

# November 2020



## MONITORING EU AGRI-FOOD TRADE: DEVELOPMENTS JANUARY-NOVEMBER 2020

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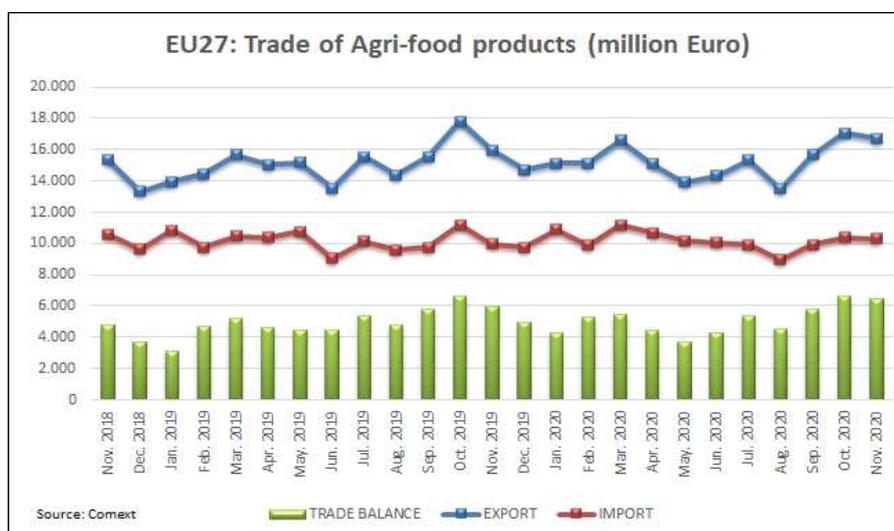
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**EU27 does not include the United Kingdom** which left the EU on 31/01/2020. Trade with the UK is reported as trade with a third country in this publication, for the current period and the reference periods, although single market conditions still applied to the UK. UK trade data may be underestimated at the time of reporting and official statistics may be corrected at later stage.

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<https://ec.europa.eu/info/food-farming-fisheries/trade/trade-and-international-policy-analysis>



### JANUARY - NOVEMBER 2020: EU27 AGRI-FOOD TRADE WITH A SLIGHT GROWTH

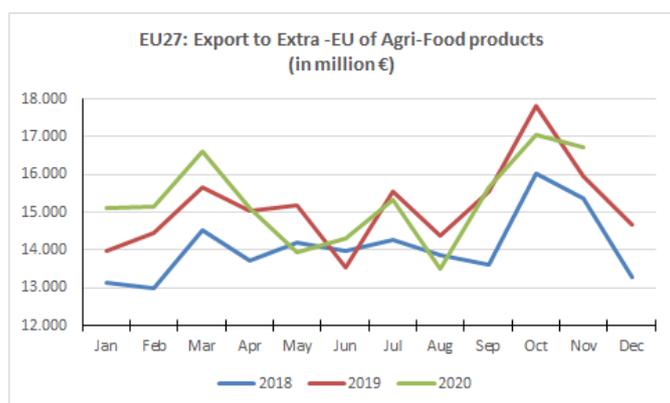
During the first eleven months of 2020, EU27 agri-food trade (exports plus imports) reached a value of **€280.7 billion**; i.e. 1% more than in January-November 2019. EU27 exports increased by 0.9% compared to the corresponding period in 2019, reaching **€168.5 billion**. EU27 imports attained **€112.3 billion**, 0.4% higher than for the same eleven months period in 2019. In regard to the developments from the previous month, in November the monthly value for EU27 exports fell by 2% after an important increase observed in October (+9%). The monthly value of EU imports also decreased by 1% after being on a slight upward trend since September 2020.

## EU27 EXPORTS: CHINA STILL WITH HIGHEST INCREASE BUT AT A SLOWER PACE

On a year over year basis, the highest increases in export values (January-November 2020 compared to January-November 2019) were recorded in trade with **China** (+€3 079 million, +23%). This continued to be primarily driven by an increase in the EU exports of pig meat (+€2 448 m, +88%), however at a slower pace than recorded in previous months due to the Chinese ban on pig meat exports from some EU countries<sup>1</sup>. Other products with highest gains in export values to China continued to be wheat (+€413 m), and infant food (+€176 m, +8%).

**Switzerland** (+€600 m, +8%) came second with EU export increases comprising a wide range of agri-food products.

Other top destinations, for which the value of EU27 agri-food exports have increased most since January 2020 compared to January – November 2019 were **Saudi Arabia** (+€577 m, +17%), boosted by increased trade in barley, certain dairy products, live animals and cigarettes. **Algeria** (+€444 m, +20%) and **Morocco** (+€412 m, +26%) continued to report higher trade flows, both driven by increased EU exports of cereals (mainly wheat) and, to some extent, dairy products (milk and cream for Algeria, cheese and curd, butter and other fats for Morocco). EU27 exports continued to increase significantly as well to **Ukraine** (+€364 m, +16%- dairy products, spirits and beverages, tobacco) and Norway (+€338 m, +8%- wide range of agri-food products).



