

Digital Scoreboard 2016 and other information relevant for decisions about Digital Innovation Hubs

Latvia



Accompanied by the WG1 Report on Digital Innovation Hubs:

https://ec.europa.eu/futurium/en/content/report-wg1-digital-innovation-hubs-mainstreaming-digital-innovation-across-all-sectors-final



European Commission

Table of contents

➤ Latvia's national strategy for digitising industry	pg 3
➤ Latvia's performance in the DESI 2016	pg 4-11
> Level of Digital Intensity in Latvian enterprises by sector and size	pg 12-13
Digital Innovation Hubs Catalogue, the Latvia case	pg 14
 Services provided and types of customers supported by DIHs in Latvia – Analysis 	pg 15
DIHs and Competence centres funded by EU projects in Latvia in FP7 & H2020	pg 16-17
Clusters and KETs in Latvia	pg 18-19
> eit Digital Co-Location Centres	pg 20
Pilot Lines in Nanotechnology and Advanced Materials	pg 21
Planned investments, allocated resources, in Latvia, in relation to European Regional Development Funds in categories relevant for Digital Innovation Hubs	pg 22



National Industrial Policy Guidelines 2014 -2020

 The policy was implemented in 2012 by the Ministry of Economics along with sectorial ministries, especially in close cooperation with Ministry of Environmental Protection and Regional Development.



- Clusters program: running within the Latvian ICT cluster.
- Competence centres program: running under the IT Competence Centre initiative.
- Funding: EUR 16,7m ERDF
 - EUR 9m private funding
 - EUR 7,7m for "Promote training of employees" scheme
 - EUR 2,7m: ERDF EUR 2m, private EUR 0,7m for "ICT and non-technological training" activities.
- A MoU was recently signed between the Ministry of Environmental Protection and Regional Development and the Latvian Information and Communication Technology Association on cooperation in the process of digital transformation.

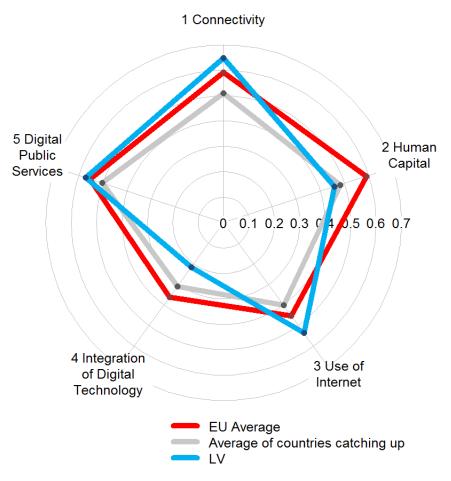
Guidelines on National Industrial Policy of Latvia (Unofficial translation)

RIGA. 2012



Latvia's performance in the DESI 2016

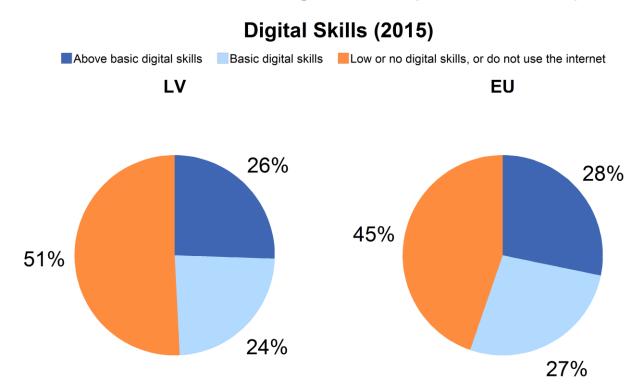
Latvia ranks 19 among EU countries. It is part of the group of countries that are catching up.





Human Capital: Digital Skills

In Latvia 24% of citizens have basic digital skills (27% in the EU) and 26% have above basic digital skills (28% in the EU).



