Baseline assumptions on key macroeconomic variables

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030
Population growth (EU)	**0.39%**	**0.37%**	**0.39%**	**0.38%**	**0.29%**	**0.24%**	**0.09%**	**0.1%**	**0.3%**	**0.3%**	**0.3%**	**0.3%**	**0.2%**	**0.2%**	**0.2%**	**0.2%**	**0.2%**	**0.0%**	**0.0%**	**0.0%**	**0.0%**	**0.0%**	**0.0%**	**0.0%**	**0.0%**	**-0.1%**
EU-15	0.57%	0.54%	0.59%	0.57%	0.43%	0.37%	0.17%	0.1%	0.5%	0.5%	0.4%	0.4%	0.3%	0.3%	0.3%	0.3%	0.3%	0.1%	0.1%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
EU-N13	-0.26%	-0.24%	-0.36%	-0.33%	-0.23%	-0.27%	-0.22%	-0.2%	-0.2%	-0.2%	-0.2%	-0.2%	-0.2%	-0.2%	-0.2%	-0.2%	-0.2%	-0.3%	-0.3%	-0.3%	-0.3%	-0.3%	-0.3%	-0.4%	-0.4%	-0.4%
World	1.3%	1.2%	1.2%	1.2%	1.2%	1.2%	1.1%	1.2%	1.2%	1.2%	1.2%	1.1%	1.1%	1.1%	1.1%	1.1%	1.0%	1.0%	1.0%	0.9%	0.9%	0.9%	0.9%	0.9%	0.8%	0.8%
Real GDP growth (EU)	**2.1%**	**3.3%**	**3.0%**	**0.5%**	**-4.3%**	**2.2%**	**1.8%**	**-0.4%**	**0.3%**	**1.7%**	**2.3%**	**2.0%**	**2.6%**	**2.0%**	**1.4%**	**1.4%**	**1.4%**	**1.3%**	**1.4%**	**1.5%**	**1.5%**	**1.5%**	**1.5%**	**1.4%**	**1.4%**	**1.4%**
EU-15	2.0%	3.1%	2.8%	0.2%	-4.4%	2.2%	1.7%	-0.5%	0.2%	1.6%	2.2%	1.9%	2.4%	1.8%	1.2%	1.2%	1.2%	1.2%	1.3%	1.3%	1.4%	1.3%	1.3%	1.3%	1.3%	1.3%
EU-N13	4.1%	6.1%	6.1%	4.0%	-3.2%	1.5%	3.3%	0.8%	1.2%	3.0%	4.0%	3.1%	4.8%	4.4%	3.8%	3.1%	3.0%	2.7%	2.8%	2.7%	2.7%	2.7%	2.7%	2.6%	2.6%	2.6%
World	3.6%	4.1%	4.0%	1.7%	-1.7%	4.2%	3.2%	2.6%	2.7%	2.9%	3.0%	2.8%	3.4%	3.2%	2.6%	2.5%	2.7%	2.7%	2.8%	2.9%	3.0%	3.0%	3.0%	2.9%	2.9%	2.8%
Inflation (Consumer Price Index)	**2.2%**	**2.2%**	**2.2%**	**3.5%**	**0.8%**	**1.9%**	**3.0%**	**2.6%**	**1.5%**	**0.6%**	**0.1%**	**0.3%**	**1.7%**	**1.9%**	**1.4%**	**1.4%**	**1.6%**	**1.6%**	**1.8%**	**1.8%**	**1.8%**	**1.8%**	**1.7%**	**1.7%**	**1.7%**	**1.7%**
EU-15	2.1%	2.2%	2.1%	3.3%	0.6%	1.8%	2.9%	2.5%	1.5%	0.6%	0.2%	0.3%	1.7%	1.9%	1.3%	1.3%	1.5%	1.6%	1.7%	1.8%	1.7%	1.7%	1.7%	1.7%	1.7%	1.7%
EU-N13	3.2%	3.0%	3.8%	6.0%	3.0%	2.7%	3.7%	3.7%	1.4%	0.2%	-0.4%	-0.2%	1.8%	2.1%	2.5%	2.5%	2.5%	2.2%	2.3%	2.3%	2.2%	2.1%	2.1%	2.1%	2.1%	2.1%
Exchange rate (USD/EUR)	**1.24**	**1.26**	**1.37**	**1.47**	**1.39**	**1.33**	**1.39**	**1.28**	**1.33**	**1.33**	**1.11**	**1.11**	**1.13**	**1.18**	**1.12**	**1.11**	**1.12**	**1.13**	**1.15**	**1.16**	**1.16**	**1.17**	**1.17**	**1.17**	**1.17**	**1.17**
Oil price (USD per barrel Brent)	**54**	**65**	**73**	**97**	**62**	**79**	**111**	**112**	**109**	**99**	**52**	**44**	**55**	**71**	**65**	**62**	**62**	**64**	**67**	**69**	**71**	**73**	**75**	**77**	**80**	**83**

Sources: DG AGRI estimates based on the European Commission macroeconomic forecasts and IHS Markit

EU agricultural income (2017-2019=100)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030
Factor income in nominal terms																										
EU	**75.4**	**79.0**	**86.3**	**83.4**	**71.6**	**83.7**	**89.0**	**88.6**	**91.6**	**91.8**	**88.7**	**90.5**	**100.6**	**97.4**	**102.0**	**108.4**	**103.5**	**100.9**	**97.6**	**95.6**	**96.4**	**97.5**	**98.4**	**98.9**	**99.9**	**100.3**
of which EU-15	80.2	83.4	91.3	84.4	73.4	86.3	89.2	90.4	92.2	92.9	90.1	90.5	100.4	97.5	102.1	110.2	104.1	101.0	97.3	94.8	95.5	96.4	97.2	97.8	98.8	99.1
of which EU-N13	56.4	61.4	66.7	79.5	64.5	73.2	88.0	81.5	89.2	87.6	83.5	90.7	101.5	96.8	101.7	101.2	101.2	100.7	99.1	98.8	100.3	101.7	102.8	103.1	104.3	104.9
Factor income in real terms																										
EU	**91.6**	**93.0**	**97.8**	**91.4**	**79.3**	**88.9**	**95.9**	**93.2**	**96.7**	**93.1**	**90.6**	**93.2**	**102.1**	**97.5**	**100.5**	**105.0**	**98.5**	**94.5**	**89.9**	**86.6**	**85.9**	**85.4**	**84.9**	**84.0**	**83.6**	**82.6**
of which EU-15	95.1	96.6	103.0	93.3	80.5	91.5	96.3	94.8	97.2	92.9	92.3	92.4	101.5	97.6	100.8	107.3	99.8	95.5	90.6	87.0	86.2	85.7	85.2	84.5	84.1	83.1
of which EU-N13	77.6	78.5	77.5	84.2	74.9	78.6	94.1	86.9	94.6	93.9	84.0	96.4	104.1	96.8	99.1	95.9	93.3	90.6	87.1	85.0	84.6	84.2	83.6	82.3	81.7	80.7
Labour input																										
EU	**140.4**	**137.4**	**130.4**	**127.1**	**123.0**	**112.7**	**109.4**	**108.9**	**107.7**	**105.5**	**103.5**	**102.6**	**101.2**	**100.0**	**98.7**	**97.4**	**96.1**	**94.8**	**93.5**	**92.2**	**90.9**	**89.6**	**88.4**	**87.1**	**85.8**	**84.6**
of which EU-15	122.6	121.1	118.0	114.7	109.3	109.3	106.1	104.8	102.6	101.6	100.9	100.8	100.7	100.0	99.3	98.3	97.4	96.5	95.6	94.7	93.8	93.0	92.1	91.2	90.4	89.5
of which EU-N13	157.5	153.1	142.2	139.0	136.1	115.9	112.6	112.8	112.5	109.2	106.1	104.4	101.7	100.0	98.2	96.6	94.9	93.2	91.5	89.8	88.2	86.5	84.8	83.1	81.5	79.8
Factor income in real terms per labour unit																										
EU	**65.2**	**67.6**	**75.1**	**71.9**	**64.5**	**78.9**	**87.6**	**85.6**	**89.8**	**88.2**	**87.5**	**90.8**	**100.8**	**97.5**	**101.8**	**107.7**	**102.5**	**99.7**	**96.1**	**93.9**	**94.5**	**95.3**	**96.1**	**96.5**	**97.4**	**97.7**
of which EU-15	77.6	79.8	87.3	81.3	73.7	83.7	90.8	90.5	94.7	91.4	91.5	91.6	100.8	97.6	101.6	109.1	102.5	98.9	94.8	91.8	91.9	92.2	92.5	92.6	93.0	92.8
of which EU-N13	49.3	51.3	54.5	60.6	55.0	67.8	83.6	77.0	84.1	86.0	79.2	92.4	102.4	96.8	100.9	99.3	98.3	97.3	95.1	94.6	95.9	97.3	98.6	99.0	100.3	101.2

EU cereals market balance (million t)

																											Difference*		Annual growth (%)*	
	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2019-2008	2030-2019	2019-2008	2030-2019
Production	**285.8**	**268.2**	**260.1**	**315.8**	**296.7**	**280.3**	**291.2**	**280.6**	**303.7**	**326.3**	**310.0**	**295.2**	**304.2**	**289.2**	**312.1**	**308.9**	**307.8**	**309.4**	**310.7**	**312.0**	**313.4**	**314.8**	**316.1**	**317.3**	**318.6**	**319.9**	**20.4**	**18.1**	**0.6%**	**0.5%**
of which EU-15	198.7	195.1	194.8	226.5	212.2	199.7	202.8	202.0	209.9	222.4	216.1	193.8	200.3	185.7	206.0	203.3	202.1	202.6	203.0	203.3	203.8	204.1	204.5	204.9	205.2	205.5	-8.2	8.2	-0.4%	0.4%
of which EU-N13	87.1	73.0	65.4	89.3	84.5	80.5	88.4	78.6	93.7	103.9	93.9	101.4	103.9	103.5	106.1	105.6	105.8	106.8	107.7	108.6	109.6	110.6	111.6	112.5	113.4	114.4	28.6	9.8	3.0%	0.8%
Consumption	**269.0**	**265.4**	**260.8**	**272.1**	**276.1**	**273.4**	**273.4**	**270.9**	**269.9**	**279.2**	**280.1**	**278.6**	**281.4**	**282.9**	**288.0**	**290.1**	**291.9**	**291.6**	**293.2**	**293.6**	**294.1**	**295.0**	**295.1**	**295.7**	**296.1**	**296.6**	**17.9**	**12.6**	**0.6%**	**0.4%**
of which food and industrial	99.2	95.1	97.2	99.5	100.8	100.7	99.8	102.1	100.6	101.8	102.3	102.5	103.6	102.0	104.5	104.9	107.3	106.5	108.0	107.6	107.8	108.6	108.6	109.1	109.4	109.9	6.1	6.5	0.6%	0.6%
of which feed	159.1	157.7	151.3	159.2	160.4	156.7	156.9	152.6	153.0	160.1	161.3	160.0	161.2	164.9	165.7	163.3	164.2	165.1	165.5	165.9	166.0	166.0	165.9	165.8	165.7	165.7	7.9	1.7	0.4%	0.1%
of which bioenergy	1.9	3.3	3.2	5.9	7.6	8.9	8.9	8.9	10.3	10.7	10.9	12.3	12.6	13.1	13.6	13.6	13.6	13.6	13.6	13.6	13.6	13.6	13.6	13.6	13.6	13.6	9.0	0.5	11.1%	0.4%
Imports	**10.1**	**11.2**	**23.0**	**12.5**	**8.8**	**13.2**	**15.0**	**17.0**	**20.0**	**16.6**	**22.1**	**20.2**	**25.3**	**31.3**	**23.4**	**25.9**	**29.1**	**29.2**	**29.4**	**29.6**	**29.4**	**29.3**	**29.3**	**29.3**	**29.3**	**29.3**	**11.1**	**2.6**	**5.0%**	**0.9%**
Exports	**23.5**	**21.2**	**19.8**	**33.8**	**28.1**	**32.6**	**26.4**	**32.6**	**44.1**	**52.3**	**51.9**	**40.0**	**34.6**	**35.3**	**39.8**	**40.7**	**40.8**	**40.9**	**41.3**	**41.8**	**42.4**	**43.0**	**43.2**	**43.2**	**43.3**	**43.3**	**11.6**	**6.7**	**3.5%**	**1.5%**
Ending stocks	58.0	45.4	43.1	59.7	55.4	37.7	39.1	28.5	35.3	43.5	40.6	34.5	45.3	44.7	50.2	48.4	47.6	48.8	48.8	49.5	50.4	50.8	51.6	52.3	53.2	54.4	-2.7	7.7	-0.5%	1.4%
of which intervention	13.3	2.5	0.0	1.6	6.0	0.5	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-1.3	0.0		
Stock-to-use ratio (%)	*21.6*	*17.1*	*16.5*	*21.9*	*20.1*	*13.8*	*14.3*	*10.5*	*13.1*	*15.6*	*14.5*	*12.4*	*16.1*	*15.8*	*17.4*	*16.7*	*16.3*	*16.7*	*16.6*	*16.9*	*17.1*	*17.2*	*17.5*	*17.7*	*18.0*	*18.3*	-2.1	1.9	*-1%*	*1%*

Note: the cereals marketing year is July/June

*Difference and annual growth based on 3-year averages for 2008 and 2019

EU wheat market balance (million t)

																											Difference*		Annual growth (%)*	
	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2019-2008	2030-2019	2019-2008	2030-2019
Production	**135.9**	**127.4**	**120.8**	**151.4**	**139.6**	**137.3**	**139.7**	**134.3**	**144.3**	**157.4**	**160.9**	**144.6**	**152.0**	**138.6**	**154.0**	**152.4**	**151.0**	**151.7**	**152.4**	**153.1**	**153.9**	**154.7**	**155.4**	**156.1**	**156.8**	**157.5**	**15.0**	**9.3**	**1.0%**	**0.6%**
of which EU-15	102.3	99.7	94.3	114.1	105.8	105.0	104.0	100.9	104.7	113.9	115.9	98.7	104.8	95.4	106.9	105.6	104.6	105.0	105.4	105.8	106.3	106.7	107.2	107.6	108.0	108.4	-0.3	6.0	0.0%	0.5%
of which EU-N13	33.7	27.7	26.6	37.2	33.9	32.3	35.7	33.4	39.6	43.5	45.0	45.9	47.2	43.2	47.1	46.8	46.5	46.8	47.0	47.3	47.6	47.9	48.2	48.5	48.8	49.1	15.3	3.2	3.8%	0.6%
Consumption	**125.9**	**122.8**	**116.5**	**125.4**	**127.4**	**122.3**	**126.8**	**116.5**	**113.9**	**124.8**	**128.3**	**124.8**	**125.5**	**125.4**	**126.6**	**124.7**	**124.8**	**124.8**	**125.1**	**125.3**	**125.4**	**125.8**	**126.0**	**126.2**	**126.5**	**126.7**	**4.3**	**0.9**	**0.3%**	**0.1%**
of which food and industrial	59.0	58.7	58.9	58.9	59.4	59.2	59.2	59.3	59.2	59.3	59.9	60.3	60.5	60.6	60.7	59.9	60.5	60.5	60.5	60.4	60.3	60.4	60.4	60.4	60.4	60.4	1.7	-0.2	0.3%	0.0%
of which feed	59.5	55.1	48.3	56.1	56.7	51.1	55.1	45.2	42.7	52.5	56.1	52.8	53.0	52.8	53.4	51.5	51.9	52.1	52.3	52.4	52.3	52.3	52.2	52.2	52.2	52.1	-0.1	-0.9	0.0%	-0.2%
of which bioenergy	0.7	1.8	1.7	2.8	3.9	4.1	4.6	4.3	4.4	4.4	4.5	4.5	4.7	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	2.9	0.2	8.3%	0.3%
Imports	**6.6**	**5.0**	**6.6**	**7.5**	**5.1**	**4.4**	**7.1**	**5.0**	**3.7**	**5.7**	**6.6**	**5.0**	**5.5**	**5.4**	**5.7**	**5.8**	**5.8**	**5.8**	**5.8**	**5.8**	**5.8**	**5.7**	**5.7**	**5.7**	**5.7**	**5.7**	**-0.8**	**0.2**	**-1.2%**	**0.3%**
Exports	**15.1**	**13.3**	**11.7**	**24.8**	**21.7**	**22.4**	**16.0**	**22.0**	**31.2**	**34.6**	**34.0**	**26.6**	**22.5**	**22.4**	**26.6**	**27.3**	**27.0**	**27.2**	**27.3**	**27.7**	**28.1**	**28.5**	**28.5**	**28.5**	**28.5**	**28.5**	**7.2**	**4.6**	**3.3%**	**1.6%**
Ending stocks	27.4	21.1	17.8	23.5	16.5	11.0	12.5	10.9	11.8	13.3	16.4	12.5	20.2	14.5	18.7	19.3	19.1	19.4	19.8	20.3	20.9	21.4	21.9	22.4	22.9	23.4	-3.0	5.6	-1.4%	2.5%
of which intervention	5.5	0.2	0.0	0.1	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-0.1	0.0		

Note: the wheat marketing year is July/June

*Difference and annual growth based on 3-year averages for 2008 and 2019

EU coarse grains market balance (million t)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference*		Annual growth (%)*	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**149.8**	**140.8**	**139.3**	**164.4**	**157.1**	**143.0**	**151.5**	**146.3**	**159.4**	**168.9**	**149.1**	**150.5**	**152.2**	**150.6**	**158.1**	**156.4**	**156.8**	**157.7**	**158.2**	**158.9**	**159.5**	**160.1**	**160.7**	**161.3**	**161.8**	**162.4**	**5.4**	**8.8**	**0.3%**	**0.5%**
of which EU-15	96.4	95.4	100.5	112.3	106.5	94.7	98.8	101.1	105.3	108.5	100.2	95.1	95.5	90.2	99.0	97.7	97.5	97.7	97.5	97.5	97.5	97.4	97.4	97.3	97.2	97.1	-7.9	2.2	-0.7%	0.2%
of which EU-N13	53.5	45.3	38.8	52.1	50.7	48.2	52.7	45.2	54.2	60.4	48.9	55.4	56.7	60.3	59.0	58.7	59.3	60.0	60.7	61.3	62.0	62.7	63.3	64.0	64.6	65.3	13.3	6.6	2.4%	1.0%
Consumption	**143.1**	**142.6**	**144.3**	**146.7**	**148.7**	**151.1**	**146.6**	**154.5**	**156.0**	**154.4**	**151.8**	**153.8**	**155.9**	**157.5**	**161.3**	**165.4**	**167.2**	**166.8**	**168.2**	**168.4**	**168.7**	**169.2**	**169.1**	**169.5**	**169.7**	**169.9**	**13.7**	**11.7**	**0.8%**	**0.7%**
of which food and industrial	40.2	36.4	38.3	40.6	41.4	41.5	40.6	42.8	41.4	42.5	42.3	42.2	43.1	41.4	43.8	45.0	46.9	45.9	47.5	47.2	47.5	48.1	48.1	48.7	49.0	49.5	4.4	6.7	1.0%	1.3%
of which feed	99.6	102.6	103.0	103.1	103.7	105.6	101.8	107.4	110.4	107.6	105.2	107.2	108.3	112.1	112.3	111.8	112.4	112.9	113.2	113.6	113.7	113.7	113.6	113.6	113.5	113.6	8.0	2.7	0.7%	0.2%
of which bioenergy	1.2	1.5	1.5	3.1	3.7	4.8	4.3	4.6	5.9	6.4	6.4	7.8	8.0	7.9	8.4	8.4	8.4	8.4	8.4	8.4	8.4	8.4	8.4	8.4	8.4	8.4	6.1	0.3	13.4%	0.4%
Imports	**3.5**	**6.2**	**16.5**	**5.0**	**3.7**	**8.8**	**7.9**	**12.0**	**16.3**	**10.9**	**15.5**	**15.2**	**19.8**	**25.8**	**17.7**	**20.1**	**23.3**	**23.5**	**23.6**	**23.8**	**23.7**	**23.6**	**23.6**	**23.6**	**23.6**	**23.6**	**11.9**	**2.5**	**7.8%**	**1.0%**
Exports	**8.5**	**7.9**	**8.1**	**9.0**	**6.5**	**10.2**	**10.4**	**10.6**	**12.9**	**17.7**	**17.9**	**13.4**	**12.1**	**13.0**	**13.2**	**13.4**	**13.7**	**13.7**	**13.9**	**14.2**	**14.3**	**14.5**	**14.7**	**14.8**	**14.8**	**14.8**	**4.5**	**2.1**	**4.0%**	**1.4%**
Ending stocks	30.6	24.3	25.3	36.1	38.9	26.6	26.6	17.6	23.5	30.1	24.2	22.0	25.0	30.3	31.5	29.1	28.5	29.4	29.0	29.2	29.4	29.4	29.7	29.9	30.3	31.0	0.4	2.0	0.1%	0.6%
of which intervention	7.8	2.3	0.0	1.5	5.7	0.5	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-1.3	0.0		

