

Digital Scoreboard 2016 and other information relevant for decisions about Digital Innovation Hubs

Cyprus



Accompanied by the WG1 Report on Digital Innovation Hubs:

https://ec.europa.eu/futurium/en/content/report-wg1-digital-innovation-hubs-mainstreaming-digital-innovation-across-all-sectors-final





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National Integrated Industrial Strategy 2017-2030

Cyprus has a national policy initiative on digitising industry under preparation

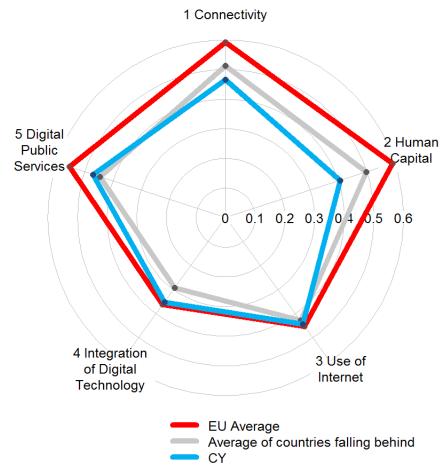
- The initiative is supported by the Ministry of Energy, Commerce, Industry and Tourism working together with the Cyprus Chamber of Commerce of Industry (CCCI) and the Cyprus Employers & Industrialists Federation (OEB).
- The **objective** is to increase the industry's productivity, innovation, exports and contribute to the country's Gross Domestic Product.
- **Tax incentives** for investing in **innovative SMEs** already in place (new amending law was approved in December 2016 and provides incentives to individuals to invest in innovative SMEs including start-ups).
 - Under consideration: Tax incentives on R&D&I activities & expenditure



Cyprus' performance in the DESI 2016

Cyprus ranks 23 among EU countries.

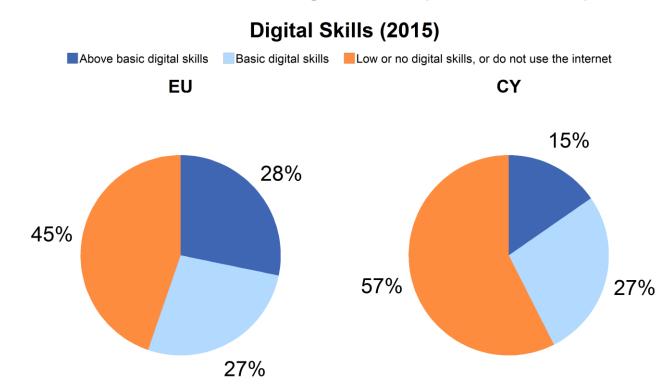
It is part of the group of countries that are falling behind.





Human Capital: Digital Skills

In Cyprus 27% of citizens have basic digital skills (27% in the EU) and 15% have above basic digital skills (28% in the EU).



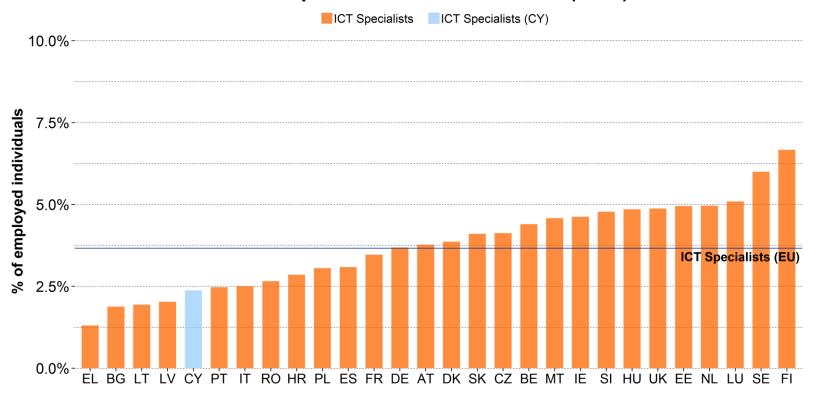
% of individuals



Human Capital: ICT Specialists in the workforce

In Cyprus ICT Specialists account for 2.4% of the workforce (3.7% in the EU).