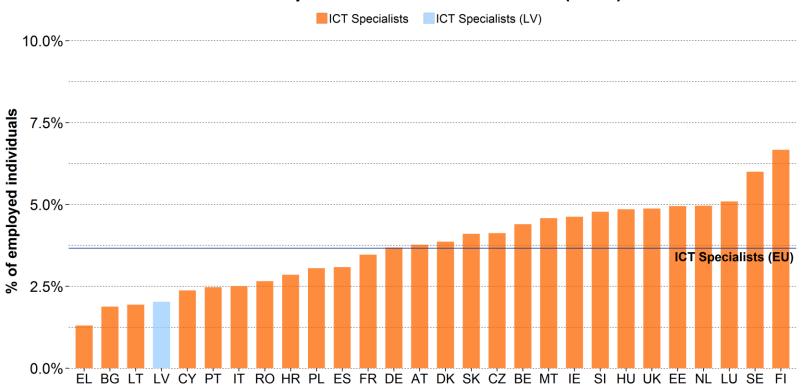
% of individuals



Human Capital: ICT Specialists in the workforce

In Latvia ICT Specialists account for 2% of the workforce (3.7% in the EU).

ICT Specialists in the workforce (2014)

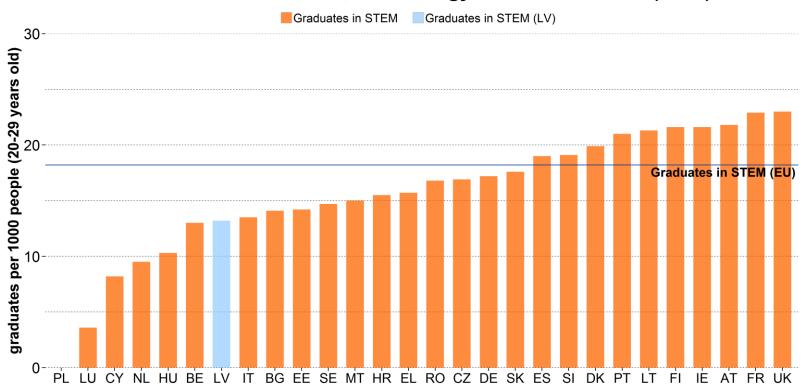




Human Capital: Graduates in STEM (Science, Technology and Mathematics)

Latvia has 13 graduates in STEM per each 1000 people aged 20-29 years old (18 in the EU).

Graduates in Science, Technology and Mathematics (2013)

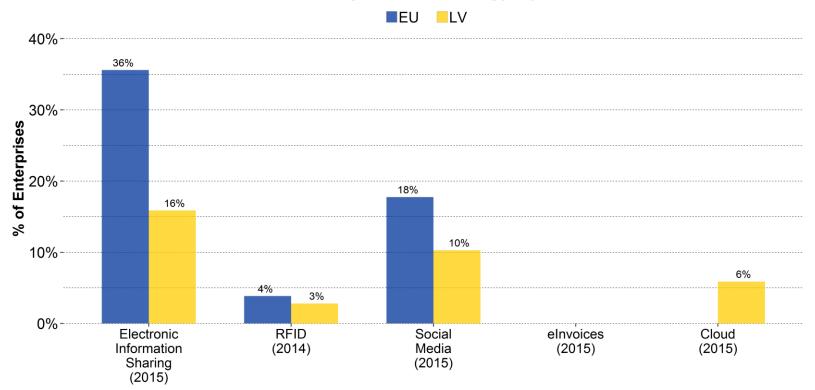




Integration of Digital Technology: **Business digitization**

Businesses in Latvia are adopting different digital technologies to enhance productivity, such as sharing internal information electronically or using RFID, elnvoicing, Social Media and Cloud.