On the other hand, for the period January-November 2020, the EU27 export values continued to fall most to the **United States** (-€496 m, -2%). The overall reduction was primarily driven by a

significant fall in EU27 exports of spirits (-15%) and wine (-12%).

Other destinations, for which the value of EU27 agri-food exports has decreased most since January 2020 compared to the same period last year, include **Singapore** (-€357 m, -20%- wine and spirits) and **Japan** (-€307 m, -5%- pig meat, wine and spirits). EU agri-food exports continued to fall significantly to **Lebanon** (-€296 m, -34%); **Turkey** (-€281 m, -9%) and Hong Kong (-€263 m, -10%).

In regard to the **United Kingdom**, for the period January to November 2020, the EU27 export values displayed marginally higher values to those reported for the period January-November 2019 (+€15 m). For the month of November 2020 only, the value of EU27 exports to the UK were 16% higher than in the same month 2019 and 3% higher than in October 2020, continuing a recent upward trend related to UK stockpiling before the end of the transition period. Product categories that reported highest gains included wheat (+120%), cigars and cigarettes (+23%), pasta (+4%). On the other hand, significant losses continued to be recorded for poultry meat (-15%), live animals (-30%), wine (-5%) and butter (-32%).

The most important EU27 export destinations in the first eleven months of 2020 were the UK, the USA, China, Switzerland and Japan. More than 53% of EU agri-food exports went to these five countries.

## EU27 EXPORTS: GROWTH DRIVEN BY PIGMEAT AND WHEAT

Looking at product categories, the increase in export values (January to November 2020 compared to January to November 2019) was driven by increased exports of **pig meat** (+€2 118 m, +30% - mainly to China with a clear shift in the origin following the ban on pig meat exports from certain EU countries) and related to low prices on the EU market. Export values also increased for **wheat** (+€1 594 m, +33%), **cigars and cigarettes** (+€493 m, +12%). Other product categories that displayed solid growth rates include pet food (+€463 m, +10%), rapeseed and sunflower oils (+€389 m, +16%), pasta and pastry (+€340 m, +4%).

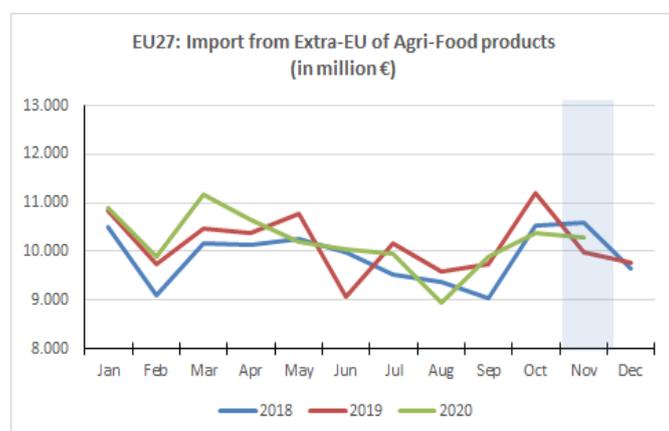
On the other hand, significant reductions in EU exports in value terms were noted in sectors most affected by lockdowns and economic crises induced by the COVID-19 pandemic. Biggest losses continued to be reported in sales of **spirits and liqueurs** (-€ 1 538 m, -20%), **wine** (-€1 301 m, -9%), but also for **raw hides and skins** (-€604 m, -49%), cotton (-€382 m, -31%), poultry meat (-€287 m, -10%) and live animals (-274 m, -10%).

<sup>1</sup> For the period January-November 2020, the US has tripled its exports of pig meat and become its second largest exporter to China, after Spain. Canada and Brazil are now also exporting greater volumes on the expense of Germany's exclusion from the Chinese market.

The top EU agri-food export products in the period January-November 2020 included wine, pig meat, pasta and pastry, infant food, as well as chocolate and confectionary. These products accounted for more than 27% of EU27 total agri-food exports.

