

Digital Scoreboard 2016 and other information relevant for decisions about Digital Innovation Hubs

Malta



Accompanied by the WG1 Report on Digital Innovation Hubs:

https://ec.europa.eu/futurium/en/content/report-wg1-digital-innovation-hubs-mainstreaming-digital-innovation-across-all-sectors-final



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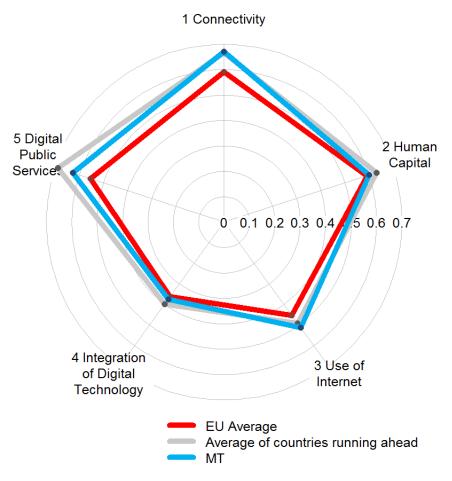
Malta's national policy initiative on digitising industry

Malta has not yet developed a national policy initiative on digitising industry



Malta's performance in the DESI 2016

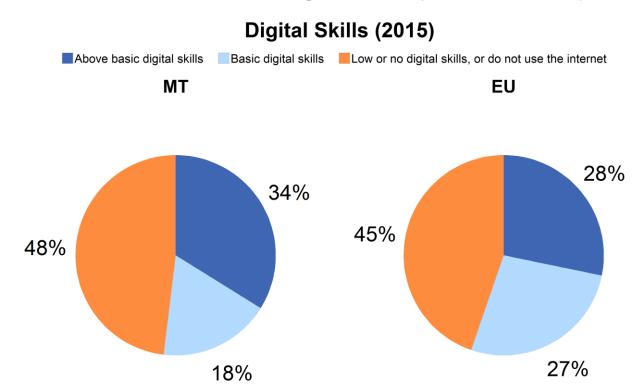
Malta ranks 11 among EU countries. It is part of the group of countries that are running ahead.





Human Capital: Digital Skills

In Malta 18% of citizens have basic digital skills (27% in the EU) and 34% have above basic digital skills (28% in the EU).



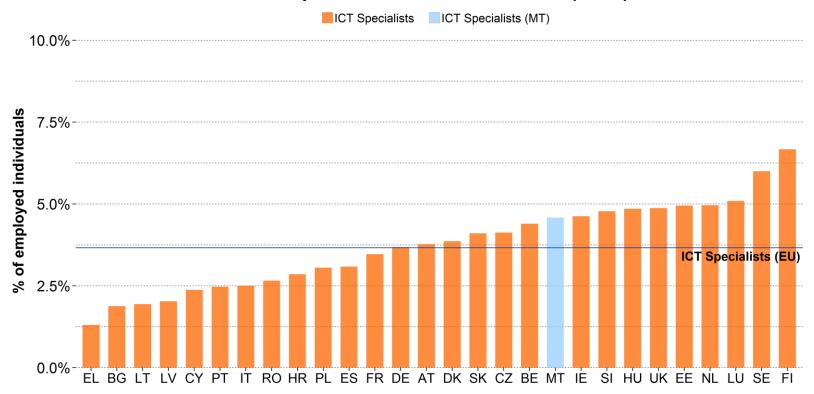
% of individuals



Human Capital: ICT Specialists in the workforce

In Malta ICT Specialists account for 4.6% of the workforce (3.7% in the EU).

ICT Specialists in the workforce (2014)

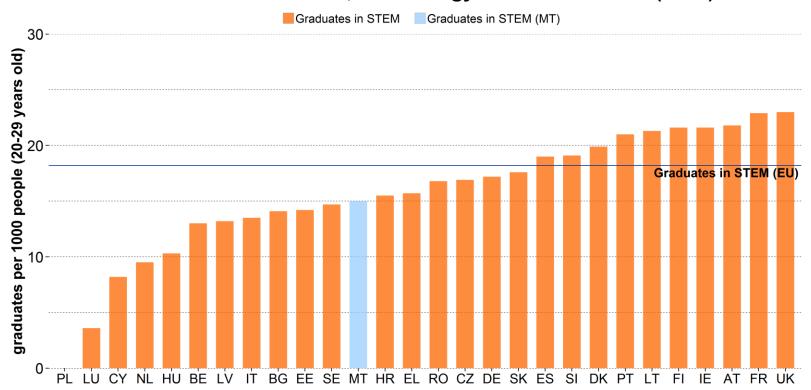




Human Capital: Graduates in STEM (Science, Technology and Mathematics)

Malta has 15 graduates in STEM per each 1000 people aged 20-29 years old (18 in the EU).

