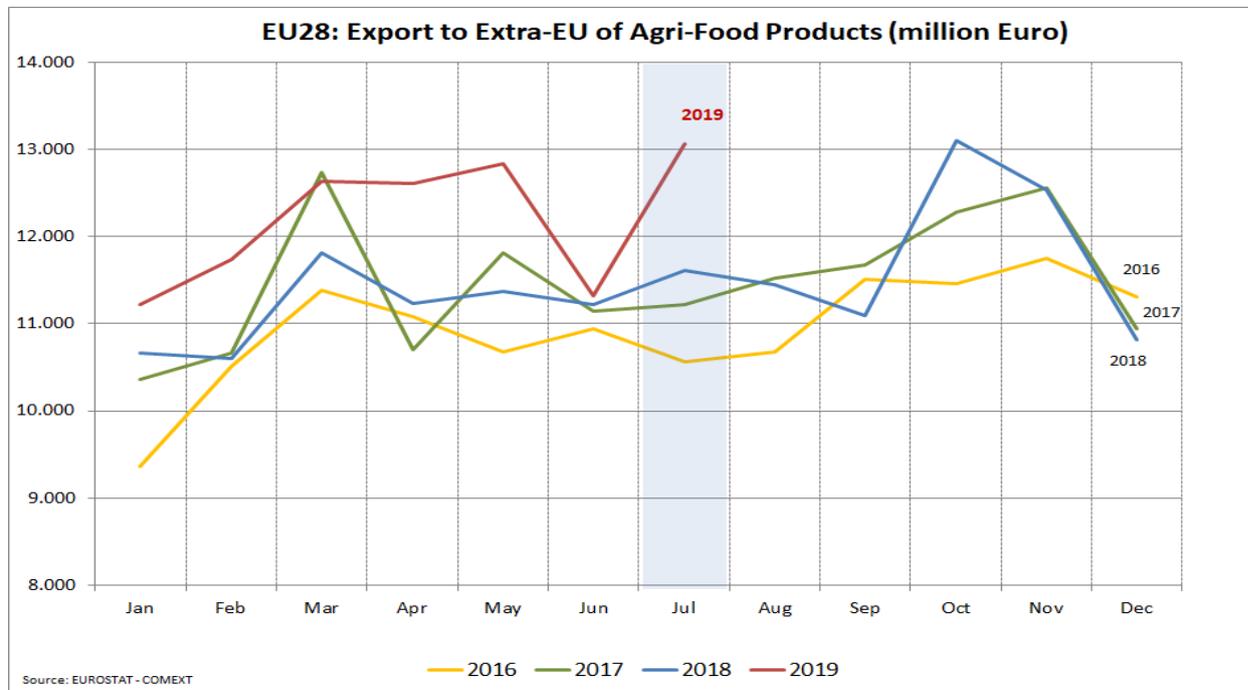


## Monitoring EU Agri-Food Trade: Development until July 2019



### July 2019

The strong start to the EU agri-food exports in 2019 continued in July with another monthly record figure of EUR 13.07 billion, 12.6% above the level of July 2018. Imports also increased to EUR 9.92 billion - 6% above the level of July 2018. As a result, the monthly agri-food trade surplus stood at EUR 3.15 billion - a 40% increase of the positive trade balance compared to EUR 2.25 billion in July 2018.

The highest increases in monthly export values (July 2019 compared to July 2018, EUR million) were recorded for the USA (+393, +20.5%), China (+269, +26.5%) and Japan (+215, +37.5%), while exports decreased most to Hong Kong (-45, -13.6%), Libya (-34, -28%) and Turkey (-22, -8%).

Looking at product categories, the increase in export values was driven in particular by pork meat (+164, +46%), spirits and liqueurs (+120, +12%), milk powders and whey (+102, +30%), wine and vermouth (+101, +9%) and offal and

other meats (+69, +34%) exports. On the other hand, exports of beet and cane sugar (-39, -49%), vegetable oils (excluding palm and olive oil) (-37, -19%), oilseeds other than soyabeans (-14, -22%), essential oils (-11, -16%) and wool and silk (-7, -50%) decreased the most in value terms.

The value of July 2019 EU agri-food imports compared to July 2018 increased most from Ukraine (+195, +62%), Brazil (+182, +18%) and China (+73, +16%). The value of imports went down most from the USA (-144, -15%), Indonesia (-67, 19%) and New Zealand (-33, -12%).

Increases were recorded in import values of tropical fruit (+149, +15%), coarse cereals (+146, +63%) and vegetable oils (+88, +49%), while imports of soyabeans (-64, -13%), palm oil (-50, -11%) and citrus fruit (-47, -17%) fell the most in value terms.

## **EU agri-food exports grew the most to the USA and China**

For the 12-month period from August 2018 to July 2019, EU agri-food exports reached EUR 144.4 billion, i.e. a new record and a significant increase of +5% compared to the same twelve months period one year ago.

The main export destinations in the most recent twelve months (in EUR billion) were the USA (23.8), China (12.5), Switzerland (8.4), Japan (7.3) and Russia (6.9).

