



European  
Commission

June 2020

## Statistical Factsheet

# Estonia



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### Main figures - Year 2019

|                                      |           |                              |
|--------------------------------------|-----------|------------------------------|
| Population (1 <sup>st</sup> January) | 1 324 820 | persons                      |
| Area*                                | 45 336    | km <sup>2</sup>              |
| Currency                             | EUR       | euro                         |
| Nominal GDP at current prices        | 28 037    | million EUR                  |
| GDP per capita at current prices     | 21 163    | EUR                          |
| GDP per capita at purchasing power   | 26 703    | PPS                          |
| Harmonised index of consumer prices  | 2.3%      | change over previous year    |
| Unemployment rate                    | 4.4       | % of labour force            |
| Exports (goods & services)           | 20 347    | million EUR (current prices) |
| Imports (goods & services)           | 19 228    | million EUR (current prices) |
| Balance (goods & services)           | 1 119     | million EUR (current prices) |
| Exports of agricultural products     | 1 174     | million EUR                  |
| Imports of agricultural products     | 1 507     | million EUR                  |
| Current account balance              | 2.2       | % of GDP                     |
| General government balance           | -0.3      | % of GDP                     |
| General government gross debt        | 8.4       | % of GDP                     |

Sources: European Commission, Eurostat, and Directorate General for Economic and Financial Affairs.

Updated: June 2020

\* Data refer to the year

2016

## 1. KEY DATA

| Macroeconomics  |        |           |        |              |
|---|--------|-----------|--------|--------------|
| <b>Population</b> (new European Commission methodology) |        |           |        |              |
| Total population (number of persons), of which:         | 2019   | 1 324 820 | 0.3%   | of EU27_2020 |
| in predominantly rural regions (PR)                     | 2019   | 44.5%     | 20.5%  | in EU27_2020 |
| in intermediate regions                                 | 2019   | 10.3%     | 39.1%  | in EU27_2020 |
| in predominantly urban regions                          | 2019   | 45.2%     | 40.4%  | in EU27_2020 |
| Population in PR regions (number of persons)            | 2019   | 589 102   | 0.6%   | of EU27_2020 |
| <b>GDP</b>  |        |           |        |              |
| In EUR (current prices):                                |        |           |        |              |
| total (million EUR)                                     | 2019   | 28 037    | 0.2%   | of EU27_2020 |
| GDP per capita (EUR/person)                             | 2019   | 21 163    | 31 094 | in EU27_2020 |
| GDP per capita (PPS/person)                             | 2019   | 26 703    | 31 744 | in EU27_2020 |
| Real GDP growth rate (% change over previous year)      | 2019   | 4.3%      | 1.5%   | in EU27_2020 |
| <b>Gross value added</b>                                |        |           |        |              |
| Agriculture, forestry and fishing (% of total GVA)      | 2019   | 3.3%      | 1.8%   | in EU27_2020 |
| Financial aspects                                       |        |           |        |              |
| <b>Agricultural expenditure</b>                         |        |           |        |              |
| Total expenditure (million EUR), of which:              | 2019   | 261.5     | 0.5%   | of EU27_2020 |
| Direct payments (%)                                     | 2019   | 50.9%     | 70.0%  | in EU27_2020 |
| Market measures (%)                                     | 2019   | 0.5%      | 4.5%   | in EU27_2020 |
| Rural development (%)                                   | 2019   | 48.7%     | 25.5%  | in EU27_2020 |
| Economic accounts of agriculture                        |        |           |        |              |
| <b>Agricultural output</b>                              |        |           |        |              |
| Agricultural goods output (million EUR), of which:      | 2019   | 983.6     | 0.2%   | of EU27_2020 |
| Crop output, of which:                                  |        | 50.8%     | 0.2%   | of EU27_2020 |
| Cereals (including seeds)                               |        | 22.2%     | 0.5%   | of EU27_2020 |
| Industrial crops  |        | 9.9%      | 0.5%   | of EU27_2020 |
| Forage plants   |        | 7.2%      | 0.3%   | of EU27_2020 |
| Vegetables and horticultural products                   |        | 7.7%      | 0.1%   | of EU27_2020 |
| Potatoes  |        | 2.8%      | 0.2%   | of EU27_2020 |
| Fruits  |        | 0.9%      | 0.0%   | of EU27_2020 |
| Wine  |        | 0.0%      | 0.0%   | of EU27_2020 |
| Olive oil   |        | 0.0%      | 0.0%   | of EU27_2020 |
| Animal output, of which:                                |        | 43.4%     | 0.3%   | of EU27_2020 |
| Cattle  |        | 4.4%      | 0.2%   | of EU27_2020 |
| Pigs  |        | 8.3%      | 0.2%   | of EU27_2020 |
| Sheep and goats   |        | 0.3%      | 0.1%   | of EU27_2020 |
| Poultry   |        | 3.2%      | 0.2%   | of EU27_2020 |
| Milk  |        | 25.0%     | 0.5%   | of EU27_2020 |
| Eggs  |        | 1.2%      | 0.1%   | of EU27_2020 |
| Gross value added at basic prices (million EUR)         | 2019   | 350.6     | 0.2%   | of EU27_2020 |
| <b>Agricultural input</b>                               |        |           |        |              |
| Total intermediate consumption (million EUR)            | 2019   | 685.5     | 0.3%   | of EU27_2020 |
| <b>Agricultural income</b>                              |        |           |        |              |
| Indicator A (% change over previous year)               | 2019   | 51.8%     | 2.4%   | in EU27_2020 |
| Farm structure  |        |           |        |              |
| <b>Holdings</b>   |        |           |        |              |
| Total (No), of which:                                   | 2016   | 16 700    | 0.2%   | of EU27_2020 |
| UAA < 5 ha (%)  | 2016   | 31.6%     | 66.6%  | in EU27_2020 |
| Economic size < 4 000 €                                 | 2016   | 60.4%     | 54.9%  | in EU27_2020 |
| Holder < 35 years (%)                                   | number | 8.7%      | 5.1%   | in EU27_2020 |
| Holder > 64 years (%)                                   | number | 27.5%     | 32.8%  | in EU27_2020 |
| UAA per holding (ha)                                    | Total  | 59.6      | 15.2   | in EU27_2020 |
| <b>Labour force</b>                                     |        |           |        |              |
| AWU (No)  | 2016   | 19 880    | 0.2%   | of EU27_2020 |
| Female farm holders (%)                                 | 2016   | 37.5%     | 30.7%  | in EU27_2020 |
| Male farm holders (%)                                   | 2016   | 62.5%     | 68.8%  | in EU27_2020 |
| Agriculture in % of total employment                    | 2019   | 3.1%      | 4.1%   | in EU27_2020 |

Sources: European Commission, Eurostat and Directorate General for Agriculture and Rural Development.

Updated: June 2020

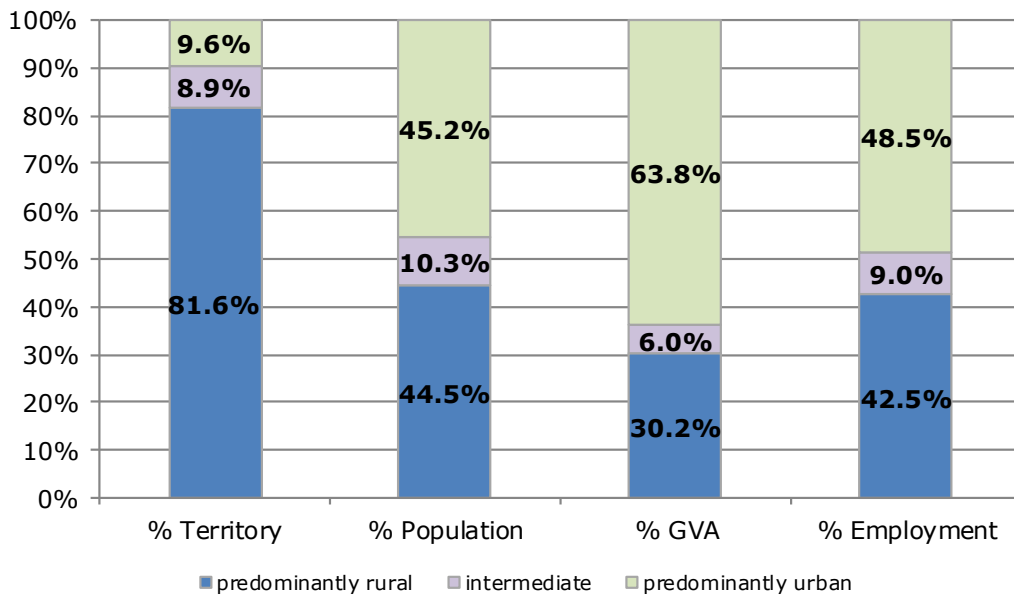
## 2. POPULATION AND ECONOMY

### Importance of rural areas

|                             | Territory<br>(km <sup>2</sup> ) | Population<br>(persons) | GVA<br>(Million EUR) | Employment<br>(persons) |
|-----------------------------|---------------------------------|-------------------------|----------------------|-------------------------|
| Year                        | 2016                            | 2019                    | 2016                 | 2018                    |
| Predominantly Rural Regions | 36 979                          | 589 102                 | 5 639                | 267 600                 |
| Intermediate Regions        | 4 019                           | 136 240                 | 1 122                | 57 000                  |
| Predominantly Urban Regions | 4 338                           | 599 478                 | 11 942               | 305 600                 |
| <b>Total</b>                | <b>45 336</b>                   | <b>1 324 820</b>        | <b>18 703</b>        | <b>630 200</b>          |

Source: Eurostat.