Graduates in Science, Technology and Mathematics (2013)

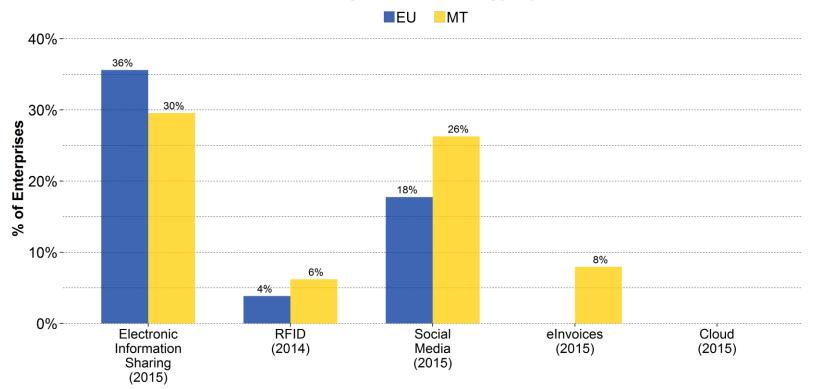




Integration of Digital Technology: **Business digitization**

Businesses in Malta are adopting different digital technologies to enhance productivity, such as sharing internal information electronically or using RFID, elnvoicing, Social Media and Cloud.

Adoption of Digital Technology by Businesses



Digital Scoreboard 2016

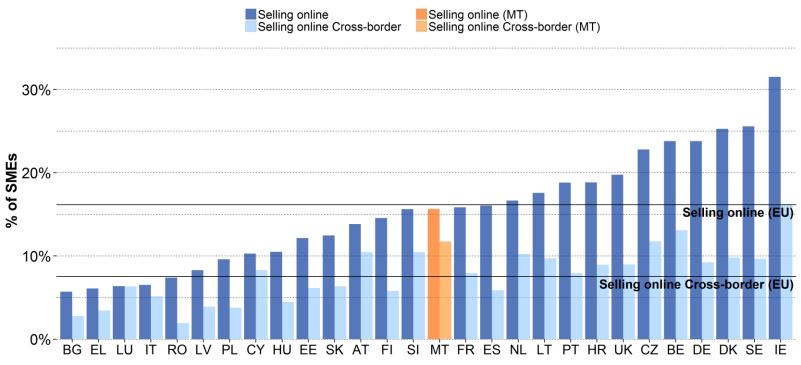


Integration of Digital Technology: SMEs selling online

In Malta 16% of SMEs sell online (16% in the EU).

12% of Maltese SMEs sell online to other EU countries (7.5% in the EU).



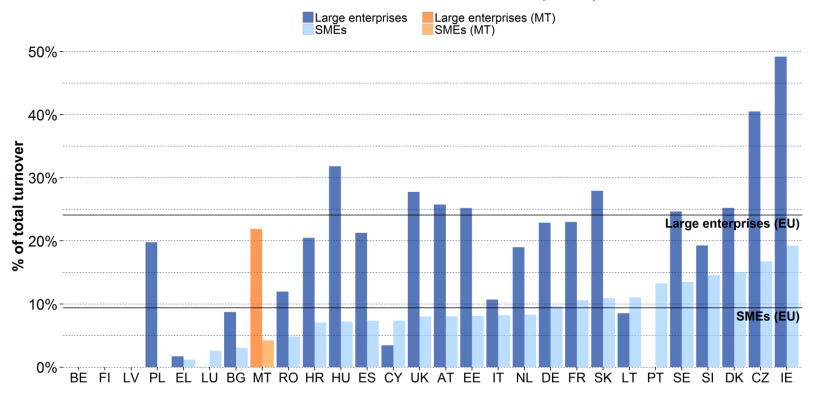




Integration of Digital Technology: SME Turnover from eCommerce

SMEs in Malta obtain on average 4.2% of their turnover from eCommerce (9.4% in the EU). Large enterprises derive on average 22% of their turnover from eCommerce (24% in the EU).



