

Calls for proposals – Direct management

Conference: Bridging the present with the future: EU Funds for migration, borders and security (2021-2027)

WORKSHOP Calls for proposals

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Annual work programme

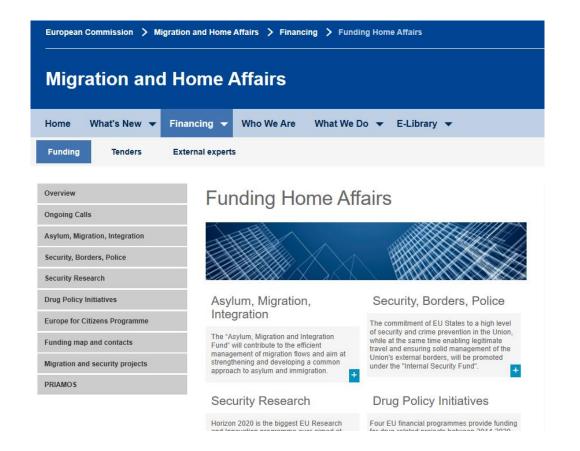
- Define priorities as targeted as possible: a guarantee to establish clear call priorities/objectives and rapidly.
- Definitely takes time: to be seen as an investment to save time for the next steps.

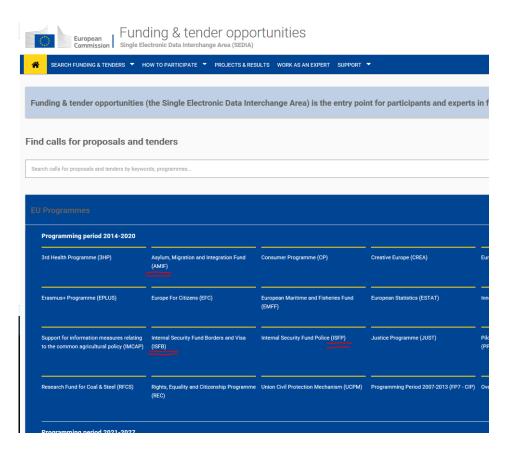
TOOL KIT

- Annual work programmes AMIF, ISF published on <u>Migration</u> and Home Affairs Europa website as well on the <u>Funding &</u> tender opportunities portal
- Look at annual work programmes of other instruments



2 main websites







Draft the calls

- Promote previous results (e.g. H2020 projects, work of networks such as publications of Radicalisation Awareness Network (RAN), European Migration Network (EMN)) that could serve as intakes for the future proposals.
- To target your call: think also about the eligibility criteria (budget range, minimum requirements for the Consortium – number of entities, legal status, etc.).

TOOL KIT

- Projects & results on the <u>Funding & tender opportunities portal</u>
- Union actions projects factsheets ISFP, ISFB, AMIF
- Publications of networks on <u>Home Europa website</u>



Publish the calls

- Promote the publication via: social media, mailing to multipliers (e.g. we mail to AMIF-ISF committee members), website, during any meeting with stakeholders, etc.
- Foresee info day sessions.

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 AMIF, ISF calls published on <u>Migration and Home Affairs</u> <u>Europa website</u> as well on the <u>Funding & tender</u> <u>opportunities portal</u>



Application phase – Offer support/equal treatment

- Anticipate questions/guide for applicants. As simple as possible. Trends: split into (1) technical part "how to" and (2) explanation of the rules "annotated model grant agreement".
- Reply to questions (via a dedicated functional mailbox) and share the responses on the call page.
- Help potential applicants find partners.

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- ISF AMIF Guide for applicants
- FAQ with tags to allow search via keywords (e.g. Protect call)
- Express interest and looking for partners (e.g. Rad call)



Evaluation

- 5 criteria: Relevance (30), Quality (20), Cost effectiveness (20), EU added value (20), results-impact-dissemination (10).
- 2 steps evaluation: minimum threshold for step 1 "relevance" at 21/30 => only relevant proposals fully evaluated.
- Standard template: get the proposals with the same lay out help to find out the relevant information.
- Set a page-length limit: manage the volume and focus on the essential information.
- Request only what is relevant: do your risk analysis- set your ex-ante control strategy. e.g. no detailed forecast budget table requested anymore, travel details only if above 15% of the staff costs.

