2024 prospects for EU agricultural markets

Brussels, 5 December 2014
Centre Albert Borschette
2024 PROSPECTS FOR EU AGRICULTURAL MARKETS

08.00 Registration
08.30 Welcome coffee

09:00 - 09:10 Opening remarks by Jerzy Plewa,
Director-General,
DG Agriculture and Rural Development

09:10 - 10:30 Prospects for agricultural markets in the
EU 2014-2024

09:10 - 09:30 The macroeconomic context and its impact on agriculture
Tassos Haniotis, Director, Economic Analysis, Perspectives and Evaluations;
Communication, DG AGRI, European Commission

09:30 - 09:50 Prospects for agricultural markets
Pierluigi Londero, Head of Unit, Agricultural Modelling and Outlook, DG AGRI,
European Commission

09:50 - 10:30 Questions and answers

10:30 - 11:00 Coffee break

11:00 - 12:30 Beyond markets: drivers and uncertainties?

11.00 - 11.30 Climate uncertainties
- What impacts of climate change on agriculture?
  Stefan Niemeyer, action leader of AGRI4CAST, JRC-IES,
  European Commission

- What do extreme El Niño events imply for global
  agricultural markets?
  Ignacio Perez Dominguez, economic analyst in the Unit ‘Agrilife’, JRC-
  IPTS, European Commission
11:30 - 12:00 Drivers of agricultural markets
- The long-term trends behind agricultural markets?
  Sophie Hélaine, economic analyst in the Unit ‘Agricultural Modelling and Outlook’, DG AGRI, European Commission
- What if meat consumption patterns would change?
  Fabien Santini, economic analyst in the Unit ‘Agrilife’, JRC-IPTS, European Commission

12:00 - 12:30 Questions and answers

12:30 - 14:00 Lunch break

14:00 - 15:15 Expert views on market developments
14:00 - 14:15 The EU dairy industry after quotas
  Christophe Lafougere, GIRA, France
14:15 - 14:30 Is price volatility on a downward path?
  John Baffes, World Bank
14:30 - 14:45 Drivers in global fertilizer markets
  Charlotte Hebebrand, Director General, International Fertilizers Industry Association (IFA)
14:45 - 15:15 Questions and answers

15:15 - 15:45 Coffee break

15:45 - 16:45 Panel discussion: what does this mean for policy?
  Moderated by Chris Horseman, Editorial Director, Informa Agra
  Panellists:
  - Frank van Tongeren, Head of Policies in Trade and Agriculture Division, OECD
  - Terri Raney, Senior Economist and editor of the State of Food and Agriculture (SOFA), Economic and Social Development Department, FAO
  - Joseph Glauber, Chief Economist, USDA
  - Tassos Haniotis, Director, Economic Analysis, Perspectives and Evaluations; Communication, DG AGRI, European Commission

16:45 - 17:00 Conclusions by Joost Korte,
  Deputy Director-General,
  DG AGRI, European Commission