Note: the coarse grains marketing year is July/June

*Difference and annual growth based on 3-year averages for 2008 and 2019

EU common wheat market balance (million t)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference*		Annual growth (%)*	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**126.8**	**118.2**	**112.6**	**141.3**	**130.4**	**127.8**	**131.1**	**125.9**	**136.2**	**149.7**	**152.5**	**135.0**	**143.1**	**129.8**	**146.1**	**143.4**	**142.3**	**143.1**	**143.8**	**144.6**	**145.4**	**146.3**	**147.0**	**147.8**	**148.6**	**149.3**	**15.7**	**9.6**	**1.1%**	**0.6%**
of which EU-15	93.3	90.7	86.1	104.2	96.8	95.8	95.7	92.7	96.8	106.4	107.8	89.5	96.4	87.2	99.5	97.1	96.3	96.8	97.3	97.8	98.3	98.8	99.3	99.8	100.3	100.7	0.7	6.4	0.1%	0.6%
of which EU-N13	33.5	27.6	26.5	37.1	33.5	32.0	35.4	33.2	39.4	43.3	44.7	45.4	46.8	42.7	46.6	46.4	46.0	46.3	46.5	46.8	47.2	47.5	47.7	48.0	48.3	48.6	14.9	3.2	3.7%	0.6%
Consumption	**116.0**	**113.3**	**107.0**	**116.0**	**117.7**	**112.9**	**118.1**	**107.8**	**105.3**	**116.2**	**119.2**	**115.5**	**116.1**	**116.0**	**117.2**	**116.0**	**115.4**	**115.4**	**115.7**	**116.0**	**116.2**	**116.5**	**116.7**	**117.0**	**117.2**	**117.5**	**4.3**	**1.0**	**0.3%**	**0.1%**
of which food and industrial	57.4	57.6	57.8	58.0	58.2	58.3	58.4	58.5	58.5	58.7	58.8	59.0	59.1	59.2	59.3	59.2	59.3	59.3	59.3	59.3	59.3	59.3	59.4	59.4	59.4	59.4	1.5	0.2	0.2%	0.0%
of which feed	58.6	54.6	47.9	55.8	56.1	50.8	54.9	45.0	42.6	52.4	55.5	52.0	52.2	52.0	52.6	50.8	51.1	51.4	51.5	51.6	51.5	51.5	51.5	51.4	51.4	51.4	-0.5	-0.9	-0.1%	-0.2%
of which bioenergy	0.7	1.8	1.7	2.8	3.9	4.1	4.6	4.3	4.4	4.4	4.5	4.5	4.7	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	2.9	0.2	8.3%	0.3%
Imports	**4.5**	**3.2**	**4.6**	**6.1**	**2.9**	**2.3**	**5.4**	**3.6**	**1.8**	**2.9**	**4.1**	**3.3**	**4.0**	**4.1**	**4.2**	**4.2**	**4.1**	**4.1**	**4.0**	**4.0**	**3.9**	**3.9**	**3.9**	**3.9**	**3.9**	**3.9**	**-0.6**	**-0.2**	**-1.2%**	**-0.4%**
Exports	**13.9**	**12.0**	**10.8**	**23.1**	**20.6**	**20.3**	**14.6**	**20.6**	**30.1**	**33.4**	**32.8**	**25.2**	**21.4**	**21.4**	**25.5**	**26.2**	**25.9**	**26.1**	**26.3**	**26.6**	**27.0**	**27.4**	**27.4**	**27.4**	**27.4**	**27.4**	**7.4**	**4.6**	**3.7%**	**1.7%**
Ending stocks	26.0	19.7	16.8	22.4	14.9	9.6	11.0	9.8	10.5	11.5	14.0	9.6	17.6	12.2	16.9	16.8	16.6	17.0	17.5	18.0	18.5	19.0	19.5	20.0	20.5	21.0	-4.1	5.5	-2.1%	2.8%
of which intervention	5.5	0.2	0.0	0.1	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-0.1	0.0		
Yield (t/ha)	**5.5**	**5.4**	**5.1**	**6.0**	**5.7**	**5.5**	**5.5**	**5.4**	**5.8**	**6.1**	**6.3**	**5.6**	**6.1**	**5.6**	**6.1**	**6.1**	**6.1**	**6.1**	**6.1**	**6.1**	**6.2**	**6.2**	**6.2**	**6.2**	**6.3**	**6.3**	**0.5**	**0.3**	**0.8%**	**0.5%**
EU price in EUR/t	108	110	149	242	151	125	230	204	251	197	179	160	166	162	196	184	174	172	174	181	189	196	201	206	210	214	7.8	39.2	0.4%	1.9%
World price in EUR/t	137	167	255	189	155	227	219	268	240	205	194	176	202	204	202	192	188	187	191	198	205	210	215	218	222	224	-1.0	21.9	0.0%	0.9%
World price in USD/t	170	209	349	278	217	301	305	344	319	272	215	194	228	241	226	213	211	213	220	230	238	245	251	255	260	264	-47.3	32.1	-1.7%	1.2%
EU intervention price in EUR/t	101	101	101	101	101	101	101	101	101	101	101	101	101	101	101	101	101	101	101	101	101	101	101	101	101	101	0.0	0.0	0.0%	0.0%

Note: the common wheat marketing year is July/June

*Difference and annual growth based on 3-year averages for 2008 and 2019

EU durum wheat market balance (million t)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference*		Annual growth (%)*	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**9.2**	**9.2**	**8.2**	**10.1**	**9.2**	**9.4**	**8.6**	**8.4**	**8.0**	**7.7**	**8.4**	**9.7**	**8.8**	**8.8**	**7.9**	**9.0**	**8.7**	**8.6**	**8.6**	**8.5**	**8.4**	**8.4**	**8.3**	**8.3**	**8.2**	**8.2**	**-0.7**	**-0.3**	**-0.7%**	**-0.4%**
of which EU-15	9.0	9.0	8.2	10.0	8.9	9.2	8.3	8.2	7.9	7.5	8.1	9.2	8.4	8.2	7.4	8.5	8.2	8.1	8.1	8.0	8.0	7.9	7.9	7.8	7.7	7.7	-1.0	-0.3	-1.1%	-0.4%
of which EU-N13	0.2	0.1	0.1	0.1	0.3	0.3	0.3	0.2	0.2	0.2	0.3	0.5	0.4	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.4	0.0	14.6%	0.0%
Consumption	**9.9**	**9.5**	**9.5**	**9.4**	**9.7**	**9.4**	**8.7**	**8.7**	**8.6**	**8.6**	**9.1**	**9.3**	**9.4**	**9.4**	**9.4**	**8.7**	**9.3**	**9.4**	**9.4**	**9.3**	**9.2**	**9.3**	**9.3**	**9.3**	**9.3**	**9.2**	**-0.1**	**-0.2**	**-0.1%**	**-0.2%**
of which food and industrial	1.6	1.2	1.1	1.0	1.3	0.9	0.8	0.8	0.6	0.6	1.1	1.3	1.4	1.4	1.3	0.7	1.2	1.3	1.2	1.1	1.0	1.1	1.1	1.0	1.0	1.0	0.3	-0.4	2.1%	-3.0%
of which feed	0.9	0.5	0.4	0.3	0.6	0.3	0.2	0.2	0.1	0.1	0.6	0.8	0.8	0.8	0.8	0.7	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.4	0.0	6.5%	-0.5%
of which bioenergy	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		
Imports	**2.1**	**1.8**	**2.0**	**1.4**	**2.2**	**2.0**	**1.7**	**1.5**	**1.9**	**2.8**	**2.5**	**1.7**	**1.5**	**1.3**	**1.6**	**1.6**	**1.7**	**1.7**	**1.7**	**1.8**	**1.8**	**1.9**	**1.9**	**1.9**	**1.9**	**1.9**	**-0.2**	**0.4**	**-1.3%**	**2.0%**
Exports	**1.1**	**1.3**	**0.9**	**1.7**	**1.1**	**2.0**	**1.4**	**1.4**	**1.1**	**1.2**	**1.2**	**1.4**	**1.1**	**0.9**	**1.1**	**1.1**	**1.1**	**1.1**	**1.1**	**1.1**	**1.1**	**1.0**	**1.0**	**1.0**	**1.0**	**1.0**	**-0.2**	**0.0**	**-1.9%**	**-0.1%**
Ending stocks	1.4	1.4	1.0	1.2	1.6	1.5	1.5	1.2	1.3	1.9	2.4	3.0	2.7	2.3	1.8	2.5	2.5	2.4	2.3	2.3	2.4	2.4	2.4	2.4	2.4	2.4	1.0	0.1	5.9%	0.6%
Yield (t/ha)	**2.5**	**3.1**	**2.9**	**3.3**	**3.1**	**3.3**	**3.4**	**3.2**	**3.4**	**3.4**	**3.4**	**3.5**	**3.5**	**3.5**	**3.4**	**3.6**	**3.5**	**3.5**	**3.5**	**3.5**	**3.5**	**3.5**	**3.5**	**3.5**	**3.5**	**3.5**	**0.4**	**0.1**	**1.1%**	**0.1%**

Note: the durum wheat marketing year is July/June

*Difference and annual growth based on 3-year averages for 2008 and 2019

EU barley market balance sheet (million t)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference*		Annual growth (%)*	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**54.8**	**56.2**	**58.2**	**65.7**	**62.3**	**53.1**	**51.9**	**55.0**	**61.1**	**60.7**	**61.9**	**60.0**	**58.8**	**56.5**	**61.9**	**61.8**	**61.6**	**61.7**	**61.6**	**61.6**	**61.5**	**61.5**	**61.4**	**61.4**	**61.3**	**61.2**	**-1.0**	**2.1**	**-0.1%**	**0.3%**
of which EU-15	43.4	46.4	47.6	53.4	50.7	43.3	41.6	44.4	49.9	48.8	50.5	48.4	47.3	46.3	51.0	50.4	50.2	50.2	50.1	50.1	50.0	49.9	49.8	49.7	49.6	49.5	-1.0	1.4	-0.2%	0.3%
of which EU-N13	11.4	9.8	10.6	12.3	11.6	9.8	10.3	10.6	11.2	11.9	11.5	11.5	11.6	10.2	11.0	11.4	11.4	11.4	11.5	11.5	11.5	11.6	11.6	11.6	11.6	11.7	0.0	0.7	0.0%	0.6%
Consumption	**48.5**	**51.8**	**49.3**	**53.1**	**53.4**	**53.6**	**47.4**	**48.6**	**48.0**	**47.3**	**47.9**	**52.8**	**50.9**	**46.6**	**49.9**	**52.2**	**52.3**	**51.0**	**52.2**	**51.5**	**51.4**	**51.5**	**51.0**	**51.1**	**50.9**	**50.9**	**-2.3**	**1.8**	**-0.4%**	**0.3%**
of which food and industrial	11.9	11.9	12.0	11.6	11.5	11.5	11.3	11.4	11.4	11.4	11.6	11.7	11.6	11.6	11.7	14.2	14.2	13.0	14.3	13.8	13.9	14.3	14.0	14.2	14.3	14.5	-0.2	2.9	-0.2%	2.0%
of which feed	36.6	39.9	37.3	41.5	41.9	42.1	36.1	37.2	36.6	35.9	36.3	41.2	39.3	35.0	38.2	38.0	37.9	38.0	37.8	37.6	37.4	37.2	36.9	36.7	36.5	36.3	-2.1	-1.2	-0.5%	-0.3%
of which bioenergy	0.6	0.5	0.5	0.2	0.4	0.5	0.3	0.3	0.4	0.3	0.4	0.4	0.4	0.4	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.7	0.1	0.2	1.5%	3.0%
Imports	**0.1**	**0.3**	**0.3**	**0.3**	**0.1**	**0.2**	**0.5**	**0.1**	**0.0**	**0.1**	**0.3**	**0.4**	**0.5**	**0.1**	**0.2**	**0.2**	**0.2**	**0.2**	**0.2**	**0.2**	**0.2**	**0.2**	**0.2**	**0.2**	**0.2**	**0.2**	**0.0**	**-0.1**	**-1.1%**	**-3.4%**
Exports	**6.3**	**6.1**	**6.6**	**6.0**	**3.5**	**7.7**	**5.8**	**7.8**	**8.8**	**12.7**	**14.2**	**8.7**	**9.0**	**8.0**	**8.7**	**8.8**	**8.7**	**8.8**	**8.8**	**8.9**	**9.0**	**9.1**	**9.1**	**9.1**	**9.1**	**9.1**	**2.3**	**0.6**	**2.9%**	**0.6%**
Ending stocks	9.2	6.8	8.3	14.0	18.4	9.4	7.6	5.1	8.5	8.4	7.6	5.5	4.0	5.2	8.0	6.8	6.7	7.5	7.2	7.2	7.6	7.4	7.6	7.7	7.8	7.9	-3.9	2.1	-4.6%	2.9%
of which intervention	2.2	0.1	0.0	0.9	5.5	0.5	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-0.3	0.0		
Yield (t/ha)	**4.0**	**4.1**	**4.2**	**4.5**	**4.5**	**4.3**	**4.4**	**4.4**	**4.9**	**4.9**	**5.1**	**4.9**	**4.9**	**4.6**	**5.1**	**5.1**	**5.1**	**5.1**	**5.1**	**5.2**	**5.2**	**5.2**	**5.2**	**5.2**	**5.3**	**5.3**	**0.6**	**0.4**	**1.2%**	**0.8%**
EU price in EUR/t	107	138	213	125	101	190	199	224	175	168	153	140	157	187	182	147	153	155	159	163	167	171	173	174	177	178	16.8	2.4	0.9%	0.1%
World price in EUR/t	125	135	177	182	178	180	205	254	242	216	265	242	220	202	197	196	197	198	199	200	203	206	209	210	213	213	41.7	7.2	2.1%	0.3%
World price in USD/t	156	169	243	267	248	239	286	326	322	287	294	268	249	238	220	217	221	224	229	232	236	240	244	246	250	251	9.3	15.0	0.4%	0.6%

Note: the barley marketing year is July/June

*Difference and annual growth based on 3-year averages for 2008 and 2019

EU maize market balance (million t)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference*		Annual growth (%)*	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**65.0**	**57.3**	**50.0**	**65.9**	**60.1**	**59.9**	**70.7**	**59.6**	**67.0**	**78.0**	**59.3**	**63.1**	**65.1**	**69.3**	**66.7**	**65.5**	**66.1**	**66.7**	**67.3**	**67.9**	**68.5**	**69.1**	**69.7**	**70.3**	**70.9**	**71.6**	**9.3**	**4.5**	**1.4%**	**0.6%**
of which EU-15	37.7	33.6	36.9	41.0	37.3	35.8	41.8	39.4	38.2	43.9	34.3	31.9	33.9	30.6	31.7	31.7	31.7	31.7	31.8	31.8	31.8	31.8	31.8	31.8	31.8	31.8	-5.1	-0.2	-1.3%	-0.1%
of which EU-N13	27.3	23.8	13.1	24.9	22.9	24.1	29.0	20.2	28.9	34.1	25.0	31.2	31.2	38.7	35.1	33.8	34.4	35.0	35.6	36.2	36.7	37.3	37.9	38.5	39.1	39.7	14.4	4.7	4.9%	1.2%
Consumption	**59.3**	**61.1**	**63.4**	**61.0**	**60.7**	**64.0**	**68.8**	**73.2**	**77.6**	**76.8**	**73.9**	**70.2**	**74.8**	**84.1**	**82.8**	**82.9**	**84.6**	**85.2**	**85.5**	**86.3**	**86.8**	**87.2**	**87.5**	**87.8**	**88.1**	**88.5**	**18.7**	**8.0**	**2.4%**	**0.9%**
of which food and industrial	10.9	10.8	11.2	12.8	12.7	13.7	14.4	16.0	16.5	16.5	16.6	17.1	17.4	17.7	17.8	15.8	17.2	17.3	17.4	17.6	17.7	17.9	18.0	18.2	18.3	18.5	6.0	0.9	3.9%	0.5%
of which feed	48.4	50.3	52.2	48.2	48.1	50.3	54.4	57.2	61.2	60.4	57.3	53.1	57.4	66.4	65.0	63.6	64.5	65.0	65.5	66.1	66.5	66.8	67.0	67.2	67.4	67.7	12.7	4.8	2.1%	0.7%
of which bioenergy	0.3	0.3	0.9	2.4	2.3	3.2	2.7	3.0	4.3	4.7	4.7	6.0	6.2	6.5	6.9	6.9	6.9	6.9	6.9	6.9	6.9	6.9	6.9	6.9	6.9	6.9	5.3	0.4	16.6%	0.5%
Imports	**2.3**	**5.2**	**15.1**	**3.6**	**2.2**	**7.5**	**6.2**	**11.0**	**15.0**	**9.6**	**13.5**	**13.5**	**17.9**	**24.2**	**16.0**	**18.3**	**21.5**	**21.6**	**21.7**	**22.0**	**21.8**	**21.7**	**21.7**	**21.7**	**21.7**	**21.7**	**11.4**	**2.3**	**8.4%**	**1.0%**
Exports	**0.8**	**0.8**	**0.7**	**2.1**	**1.8**	**1.4**	**3.6**	**1.8**	**3.1**	**4.0**	**2.2**	**2.7**	**1.8**	**3.5**	**2.9**	**2.8**	**3.2**	**3.3**	**3.5**	**3.6**	**3.6**	**3.7**	**3.7**	**3.7**	**3.7**	**3.7**	**1.6**	**0.9**	**7.8%**	**2.6%**
Ending stocks	17.8	15.6	14.2	17.8	14.8	14.0	16.2	9.6	10.0	15.7	11.5	14.4	19.9	24.9	21.9	19.8	19.8	19.7	19.7	19.7	19.8	19.9	20.0	20.2	20.5	21.1	6.4	-1.1	3.1%	-0.5%
of which intervention	5.6	2.2	0.0	0.6	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-0.9	0.0		
Yield (t/ha)	**7.0**	**6.5**	**5.8**	**7.2**	**6.9**	**7.2**	**7.6**	**6.1**	**6.9**	**8.1**	**6.4**	**7.4**	**7.9**	**8.3**	**7.6**	**7.6**	**7.7**	**7.7**	**7.8**	**7.8**	**7.9**	**7.9**	**8.0**	**8.0**	**8.1**	**8.1**	**1.4**	**0.2**	**1.8%**	**0.2%**
EU price in EUR/t	124	154	208	143	132	214	206	236	177	154	158	166	154	177	178	169	171	170	171	175	181	188	195	202	206	211	1.2	41.0	0.1%	2.0%
World price in EUR/t	85	123	159	118	116	208	205	233	153	129	148	140	142	135	145	149	148	149	148	150	152	154	156	157	159	160	7.4	19.1	0.5%	1.2%
World price in USD/t	105	155	217	173	162	275	285	299	203	172	164	156	160	160	162	164	166	169	171	174	177	180	182	184	187	188	-21.1	27.0	-1.1%	1.4%

Note: the maize marketing year is July/June

*Difference and annual growth based on 3-year averages for 2008 and 2019

EU other cereals* market balance (million t)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference**		Annual growth (%)**	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**30.0**	**27.2**	**31.1**	**32.8**	**34.6**	**29.9**	**28.9**	**31.7**	**31.3**	**30.2**	**27.9**	**27.5**	**28.3**	**24.8**	**29.4**	**29.1**	**29.1**	**29.3**	**29.3**	**29.4**	**29.4**	**29.5**	**29.5**	**29.6**	**29.6**	**29.6**	**-2.9**	**2.1**	**-0.9%**	**0.7%**
of which EU-15	15.3	15.4	16.0	17.9	18.5	15.6	15.4	17.3	17.2	15.8	15.4	14.7	14.3	13.4	16.4	15.6	15.6	15.8	15.7	15.7	15.7	15.7	15.7	15.7	15.7	15.7	-1.7	1.0	-1.0%	0.6%
of which EU-N13	14.7	11.8	15.1	14.9	16.2	14.4	13.5	14.4	14.1	14.5	12.4	12.7	14.0	11.4	13.0	13.5	13.5	13.6	13.6	13.7	13.7	13.8	13.8	13.8	13.9	13.9	-1.1	1.1	-0.8%	0.8%
Consumption	**35.3**	**29.8**	**31.6**	**32.6**	**34.6**	**33.4**	**30.5**	**32.6**	**30.3**	**30.3**	**30.0**	**30.7**	**30.3**	**26.8**	**28.6**	**30.3**	**30.3**	**30.6**	**30.4**	**30.5**	**30.5**	**30.5**	**30.5**	**30.6**	**30.6**	**30.5**	**-2.8**	**1.9**	**-0.8%**	**0.6%**
of which food and industrial	17.4	13.8	15.1	16.2	17.2	16.2	14.9	15.3	13.5	14.6	14.1	13.4	14.2	12.2	14.3	15.0	15.4	15.7	15.7	15.8	16.0	16.0	16.1	16.3	16.4	16.5	-1.5	3.0	-0.9%	1.8%
of which feed	14.6	12.4	13.5	13.4	13.7	13.2	11.4	13.0	12.6	11.4	11.7	12.9	11.6	10.7	9.1	10.2	9.9	9.9	9.9	9.9	9.8	9.7	9.6	9.6	9.6	9.5	-2.6	-0.9	-2.0%	-0.8%
of which bioenergy	0.4	0.7	0.1	0.5	1.0	1.1	1.3	1.3	1.3	1.4	1.3	1.4	1.3	1.0	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.8	0.8	0.7	-0.2	9.1%	-2.2%
Imports	**1.1**	**0.8**	**1.0**	**1.1**	**1.3**	**1.1**	**1.2**	**0.8**	**1.2**	**1.2**	**1.7**	**1.3**	**1.4**	**1.5**	**1.5**	**1.7**	**1.7**	**1.7**	**1.7**	**1.7**	**1.7**	**1.7**	**1.7**	**1.7**	**1.7**	**1.7**	**0.5**	**0.2**	**4.0%**	**1.1%**
Exports	**1.4**	**1.0**	**0.8**	**0.9**	**1.2**	**1.2**	**1.0**	**0.9**	**1.0**	**1.0**	**1.4**	**2.0**	**1.3**	**1.5**	**1.6**	**1.8**	**1.8**	**1.7**	**1.7**	**1.7**	**1.7**	**1.7**	**1.9**	**1.9**	**2.0**	**2.0**	**0.6**	**0.6**	**4.5%**	**3.0%**
Ending stocks	3.6	1.9	2.7	4.3	5.7	3.2	2.8	2.9	5.0	6.1	5.1	2.1	1.1	0.1	1.6	2.5	2.1	2.1	2.1	2.2	2.1	2.1	2.1	2.1	2.0	2.0	-2.1	1.0	-10.0%	7.0%
Yield (t/ha)	**3.6**	**3.5**	**3.7**	**3.9**	**4.0**	**3.8**	**3.8**	**4.0**	**4.2**	**4.2**	**4.2**	**4.1**	**4.2**	**3.8**	**4.3**	**4.3**	**4.3**	**4.3**	**4.3**	**4.3**	**4.3**	**4.3**	**4.4**	**4.4**	**4.4**	**4.4**	**0.4**	**0.3**	**0.8%**	**0.6%**

