



Future-proofed Urbanisation Society's Test

Affordable housing for inclusive
cities, City of Gothenburg

State of Housing (main findings)

- The growth recovery means also recovery in house prices, which are growing faster than income in most EU Member States*
- Inequality and housing exclusion are mutually reinforcing*
- Poor political response to homelessness*
- Slow recovery of construction*
- Increasing territorial divide*
- Challenges for housing providers*
- Lesson not learnt by housing policy makers*

OUR MEMBERS

ASSOCIATE MEMBERS

ARMENIA
ASBA
www.asba.am

SWITZERLAND
SVW
www.svw.ch

NORWAY
NBBL
www.nbbl.no

NHF
www.housing.org.uk
SFHA
www.sfha.co.uk
NIHE
www.nihe.gov.uk
NIFHA
www.nifha.org
BSHF
www.bshf.org
CHCYMRU
www.chcymru.org.uk

ICSH
www.icsi.ie
NABCO Sector(s)
represented:
Co-operative
www.nabco.ie

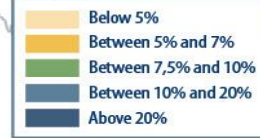
FLCM
www.fondsdulogement.lu
SNHBM
www.snhbm.lu

USH
www.union-habitat.org
ESH
www.esh-fr.org
Les Offices de l'Habitat
www.offices-habitat.org
FNARHLM
www.offices-habitat.org/fnar
PROCVIS
www.procvivis.fr
FNCOOPHLM
www.union-habitat.org/coop

CECODHASPOTUGAL
www.cecodhasp.org

AVS
www.promotorespublicos.org
CONCOVI
www.concovi.es

FederCasa
www.federCasa.it
FEDERABITAZIONE
www.federabitazione.confcooperative.it
Legacoop Abitanti
www.Legacoopabitanti.coop
AGCI-ABITAZIONE
www.agdi.it



Stock owned as rental or cooperatives by Housing Europe members as % of the total housing stock in each country.

OUR PARTNERS

- Fondazione Housing Sociale (Italy) • www.fhs.it
- Habitat for Humanity • www.habitat.org/emea
- Social Housing & Property Rights in Kosovo • www.shprk.org
- TEI – Technical Educational Institute of Athens • www.habitat.org/emea

What housing providers do cities need to be future proofed?

1/From Housing First to Affordable Housing

2/Leaders in Fair energy transition

3/Partners 4 all territories

4/Not only Roof

5/Savings for all EU citizens/ Not COSTS (Social Infrastructure)

1/From Housing First to Affordable Housing

- Homelessness > Housing First= Strong affordable and social housing offer
- Targeted offer: Young , elderly, disable, migrants...
- Middle Income/ Cities (Barcelone: 80% of poverty caused by housing costs)
- Social Mix, Mixed tenure, etc...

2/Leaders in Fair energy transition

- Strong Partner to achieve EU goals
- Fair innovation > affordability for tenants & technical innovations

3/Partners 4 all territories

- Cities
- Urban issues
- Rural
- Shrinking aeras

4/Not only Roof

- Digital
- Social Innovation
- Employment/Education/Integration
- Energy transition
- SAFE/ Health
- Quality of life

5/Savings for all EU citizens/ Not COSTS (Social Infrastructure)

- Social infrastructure Investment requirement (Prodi report)
- Invest in SH is not a cost !

WHAT WE NEED FROM Europe

- Stability for EVOLUTION: A STRONG AFFORDABLE & SOCIAL HOUSING SECTOR NEEDS TO BE SUPPORTED BY ALL PUBLIC POLICIES

1/Social Pillar + supporting regulatory EU framework (State aids/PP)

2/Adapted EU regulation (asbestos, construction, PP etc)

3/Supporting EU framework + partnerships (Urban Agenda)

4/Flexibility + \$

5/Maintain Investment (EIB, Cohesion) + Supporting EU economic governance rules & interpretation + innovative finance tools in relation with EU regulatory framework (ie state aids)