Major gains in annual values (in EUR billion, % change from 2017-18) have been achieved in agri-food exports to the USA (+1.9, +9%), China (+1.15, +10%), Japan (+0.72, +11%), Ukraine (+0.29, +15%), Russia (+0.27, +4%), Mexico (+0.23, +17%), Switzerland (+0.16, +2%), Indonesia (+0.15, +20%) and Thailand (+0.12, +11%).

Exports in the last 12 months fell significantly (in EUR billion, % change from 2017-18) for Turkey (-0.57, -16%), Hong Kong (-0.44, -11%), Angola (-0.13, -19%), Pakistan (-0.5, -14%) and Ethiopia (-0.11, -6%).

## **Spirits, pork meat, milk powders and whey reported the biggest growth in exports**

In products, spirits and liqueurs (+1.1, +10%), pork meat (+0.59, +12%), milk powders and whey (+0.4, +10%), wine and vermouth (+0.36, +3%), cigars and cigarettes (0.15, +4.3%) have reported important increases (% change from 2017-18). Export performance on a yearly basis also rose notably for wheat (+0.64, +17%), pasta and pastry (+0.43, +8%), water and soft drinks (+0.42, +11%), cotton, flax and hemp (+0.4, +48%) and preparations of vegetables, fruit and nuts (+0.38, +8%).

On the other hand, annual exports of beet and cane sugar (-0.46, -39%), raw hides and skins (-0.26, -16%), live animals (-0.13, -4%), vegetable oils other than palm & olive oil (-0.12, -5%), olive oil (-0.12, -4%) have experienced the most significant drop in value terms. Other categories with notable reductions in export values over the last 12 months were fatty acids and waxes (-0.9, -14.6%), soyabeans (-0.54, -45%), unroasted coffee and tea (-0.45, -9%).

## **USA and Ukraine account for most of EU agri-food import growth**

For the year 12-month period from August 2018 to July 2019, agri-food imports from third countries accounted for EUR 118.6 billion, i.e. an increase of 3% compared to August 2017 – July 2018.

The most important origins for EU agri-food imports over the past 12 months (EUR billion) were the USA (12.5), Brazil (11.7), followed by Ukraine (6.7) and China (6.0). Other significant origins were Argentina (5.0), Switzerland (4.6), Turkey (4.5) and Indonesia (4.2).

On a year-on-year basis, the value of agri-food imports (in EUR billion, % change) continued to grow impressively from Ukraine (+1.7, +34%) and the USA (+1.5, +14%). Other significant import increases were recorded from China (+0.56, +10%), Peru (+0.32, +15%) and Thailand (+0.2, +9%). By contrast, significantly fewer imports in value terms have been received in the same period from Indonesia (-0.46, -10%), Argentina (-0.27, -5%), Australia (-0.23, -11%), Vietnam (-0.17, -7%) and Chile (-0.13, -5%).

## **Imports into the EU of coarse grains on rise while palm oil falls the most**

Looking at product categories, the highest increases in import values over the last months (in EUR billion, % change) were observed for coarse grains (+1.48, +46%), oilcakes (+0.43, +6%), cocoa beans (+0.40, +11%), other vegetables oils (+0.33, +15%) and vegetables (+0.33, +7%). However, some import values decreased significantly, in particular for palm oil (-0.75, -13%), unroasted coffee and tea (-0.23, -3%), tropical fruit (-0.22, -2%), olive oil (-0.18, -30%) and sheep meat (-0.18, -17%).

## **Trade surplus increases further as EU agri-food export growth outpaces import rise**

With the strong export performance in 2019 and somewhat weaker growth in imports, the trade surplus for the 12-month period from August 2018 to July 2019 was EUR 3.4 billion higher than in August 2017 - July 2018 and has reached a record level of EUR 25.85 billion.

**Table 1: EU28 agri-food exports – top 20 destinations**

EU28 agri-food exports to ....	cumulative data: 12 month period					monthly data			
PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Aug-17 - Jul-18	Aug-18 - Jul-19	Aug-18 - Jul-19 to Aug-17 - Jul-18		Jul-18	Jul-19	Difference Jul-19 to Jul-18	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
<b>Extra-EU28</b>		<b>137.516</b>	<b>144.430</b>	<b>6.915</b>	<b>5,0</b>	<b>11.612</b>	<b>13.071</b>	<b>1.459</b>	<b>12,6</b>
United States of America	1	21.877	23.800	1.923	8,8	1.914	2.307	393	20,5
China	2	11.381	12.529	1.147	10,1	1.015	1.284	269	26,5
Switzerland	3	8.255	8.421	165	2,0	616	673	57	9,3
Japan	4	6.623	7.341	717	10,8	572	786	215	37,5
Russia	5	6.632	6.903	271	4,1	524	557	33	6,2
Norway	6	4.513	4.616	103	2,3	359	381	22	6,0
Canada	7	3.641	3.841	200	5,5	324	354	30	9,2
Saudi Arabia	8	3.730	3.667	-63	-1,7	243	252	10	4,0
Hong Kong	9	3.944	3.508	-436	-11,1	331	286	-45	-13,6
Australia	10	3.347	3.474	127	3,8	313	340	27	8,6
Turkey	11	3.676	3.101	-575	-15,6	270	247	-22	-8,3
Korea (Republic of)	12	2.931	3.062	131	4,5	249	254	5	1,8
Algeria	13	2.421	2.694	273	11,3	219	236	17	7,9
United Arab Emirates	14	2.676	2.633	-43	-1,6	224	223	-1	-0,4
Singapore	15	2.358	2.425	67	2,9	240	226	-14	-6,0
Ukraine	16	1.960	2.255	295	15,0	161	199	38	23,5
Israel	17	1.872	2.045	172	9,2	175	178	2	1,3
South Africa	18	1.752	1.872	120	6,9	137	158	21	15,5
Egypt	19	1.391	1.866	475	34,2	112	113	1	1,1
Brazil	20	1.811	1.829	18	1,0	144	172	28	19,1
<i>other countries</i>		<i>40.721</i>	<i>42.548</i>	<i>1.827</i>	<i>4,5</i>	<i>3.468</i>	<i>3.844</i>	<i>376</i>	<i>10,8</i>