*Rye, Oats and other cereals

**Difference and annual growth based on 3-year averages for 2008 and 2019

Note: the other cereals marketing year is July/June

EU rice balance (million t milled equivalent)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference*		Annual growth (%)*	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**1.6**	**1.6**	**1.7**	**1.5**	**1.9**	**1.8**	**1.8**	**1.8**	**1.7**	**1.7**	**1.8**	**1.8**	**1.8**	**1.7**	**1.8**	**1.8**	**1.8**	**1.8**	**1.8**	**1.8**	**1.8**	**1.8**	**1.8**	**1.8**	**1.8**	**1.8**	**0.1**	**0.0**	**0.7%**	**0.2%**
of which EU-15	1.6	1.6	1.7	1.5	1.8	1.8	1.7	1.8	1.7	1.6	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	0.1	0.0	0.6%	0.2%
of which EU-N13	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.0	0.0	3.4%	1.2%
Consumption	**2.2**	**2.3**	**2.4**	**2.3**	**2.3**	**2.3**	**2.3**	**2.4**	**2.5**	**2.5**	**2.6**	**2.7**	**2.7**	**2.8**	**2.8**	**2.8**	**2.8**	**2.8**	**2.8**	**2.8**	**2.8**	**2.8**	**2.8**	**2.8**	**2.8**	**2.8**	**0.4**	**0.1**	**1.5%**	**0.2%**
Imports	**0.8**	**1.0**	**1.1**	**1.0**	**0.9**	**0.9**	**1.0**	**1.0**	**1.1**	**1.2**	**1.3**	**1.4**	**1.5**	**1.4**	**1.4**	**1.4**	**1.4**	**1.5**	**1.5**	**1.5**	**1.5**	**1.5**	**1.5**	**1.5**	**1.5**	**1.5**	**0.4**	**0.1**	**3.2%**	**0.3%**
Exports	**0.3**	**0.3**	**0.4**	**0.3**	**0.4**	**0.4**	**0.4**	**0.4**	**0.4**	**0.4**	**0.4**	**0.5**	**0.5**	**0.4**	**0.5**	**0.5**	**0.5**	**0.5**	**0.5**	**0.5**	**0.5**	**0.5**	**0.5**	**0.5**	**0.5**	**0.5**	**0.1**	**0.0**	**3.3%**	**0.3%**
Ending stocks	0.4	0.4	0.5	0.4	0.5	0.5	0.5	0.5	0.5	0.4	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.2	0.0	3.3%	-0.4%
Yield (t/ha)	**3.9**	**3.9**	**4.1**	**3.8**	**4.2**	**3.9**	**3.7**	**4.0**	**4.0**	**3.9**	**4.1**	**4.0**	**4.0**	**4.0**	**4.0**	**4.0**	**4.1**	**4.1**	**4.1**	**4.1**	**4.1**	**4.1**	**4.1**	**4.1**	**4.1**	**4.1**	**0.1**	**0.1**	**0.2%**	**0.2%**
EU price in EUR/t	489	507	758	698	543	608	618	593	511	578	596	561	555	575	562	551	552	554	566	581	595	604	610	616	620	628	-90.5	63.7	-1.3%	1.0%
World price in EUR/t	234	248	245	473	420	391	406	458	402	327	356	367	367	378	390	387	382	380	382	389	397	403	406	409	411	415	56.8	36.8	1.5%	0.8%
World price in USD/t	291	311	335	695	586	518	565	588	534	435	395	407	415	447	436	428	429	431	440	451	462	470	474	479	482	488	-15	55	-0.3%	1.1%

Note: the rice marketing year is September/August

*Difference and annual growth based on 3-year averages for 2008 and 2019

EU oilseed* (grains and beans) market balance (million t)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference**		Annual growth (%)**	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**23.1**	**24.4**	**24.2**	**27.0**	**29.5**	**28.8**	**29.0**	**27.4**	**31.5**	**35.4**	**32.1**	**31.3**	**35.1**	**32.8**	**29.7**	**31.4**	**31.5**	**31.6**	**31.7**	**31.7**	**31.8**	**31.8**	**31.9**	**31.9**	**32.0**	**32.0**	**7.3**	**-0.5**	**2.4%**	**-0.2%**
of which EU-15	15.4	15.7	16.3	16.5	19.0	17.9	17.7	17.5	18.0	20.2	18.7	16.7	18.2	16.5	14.2	15.8	15.8	15.8	15.8	15.8	15.8	15.8	15.8	15.7	15.7	15.7	0.1	-0.6	0.1%	-0.3%
of which EU-N13	7.7	8.7	7.9	10.5	10.6	10.9	11.3	9.9	13.5	15.2	13.4	14.6	16.9	16.3	15.5	15.6	15.7	15.8	15.9	15.9	16.0	16.1	16.1	16.2	16.3	16.3	7.3	0.1	5.5%	0.0%
Rapeseed	15.7	16.1	18.5	19.0	21.5	20.6	19.2	19.2	21.0	24.3	21.8	20.1	22.0	20.0	16.9	18.5	18.5	18.4	18.4	18.3	18.3	18.2	18.1	18.1	18.0	17.9	1.8	-1.7	0.9%	-0.8%
Sunseed	6.1	6.9	4.9	7.2	7.0	7.0	8.6	7.2	9.3	9.3	7.9	8.7	10.4	10.0	9.9	9.9	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	3.8	-0.1	4.3%	-0.1%
Soyabeans	1.3	1.4	0.9	0.8	1.0	1.2	1.2	1.0	1.2	1.8	2.4	2.5	2.7	2.8	2.9	3.0	3.1	3.2	3.3	3.4	3.5	3.6	3.7	3.8	4.0	4.1	1.8	1.3	9.8%	3.5%
Yield (t/ha)																														
Rapeseed	3.2	3.0	2.8	3.1	3.3	2.9	2.8	3.1	3.1	3.6	3.4	3.1	3.3	2.9	3.0	3.0	3.0	3.0	3.0	3.1	3.1	3.1	3.1	3.1	3.1	3.1	0.1	0.0	0.3%	0.0%
Sunseed	1.7	1.7	1.4	1.9	1.8	1.8	2.0	1.7	2.0	2.2	1.9	2.1	2.4	2.4	2.3	2.3	2.3	2.3	2.3	2.3	2.3	2.3	2.4	2.4	2.4	2.4	0.7	0.0	3.1%	0.0%
Soyabeans	2.7	2.5	2.1	2.8	2.8	2.8	2.8	2.2	2.6	3.2	2.7	3.0	2.8	3.0	2.9	2.9	2.9	2.9	2.9	2.9	3.0	3.0	3.0	3.0	3.0	3.0	0.4	0.2	1.5%	0.5%
Consumption	**35.4**	**37.2**	**39.1**	**40.7**	**41.7**	**42.2**	**41.8**	**42.0**	**45.6**	**47.0**	**47.6**	**46.7**	**49.0**	**50.6**	**49.7**	**49.2**	**50.2**	**50.4**	**50.7**	**51.0**	**51.1**	**51.2**	**51.5**	**51.6**	**51.8**	**52.0**	**10.7**	**2.3**	**2.2%**	**0.4%**
of which crushing	34.2	35.5	37.7	39.2	40.6	41.0	40.4	40.8	44.4	45.7	45.9	44.8	47.1	48.7	47.4	47.4	47.9	48.2	48.3	48.6	48.8	49.0	49.2	49.4	49.6	49.8	10.3	2.1	2.2%	0.4%
Imports	**14.9**	**15.7**	**16.4**	**17.5**	**15.2**	**16.1**	**16.0**	**16.0**	**17.4**	**15.8**	**18.5**	**19.0**	**18.7**	**19.9**	**20.9**	**21.0**	**21.4**	**21.5**	**21.6**	**21.7**	**21.9**	**22.0**	**22.0**	**22.0**	**22.0**	**22.0**	**3.3**	**2.1**	**1.7%**	**0.9%**
Exports	**0.7**	**1.0**	**1.0**	**0.5**	**1.0**	**0.8**	**0.9**	**0.6**	**1.1**	**1.3**	**0.9**	**0.9**	**1.0**	**0.8**	**0.8**	**0.7**	**0.7**	**0.6**	**0.6**	**0.7**	**0.7**	**0.7**	**0.7**	**0.7**	**0.7**	**0.7**	**0.1**	**-0.2**	**0.7%**	**-2.5%**
Ending stocks	2.9	3.2	2.0	3.3	3.3	3.3	3.5	2.3	2.4	3.0	2.9	3.7	5.1	4.3	2.8	3.2	3.2	3.3	3.3	3.2	3.2	3.2	3.2	3.2	3.2	3.2	1.2	-0.8	3.4%	-2.1%
EU price in EUR/t (rapeseed)	226	265	408	323	285	443	462	475	382	351	370	393	355	370	396	415	412	428	431	444	454	466	476	480	487	490	41.7	115.7	1.1%	2.5%
World price in EUR/t (soya bean)	210	267	401	287	308	414	404	429	392	307	357	365	357	317	335	357	359	364	362	368	374	382	389	393	400	405	18.2	68.2	0.5%	1.7%
World price in USD/t (soya bean)	261	335	550	422	429	549	562	551	521	407	396	404	403	374	375	394	402	413	417	426	434	446	454	460	469	475	-51	91	-1.1%	2.0%

*Rapeseed, soya bean, sunflower seed and groundnuts

**Difference and annual growth based on 3-year averages for 2008 and 2019

Note: the oilseed marketing year is July/June

EU oilseed meal* market balance (million t)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference**		Annual growth (%)**	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**22.5**	**23.2**	**24.7**	**25.0**	**25.7**	**26.1**	**25.5**	**25.8**	**28.1**	**28.8**	**29.4**	**28.5**	**29.7**	**31.1**	**30.5**	**29.8**	**30.1**	**30.2**	**30.4**	**30.5**	**30.7**	**30.8**	**31.0**	**31.1**	**31.2**	**31.4**	**6.1**	**0.9**	**2.1%**	**0.3%**
of which EU-15	19.2	19.9	21.4	21.1	21.3	21.7	21.1	21.6	23.4	23.6	24.6	23.6	24.4	25.8	25.1	24.8	25.1	25.2	25.4	25.6	25.7	25.9	26.0	26.2	26.3	26.5	4.3	1.4	1.7%	0.5%
of which EU-N13	3.3	3.4	3.4	3.9	4.4	4.4	4.4	4.2	4.7	5.2	4.8	4.9	5.4	5.3	5.4	5.0	5.0	5.0	5.0	5.0	5.0	4.9	4.9	4.9	4.9	4.9	1.8	-0.5	3.8%	-0.9%
Consumption	**46.4**	**46.5**	**50.0**	**48.8**	**47.8**	**49.5**	**49.2**	**45.9**	**49.4**	**50.0**	**52.2**	**49.6**	**51.3**	**52.0**	**52.0**	**52.8**	**53.1**	**53.3**	**53.4**	**53.4**	**53.6**	**53.7**	**53.8**	**53.9**	**54.0**	**54.1**	**3.3**	**2.4**	**0.6%**	**0.4%**
Imports	**24.9**	**24.5**	**26.1**	**24.5**	**22.7**	**24.4**	**25.0**	**21.1**	**22.0**	**22.3**	**23.8**	**22.1**	**22.8**	**22.0**	**22.6**	**23.6**	**23.4**	**23.3**	**23.2**	**22.9**	**22.9**	**22.8**	**22.8**	**22.8**	**22.8**	**22.8**	**-2.5**	**0.3**	**-1.0%**	**0.1%**
Exports	**0.9**	**0.8**	**0.6**	**0.7**	**0.7**	**0.9**	**1.2**	**1.1**	**0.9**	**1.0**	**1.0**	**1.1**	**1.2**	**1.1**	**1.2**	**0.9**	**0.9**	**0.9**	**0.8**	**0.8**	**0.8**	**0.7**	**0.7**	**0.7**	**0.7**	**0.7**	**0.5**	**-0.4**	**4.8%**	**-4.2%**
Ending stocks	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.0	0.0	0.0%	0.0%
EU price in EUR/t (soya bean meal)	191	219	319	304	300	323	390	428	424	380	355	338	404	371	376	343	345	358	370	394	407	425	438	449	461	470	102	86	2.9%	1.9%
World price in EUR/t	163	210	326	262	272	313	335	423	400	310	324	309	346	305	325	333	332	335	333	337	341	346	350	352	356	356	60	31	1.9%	0.8%
World price in USD/t	203	264	446	385	379	415	467	544	531	411	359	342	391	360	364	368	373	379	384	391	397	403	408	411	417	418	7	47	0.2%	1.1%

*Rapeseed- soya bean-, sunflower seed- and groundnut-based protein meals.

**Difference and annual growth based on 3-year averages for 2008 and 2019

Note: the oilseed meal marketing year is July/June

EU oilseed oil* market balance (million t)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference**		Annual growth (%)**	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**11.2**	**11.7**	**12.3**	**13.5**	**14.2**	**14.2**	**14.2**	**14.2**	**15.5**	**16.1**	**15.7**	**15.5**	**16.5**	**16.8**	**16.1**	**16.1**	**16.3**	**16.3**	**16.3**	**16.4**	**16.4**	**16.4**	**16.5**	**16.5**	**16.5**	**16.6**	**3.9**	**0.1**	**2.5%**	**0.1%**
of which EU-15	9.0	9.4	10.1	10.7	11.3	11.3	11.2	11.3	12.3	12.7	12.6	12.2	12.9	13.3	12.7	12.7	12.8	12.9	12.9	13.0	13.0	13.0	13.1	13.1	13.2	13.2	2.9	0.2	2.3%	0.2%
of which EU-N13	2.2	2.3	2.2	2.8	2.9	2.9	3.0	2.9	3.3	3.4	3.2	3.2	3.6	3.5	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	1.1	-0.1	3.4%	-0.4%
Consumption	**12.4**	**14.4**	**18.6**	**20.3**	**21.2**	**20.3**	**20.4**	**20.0**	**21.9**	**22.7**	**23.1**	**22.5**	**24.0**	**24.8**	**23.4**	**23.6**	**23.6**	**23.6**	**23.7**	**23.8**	**23.9**	**24.0**	**24.1**	**24.2**	**24.3**	**24.4**	**6.3**	**0.4**	**2.8%**	**0.1%**
Imports	**2.0**	**3.0**	**2.6**	**2.5**	**1.9**	**2.2**	**2.0**	**1.5**	**1.5**	**1.5**	**1.9**	**2.1**	**2.1**	**2.4**	**2.1**	**2.4**	**2.4**	**2.4**	**2.4**	**2.4**	**2.3**	**2.3**	**2.3**	**2.3**	**2.3**	**2.3**	**-0.5**	**0.1**	**-1.8%**	**0.5%**
Exports	**0.6**	**0.4**	**0.6**	**0.6**	**0.6**	**0.8**	**1.0**	**1.7**	**1.5**	**1.7**	**1.7**	**1.7**	**1.6**	**1.6**	**1.7**	**1.8**	**1.8**	**1.7**	**1.8**	**1.8**	**1.7**	**1.7**	**1.7**	**1.7**	**1.7**	**1.7**	**1.1**	**0.1**	**10.3%**	**0.5%**
Ending stocks	0.9	0.8	0.8	1.0	0.7	0.8	0.8	0.8	1.1	1.1	1.0	1.1	1.0	1.0	1.0	0.8	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.2	-0.1	1.8%	-1.4%
EU price in EUR/t (rapeseed oil)	601	620	886	720	644	934	962	918	731	669	710	786	748	728	733	805	824	839	847	846	845	848	850	852	848	848	-6	112	-0.1%	1.3%
World price in EUR/t (vegetable oil)	457	605	922	515	633	954	842	782	689	555	667	721	662	549	608	645	659	677	682	692	704	719	736	748	764	780	-74	173	-1.0%	2.3%
World price in USD/t (vegetable oil)	568	759	1264	758	883	1265	1172	1005	915	737	740	798	748	649	681	713	739	767	785	802	818	838	859	876	895	916	-235	223	-2.6%	2.6%

*Rapeseed-, soya bean-, sunflower seed- and groundnut-based oils.

**Difference and annual growth based on 3-year averages for 2008 and 2019

Note: the oilseed oil marketing year is July/June

EU vegetable oil* market balance (million t)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference**		Annual growth (%)**	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**11.3**	**11.4**	**11.3**	**11.9**	**12.0**	**12.0**	**12.1**	**12.0**	**12.4**	**12.5**	**12.3**	**12.4**	**12.7**	**12.6**	**12.5**	**12.5**	**12.5**	**12.5**	**12.5**	**12.5**	**12.5**	**12.5**	**12.5**	**12.5**	**12.5**	**12.5**	**1.1**	**-0.1**	**0.8%**	**-0.1%**
of which EU-15	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1	0.0	0.0	0.0%	0.0%
of which EU-N13	2.2	2.3	2.2	2.8	2.9	2.9	3.0	2.9	3.3	3.4	3.2	3.2	3.6	3.5	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	1.1	-0.1	3.4%	-0.4%
Consumption	**18.4**	**21.0**	**20.3**	**21.9**	**22.9**	**21.9**	**22.3**	**21.0**	**23.4**	**24.2**	**24.5**	**23.8**	**26.0**	**26.6**	**24.6**	**24.8**	**24.7**	**24.8**	**24.8**	**24.7**	**24.5**	**24.3**	**23.9**	**23.7**	**23.4**	**23.2**	**4.7**	**-2.6**	**1.9%**	**-1.0%**
of which food and other use	15.5	17.2	14.9	14.9	14.3	12.1	13.2	12.0	13.8	13.1	14.0	14.0	14.7	15.8	14.0	14.3	14.0	14.1	14.2	14.3	14.3	14.5	14.4	14.6	14.7	14.8	-0.8	-0.1	-0.5%	0.0%
of which bioenergy	2.9	3.8	5.3	6.9	8.6	9.8	9.1	9.0	9.6	11.1	10.5	9.8	11.3	10.9	10.7	10.5	10.6	10.7	10.6	10.4	10.2	9.9	9.5	9.1	8.7	8.4	5.6	-2.5	6.7%	-2.4%
Imports	**0.7**	**0.5**	**0.8**	**0.8**	**0.8**	**1.0**	**1.3**	**1.9**	**1.7**	**1.9**	**1.8**	**1.9**	**1.7**	**1.8**	**1.8**	**2.0**	**1.9**	**1.9**	**1.9**	**1.9**	**1.9**	**1.9**	**1.9**	**1.9**	**1.9**	**1.9**	**1.1**	**0.1**	**8.7%**	**0.5%**
Exports	**7.7**	**8.7**	**8.6**	**9.2**	**8.9**	**8.7**	**8.7**	**9.1**	**10.0**	**9.9**	**10.5**	**10.3**	**10.7**	**11.1**	**10.3**	**10.5**	**10.4**	**10.5**	**10.4**	**10.3**	**9.9**	**9.6**	**9.6**	**9.6**	**9.6**	**9.6**	**1.9**	**-1.1**	**1.8%**	**-1.0%**
Ending stocks	1.0	0.9	1.0	1.3	1.0	1.2	1.1	1.2	1.5	1.5	1.5	1.5	1.3	1.2	1.3	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	0.2	-0.2	1.6%	-1.3%

*Rapeseed- soya bean-, sunflower seed- and groundnut-based oils plus cottonseed oil, palm oil, palm kernel oil and coconut oil.