### EU27 IMPORTS: GROWTH ACROSS DIFFERENT ORIGINS COMPENSATES FOR MAJOR FALLS OF IMPORTS FROM THE UK, UKRAINE AND THE US

During the first eleven months of 2020, the value of EU27 agri-food imports increased by around 0.4% (compared to January to November 2019). Strong rise in rapeseed and durum wheat imports in value has put **Canada** (+€854 m, +49%) as origin with the biggest increase in absolute terms. **Brazil** (+€618 m, +6%) came second with sustained high imports of soya beans (+64%), while soya imports from the US went down by 30% over the same period. Increase in purchases of palm oil further boosted imports from **Indonesia** (+€587 m, +16%) and **Malaysia** (+€490 m, +30%). Other origins for which the value of EU27 agri-food imports increased most included Turkey (+€490 m, +13% - nuts and citrus fruit, preparations of vegetables and fruit), the Russian Federation (+€261 m, +19% - sunflower seeds, animal feed), Cote d'Ivoire (+€261 m, +9% - cocoa beans and products), and South Africa (+€198 m, +11% - citrus and other fruits).



For the period January to November 2020, the value of monthly imports from the **United Kingdom** continued to fall most (-€1 444 m, -10%) compared to the same period in 2019. This relates anticipating the UK departure from the EU single market. While decreasing imports from the UK have affected the majority of agri-food products, the highest loss in value was reported for spirits and liqueurs (-19%). Other countries, for which EU27 imports decreased most in value terms, included **Ukraine** (-€806 m, -13% - maize); and **the United States** (-€698 m, -7% - soya beans and oilcakes). Significant falls in

agri-food imports remained also to be reported for India (-€244 m, -10% - oilcakes); Australia (-€235 m, -18% - oilseeds and wool) and China (-€194 m, -4% - wool).

The top EU agri-food origins in the eleven months period considered included the UK, Brazil, USA, Ukraine and China. These countries have accounted for almost 39% of EU27 agri-food imports in value terms.

### EU27 IMPORTS: FALLING IMPORTS OF COARSE GRAINS, OILCAKES AND SPIRITS

Looking at product categories, since the beginning of 2020 compared to January - November 2019, the highest increases in import values were reported for **palm and palm kernel oil** (+€690 m, +15%), **fatty acids and waxes** (+€673 m, +30%), **fresh and dried tropical fruit** (+€586 m, +5%), rapeseed and sunflower seeds (+€554 m, +14%), and fresh and dried fruit (+€528 m, +10%).

On the other hand, imports of **coarse grains** (-€1 137 m, -28%), **spirits and liqueurs** (-€494 m, -15%), **oilcakes** (-€384 m, -6%), bovine meat (-€381 m, -20%), wool and silk (-€331 m, -39%) have continued to decrease most in value terms. Furthermore, EU27 import values of raw tobacco (-10%), meat preparations (-17%), beet and cane sugar (-19%) remained on a downward trend.

The top EU agri-food import products in the first eleven months of 2020 included fruit (tropical and other than citrus), oilcakes, unroasted coffee and tea, palm and palm kernel oil. These products accounted for nearly 31% of EU27 agri-food imports.

### EXPANDING SURPLUS IN EU27 AGRIFOOD TRADE

As a result, the agri-food trade surplus during the period January to November 2020 stood at **€56.2 billion**, an increase by 2% compared to the corresponding period in 2019, despite the difficult trading environment. This net trade balance remained boosted by strong exports of **pig meat** (with very different developments in individual Member States) and **wheat**. It also mitigated the negative impact of decreasing exports of important product categories such as **wine, spirits, raw hides and skins**.

TABLE 1: EU27 AGRI-FOOD EXPORTS – MOST IMPORTANT CHANGES PER PARTNER COUNTRIES

PARTNER/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Nov-20	Difference Jan-20 - Nov-20 to Jan-19 - Nov-19	
	%	mio €	mio €	mio €	mio €	%
<b>Extra-EU27</b>	<b>100,00</b>	<b>168.964</b>	<b>181.711</b>	<b>168.488</b>	<b>1.463</b>	<b>0,9</b>
China	8,0	10.476	14.477	16.261	3.079	23,4
Switzerland	4,6	8.097	8.359	8.303	600	7,8
Saudi Arabia	2,0	3.660	3.658	3.931	577	17,2
Algeria	1,4	2.634	2.491	2.685	444	19,8
Morocco	1,0	1.459	1.756	2.000	412	25,9
Ukraine	1,4	2.039	2.454	2.588	364	16,3
Norway	2,5	4.290	4.456	4.464	338	8,2
Nigeria	0,5	768	961	1.086	238	28,1
Australia	1,7	2.860	2.999	2.926	162	5,9
Kuwait	0,3	620	615	659	99	17,8
Egypt	1,0	1.442	1.878	1.556	-170	-9,9
Russian Federation	3,9	6.485	7.024	6.271	-176	-2,7
Indonesia	0,5	758	931	681	-204	-23,0
United Arab Emirates	1,3	2.205	2.383	1.925	-239	-11,0
Hong Kong	1,5	3.152	2.797	2.328	-263	-10,1
Turkey	1,9	2.993	3.413	2.761	-281	-9,2
Lebanon	0,5	979	913	567	-296	-34,3
Japan	4,0	6.276	7.254	6.406	-307	-4,6
Singapore	1,1	1.923	1.940	1.445	-357	-19,8
United States	12,0	19.842	21.839	19.684	-496	-2,5
<i>other countries</i>	49,0	86.004	89.112	79.962	-2.061	-1,5