**Table 2: EU28 agri-food exports – most important changes in July 2019**

EU28 agri-food exports to ....	cumulative data: 12 month period					monthly data			
PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Aug-17 - Jul-18	Aug-18 - Jul-19	Aug-18 - Jul-19 to Aug-17 - Jul-18		Jul-18	Jul-19	Difference Jul-19 to Jul-18	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
<b>Extra-EU28</b>		<b>137.516</b>	<b>144.430</b>	<b>6.915</b>	<b>5,0</b>	<b>11.612</b>	<b>13.071</b>	<b>1.459</b>	<b>12,6</b>
United States of America	1	21.877	23.800	1.923	8,8	1.914	2.307	393	20,5
China	2	11.381	12.529	1.147	10,1	1.015	1.284	269	26,5
Japan	4	6.623	7.341	717	10,8	572	786	215	37,5
Switzerland	3	8.255	8.421	165	2,0	616	673	57	9,3
Thailand	25	1.086	1.209	123	11,3	100	141	42	41,9
Ukraine	16	1.960	2.255	295	15,0	161	199	38	23,5
Mexico	21	1.400	1.634	233	16,7	154	189	35	22,8
Russia	5	6.632	6.903	271	4,1	524	557	33	6,2
Indonesia	33	744	890	147	19,7	61	93	32	52,6
Canada	7	3.641	3.841	200	5,5	324	354	30	9,2
Cuba	53	384	395	11	2,9	40	34	-6	-14,9
Angola	43	721	585	-135	-18,8	50	43	-7	-13,4
Ethiopia	79	198	186	-11	-5,7	29	21	-8	-27,0
Kuwait	39	658	654	-4	-0,6	57	46	-11	-19,5
Singapore	15	2.358	2.425	67	2,9	240	226	-14	-6,0
Pakistan	59	347	300	-48	-13,7	36	19	-17	-47,8
Yemen	61	228	286	58	25,2	36	16	-20	-55,0
Turkey	11	3.676	3.101	-575	-15,6	270	247	-22	-8,3
Libya	28	1.021	1.111	90	8,8	119	85	-34	-28,3
Hong Kong	9	3.944	3.508	-436	-11,1	331	286	-45	-13,6
<i>other countries</i>		<i>60.379</i>	<i>63.055</i>	<i>2.676</i>	<i>4,4</i>	<i>4.963</i>	<i>5.464</i>	<i>500</i>	<i>10,1</i>