**Difference and annual growth based on 3-year averages for 2008 and 2019

Note: the vegetable oil marketing year is July/June

EU area under arable crops (million ha)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference*		Annual growth (%)*	
																											2019-2008	2030-2019	2019-2008	2030-2019
Cereals	**59.8**	**57.6**	**57.6**	**60.8**	**59.0**	**56.0**	**56.7**	**57.6**	**57.6**	**57.9**	**57.3**	**56.7**	**55.2**	**55.1**	**56.5**	**56.0**	**55.7**	**55.7**	**55.7**	**55.7**	**55.7**	**55.7**	**55.7**	**55.6**	**55.6**	**55.6**	**-3.1**	**0.0**	**-0.5%**	**0.0%**
Common wheat	22.9	22.0	22.2	23.6	22.9	23.2	23.7	23.3	23.4	24.4	24.3	24.3	23.4	23.1	23.9	23.7	23.4	23.5	23.5	23.5	23.6	23.6	23.7	23.7	23.8	23.8	0.9	0.3	0.3%	0.1%
Durum wheat	3.7	3.0	2.8	3.1	3.0	2.9	2.5	2.6	2.4	2.3	2.4	2.8	2.5	2.5	2.3	2.5	2.5	2.5	2.4	2.4	2.4	2.4	2.4	2.4	2.3	2.3	-0.5	-0.1	-1.8%	-0.5%
Barley	13.9	13.8	13.8	14.6	14.0	12.2	11.9	12.5	12.4	12.4	12.2	12.3	12.0	12.3	12.2	12.2	12.1	12.1	12.0	11.9	11.9	11.8	11.8	11.7	11.7	11.6	-1.9	-0.6	-1.3%	-0.5%
Maize	9.3	8.8	8.6	9.2	8.7	8.3	9.3	9.8	9.8	9.6	9.3	8.6	8.3	8.3	8.8	8.6	8.6	8.6	8.6	8.7	8.7	8.7	8.7	8.8	8.8	8.8	-0.4	0.3	-0.4%	0.3%
Rye	2.5	2.3	2.6	2.7	2.8	2.3	2.2	2.4	2.6	2.2	1.9	1.9	1.9	1.9	2.2	2.2	2.1	2.1	2.1	2.1	2.1	2.1	2.0	2.0	2.0	2.0	-0.5	0.0	-2.2%	0.0%
Other coarse grains	7.5	7.6	7.6	7.7	7.7	7.1	7.1	7.1	7.0	7.0	7.1	7.0	7.0	7.0	7.0	6.9	7.0	7.0	7.0	7.0	7.0	7.0	7.1	7.1	7.1	7.1	-0.6	0.1	-0.8%	0.2%
Rice	0.4	0.4	0.4	0.4	0.5	0.5	0.5	0.5	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.0	0.0	0.5%	0.0%
Oilseeds	**9.0**	**10.0**	**10.4**	**10.2**	**10.8**	**11.3**	**11.6**	**11.0**	**11.8**	**11.5**	**11.6**	**11.5**	**12.0**	**12.0**	**11.0**	**11.4**	**11.5**	**11.5**	**11.5**	**11.4**	**11.4**	**11.4**	**11.4**	**11.4**	**11.4**	**11.4**	**1.5**	**-0.3**	**1.2%**	**-0.2%**
Rapeseed	4.9	5.4	6.6	6.2	6.5	7.1	6.7	6.2	6.7	6.7	6.5	6.5	6.7	6.9	5.7	6.1	6.1	6.0	6.0	6.0	6.0	6.0	5.9	5.9	5.9	5.8	0.4	-0.6	0.5%	-0.9%
Sunseed	3.7	4.0	3.4	3.8	3.9	3.8	4.4	4.3	4.6	4.3	4.2	4.1	4.3	4.1	4.4	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.2	4.2	4.2	0.5	-0.1	1.3%	-0.1%
Soyabeans	0.5	0.6	0.4	0.3	0.3	0.4	0.4	0.4	0.5	0.6	0.9	0.8	1.0	1.0	1.0	1.0	1.1	1.1	1.1	1.2	1.2	1.2	1.3	1.3	1.3	1.3	0.6	0.4	8.0%	3.0%
Sugar beet	2.3	1.9	1.8	1.5	1.6	1.6	1.6	1.7	1.6	1.6	1.4	1.5	1.8	1.7	1.7	1.6	1.6	1.6	1.6	1.6	1.6	1.6	1.6	1.6	1.6	1.6	0.0	-0.1	-0.2%	-0.8%
Roots and tubers	2.3	2.3	2.2	2.1	2.1	1.9	1.9	1.8	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.6	1.5	1.5	1.5	1.4	1.4	1.4	1.3	1.3	1.3	1.3	-0.5	-0.4	-2.3%	-2.7%
Pulses	1.4	1.2	1.0	0.8	1.0	1.4	1.2	1.0	0.9	1.0	1.6	1.7	1.9	1.6	1.5	1.9	2.0	2.0	2.1	2.1	2.2	2.3	2.3	2.4	2.4	2.5	0.7	0.8	4.8%	3.5%
other arable crops	4.5	7.1	4.8	4.4	5.3	4.7	3.3	4.7	3.5	3.6	4.0	4.5	4.5	4.9	4.7	3.9	4.2	4.1	4.0	4.0	3.9	3.8	3.8	3.7	3.6	3.6	-0.7	-1.1	-1.3%	-2.5%
Fodder (green maize, temp. grassland etc.)	18.5	18.7	18.7	18.5	18.8	20.0	20.4	20.9	21.3	21.3	20.7	20.6	20.4	20.6	20.4	20.4	20.5	20.5	20.5	20.6	20.6	20.7	20.7	20.7	20.8	20.8	1.8	0.4	0.9%	0.2%
Utilised arable area	**98.3**	**99.2**	**97.0**	**98.9**	**99.2**	**97.5**	**97.3**	**99.1**	**99.0**	**99.2**	**98.8**	**98.8**	**98.0**	**98.2**	**98.0**	**97.5**	**97.5**	**97.5**	**97.4**	**97.5**	**97.4**	**97.4**	**97.4**	**97.4**	**97.3**	**97.3**	**-0.3**	**-0.8**	**0.0%**	**-0.1%**
set-aside and fallow land	10.3	11.1	10.2	8.0	8.5	8.8	8.0	7.6	7.1	7.1	6.9	6.5	6.5	6.8	6.6	6.4	6.3	6.3	6.2	6.1	6.1	6.0	5.9	5.9	5.8	5.7	-3.1	-0.9	-3.5%	-1.3%
Share of fallow land (%)	*10.5%*	*11.2%*	*10.5%*	*8.1%*	*8.5%*	*9.0%*	*8.2%*	*7.6%*	*7.2%*	*7.1%*	*7.0%*	*6.6%*	*6.6%*	*6.9%*	*6.7%*	*6.6%*	*6.5%*	*6.4%*	*6.4%*	*6.3%*	*6.2%*	*6.1%*	*6.1%*	*6.0%*	*5.9%*	*5.9%*	*0.0*	*0.0*	*-3.4%*	*-1.2%*
Total arable area	**108.6**	**110.3**	**107.2**	**106.9**	**107.7**	**106.3**	**105.3**	**106.6**	**106.1**	**106.3**	**105.7**	**105.3**	**104.5**	**104.9**	**104.6**	**104.0**	**103.8**	**103.7**	**103.7**	**103.6**	**103.5**	**103.4**	**103.3**	**103.2**	**103.1**	**103.0**	**-3.5**	**-1.7**	**-0.3%**	**-0.1%**
Permanent grassland	63.0	61.7	62.4	62.5	62.0	61.6	61.6	59.1	59.5	59.6	60.5	60.5	60.9	60.4	60.4	60.3	60.2	60.2	60.1	60.0	60.0	59.9	59.9	59.8	59.7	59.7	-1.6	-0.9	-0.2%	-0.1%
Share of permanent grassland in UAA (%)	*34.2*	*33.5*	*34.3*	*34.4*	*34.2*	*34.3*	*34.5*	*33.3*	*33.5*	*33.5*	*34.0*	*34.0*	*34.3*	*34.1*	*34.2*	*34.2*	*34.2*	*34.2*	*34.2*	*34.2*	*34.2*	*34.2*	*34.2*	*34.2*	*34.2*	*34.2*	*0.1*	*0.0*	*0.0%*	*0.0%*
Orchards and others	12.9	12.1	12.1	12.3	11.8	11.6	11.7	11.6	11.7	11.8	11.9	11.9	12.0	11.9	11.9	11.8	11.8	11.8	11.8	11.8	11.8	11.8	11.8	11.8	11.8	11.7	-0.2	-0.2	-0.2%	-0.1%
Total utilised agricultural area	**184.4**	**184.1**	**181.7**	**181.8**	**181.5**	**179.4**	**178.7**	**177.3**	**177.3**	**177.6**	**178.1**	**177.7**	**177.5**	**177.2**	**176.9**	**176.1**	**175.9**	**175.7**	**175.6**	**175.4**	**175.3**	**175.1**	**175.0**	**174.8**	**174.6**	**174.4**	**-5.3**	**-2.8**	**-0.3%**	**-0.1%**

*Difference and annual growth based on 3-year averages for 2008 and 2019

EU biofuels market balance sheet (million t oil equivalent)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference*		Annual growth (%)*	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**3.7**	**5.0**	**6.7**	**8.3**	**10.2**	**11.6**	**11.4**	**11.9**	**12.7**	**14.8**	**14.2**	**13.9**	**15.5**	**15.3**	**15.5**	**15.8**	**16.0**	**16.1**	**16.1**	**15.9**	**15.8**	**15.6**	**15.3**	**14.9**	**14.6**	**14.2**	**8.8**	**-1.2**	**7.9%**	**-0.7%**
Ethanol	1.2	1.4	1.7	2.0	2.5	2.8	3.1	3.0	3.1	3.5	3.3	3.2	3.3	3.3	3.5	3.5	3.5	3.6	3.6	3.6	3.6	3.6	3.6	3.6	3.6	3.6	1.7	0.2	6.5%	0.6%
of which based on wheat	0.4	0.5	0.5	0.6	0.8	0.9	1.1	1.0	1.0	1.0	0.9	1.0	1.0	0.9	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	0.4	0.0	5.6%	0.2%
of which based on maize	0.1	0.1	0.2	0.4	0.6	0.7	0.7	0.7	0.8	1.1	0.9	1.0	1.2	1.3	1.4	1.4	1.4	1.4	1.4	1.4	1.4	1.4	1.4	1.4	1.4	1.4	1.0	0.1	16.2%	0.8%
of which based on other cereals	0.1	0.1	0.1	0.1	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.1	0.0	4.2%	0.1%
of which based on sugar beet and molasses	0.4	0.5	0.6	0.7	0.7	0.7	0.9	0.9	0.9	1.0	1.1	0.7	0.8	0.7	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.7	0.7	0.7	0.7	0.7	0.1	0.0	1.8%	-0.6%
of which based on other agricultural crops	0.2	0.2	0.2	0.2	0.2	0.2	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	-0.1	0.0	-6.6%	1.6%
of which advanced	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.3	0.1	0.1		6.5%
Biodiesel	2.5	3.6	5.1	6.3	7.7	8.8	8.3	8.8	9.6	11.3	10.9	10.8	12.2	12.0	12.0	12.3	12.4	12.5	12.5	12.4	12.2	11.9	11.7	11.3	10.9	10.6	7.1	-1.4	8.4%	-1.2%
of which based on rape oil	1.5	2.2	3.1	3.9	4.7	5.3	4.9	4.9	5.2	6.0	5.6	5.3	6.0	5.8	5.8	5.9	6.0	6.0	6.0	5.9	5.9	5.9	5.9	5.8	5.7	5.7	2.8	-0.2	6.2%	-0.3%
of which based on palm oil	0.8	1.0	1.4	1.7	2.1	2.4	2.2	2.2	2.4	2.7	2.5	2.4	2.7	2.6	2.5	2.6	2.6	2.7	2.6	2.5	2.3	2.0	1.7	1.3	1.0	0.7	1.3	-2.0	6.1%	-11.9%
of which based on other vegetable oils	0.2	0.3	0.4	0.5	0.6	0.7	0.7	0.7	0.7	0.8	0.8	0.7	0.8	0.8	0.8	0.8	0.8	0.8	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.4	0.1	6.1%	1.0%
of which based on waste oils	0.1	0.1	0.2	0.2	0.3	0.4	0.5	0.9	1.2	1.6	1.7	2.1	2.2	2.4	2.5	2.6	2.6	2.6	2.6	2.6	2.6	2.7	2.7	2.7	2.7	2.7	2.2	0.3	28.6%	1.2%
of which advanced	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.2	0.2	0.3	0.3	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.5	0.5	0.6	0.6	0.6	0.7	0.4	0.3		5.6%
Consumption	**6.4**	**9.6**	**13.8**	**18.6**	**21.8**	**23.6**	**24.5**	**26.6**	**24.3**	**26.8**	**25.8**	**25.3**	**27.9**	**31.1**	**31.2**	**32.2**	**31.9**	**31.6**	**31.4**	**31.1**	**30.9**	**30.6**	**30.2**	**29.3**	**28.5**	**27.6**	**16.1**	**-2.5**	**7.2%**	**-0.8%**
Ethanol	1.3	1.7	2.1	2.7	3.0	2.9	3.1	3.2	3.3	3.6	3.4	3.3	3.4	3.7	3.7	3.8	3.8	3.8	3.8	3.8	3.8	3.8	3.8	3.8	3.8	3.7	1.4	0.1	4.7%	0.3%
of which for fuel use	0.5	0.8	1.1	1.5	2.0	2.0	2.2	2.3	2.3	2.4	2.3	2.3	2.5	2.6	2.7	2.7	2.7	2.7	2.7	2.7	2.7	2.7	2.7	2.7	2.7	2.6	1.5	0.0	7.9%	0.0%
of which for other uses	0.8	0.9	1.1	1.2	1.0	0.9	0.9	0.9	0.9	1.2	1.0	1.1	0.9	1.1	1.0	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	0.0	0.1	-0.4%	1.1%
Biodiesel	2.5	3.9	5.9	7.9	9.4	10.3	10.7	11.7	10.5	11.6	11.2	11.0	12.3	13.7	13.8	14.2	14.0	13.9	13.8	13.7	13.5	13.4	13.2	12.8	12.4	11.9	7.3	-1.3	7.6%	-0.9%
of which for fuel use	2.5	3.9	5.9	7.9	9.4	10.3	10.7	11.6	10.4	11.4	11.1	10.8	12.1	13.6	13.6	14.1	13.9	13.7	13.6	13.5	13.3	13.2	12.9	12.5	12.1	11.7	7.2	-1.4	7.5%	-1.0%
of which for other uses	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.1	0.1	31.3%	3.8%
Net trade	**-0.5**	**-0.6**	**-1.2**	**-2.5**	**-2.3**	**-2.2**	**-2.9**	**-3.1**	**-1.5**	**-0.6**	**-0.5**	**-0.5**	**-1.0**	**-2.7**	**-2.3**	**-1.8**	**-1.7**	**-1.6**	**-1.6**	**-1.5**	**-1.5**	**-1.4**	**-1.4**	**-1.3**	**-1.3**	**-1.2**	**-0.6**	**0.8**	**3.0%**	**-4.5%**
Ethanol imports	0.3	0.3	0.6	0.7	0.5	0.2	0.2	0.3	0.4	0.3	0.2	0.2	0.2	0.2	0.5	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	-0.2	0.1	-5.8%	3.8%
Ethanol exports	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.1	0.1	15.3%	5.2%
Biodiesel imports	0.2	0.4	0.8	2.0	1.9	2.1	2.8	2.9	1.5	0.6	0.6	0.7	1.2	3.2	2.7	2.2	2.1	2.1	2.1	1.9	1.8	1.7	1.5	1.4	1.4	1.3	1.3	-1.0	7.8%	-5.2%
Biodiesel exports	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.3	0.2	0.2	0.3	0.3	0.5	0.7	0.6	0.7	0.7	0.7	0.6	0.6	0.5	0.3	0.3	0.3	0.3	0.5	-0.2	20.8%	-4.1%
Gasoline consumption	121.8	115.7	112.7	107.3	102.9	95.7	92.5	88.1	83.2	83.4	83.6	81.0	83.7	83.6	82.8	81.0	79.1	77.2	75.4	73.5	71.6	69.5	66.9	64.1	61.3	58.4	-28.6	-25.0	-2.6%	-3.2%
Diesel consumption	175.5	185.1	190.8	188.9	184.4	188.7	188.1	182.9	186.6	190.0	194.5	203.3	203.9	202.5	200.7	196.6	191.7	187.1	182.7	178.3	173.6	168.4	162.1	155.0	147.9	140.7	14.1	-61.6	0.7%	-3.2%
Biofuels energy share (% RED counting)	**1.0**	**1.6**	**2.3**	**3.3**	**4.1**	**4.5**	**4.8**	**5.6**	**5.3**	**5.8**	**5.6**	**5.5**	**6.1**	**6.7**	**6.9**	**7.2**	**7.3**	**7.5**	**7.6**	**7.8**	**8.0**	**8.2**	**8.4**	**8.6**	**8.8**	**9.1**	**4.1**	**2.5**	**9.5%**	**3.0%**
of which 1st-generation	1.0	1.6	2.2	3.1	3.9	4.2	4.4	4.7	4.2	4.4	4.1	3.8	4.2	4.7	4.7	5.0	5.0	5.1	5.1	5.2	5.2	5.3	5.4	5.4	5.4	5.4	2.2	0.9	6.3%	1.6%
of which based on waste oils	0.0	0.0	0.1	0.1	0.1	0.1	0.2	0.4	0.4	0.6	0.6	0.8	0.8	0.8	0.9	0.9	1.0	1.0	1.0	1.0	1.1	1.1	1.2	1.2	1.3	1.4	0.8	0.5	29.2%	4.6%
of which other advanced	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.3	0.3	0.3	0.3	0.4	0.4	0.5	0.2	0.3	41.5%	9.4%
of which ethanol share in gasoline	0.4	0.7	1.0	1.4	2.0	2.1	2.4	2.7	2.9	3.0	2.8	2.8	3.0	3.2	3.3	3.4	3.5	3.6	3.7	3.8	3.9	4.0	4.2	4.3	4.4	4.5	2.1	1.4	10.7%	3.3%
of which biodiesel in diesel	1.4	2.1	3.1	4.2	5.1	5.5	5.7	6.4	5.6	6.0	5.7	5.4	6.0	6.7	6.8	7.2	7.3	7.4	7.5	7.6	7.7	7.8	8.0	8.1	8.2	8.3	3.3	1.9	6.8%	2.3%
Biofuels blending in volume (%)																														
Ethanol blending in gasoline	0.6	1.1	1.4	2.1	2.9	3.1	3.6	4.0	4.3	4.4	4.2	4.2	4.5	4.8	4.9	5.1	5.2	5.4	5.5	5.6	5.8	6.0	6.2	6.4	6.6	6.8	3.2	2.0	10.7%	3.3%
Biodiesel blending in diesel	1.6	2.3	3.3	4.6	5.6	6.0	6.2	6.9	6.1	6.6	6.2	5.8	6.5	7.3	7.4	7.8	7.9	8.0	8.1	8.2	8.4	8.5	8.7	8.8	8.9	9.1	3.6	2.0	6.8%	2.3%
Ethanol producer price in EUR/hl	49.4	52.4	50.8	50.1	54.9	56.5	61.5	63.4	60.6	48.1	54.8	50.3	54.5	48.4	59.4	62.9	63.7	65.0	65.1	66.6	67.8	68.8	69.6	70.3	70.7	71.5	3.0	17.4	0.5%	2.6%
Biodiesel producer price in EUR/hl	70.1	70.1	63.1	90.8	60.9	74.3	97.1	90.6	84.2	68.9	68.9	71.8	74.0	74.3	75.7	91.3	85.7	88.5	91.8	92.7	89.8	90.9	94.3	91.0	88.3	90.8	0.0	16.1	0.0%	1.8%

*Difference and annual growth based on 3-year averages for 2008 and 2019

EU sugar market balance (million t white sugar equivalent)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference**		Annual growth (%)**	
																											2019-2008	2030-2019	2019-2008	2030-2019
Sugar beet production (million tonnes)	**137.0**	**112.1**	**116.0**	**103.6**	**115.0**	**105.2**	**125.0**	**114.1**	**109.0**	**131.0**	**101.9**	**112.4**	**143.1**	**119.7**	**119.4**	**119.0**	**120.2**	**121.0**	**121.8**	**122.6**	**123.4**	**124.1**	**124.4**	**124.3**	**123.9**	**123.7**	**16.8**	**-3.7**	**1.3%**	**-0.3%**
of which EU-15	112.7	89.5	94.7	88.5	96.8	87.6	104.7	93.5	88.8	106.7	84.6	89.0	117.2	96.8	97.6	96.2	96.9	97.4	97.9	98.4	98.9	99.5	99.6	99.4	99.1	98.8	13.0	-5.1	1.2%	-0.5%
of which EU-N13	24.3	22.6	21.3	15.2	18.2	17.6	20.3	20.6	20.2	24.3	17.3	23.4	26.0	22.9	21.7	22.7	23.3	23.6	23.9	24.2	24.5	24.6	24.7	24.9	24.9	25.0	3.8	1.4	1.6%	0.5%
Sugar beet yield (t/ha)	**60.3**	**59.1**	**63.1**	**67.1**	**71.5**	**65.3**	**76.0**	**69.0**	**69.1**	**80.3**	**71.7**	**75.0**	**81.5**	**69.0**	**72.2**	**73.2**	**73.8**	**74.3**	**74.8**	**75.3**	**75.8**	**76.3**	**76.8**	**77.3**	**77.9**	**78.4**	**11.1**	**4.2**	**1.5%**	**0.5%**
Sugar production	**20.6**	**17.0**	**17.3**	**15.5**	**17.7**	**15.7**	**19.0**	**17.5**	**16.8**	**19.5**	**14.9**	**16.8**	**21.3**	**17.6**	**17.5**	**17.8**	**17.8**	**17.9**	**18.0**	**18.2**	**18.4**	**18.4**	**18.5**	**18.5**	**18.5**	**18.5**	**2.2**	**-0.3**	**1.1%**	**-0.1%**
of which EU-15	16.7	13.7	14.2	13.2	14.8	13.0	15.6	14.2	13.6	15.8	12.3	13.2	17.4	14.2	14.2	14.3	14.3	14.3	14.4	14.5	14.6	14.7	14.7	14.7	14.7	14.7	1.6	-0.6	1.0%	-0.4%
of which EU-N13	3.9	3.3	3.1	2.3	2.9	2.6	3.4	3.3	3.2	3.7	2.6	3.6	3.9	3.4	3.3	3.5	3.5	3.6	3.6	3.7	3.7	3.7	3.8	3.8	3.8	3.8	0.6	0.3	1.8%	0.7%
Sugar quota	20.5	17.7	16.3	13.5	13.3	13.5	13.5	13.5	13.5	13.5	13.5	13.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-15.8	0.0		
Consumption	**17.1**	**22.2**	**18.7**	**18.4**	**18.3**	**18.8**	**19.1**	**19.1**	**19.2**	**19.5**	**18.6**	**17.7**	**19.0**	**18.6**	**18.6**	**18.2**	**18.1**	**18.1**	**18.0**	**18.0**	**17.9**	**17.8**	**17.8**	**17.7**	**17.6**	**17.6**	**-1.0**	**-1.1**	**-0.5%**	**-0.6%**
of which human consumption	15.2	20.2	15.9	16.1	15.8	16.7	16.4	16.1	16.4	16.0	15.8	15.2	16.2	15.7	15.7	15.3	15.2	15.1	15.1	15.0	14.9	14.8	14.8	14.7	14.6	14.5	-1.5	-1.4	-0.8%	-0.8%
of which for industrial uses	0.6	0.6	1.0	0.7	0.6	0.6	0.6	0.8	0.8	0.9	0.8	0.8	0.9	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.9	0.9	0.9	0.1	0.0	0.7%	0.5%
of which for biofuels	1.0	1.0	1.5	1.2	1.3	0.9	1.5	1.5	1.3	1.7	1.1	0.8	0.9	1.0	1.0	1.0	1.0	1.0	1.0	1.0	0.9	0.9	0.9	0.9	0.9	0.9	-0.3	-0.1	-2.2%	-0.7%
of which net exports in processed products	0.3	0.4	0.3	0.3	0.5	0.6	0.7	0.7	0.7	0.9	0.9	1.0	1.0	1.1	1.1	1.1	1.1	1.1	1.1	1.2	1.2	1.2	1.2	1.2	1.3	1.3	0.7	0.2	10.7%	1.8%
Imports	**2.6**	**2.9**	**2.6**	**3.0**	**2.3**	**3.5**	**3.4**	**3.7**	**3.2**	**2.8**	**2.9**	**2.5**	**1.3**	**1.8**	**1.9**	**1.9**	**1.9**	**1.9**	**1.7**	**1.5**	**1.3**	**1.3**	**1.3**	**1.3**	**1.3**	**1.3**	**-1.1**	**-0.3**	**-4.7%**	**-2.1%**
Exports	**6.9**	**1.3**	**1.4**	**1.0**	**2.2**	**0.7**	**2.1**	**1.3**	**1.4**	**1.4**	**1.4**	**1.3**	**3.4**	**1.5**	**1.3**	**1.3**	**1.5**	**1.5**	**1.5**	**1.7**	**1.8**	**2.0**	**2.1**	**2.2**	**2.2**	**2.2**	**0.8**	**0.2**	**4.8%**	**0.8%**
Ending stocks*	6.7	3.1	2.9	2.0	1.6	1.2	2.4	3.2	2.6	4.0	1.9	2.2	2.4	1.7	1.3	1.5	1.6	1.8	2.0	2.1	2.1	2.1	2.0	2.0	2.0	2.0	-0.8	0.2	-3.4%	0.9%
EU white sugar price in EUR/t	631	626	606	565	483	522	691	721	587	425	432	491	374	314	385	413	406	405	405	410	416	424	429	432	435	438	-242	81	-4.6%	1.9%
World white sugar price in EUR/t	325	262	250	283	419	543	440	392	344	283	416	429	310	284	317	353	346	347	349	356	364	374	382	387	393	399	39	95	1.3%	2.5%
World white sugar price in USD/t	404	329	343	416	584	720	612	504	457	376	462	475	351	335	355	390	389	394	402	413	424	436	446	452	461	469	-15	122	-0.4%	2.8%

*Stocks include carry forward quantities.