Updated: June 2020



### Economic forecast

| Indicators                                      | 2012   | 2013   | 2014   | 2015   | 2016   | 2017   | 2018   | 2019   | 2020   | 2021   |
|---|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| <b>GDP</b>                                      |        |        |        |        |        |        |        |        |        |        |
| In million EUR (current prices)                 | 18 051 | 19 033 | 20 180 | 20 782 | 21 694 | 23 776 | 26 036 | 28 037 | 26 526 | 28 630 |
| Per capita (in PPS; current prices)             | 19 762 | 20 278 | 21 463 | 22 133 | 22 318 | 23 584 | 25 263 | 26 703 | 25 060 | 26 816 |
| <b>% change over previous period</b>            |        |        |        |        |        |        |        |        |        |        |
| GDP growth (at constant prices)                 | 32.8%  | 1.3%   | 3.0%   | 1.8%   | 2.6%   | 5.7%   | 4.8%   | 4.3%   | -6.9%  | 5.9%   |
| GDP deflator                                    | 4.0%   | 4.0%   | 2.9%   | 1.1%   | 1.7%   | 3.6%   | 4.5%   | 3.2%   | 1.7%   | 2.0%   |
| Harmonised index of consumer prices             | 4.2%   | 3.2%   | 0.5%   | 0.1%   | 0.8%   | 3.7%   | 3.4%   | 2.3%   | 0.7%   | 1.7%   |
| Exports (goods and services)                    | 4.8%   | 2.8%   | 2.6%   | -1.5%  | 5.1%   | 3.8%   | 4.3%   | 4.9%   | -12.5% | 8.5%   |
| Imports (goods and services)                    | 9.7%   | 2.4%   | 3.0%   | -1.9%  | 6.0%   | 4.2%   | 5.7%   | 3.7%   | -10.8% | 7.2%   |
| Net exports of goods and services (million EUR) | 297    | 507    | 700    | 812    | 848    | 1 018  | 915    | 1 119  | 717    | 1 073  |
| <b>% of total employment</b>                    |        |        |        |        |        |        |        |        |        |        |
| Unemployment rate                               | 10.0   | 8.6    | 7.4    | 6.2    | 6.8    | 5.8    | 5.4    | 4.4    | 9.2    | 6.5    |
| <b>% of GDP</b>                                 |        |        |        |        |        |        |        |        |        |        |
| Current account balance                         | -1.9   | 0.3    | 0.7    | 1.8    | 1.7    | 2.7    | 2.0    | 2.2    | 1.1    | 2.3    |
| General government balance                      | -0.3   | 0.2    | 0.7    | 0.1    | -0.5   | -0.8   | -0.6   | -0.3   | -8.3   | -3.4   |
| General government gross debt                   | 9.8    | 10.2   | 10.6   | 10.0   | 10.2   | 9.3    | 8.4    | 8.4    | 20.7   | 22.6   |

Source: European Commission, Eurostat and Directorate General for Economic and Financial Affairs

Updated: June 2020

Data for 2020 and 2021 are forecasts

## 3.1. AGRICULTURE: FINANCIAL ASPECTS

### CAP expenditure

| Measures   | 2019           | 2019          |               |
|--|----------------|---------------|---------------|
|  | 1 000 EUR      | % of total    | % of heading  |
| Decoupled direct aids  | 124 675        | 47.7%         | 93.7%         |
| Other direct aids  | 6 925          | 2.6%          | 5.2%          |
| Additional amounts of aid  | 0              | 0.0%          | 0.0%          |
| Reimbursement of direct aids in relation to financial discipline | 1 444          | 0.6%          | 1.1%          |
| <b>Direct payments</b>   | <b>133 044</b> | <b>50.9%</b>  | <b>100.0%</b> |
| Olive oil  | 0              | 0.0%          | 0.0%          |
| Textile plants   | 0              | 0.0%          | 0.0%          |
| Fruit and vegetables   | 0              | 0.0%          | 0.0%          |
| Wine sector  | 0              | 0.0%          | 0.0%          |
| Promotion  | 30             | 0.0%          | 2.5%          |
| Other plant products/measures                                    | 0              | 0.0%          | 0.0%          |
| Milk and milk products   | -215           | -0.1%         | -18.0%        |
| Beef and veal  | 0              | 0.0%          | 0.0%          |
| Sheepmeat and goatmeat   | 0              | 0.0%          | 0.0%          |
| Pigmeat, eggs, poultry and other                                 | 83             | 0.0%          | 6.9%          |
| School schemes*  | 1 294          | 0.5%          | 108.6%        |
| <b>Market measures</b>   | <b>1 191</b>   | <b>0.5%</b>   | <b>100%</b>   |
| <b>Rural development</b>   | <b>127 277</b> | <b>48.7%</b>  | <b>100%</b>   |
| <b>TOTAL</b>   | <b>261 512</b> | <b>100.0%</b> |               |

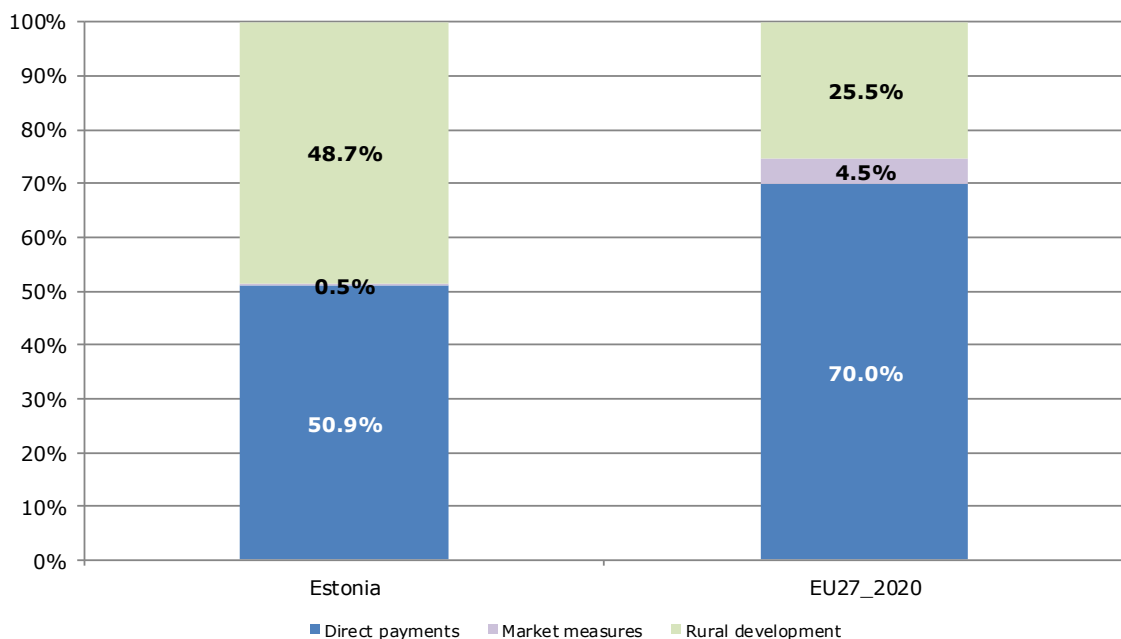
Note: Expenditure in commitments for direct payments and market measures; ceilings of support for rural development.

\* Programme implementation based on school years; reimbursement possible in the next financial year

Source: European Commission, Directorate General for Agriculture and Rural Development