**Table 3: EU28 agri-food exports by product category**

PRODUCT/PERIOD	EU 28 EXPORT							
	Aug-17 - Jul-18	Aug-18 - Jul-19	Difference Aug-18 - Jul-19 Aug-17 - Jul-18		Jul-18	Jul-19	Difference Jul-19 to Jul-18	
	mio €		%		mio €		%	
<b>All agri-food products</b>	137.516	144.430	6.915	5.0	11.612	13.071	1.459	12.6
<b>Commodities</b>	23.101	24.206	1.105	4,8	1.905	2.114	209	11,0
<b>Other primary</b>	23.445	24.609	1.165	5,0	1.741	2.081	340	19,5
<b>Processed</b>	26.984	28.098	1.114	4,1	2.348	2.584	236	10,1
<b>Food preparations</b>	30.559	32.055	1.496	4,9	2.642	2.937	296	11,2
<b>Beverages</b>	18.463	19.916	1.452	7,9	1.717	1.920	202	11,8
<b>Non-edible</b>	14.964	15.546	582	3,9	1.259	1.435	176	14,0
Wheat	3.772	4.413	641	17,0	310	369	59	19,1
Cereals, other than wheat and rice	1.682	1.937	255	15,1	118	166	49	41,3
Rice	243	229	-14	-5,8	13	15	2	16,2
Flours and other products of the milling industry	746	716	-30	-4,1	56	62	6	10,1
Malt	1.006	1.062	56	5,6	80	80	0	-0,2
Starches, inulin & gluten	1.006	976	-31	-3,0	92	86	-6	-6,9
Soyabeans	120	65	-54	-45,4	1	4	4	414,4
Oilseeds, other than soyabeans	823	796	-27	-3,3	64	50	-14	-22,1
Palm & palm kernel oil	162	145	-17	-10,7	14	10	-4	-27,5
Vegetable oils other than palm & olive oil	2.277	2.157	-120	-5,3	197	160	-37	-18,7
Oilcakes	341	326	-15	-4,4	31	25	-6	-18,1
Other feed and feed ingredients	1.148	1.319	171	14,9	115	130	15	13,2
Beet and cane sugar	1.185	724	-460	-38,9	80	41	-39	-49,1
Sugar, other than beet & cane	522	618	96	18,4	46	59	12	26,7
Milk powders and whey	3.994	4.397	404	10,1	339	441	102	30,1
Butter	913	996	83	9,1	70	115	46	65,7
Gums, resins and plant extracts	1.288	1.393	106	8,2	122	138	16	13,4
Unroasted coffee, tea in bulk & mate	514	469	-45	-8,7	40	40	-1	-1,3
Cocoa beans	18	33	15	80,1	3	8	5	177,6
Cocoa paste and powder	1.207	1.245	38	3,1	97	101	5	4,8
Agricultural commodities, not specified	135	190	55	40,7	18	14	-4	-24,9
Live animals	2.916	2.787	-130	-4,4	274	270	-4	-1,3
Bovine meat, fresh, chilled and frozen	833	841	8	1,0	84	86	2	2,6
Pork meat, fresh, chilled and frozen	4.845	5.432	587	12,1	359	523	164	45,8
Poultry meat, fresh, chilled and frozen	1.562	1.644	82	5,3	128	144	16	12,1
Sheep and goat meat, fresh, chilled and frozen	129	133	4	3,4	10	14	4	40,2
Offal, animal fat & other meats, fresh, chilled & frozen	2.822	2.869	47	1,7	202	271	69	34,0
Fresh milk and cream, buttermilk and yoghurt	1.281	1.354	73	5,7	118	126	8	6,9
Eggs and honey	680	742	62	9,2	54	58	4	6,8
Vegetables, fresh, chilled and dried	2.959	3.098	139	4,7	161	198	38	23,6
Fruit, fresh or dried, excl. citrus & tropical fruit	2.129	2.269	140	6,6	134	159	25	18,4
Citrus fruit	535	559	24	4,5	12	14	2	19,5
Tropical fruit, fresh or dried, nuts and spices	1.060	1.091	31	2,9	74	87	13	17,0
Miscellaneous seeds and hop cones	1.695	1.790	95	5,6	131	131	-1	-0,5
Agricultural primary products, not specified	0	0	0		0	0	0	
Meat preparations	1.363	1.440	76	5,6	113	126	13	11,4
Cheese	3.962	4.176	214	5,4	322	366	44	13,7
Olive oil	2.768	2.648	-120	-4,3	244	250	6	2,6
Preparations of vegetables, fruit or nuts	4.664	5.048	384	8,2	397	434	38	9,6
Fruit juices	835	938	103	12,4	73	84	12	16,0
Wine, vermouth, cider and vinegar	12.207	12.571	365	3,0	1.099	1.200	101	9,2
Roasted coffee and tea	1.186	1.277	91	7,6	100	123	22	22,4
Chocolate, confectionery and ice cream	5.562	5.852	289	5,2	480	539	60	12,4
Infant food & other prep of cereals, flour, starch or milk	7.446	7.761	315	4,2	646	708	62	9,6
Pasta, pastry, biscuits and bread	5.164	5.595	431	8,3	456	512	56	12,3
Soups and sauces	1.305	1.411	106	8,1	115	137	22	19,3
Coffee and tea extracts	779	783	4	0,5	66	68	2	2,6
Food preparations, not specified	6.049	6.431	382	6,3	523	583	59	11,4
Pet food	4.253	4.222	-31	-0,7	356	390	34	9,7
Waters and soft drinks	3.833	4.249	416	10,8	369	434	65	17,7
Beer	3.361	3.365	4	0,1	307	323	16	5,1
Spirits and liqueurs	11.043	12.104	1.061	9,6	1.023	1.143	120	11,8
Odoriferous substances	227	199	-28	-12,3	19	20	1	5,2
Raw hides, skins and furskins	1.568	1.312	-257	-16,4	174	202	28	15,8
Non edible animal products	501	528	27	5,3	43	42	-1	-3,0
Wool and silk	147	115	-32	-21,9	14	7	-7	-49,6
Cotton, flax and hemp, and plaiting materials	851	1.259	408	48,0	61	90	30	48,8
Cut flowers and plants	735	799	64	8,6	38	43	4	11,5
Bulbs, roots and live plants	1.827	1.865	38	2,1	121	123	2	1,6
Raw tobacco	877	894	17	2,0	78	76	-2	-3,1
Cigars and cigarettes	3.423	3.571	148	4,3	299	367	68	22,7
Fatty acids and waxes	617	527	-90	-14,6	45	56	11	24,9
Sugar alcohols	131	132	1	0,4	11	8	-3	-24,7
Essential oils	788	751	-37	-4,7	72	60	-11	-15,8
Ethanol	185	205	21	11,3	14	22	8	59,4
Casein, other albuminoidal sub. & mod. starches	1.835	1.995	159	8,7	157	205	48	30,3
Non-edible, not specified	1.314	1.435	120	9,1	119	121	2	1,5
Products non-attributable	163	158	-5	-3,0	13	13	0	0,6