ICT Specialists in the workforce (2014)

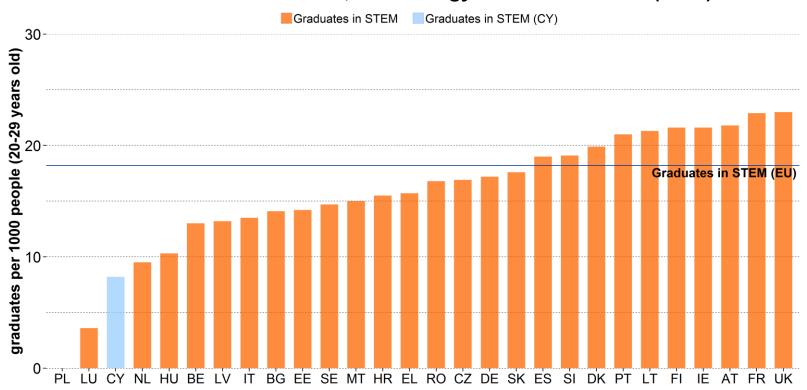




Human Capital: Graduates in STEM (Science, Technology and Mathematics)

Cyprus has 8.2 graduates in STEM per each 1000 people aged 20-29 years old (18 in the EU).

Graduates in Science, Technology and Mathematics (2013)

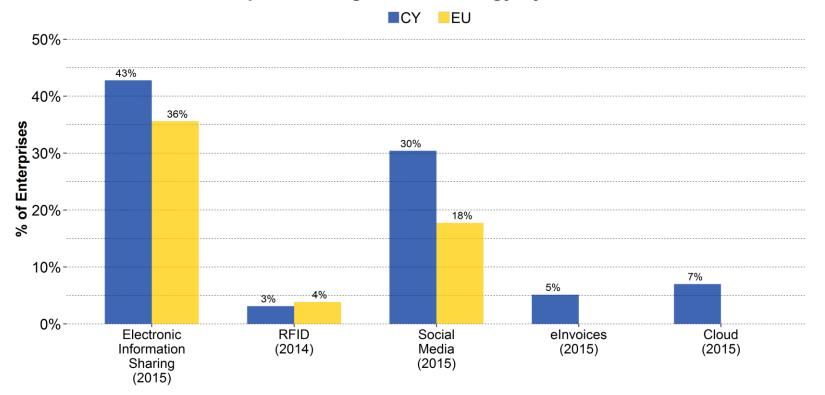




Integration of Digital Technology: **Business digitization**

Businesses in Cyprus are adopting different digital technologies to enhance productivity, such as sharing internal information electronically or using RFID, elnvoicing, Social Media and Cloud.

Adoption of Digital Technology by Businesses



Digital Scoreboard 2016

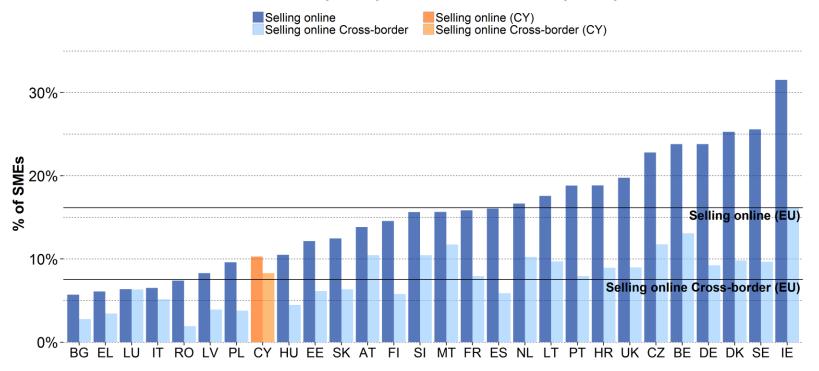


Integration of Digital Technology: SMEs selling online

In Cyprus 10% of SMEs sell online (16% in the EU).

8.3% of Cypriot SMEs sell online to other EU countries (7.5% in the EU).