TOOL KIT- ISF-AMIF standard proposal template

Extract standard submission form

Proposal ID	Acronym Aeronym is mandatory
- General	information
Topic	Type of Action
Call Identifier	Deadline Id
Acronym	Acronym is mandatory
Proposal title	Max 200 characters (with spaces). Must be understandable for non-specialists in your field.
	Note that for technical reasons, the following characters are not accepted in the Proposal Title and will be removed: <> 14
Duration in months	0/6
Fixed keyword 1	Add
Free keywords	Enter any words you think give extra detail of the scope of your probabil (max 200 characters with spaces).
bstract*	.0
o Objectives o Activities o Type and number o Expected results o Type and number Will be used as the st committees and oth Do not include any Use plain typed text	c. 2,000 characters, with spaces) to clearly explain: of persons benefiting from the project of outputs to be produced ort description of the proposal in the evaluation process and in communications with the programme management or interested parties. confidential information. , avoiding formulae and other special characters. ten in a language other than English, please include an English version of this abstract in the "Technical"

PART 1 - SUMMARY OF THE ACTION

Provide an overall description of the action, including the expected impact, outcomes and outputs of the action, activities, number and type of (short, medium and long-term) beneficiaries. This summary should give readers a clear idea of what the action is about. It should be structured but descriptive; it should not merely provide lists of objectives, activities, beneficiaries and outputs. (max 2000 characters)
The Commission reserves the right to publish the summary for publication/dissemination purposes.
PART 2 -CONTEXT OF THE ACTION AND NEEDS ANALYSIS
Describe the context of the action (including your understanding of the relevant EU policies and to what extend this action builds up on previous action results in the field) and analyse the European needs which will be addressed by the action. (max 4000 characters)
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, x _O
PART 3 - GENERAL AND SPECIFIC OBJECTIVES, METHODOLOGY
PART 3 - GENERAL AND SPECIFIC OBJECTIVES, METHODOLOGY
3.1. General objective of the action
3.1.1. To which priority(ies)/topic(s) of the Call for Proposals does this action refer? [check against the call]
3.1.2. General objective (expected impact) of the action (max 2000 characters)
Define the general objective (correlated to the expected impact) of the action. The general objective should correspond to the relevant priority(ies) defined in the Call for Proposals/invitation etter [choose as relevant]
The impact is defined as the long-term effect produced by the action.
3.1.3. European dimension of the action / Impact on the EU scale (max 4000 characters)
Demonstrate the European dimension of the action and its importance and effect through the EU. Which countries



Grant agreement preparation

- eGrants since 2016: opt for the main stream- standardise as much as possible.
- Grant agreement: Simplify as much as possible to reduce risk of error:
 - Current MFF: e.g. indirect costs unique rate, fixed reimbursement rate,
 - In next MFF: unit costs for SME owners, travel/subsistence/accommodation costs.
- No negotiation but discussion on the comments made by the evaluators.
- Fully IT supported secured electronic signature.

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ISF-AMIF <u>Model grant agreement</u>













Internal Security Fund — Borders and Visa, Internal Security Fund — Police, Asylum, Migration and Integration Fund & Justice Programme — Drugs Policy Initiatives

Multi-Beneficiary Model Grant Agreement

(ISFB/ISFP/AMIF/JUST-DRUGS MGA — Multi)

Version 2.0 5 December 2016

Disclaimer

This document is aimed at assisting applicants for EU funding. It shows the full range of provisions that may be applied to this type of grant agreement, and is provided for information purposes only. The legally binding grant agreement will be that which is signed by the parties for the action.





Implementation

- Limit the number of amendment requests: focus on the content of the activities (cf. rules of 20% for budget changes).
- Continuous monitoring: Repository of deliverables per project, submitted during the grant duration.
- Some mandatory deliverables: mid-term progress report + standard format.

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ISF-AMIF <u>Mid term progress report</u>



Final payment

- Based on an ex-ante control strategy.
- Audit certificate on financial statement: by beneficiary (not at project level), if grant request > 100.000 €.
- No invoices- no supporting documents requested, only in case of doubt.
- Explanation of the use of resources: no detailed budget execution table anymore.
- Final technical report: standard format.

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- Certificate (CFS) template
- Final technical and financial report template



Dissemination of the project results

- Key part cf 1st slide! -
- Under reflexion for improvement in the next MFF:
 - Collection of indicators,
 - Result page per project a summary, the website of the project, some pictures, manage the sensitivity-security of the data ...
- Need to be formalised from the beginning: to know what to collect during the implementation of the project and to have the right info to report at the end.

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- Projects & results on the <u>Funding & tender opportunities portal</u>
- Union actions projects factsheets <u>ISFP</u>, <u>ISFB</u>, <u>AMIF</u>



Follow-us

- Calls for proposals published on <u>HOME Europa website</u> (e.g. here for ISF) and the <u>Funding & tender opportunities portal</u> (search per programme or key words).
- EU grants management: templates, guidance, results available on the <u>Funding & tender opportunities portal</u>.

NB: in practice on the portal:

- PDF: direct hyperlink,
- Editable (word) template (e.g. CFS): no direct hyperlink => search on the page.



Thank you



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