TABLE 2: EU27 AGRI-FOOD EXPORTS – TOP 20 DESTINATIONS

PARTNER/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Nov-20	Difference Jan-20 - Nov-20 to Jan-19 - Nov-19	
	%	mio €	mio €	mio €	mio €	%
<b>Extra-EU27</b>	<b>100,0</b>	<b>168.964</b>	<b>181.711</b>	<b>168.488</b>	<b>1.463</b>	<b>0,9</b>
United Kingdom	22,8	41.405	41.351	38.157	15	0,0
United States	12,0	19.842	21.839	19.684	-496	-2,5
China	8,0	10.476	14.477	16.261	3.079	23,4
Switzerland	4,6	8.097	8.359	8.303	600	7,8
Japan	4,0	6.276	7.254	6.406	-307	-4,6
Russian Federation	3,9	6.485	7.024	6.271	-176	-2,7
Norway	2,5	4.290	4.456	4.464	338	8,2
Saudi Arabia	2,0	3.660	3.658	3.931	577	17,2
Canada	2,0	3.347	3.547	3.371	66	2,0
Australia	1,7	2.860	2.999	2.926	162	5,9
Korea, Republic of	1,6	2.837	2.967	2.766	55	2,0
Turkey	1,9	2.993	3.413	2.761	-281	-9,2
Algeria	1,4	2.634	2.491	2.685	444	19,8
Ukraine	1,4	2.039	2.454	2.588	364	16,3
Hong Kong	1,5	3.152	2.797	2.328	-263	-10,1
Morocco	1,0	1.459	1.756	2.000	412	25,9
United Arab Emirates	1,3	2.205	2.383	1.925	-239	-11,0
Israel	1,1	1.843	2.012	1.920	91	5,0
Brazil	1,0	1.666	1.798	1.581	-60	-3,7
Egypt	1,0	1.442	1.878	1.556	-170	-9,9
<i>Other countries</i>	23,6	39.954	42.797	36.605	-2.748	0,0

TABLE 3: EU27 AGRIFOOD EXPORTS – MOST IMPORTANT CHANGES PER PRODUCT CATEGORIES

PRODUCT/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Nov-20	Difference Jan-20 - Nov-20 to Jan-19 - Nov-19	
	%	mio €	mio €	mio €	mio €	%
<b>Extra-EU27</b>	<b>100,0</b>	<b>168.964</b>	<b>181.711</b>	<b>168.488</b>	<b>1.463</b>	<b>0,9</b>
Pig meat, fresh, chilled and frozen	4,4	5.650	7.945	9.201	2.118	29,9
Wheat	3,0	3.825	5.462	6.478	1.594	32,6
Cigars and cigarettes	2,4	3.855	4.277	4.475	493	12,4
Pet food	2,8	4.795	5.049	5.110	463	10,0
Vegetable oils other than palm & olive oil	1,5	2.788	2.668	2.856	389	15,8
Pasta, pastry, biscuits and bread	4,6	7.671	8.376	8.051	340	4,4
Food preparations, not specified	4,0	6.956	7.336	7.013	276	4,1
Cereals, other than wheat and rice	1,3	2.056	2.360	2.383	239	11,1
Soups and sauces	1,2	1.962	2.143	2.173	203	10,3
Casein, other albuminoidal substances and modified starches	1,3	2.041	2.401	2.390	177	8,0
Malt	0,6	948	1.015	819	-122	-13,0
Raw tobacco	0,5	889	912	727	-126	-14,7
Beet and cane sugar	0,4	1.288	665	490	-128	-20,7
Chocolate, confectionery and ice cream	4,6	7.895	8.424	7.531	-256	-3,3
Live animals	1,7	3.130	3.167	2.592	-274	-9,6
Poultry meat, fresh, chilled and frozen	1,6	2.845	2.997	2.456	-287	-10,5
Cotton, flax and hemp, and plaiting materials	0,8	934	1.399	869	-382	-30,6
Raw hides, skins and furskins	0,7	1.390	1.271	637	-604	-48,7
Wine, Vermouth, Cidre and Vinegar	8,3	14.574	15.153	12.682	-1.301	-9,3
Spirits and liqueurs	4,6	7.479	8.389	6.258	-1.538	-19,7
<i>other products</i>	<i>49,69</i>	<i>85.993</i>	<i>90.301</i>	<i>83.296</i>	<i>189</i>	<i>0,7</i>