SMEs selling online Overall (2015) vs. Cross-border (2015)

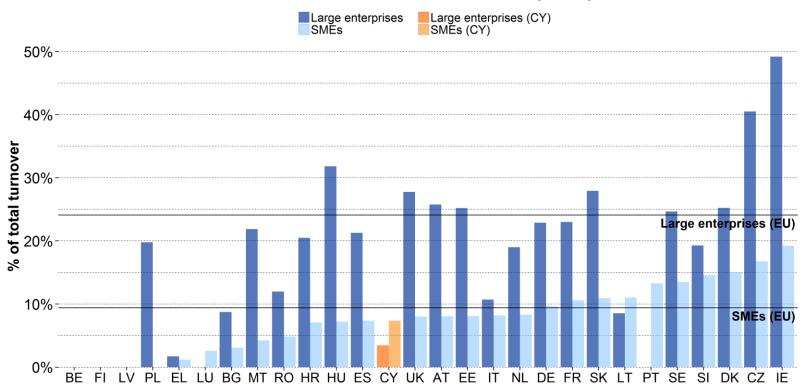




Integration of Digital Technology: SME Turnover from eCommerce

SMEs in Cyprus obtain on average 7.3% of their turnover from eCommerce (9.4% in the EU). Large enterprises derive on average 3.5% of their turnover from eCommerce (24% in the EU).



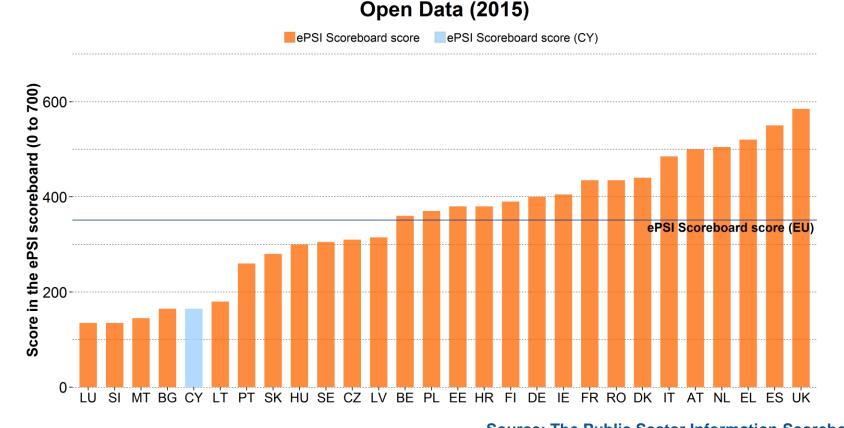




Digital Public Services: Open Data

Cyprus scores 165 out of 700 in the European Public Sector Information scoreboard, against an overall score of 351 out of 700 for the European Union.





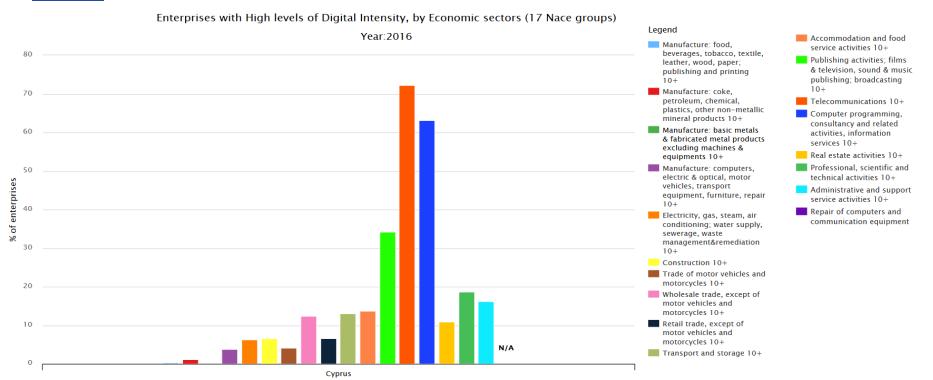
Source: The Public Sector Information Scoreboard is a 'crowdsourced' tool to measure the status of Open Data 11

and PSI re-use throughout the EU.