Adoption of Digital Technology by Businesses



Digital Scoreboard 2016

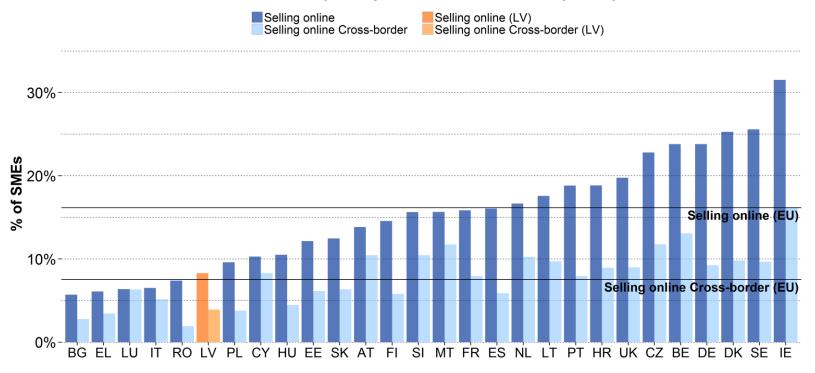


Integration of Digital Technology: SMEs selling online

In Latvia 8.3% of SMEs sell online (16% in the EU).

3.9% of Latvian SMEs sell online to other EU countries (7.5% in the EU).

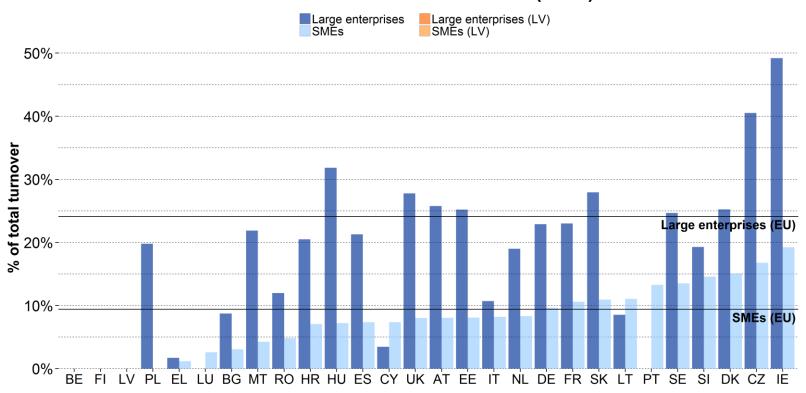
SMEs selling online Overall (2015) vs. Cross-border (2015)





Integration of Digital Technology: SME Turnover from eCommerce

Turnover from eCommerce (2015)

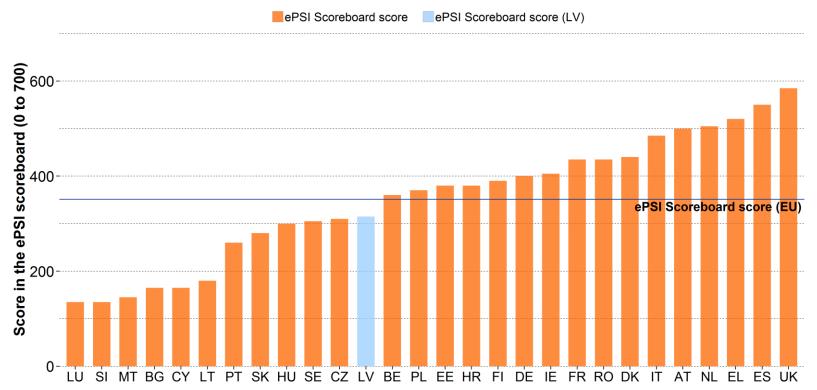




Digital Public Services: Open Data

Latvia scores 315 out of 700 in the European Public Sector Information scoreboard, against an overall score of 351 out of 700 for the European Union.