Updated: June 2020

### Distribution of CAP expenditure



## 3.2. AGRICULTURE: FINANCIAL ASPECTS

### Distribution of direct aids to the producers

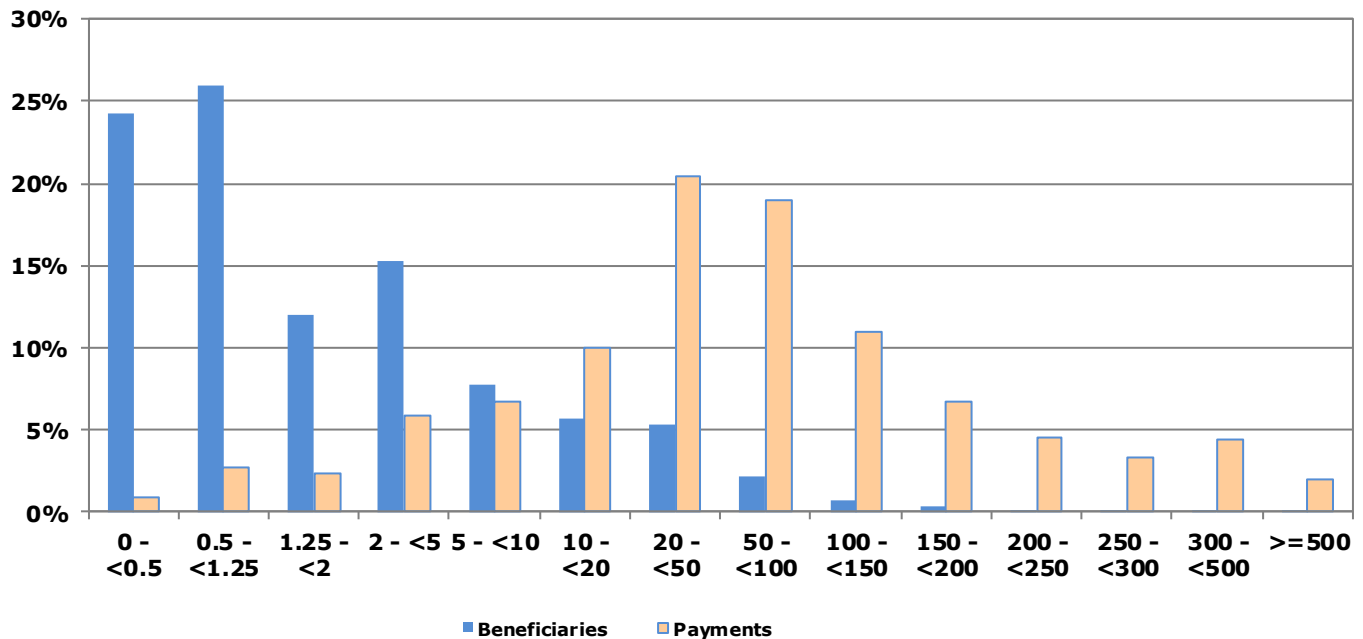
| Size-class of aid<br>(all direct payments) | Financial year 2018* |             |                 |             |
|--|----------------------|-------------|-----------------|-------------|
|  | Beneficiaries        |             | Payments in EUR |             |
|  | x 1 000              | % of total  | x 1 000         | % of total  |
| < 0 €                                      | -                    | 0.00%       | 0               | 0.0%        |
| ≥ 0 and < 500 €                            | 3.63                 | 24.20%      | 1 075           | 0.9%        |
| ≥ 500 and < 1 250 €                        | 3.90                 | 26.01%      | 3 272           | 2.7%        |
| ≥ 1 250 and < 2 000 €                      | 1.81                 | 12.06%      | 2 841           | 2.3%        |
| ≥ 2 000 and < 5 000 €                      | 2.29                 | 15.25%      | 7 236           | 5.9%        |
| ≥ 5 000 and < 10 000 €                     | 1.16                 | 7.70%       | 8 182           | 6.7%        |
| ≥ 10 000 and < 20 000 €                    | 0.86                 | 5.75%       | 12 323          | 10.1%       |
| ≥ 20 000 and < 50 000 €                    | 0.80                 | 5.36%       | 25 067          | 20.4%       |
| ≥ 50 000 and < 100 000 €                   | 0.34                 | 2.24%       | 23 293          | 19.0%       |
| ≥ 100 000 and < 150 000 €                  | 0.11                 | 0.73%       | 13 431          | 11.0%       |
| ≥ 150 000 and < 200 000 €                  | 0.05                 | 0.32%       | 8 258           | 6.7%        |
| ≥ 200 000 and < 250 000 €                  | 0.03                 | 0.17%       | 5 501           | 4.5%        |
| ≥ 250 000 and < 300 000 €                  | 0.02                 | 0.10%       | 4 104           | 3.3%        |
| ≥ 300 000 and < 500 000 €                  | 0.01                 | 0.09%       | 5 476           | 4.5%        |
| ≥ 500 000 €                                | 0.00                 | 0.03%       | 2 523           | 2.1%        |
| <b>Total</b>                               | <b>15.00</b>         | <b>100%</b> | <b>122 582</b>  | <b>100%</b> |

Source: European Commission, Directorate General for Agriculture and Rural Development.

\* Figures for financial year 2019 will become available during the second half of 2020.

Note: In order to protect the anonymity of the beneficiaries, numbers less than 10 have been made invisible in this table.

#### Indicative figures on the distribution of direct aid by size-class of aid (1 000 EUR)



## 4.1. AGRICULTURE: ECONOMIC ACCOUNTS

### Agricultural output

| Output components<br>(constant prices)       | 2017        | 2018       | 2019        |               |                |
|--|-------------|------------|-------------|---------------|----------------|
|  | Million EUR |            | Million EUR | % of total    | % of EU27_2020 |
| <b>Cereals:</b>                              | <b>141</b>  | <b>114</b> | <b>162</b>  | <b>23.6%</b>  | <b>0.4%</b>    |
| Wheat and spelt                              | 79          | 57         | 91          | 13%           | 0.5%           |
| Rye and meslin                               | 5           | 3          | 9           | 1%            | 0.8%           |
| Barley                                       | 46          | 42         | 50          | 7%            | 0.7%           |
| Oats and summer cereal mixtures              | 7           | 11         | 7           | 1%            | 0.6%           |
| Grain maize                                  | 0           | 0          | 0           | 0%            | 0.0%           |
| Rice   | 0           | 0          | 0           | 0%            | 0.0%           |
| Other cereals                                | 3           | 2          | 4           | 1%            | 0.2%           |
| <b>Industrial crops:</b>                     | <b>61</b>   | <b>45</b>  | <b>72</b>   | <b>10.5%</b>  | <b>0.4%</b>    |
| Oil seeds and oleaginous fruits              | 48          | 31         | 52          | 8%            | 0.6%           |
| Protein crops                                | 11          | 10         | 16          | 2%            | 1.5%           |
| Raw tobacco                                  | 0           | 0          | 0           | 0%            | 0.0%           |
| Sugar beet                                   | 0           | 0          | 0           | 0%            | 0.0%           |
| Other industrial crops                       | 2           | 3          | 3           | 0%            | 0.1%           |
| <b>Forage plants</b>                         | <b>50</b>   | <b>49</b>  | <b>52</b>   | <b>7.6%</b>   | <b>0.2%</b>    |
| <b>Vegetables and horticultural products</b> | <b>29</b>   | <b>39</b>  | <b>56</b>   | <b>8.2%</b>   | <b>0.1%</b>    |
| Potatoes                                     | 6           | 11         | 20          | 3.0%          | 0.2%           |
| Fruits                                       | 8           | 9          | 7           | 1.0%          | 0.0%           |
| Wine   | 0           | 0          | 0           | 0%            | 0.0%           |
| Olive oil                                    | 0           | 0          | 0           | 0%            | 0.0%           |
| Other crop products                          | 1           | 1          | 1           | 0%            | 0.0%           |
| <b>Crop output</b>                           | <b>295</b>  | <b>268</b> | <b>370</b>  | <b>53.9%</b>  | <b>0.2%</b>    |
| <b>Animals:</b>                              | <b>134</b>  | <b>111</b> | <b>118</b>  | <b>17.2%</b>  | <b>0.1%</b>    |
| Cattle                                       | 55          | 38         | 32          | 4.7%          | 0.1%           |
| Pigs   | 53          | 49         | 60          | 8.8%          | 0.2%           |
| Equines                                      | 0           | 0          | 0           | 0.0%          | 0.0%           |
| Sheep and goats                              | 2           | 1          | 2           | 0.3%          | 0.1%           |
| Poultry                                      | 24          | 22         | 23          | 3.4%          | 0.1%           |
| Other animals                                | 0           | 0          | 0           | 0.0%          | 0.0%           |
| <b>Animal products:</b>                      | <b>217</b>  | <b>196</b> | <b>198</b>  | <b>28.9%</b>  | <b>0.3%</b>    |
| Milk   | 199         | 179        | 182         | 26.5%         | 0.4%           |
| Eggs   | 10          | 9          | 8           | 1.2%          | 0.1%           |
| Other animal products                        | 8           | 8          | 8           | 1.1%          | 0.3%           |
| <b>Animal output</b>                         | <b>350</b>  | <b>307</b> | <b>316</b>  | <b>46.1%</b>  | <b>0.2%</b>    |
| <b>Agricultural goods output</b>             | <b>646</b>  | <b>574</b> | <b>685</b>  | <b>100.0%</b> | <b>0.2%</b>    |

Updated: June 2020

Note: 2019 data are estimates and may still change.

Source: Eurostat, Economic Accounts for Agriculture (values at real producer prices).

## 4.2. AGRICULTURE: ECONOMIC ACCOUNTS

### Agricultural input

| Input components                      | 2017         | 2018         | 2019         | 2018/2017   | 2019/2018   |
|---------------------------------------|--------------|--------------|--------------|-------------|-------------|
|                                       | Million EUR  |              |              | % Change    |             |
| Seeds and planting stock              | 32.3         | 25.3         | 28.4         | -21.7%      | 12.1%       |
| Energy                                | 54.9         | 52.6         | 54.1         | -4.2%       | 2.8%        |
| Fertilisers and soil improvers        | 36.5         | 44.8         | 45.8         | 23.0%       | 2.2%        |
| Plant protection products             | 18.8         | 21.0         | 20.9         | 11.7%       | -0.6%       |
| Veterinary expenses                   | 10.9         | 10.2         | 10.8         | -6.5%       | 6.4%        |
| Feedingstuffs                         | 167.1        | 158.8        | 191.3        | -5.0%       | 20.5%       |
| Maintenance of materials              | 25.4         | 25.8         | 24.9         | 1.4%        | -3.3%       |
| Maintenance of buildings              | 5.4          | 4.3          | 4.2          | -20.3%      | -2.3%       |
| Agricultural services                 | 31.8         | 43.0         | 42.1         | 35.3%       | -2.1%       |
| Other goods and services              | 96.4         | 107.3        | 77.2         | 11.3%       | -28.0%      |
| <b>Total intermediate consumption</b> | <b>486.1</b> | <b>499.4</b> | <b>506.9</b> | <b>2.7%</b> | <b>1.5%</b> |
| <b>Fixed capital consumption</b>      | <b>103.8</b> | <b>106.4</b> | <b>109.5</b> | <b>2.5%</b> | <b>2.9%</b> |

Note: 2019 data are estimates and may still change.