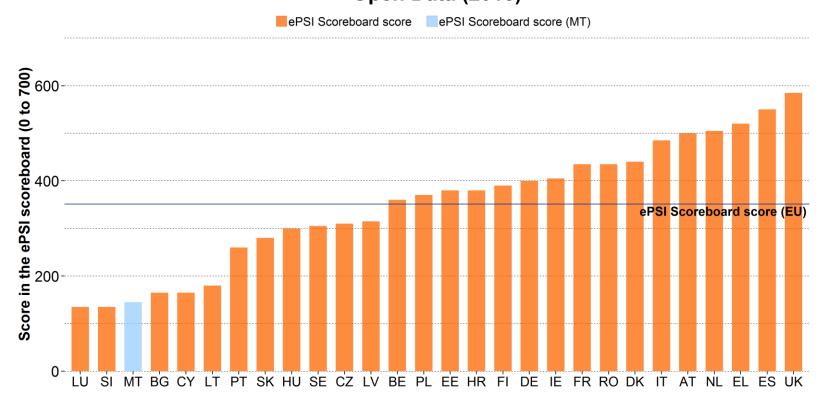




Digital Public Services: Open Data

Malta scores 145 out of 700 in the European Public Sector Information scoreboard, against an overall score of 351 out of 700 for the European Union.

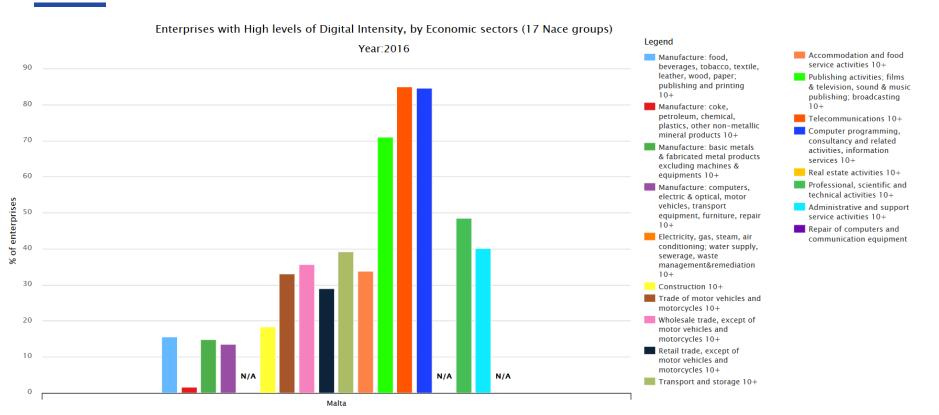




Source: The Public Sector Information Scoreboard is a 'crowdsourced' tool to measure the status of Open Data and PSI re-use throughout the EU.



Enterprises with high level of Digital Intensity by economic sectors in Malta



Sectors where more than 30% of the companies have a high level of digital intensity:

- Administrative and support service activities 10+
- Accommodation and food service activities 10+
- Trade of motor vehicles and motorcycles 10+
- Wholesale trade, except of motor vehicles and motorcycles 10+
- Retail trade, except of motor vehicles and motorcycles 10+
- Transport and storage 10+
- Real estate activities 10+
- Electricity, gas, steam, air conditioning; water supply, sewerage, waste management & remediation
- Publishing activities; films & television, sound & music publishing; broadcasting 10+
- Telecommunications 10+
- Computing programming. Consultancy and related activities, information services 10
- Professional, scientific and technical activities 10+

http://digital-agenda-data.eu/charts/analyse-one-indicator-and-compare-breakdowns#chart={%22indicator-

