	-0,2
Chocolate, confectionery and ice cream	5.318	5.491	173	3,3	402	402	0	0,0
Infant food & other prep of cereals, flour, starch or milk	6.982	7.494	512	7,3	670	629	-41	-6,1
Pasta, pastry, biscuits and bread	4.844	5.123	279	5,8	401	400	-2	-0,5
Soups and sauces	1.245	1.302	57	4,6	119	110	-9	-7,6
Coffee and tea extracts	765	783	17	2,3	73	70	-3	-4,4
Food preparations, not specified	5.925	5.982	58	1,0	533	527	-6	-1,1
Pet food	3.844	4.279	435	11,3	383	348	-35	-9,1
Waters and soft drinks	3.548	3.783	235	6,6	369	336	-33	-9,1
Beer	3.446	3.332	-114	-3,3	301	309	7	2,4
Spirits and liqueurs	10.370	10.908	538	5,2	831	879	48	5,8
Odoriferous substances	248	234	-14	-5,6	24	20	-5	-18,8
Raw hides, skins and furskins	1.742	1.686	-56	-3,2	265	178	-88	-33,0
Non edible animal products	450	494	45	9,9	45	44	-1	-3,0
Wool and silk	136	144	8	5,5	12	14	2	12,7
Cotton, flax and hemp, and plaiting materials	859	820	-39	-4,5	56	59	3	5,6
Cut flowers and plants	699	732	33	4,7	70	70	0	-0,1
Bulbs, roots and live plants	1.679	1.804	125	7,4	156	164	9	5,6
Raw tobacco	963	882	-81	-8,4	82	79	-3	-3,3
Cigars and cigarettes	3.582	3.378	-204	-5,7	284	279	-5	-1,9
Fatty acids and waxes	645	626	-19	-2,9	156	64	-92	-59,0
Sugar alcohols	129	130	0	0,3	11	11	0	0,0
Essential oils	660	779	119	18,1	59	61	2	3,8
Ethanol	163	178	15	8,9	16	15	-1	-4,1
Casein, other albuminoidal sub. & mod. starches	1.980	1.856	-124	-6,3	180	147	-34	-18,6
Non-edible, not specified	1.242	1.239	-3	-0,2	102	108	6	6,3
Products non-attributable	155	161	5	3,5	15	14	-1	-7,1

Table 4: EU28 agri-food imports – top 20 origins

EU28 agri-food imports from	cumulative data: 12 month period					monthly data			
	Rank 2017/18	Jun16-May17	Jun17-May18	Jun17-May18 to Jun16-May17		May-17	May-18	Difference May 18 to May 17	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		116.282	114.728	-1.554	-1,3	10.918	10.006	-912	-8,4
Brazil	1	12.052	11.904	-148	-1,2	1.157	1.129	-28	-2,5
United States of America	2	11.327	10.525	-802	-7,1	928	945	18	1,9
China	3	5.233	5.433	201	3,8	486	451	-35	-7,2
Ukraine	4	4.521	5.369	848	18,8	480	345	-135	-28,1
Argentina	5	5.925	5.248	-677	-11,4	502	402	-101	-20,1
Indonesia	6	4.824	4.772	-51	-1,1	502	368	-134	-26,8
Switzerland	7	4.674	4.596	-78	-1,7	409	360	-49	-12,1
Turkey	8	4.543	4.558	15	0,3	348	364	16	4,5
Ivory Coast	9	3.696	3.393	-304	-8,2	339	294	-45	-13,3
India	10	2.988	3.367	379	12,7	358	269	-90	-25,1
South Africa	11	2.578	2.745	167	6,5	191	221	29	15,3
Vietnam	12	2.591	2.617	26	1,0	254	219	-35	-13,7
Chile	13	2.293	2.465	172	7,5	236	310	74	31,6
New Zealand	14	2.290	2.351	61	2,7	286	274	-12	-4,3
Morocco	15	2.118	2.340	222	10,5	260	327	67	25,7
Colombia	16	2.269	2.323	54	2,4	230	196	-34	-15,0
Thailand	17	2.335	2.306	-29	-1,2	201	176	-25	-12,3
Australia	18	2.370	2.172	-198	-8,4	305	209	-96	-31,6
Peru	19	2.265	2.128	-137	-6,0	172	162	-10	-5,7