**Difference and annual growth based on 3-year averages for 2008 and 2019

Note: the sugar marketing year is October/September

EU isoglucose market balance (million t white sugar equivalent)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference*		Annual growth (%)*	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**0.6**	**0.7**	**0.7**	**0.8**	**0.7**	**0.7**	**0.7**	**0.7**	**0.7**	**0.7**	**0.7**	**0.7**	**0.6**	**0.6**	**0.6**	**0.7**	**0.8**	**0.8**	**0.8**	**0.9**	**0.9**	**0.9**	**0.9**	**1.0**	**1.0**	**1.0**	**-0.1**	**0.4**	**-1.5%**	**4.6%**
of which EU-15	0.3	0.4	0.3	0.4	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	-0.2	0.1	-7.0%	2.6%
of which EU-N13	0.3	0.3	0.3	0.4	0.4	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.4	0.4	0.5	0.5	0.6	0.6	0.6	0.6	0.7	0.7	0.7	0.7	0.8	0.8	0.1	0.3	2.1%	5.3%
Isoglucose quota	0.6	0.7	0.7	0.8	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-0.7	0.0		
Consumption	**0.6**	**0.8**	**0.7**	**0.8**	**0.7**	**0.7**	**0.7**	**0.7**	**0.7**	**0.7**	**0.7**	**0.7**	**0.6**	**0.6**	**0.6**	**0.7**	**0.8**	**0.8**	**0.8**	**0.8**	**0.9**	**0.9**	**0.9**	**0.9**	**1.0**	**1.0**	**-0.2**	**0.4**	**-2.2%**	**5.0%**
share in Sweetener use (%)	3.4	3.3	3.6	4.1	3.6	3.7	3.6	3.5	3.5	3.3	3.4	3.7	2.9	3.0	3.2	3.7	4.0	4.2	4.3	4.4	4.6	4.7	4.9	5.0	5.2	5.3	-0.6	2.3	-1.8%	5.4%
Imports	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**-4.2%**	**0.5%**
Exports	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.1**	**0.1**	**0.1**	**0.1**	**0.1**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**14.9%**	**-3.3%**

Note: the isoglucose marketing year is October/September

*Difference and annual growth based on 3-year averages for 2008 and 2019

EU milk market balance

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference		Annual growth (%)	
																											2019-2008	2030-2019	2019-2008	2030-2019
Dairy cows (million heads)	**25.0**	**24.4**	**24.3**	**24.4**	**23.9**	**23.3**	**23.1**	**23.0**	**23.3**	**23.3**	**23.4**	**23.3**	**23.1**	**22.7**	**22.6**	**22.5**	**22.4**	**22.2**	**22.1**	**22.0**	**21.8**	**21.7**	**21.6**	**21.4**	**21.3**	**21.2**	**-1.8**	**-1.4**	**-0.7%**	**-0.6%**
of which EU-15	18.2	17.9	17.8	18.1	17.8	17.6	17.4	17.6	17.8	17.9	18.1	18.1	17.9	17.6	17.4	17.3	17.3	17.2	17.2	17.1	17.0	16.9	16.9	16.8	16.7	16.7	-0.6	-0.8	-0.3%	-0.4%
of which EU-N13	6.7	6.6	6.5	6.4	6.1	5.8	5.6	5.5	5.4	5.4	5.2	5.2	5.1	5.1	5.1	5.1	5.1	5.0	4.9	4.9	4.8	4.8	4.7	4.7	4.6	4.5	-1.2	-0.6	-1.9%	-1.1%
Milk yield (kg/cow)	**5 847**	**5 951**	**5 947**	**5 977**	**6 077**	**6 301**	**6 464**	**6 496**	**6 489**	**6 737**	**6 860**	**6 917**	**7 068**	**7 246**	**7 325**	**7 421**	**7 503**	**7 591**	**7 680**	**7 771**	**7 862**	**7 956**	**8 051**	**8 147**	**8 244**	**8 342**	**1 348**	**1 017**	**1.9%**	**1.2%**
of which EU-15	6 598	6 677	6 679	6 661	6 745	6 961	7 137	7 083	7 040	7 273	7 356	7 404	7 567	7 787	7 881	7 969	8 036	8 109	8 183	8 259	8 335	8 413	8 492	8 571	8 652	8 733	1 220	852	1.5%	0.9%
of which EU-N13	3 817	3 976	3 945	4 033	4 126	4 288	4 388	4 621	4 684	4 951	5 134	5 209	5 321	5 384	5 438	5 558	5 680	5 805	5 933	6 063	6 196	6 333	6 472	6 614	6 760	6 908	1 405	1 471	2.8%	2.2%
Dairy cow milk production (million t)	**146**	**145**	**144**	**146**	**145**	**147**	**149**	**150**	**151**	**157**	**160**	**161**	**163**	**164**	**165**	**167**	**168**	**169**	**170**	**171**	**172**	**173**	**174**	**175**	**176**	**177**	**19**	**12**	**1.1%**	**0.6%**
of which EU-15	120	119	119	120	120	122	124	124	125	130	133	134	136	137	137	138	139	140	140	141	142	142	143	144	145	145	17	8	1.2%	0.5%
of which EU-N13	26	26	26	26	25	25	25	25	25	27	27	27	27	28	28	28	29	29	29	30	30	30	30	31	31	31	2	3	0.8%	1.1%
Total cow milk production (million t)	**150**	**149**	**148**	**150**	**149**	**150**	**152**	**153**	**154**	**160**	**163**	**163**	**165**	**167**	**168**	**169**	**170**	**171**	**172**	**173**	**174**	**175**	**176**	**177**	**178**	**179**	**18**	**11**	**1.0%**	**0.6%**
of which EU-15	121	120	119	120	120	122	124	125	126	131	134	134	136	137	138	138	139	140	141	141	142	143	143	144	145	146	17	8	1.2%	0.5%
of which EU-N13	29	29	29	29	28	28	28	28	28	29	29	29	29	30	30	31	31	31	31	32	32	32	33	33	33	33	1	3	0.3%	1.0%
Delivered to dairies (million t)	**134**	**133**	**134**	**135**	**134**	**137**	**141**	**141**	**142**	**149**	**153**	**154**	**156**	**158**	**158**	**160**	**161**	**163**	**164**	**165**	**166**	**167**	**169**	**170**	**171**	**172**	**23**	**14**	**1.4%**	**0.8%**
of which EU-15	115	114	114	116	115	119	121	121	122	127	131	131	133	134	135	136	137	137	138	139	140	140	141	142	143	143	19	9	1.4%	0.6%
of which EU-N13	19	19	19	19	19	19	19	20	20	22	22	22	23	23	24	24	25	25	26	26	27	27	28	28	29	29	4	6	1.8%	1.9%
On-farm use and direct sales (million t)	**16**	**16**	**14**	**14**	**14**	**13**	**12**	**12**	**12**	**11**	**10**	**10**	**9**	**9**	**9**	**9**	**9**	**9**	**8**	**8**	**8**	**8**	**7**	**7**	**7**	**7**	**-5**	**-3**	**-4.0%**	**-3.0%**
of which EU-15	6	6	5	5	5	4	3	4	4	3	3	3	3	3	3	3	3	2	2	2	2	2	2	2	2	2	-2	0	-4.5%	-1.7%
of which EU-N13	10	10	10	10	9	9	9	8	8	8	7	7	6	6	6	6	6	6	6	6	5	5	5	5	5	4	-3	-2	-3.8%	-3.6%
Delivery ratio (%)	**90**	**90**	**90**	**90**	**90**	**91**	**92**	**92**	**92**	**93**	**94**	**94**	**94**	**94**	**95**	**95**	**95**	**95**	**95**	**95**	**95**	**96**	**96**	**96**	**96**	**96**	**4**	**2**	**0.4%**	**0.2%**
of which EU-15	95.1	95.2	96.1	96.2	95.7	96.9	97.5	97.1	97.1	97.5	97.9	97.8	98.0	98.0	98.0	98.0	98.2	98.2	98.2	98.3	98.3	98.3	98.4	98.4	98.4	98.4	1.8	0.4	0.2%	0.0%
of which EU-N13	66.8	66.3	66.8	66.4	67.4	67.0	68.8	71.0	70.2	74.1	75.1	76.5	78.0	78.4	78.6	78.9	79.8	80.6	81.4	82.2	83.0	83.8	84.7	85.5	86.3	87.2	12.2	8.6	1.5%	0.9%
Fat content of milk (%)	4.0	4.0	4.0	4.0	4.0	4.0	4.0	4.0	4.0	4.0	4.0	4.1	4.0	4.0	4.1	4.1	4.1	4.1	4.1	4.1	4.1	4.1	4.1	4.1	4.1	4.1	0.0	0.1	0.1%	0.1%
Non-fat solid content of milk (%)	9.3	9.3	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.6	9.7	9.7	9.7	9.7	9.8	9.8	9.8	9.8	9.8	9.9	9.9	9.9	9.9	9.9	0.4	0.2	0.4%	0.2%
EU Milk producer price in EUR/t (real fat content)	284	275	314	343	260	303	337	324	364	369	305	284	349	324	339	334	326	329	331	337	344	349	355	360	365	370	-4	31	-0.1%	0.8%

EU fresh dairy products market balance (1 000 t)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference		Annual growth (%)	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**47 524**	**47 426**	**46 969**	**46 671**	**46 576**	**46 995**	**46 812**	**46 706**	**46 816**	**46 480**	**46 809**	**46 276**	**46 315**	**45 719**	**45 475**	**45 287**	**45 175**	**45 202**	**45 172**	**44 919**	**44 714**	**44 527**	**44 346**	**44 161**	**43 979**	**43 820**	**-1 195**	**-1 656**	**-0.2%**	**-0.3%**
of which EU-15	41 256	41 420	40 827	40 668	40 321	40 681	40 572	40 428	40 431	40 058	40 194	39 625	39 520	38 919	38 608	38 386	38 209	38 158	38 063	37 786	37 551	37 332	37 118	36 902	36 689	36 494	-2 061	-2 114	-0.5%	-0.5%
of which EU-N13	6 268	6 005	6 141	6 002	6 255	6 314	6 240	6 279	6 385	6 422	6 615	6 651	6 795	6 800	6 868	6 901	6 966	7 044	7 109	7 132	7 163	7 195	7 228	7 258	7 291	7 326	865	458	1.2%	0.6%
of which fresh milk	32 924	32 026	32 054	32 020	31 788	31 895	31 851	31 733	31 790	31 366	31 275	30 764	30 708	30 131	29 961	29 764	29 569	29 377	29 187	29 000	28 666	28 354	28 046	27 741	27 440	27 141	-2 059	-2 820	-0.6%	-0.9%
of which cream	2 468	2 403	2 434	2 395	2 418	2 428	2 419	2 516	2 583	2 639	2 741	2 736	2 785	2 697	2 724	2 755	2 785	2 816	2 848	2 879	2 912	2 944	2 977	3 010	3 044	3 078	329	354	1.2%	1.1%
of which yogurt	7 425	7 734	7 972	7 928	8 009	8 230	8 203	8 129	8 077	7 967	8 056	8 160	8 212	8 217	8 255	8 294	8 332	8 372	8 411	8 451	8 492	8 533	8 574	8 616	8 658	8 701	327	446	0.4%	0.5%
Consumption	**47 306**	**47 192**	**46 691**	**46 423**	**46 323**	**46 675**	**46 423**	**46 134**	**46 175**	**45 689**	**45 859**	**45 123**	**45 207**	**44 644**	**44 291**	**43 961**	**43 721**	**43 537**	**43 404**	**43 221**	**43 050**	**42 875**	**42 704**	**42 536**	**42 369**	**42 233**	**-2 132**	**-2 058**	**-0.4%**	**-0.4%**
of which EU-15	41 785	42 171	41 581	41 543	41 214	41 361	41 233	41 076	40 928	40 657	40 814	39 937	40 018	39 475	39 214	38 909	38 682	38 445	38 212	37 985	37 767	37 546	37 329	37 116	36 904	36 692	-2 329	-2 523	-0.5%	-0.6%
of which EU-N13	5 521	5 021	5 110	4 880	5 110	5 313	5 190	5 058	5 247	5 032	5 045	5 186	5 188	5 168	5 077	5 052	5 039	5 092	5 192	5 236	5 283	5 329	5 374	5 419	5 465	5 541	196	464	0.4%	0.8%
of which fresh milk	33 205	32 094	31 954	31 989	31 682	31 546	31 647	31 547	31 301	31 048	30 809	29 830	30 002	29 399	29 163	28 838	28 401	27 962	27 525	27 093	26 705	26 325	26 038	25 841	25 663	25 475	-2 825	-3 688	-0.8%	-1.2%
of which cream	2 460	2 363	2 369	2 335	2 329	2 373	2 357	2 411	2 491	2 542	2 594	2 557	2 631	2 509	2 524	2 542	2 565	2 586	2 608	2 629	2 650	2 671	2 692	2 713	2 735	2 756	189	232	0.7%	0.8%
of which yogurt	7 400	7 716	7 946	7 875	7 984	8 189	8 141	8 070	7 993	7 895	7 971	8 111	8 185	8 139	8 178	8 221	8 232	8 239	8 244	8 248	8 251	8 254	8 256	8 258	8 260	8 261	303	83	0.3%	0.1%
per capita consumption (kg)	**97**	**96**	**95**	**94**	**93**	**94**	**93**	**92**	**92**	**90**	**91**	**89**	**89**	**88**	**87**	**86**	**85**	**85**	**84**	**84**	**83**	**83**	**82**	**82**	**82**	**82**	**-7**	**-5**	**-0.7%**	**-0.6%**
of which EU-15	108	108	106	105	104	104	103	103	102	101	101	98	98	97	96	95	94	93	92	92	91	91	90	89	89	88	-10	-7	-0.9%	-0.7%
of which EU-N13	50	46	47	45	48	50	49	47	49	47	48	49	49	49	48	48	48	49	50	50	51	52	52	53	53	54	3	6	0.6%	1.0%
of which fresh milk	67	65	64	64	63	63	63	63	62	61	60	58	59	57	57	56	55	54	53	52	52	51	50	50	50	49	-7	-7	-1.1%	-1.2%
of which cream	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	5	0	0	0.5%	0.8%
of which yogurt	15	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	0	0	0.1%	0.1%
Net trade	**218**	**233**	**278**	**248**	**253**	**320**	**388**	**573**	**641**	**791**	**950**	**1 153**	**1 109**	**1 075**	**1 184**	**1 326**	**1 454**	**1 665**	**1 768**	**1 697**	**1 664**	**1 652**	**1 642**	**1 625**	**1 610**	**1 587**	**937**	**403**	**15.3%**	**2.7%**

EU cheese market balance (1 000 t)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference		Annual growth (%)	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**8 825**	**8 972**	**9 060**	**9 096**	**9 108**	**9 340**	**9 391**	**9 605**	**9 711**	**9 937**	**10 204**	**10 449**	**10 589**	**10 693**	**10 779**	**10 855**	**10 911**	**10 973**	**11 038**	**11 109**	**11 182**	**11 252**	**11 322**	**11 392**	**11 461**	**11 549**	**1 683**	**770**	**1.6%**	**0.6%**
of which EU-15	7 654	7 728	7 827	7 856	7 858	8 062	8 105	8 233	8 316	8 526	8 735	8 915	8 994	9 079	9 151	9 207	9 250	9 292	9 337	9 384	9 435	9 483	9 531	9 579	9 628	9 676	1 296	524	1.4%	0.5%
of which EU-N13	1 171	1 244	1 233	1 240	1 251	1 279	1 285	1 372	1 396	1 411	1 469	1 534	1 596	1 614	1 628	1 648	1 661	1 681	1 702	1 725	1 747	1 769	1 791	1 812	1 833	1 873	388	246	2.5%	1.3%
Consumption	**8 379**	**8 496**	**8 569**	**8 635**	**8 624**	**8 754**	**8 793**	**8 914**	**9 000**	**9 280**	**9 534**	**9 746**	**9 820**	**9 920**	**9 991**	**10 048**	**10 091**	**10 107**	**10 143**	**10 181**	**10 218**	**10 254**	**10 291**	**10 327**	**10 362**	**10 416**	**1 356**	**426**	**1.3%**	**0.4%**
of which EU-15	7 336	7 371	7 416	7 494	7 433	7 518	7 545	7 634	7 697	7 940	8 107	8 231	8 269	8 362	8 410	8 458	8 460	8 458	8 474	8 493	8 512	8 529	8 546	8 564	8 580	8 615	917	205	1.1%	0.2%
of which EU-N13	1 043	1 125	1 153	1 141	1 191	1 236	1 247	1 279	1 303	1 340	1 427	1 515	1 552	1 557	1 580	1 590	1 632	1 650	1 668	1 688	1 706	1 725	1 744	1 763	1 782	1 801	439	221	3.0%	1.2%
per capita consumption (kg)	**16.9**	**17.1**	**17.2**	**17.2**	**17.2**	**17.4**	**17.4**	**17.7**	**17.8**	**18.3**	**18.7**	**19.1**	**19.2**	**19.3**	**19.4**	**19.5**	**19.5**	**19.6**	**19.6**	**19.7**	**19.8**	**19.9**	**19.9**	**20.0**	**20.1**	**20.2**	**2.2**	**0.8**	**1.1%**	**0.4%**
of which EU-15	18.9	18.9	18.9	19.0	18.7	18.9	18.9	19.1	19.2	19.7	20.0	20.2	20.3	20.4	20.5	20.5	20.5	20.5	20.5	20.5	20.5	20.6	20.6	20.6	20.7	20.8	1.5	0.3	0.7%	0.1%
of which EU-N13	9.7	10.5	10.8	10.7	11.2	11.7	11.8	12.2	12.4	12.8	13.6	14.5	14.9	15.0	15.2	15.4	15.8	16.0	16.2	16.5	16.7	16.9	17.2	17.4	17.7	17.9	4.5	2.7	3.2%	1.5%
Imports	**98**	**103**	**96**	**86**	**84**	**80**	**74**	**77**	**75**	**77**	**61**	**71**	**60**	**59**	**59**	**59**	**60**	**61**	**61**	**61**	**62**	**62**	**62**	**62**	**62**	**62**	**-27**	**3**	**-3.3%**	**0.5%**
Exports	**544**	**580**	**587**	**547**	**569**	**666**	**672**	**768**	**786**	**721**	**719**	**800**	**829**	**832**	**847**	**866**	**880**	**926**	**957**	**990**	**1 026**	**1 060**	**1 093**	**1 127**	**1 162**	**1 195**	**301**	**348**	**4.1%**	**3.2%**
Stock variation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	12.8	13.6	-26.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		
EU market price in EUR/t (Gouda)	2 876	2 839	3 285	3 274	2 489	2 866	3 217	3 040	3 391	3 383	2 651	2 531	3 257	3 063	3 134	3 179	3 089	3 110	3 127	3 197	3 272	3 338	3 402	3 464	3 519	3 575	-141	442	-0.4%	1.2%
World market price in EUR/t	2 282	2 136	2 935	3 183	2 121	3 022	3 103	2 976	3 299	3 368	3 007	2 791	3 406	3 093	3 486	3 486	3 246	3 264	3 278	3 349	3 430	3 497	3 563	3 625	3 682	3 737	303	251	0.8%	0.6%
World market price in USD/t	2 838	2 682	4 022	4 681	2 958	4 007	4 319	3 823	4 381	4 474	3 336	3 090	3 848	3 652	3 900	3 853	3 643	3 701	3 777	3 883	3 988	4 075	4 160	4 242	4 318	4 390	-781	490	-1.6%	1.1%

