The 2017 EU Agricultural Outlook conference
Brussels 18 -19 December 2017

#AgriOutlook
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Concluding remarks Day 2 - EU Agricultural Outlook to 2030

Tassos Haniotis, Director,
DG Agriculture and Rural Development

#AgriOutlook
The big picture for EU agriculture

This is a focus on the real world, not the world as we like it …

Climate change adaptation strategies/practices already in place …
  - ... with significant positive results, but also important adoption gaps

Present policy assumptions and identifiable trends point to …
  - ... very modest farm income growth, linked to (slower) labour outflow

Present policies and practices lead to modest emission impacts …
  - ... thus the need for a shift in policy priorities and performance
The sectoral picture for EU agriculture

...with 90% of EU food products consumed within the EU

Specialised crops: the tension between price and health considerations ...
  - ... leads to mixed trends, more product diversification, strong export demand

Meat and dairy: expected to continue on a mixed picture ...
  - ... with strong export performance, but specific problems/environmental challenges

Arable crop driver continues to be in domestic feed demand ...
  - ... with constant food demand and lower biofuel use
For more information...

Information on the Conference
https://ec.europa.eu/info/events/2017-eu-agricultural-outlook-conference_en

Information on the Agricultural Outlook

Information on the Future CAP
https://ec.europa.eu/agriculture/future-cap_en

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