Canada	20	2.318	2.119	-198	-8,6	215	178	-37	-17,1
<i>other countries</i>		<i>33.072</i>	<i>31.994</i>	<i>-1.077</i>	<i>-3,3</i>	<i>3.057</i>	<i>2.808</i>	<i>-249</i>	<i>-8,2</i>

Table 5: EU28 agri-food imports – most important changes in May 2018

EU28 agri-food imports from	cumulative data: 12 month period					monthly data			
	Rank 2017/18	Jun16-May17	Jun17-May18	Jun17-May18 to Jun16-May17		May-17	May-18	Difference May 18 to May 17	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		116.282	114.728	-1.554	-1,3	10.918	10.006	-912	-8,4
Chile	13	2.293	2.465	172	7,5	236	310	74	31,6
Morocco	15	2.118	2.340	222	10,5	260	327	67	25,7
Tunisia	37	444	632	188	42,3	40	82	42	107,4
Egypt	29	968	1.033	65	6,7	105	144	39	37,2
South Africa	11	2.578	2.745	167	6,5	191	221	29	15,3
Pakistan	45	311	474	162	52,2	38	58	20	51,8
United States of America	2	11.327	10.525	-802	-7,1	928	945	18	1,9
Turkey	8	4.543	4.558	15	0,3	348	364	16	4,5
Philippines	30	925	964	39	4,3	86	101	15	17,4
Madagascar	40	435	524	89	20,4	21	35	14	65,1
Canada	20	2.318	2.119	-198	-8,6	215	178	-37	-17,1
Ivory Coast	9	3.696	3.393	-304	-8,2	339	294	-45	-13,3
Uruguay	39	761	536	-224	-29,5	73	28	-45	-61,3
Switzerland	7	4.674	4.596	-78	-1,7	409	360	-49	-12,1
Paraguay	33	1.005	869	-136	-13,5	112	61	-51	-45,7
India	10	2.988	3.367	379	12,7	358	269	-90	-25,1
Australia	18	2.370	2.172	-198	-8,4	305	209	-96	-31,6
Argentina	5	5.925	5.248	-677	-11,4	502	402	-101	-20,1
Indonesia	6	4.824	4.772	-51	-1,1	502	368	-134	-26,8
Ukraine	4	4.521	5.369	848	18,8	480	345	-135	-28,1
<i>other countries</i>		<i>57.258</i>	<i>56.025</i>	<i>-1.233</i>	<i>-2,2</i>	<i>5.367</i>	<i>4.904</i>	<i>-463</i>	<i>-8,6</i>

Table 6: EU28 agri-food imports by product category

PRODUCT/PERIOD	EU 28 IMPORT							
	Jun16-May17	Jun17-May18	Difference Jun17-May18 to Jun16-May17		May-17	May-18	Difference May 18 to May 17	
	mio €		%		mio €		%	
All agri-food products	116.282	114.728	-1.554	-1,3	10.918	10.006	-912	-8,4
Commodities	49.443	46.004	-3.439	-7,0	4.752	3.868	-884	-18,6
Other primary	32.093	32.862	769	2,4	2.974	3.095	121	4,1
Processed	12.995	12.751	-244	-1,9	1.105	1.089	-16	-1,5
Food preparations	7.182	7.633	451	6,3	655	648	-7	-1,0
Beverages	2.954	3.161	207	7,0	285	310	26	9,0
Non-edible	11.618	12.437	819	7,1	1.148	1.024	-124	-10,8
Wheat	1.171	1.089	-82	-7,0	85	67	-18	-21,7
Cereals, other than wheat and rice	2.433	3.288	855	35,1	300	330	30	9,9
Rice	1.060	1.191	131	12,4	115	102	-13	-11,2
Flours and other products of the milling industry	168	156	-12	-7,2	15	14	-1	-8,6
Malt	6	8	2	0,0	1	1	0	-12,2
Starches, inulin & gluten	55	66	11	20,8	6	5	-1	-13,0
Soyabeans	5.463	4.757	-706	-12,9	561	495	-66	-11,8
Oilseeds, other than soyabeans	3.851	3.699	-152	-3,9	418	269	-148	-35,5
Palm & palm kernel oil	6.221	6.090	-131	-2,1	623	484	-139	-22,3