**Table 4: EU28 agri-food imports – top 20 origins**

EU28 agri-food imports from ....	cumulative data: 12 month period					monthly data				
	PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Aug-17 - Jul-18	Aug-18 - Jul-19	Aug-18 - Jul-19 to Aug-17 - Jul-18	Jul-18	Jul-19	Difference Jul-19 to Jul-18		
			mio €	mio €	mio €	%	mio €	mio €	mio €	%
<b>Extra-EU28</b>			<b>115.084</b>	<b>118.582</b>	<b>3.497</b>	<b>3,0</b>	<b>9.358</b>	<b>9.918</b>	<b>560</b>	<b>6,0</b>
United States of America	1	11.021	12.520	1.498	13,6	965	822	-144	-14,9	
Brazil	2	11.923	11.694	-229	-1,9	1.002	1.183	182	18,1	
Ukraine	3	5.052	6.757	1.705	33,8	317	512	195	61,6	
China	4	5.512	6.074	562	10,2	466	539	73	15,8	
Argentina	5	5.284	5.013	-270	-5,1	495	484	-11	-2,3	
Switzerland	6	4.606	4.642	36	0,8	376	393	18	4,7	
Turkey	7	4.550	4.480	-70	-1,5	323	366	44	13,5	
Indonesia	8	4.602	4.146	-456	-9,9	363	296	-67	-18,6	
Ivory Coast	9	3.410	3.453	43	1,2	233	279	46	19,6	
India	10	3.339	3.288	-51	-1,5	276	281	5	1,7	
South Africa	11	2.803	2.819	16	0,6	283	269	-14	-5,1	
Thailand	12	2.323	2.529	206	8,8	215	229	14	6,4	
Peru	13	2.156	2.473	317	14,7	145	211	65	45,0	
Chile	14	2.555	2.425	-130	-5,1	235	203	-32	-13,4	
Vietnam	15	2.585	2.411	-175	-6,8	227	243	16	6,9	
Morocco	16	2.372	2.388	16	0,7	109	130	21	19,0	
New Zealand	17	2.400	2.356	-44	-1,8	275	243	-33	-11,8	
Colombia	18	2.310	2.228	-82	-3,6	169	157	-12	-7,3	
Canada	19	2.141	2.046	-95	-4,5	159	188	29	18,6	
Australia	20	2.114	1.886	-228	-10,8	140	129	-10	-7,4	
<i>other countries</i>			<b>32.028</b>	<b>32.958</b>	<b>930</b>	<b>2,9</b>	<b>2.584</b>	<b>2.761</b>	<b>176</b>	<b>6,8</b>

**Table 5: EU28 agri-food imports – most important changes in July 2019**

EU28 agri-food imports from ....	cumulative data: 12 month period					monthly data				
	PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Aug-17 - Jul-18	Aug-18 - Jul-19	Aug-18 - Jul-19 to Aug-17 - Jul-18	Jul-18	Jul-19	Difference Jul-19 to Jul-18		
			mio €	mio €	mio €	%	mio €	mio €	mio €	%
<b>Extra-EU28</b>			<b>115.084</b>	<b>118.582</b>	<b>3.497</b>	<b>3,0</b>	<b>9.358</b>	<b>9.918</b>	<b>560</b>	<b>6,0</b>
Ukraine	3	5.052	6.757	1.705	33,8	317	512	195	61,6	
Brazil	2	11.923	11.694	-229	-1,9	1.002	1.183	182	18,1	
China	4	5.512	6.074	562	10,2	466	539	73	15,8	
Peru	13	2.156	2.473	317	14,7	145	211	65	45,0	
Egypt	29	1.014	1.201	187	18,4	60	106	46	77,2	
Ivory Coast	9	3.410	3.453	43	1,2	233	279	46	19,6	
Turkey	7	4.550	4.480	-70	-1,5	323	366	44	13,5	
Malaysia	21	2.014	1.884	-130	-6,4	135	175	39	29,0	
Serbia	27	1.076	1.326	251	23,3	114	150	36	32,0	
Canada	19	2.141	2.046	-95	-4,5	159	188	29	18,6	
Cuba	61	222	194	-29	-12,8	23	13	-11	-45,6	
Argentina	5	5.284	5.013	-270	-5,1	495	484	-11	-2,3	
Colombia	18	2.310	2.228	-82	-3,6	169	157	-12	-7,3	
Uruguay	41	527	535	8	1,6	75	61	-14	-18,9	
South Africa	11	2.803	2.819	16	0,6	283	269	-14	-5,1	
Ghana	25	1.275	1.524	249	19,5	134	107	-27	-20,1	
Chile	14	2.555	2.425	-130	-5,1	235	203	-32	-13,4	
New Zealand	17	2.400	2.356	-44	-1,8	275	243	-33	-11,8	
Indonesia	8	4.602	4.146	-456	-9,9	363	296	-67	-18,6	
United States of America	1	11.021	12.520	1.498	13,6	965	822	-144	-14,9	
<i>other countries</i>			<b>43.240</b>	<b>43.437</b>	<b>197</b>	<b>0,5</b>	<b>3.386</b>	<b>3.555</b>	<b>169</b>	<b>5,0</b>