TABLE 4: EU27 AGRIFOOD EXPORTS – TOP 20 PRODUCT CATEGORIES

PRODUCT/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Nov-20	Difference Jan-20 - Nov-20 to Jan-19 - Nov-19	
	%	mio €	mio €	mio €	mio €	%
<b>Extra-EU27</b>	<b>100,0</b>	<b>168.964</b>	<b>181.711</b>	<b>168.488</b>	<b>1.463</b>	<b>0,9</b>
Wine, Vermouth, Cidre and Vinegar	8,3	14.574	15.153	12.682	-1.301	-9,3
Pig meat, fresh, chilled and frozen	4,4	5.650	7.945	9.201	2.118	29,9
Pasta, pastry, biscuits and bread	4,6	7.671	8.376	8.051	340	4,4
Infant food and other cereals, flour, starch or milk prep	4,7	8.041	8.472	8.000	158	2,0
Chocolate, confectionery and ice cream	4,6	7.895	8.424	7.531	-256	-3,3
Food preparations, not specified	4,0	6.956	7.336	7.013	276	4,1
Preparations of vegetables, fruit or nuts	4,0	6.817	7.248	6.602	-59	-0,9
Wheat	3,0	3.825	5.462	6.478	1.594	32,6
Spirits and liqueurs	4,6	7.479	8.389	6.258	-1.538	-19,7
Cheese	3,3	5.662	6.070	5.656	72	1,3
Vegetables, fresh, chilled and dried	3,2	5.556	5.809	5.360	141	2,7
Waters and soft drinks	3,1	5.154	5.560	5.182	15	0,3
Pet food	2,8	4.795	5.049	5.110	463	10,0
Milk powders and whey	2,6	4.104	4.766	4.538	137	3,1
Cigars and cigarettes	2,4	3.855	4.277	4.475	493	12,4
Meat preparations	2,4	4.222	4.273	3.958	39	1,0
Fruit, fresh or dried, excl. citrus & tropical fruit	2,2	3.688	3.966	3.605	-22	-0,6
Beer	2,0	3.394	3.582	3.308	-33	-1,0
Offal, animal fat and other meats, fresh, chilled and frozen	1,8	2.720	3.306	3.184	129	4,2
Vegetable oils other than palm & olive oil	1,5	2.788	2.668	2.856	389	15,8
<i>Other products</i>	<i>30,6</i>	<i>54.119</i>	<i>55.581</i>	<i>49.438</i>	<i>-1.691</i>	<i>-3,3</i>

TABLE 5: EU27 AGRI-FOOD IMPORTS – MOST IMPORTANT CHANGES PER PARTNER COUNTRIES

PARTNER/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Nov-20	Difference Jan-20 - Nov-20 to Jan-19 - Nov-19	
	%	mio €	mio €	mio €	mio €	%
<b>Extra-EU27</b>	<b>100,0</b>	<b>118.810</b>	<b>121.636</b>	<b>112.286</b>	<b>410</b>	<b>0,4</b>
Canada	1,7	1.627	2.053	2.603	854	48,8
Brazil	8,8	11.004	10.760	10.638	618	6,2
Indonesia	3,2	4.177	3.897	4.208	587	16,2
Turkey	3,4	4.021	4.196	4.282	490	12,9
Malaysia	1,5	1.799	1.783	2.112	490	30,2
Russian Federation	1,3	1.521	1.523	1.608	261	19,4
Côte d'Ivoire	2,7	3.125	3.266	3.297	261	8,6
South Africa	1,6	2.073	2.002	2.064	198	10,6
Peru	1,9	1.956	2.251	2.205	191	9,5
Tunisia	0,4	657	533	658	188	40,1
Thailand	1,3	1.611	1.613	1.407	-100	-6,7
Mexico	1,0	1.023	1.187	961	-124	-11,4
Uruguay	0,4	489	511	368	-127	-25,7
Singapore	0,3	339	424	226	-167	-42,5
China	4,4	4.970	5.348	4.715	-194	-4,0
Australia	1,1	1.627	1.388	1.099	-235	-17,6
India	2,1	2.621	2.610	2.212	-244	-9,9
United States	8,4	10.389	10.206	8.757	-698	-7,4
Ukraine	5,8	5.416	7.023	5.442	-806	-12,9
United Kingdom	13,7	16.525	16.702	13.958	-1.444	-9,4
<i>other countries</i>	34,8	41.840	42.360	39.467	410	0,3