Vegetable oils other than palm & olive oil	2.481	2.467	-14	-0,6	282	153	-129	-45,8
Oilcakes	7.642	6.866	-777	-10,2	746	671	-75	-10,1
Other feed and feed ingredients	921	947	26	2,8	77	80	3	3,7
Beet and cane sugar	1.541	984	-557	-36,1	139	56	-83	-59,4
Sugar, other than beet & cane	436	453	17	3,8	36	43	7	19,0
Milk powders and whey	47	48	1	2,3	5	4	-1	-24,5
Butter	52	65	13	24,9	5	3	-2	-32,2
Gums, resins and plant extracts	914	998	84	9,2	89	91	2	2,0
Unroasted coffee, tea in bulk & mate	8.020	7.285	-736	-9,2	725	564	-161	-22,2
Cocoa beans	4.869	3.623	-1.246	-25,6	357	291	-67	-18,6
Cocoa paste and powder	2.058	1.905	-152	-7,4	166	145	-21	-12,6
Agricultural commodities, not specified	35	20	-15	-42,1	0	0	0	0
Live animals	280	239	-41	-14,6	17	13	-3	-20,2
Bovine meat, fresh, chilled and frozen	1.737	1.684	-54	-3,1	152	118	-34	-22,4
Pork meat, fresh, chilled and frozen	30	29	-1	-2,7	3	2	-1	-33,5
Poultry meat, fresh, chilled and frozen	298	392	94	31,5	28	45	17	59,2
Sheep and goat meat, fresh, chilled and frozen	938	1.018	80	8,6	114	106	-8	-7,3
Offal, animal fat & other meats, fresh, chilled & frozen	1.058	1.176	118	11,1	107	97	-9	-8,6
Fresh milk and cream, buttermilk and yoghurt	26	24	-2	-7,1	2	2	0	-12,6
Eggs and honey	500	530	30	6,0	43	42	-2	-3,6
Vegetables, fresh, chilled and dried	4.889	4.581	-308	-6,3	434	430	-4	-0,8
Fruit, fresh or dried, excl. citrus & tropical fruit	6.163	6.454	291	4,7	642	825	183	28,4
Citrus fruit	2.086	2.052	-33	-1,6	117	123	6	4,8
Tropical fruit, fresh or dried, nuts and spices	13.362	13.901	539	4,0	1.242	1.211	-31	-2,5
Miscellaneous seeds and hop cones	723	783	61	8,4	73	81	8	11,1
Agricultural primary products, not specified	5	0	-5	-96,6	0	0	0	0
Meat preparations	2.054	1.784	-270	-13,2	160	128	-32	-19,8
Cheese	437	433	-4	-0,8	33	31	-1	-4,1
Olive oil	312	593	281	90,1	23	68	44	190,7
Preparations of vegetables, fruit or nuts	3.562	3.365	-197	-5,5	316	282	-34	-10,9
Fruit juices	2.268	2.278	11	0,5	187	215	28	14,9
Wine, vermouth, cider and vinegar	2.689	2.705	15	0,6	227	239	12	5,3
Roasted coffee and tea	1.673	1.593	-80	-4,8	159	125	-33	-21,0
Chocolate, confectionery and ice cream	1.204	1.267	63	5,3	93	98	4	4,6
Infant food & other prep of cereals, flour, starch or milk	424	604	180	42,6	48	50	1	3,1
Pasta, pastry, biscuits and bread	1.282	1.341	59	4,6	118	117	0	-0,3
Soups and sauces	699	718	19	2,7	61	61	0	0,6
Coffee and tea extracts	535	480	-54	-10,2	49	44	-5	-9,8
Food preparations, not specified	1.871	1.912	41	2,2	172	169	-4	-2,2
Pet food	1.168	1.311	143	12,3	114	110	-4	-3,5
Waters and soft drinks	1.007	1.071	64	6,3	108	106	-2	-2,0
Beer	374	389	15	4,0	39	50	10	26,3
Spirits and liqueurs	1.559	1.691	132	8,5	136	154	18	13,1
Odoriferous substances	13	10	-3	-22,1	1	1	0	-28,3
Raw hides, skins and furskins	675	634	-41	-6,1	64	61	-3	-4,7
Non edible animal products	376	399	23	6,0	40	35	-5	-13,1