**Table 6: EU28 agri-food imports by product category**

PRODUCT/PERIOD	EU 28 IMPORT							
	Aug-17 - Jul-18	Aug-18 - Jul-19	Difference Aug-18 - Jul-19 Aug-17 - Jul-18		Jul-18	Jul-19	Difference Jul-19 to Jul-18	
	mio €		%		mio €		%	
<b>All agri-food products</b>	115.084	118.582	3.497	3,0	9.358	9.918	560	6,0
<b>Commodities</b>	45.689	48.435	2.746	6,0	3.742	4.046	304	8,1
<b>Other primary</b>	33.288	32.972	-316	-1,0	2.667	2.771	104	3,9
<b>Processed</b>	12.701	12.622	-79	-0,6	1.002	1.043	42	4,2
<b>Food preparations</b>	7.771	8.473	702	9,0	686	752	66	9,6
<b>Beverages</b>	3.254	3.287	33	1,0	315	309	-6	-1,9
<b>Non-edible</b>	12.382	12.792	411	3,3	947	997	51	5,3
Wheat	1.103	1.219	116	11	45	45	0	0
Cereals, other than wheat and rice	3.203	4.686	1.483	46	231	376	146	63
Rice	1.240	1.396	156	13	112	116	4	3
Flours and other products of the milling industry	154	172	18	12	12	14	2	14
Malt	7	4	-3	-0	0	0	0	0
Starches, inulin & gluten	69	81	11	16	7	7	0	-3
Soyabeans	4.884	4.974	90	2	487	423	-64	-13
Oilseeds, other than soyabeans	3.590	3.759	169	5	174	233	59	34
Palm & palm kernel oil	5.913	5.161	-753	-13	453	403	-50	-11
Vegetable oils other than palm & olive oil	2.239	2.574	335	15	181	270	88	49
Oilcakes	7.083	7.518	434	6	680	731	51	7
Other feed and feed ingredients	945	1.175	229	24	70	67	-3	-4
Beet and cane sugar	861	828	-33	-4	66	60	-6	-9
Sugar, other than beet & cane	439	490	50	11	32	45	13	40
Milk powders and whey	45	64	19	42	3	5	2	82
Butter	74	113	39	53	8	4	-4	-54
Gums, resins and plant extracts	1.020	1.105	85	8	94	100	6	7
Unroasted coffee, tea in bulk & mate	7.186	6.953	-233	-3	626	639	14	2
Cocoa beans	3.720	4.123	403	11	315	313	-1	0
Cocoa paste and powder	1.887	2.034	147	8	144	195	51	36
Agricultural commodities, not specified	25	8	-17	-68	4	0	-4	-96
Live animals	237	248	11	5	15	17	2	17
Bovine meat, fresh, chilled and frozen	1.715	1.627	-88	-5	202	209	7	3
Pork meat, fresh, chilled and frozen	29	28	-1	-3	2	2	1	27
Poultry meat, fresh, chilled and frozen	450	484	34	7	58	40	-18	-31
Sheep and goat meat, fresh, chilled and frozen	1.062	878	-183	-17	97	65	-32	-33
Offal, animal fat & other meats, fresh, chilled & frozen	1.192	1.153	-38	-3	109	113	4	4
Fresh milk and cream, buttermilk and yoghurt	23	23	0	0	2	2	-1	-26
Eggs and honey	531	477	-54	-10	41	38	-3	-8
Vegetables, fresh, chilled and dried	4.674	5.007	333	7	290	313	23	8
Fruit, fresh or dried, excl. citrus & tropical fruit	6.587	6.616	29	0	508	514	7	1
Citrus fruit	2.073	1.901	-172	-8	268	221	-47	-17
Tropical fruit, fresh or dried, nuts and spices	13.916	13.699	-217	-2	1.017	1.167	149	15
Miscellaneous seeds and hop cones	798	829	31	4	57	70	12	22
Agricultural primary products, not specified	0	0	0	11	0	0	0	0
Meat preparations	1.760	1.901	142	8	129	150	21	16
Cheese	431	435	3	1	28	33	5	19
Olive oil	622	438	-184	-30	43	28	-15	-35
Preparations of vegetables, fruit or nuts	3.342	3.352	10	0	263	279	16	6
Fruit juices	2.253	2.092	-161	-7	190	199	9	5
Wine, vermouth, cider and vinegar	2.705	2.787	82	3	223	233	9	4
Roasted coffee and tea	1.588	1.617	29	2	127	123	-4	-3
Chocolate, confectionery and ice cream	1.280	1.367	88	7	109	121	11	10
Infant food & other prep of cereals, flour, starch or milk	634	726	92	14	57	67	10	18
Pasta, pastry, biscuits and bread	1.351	1.493	142	11	121	137	16	14
Soups and sauces	719	790	72	10	63	72	9	15
Coffee and tea extracts	481	476	-5	-1	37	47	10	27
Food preparations, not specified	1.965	2.112	147	7	179	188	8	5
Pet food	1.341	1.508	167	12	119	119	0	0
Waters and soft drinks	1.096	1.186	90	8	115	133	18	16
Beer	411	471	60	15	46	48	2	4
Spirits and liqueurs	1.736	1.616	-120	-7	153	128	-25	-17
Odoriferous substances	11	14	4	34	1	1	-1	-40
Raw hides, skins and furskins	630	570	-60	-10	39	35	-4	-11
Non edible animal products	404	425	21	5	33	39	6	17
Wool and silk	972	1.094	121	12	82	82	0	0
Cotton, flax and hemp, and plaiting materials	583	591	8	1	44	46	1	3
Cut flowers and plants	1.340	1.388	48	4	89	90	2	2
Bulbs, roots and live plants	933	970	36	4	71	76	4	6
Raw tobacco	2.379	2.454	74	3	167	165	-2	-1
Cigars and cigarettes	336	352	16	5	30	24	-7	-22
Fatty acids and waxes	2.430	2.435	6	0	189	218	29	15
Sugar alcohols	45	37	-8	-17	4	2	-1	-36
Essential oils	1.061	1.032	-29	-3	101	89	-11	-11
Ethanol	286	447	161	56	24	36	12	48
Casein, other albuminoidal sub. & mod. starches	670	761	91	14	61	72	10	16
Non-edible, not specified	9	5	-5	-49	1	0	0	-56
Products non-attributable	303	233	-70	-23	11	24	13	124