Source: Eurostat, Economic Accounts for Agriculture: values at real basic prices (2010 = 100)

Updated: June 2020

### Agricultural income

| Values at basic prices                        | 2017         | 2018         | 2019         | 2018/2017     | 2019/2018    |
|---|--------------|--------------|--------------|---------------|--------------|
|   | Million EUR  |              |              | % Change      |              |
| <b>Output of the agricultural "industry":</b> | <b>707.8</b> | <b>656.8</b> | <b>766.2</b> | <b>-7.2%</b>  | <b>16.7%</b> |
| Crop output                                   | 295.5        | 267.5        | 369.7        | -9.5%         | 38.2%        |
| Animal output:                                | 350.1        | 306.9        | 315.6        | -12.3%        | 2.8%         |
| <i>Animals</i>                                | 133.6        | 111.0        | 117.8        | -16.9%        | 6.2%         |
| <i>Animal products</i>                        | 216.5        | 195.9        | 197.8        | -9.5%         | 1.0%         |
| Agricultural services                         | 31.8         | 43.0         | 42.1         | 35.3%         | -2.1%        |
| Secondary activities                          | 30.4         | 39.4         | 38.9         | 29.4%         | -1.3%        |
| <b>- Intermediate consumption</b>             | <b>486.1</b> | <b>499.4</b> | <b>506.9</b> | <b>2.7%</b>   | <b>1.5%</b>  |
| <b>= Gross value added at basic prices</b>    | <b>221.7</b> | <b>157.4</b> | <b>259.3</b> | <b>-29.0%</b> | <b>64.7%</b> |
| - Consumption of fixed capital                | 103.8        | 106.4        | 109.5        | 2.5%          | 2.9%         |
| - Taxes                                       | 3.5          | 3.5          | 3.5          | 1.4%          | -2.3%        |
| + Subsidies                                   | 152.9        | 156.1        | 155.1        | 2.1%          | -0.6%        |
| <b>= Factor income</b>                        | <b>267.4</b> | <b>203.6</b> | <b>301.5</b> | <b>-23.9%</b> | <b>48.1%</b> |
| <b>Agricultural income* (2010=100)</b>        | <b>106.4</b> | <b>82.0</b>  | <b>124.4</b> | <b>-23.0%</b> | <b>51.8%</b> |

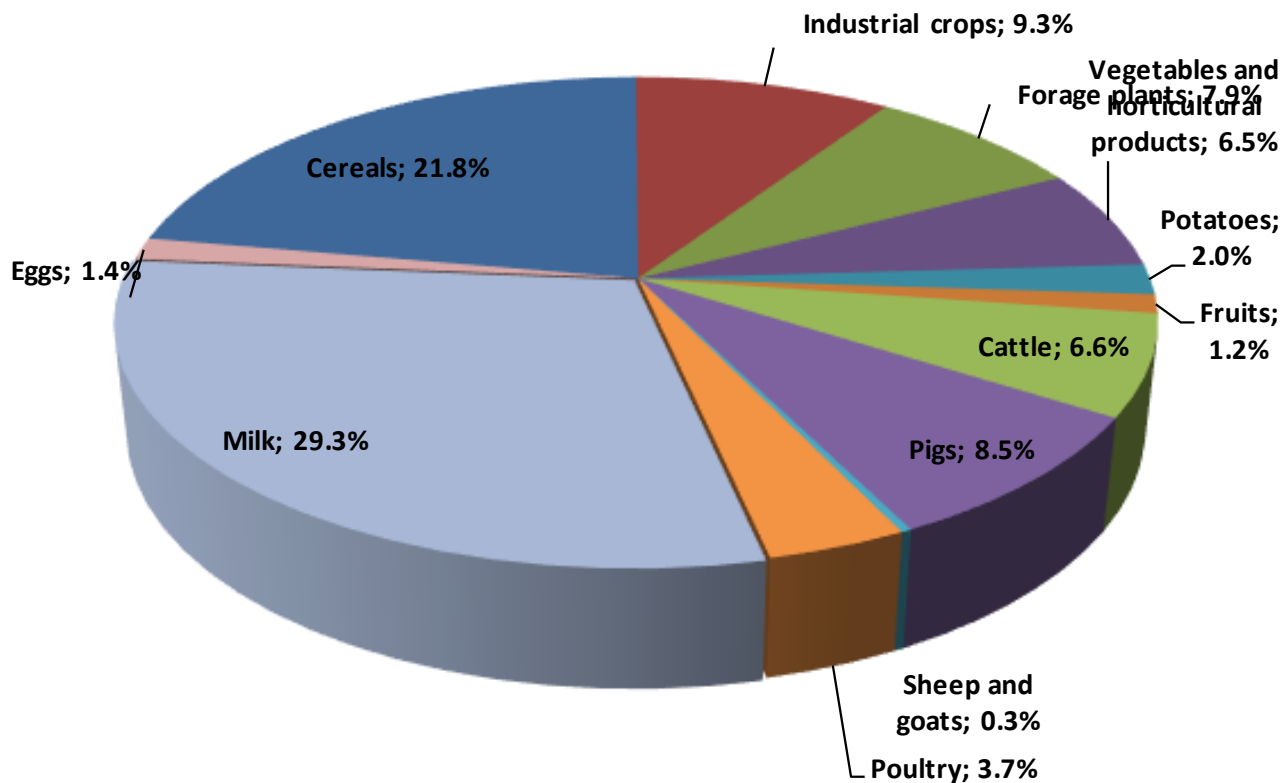
Note: 2019 data are estimates and may still change.

Source: Eurostat, Economic Accounts for Agriculture (values at real prices; constant prices for "Indicator A - see definition at the end of this document).