Wool and silk	914	934	20	2,2	80	88	8	9,4
Cotton, flax and hemp, and plaiting materials	536	588	52	9,7	67	56	-11	-16,2
Cut flowers and plants	1.323	1.331	8	0,6	125	118	-7	-5,7
Bulbs, roots and live plants	893	928	35	3,9	76	73	-3	-4,1
Raw tobacco	2.301	2.438	137	5,9	207	173	-34	-16,4
Cigars and cigarettes	252	327	76	30,2	25	28	3	13,1
Fatty acids and waxes	1.967	2.489	522	26,5	216	178	-38	-17,8
Sugar alcohols	22	45	23	105,9	3	2	-1	-29,2
Essential oils	976	1.052	77	7,8	87	96	9	10,2
Ethanol	266	296	31	11,6	32	20	-12	-38,8
Casein, other albuminoidal sub. & mod. starches	682	669	-13	-1,9	61	56	-5	-8,3
Non-edible, not specified	5	8	3	60,0	0	1	1	100,0
Products non-attributable	430	298	-131	-30,6	65	40	-25	-38,2

Table 7: EU28 agri-food trade balance (exports – imports) by product category

PRODUCT/PERIOD	EU28 TRADE BALANCE							
	Jun16- May17	Jun17- May18	Difference Jun17-May18 to Jun16-May17		May-17	May-18	Difference May 18 to May 17	
	mio €				%			
	mio €				%			
All agri-food products	18.452	21.878	3.426	18,6	1.007	1.240	234	23,2
Commodities	-25.818	-23.019	2.798	-10,8	-2.813	-1.979	834	-29,7
Other primary	-8.137	-9.203	-1.066	13,1	-955	-1.226	-271	28,4
Processed	12.540	14.140	1.600	12,8	1.246	1.176	-70	-5,6
Food preparations	21.740	22.822	1.081	5,0	1.926	1.837	-89	-4,6
Beverages	14.658	15.096	437	3,0	1.241	1.232	-8	-0,7
Non-edible	3.466	2.470	-996	-28,7	362	284	-78	-21,6
Wheat	3.480	2.562	-918	-26,4	224	252	28	12,6
Cereals, other than wheat and rice	-647	-1.681	-1.034	159,8	-190	-230	-40	20,9
Rice	-842	-944	-101	12,0	-93	-78	15	-16,3
Flours and other products of the milling industry	659	590	-69	-10,4	55	45	-10	-18,5
Malt	992	1.003	11	1,1	78	84	7	8,9
Starches, inulin & gluten	960	948	-12	-1,3	98	69	-29	-29,7
Soyabeans	-5.383	-4.637	746	-13,9	-559	-492	67	-12,0
Oilseeds, other than soyabeans	-3.052	-2.876	176	-5,8	-397	-239	158	-39,9
Palm & palm kernel oil	-6.040	-5.922	119	-2,0	-610	-471	138	-22,7
Vegetable oils other than palm & olive oil	-61	-193	-132	216,2	-80	71	151	-189,3
Oilcakes	-7.339	-6.548	791	-10,8	-718	-632	85	-11,9
Other feed and feed ingredients	207	176	-31	-15,1	5	11	6	135,0
Beet and cane sugar	-814	165	979		-65	32	98	
Sugar, other than beet & cane	88	71	-16	-18,5	10	3	-7	-70,0
Milk powders and whey	3.924	4.093	168	4,3	417	338	-79	-18,9
Butter	805	884	79	9,8	83	74	-9	-10,9
Gums, resins and plant extracts	269	259	-11	-4,0	23	24	1	4,9
Unroasted coffee, tea in bulk & mate	-7.495	-6.769	726	-9,7	-685	-520	165	-24,1
Cocoa beans	-4.848	-3.607	1.241	-25,6	-357	-288	68	-19,1
Cocoa paste and powder	-704	-685	19	-2,6	-57	-48	9	-15,4
Agricultural commodities, not specified	25	92	67	265,7	7	17	10	146,6
Live animals	2.401	2.655	253	10,5	255	232	-22	-8,8
Bovine meat, fresh, chilled and frozen	-972	-858	113	-11,7	-81	-40	40	-49,8
Pork meat, fresh, chilled and frozen	5.346	4.893	-453	-8,5	424	391	-32	-7,6