Digital Scoreboard 2016



Enterprises with high level of Digital Intensity by economic sectors in Cyprus



Sectors where less than 30% of the companies have a high level of digital intensity

- Manufacture: food, beverages, tobacco, textile, leather, wood, paper; publishing and printing 10+
- Manufacture: coke, petroleum, chemical, plastics, other non-metallic mineral products 10+
- Manufacture: basic metals & fabricated metal products excluding machines & equipment 10+
- Manufacture: computers, electric & optical, motor vehicles, transport equipment, furniture, repair 10+
- Electricity, gas, steam, air conditioning; water supply, sewerage, waste management & remediation
- Construction 10+
- Retail trade, except of motor vehicles and motorcycles 10+
- Transport and storage 10+
- Accommodation and food service activities 10+
- Real estate activities 10+
- Administrative and support service activities 10+
- Professional, scientific and technical activities 10+
- Trade of motor vehicles and motorcycles 10+
- Wholesale trade, except of motor vehicles and motorcycles 10+
 - Repair of computers and communication equipment

Sectors where more than 30% of the companies have a high level of digital intensity:

- Publishing activities; films & television, sound & music publishing; broadcasting
- Telecommunications 10+
- Computer programming, consultancy and related activities, information services 10 +

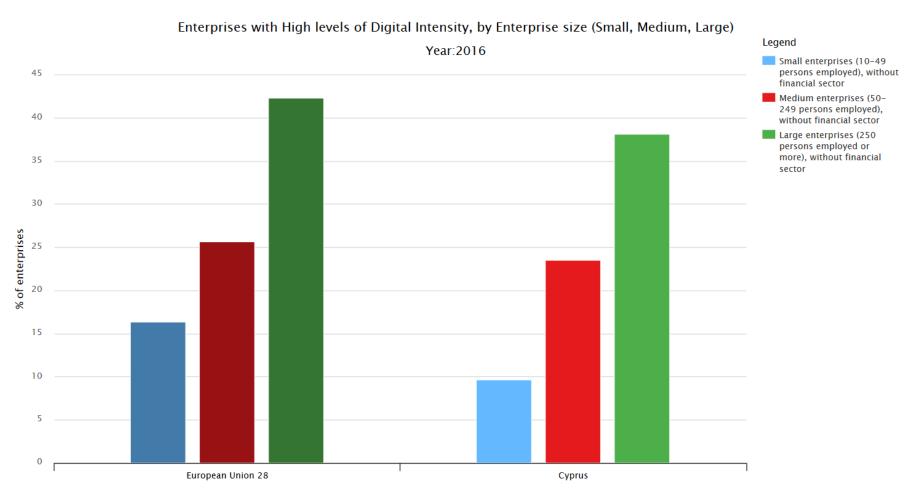
http://digital-agenda-data.eu/charts/analyse-one-indicator-and-comparebreakdowns#chart={%22indicator-

group%22:%22ebusiness%22,%22indicator%22:%22e di hivhi%22,%22bre akdown-group%22:%22econsector%22.%22unit-

measure%22:%22pc ent%22,%22time-period%22:%222016%22,%22refarea%22:[%22CY%22]}



Enterprises with high levels of digital intensity, by Enterprise size



http://digital-agenda-data.eu/charts/analyse-one-indicator-and-compare-breakdowns#chart={%22indicator-group%22:%22ebusiness%22,%22indicator%22:%22e_di_hivhi%22,%22breakdown-group%22:%22byENTsize_s_m_l%22,%22unit-measure%22:%22pc_ent%22,%22time-period%22:%222016%22,%22ref-area%22:[%22CY%22,%22EU28%22]}