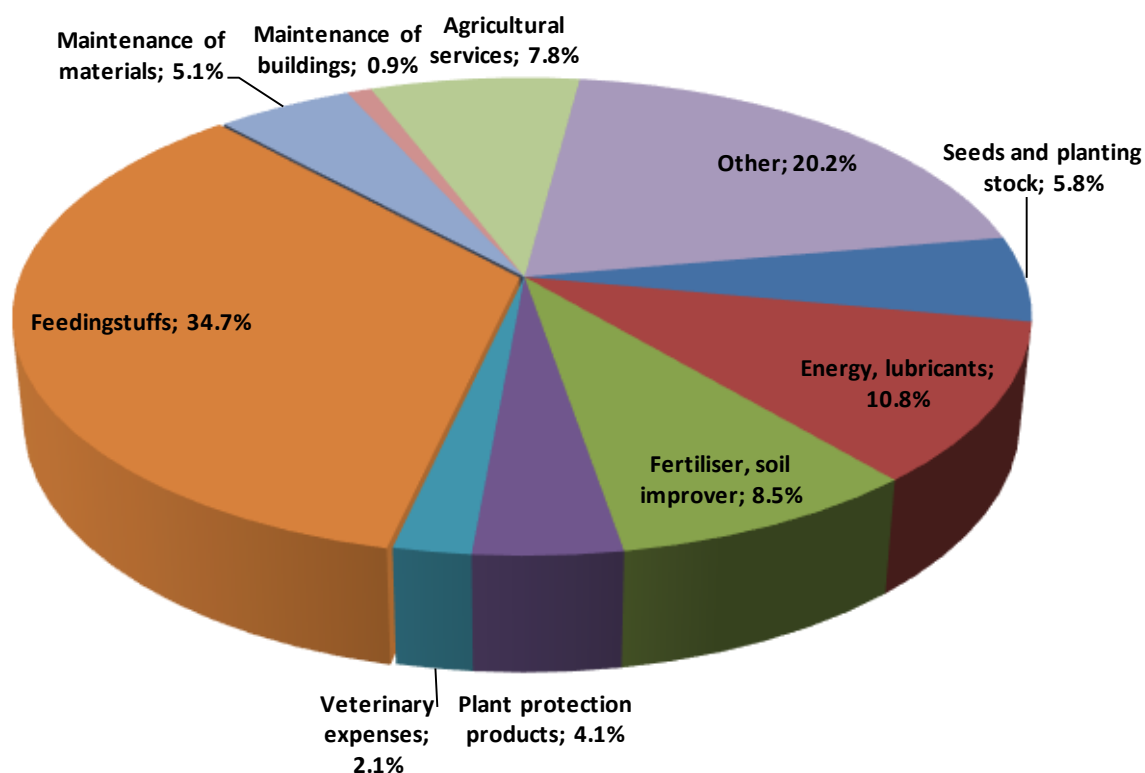
Updated: June 2020

## 4.3. AGRICULTURE: ECONOMIC ACCOUNTS

### Output components (2017-2019 average)



### Intermediate consumption (2017-2019 average)

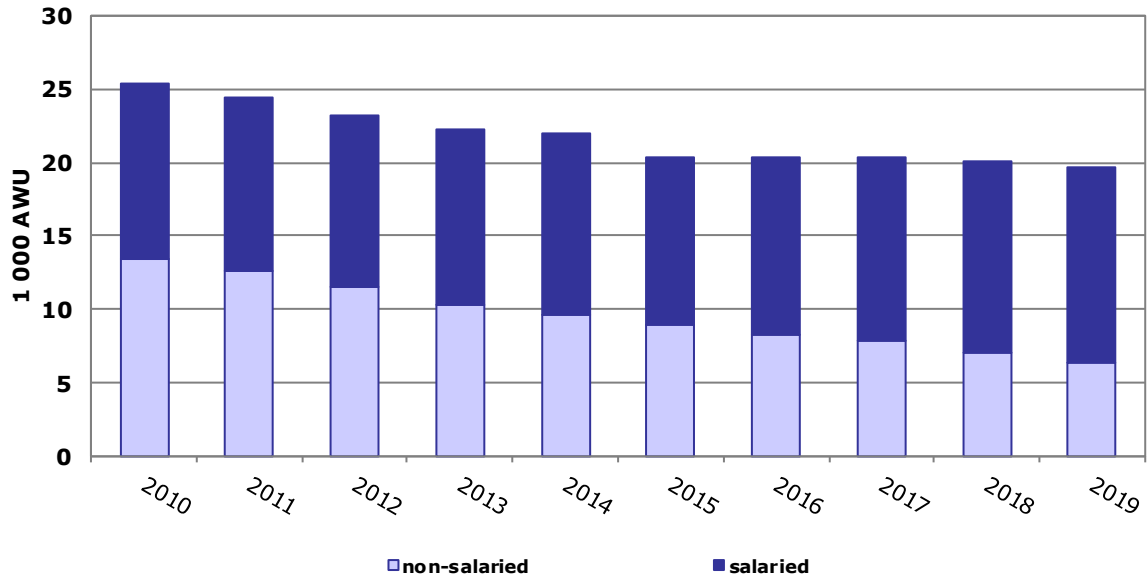


Source: Eurostat, Economic Accounts for Agriculture (values at real basic price)  
Updated: June 2020



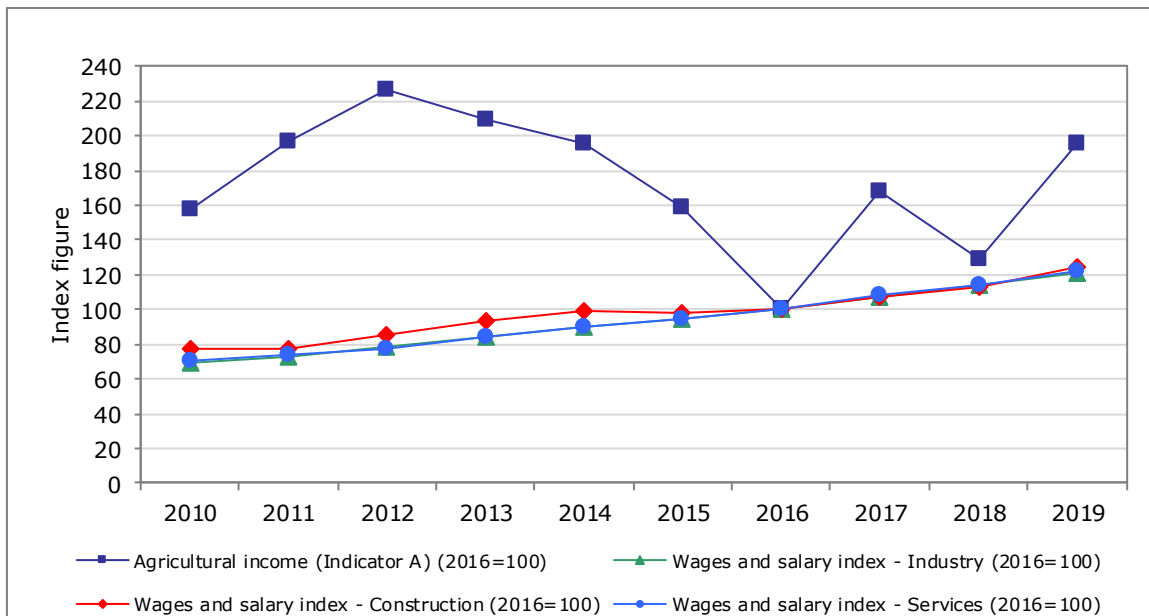
## 4.4. AGRICULTURE: ECONOMIC ACCOUNTS

### Evolution of agricultural labour input



Source: Eurostat Updated: June 2020

### Evolution of agricultural income (\*) compared to wages and salaries in other sectors of the economy

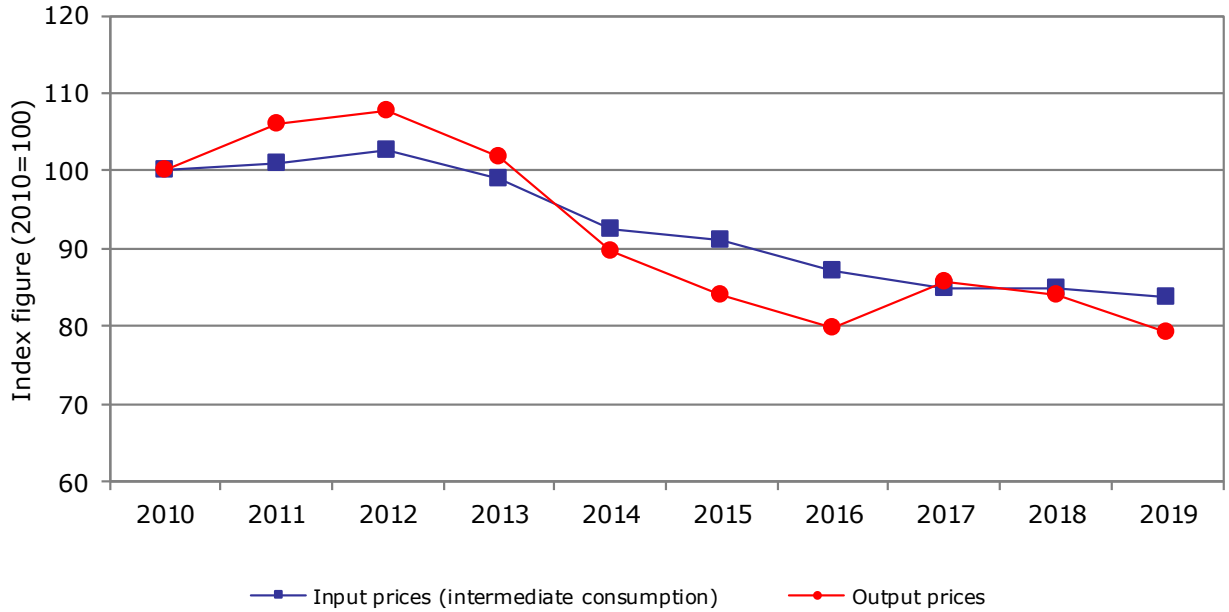


Source: Eurostat Updated: June 2020

(\*) The so-called indicator A is the real net value added at factor cost of agriculture per annual work unit (AWU). The net value added at factor cost (factor income) is calculated by subtracting the consumption of fixed capital from gross value added at basic prices and adding the value of subsidies less taxes. The AWU is defined as the work volume corresponding to one full-time employed worked.