EU butter market balance (1 000 t)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference		Annual growth (%)	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**2 233**	**2 142**	**2 154**	**2 139**	**2 082**	**2 073**	**2 102**	**2 165**	**2 124**	**2 239**	**2 301**	**2 393**	**2 414**	**2 438**	**2 490**	**2 530**	**2 566**	**2 581**	**2 594**	**2 610**	**2 626**	**2 643**	**2 661**	**2 679**	**2 697**	**2 716**	**351**	**225**	**1.4%**	**0.8%**
of which EU-15	1 952	1 883	1 891	1 904	1 844	1 846	1 875	1 915	1 874	1 978	2 023	2 094	2 112	2 131	2 175	2 203	2 233	2 241	2 246	2 253	2 261	2 269	2 277	2 286	2 295	2 303	271	128	1.2%	0.5%
of which EU-N13	281	259	263	235	238	227	227	250	250	261	277	299	302	307	315	327	333	340	348	357	365	374	384	393	403	413	80	98	2.7%	2.5%
Consumption	**2 028**	**2 034**	**2 027**	**1 987**	**2 000**	**2 032**	**1 981**	**2 054**	**2 034**	**2 100**	**2 121**	**2 209**	**2 257**	**2 290**	**2 322**	**2 363**	**2 377**	**2 387**	**2 398**	**2 409**	**2 419**	**2 430**	**2 440**	**2 452**	**2 462**	**2 474**	**335**	**152**	**1.4%**	**0.6%**
of which EU-15	1 793	1 802	1 798	1 771	1 747	1 787	1 748	1 788	1 764	1 823	1 811	1 877	1 927	1 961	1 990	2 016	2 027	2 033	2 041	2 049	2 055	2 062	2 069	2 077	2 084	2 092	219	101	1.1%	0.5%
of which EU-N13	235	232	228	216	253	246	233	266	269	277	310	332	330	329	332	346	350	353	357	360	364	368	371	375	378	382	116	50	4.0%	1.3%
per capita consumption (kg)	**4.1**	**4.1**	**4.1**	**4.0**	**4.0**	**4.0**	**3.9**	**4.1**	**4.0**	**4.1**	**4.2**	**4.3**	**4.4**	**4.5**	**4.5**	**4.6**	**4.6**	**4.6**	**4.6**	**4.7**	**4.7**	**4.7**	**4.7**	**4.8**	**4.8**	**4.8**	**0.6**	**0.3**	**1.2%**	**0.6%**
of which EU-15	4.6	4.6	4.6	4.5	4.4	4.5	4.4	4.5	4.4	4.5	4.5	4.6	4.7	4.8	4.9	4.9	4.9	4.9	4.9	4.9	5.0	5.0	5.0	5.0	5.0	5.0	0.4	0.2	0.7%	0.4%
of which EU-N13	2.2	2.2	2.1	2.0	2.4	2.3	2.2	2.5	2.6	2.6	3.0	3.2	3.2	3.2	3.2	3.3	3.4	3.4	3.5	3.5	3.6	3.6	3.7	3.7	3.8	3.8	1.2	0.6	4.2%	1.6%
Imports	**75**	**88**	**82**	**52**	**56**	**32**	**32**	**33**	**21**	**25**	**3**	**3**	**3**	**9**	**11**	**11**	**11**	**11**	**12**	**12**	**12**	**12**	**12**	**12**	**12**	**12**	**-41**	**1**	**-13.2%**	**0.9%**
Exports	**280**	**197**	**210**	**204**	**138**	**72**	**153**	**144**	**111**	**165**	**182**	**186**	**160**	**157**	**179**	**179**	**200**	**205**	**207**	**213**	**219**	**225**	**232**	**240**	**247**	**254**	**-25**	**75**	**-1.2%**	**3.2%**
Ending Stocks	164	110	100	150	135	50	80	100	95	125	135	115	106	105	120	105	105	105	105	105	105	105	105	105	105	105	-30	-15	-2.0%	-1.2%
of which private	43	47	101	150	59	49	80	100	95	125	135	115	105	105	120	105	105	105	105	105	105	105	105	105	105	105	-30	-15	-2.0%	-1.2%
of which intervention	121	63	0	0	76	2	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
EU market price in EUR/t	2 758	2 524	3 264	2 705	2 402	3 330	3 797	3 062	3 869	3 418	3 020	3 230	5 096	5 059	3 854	3 575	3 337	3 333	3 323	3 375	3 427	3 474	3 513	3 549	3 575	3 601	1 148	-252	3.3%	-0.6%
World market price in EUR/t	1 712	1 412	2 144	2 481	1 683	3 051	3 222	2 583	3 023	2 825	2 869	2 937	4 748	4 147	2 860	3 118	2 969	2 967	2 957	3 008	3 057	3 102	3 142	3 179	3 207	3 234	379	374	1.3%	1.1%
World market price in USD/t	2 130	1 773	2 938	3 649	2 348	4 045	4 485	3 318	4 015	3 753	3 183	3 251	5 364	4 898	3 200	3 446	3 332	3 365	3 407	3 487	3 555	3 615	3 669	3 721	3 761	3 799	-449	599	-1.2%	1.6%

EU SMP market balance (1 000 t)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference		Annual growth (%)	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**972**	**869**	**926**	**868**	**1 048**	**965**	**1 096**	**1 107**	**1 109**	**1 457**	**1 537**	**1 560**	**1 529**	**1 531**	**1 577**	**1 656**	**1 669**	**1 687**	**1 701**	**1 726**	**1 752**	**1 777**	**1 804**	**1 833**	**1 863**	**1 892**	**709**	**314**	**5.6%**	**1.7%**
of which EU-15	767	694	735	716	891	844	954	951	959	1 235	1 324	1 342	1 327	1 308	1 347	1 424	1 420	1 428	1 434	1 448	1 463	1 477	1 493	1 510	1 526	1 542	632	195	5.9%	1.2%
of which EU-N13	205	175	191	153	158	121	142	156	150	222	213	218	202	223	230	232	249	259	268	278	289	300	312	324	337	350	77	120	3.8%	3.9%
Consumption	**837**	**788**	**709**	**600**	**686**	**686**	**689**	**675**	**697**	**722**	**740**	**767**	**797**	**851**	**853**	**849**	**857**	**865**	**874**	**884**	**891**	**899**	**907**	**915**	**924**	**933**	**253**	**80**	**3.2%**	**0.8%**
of which EU-15	779	711	620	542	612	624	593	587	598	617	627	641	635	690	717	709	711	714	717	720	721	722	723	724	724	726	175	8	2.6%	0.1%
of which EU-N13	59	76	89	58	74	62	96	88	100	105	112	126	162	160	136	140	146	151	157	164	170	177	184	192	199	207	78	71	8.1%	3.9%
Imports	**10**	**21**	**10**	**8**	**6**	**4**	**0**	**2**	**5**	**2**	**3**	**4**	**2**	**3**	**5**	**2**	**2**	**2**	**2**	**2**	**2**	**2**	**2**	**2**	**2**	**2**	**-3**	**-3**	**-4.5%**	**-9.1%**
Exports	**188**	**83**	**200**	**176**	**229**	**376**	**515**	**520**	**417**	**638**	**695**	**579**	**780**	**821**	**945**	**839**	**814**	**823**	**829**	**844**	**862**	**880**	**899**	**920**	**941**	**960**	**769**	**15**	**16.5%**	**0.1%**
Ending Stocks	74	94	121	220	359	265	157	70	80	170	279	501	456	319	95	65	65	65	65	65	65	65	65	65	65	65	-125	-30	-7.3%	-3.4%
of which private	66	94	121	220	99	70	107	70	80	170	250	150	80	220	95	65	65	65	65	65	65	65	65	65	65	65	-125	-30	-7.3%	-3.4%
of which intervention	8	0	0	0	260	195	50	0	0	0	29	351	376	99	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
EU market price in EUR/t	2 006	2 089	3 159	2 251	1 757	2 189	2 369	2 345	3 011	2 691	1 856	1 791	1 772	1 494	2 049	2 254	2 249	2 277	2 301	2 342	2 386	2 429	2 473	2 518	2 564	2 605	-202	557	-0.9%	2.2%
World market price in EUR/t	1 788	1 760	3 150	2 264	1 633	2 351	2 629	2 461	3 312	2 825	1 951	1 802	1 813	1 685	2 324	2 426	2 434	2 462	2 483	2 527	2 576	2 624	2 674	2 726	2 779	2 827	60	503	0.2%	1.8%
World market price in USD/t	2 225	2 210	4 316	3 330	2 278	3 117	3 660	3 163	4 399	3 753	2 165	1 994	2 048	1 990	2 600	2 682	2 732	2 792	2 861	2 930	2 996	3 058	3 122	3 190	3 259	3 321	-730	721	-2.2%	2.3%

EU WMP market balance (1 000 t)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference		Annual growth (%)	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**769**	**731**	**711**	**800**	**697**	**698**	**682**	**649**	**724**	**756**	**721**	**734**	**779**	**731**	**694**	**686**	**678**	**678**	**676**	**677**	**678**	**678**	**679**	**679**	**680**	**680**	**-106**	**-14**	**-1.3%**	**-0.2%**
of which EU-15	670	654	636	719	638	645	630	594	666	695	669	686	736	690	655	648	641	640	639	639	640	640	641	641	642	642	-64	-13	-0.8%	-0.2%
of which EU-N13	99	77	75	81	59	53	52	55	57	61	52	47	44	41	39	38	38	38	38	38	38	38	38	38	38	38	-42	0	-6.5%	-0.1%
Consumption	**282**	**301**	**347**	**318**	**239**	**255**	**296**	**266**	**353**	**368**	**330**	**365**	**388**	**398**	**413**	**416**	**417**	**418**	**420**	**421**	**423**	**425**	**426**	**428**	**429**	**431**	**95**	**17**	**2.4%**	**0.4%**
of which EU-15	235	265	301	281	215	221	262	231	310	330	296	328	353	363	381	387	387	388	389	390	391	392	393	394	395	396	99	15	2.8%	0.4%
of which EU-N13	47	36	45	36	24	34	34	35	42	38	34	37	35	35	33	29	30	30	31	31	32	33	33	34	34	35	-4	2	-1.0%	0.6%
Imports	**3**	**3**	**2**	**1**	**1**	**2**	**2**	**3**	**3**	**1**	**4**	**6**	**2**	**2**	**2**	**4**	**4**	**4**	**4**	**4**	**4**	**4**	**4**	**4**	**4**	**4**	**1**	**3**	**6.4%**	**8.7%**
Exports	**490**	**433**	**366**	**483**	**458**	**445**	**388**	**386**	**374**	**390**	**395**	**375**	**393**	**334**	**283**	**275**	**266**	**264**	**261**	**260**	**259**	**258**	**257**	**256**	**255**	**254**	**-201**	**-29**	**-4.8%**	**-1.0%**
EU market price in EUR/t	2 421	2 351	3 281	2 707	2 068	2 692	2 995	2 735	3 526	3 051	2 393	2 352	2 921	2 717	2 881	2 809	2 879	2 959	3 050	3 152	3 256	3 356	3 458	3 560	3 658	3 760	174	878	0.6%	2.4%
World market price in EUR/t	1 818	1 741	3 041	2 661	1 734	2 610	2 786	2 517	3 537	2 836	2 229	2 190	2 739	2 545	2 771	2 740	2 748	2 807	2 876	2 984	3 099	3 204	3 312	3 416	3 516	3 614	110	844	0.4%	2.4%
World market price in USD/t	2 262	2 187	4 167	3 913	2 418	3 460	3 878	3 234	4 698	3 768	2 474	2 424	3 095	3 005	3 100	3 029	3 084	3 183	3 313	3 459	3 604	3 734	3 867	3 998	4 123	4 246	-813	1 146	-2.1%	2.9%

EU whey market balance (1 000 t)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference		Annual growth (%)	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**1 589**	**1 607**	**1 722**	**1 679**	**1 559**	**1 767**	**1 746**	**1 865**	**1 919**	**1 854**	**1 903**	**1 813**	**1 904**	**1 943**	**1 957**	**1 976**	**1 997**	**2 017**	**2 037**	**2 059**	**2 081**	**2 103**	**2 125**	**2 147**	**2 169**	**2 192**	**278**	**235**	**1.4%**	**1.0%**
of which EU-15	1 449	1 431	1 516	1 490	1 381	1 565	1 539	1 622	1 654	1 605	1 634	1 568	1 656	1 685	1 698	1 711	1 728	1 745	1 761	1 778	1 797	1 815	1 833	1 851	1 870	1 888	208	190	1.2%	1.0%
of which EU-N13	140	176	206	189	178	202	207	243	265	250	269	245	248	257	259	265	269	272	276	280	284	288	292	296	300	304	70	45	2.9%	1.5%
Consumption	**1 271**	**1 281**	**1 374**	**1 342**	**1 161**	**1 373**	**1 289**	**1 381**	**1 411**	**1 359**	**1 372**	**1 270**	**1 353**	**1 362**	**1 377**	**1 395**	**1 403**	**1 414**	**1 425**	**1 437**	**1 450**	**1 462**	**1 474**	**1 487**	**1 499**	**1 511**	**35**	**135**	**0.2%**	**0.9%**
Imports	**2**	**5**	**5**	**5**	**3**	**4**	**4**	**7**	**8**	**8**	**7**	**10**	**15**	**18**	**18**	**18**	**13**	**13**	**13**	**13**	**13**	**13**	**13**	**13**	**13**	**13**	**13**	**-5**	**12.8%**	**-2.6%**
Exports	**320**	**331**	**353**	**342**	**401**	**398**	**461**	**492**	**516**	**504**	**538**	**553**	**566**	**598**	**598**	**599**	**608**	**617**	**625**	**635**	**644**	**654**	**664**	**674**	**684**	**694**	**257**	**96**	**5.2%**	**1.4%**
EU market price in EUR/t	549	728	1 007	432	482	720	896	962	1 017	964	755	708	866	761	802	826	863	907	933	973	1 000	1 036	1 075	1 115	1 153	1 192	371	390	5.8%	3.7%
World market price in EUR/t	562	754	1 095	480	515	732	928	988	1 035	988	791	681	902	792	852	796	794	843	867	903	927	965	1 004	1 049	1 092	1 135	372	283	5.3%	2.6%
World market price in USD/t	699	947	1 500	707	718	970	1 292	1 269	1 375	1 312	877	754	1 019	936	954	880	891	956	999	1 046	1 078	1 124	1 173	1 227	1 281	1 334	247	380	2.8%	3.1%

EU beef and veal meat market balance (1 000 t c.w.e.)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference		Annual growth (%)	
																											2019-2008	2030-2019	2019-2008	2030-2019
Total number of cows (million heads)	**37.1**	**36.6**	**36.8**	**36.8**	**36.3**	**35.7**	**35.2**	**35.1**	**35.2**	**35.4**	**35.7**	**35.6**	**35.4**	**34.9**	**34.8**	**34.6**	**34.4**	**34.3**	**34.1**	**33.9**	**33.7**	**33.6**	**33.4**	**33.3**	**33.1**	**32.9**	**-2.0**	**-1.8**	**-0.5%**	**-0.5%**
of which dairy cows	25.0	24.4	24.3	24.4	23.9	23.3	23.1	23.0	23.3	23.3	23.4	23.3	23.1	22.7	22.6	22.5	22.4	22.2	22.1	22.0	21.8	21.7	21.6	21.4	21.3	21.2	-1.8	-1.4	-0.7%	-0.6%
of which suckler cows	12.1	12.1	12.1	12.5	12.4	12.5	12.4	12.2	12.0	11.9	12.1	12.3	12.3	12.3	12.2	12.2	12.1	12.1	12.0	12.0	11.9	11.9	11.9	11.8	11.8	11.8	-0.2	-0.5	-0.2%	-0.4%
Gross Indigenous Production	**8 202**	**8 239**	**8 306**	**8 169**	**8 038**	**8 203**	**8 183**	**7 855**	**7 486**	**7 655**	**7 835**	**8 070**	**8 104**	**8 242**	**8 164**	**8 124**	**8 048**	**7 963**	**7 874**	**7 810**	**7 761**	**7 703**	**7 643**	**7 587**	**7 528**	**7 472**	**-5**	**-692**	**0.0%**	**-0.8%**
of which EU-15	7 256	7 277	7 311	7 194	7 053	7 283	7 268	6 975	6 654	6 756	6 870	7 044	7 023	7 156	7 091	7 036	6 967	6 896	6 822	6 769	6 729	6 681	6 633	6 587	6 539	6 494	-103	-597	-0.1%	-0.8%
of which EU-N13	946	963	995	976	985	919	916	880	832	898	966	1 025	1 081	1 086	1 073	1 088	1 081	1 067	1 052	1 041	1 032	1 022	1 010	1 000	989	978	97	-95	0.9%	-0.8%
Imports of live animals	1	1	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-1	0		
Exports of live animals	66	49	49	40	48	104	147	159	108	114	178	219	235	234	197	199	198	192	187	182	176	171	166	161	156	151	157	-46	15.5%	-2.4%
Net Production	**8 137**	**8 191**	**8 258**	**8 130**	**7 991**	**8 099**	**8 036**	**7 696**	**7 378**	**7 541**	**7 657**	**7 851**	**7 869**	**8 008**	**7 967**	**7 925**	**7 850**	**7 770**	**7 686**	**7 628**	**7 585**	**7 532**	**7 477**	**7 426**	**7 372**	**7 321**	**-163**	**-646**	**-0.2%**	**-0.8%**
Consumption	**8 507**	**8 580**	**8 635**	**8 314**	**8 270**	**8 167**	**7 995**	**7 761**	**7 521**	**7 641**	**7 747**	**7 907**	**7 883**	**8 068**	**7 998**	**7 934**	**7 869**	**7 784**	**7 713**	**7 665**	**7 613**	**7 567**	**7 522**	**7 471**	**7 421**	**7 373**	**-316**	**-625**	**-0.4%**	**-0.7%**
of which EU-15	7 649	7 710	7 871	7 597	7 585	7 614	7 441	7 268	7 087	7 139	7 239	7 352	7 309	7 470	7 380	7 310	7 216	7 138	7 077	7 032	6 987	6 948	6 906	6 856	6 808	6 762	-217	-618	-0.3%	-0.8%
of which EU-N13	857	870	764	717	685	553	554	493	433	502	508	555	574	598	618	624	652	646	637	633	626	618	616	614	613	612	-99	-6	-1.3%	-0.1%
per capita consumption (kg r.w.e.)*	**12.0**	**12.1**	**12.1**	**11.6**	**11.5**	**11.3**	**11.1**	**10.8**	**10.4**	**10.5**	**10.6**	**10.8**	**10.8**	**11.0**	**10.9**	**10.8**	**10.7**	**10.5**	**10.5**	**10.4**	**10.3**	**10.3**	**10.2**	**10.1**	**10.1**	**10.0**	**-0.7**	**-0.9**	**-0.6%**	**-0.8%**
of which EU-15	13.8	13.8	14.0	13.5	13.4	13.4	13.1	12.7	12.4	12.4	12.5	12.7	12.5	12.8	12.6	12.4	12.2	12.1	12.0	11.9	11.8	11.7	11.7	11.6	11.5	11.4	-0.9	-1.2	-0.6%	-0.9%
of which EU-N13	5.6	5.7	5.0	4.7	4.5	3.7	3.7	3.3	2.9	3.4	3.4	3.7	3.9	4.0	4.2	4.2	4.4	4.4	4.3	4.3	4.3	4.3	4.2	4.3	4.3	4.3	-0.6	0.1	-1.1%	0.2%
Imports (meat)	549	554	470	314	363	321	286	275	304	308	300	304	285	312	303	299	314	336	341	347	346	350	361	365	369	372	-11	69	-0.3%	1.9%
Exports (meat)	179	166	94	130	84	253	327	210	161	208	211	248	271	252	272	290	296	322	314	309	317	315	317	321	320	320	142	48	7.0%	1.5%
Net trade (meat)	**-369**	**-389**	**-376**	**-184**	**-278**	**-68**	**41**	**-65**	**-143**	**-100**	**-89**	**-56**	**-15**	**-61**	**-31**	**-9**	**-18**	**-14**	**-27**	**-38**	**-28**	**-35**	**-44**	**-45**	**-49**	**-52**	**153**	**-21**		
EU market price in EUR/t	2 914	3 159	3 014	3 196	3 194	3 197	3 521	3 838	3 816	3 676	3 772	3 675	3 797	3 796	3 577	3 649	3 566	3 527	3 508	3 590	3 630	3 720	3 788	3 844	3 916	3 953	381	376	1.0%	0.9%
World market price in EUR/t (Brazil)	1 581	1 767	1 727	2 574	2 236	2 956	3 460	3 496	3 257	3 399	3 723	3 466	3 582	3 383	3 581	3 430	3 348	3 307	3 278	3 324	3 424	3 509	3 567	3 626	3 695	3 732	1 007	151	3.0%	0.4%
World market price in USD/t (Brazil)	1 967	2 219	2 367	3 785	3 118	3 919	4 816	4 492	4 326	4 515	4 130	3 836	4 047	3 995	4 006	3 792	3 757	3 750	3 777	3 855	3 981	4 089	4 165	4 244	4 333	4 384	221	378	0.5%	0.8%

* r.w.e. = retail weight equivalent; Coefficient to transform carcass weight into retail weight is 0.7 for beef and veal.

EU sheep and goat meat market balance (1 000 t c.w.e.)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference		Annual growth (%)	
																											2019-2008	2030-2019	2019-2008	2030-2019
Gross Indigenous Production	**1 154**	**1 133**	**1 108**	**1 030**	**968**	**930**	**944**	**910**	**900**	**899**	**907**	**914**	**925**	**950**	**969**	**960**	**956**	**952**	**956**	**957**	**957**	**960**	**962**	**963**	**965**	**966**	**-61**	**-3**	**-0.6%**	**0.0%**
of which EU-15	1 022	1 003	970	910	830	813	822	791	782	776	790	785	797	790	803	788	782	775	776	773	770	767	765	763	761	759	-107	-44	-1.1%	-0.5%
of which EU-N13	132	130	138	120	139	117	122	119	118	123	117	128	128	160	166	172	174	177	180	184	188	193	197	200	204	207	47	41	3.0%	2.0%
Imports of live animals	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Exports of live animals	4	4	3	2	3	10	22	27	34	36	38	52	52	51	61	61	58	56	54	52	50	48	46	44	42	40	59	-20	36.0%	-3.7%
Net Production	**1 149**	**1 128**	**1 104**	**1 028**	**966**	**920**	**922**	**883**	**866**	**862**	**869**	**862**	**872**	**899**	**908**	**899**	**898**	**896**	**901**	**904**	**907**	**912**	**915**	**919**	**923**	**926**	**-119**	**18**	**-1.1%**	**0.2%**
Consumption	**1 412**	**1 398**	**1 370**	**1 292**	**1 229**	**1 148**	**1 129**	**1 049**	**1 029**	**1 019**	**1 052**	**1 046**	**1 010**	**1 045**	**1 020**	**1 025**	**1 023**	**1 026**	**1 037**	**1 046**	**1 051**	**1 059**	**1 065**	**1 070**	**1 076**	**1 081**	**-273**	**61**	**-2.1%**	**0.5%**
of which EU-15	1 311	1 293	1 256	1 189	1 113	1 057	1 037	961	946	935	973	962	928	934	938	940	940	944	956	965	971	980	986	992	998	1 003	-251	65	-2.1%	0.6%
of which EU-N13	101	105	114	103	116	91	92	88	83	84	79	84	82	111	82	84	84	83	82	81	80	79	79	78	78	78	-22	-4	-2.1%	-0.5%
per capita consumption (kg r.w.e.)*	**2.5**	**2.5**	**2.4**	**2.3**	**2.2**	**2.0**	**2.0**	**1.8**	**1.8**	**1.8**	**1.8**	**1.8**	**1.7**	**1.8**	**1.7**	**1.8**	**1.7**	**1.7**	**1.8**	**1.8**	**1.8**	**1.8**	**1.8**	**1.8**	**1.8**	**1.8**	**-0.5**	**0.1**	**-2.4%**	**0.5%**
of which EU-15	3.0	2.9	2.8	2.6	2.5	2.3	2.3	2.1	2.1	2.0	2.1	2.1	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.1	2.1	2.1	2.1	2.1	2.1	2.1	-0.6	0.1	-2.5%	0.5%
of which EU-N13	0.8	0.9	0.9	0.9	1.0	0.8	0.8	0.7	0.7	0.7	0.7	0.7	0.7	0.9	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	-0.2	0.0	-1.9%	-0.2%
Imports (meat)	266	274	272	271	272	240	222	190	200	189	202	203	173	174	146	155	166	169	173	177	178	180	181	181	182	182	-125	36	-5.5%	2.0%
Exports (meat)	4	4	5	5	6	12	15	25	36	32	20	19	34	29	35	29	41	38	37	36	35	33	32	30	28	27	30	-8	20.3%	-2.3%
Net trade (meat)	**-262**	**-270**	**-267**	**-266**	**-266**	**-228**	**-207**	**-166**	**-164**	**-157**	**-183**	**-184**	**-139**	**-145**	**-111**	**-126**	**-125**	**-131**	**-136**	**-141**	**-144**	**-147**	**-149**	**-151**	**-153**	**-155**	**155**	**-44**	**-7.6%**	**3.1%**
EU market price in EUR/t	3 947	4 158	3 960	3 919	4 095	4 363	4 931	5 000	4 903	5 144	5 272	5 123	4 994	5 301	4 993	4 898	4 570	4 516	4 473	4 567	4 660	4 742	4 786	4 839	4 902	4 957	1 075	-36	2.2%	-0.1%
World market price in EUR/t	2 211	1 722	1 736	1 624	2 227	2 533	3 529	4 010	2 929	3 406	3 310	3 220	3 522	4 151	4 622	4 310	3 778	3 693	3 649	3 677	3 735	3 789	3 824	3 867	3 918	3 962	2 998	-660	10.0%	-1.4%
World market price in USD/t	2 751	2 162	2 379	2 389	3 106	3 358	4 912	5 152	3 890	4 525	3 672	3 564	3 979	4 903	5 172	4 764	4 240	4 188	4 204	4 264	4 343	4 415	4 465	4 526	4 594	4 654	2 783	-517	7.3%	-1.0%

* r.w.e. = retail weight equivalent; Coefficient to transform carcass weight into retail weight is 0.88 for sheep and goat meat.