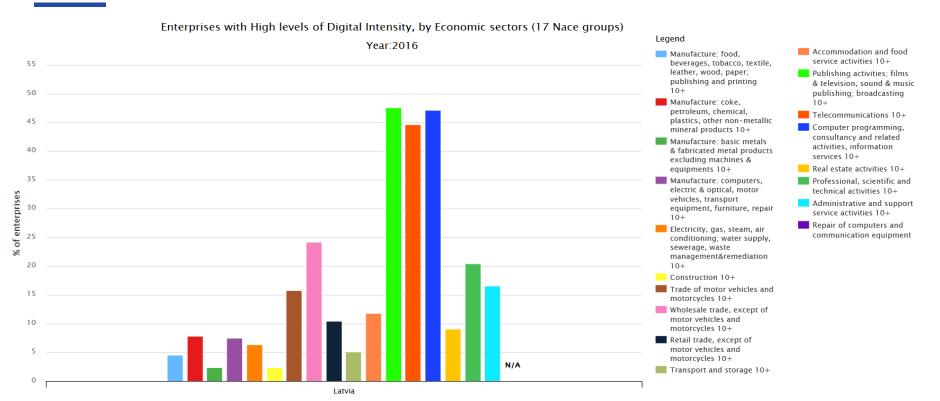




Source: The Public Sector Information Scoreboard is a 'crowdsourced' tool to measure the status of Open Data and PSI re-use throughout the EU.



Enterprises with high level of Digital Intensity by economic sectors in Latvia



Sectors where less than 30% of the companies have a high level of digital intensity

- Manufacture: food, beverages, tobacco, textile, leather, wood, paper; publishing and printing 10+
- Manufacture: coke, petroleum, chemical, plastics, other non-metallic mineral products 10+
- Manufacture: basic metals & fabricated metal products excluding machines & equipment 10+
- Manufacture: computers, electric & optical, motor vehicles, transport equipment, furniture, repair 10+
- · Electricity, gas, steam, air conditioning; water supply, sewerage, waste management & remediation
- Construction 10+
- Retail trade, except of motor vehicles and motorcycles 10+
- Transport and storage 10+
- Accommodation and food service activities 10+
- Real estate activities 10+
- Professional, scientific and technical activities 10+
- Administrative and support service activities 10+
- Trade of motor vehicles and motorcycles 10+
- Wholesale trade, except of motor vehicles and motorcycles 10+

Sectors where more than 30% of the companies have a high level of digital intensity:

- Publishing activities; films & television, sound & music publishing; broadcasting 10+
- Telecommunications 10+
- Computer programming, consultancy and related activities, information services 10+

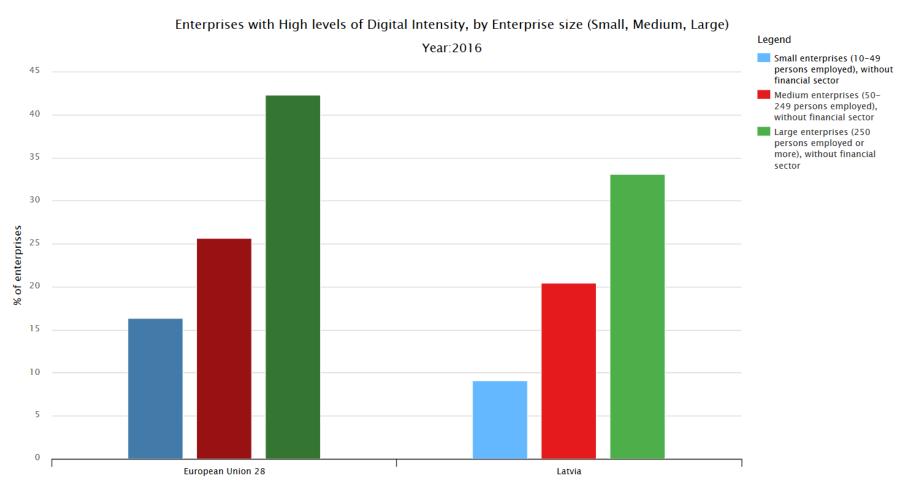
http://digital-agenda-data.eu/charts/analyse-one-indicator-and-compare-breakdowns#chart={%22indicator-