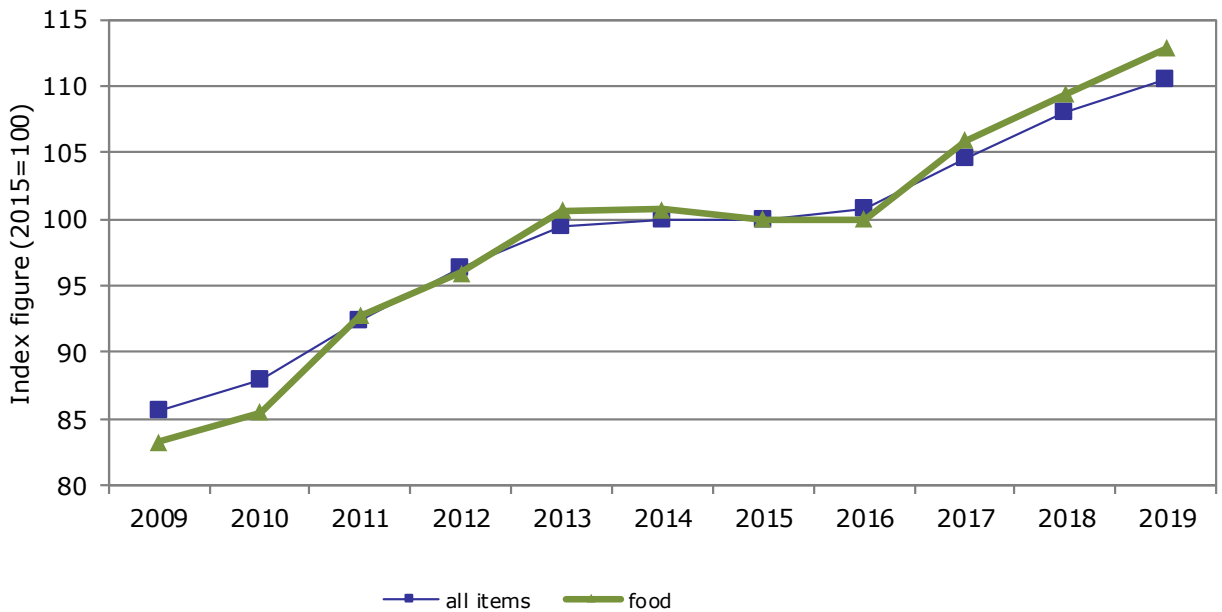
## 4.5. AGRICULTURE: ECONOMIC ACCOUNTS

### Evolution of agricultural input and output prices



Source: Eurostat Updated: June 2020

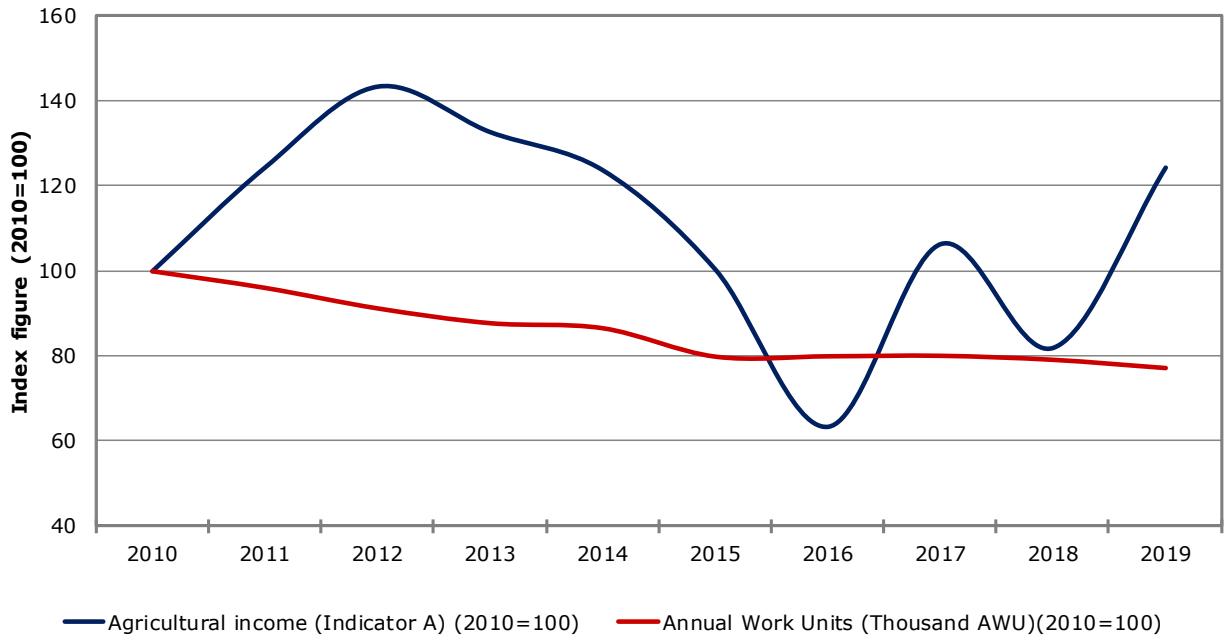
### Evolution of harmonised indices of consumer prices



Source: Eurostat Updated: June 2020

## 4.6. AGRICULTURE: ECONOMIC ACCOUNTS

### Farmers' income and labour development index (real terms)

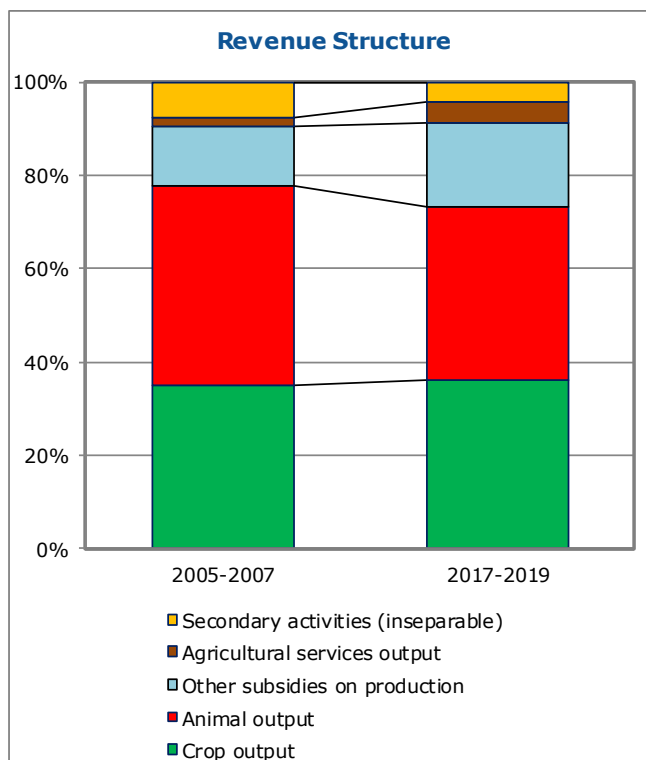
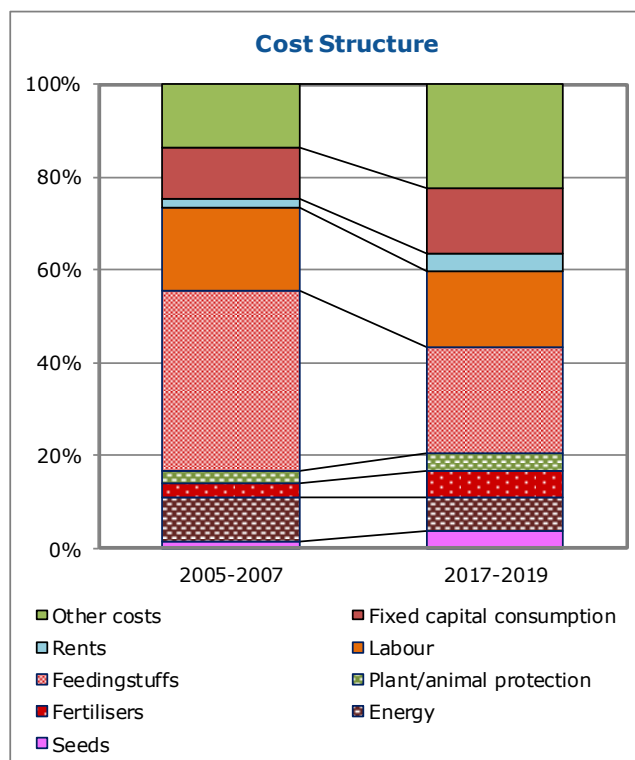
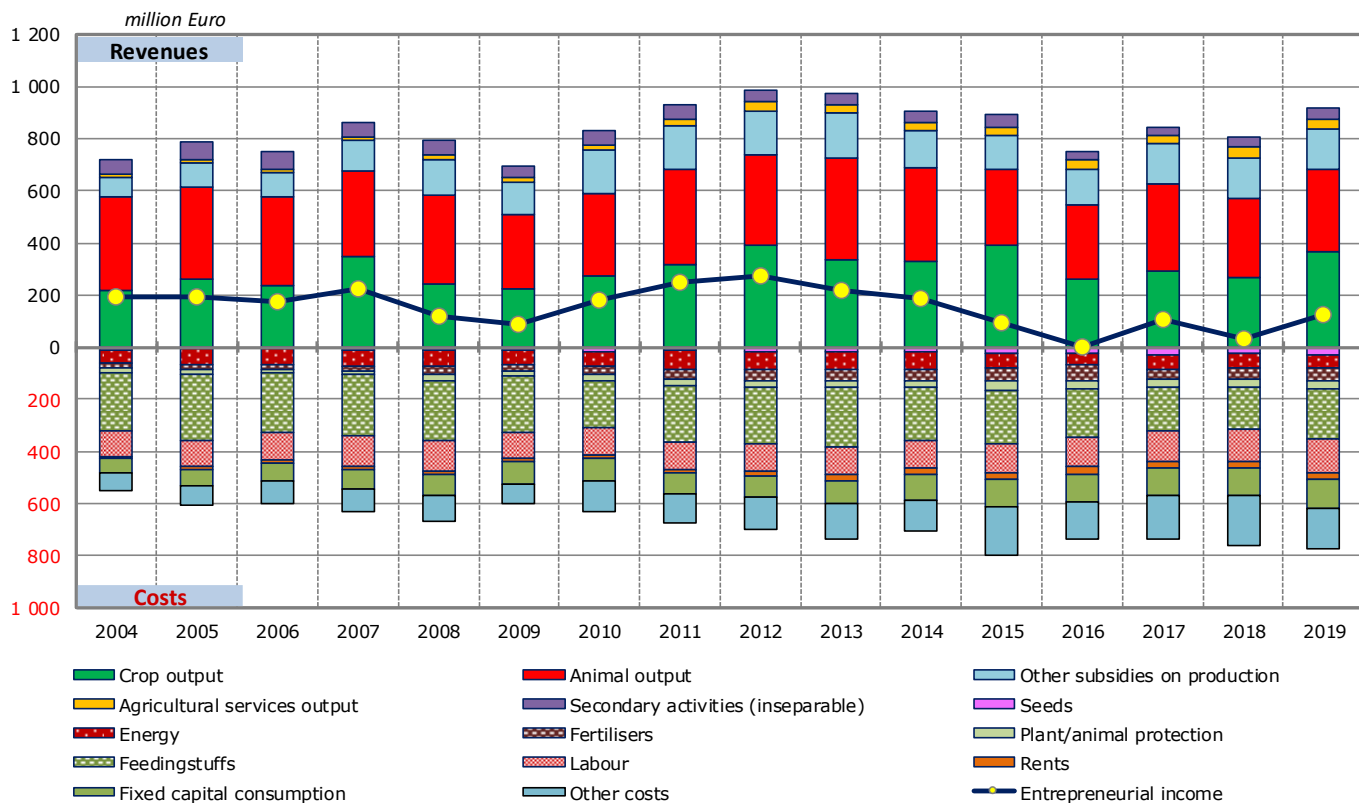