**Table 7: EU28 agri-food trade balance (exports – imports) by product category**

PRODUCT/PERIOD	EU28 TRADE BALANCE							
	Aug-17 - Jul-18	Aug-18 - Jul-19	Difference Aug-18 - Jul-19 Aug-17 - Jul-18		Jul-18	Jul-19	Difference Jul-19 to Jul-18	
	mio €				%			
<b>All agri-food products</b>	<b>22.431</b>	<b>25.849</b>	<b>3.417</b>	<b>15,2%</b>	<b>2.254</b>	<b>3.153</b>	<b>899</b>	<b>39,9%</b>
<b>Commodities</b>	<b>-22.588</b>	<b>-24.229</b>	<b>-1.641</b>	<b>-7,3%</b>	<b>-1.837</b>	<b>-1.932</b>	<b>-95</b>	<b>-5,2%</b>
<b>Other primary</b>	<b>-9.843</b>	<b>-8.362</b>	<b>1.481</b>	<b>15,0%</b>	<b>-926</b>	<b>-690</b>	<b>236</b>	<b>25,5%</b>
<b>Processed</b>	<b>14.283</b>	<b>15.476</b>	<b>1.193</b>	<b>8,4%</b>	<b>1.346</b>	<b>1.541</b>	<b>195</b>	<b>14,5%</b>
<b>Food preparations</b>	<b>22.788</b>	<b>23.582</b>	<b>794</b>	<b>3,5%</b>	<b>1.956</b>	<b>2.186</b>	<b>230</b>	<b>11,7%</b>
<b>Beverages</b>	<b>15.209</b>	<b>16.628</b>	<b>1.419</b>	<b>9,3%</b>	<b>1.402</b>	<b>1.611</b>	<b>208</b>	<b>14,9%</b>
<b>Non-edible</b>	<b>2.582</b>	<b>2.754</b>	<b>172</b>	<b>6,6%</b>	<b>313</b>	<b>438</b>	<b>125</b>	<b>40,1%</b>
Wheat	2.669	3.194	525	19,7%	265	324	59	22,3%
Cereals, other than wheat and rice	-1.521	-2.749	-1.228	-80,7%	-113	-210	-97	-85,8%
Rice	-997	-1.167	-170	-17,0%	-99	-101	-2	-1,6%
Flours and other products of the milling industry	592	544	-48	-8,2%	44	48	4	9,0%
Malt	998	1.057	59	5,9%	80	80	0	-0,6%
Starches, inulin & gluten	937	895	-42	-4,5%	85	79	-6	-7,3%
Soyabeans	-4.764	-4.908	-145	-3,0%	-486	-419	67	13,9%
Oilseeds, other than soyabeans	-2.767	-2.963	-196	-7,1%	-110	-183	-73	-66,4%
Palm & palm kernel oil	-5.751	-5.016	735	12,8%	-439	-393	46	10,5%
Vegetable oils other than palm & olive oil	38	-416	-455	-1181,2%	16	-109	-125	-792,8%
Oilcakes	-6.743	-7.192	-449	-6,7%	-649	-706	-57	-8,7%
Other feed and feed ingredients	203	144	-59	-28,9%	45	63	18	39,3%
Beet and cane sugar	323	-103	-427	-132,0%	14	-19	-33	-239,2%
Sugar, other than beet & cane	83	129	46	55,3%	14	14	0	-2,4%
Milk powders and whey	3.949	4.333	385	9,7%	336	436	100	29,6%
Butter	839	883	44	5,2%	62	112	50	80,9%
Gums, resins and plant extracts	267	288	21	7,7%	28	38	10	35,8%
Unroasted coffee, tea in bulk & mate	-6.672	-6.484	189	2,8%	-585	-600	-14	-2,4%
Cocoa beans	-3.702	-4.090	-388	-10,5%	-312	-306	6	2,0%
Cocoa paste and powder	-680	-790	-109	-16,1%	-47	-93	-46	-99,0%
Agricultural commodities, not specified	110	182	72	64,9%	14	13	0	-2,1%
Live animals	2.679	2.538	-141	-5,3%	259	253	-6	-2,3%
Bovine meat, fresh, chilled and frozen	-882	-785	97	11,0%	-118	-123	-4	-3,7%
Pork meat, fresh, chilled and frozen	4.816	5.404	588	12,2%	357	521	164	45,9%
Poultry meat, fresh, chilled and frozen	1.112	1.160	48	4,4%	71	104	33	47,3%