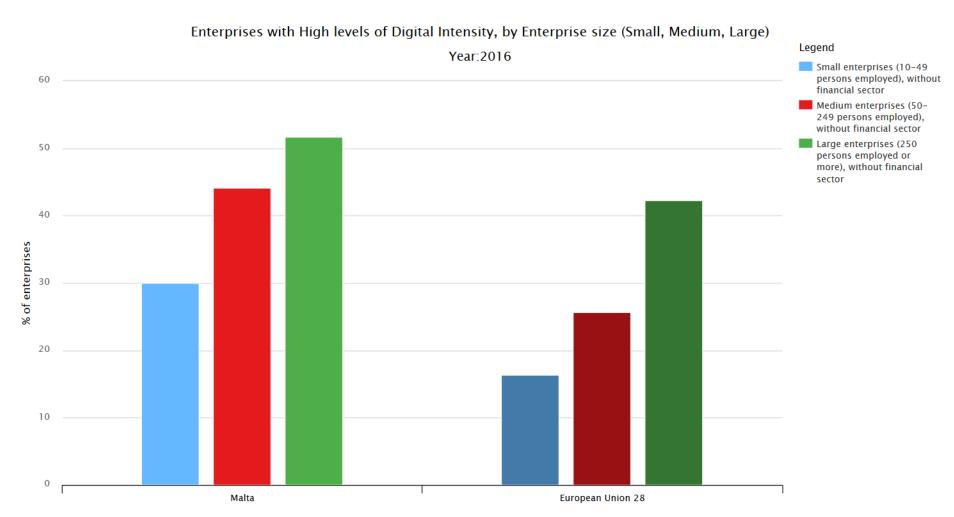
 $\frac{group\%22:\%22ebusiness\%22,\%22indicator\%22:\%22e_di_hivhi\%22,\%22bre_akdown-group\%22:\%22econsector\%22,\%22unit-$

measure%22:%22pc ent%22,%22time-period%22:%222016%22,%22ref-area%22:I%22MT%22I}

12



Enterprises with high levels of digital intensity, by Enterprise size



http://digital-agenda-data.eu/charts/analyse-one-indicator-and-compare-breakdowns#chart={%22indicator-group%22:%22ebusiness%22,%22indicator%22:%22e_di_hivhi%22,%22breakdown-group%22:%22byENTsize_s_m_l%22,%22unit-measure%22:%22pc_ent%22,%22time-period%22:%222016%22,%22ref-area%22:[%22EU28%22,%22MT%22]}



Digital Innovation Hubs Catalogue The Malta case

SMART SPECIALISATION PLATFORM

The version available presents:

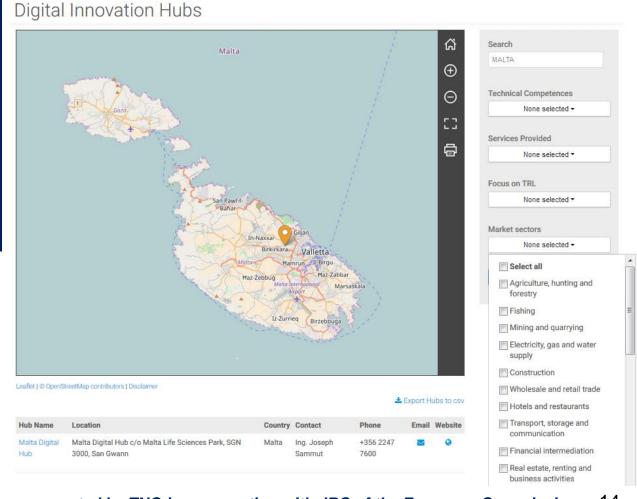
- Fact-sheets with profile, contact data, service examples for regional, national, and EUsupported DIHs
- Map-based search tool by technical competences, market sector, services

http://s3platform.jrc.ec.europa.eu/digital-innovation-hubs-tool

JRC-B3-DIH@ec.europa.eu



an Commission / Smart Specialisation Platform / Tools / Digital Innovation Hubs

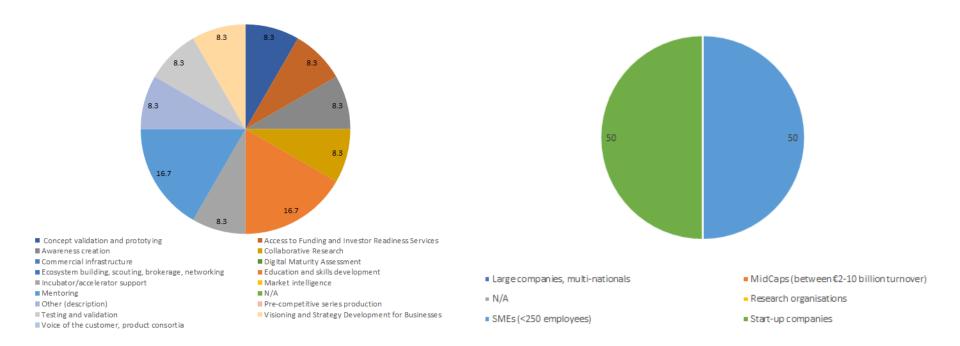




Services provided and types of customers supported by DIHs in Malta - Analysis



Types of customers supported (%)