TABLE 6: EU27 AGRI-FOOD IMPORTS – TOP 20 ORIGINS

PARTNER/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Nov-20	Difference Jan-20 - Nov-20 to Jan-19 - Nov-19	
	%	mio €	mio €	mio €	mio €	%
<b>Extra-EU27</b>	<b>100,0</b>	<b>118.810</b>	<b>121.636</b>	<b>112.286</b>	<b>410</b>	<b>0,4</b>
United Kingdom	13,7	16.525	16.702	13.958	-1.444	-9,4
Brazil	8,8	11.004	10.760	10.638	618	6,2
United States	8,4	10.389	10.206	8.757	-698	-7,4
Ukraine	5,8	5.416	7.023	5.442	-806	-12,9
China	4,4	4.970	5.348	4.715	-194	-4,0
Turkey	3,4	4.021	4.196	4.282	490	12,9
Switzerland	3,8	4.467	4.599	4.211	-7	-0,2
Indonesia	3,2	4.177	3.897	4.208	587	16,2
Argentina	3,6	4.387	4.356	4.061	45	1,1
Côte d'Ivoire	2,7	3.125	3.266	3.297	261	8,6
Canada	1,7	1.627	2.053	2.603	854	48,8
Morocco	1,9	2.215	2.304	2.241	165	8,0
India	2,1	2.621	2.610	2.212	-244	-9,9
Peru	1,9	1.956	2.251	2.205	191	9,5
Malaysia	1,5	1.799	1.783	2.112	490	30,2
South Africa	1,6	2.073	2.002	2.064	198	10,6
Viet Nam	1,8	2.217	2.134	2.024	33	1,7
Chile	1,6	1.973	1.929	1.869	64	3,5
Colombia	1,6	1.867	1.934	1.862	89	5,0
Russian Federation	1,3	1.521	1.523	1.608	261	19,4
<i>Other countries</i>	25,3	30.460	30.760	27.918	-545	-2,9

TABLE 7: EU27 AGRIFOOD IMPORTS – MOST IMPORTANT CHANGES PER PRODUCT CATEGORIES

PRODUCT/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Nov-20	Difference Jan-20 - Nov-20 to Jan-19 - Nov-19	
	%	mio €	mio €	mio €	mio €	%
<b>Extra-EU27</b>	<b>100,0</b>	<b>118.810</b>	<b>121.636</b>	<b>112.286</b>	<b>410</b>	<b>0,4</b>
Palm & palm kernel oil	4,0	5.427	4.844	5.174	690	15,4
Fatty acids and waxes	2,0	2.391	2.411	2.904	673	30,2
Tropical fruit, fresh or dried, nuts and spices	10,6	12.187	12.881	12.348	586	5,0
Oilseeds, other than soyabeans	3,5	3.595	4.288	4.411	554	14,4
Fruit, fresh or dried, excl. citrus & tropical fruit	4,6	5.552	5.582	5.575	528	10,5
Citrus fruit	1,3	1.812	1.575	1.819	344	23,3
Soyabeans	3,9	4.872	4.720	4.650	296	6,8
Vegetable oils other than palm & olive oil	2,5	2.389	2.996	2.950	261	9,7
Ethanol	0,5	514	652	854	259	43,5
Preparations of vegetables, fruit or nuts	2,8	3.309	3.421	3.320	187	6,0
Poultry meat, fresh, chilled and frozen	0,5	754	650	461	-145	-23,9
Infant food and other cereals, flour, starch or milk prep	1,0	1.127	1.234	977	-164	-14,4
Beet and cane sugar	0,8	710	1.017	777	-182	-19,0
Meat preparations	1,1	1.374	1.370	1.066	-217	-16,9
Raw tobacco	1,9	2.383	2.371	1.955	-225	-10,3
Wool and silk	0,7	992	896	518	-331	-39,0
Bovine meat, fresh, chilled and frozen	1,7	2.025	2.027	1.525	-381	-20,0
Oilcakes	5,5	6.782	6.705	5.757	-384	-6,3
Spirits and liqueurs	2,9	3.524	3.552	2.772	-494	-15,1
Cereals, other than wheat and rice	3,6	3.959	4.394	2.874	-1.137	-28,4
<i>other countries</i>	<i>44,4</i>	<i>53.130</i>	<i>54.047</i>	<i>49.599</i>	<i>-307</i>	<i>-0,6</i>