Digital Innovation Hubs Catalogue The Cyprus case



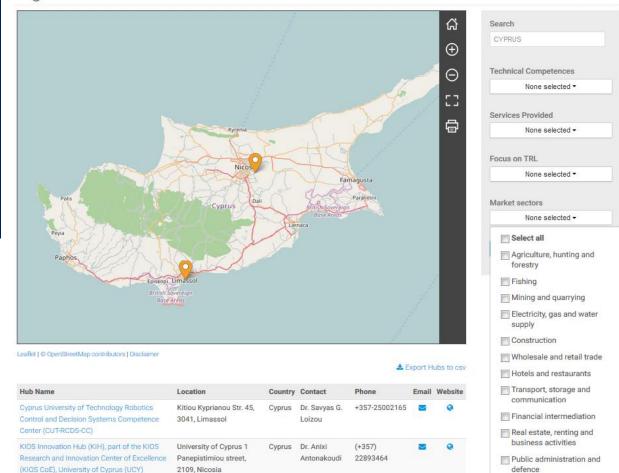
The version available presents:

- Fact-sheets with profile, contact data, service examples for regional, national, and EUsupported DIHs
- Map-based search tool by technical competences, market sector, services

http://s3platform.jrc.ec.europa.eu/digital-innovation-hubs-tool

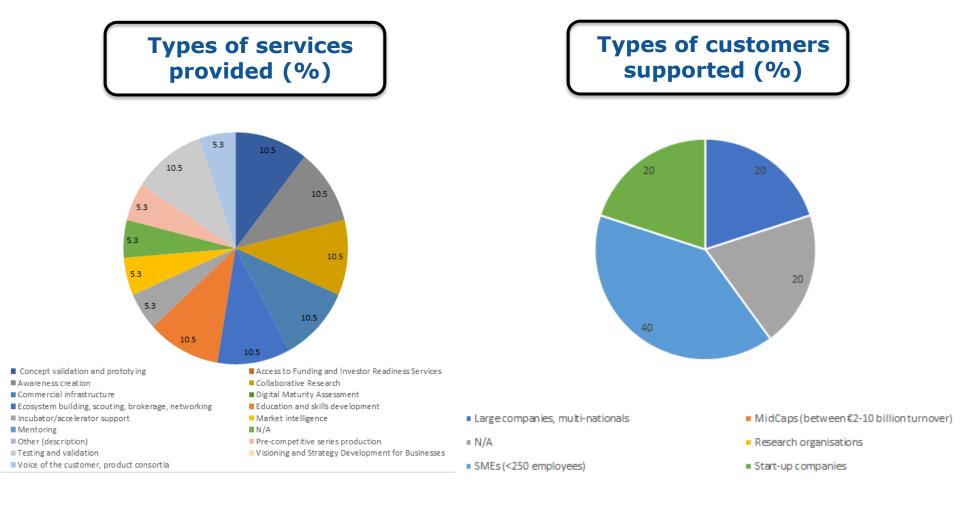
JRC-B3-DIH@ec.europa.eu

Digital Innovation Hubs





Services provided and types of customers supported by DIHs in Cyprus - Analysis



The analysis of the data presented was conducted by TNO, the detailed data is provided in the Catalogue of DIHs available on: http://s3platform.jrc.ec.europa.eu/digital-innovation-hubs-tool



Competence centers/DIHs funded by EU projects in Cyprus in H2020

Project Topic Code	Project Acronym	Project Duration	Project End Date	Participant Legal Name	Participant Role	Participant Short Name	Core Legal Entity Type	Research Organisation?
FOF-12-2017	L4MS	42		ENGINO.NET LTD	PARTICIPANT	ENGINO	PRIVATE	No
FOF-12-2017	L4MS	42		TECHNOLOGIKO PANEPISTIMIO KYPROU	PARTICIPANT	CUT	PUBLIC	Yes
FOF-12-2017	AMable	48		FREDERICK RESEARCH CENTER	PARTICIPANT	FRC	PRIVATE	Yes