EU pigmeat market balance (1 000 t c.w.e.)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference		Annual growth (%)	
																											2019-2008	2030-2019	2019-2008	2030-2019
Net Production	**21 884**	**22 195**	**23 067**	**22 864**	**22 248**	**22 879**	**23 189**	**22 714**	**22 555**	**22 737**	**23 436**	**23 866**	**23 660**	**24 082**	**24 189**	**24 489**	**24 905**	**25 008**	**24 872**	**24 640**	**24 393**	**24 162**	**23 926**	**23 628**	**23 485**	**23 355**	**1 324**	**-834**	**0.5%**	**-0.3%**
of which EU-15	17 962	18 123	18 943	19 055	18 798	19 313	19 633	19 323	19 251	19 278	19 903	20 261	20 049	20 381	20 547	20 810	21 114	21 172	21 022	20 805	20 577	20 438	20 309	20 185	20 076	19 981	1 492	-566	0.7%	-0.3%
of which EU-N13	3 922	4 072	4 124	3 809	3 450	3 566	3 556	3 391	3 304	3 459	3 533	3 605	3 611	3 701	3 641	3 679	3 791	3 836	3 850	3 836	3 815	3 724	3 617	3 443	3 409	3 373	-168	-268	-0.4%	-0.7%
Consumption	**20 695**	**20 893**	**21 709**	**21 123**	**20 764**	**21 065**	**21 018**	**20 543**	**20 333**	**20 803**	**21 229**	**21 065**	**21 100**	**21 419**	**20 990**	**20 791**	**20 551**	**20 465**	**20 456**	**20 397**	**20 343**	**20 309**	**20 222**	**20 140**	**20 043**	**19 949**	**-132**	**-1 042**	**-0.1%**	**-0.5%**
of which EU-15	16 291	16 376	16 985	16 428	16 217	16 522	16 424	16 210	16 199	16 312	16 525	16 281	16 279	16 414	16 114	15 911	15 869	15 790	15 780	15 736	15 694	15 666	15 604	15 549	15 481	15 412	-314	-701	-0.2%	-0.4%
of which EU-N13	4 404	4 518	4 723	4 695	4 547	4 543	4 595	4 333	4 133	4 491	4 704	4 784	4 822	5 004	4 876	4 748	4 682	4 674	4 675	4 660	4 649	4 643	4 618	4 591	4 562	4 536	182	-340	0.3%	-0.7%
per capita consumption (kg r.w.e.)*	**32.6**	**32.8**	**33.9**	**32.9**	**32.2**	**32.6**	**32.5**	**31.8**	**31.3**	**31.9**	**32.5**	**32.2**	**32.2**	**32.6**	**31.8**	**31.5**	**31.0**	**30.9**	**30.9**	**30.8**	**30.7**	**30.7**	**30.6**	**30.5**	**30.3**	**30.2**	**-1.0**	**-1.7**	**-0.3%**	**-0.5%**
of which EU-15	32.7	32.7	33.7	32.4	31.9	32.4	32.1	31.7	31.5	31.6	31.8	31.2	31.1	31.3	30.6	30.1	30.0	29.8	29.7	29.6	29.6	29.5	29.4	29.2	29.1	29.0	-1.8	-1.7	-0.5%	-0.5%
of which EU-N13	32.0	33.0	34.6	34.5	33.5	33.5	34.0	32.1	30.7	33.4	35.1	35.8	36.1	37.6	36.7	35.8	35.3	35.4	35.5	35.5	35.5	35.6	35.5	35.4	35.3	35.3	2.2	-1.4	0.6%	-0.4%
Imports (meat)	87	110	35	57	46	30	18	20	16	14	11	12	14	15	16	17	17	18	18	18	18	18	19	19	19	19	-42	4	-11.2%	2.0%
Exports (meat)	1 276	1 412	1 393	1 799	1 530	1 844	2 189	2 191	2 238	1 948	2 218	2 813	2 574	2 678	3 214	3 715	4 371	4 561	4 434	4 262	4 068	3 871	3 722	3 507	3 461	3 426	1 415	212	5.4%	0.6%
Net trade (meat)	**1 189**	**1 302**	**1 358**	**1 742**	**1 484**	**1 814**	**2 170**	**2 171**	**2 222**	**1 934**	**2 207**	**2 801**	**2 560**	**2 663**	**3 198**	**3 698**	**4 354**	**4 543**	**4 417**	**4 244**	**4 050**	**3 853**	**3 703**	**3 488**	**3 441**	**3 406**	**1 457**	**208**	**5.7%**	**0.6%**
EU market price in EUR/t	1 390	1 452	1 352	1 532	1 422	1 402	1 532	1 705	1 753	1 564	1 396	1 460	1 607	1 420	1 650	1 952	1 854	1 726	1 579	1 467	1 485	1 494	1 514	1 521	1 534	1 539	118	-111	0.7%	-0.6%
US market price in EUR/t	1 231	1 152	1 052	996	906	1 272	1 454	1 457	1 477	1 752	1 386	1 277	1 369	1 189	1 341	1 670	1 523	1 403	1 307	1 271	1 272	1 295	1 305	1 316	1 330	1 339	345	-2	2.7%	0.0%
US market price in USD/t	1 531	1 447	1 442	1 465	1 263	1 686	2 024	1 872	1 961	2 328	1 538	1 413	1 546	1 404	1 500	1 846	1 710	1 592	1 505	1 473	1 479	1 509	1 524	1 540	1 560	1 573	35	73	0.2%	0.4%

* r.w.e. = retail weight equivalent; Coefficient to transform carcass weight into retail weight is 0.78 for pigmeat.

EU poultry meat market balance (1 000 t c.w.e.)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference		Annual growth (%)	
																											2019-2008	2030-2019	2019-2008	2030-2019
Net Production	**11 285**	**11 018**	**11 392**	**11 614**	**11 687**	**12 154**	**12 381**	**12 716**	**12 805**	**13 263**	**13 788**	**14 495**	**14 557**	**15 252**	**15 628**	**15 844**	**15 965**	**16 014**	**16 064**	**16 112**	**16 170**	**16 218**	**16 264**	**16 320**	**16 378**	**16 430**	**4 013**	**803**	**2.7%**	**0.5%**
of which EU-15	8 872	8 610	8 865	9 026	9 146	9 544	9 721	9 855	9 853	10 091	10 318	10 691	10 664	11 049	11 246	11 308	11 355	11 355	11 359	11 362	11 374	11 379	11 384	11 398	11 414	11 427	2 220	181	2.0%	0.1%
of which EU-N13	2 413	2 407	2 527	2 588	2 542	2 610	2 661	2 861	2 952	3 172	3 470	3 803	3 894	4 203	4 382	4 536	4 610	4 659	4 706	4 750	4 796	4 839	4 880	4 922	4 964	5 003	1 793	622	4.9%	1.2%
Consumption	**11 150**	**10 880**	**11 424**	**11 590**	**11 619**	**11 800**	**11 922**	**12 233**	**12 285**	**12 719**	**13 254**	**13 831**	**13 814**	**14 462**	**14 813**	**15 052**	**15 154**	**15 213**	**15 259**	**15 313**	**15 412**	**15 458**	**15 485**	**15 535**	**15 581**	**15 596**	**3 224**	**782**	**2.3%**	**0.5%**
of which EU-15	8 684	8 411	8 900	9 027	9 164	9 451	9 577	9 795	9 839	10 196	10 608	11 005	10 999	11 515	11 804	11 914	12 039	12 100	12 184	12 226	12 316	12 384	12 424	12 476	12 522	12 542	2 777	738	2.5%	0.6%
of which EU-N13	2 466	2 470	2 525	2 563	2 455	2 349	2 345	2 438	2 446	2 523	2 647	2 826	2 816	2 947	3 009	3 073	3 113	3 113	3 100	3 087	3 096	3 074	3 062	3 059	3 059	3 053	446	44	1.5%	0.1%
per capita consumption (kg r.w.e.)*	**19.8**	**19.3**	**20.1**	**20.3**	**20.3**	**20.6**	**20.8**	**21.3**	**21.4**	**22.0**	**22.9**	**23.8**	**23.7**	**24.8**	**25.4**	**25.7**	**25.8**	**25.9**	**26.0**	**26.1**	**26.3**	**26.4**	**26.4**	**26.5**	**26.6**	**26.6**	**5.0**	**1.3**	**2.0%**	**0.4%**
of which EU-15	19.7	19.0	19.9	20.1	20.3	20.9	21.1	21.6	21.6	22.3	23.1	23.8	23.7	24.8	25.3	25.5	25.6	25.8	25.9	26.0	26.2	26.3	26.4	26.5	26.6	26.6	5.2	1.3	2.1%	0.5%
of which EU-N13	20.2	20.3	20.9	21.2	20.4	19.6	19.6	20.4	20.5	21.2	22.3	23.8	23.8	25.0	25.5	26.1	26.5	26.6	26.5	26.5	26.7	26.6	26.5	26.6	26.7	26.8	4.3	1.2	1.7%	0.4%
Imports (meat)	763	742	836	872	860	796	831	841	791	821	855	882	789	802	850	858	871	884	911	914	941	944	943	947	952	949	-22	99	-0.2%	1.0%
Exports (meat)	898	879	804	897	929	1 150	1 290	1 324	1 311	1 365	1 388	1 546	1 532	1 593	1 665	1 650	1 682	1 685	1 716	1 713	1 699	1 703	1 722	1 731	1 749	1 784	767	119	5.8%	0.6%
Net trade (meat)	**135**	**137**	**-32**	**25**	**69**	**354**	**459**	**483**	**520**	**544**	**533**	**664**	**743**	**791**	**814**	**792**	**811**	**801**	**805**	**799**	**758**	**759**	**779**	**784**	**797**	**835**	**790**	**20**	**37.3%**	**0.2%**
EU market price in EUR/t	1 534	1 539	1 797	1 843	1 747	1 727	1 909	1 955	1 991	1 951	1 914	1 822	1 854	1 909	1 917	1 920	1 898	1 916	1 920	1 923	1 929	1 926	1 927	1 934	1 938	1 938	75	21	0.4%	0.1%
World market price in EUR/t	987	940	1 053	1 289	1 113	1 343	1 496	1 503	1 516	1 460	1 480	1 384	1 463	1 314	1 385	1 375	1 398	1 428	1 434	1 466	1 501	1 529	1 552	1 576	1 593	1 610	96	225	0.7%	1.4%
World market price in USD/t	1 228	1 180	1 443	1 896	1 552	1 781	2 083	1 931	2 014	1 940	1 642	1 532	1 653	1 552	1 550	1 520	1 569	1 620	1 652	1 699	1 745	1 782	1 812	1 844	1 868	1 891	-346	341	-1.8%	1.8%

* r.w.e. = retail weight equivalent; Coefficient to transform carcass weight into retail weight is 0.88 for poultry meat.

Aggregate EU meat market balance (1 000 t c.w.e.)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference		Annual growth (%)	
																											2019-2008	2030-2019	2019-2008	2030-2019
Net Production	**42 456**	**42 533**	**43 822**	**43 637**	**42 892**	**44 052**	**44 528**	**44 010**	**43 604**	**44 403**	**45 750**	**47 073**	**46 958**	**48 242**	**48 692**	**49 157**	**49 618**	**49 687**	**49 524**	**49 285**	**49 055**	**48 823**	**48 583**	**48 293**	**48 158**	**48 032**	**5 055**	**-659**	**1.0%**	**-0.1%**
Consumption	**41 764**	**41 752**	**43 138**	**42 318**	**41 882**	**42 180**	**42 065**	**41 587**	**41 168**	**42 182**	**43 281**	**43 848**	**43 808**	**44 993**	**44 821**	**44 605**	**44 595**	**44 489**	**44 491**	**44 421**	**44 419**	**44 393**	**44 294**	**44 216**	**44 122**	**43 998**	**2 502**	**-823**	**0.5%**	**-0.2%**
of which EU-15	33 936	33 789	35 012	34 241	34 079	34 643	34 479	34 235	34 072	34 582	35 344	35 599	35 515	36 333	36 236	36 075	36 064	35 973	35 997	35 959	35 967	35 978	35 919	35 873	35 809	35 719	1 995	-516	0.5%	-0.1%
of which EU-N13	7 828	7 962	8 126	8 078	7 803	7 537	7 586	7 352	7 096	7 600	7 938	8 249	8 294	8 660	8 585	8 530	8 530	8 516	8 493	8 462	8 452	8 415	8 375	8 343	8 313	8 279	507	-306	0.6%	-0.3%
per capita consumption (kg r.w.e.)*	**66.9**	**66.6**	**68.6**	**67.1**	**66.2**	**66.6**	**66.4**	**65.7**	**64.9**	**66.3**	**67.9**	**68.6**	**68.4**	**70.2**	**69.8**	**69.7**	**69.3**	**69.1**	**69.1**	**69.1**	**69.1**	**69.1**	**69.0**	**68.9**	**68.8**	**68.7**	**2.7**	**-1.2**	**0.4%**	**-0.2%**
of which EU-15	69.2	68.4	70.5	68.7	68.1	69.0	68.6	68.1	67.5	68.3	69.5	69.8	69.4	70.9	70.5	70.0	69.8	69.6	69.7	69.6	69.6	69.6	69.5	69.4	69.3	69.1	1.9	-1.4	0.2%	-0.2%
of which EU-N13	58.7	59.8	61.4	61.3	59.4	57.5	58.0	56.5	54.8	58.7	61.4	64.1	64.5	67.5	67.1	66.8	67.0	67.1	67.1	67.0	67.1	67.1	67.0	67.0	67.0	67.0	5.8	-0.1	0.8%	0.0%
of which Beef and Veal meat	12.0	12.1	12.1	11.6	11.5	11.3	11.1	10.8	10.4	10.5	10.6	10.8	10.8	11.0	10.9	10.8	10.7	10.5	10.5	10.4	10.3	10.3	10.2	10.1	10.1	10.0	-0.7	-0.9	-0.6%	-0.8%
of which Sheep and Goat meat	2.5	2.5	2.4	2.3	2.2	2.0	2.0	1.8	1.8	1.8	1.8	1.8	1.7	1.8	1.7	1.8	1.7	1.7	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.8	-0.5	0.1	-2.4%	0.5%
of which Pigmeat	32.6	32.8	33.9	32.9	32.2	32.6	32.5	31.8	31.3	31.9	32.5	32.2	32.2	32.6	31.8	31.5	31.0	30.9	30.9	30.8	30.7	30.7	30.6	30.5	30.3	30.2	-1.0	-1.7	-0.3%	-0.5%
of which Poultry meat	19.8	19.3	20.1	20.3	20.3	20.6	20.8	21.3	21.4	22.0	22.9	23.8	23.7	24.8	25.4	25.7	25.8	25.9	26.0	26.1	26.3	26.4	26.4	26.5	26.6	26.6	5.0	1.3	2.0%	0.4%
Imports (meat)	1 665	1 681	1 612	1 514	1 541	1 387	1 358	1 326	1 311	1 332	1 368	1 402	1 261	1 303	1 315	1 329	1 369	1 407	1 443	1 456	1 483	1 493	1 504	1 512	1 522	1 522	-199	207	-1.3%	1.3%
Exports (meat)	2 358	2 461	2 295	2 831	2 550	3 259	3 821	3 749	3 747	3 553	3 837	4 627	4 410	4 551	5 186	5 683	6 389	6 605	6 502	6 320	6 119	5 923	5 793	5 589	5 558	5 556	2 355	371	5.7%	0.6%
Net trade (meat)	**692**	**781**	**683**	**1 317**	**1 008**	**1 872**	**2 463**	**2 423**	**2 435**	**2 221**	**2 469**	**3 225**	**3 150**	**3 248**	**3 871**	**4 355**	**5 021**	**5 199**	**5 059**	**4 864**	**4 636**	**4 430**	**4 288**	**4 077**	**4 036**	**4 034**	**2 554**	**163**	**10.3%**	**0.4%**

* r.w.e. = retail weight equivalent; Coefficients to transform carcass weight into retail weight are 0.7 for beef and veal, 0.78 for pigmeat and 0.88 for both poultry meat and sheep and goat meat

EU egg market balance (1 000 t)*

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference		Annual growth (%)	
																											2019-2008	2030-2019	2019-2008	2030-2019
Production	**6 851**	**6 791**	**6 721**	**6 704**	**6 494**	**6 462**	**6 433**	**6 272**	**6 509**	**6 509**	**6 695**	**6 758**	**6 786**	**6 940**	**7 065**	**7 144**	**7 197**	**7 255**	**7 312**	**7 366**	**7 418**	**7 469**	**7 519**	**7 571**	**7 623**	**7 674**	**361**	**609**	**0.5%**	**0.8%**
of which EU-15	5 188	5 073	4 983	4 982	4 831	4 907	4 990	4 917	5 121	5 094	5 266	5 307	5 307	5 449	5 546	5 616	5 652	5 686	5 719	5 747	5 773	5 798	5 824	5 852	5 880	5 907	563	362	1.0%	0.6%
of which EU-N13	1 664	1 718	1 738	1 722	1 663	1 555	1 443	1 355	1 388	1 414	1 430	1 451	1 479	1 491	1 520	1 528	1 546	1 569	1 593	1 619	1 645	1 670	1 695	1 719	1 743	1 766	-202	247	-1.1%	1.4%
Total use	**6 717**	**6 687**	**6 623**	**6 573**	**6 411**	**6 343**	**6 234**	**6 149**	**6 329**	**6 287**	**6 438**	**6 539**	**6 612**	**6 734**	**6 836**	**6 909**	**6 957**	**7 008**	**7 059**	**7 107**	**7 153**	**7 198**	**7 242**	**7 288**	**7 334**	**7 380**	**263**	**544**	**0.4%**	**0.7%**
of which EU-15	5 291	5 318	5 291	5 320	5 192	5 117	5 021	4 960	5 090	5 030	5 173	5 268	5 333	5 448	5 543	5 607	5 647	5 693	5 739	5 780	5 821	5 861	5 900	5 942	5 983	6 025	223	482	0.4%	0.8%
of which EU-N13	1 426	1 369	1 332	1 253	1 218	1 226	1 212	1 189	1 239	1 257	1 265	1 272	1 279	1 286	1 294	1 302	1 310	1 315	1 321	1 327	1 332	1 337	1 342	1 346	1 351	1 355	41	61	0.3%	0.4%
per capita consumption (kg)	***13.6***	***13.4***	***13.3***	***13.1***	***12.8***	***12.6***	***12.4***	***12.2***	***12.5***	***12.4***	***12.6***	***12.8***	***12.9***	***13.1***	***13.3***	***13.4***	***13.5***	***13.6***	***13.7***	***13.8***	***13.9***	***13.9***	***14.0***	***14.1***	***14.2***	***14.3***	***0.2***	***1.0***	***0.1%***	***0.7%***
of which EU-15	13.6	13.6	13.5	13.5	13.1	12.9	12.6	12.4	12.7	12.5	12.8	13.0	13.1	13.3	13.5	13.6	13.7	13.8	13.9	14.0	14.1	14.1	14.2	14.3	14.4	14.5	0.0	1.0	0.0%	0.7%
of which EU-N13	13.3	12.8	12.5	11.8	11.5	11.6	11.5	11.3	11.8	12.0	12.1	12.2	12.3	12.4	12.5	12.6	12.7	12.8	12.9	12.9	13.0	13.1	13.2	13.3	13.4	13.5	0.7	1.0	0.5%	0.7%
Imports	31	41	46	24	32	34	21	38	21	14	19	18	23	28	19	19	20	20	21	21	22	22	23	23	24	24	-5	5	-2.1%	2.2%
Exports	165	145	144	155	115	153	220	160	201	235	277	237	197	234	248	254	261	267	274	280	286	293	299	306	312	318	93	70	4.3%	2.3%