Sheep and goat meat, fresh, chilled and frozen	-933	-746	188	20,1%	-87	-50	36	41,9%
Offal, animal fat & other meats, fresh, chilled & frozen	1.630	1.716	85	5,2%	93	158	64	68,9%
Fresh milk and cream, buttermilk and yoghurt	1.257	1.331	73	5,8%	115	124	9	7,7%
Eggs and honey	149	265	117	78,7%	12	19	7	55,7%
Vegetables, fresh, chilled and dried	-1.715	-1.909	-193	-11,3%	-129	-114	15	11,6%
Fruit, fresh or dried, excl. citrus & tropical fruit	-4.458	-4.347	111	2,5%	-373	-355	18	4,8%
Citrus fruit	-1.538	-1.342	196	12,8%	-256	-207	49	19,2%
Tropical fruit, fresh or dried, nuts and spices	-12.856	-12.608	248	1,9%	-943	-1.080	-137	-14,5%
Miscellaneous seeds and hop cones	897	961	64	7,2%	74	61	-13	-17,7%
Agricultural primary products, not specified	0	0	0	-10,5%	0	0	0	
Meat preparations	-396	-462	-65	-16,5%	-16	-24	-8	-52,6%
Cheese	3.531	3.742	211	6,0%	295	334	39	0,0%
Olive oil	2.145	2.210	65	3,0%	201	223	21	10,7%
Preparations of vegetables, fruit or nuts	1.322	1.696	374	28,3%	133	155	22	16,5%
Fruit juices	-1.419	-1.154	264	18,6%	-117	-115	2	1,9%
Wine, vermouth, cider and vinegar	9.502	9.784	282	3,0%	876	968	92	10,5%
Roasted coffee and tea	-401	-340	61	15,3%	-27	0	27	100,3%
Chocolate, confectionery and ice cream	4.283	4.484	202	4,7%	371	419	48	13,0%
Infant food & other prep of cereals, flour, starch or milk	6.811	7.035	223	3,3%	589	641	52	8,8%
Pasta, pastry, biscuits and bread	3.813	4.102	289	7,6%	335	375	40	11,9%
Soups and sauces	587	621	35	5,9%	52	65	13	25,0%
Coffee and tea extracts	298	307	9	2,9%	29	20	-8	-29,3%
Food preparations, not specified	4.084	4.319	235	5,8%	344	395	51	14,9%
Pet food	2.912	2.714	-198	-6,8%	236	271	34	14,5%
Waters and soft drinks	2.737	3.063	326	11,9%	254	301	47	18,7%
Beer	2.950	2.894	-56	-1,9%	261	275	14	5,3%
Spirits and liqueurs	9.306	10.487	1.181	12,7%	870	1.015	146	16,7%
Odoriferous substances	216	185	-31	-14,6%	17	19	2	9,1%
Raw hides, skins and furskins	939	742	-197	-21,0%	136	167	32	23,4%
Non edible animal products	98	104	6	6,0%	10	3	-7	-71,5%
Wool and silk	-825	-979	-154	-18,6%	-69	-75	-7	-10,1%
Cotton, flax and hemp, and plaiting materials	268	668	400	149,4%	16	45	28	173,7%
Cut flowers and plants	-605	-589	16	2,6%	-50	-48	3	5,1%
Bulbs, roots and live plants	893	895	2	0,2%	50	48	-2	-4,4%
Raw tobacco	-1.502	-1.559	-57	-3,8%	-89	-89	0	-0,3%
Cigars and cigarettes	3.087	3.219	133	4,3%	269	343	75	27,7%
Fatty acids and waxes	-1.812	-1.908	-96	-5,3%	-144	-162	-18	-12,3%
Sugar alcohols	86	95	8	9,7%	7	6	-1	-19,0%
Essential oils	-274	-281	-8	-2,8%	-29	-29	0	0,1%
Ethanol	-101	-242	-140	-138,4%	-10	-14	-3	-31,9%
Casein, other albuminoid sub. & mod. starches	1.165	1.234	68	5,8%	96	133	38	39,2%
Non-edible, not specified	1.305	1.430	125	9,6%	118	120	2	1,9%
Products non-attributable	-139	-74	65	46,7%	3	-10	-13	-454,9%