Poultry meat, fresh, chilled and frozen	1.171	1.167	-4	-0,3	92	84	-8	-8,7
Sheep and goat meat, fresh, chilled and frozen	-824	-890	-67	8,1	-94	-94	0	-0,3
Offal, animal fat & other meats, fresh, chilled & frozen	1.975	1.730	-245	-12,4	146	108	-38	-25,9
Fresh milk and cream, buttermilk and yoghurt	1.120	1.259	139	12,4	116	113	-3	-2,6
Eggs and honey	153	142	-11	-7,0	12	16	4	30,7
Vegetables, fresh, chilled and dried	-1.724	-1.579	145	-8,4	-221	-231	-10	4,5
Fruit, fresh or dried, excl. citrus & tropical fruit	-3.724	-4.256	-532	14,3	-429	-644	-216	50,3
Citrus fruit	-1.586	-1.515	70	-4,4	-89	-89	-1	0,6
Tropical fruit, fresh or dried, nuts and spices	-12.328	-12.839	-511	4,1	-1.150	-1.120	30	-2,6
Miscellaneous seeds and hop cones	859	889	30	3,5	63	47	-16	-25,1
Agricultural primary products, not specified	-5	0	4	-96,2	0	0	0	
Meat preparations	-780	-438	342	-43,8	-48	-12	36	-74,5
Cheese	3.383	3.541	158	4,7	319	320	1	0,3
Olive oil	2.409	2.194	-215	-8,9	241	167	-74	-30,5
Preparations of vegetables, fruit or nuts	943	1.322	379	40,2	100	120	20	20,3
Fruit juices	-1.410	-1.431	-21	1,5	-102	-141	-39	38,3
Wine, vermouth, cider and vinegar	8.562	9.356	793	9,3	799	751	-47	-5,9
Roasted coffee and tea	-566	-402	165	-29,1	-63	-30	33	-52,6
Chocolate, confectionery and ice cream	4.114	4.224	110	2,7	309	305	-4	-1,4
Infant food & other prep of cereals, flour, starch or milk	6.558	6.890	331	5,1	622	580	-42	-6,8
Pasta, pastry, biscuits and bread	3.562	3.782	221	6,2	284	282	-1	-0,5
Soups and sauces	546	584	39	7,1	57	48	-9	-16,3
Coffee and tea extracts	231	303	72	31,2	25	26	2	6,1
Food preparations, not specified	4.054	4.071	17	0,4	361	358	-2	-0,7
Pet food	2.676	2.968	292	10,9	269	238	-31	-11,5
Waters and soft drinks	2.541	2.712	172	6,8	261	230	-31	-12,0
Beer	3.072	2.943	-129	-4,2	262	259	-3	-1,1
Spirits and liqueurs	8.811	9.217	406	4,6	694	725	30	4,4
Odoriferous substances	235	224	-11	-4,7	23	19	-4	-18,2
Raw hides, skins and furskins	1.067	1.052	-15	-1,4	201	117	-84	-42,0
Non edible animal products	74	96	22	29,9	5	9	4	70,9
Wool and silk	-777	-790	-12	1,6	-68	-74	-6	8,8
Cotton, flax and hemp, and plaiting materials	323	232	-91	-28,2	-11	3	14	-123,3
Cut flowers and plants	-625	-600	25	-4,0	-54	-47	7	-12,8
Bulbs, roots and live plants	786	876	90	11,5	79	91	12	14,8
Raw tobacco	-1.338	-1.556	-218	16,3	-125	-94	31	-25,1
Cigars and cigarettes	3.331	3.050	-280	-8,4	259	251	-9	-3,4
Fatty acids and waxes	-1.323	-1.863	-541	40,9	-60	-114	-53	88,7
Sugar alcohols	108	85	-23	-21,0	9	9	0	2,7
Essential oils	-316	-274	43	-13,5	-28	-35	-7	23,6
Ethanol	-103	-119	-16	15,8	-16	-4	12	-73,1
Casein, other albuminoidal sub. & mod. starches	1.298	1.187	-111	-8,6	119	91	-29	-23,9
Non-edible, not specified	1.237	1.231	-6	-0,5	102	107	6	5,7
Products non-attributable	-274	-138	137	-49,8	-50	-26	24	-47,6