group%22:%22ebusiness%22,%22indicator%22:%22e di hivhi%22,%22bre akdown-group%22:%22econsector%22,%22unit-

measure%22:%22pc ent%22,%22time-period%22:%222016%22,%22ref-area%22:[%22LV%22]}



Enterprises with high levels of digital intensity, by Enterprise size



http://digital-agenda-data.eu/charts/analyse-one-indicator-and-compare-breakdowns#chart={%22indicator-group%22:%22ebusiness%22,%22indicator%22:%22e_di_hivhi%22,%22breakdown-group%22:%22byENTsize_s_m_l%22,%22unit-measure%22:%22pc_ent%22,%22time-period%22:%222016%22,%22ref-area%22:[%22EU28%22,%22LV%22]}



Digital Innovation Hubs Catalogue The Latvia case



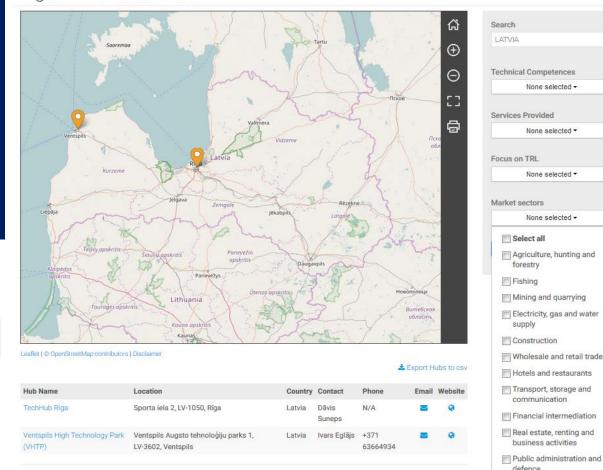
The version available presents:

- Fact-sheets with profile, contact data, service examples for regional, national, and EUsupported DIHs
- Map-based search tool by technical competences, market sector, services

http://s3platform.jrc.ec.europa. eu/digital-innovation-hubs-tool

JRC-B3-DIH@ec.europa.eu

Digital Innovation Hubs



None selected .

None selected ▼

None selected ▼

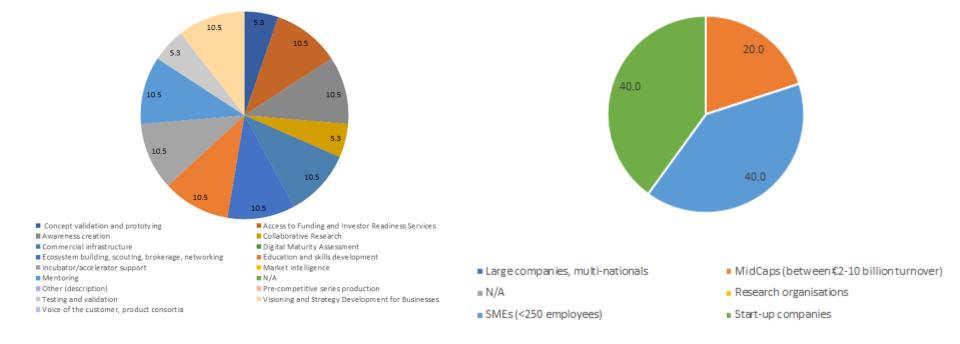
None selected -



Services provided and types of customers supported by DIHs in Latvia - Analysis



Types of customers supported (%)



The analysis of the data presented was conducted by TNO, the detailed data is provided in the Catalogue of DIHs available on: http://s3platform.jrc.ec.europa.eu/digital-innovation-hubs-tool