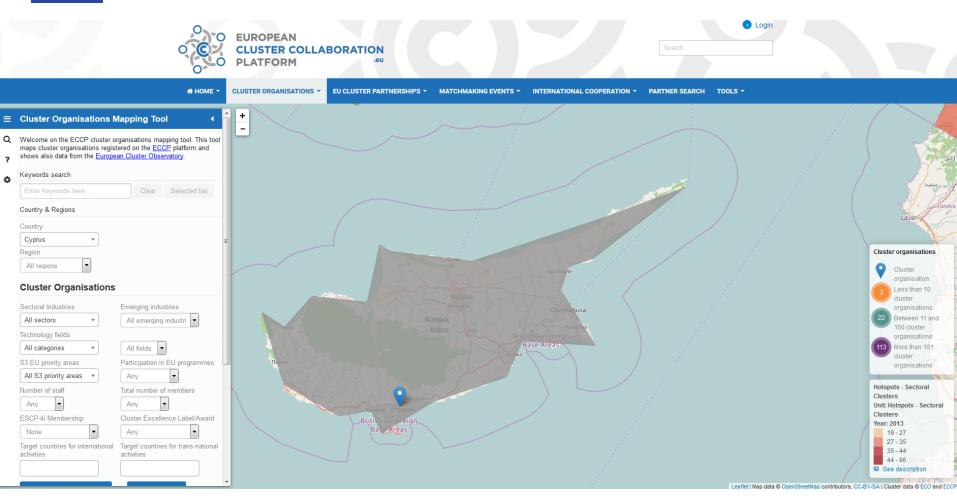


Competence centers/DIHs funded by EU projects in Cyprus in FP7

Project Number	Project Acronym	Project Duration	Project Start Date	Project End Date	Project Number of Participants	Participant Short Name	Participant Legal Name	Participant Role	Organisation Type
609046	LASHARE	48	01-Sep-2013	31-Aug-2017	69	ALS	ALS MARINE CONSULTANTS LTD	Participant	PRC
601116	ECHORD Plus Plus	60	01-Oct-2013	30-Sep-2018	107	CUT	TECHNOLOGIKO PANEPISTIMIO KYPROU	Participant	HES
601116	ECHORD Plus Plus	60	01-Oct-2013	30-Sep-2018	107	HEL	HELIKAS ROBOTICS LTD	Participant	PRC



Clusters in Cyprus

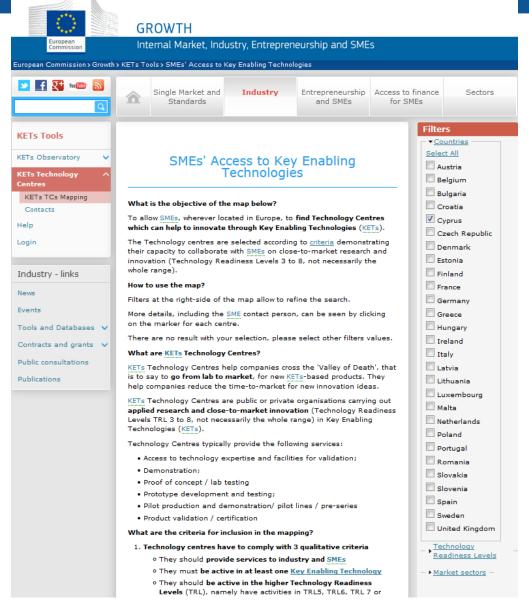


https://www.clustercollaboration.eu/print/cluster-list?combine=&country_code=cy

Please see WG1 report



No KETs in Cyprus



https://ec.europa.eu/growth/tools-databases/kets-tools/kets-tc/map?field_postal_address_country[]=CY



eit Digital Co-Location Centres

Co-Location Centres are meeting places, melting pots, hubs, where planned, as well as ad hoc, meetings and events take place.

They bring together talents, ideas, technologies and investments that turn the Co-Location Centres into vibrant hot spots where students, researchers, engineers and business developers cross-pollinate to succeed in the market.

https://masterschool.eitdigital.eu/about-us/co-location-centres/

No eit Digital Co-Location Centre in Cyprus



Pilot Lines in Nanotechnology and **Advanced Materials**

Project Number	Project Acronym	Project Title	Project Start Date	Project End Date	Participant Legal Name	Participant Short Name	Sectors	Pilot line
686135	PROCETS	PROtective composite Coatings via Electrodeposition and Thermal Spraying	01/01/2016	30/06/2019	CENTER FOR TECHNOLOGY RESEARCH AND INNOVATION LTD	CETRI		



Planned investments, allocated resources, in Cyprus, in relation to European Regional Development Funds in categories relevant for Digital Innovation Hubs