* eggs for consumption

EU apples market balance (1 000 t fresh equivalent)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference*		Annual growth (%)*	
																											2018-2010	2030-2018	2018-2010	2030-2018
Area (million ha)		**577**	**579**	**562**	**558**	**541**	**548**	**559**	**536**	**525**	**539**	**524**	**522**	**523**	**522**	**523**	**518**	**513**	**507**	**502**	**497**	**492**	**487**	**483**	**478**	**473**	**-42**	**-51**	**-1.0%**	**-0.8%**
Yield (t/ha)		**20.1**	**18.4**	**22.1**	**21.8**	**20.1**	**22.1**	**19.9**	**22.5**	**24.6**	**23.7**	**24.0**	**19.2**	**26.4**	**21.8**	**22.8**	**23.5**	**23.8**	**24.1**	**24.3**	**24.5**	**24.6**	**24.8**	**25.0**	**25.2**	**25.5**	**3**	**1**	**1.9%**	**0.5%**
Gross production		**11 614**	**10 637**	**12 407**	**12 136**	**10 895**	**12 125**	**11 098**	**12 091**	**12 896**	**12 768**	**12 552**	**10 041**	**13 813**	**11 374**	**11 933**	**12 147**	**12 185**	**12 220**	**12 191**	**12 163**	**12 135**	**12 109**	**12 084**	**12 061**	**12 038**	**1 191**	**-701**	**1.2%**	**-0.5%**
of which losses and feed use		936	884	899	838	764	865	712	787	838	822	798	632	860	698	720	726	720	713	702	691	680	670	659	649	639	-54	-180	-0.8%	-2.1%
of which usable production		11 614	10 637	12 407	12 136	10 895	12 125	11 098	12 091	12 896	12 768	12 552	10 041	13 813	11 374	11 933	12 147	12 185	12 220	12 191	12 163	12 135	12 109	12 084	12 061	12 038	1 191	-701	1.2%	-0.5%
Production (fresh)		**6 914**	**8 207**	**8 181**	**7 971**	**7 158**	**7 980**	**7 113**	**7 742**	**7 919**	**8 345**	**7 938**	**6 163**	**7 608**	**7 176**	**7 574**	**7 612**	**7 630**	**7 648**	**7 667**	**7 686**	**7 705**	**7 725**	**7 745**	**7 766**	**7 786**	**51**	**-35**	**0.1%**	**0.0%**
Apparent consumption (fresh)		**6 861**	**8 348**	**7 703**	**7 337**	**6 688**	**6 988**	**6 157**	**6 713**	**6 538**	**7 210**	**6 895**	**5 982**	**6 853**	**6 776**	**6 847**	**6 854**	**6 841**	**6 826**	**6 811**	**6 796**	**6 780**	**6 763**	**6 746**	**6 729**	**6 710**	**-539**	**-52**	**-1.0%**	**-0.1%**
per capita (kg)		13.8	16.7	15.4	14.6	13.3	13.9	12.2	13.3	12.9	14.2	13.6	11.7	13.4	13.2	13.4	13.4	13.3	13.3	13.3	13.2	13.2	13.2	13.1	13.1	13.1	-1	0	-1.2%	-0.1%
Exports (fresh)		**943**	**736**	**1 216**	**1 221**	**1 072**	**1 516**	**1 564**	**1 605**	**1 782**	**1 586**	**1 475**	**737**	**1 213**	**900**	**1 196**	**1 227**	**1 259**	**1 292**	**1 325**	**1 360**	**1 395**	**1 432**	**1 469**	**1 507**	**1 546**	**347**	**122**	**3.6%**	**0.7%**
Imports (fresh)		**891**	**877**	**738**	**587**	**602**	**525**	**608**	**576**	**401**	**451**	**432**	**556**	**459**	**500**	**470**	**470**	**470**	**470**	**470**	**470**	**470**	**470**	**470**	**470**	**470**	**-292**	**23**	**-6.1%**	**0.4%**
Production (for processing)		**3 327**	**3 327**	**3 327**	**3 327**	**2 973**	**3 281**	**3 273**	**3 562**	**4 139**	**3 601**	**3 817**	**3 247**	**5 345**	**3 500**	**3 639**	**3 810**	**3 835**	**3 859**	**3 822**	**3 785**	**3 749**	**3 714**	**3 680**	**3 646**	**3 612**	**525**	**-240**	**1.8%**	**-0.5%**
Consumption (processing)		**4 958**	**5 218**	**4 519**	**4 117**	**4 237**	**4 056**	**3 842**	**4 219**	**3 853**	**3 988**	**4 010**	**4 305**	**5 021**	**3 600**	**3 903**	**4 051**	**4 053**	**4 055**	**3 995**	**3 936**	**3 878**	**3 820**	**3 762**	**3 706**	**3 649**	**-471**	**-452**	**-1.3%**	**-1.0%**
per capita (kg)		10	10	9	8	8	8	8	8	8	8	8	8	10	7	8	8	8	8	8	8	8	7	7	7	7	-1	-1	-1.6%	-1.0%
Exports (processed)		**273**	**309**	**305**	**286**	**309**	**333**	**380**	**415**	**1 154**	**595**	**709**	**503**	**1 337**	**950**	**751**	**762**	**774**	**785**	**797**	**809**	**821**	**834**	**846**	**859**	**872**	**519**	**53**	**13.4%**	**0.5%**
Imports (processed)		**1 904**	**2 201**	**1 497**	**1 076**	**1 573**	**1 108**	**949**	**1 072**	**868**	**982**	**901**	**1 561**	**1 013**	**1 050**	**1 015**	**1 004**	**993**	**982**	**971**	**960**	**950**	**939**	**929**	**919**	**909**	**-693**	**-57**	**-6.5%**	**-0.5%**

Note: the apples marketing year is August/July

*Difference and annual growth based on 5-year trimmed averages for 2010 and 2018

EU peaches and nectarines market balance (1 000 t fresh equivalent)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference*		Annual growth (%)*	
																											2018-2012	2030-2018	2018-2012	2030-2018
Production (total)								3 791	3 736	4 260	4 184	3 986	4 362	4 000	4 147	4 107	4 102	4 098	4 093	4 088	4 082	4 076	4 070	4 063	4 056	4 038		-110		-0.2%
Area (1000 ha) (fresh)								214	209	208	201	196	192	184	177	174	171	168	165	162	158	155	152	149	146	140		-56		-2.8%
Yield (t/ha) (fresh)								14	15	17	17	17	19	18	19	19	20	20	20	21	21	21	22	22	23	24		6		2.6%
Production (fresh)								2 960	3 086	3 439	3 473	3 312	3 622	3 283	3 418	3 374	3 368	3 363	3 357	3 351	3 344	3 337	3 330	3 323	3 315	3 295		-113		-0.3%
Apparent consumption (fresh)								2 626	2 810	3 108	3 204	3 117	3 398	3 163	3 288	3 233	3 225	3 217	3 209	3 200	3 191	3 182	3 172	3 162	3 152	3 132		-29		-0.1%
per capita (kg)								5.2	5.6	6.1	6.3	6.1	6.7	6.2	6.4	6.3	6.3	6.3	6.3	6.2	6.2	6.2	6.2	6.2	6.1	6.1		0		-0.2%
Imports (fresh)								32	32	26	28	31	27	35	34	34	34	35	35	35	35	36	36	36	36	37		8		2.1%
Exports (fresh)								366	308	357	297	226	251	155	165	175	177	180	183	186	188	191	194	197	199	200		-58		-2.1%
Area (million ha) (for processing)								23	24	23	28	29	29	30	31	31	31	31	31	32	32	32	32	32	33	33		4		1.1%
Yield (t/ha) (for processing)								36	28	36	25	23	25	24	24	24	24	24	23	23	23	23	23	23	23	23		-2		-0.8%
Production (for processing)								831	650	821	711	675	740	716	728	733	734	735	736	737	738	738	739	740	741	743		21		0.2%
Apparent consumption (processed)								724	558	711	588	549	628	604	597	599	598	597	596	595	594	593	592	591	590	588		-18		-0.3%
per capita (kg)								1.4	1.1	1.4	1.2	1.1	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.1	1.1		0		-0.3%
Imports (processed)								22	18	19	16	17	18	12	11	11	11	11	10	10	10	10	9	9	9	8		-8		-5.7%
Exports (processedt)								129	111	130	138	142	130	124	143	145	147	148	150	152	153	155	156	158	160	163		30		1.7%

*Difference and annual growth based on 5-year trimmed averages for 2018

EU oranges market balance (1 000 t fresh equivalent)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference*		Annual growth (%)*	
																											2018-2008	2030-2018	2018-2008	2030-2018
Area (million ha)	305	304	310	316	311	312	308	293	293	287	286	279	272	272	269	267	265	264	263	262	261	261	261	261	261	261	-27	-18	-0.9%	-0.5%
Yield (t/ha)	19	23	21	21	21	22	21	20	22	22	21	23	23	24	23	23	23	23	23	23	23	23	24	24	24	24	2	1	1.0%	0.4%
Production (total)	5 908	6 866	6 481	6 569	6 424	6 845	6 460	5 829	6 479	6 312	5 931	6 325	6 206	6 639	6 136	6 111	6 116	6 114	6 114	6 095	6 109	6 124	6 143	6 162	6 184	6 203	-43	-78	-0.1%	-0.1%
Production (fresh)	3 791	4 675	5 100	5 143	5 057	5 334	5 404	4 760	5 005	5 061	4 645	4 834	4 952	5 276	4 886	4 871	4 886	4 894	4 904	4 895	4 919	4 944	4 973	5 002	5 034	5 063	367	114	0.8%	0.2%
Apparent consumption (fresh)	4 597	5 378	5 887	5 973	5 690	6 032	5 927	5 287	5 574	5 551	5 234	5 466	5 703	6 041	5 646	5 636	5 656	5 669	5 684	5 680	5 709	5 739	5 773	5 807	5 844	5 878	286	305	0.5%	0.4%
per capita (kg)	9.3	10.8	11.8	11.9	11.3	12.0	11.8	10.5	11.0	10.9	10.3	10.7	11.1	11.8	11.0	10.9	11.0	11.0	11.0	11.0	11.1	11.1	11.2	11.3	11.3	11.4	0.3	0.5	0.3%	0.4%
Imports (fresh)	963	900	1 032	1 043	854	953	806	816	887	833	892	950	1 050	1 084	1 100	1 110	1 120	1 130	1 140	1 150	1 160	1 170	1 180	1 190	1 200	1 210	-34	246	-0.3%	1.9%
Exports (fresh)	157	197	245	213	220	255	283	288	318	343	303	318	299	318	340	345	350	355	360	365	370	375	380	385	390	395	108	82	4.3%	2.0%
Production (for processing)	2 117	2 191	1 381	1 426	1 367	1 511	1 056	1 069	1 474	1 251	1 286	1 491	1 254	1 363	1 250	1 240	1 230	1 220	1 210	1 200	1 190	1 180	1 170	1 160	1 150	1 140	-530	-161	-3.4%	-1.1%
Apparent consumption (processed)	8 353	8 028	5 779	6 888	7 246	6 163	5 116	4 978	6 726	7 547	5 846	6 103	4 841	4 986	4 860	4 830	4 800	4 770	4 740	4 710	4 680	4 650	4 620	4 590	4 560	4 530	-1 980	-1 115	-3.0%	-1.8%
per capita (kg)	16.9	16.1	11.6	13.7	14.4	12.2	10.1	9.9	13.3	14.9	11.5	11.9	9.5	9.7	9.5	9.4	9.3	9.2	9.2	9.1	9.1	9.0	9.0	8.9	8.9	8.8	-4.3	-2.2	-3.2%	-1.9%
Imports (processed)	6 483	6 111	4 719	5 764	6 170	4 967	4 399	4 297	5 643	6 650	4 947	4 968	3 983	4 018	4 030	4 015	4 000	3 985	3 970	3 955	3 940	3 925	3 910	3 895	3 880	3 865	-1 406	-779	-2.6%	-1.5%
Exports (processed)	247	274	321	302	291	315	339	388	392	354	387	356	396	396	420	425	430	435	440	445	450	455	460	465	470	475	98	96	3.0%	1.9%

Note: the oranges marketing year is October/September

*Difference and annual growth based on 5-year trimmed averages for 2008 and 2018

EU tomatoes market balance (1 000 t fresh equivalent)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference*		Annual growth (%)*	
																											2018-2008	2030-2018	2018-2008	2030-2018
Production (total)	17 782	15 981	16 377	15 733	17 341	16 524	15 494	14 919	14 378	16 654	18 422	17 848	17 983	16 223	16 744	17 517	17 548	17 580	17 612	17 644	17 677	17 709	17 741	17 774	17 806	17 839	782	344	0.5%	0.2%
Production (fresh)	7 619	7 015	7 738	5 895	6 515	6 692	6 645	6 483	6 873	6 884	7 271	7 108	6 807	6 726	6 855	6 923	6 923	6 923	6 923	6 923	6 923	6 923	6 923	6 923	6 923	6 923	-485	-10	-0.7%	0.0%
Apparent consumption (fresh)	7 857	7 235	8 045	6 159	6 883	7 038	6 909	6 663	6 950	7 071	7 550	7 474	7 246	7 237	7 365	7 435	7 428	7 422	7 415	7 409	7 403	7 396	7 390	7 383	7 377	7 363	-331	44	-0.4%	0.0%
per capita (kg)	16	15	16	12	14	14	14	13	14	14	15	15	14	14	14	15	14	14	14	14	14	14	14	14	14	14	-1	0	-0.7%	0.0%
Imports (fresh)	362	363	477	479	530	503	465	445	441	488	481	525	570	628	629	630	631	632	633	634	635	636	637	638	639	640	127	112	2.8%	1.6%
Exports (fresh)	124	143	170	215	163	157	201	265	364	301	202	159	131	117	118	118	125	133	140	148	155	163	170	178	185	200	18	36	1.2%	1.7%
Production (for processing)	10 163	8 966	8 638	9 838	10 826	9 833	8 849	8 436	7 505	9 770	11 151	10 740	11 177	9 497	9 890	10 594	10 626	10 657	10 689	10 721	10 754	10 786	10 818	10 851	10 883	10 916	898	362	0.9%	0.3%
Apparent consumption (processed)	9 966	7 869	8 411	10 234	11 340	10 561	9 352	8 860	7 199	9 807	11 295	11 071	10 863	8 997	8 750	10 178	10 221	10 265	10 308	10 352	10 396	10 440	10 484	10 528	10 572	10 616	1 132	36	1.1%	0.0%
per capita (kg)	20	16	17	20	23	21	19	18	14	19	22	22	21	18	17	20	20	20	20	20	20	20	20	20	21	21	2	0	0.9%	-0.1%
Imports (processed)	1 885	1 282	2 180	2 472	2 571	2 880	2 813	2 621	2 171	2 280	2 537	2 966	2 245	2 178	2 413	2 430	2 447	2 464	2 481	2 498	2 515	2 532	2 549	2 566	2 583	2 600	370	246	1.7%	0.8%
Exports (processed)	2 081	2 379	2 408	2 076	2 056	2 151	2 310	2 198	2 477	2 243	2 393	2 636	2 559	2 678	3 553	2 845	2 851	2 856	2 862	2 867	2 873	2 878	2 884	2 889	2 895	2 900	349	371	1.5%	1.1%

*Difference and annual growth based on 5-year trimmed averages for 2008 and 2018

EU olive oil market balance (1 000 t)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference*		Annual growth (%)*	
																											2018-2008	2030-2018	2018-2008	2030-2018
Area (1000 ha)	4 593	4 614	4 650	4 708	4 710	4 723	4 770	4 756	4 741	4 761	4 822	4 844	4 850	4 907	4 915	4 918	4 916	4 919	4 919	4 919	4 919	4 918	4 918	4 917	4 917	4 916	220	78	0.5%	0.1%
of which ES+PT	2 698	2 717	2 761	2 798	2 812	2 785	2 781	2 778	2 778	2 790	2 798	2 818	2 846	2 863	2 870	2 876	2 877	2 882	2 885	2 888	2 891	2 894	2 896	2 899	2 901	2 903	95	83	0.3%	0.2%
of which IT+EL	1 853	1 854	1 846	1 867	1 854	1 892	1 943	1 932	1 917	1 924	1 977	1 979	1 956	1 997	1 997	1 994	1 991	1 988	1 985	1 982	1 979	1 975	1 972	1 969	1 966	1 963	118	-8	0.6%	0.0%
of which other EU MS	41	44	42	43	44	46	45	46	47	48	47	47	48	48	48	48	48	48	49	49	49	49	49	49	50	50	5	2	1.2%	0.4%
Production	1 934	2 036	2 123	1 944	2 226	2 200	2 396	1 463	2 483	1 435	2 324	1 742	2 188	2 264	2 057	2 076	2 098	2 127	2 156	2 184	2 212	2 243	2 273	2 304	2 335	2 366	30	302	0.1%	1.1%
of which ES+PT	856	1 159	1 272	1 083	1 464	1 444	1 691	677	1 873	903	1 512	1 352	1 397	1 889	1 390	1 448	1 469	1 496	1 522	1 549	1 575	1 603	1 632	1 661	1 690	1 718	329	298	2.7%	1.6%
of which IT+EL	1 061	860	837	845	750	741	694	773	596	522	795	377	775	360	650	610	612	614	615	617	619	621	623	625	627	629	-364	71	-4.9%	1.0%
of which other EU MS	17	17	14	15	12	15	11	12	14	9	17	12	17	15	17	17	18	18	18	18	18	18	18	19	19	19	-1	4	-0.8%	2.1%
Consumption	1 913	1 893	1 870	1 849	1 828	1 838	1 780	1 601	1 731	1 572	1 626	1 385	1 597	1 433	1 575	1 613	1 606	1 600	1 595	1 592	1 589	1 587	1 586	1 586	1 587	1 589	-358	55	-2.1%	0.3%
of which ES+IT+EL+PT	1 652	1 615	1 591	1 560	1 531	1 524	1 462	1 291	1 386	1 236	1 265	1 040	1 258	1 050	1 202	1 226	1 209	1 192	1 176	1 161	1 146	1 132	1 119	1 106	1 094	1 082	-438	-99	-3.1%	-0.7%
of which other EU MS	262	278	279	289	297	314	318	310	345	335	361	345	339	383	373	386	397	408	420	431	443	455	468	480	494	507	76	158	2.5%	3.2%
per capita ES+IT+EL+PT (kg)	13.6	13.1	12.8	12.5	12.2	12.0	11.5	10.1	10.8	9.6	9.9	8.1	9.8	8.2	9.4	9.6	9.4	9.3	9.2	9.1	9.0	8.9	8.8	8.8	8.7	8.6	-4.0	-0.6	-3.5%	-0.6%
per capita other EU MS (kg)	0.7	0.7	0.7	0.8	0.8	0.8	0.8	0.8	0.9	0.9	0.9	0.9	0.9	1.0	1.0	1.0	1.0	1.1	1.1	1.1	1.1	1.2	1.2	1.2	1.3	1.3	0.2	0.4	2.2%	3.0%
Imports	190	224	162	96	78	82	97	153	53	225	97	90	180	145	100	91	63	51	141	131	124	114	105	97	89	83	-42	-58	-2.6%	-4.4%
Exports	302	350	356	372	427	483	553	489	601	508	573	558	563	648	610	633	655	678	701	724	746	769	792	815	837	860	219	295	5.0%	3.6%
Total Ending Stocks	836	853	912	731	780	741	901	426	631	211	433	323	531	859	829	750	650	550	550	550	550	550	550	550	550	550	-438	121	-6.8%	2.1%

Note: the olive oil marketing year is October/September

*Difference and annual growth based on 5-year trimmed averages for 2008 and 2018

EU wine market balance (million hectolitres)

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	Difference*		Annual growth (%)*	
																											2018-2008	2030-2018	2018-2008	2030-2018
Area (million ha)	**3.3**	**3.3**	**3.6**	**3.5**	**3.5**	**3.4**	**3.3**	**3.2**	**3.2**	**3.2**	**3.2**	**3.2**	**3.2**	**3.2**	**3.2**	**3.2**	**3.1**	**3.1**	**3.1**	**3.1**	**3.0**	**3.0**	**3.0**	**3.0**	**2.9**	**2.9**	**0**	**0**	**-0.6%**	**-0.8%**
Yield (hl/ha)	**51**	**54**	**46**	**47**	**48**	**47**	**48**	**47**	**53**	**48**	**53**	**53**	**42**	**57**	**49**	**51**	**51**	**51**	**52**	**52**	**52**	**52**	**52**	**53**	**53**	**53**	**1**	**1**	**0.2%**	**0.2%**
Vinified production	**172**	**179**	**167**	**166**	**167**	**159**	**158**	**151**	**169**	**156**	**169**	**171**	**133**	**183**	**156**	**161**	**161**	**160**	**159**	**159**	**158**	**158**	**157**	**156**	**156**	**155**	**-7**	**-10**	**-0.4%**	**-0.5%**
Domestic use	**175**	**180**	**163**	**160**	**168**	**154**	**150**	**148**	**148**	**151**	**158**	**155**	**141**	**153**	**150**	**152**	**151**	**150**	**150**	**149**	**148**	**147**	**147**	**146**	**145**	**144**	**-16**	**-9**	**-1.0%**	**-0.5%**
of which human consumption	139	141	140	133	137	128	126	131	128	131	132	132	126	129	130	129	129	129	128	128	128	127	127	126	126	126	-8	-5	-0.6%	-0.3%
of which other uses	36	38	22	27	30	25	24	17	20	20	26	23	15	24	20	23	22	22	21	21	20	20	20	19	19	18	-9	-4	-3.4%	-1.7%
per capita consumption (l)	28.1	28.5	28.1	26.6	27.4	25.5	24.9	25.9	25.3	25.9	26.0	25.9	24.7	25.2	25.3	25.3	25.2	25.1	25.0	24.9	24.9	24.8	24.7	24.6	24.5	24.5	-2.3	-1.2	-0.9%	-0.4%
Imports	**12**	**9**	**10**	**10**	**12**	**14**	**14**	**15**	**14**	**14**	**14**	**14**	**14**	**14**	**14**	**14**	**14**	**14**	**14**	**14**	**14**	**15**	**15**	**15**	**15**	**15**	**4**	**1**	**3.2%**	**0.5%**
Exports	**16**	**13**	**13**	**12**	**16**	**22**	**23**	**21**	**21**	**22**	**22**	**24**	**24**	**23**	**24**	**23**	**24**	**24**	**24**	**24**	**25**	**25**	**25**	**25**	**26**	**26**	**9**	**3**	**5.1%**	**0.9%**
Total Ending Stocks	166	162	163	166	162	159	157	153	167	163	167	172	155	176	172	172	172	172	172	172	172	172	172	172	172	172	2	5	0.1%	0.3%

Note: the wine marketing year is August/July

*Difference and annual growth based on 5-year trimmed averages for 2008 and 2018

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