Source: Eurostat and DG Agriculture and Rural Development

Updated: June 2020

## 4.7. AGRICULTURE: ECONOMIC ACCOUNTS

### Agricultural income (real prices)



Source: Eurostat Updated: June 2020

## 5.1. AGRICULTURAL TRADE

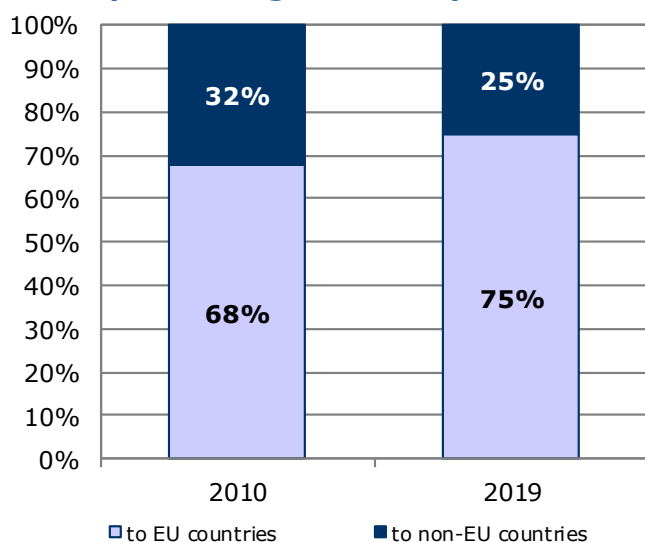
### Agricultural trade in 2019

| By category of product             | Total trade    | Trade with EU countries |                    | Trade with non-EU countries |                    |
|------------------------------------|----------------|-------------------------|--------------------|-----------------------------|--------------------|
|                                    | Million EUR    | Million EUR             | % change 2019/2018 | Million EUR                 | % change 2019/2018 |
| <b>Exports</b>                     |                |                         |                    |                             |                    |
| Commodities                        | 340.6          | 153.3                   | -5.6%              | 187.3                       | 229.36%            |
| Other primary products             | 245.6          | 217.9                   | 0.7%               | 27.7                        | 21.86%             |
| Processed products                 | 198.6          | 176.7                   | 14.0%              | 21.7                        | -7.09%             |
| Food preparations                  | 240.3          | 200.3                   | 11.4%              | 40.0                        | -7.66%             |
| Beverages                          | 102.3          | 91.8                    | -1.0%              | 10.2                        | -3.65%             |
| Non edible                         | 47.0           | 37.1                    | -8.5%              | 8.9                         | -13.75%            |
| <b>Total agricultural products</b> | <b>1 174.3</b> | <b>877.0</b>            | <b>3.6%</b>        | <b>295.7</b>                | <b>76.95%</b>      |
| as % of total exports              | 8.2%           | 8.7%                    |                    | 7.0%                        |                    |
| <b>Imports</b>                     |                |                         |                    |                             |                    |
| Commodities                        | 167.9          | 142.7                   | 13.1%              | 25.2                        | 45.0%              |
| Other primary products             | 387.9          | 369.6                   | 2.6%               | 18.3                        | -0.5%              |
| Processed products                 | 290.3          | 277.3                   | 1.3%               | 13.0                        | -5.6%              |
| Food preparations                  | 372.9          | 355.4                   | 4.3%               | 17.6                        | 16.5%              |
| Beverages                          | 138.4          | 126.3                   | 14.0%              | 12.1                        | 15.6%              |
| Non edible                         | 149.5          | 137.1                   | 0.9%               | 12.5                        | 24.1%              |
| <b>Total agricultural products</b> | <b>1 507.0</b> | <b>1 408.3</b>          | <b>4.5%</b>        | <b>98.7</b>                 | <b>15.85%</b>      |
| as % of total imports              | 9.4%           | 11.2%                   |                    | 2.8%                        |                    |
| <b>Balance</b>                     |                |                         |                    |                             |                    |
| Commodities                        | 172.6          | 10.5                    |                    | 162.1                       |                    |
| Other primary products             | -142.3         | -151.6                  |                    | 9.3                         |                    |
| Processed products                 | -91.7          | -100.6                  |                    | 8.6                         |                    |
| Food preparations                  | -132.7         | -155.1                  |                    | 22.4                        |                    |
| Beverages                          | -36.1          | -34.5                   |                    | -1.9                        |                    |
| Non edible                         | -102.5         | -100.0                  |                    | -3.5                        |                    |
| <b>Total agricultural products</b> | <b>-332.7</b>  | <b>-531.2</b>           |                    | <b>197.0</b>                |                    |

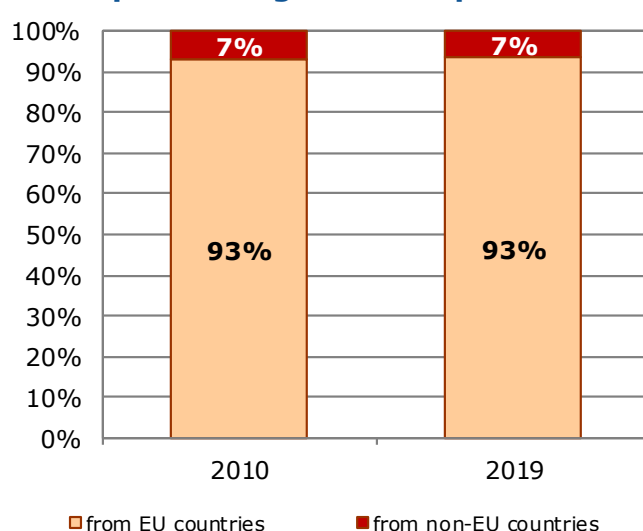
Source: Directorate General for Agriculture and Rural Development, based on COMEXT data