TABLE 8: EU27 AGRIFOOD IMPORTS – TOP 20 PRODUCT CATEGORIES

PRODUCT/PERIOD	Yearly data			Monthly data		
	Share 2019	2018	2019	Jan-20 - Nov-20	Difference Jan-20 - Nov-20 to Jan-19 - Nov-19	
	%	mio €	mio €	mio €	mio €	%
<b>Extra-EU27</b>	<b>100,0</b>	<b>118.810</b>	<b>121.636</b>	<b>112.286</b>	<b>410</b>	<b>0,4</b>
Tropical fruit, fresh or dried, nuts and spices	10,6	12.187	12.881	12.348	586	5,0
Oilcakes	5,5	6.782	6.705	5.757	-384	-6,3
Unroasted coffee, tea in bulk & mate	5,1	6.328	6.191	5.671	-100	-1,7
Fruit, fresh or dried, excl. citrus & tropical fruit	4,6	5.552	5.582	5.575	528	10,5
Palm & palm kernel oil	4,0	5.427	4.844	5.174	690	15,4
Soyabeans	3,9	4.872	4.720	4.650	296	6,8
Oilseeds, other than soyabeans	3,5	3.595	4.288	4.411	554	14,4
Vegetables, fresh, chilled and dried	3,8	4.268	4.606	4.161	-26	-0,6
Cocoa beans	3,3	3.770	4.058	3.916	133	3,5
Preparations of vegetables, fruit or nuts	2,8	3.309	3.421	3.320	187	6,0
Vegetable oils other than palm & olive oil	2,5	2.389	2.996	2.950	261	9,7
Fatty acids and waxes	2,0	2.391	2.411	2.904	673	30,2
Cereals, other than wheat and rice	3,6	3.959	4.394	2.874	-1.137	-28,4
Spirits and liqueurs	2,9	3.524	3.552	2.772	-494	-15,1
Food preparations, not specified	2,1	2.501	2.613	2.499	89	3,7
Pet food	1,6	1.934	1.976	1.997	166	9,0
Cocoa paste and powder	1,6	1.839	1.995	1.960	117	6,3
Raw tobacco	1,9	2.383	2.371	1.955	-225	-10,3
Pasta, pastry, biscuits and bread	1,8	1.958	2.131	1.939	-17	-0,9
Chocolate, confectionery and ice cream	1,8	2.052	2.160	1.922	-83	-4,1
<i>Other products</i>	<i>31,0</i>	<i>37.790</i>	<i>37.738</i>	<i>33.530</i>	<i>-1.403</i>	<i>-4,0</i>

