European Pigmeat Reflection Group

Kick-off meeting – 10 March 2022
Joint meetings (Member States + stakeholders)

- Member States:
  - BE
  - SI
  - DK
  - DE
  - IT
  - RO
  - BG
  - PT
  - CZ
  - PL
  - SI
  - NL
  - MT
  - EL
  - FR
  - CY
  - LU
  - FI
  - SE
  - HU
  - HR
  - LT

- Stakeholders:
  - Farmers
  - Cooperatives
  - Organics
  - Trade
  - Animal welfare
  - Animal health
  - Environment
  - Retail
  - Consumers
  - Workers
  - Food safety
  - Industry

- Chair: DG AGRI
- Speakers + ad hoc experts

SANTE
COMP
ENV
CLIMA
Timeline and topics

1. Socio-economic dynamics
   - Structure of the sector
   - Export orientation, short supply chains and socio-economic relevance for rural areas
   - CAP strategic plans
   - Labelling, geographical indications
   - Consumption trends and food environment
   - Organic production
   - Risk management

2. Environment and climate challenges
   - Farming methods
   - Carbon footprint & carbon credits
   - Emissions and manure management
   - Biogas
   - Research & innovation

3. Animal health and welfare
   Animal health
   - Animal welfare
   - Animal transport
   - Research & innovation

Independent Final report
with possible recommendations

Commissioner opening
Commissioner closing

Timeline:
- 10 Mar 2022
- 6 Apr 2022
- 25 May 2022
- 4 Jun 2022
- 12 Jul 2022
- 12 Sep 2022
- 21 Oct 2022
- 21 Nov 2022
- 18 Dec 2022
- 18 Jan 2023
Kick-off meeting

10 March 2022

- 10:30-11:00 Opening speech by Commissioner Janusz Wojciechowski
- 11:00-11:15 Operation of the group by AGRI E3
- 11:15-11:30 Import dependence for animal feed by Nicolas Coudry-Mesny, Vice-President of FEFAC
- 11:30-12:10 Exchange of views with the participants
- 12:10-12:30 Concluding remarks by AGRI DG Wolfgang Burtscher

Q1: To which extent does EU internal market balance need imported animal feed?

Q2: Does import for animal feed increase crisis risks or does it play a role in hedging risks?
First meeting

Socio-economic dynamics (1/2)

- Structure of the sector across and within Member States
  - Producer organisations
  - Cooperatives
  - Interbranch organisations
  - Contracts
- Export orientation, short supply chains and socio-economic relevance for rural areas
- CAP Strategic Plans
  - Overview of CAP measures targeted to the sector
  - View of an Association of Producer Organisations
  - Example of a Member State’s sectoral interventions
First meeting

Q1: Are there particular economic models that ensure resilience?

Q2: To which extent does EU internal market balance need exports? Does export orientation increase crisis risks or does it play a role in hedging risks?

Q3: What is the role of short supply chains in EU internal market balance? Do they help mitigate risks?

Q4: What is the added value of pig farming for rural areas? Are there threats to be mitigated?

Q5: To which extent can structural measures help the pigmeat sector?
Second meeting

Socio-economic dynamics (2/2)

- Labelling, geographical indications
- Consumption trends and food environment
- Organic production
- Risk management

25 May 2022
Environment and climate challenges (1/2)

- Farming methods
- Carbon footprint & carbon credits
- Emissions and manure management
Fourth meeting

Environment and climate challenges (2/2)

- Biogas
- Research & innovation
Fifth meeting

Animal health and welfare

- Animal health
- Animal welfare
- Animal transport
- Research & Innovation
Closure

Independent report by the Group

- with possible recommendations

18 January 2023
Thank you