Updated: June 2020

#### Exports of agricultural products

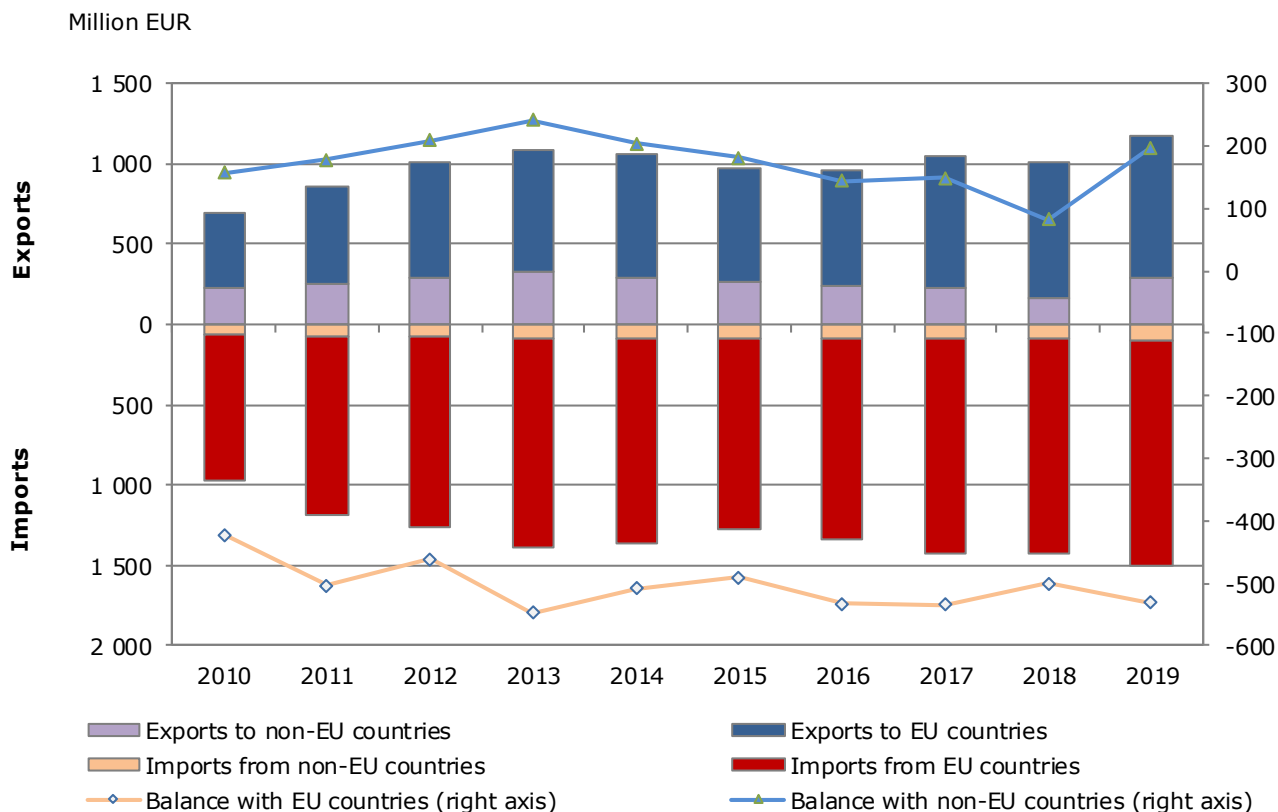


#### Imports of agricultural products

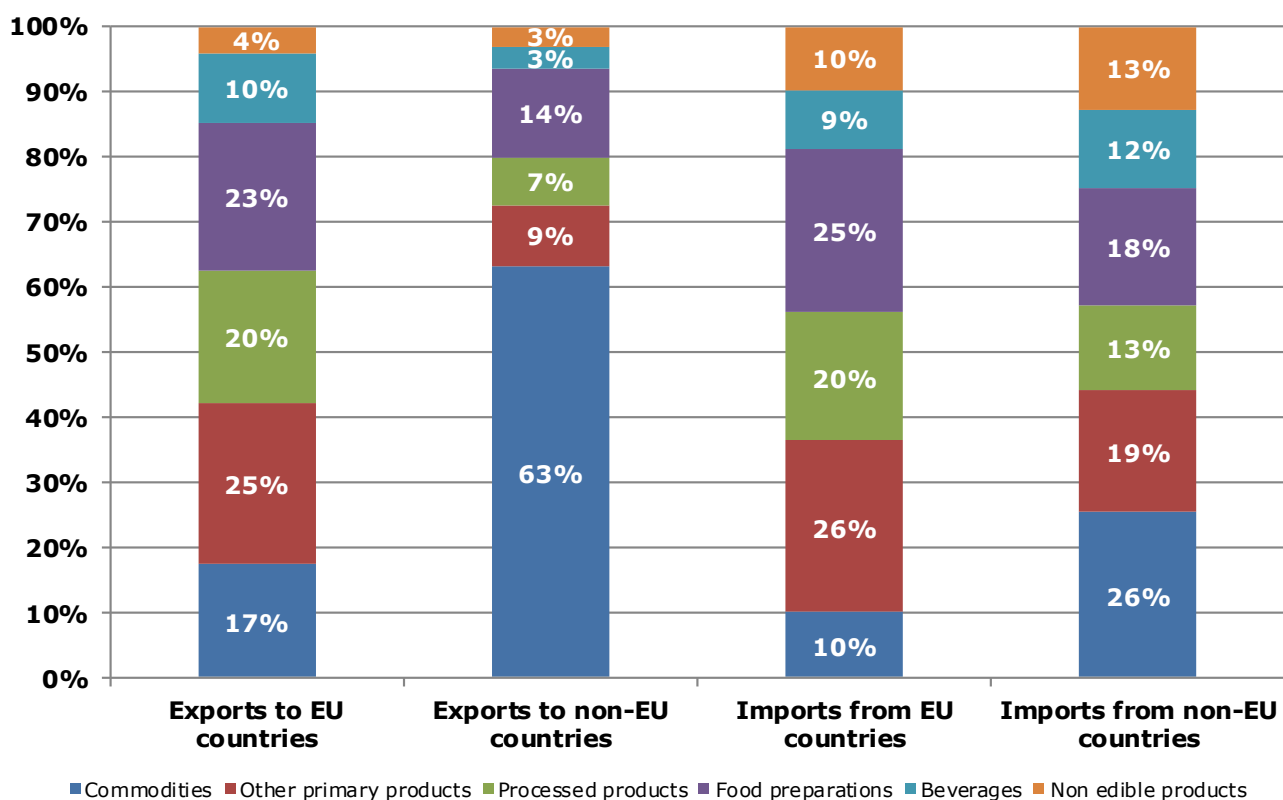


## 5.2. AGRICULTURAL TRADE

### Evolution of agricultural trade with EU and non-EU countries



### Structure of agricultural exports and imports



## 6.1. FARM STRUCTURE

### Structure of agricultural holdings

| Holdings              |                | 2010        |               | 2016        |       |
|-----------------------|----------------|-------------|---------------|-------------|-------|
|                       |                | Total       | %             | Total       | %     |
| By UAA (*)            | < 5 ha         | 6 610       | 33.7%         | 5 270       | 31.6% |
|                       | 5-10 ha        | 4 070       | 20.8%         | 3 490       | 20.9% |
|                       | 10-20 ha       | 3 470       | 17.7%         | 2 700       | 16.2% |
|                       | 20-30 ha       | 1 480       | 7.5%          | 1 170       | 7.0%  |
|                       | 30-50 ha       | 1 170       | 6.0%          | 1 120       | 6.7%  |
|                       | 50-100 ha      | 1 090       | 5.6%          | 1 050       | 6.3%  |
|                       | > 100 ha       | 1 720       | 8.8%          | 1 900       | 11.4% |
| By economic size (**) | < 4 000 €      | 11 540      | 58.8%         | 9 090       | 54.4% |
|                       | < 8 000 €      | 2 750       | 14.0%         | 1 930       | 11.6% |
|                       | < 15 000 €     | 1 750       | 8.9%          | 1 510       | 9.0%  |
|                       | < 25 000 €     | 1 020       | 5.2%          | 1 030       | 6.2%  |
|                       | < 50 000 €     | 940         | 4.8%          | 1 000       | 6.0%  |
|                       | < 100 000 €    | 720         | 3.7%          | 800         | 4.8%  |
|                       | < 250 000 €    | 500         | 2.5%          | 740         | 4.4%  |
|                       | < 500 000 €    | 170         | 0.9%          | 300         | 1.8%  |
| =/> 500 000 €         | 230            | 1.2%        | 280           | 1.7%        |       |
| By LSU (***)          | 0              | 10 870      | 55.4%         | 10 670      | 63.9% |
|                       | 0-5            | 5 810       | 29.6%         | 3 050       | 18.3% |
|                       | 5-10           | 930         | 4.7%          | 800         | 4.8%  |
|                       | 10-15          | 410         | 2.1%          | 430         | 2.6%  |
|                       | 15-20          | 280         | 1.4%          | 300         | 1.8%  |
|                       | 20-50          | 640         | 3.3%          | 750         | 4.5%  |
|                       | 50-100         | 270         | 1.4%          | 280         | 1.7%  |
|                       | 100-500        | 270         | 1.4%          | 300         | 1.8%  |
| > 500                 | 130            | 0.7%        | 120           | 0.7%        |       |
| By age of holder      | < 35 years     | 1 350       | 6.9%          | 1 450       | 8.7%  |
|                       | 35-44 years    | 3 450       | 17.6%         | 2 920       | 17.5% |
|                       | 45-54 years    | 4 660       | 23.8%         | 4 000       | 24.0% |
|                       | 55-64 years    | 4 590       | 23.4%         | 3 730       | 22.3% |
|                       | > 64 years     | 5 560       | 28.4%         | 4 600       | 27.5% |
|                       | not applicable | :           | :             | :           | :     |
| <b>Total</b>          | <b>19 610</b>  | <b>100%</b> | <b>16 700</b> | <b>100%</b> |       |
| UAA in 1 000 ha       | 941            |             | 995           |             |       |
| UAA (ha) per holding  | 48.0           |             | 59.6          |             |       |

Source: Eurostat, Farm Structure Survey

Updated: June 2020

(\*) UAA = Utilised agricultural area.

(\*\*) Economic size: The standard output of an agricultural product (crop or livestock), abbreviated as SO, is the average monetary value of the agricultural output at farm-gate price, in euro per hectare or per head of livestock. There is a regional SO coefficient for each product, as an average value over a reference period (5 years, except for the SO 2004 coefficient calculated using the average of 3 years). The sum of all the SO per hectare of crop and per head of livestock in a farm is a measure of its overall [economic size](#), expressed in euro.

(\*\*\*) LSU = Livestock units. A LSU is equivalent to a dairy cow. The number of animals (heads) is converted into LSU using a set of coefficients reflecting the feed requirements of the different animal categories.

## 6.2. FARM STRUCTURE

### Structure of farm labour force

| 2016                                     |                 |                                 |                                     |
|--|-----------------|---------------------------------|-------------------------------------|
| Family labour force                      |                 | Non family labour force         |                                     |
| persons:                                 | 24 930          | Data not available              |                                     |
| of which women:                          | 43.2%           |                                 |                                     |
| AWUs (*):                                | 8 310           | AWUs:                           | 11 150                              |
| Holders                                  | Family members  | Regular non family labour force | Non regular non family labour force |
| persons:                                 | persons:        | persons:                        | Data not available                  |
| 13 080                                   | 11 850          | 13 450                          |                                     |
| of which women:                          | of which women: | of which women:                 |                                     |
| 37.5%                                    | 49.5%           | 36.1%                           |                                     |
| AWUs:                                    | AWUs:           | AWUs:                           | AWUs:                               |
| 5 090                                    | 3 220           | 11 150                          | 420                                 |
| <b>Total farm labour force (persons)</b> |                 | 38 380                          |                                     |
| <b>Total farm labour force (AWUs)</b>    |                 | 19 880                          |                                     |

Source: Eurostat, Farm Structure Survey

Updated: June 2020

\* AWUs = Annual work units. An AWU is equivalent to a worker employed on a full time basis for one year.

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