Competence centers/DIHs funded by EU projects in Latvia in H2020

No participation

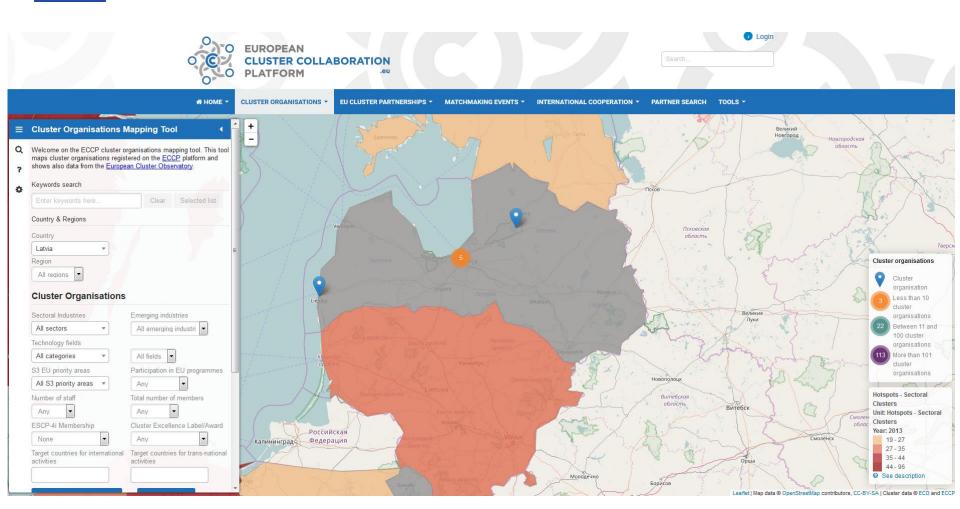


Competence centers/DIHs funded by EU projects in Latvia in FP7

No participation



Clusters in Latvia

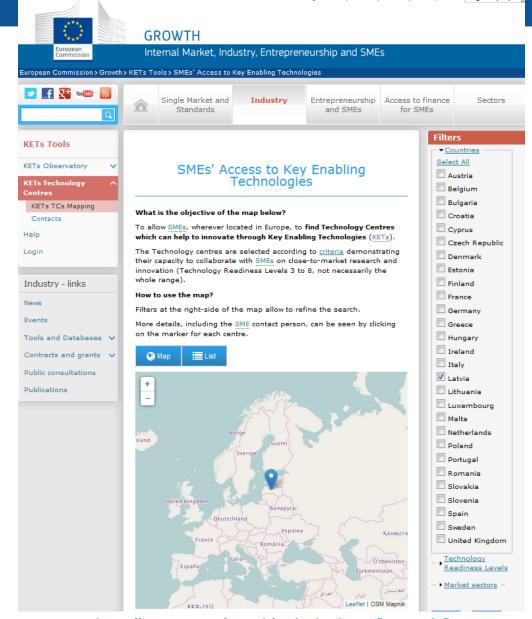


https://www.clustercollaboration.eu/print/cluster-list?combine=&country_code=lv

Please see WG1 report







https://ec.europa.eu/growth/tools-databases/kets-tools/kets-tc/map?field_postal_address_country[]=LTV



eit Digital Co-Location Centres

Co-Location Centres are meeting places, melting pots, hubs, where planned, as well as ad hoc, meetings and events take place.

They bring together talents, ideas, technologies and investments that turn the Co-Location Centres into vibrant hot spots where students, researchers, engineers and business developers cross-pollinate to succeed in the market.

https://masterschool.eitdigital.eu/about-us/co-location-centres/

No eit Digital Co-Location Centre in Latvia



Pilot Lines in Nanotechnology and Advanced Materials

Project Number	Project Acronym	Project Title	Project Start Date	Project End Date	Participant Legal Name	Participant Short Name	Sectors	Pilot line
646155		INdustrial Scale Production of Innovative nanomateRials for printEd Devices		31/12/2018	EUROLCDS SIA	EUROLCDS, SIA		



Planned investments, allocated resources, in Latvia, in relation to European Regional Development Funds in categories relevant for Digital Innovation Hubs