## EU27 AGRIFOOD TRADE BALANCE (EXPORTS – IMPORTS) BY PRODUCT CATEGORY

PRODUCT/PERIOD	ANNUAL TRADE			TRADE BALANCE		
	Exports 2019	Imports 2019	Trade balance 2019	Jan-19 - Nov-19	Jan-20 - Nov-20	Difference Jan-Nov20 to Jan-Nov19
	mio €			mio €		
<b>All agri-food products</b>	<b>181.711</b>	<b>121.636</b>	<b>60.076</b>	<b>55.148</b>	<b>56.202</b>	<b>1.054</b>
<b>Commodities</b>	<b>28.673</b>	<b>47.036</b>	<b>-18.364</b>	<b>-17.026</b>	<b>-14.955</b>	<b>2.071</b>
<b>Other primary</b>	<b>36.645</b>	<b>32.250</b>	<b>4.395</b>	<b>3.737</b>	<b>5.084</b>	<b>1.346</b>
<b>Processed</b>	<b>38.882</b>	<b>12.047</b>	<b>26.835</b>	<b>24.736</b>	<b>23.600</b>	<b>-1.137</b>
<b>Food preparations</b>	<b>40.844</b>	<b>11.804</b>	<b>29.040</b>	<b>26.756</b>	<b>28.047</b>	<b>1.291</b>
<b>Beverages</b>	<b>17.729</b>	<b>5.621</b>	<b>12.108</b>	<b>11.285</b>	<b>10.367</b>	<b>-918</b>
<b>Non-edible</b>	<b>18.938</b>	<b>12.877</b>	<b>6.061</b>	<b>5.660</b>	<b>4.059</b>	<b>-1.601</b>
Wheat	5.462	1.100	4.362	3.871	5.447	1.576
Cereals, other than wheat and rice	2.360	4.394	-2.035	-1.867	-491	1.376
Rice	395	1.172	-778	-724	-832	-108
Flours and other products of the milling industry	884	304	580	535	607	72
Malt	1.015	29	986	914	802	-113
Starches, inulin & gluten	1.047	99	947	873	854	-19
Soyabeans	104	4.720	-4.616	-4.263	-4.568	-306
Oilseeds, other than soyabeans	1.060	4.288	-3.228	-2.891	-3.457	-566
Palm & palm kernel oil	222	4.844	-4.622	-4.277	-4.993	-716
Vegetable oils other than palm & olive oil	2.668	2.996	-328	-222	-94	128
Oilcakes	548	6.705	-6.157	-5.642	-5.178	464
Other feed and feed ingredients	1.487	981	506	477	554	77
Beet and cane sugar	665	1.017	-351	-341	-287	54
Sugar, other than beet & cane	680	468	212	192	294	102
Milk powders and whey	4.766	300	4.466	4.127	4.285	158
Butter	1.499	287	1.212	1.103	1.148	44
Gums, resins and plant extracts	1.458	1.075	383	348	377	29
Unroasted coffee, tea in bulk & mate	515	6.191	-5.676	-5.296	-5.238	59
Cocoa beans	76	4.058	-3.983	-3.714	-3.857	-143
Cocoa paste and powder	1.557	1.995	-438	-405	-502	-97
Agricultural commodities, not specified	207	13	194	178	175	-4
<b>Live animals</b>	<b>3.167</b>	<b>607</b>	<b>2.559</b>	<b>2.358</b>	<b>2.014</b>	<b>-344</b>
Bovine meat, fresh, chilled and frozen	1.935	2.027	-92	-160	234	394
Pig meat, fresh, chilled and frozen	7.945	255	7.690	6.849	8.957	2.108
Poultry meat, fresh, chilled and frozen	2.997	650	2.347	2.138	1.996	-142
Sheep and goat meat, fresh, chilled and frozen	221	983	-762	-699	-644	55
Offal, animal fat & other meats, fresh, chilled & frozen	3.306	1.287	2.020	1.868	2.098	231
Fresh milk and cream, buttermilk and yoghurt	1.950	418	1.532	1.426	1.567	142
Eggs and honey	876	491	385	352	369	17
Vegetables, fresh, chilled and dried	5.809	4.606	1.203	1.032	1.199	167
Fruit, fresh or dried, excl. citrus & tropical fruit	3.966	5.582	-1.617	-1.420	-1.970	-550
Citrus fruit	942	1.575	-634	-676	-1.007	-331
Tropical fruit, fresh or dried, nuts and spices	1.604	12.881	-11.278	-10.285	-10.855	-570
Miscellaneous seeds and hop cones	1.899	867	1.031	948	1.112	164
Agricultural primary products, not specified	30	20	10	9	15	7
<b>Meat preparations</b>	<b>4.273</b>	<b>1.370</b>	<b>2.903</b>	<b>2.636</b>	<b>2.892</b>	<b>256</b>
Cheese	6.070	991	5.079	4.683	4.741	58
Olive oil	2.795	386	2.408	2.256	2.188	-68
Preparations of vegetables, fruit or nuts	7.248	3.421	3.826	3.527	3.282	-245
Fruit juices	1.710	2.115	-406	-388	-312	77
Wine, vermouth, cider and vinegar	15.153	1.860	13.294	12.260	10.996	-1.264
Roasted coffee and tea	1.634	1.903	-269	-238	-188	49
Chocolate, confectionery and ice cream	8.424	2.160	6.264	5.782	5.609	-173
Infant food & other prep of cereals, flour, starch or milk	8.472	1.234	7.237	6.702	7.023	322
Pasta, pastry, biscuits and bread	8.376	2.131	6.244	5.755	6.112	357
Soups and sauces	2.143	1.019	1.124	1.031	1.303	272
Coffee and tea extracts	1.045	670	375	344	373	30
Food preparations, not specified	7.336	2.613	4.723	4.326	4.514	188
Pet food	5.049	1.976	3.073	2.816	3.113	297
<b>Waters and soft drinks</b>	<b>5.560</b>	<b>1.545</b>	<b>4.015</b>	<b>3.723</b>	<b>3.853</b>	<b>130</b>
Beer	3.582	506	3.076	2.863	2.881	18
Spirits and liqueurs	8.389	3.552	4.837	4.531	3.487	-1.044
Odoriferous substances	197	17	181	168	146	-22
Raw hides, skins and furskins	1.271	585	687	708	211	-497
Non edible animal products	567	452	115	112	38	-74
Wool and silk	97	896	-800	-759	-468	291
Cotton, flax and hemp, and plaiting materials	1.399	559	840	733	355	-378
Cut flowers and plants	1.471	1.273	198	178	152	-25
Bulbs, roots and live plants	2.663	1.005	1.659	1.562	1.584	23
Raw tobacco	912	2.371	-1.459	-1.327	-1.228	100
Cigars and cigarettes	4.277	408	3.869	3.603	4.145	542
Fatty acids and waxes	734	2.411	-1.677	-1.562	-2.298	-736
Sugar alcohols	158	38	121	113	87	-25
Essential oils	694	927	-233	-224	-192	32
Ethanol	593	652	-59	-66	-296	-231
Casein, other albuminoidal sub. & mod. starches	2.401	883	1.517	1.392	1.515	122
Non-edible, not specified	1.303	13	1.290	1.195	486	-710
Products non-attributable	397	405	-9	2	-32	-33