The analysis of the data presented was conducted by TNO, the detailed data is provided in the Catalogue of DIHs available on: http://s3platform.jrc.ec.europa.eu/digital-innovation-hubs-tool



Competence centers/DIHs funded by EU projects in Malta in H2020

No participation

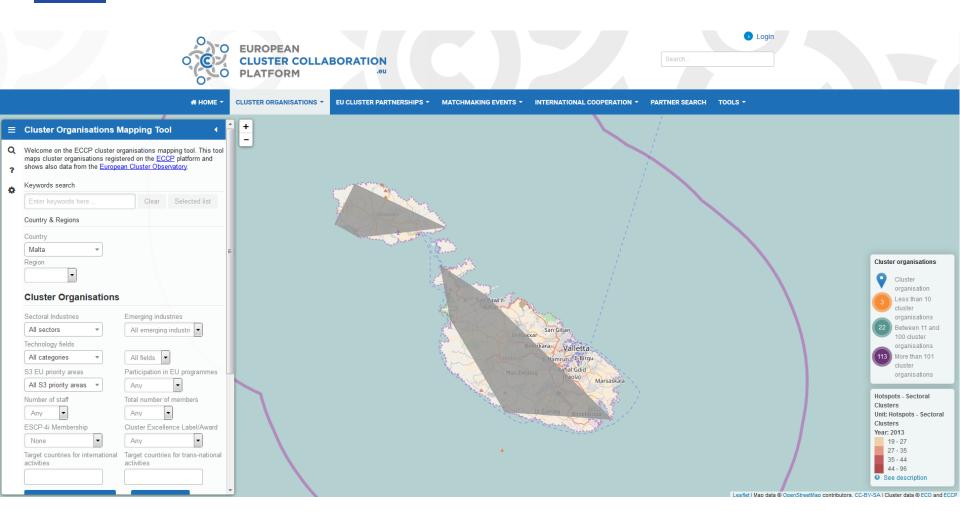


Competence centers/DIHs funded by EU projects in Malta in FP7

No participation



No clusters in Malta

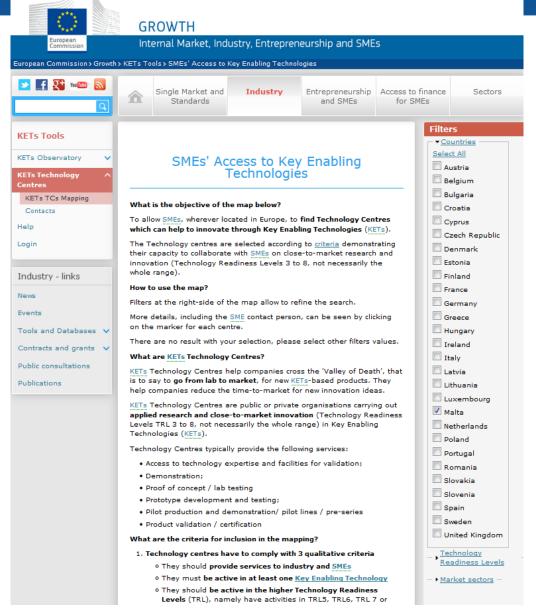


https://www.clustercollaboration.eu/print/cluster-list?combine=&country_code=mt

Please see WG1 report



No KETs in Malta



https://ec.europa.eu/growth/tools-databases/kets-tools/kets-



eit Digital Co-Location Centres

Co-Location Centres are meeting places, melting pots, hubs, where planned, as well as ad hoc, meetings and events take place.

They bring together talents, ideas, technologies and investments that turn the Co-Location Centres into vibrant hot spots where students, researchers, engineers and business developers cross-pollinate to succeed in the market.

https://masterschool.eitdigital.eu/about-us/co-location-centres/

No eit Digital Co-Location Centre in Malta



Pilot Lines in Nanotechnology and Advanced Materials

No Pilot Lines in Nanotechnology and Advanced Materials in Malta



Planned investments, allocated resources, in Malta, in relation to European Regional Development Funds in categories relevant for Digital Innovation Hubs

