



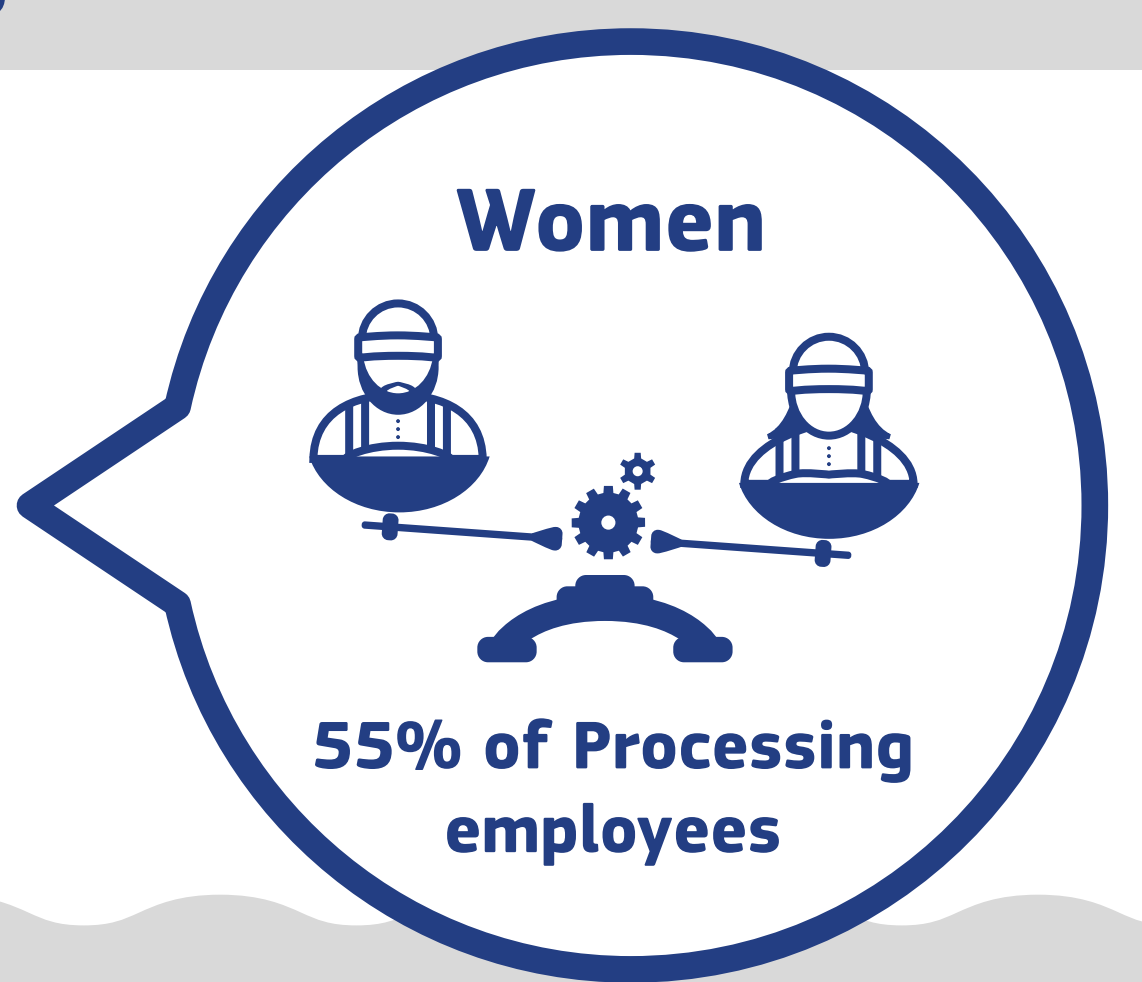
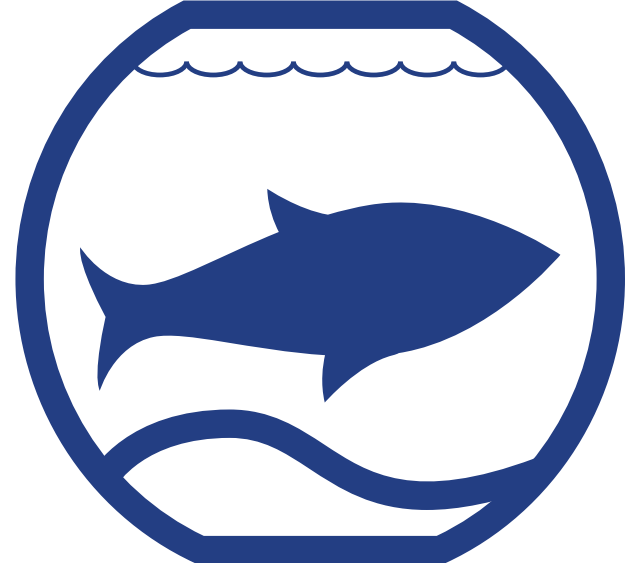
Fish Processing in the EU

Employment*

Fisheries

Aquaculture

Processing

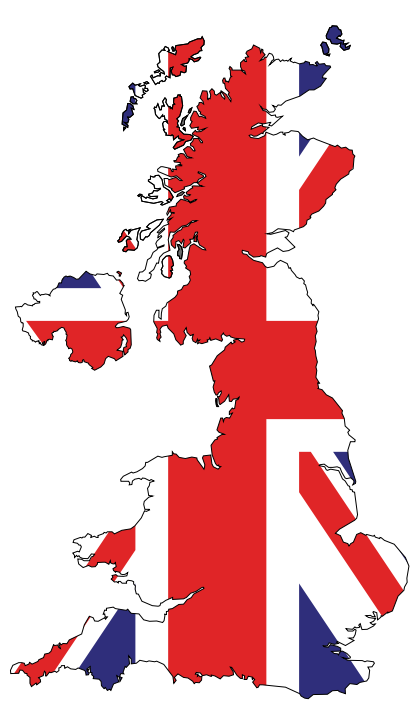


150 000 employees

85 000 employees

120 000 employees

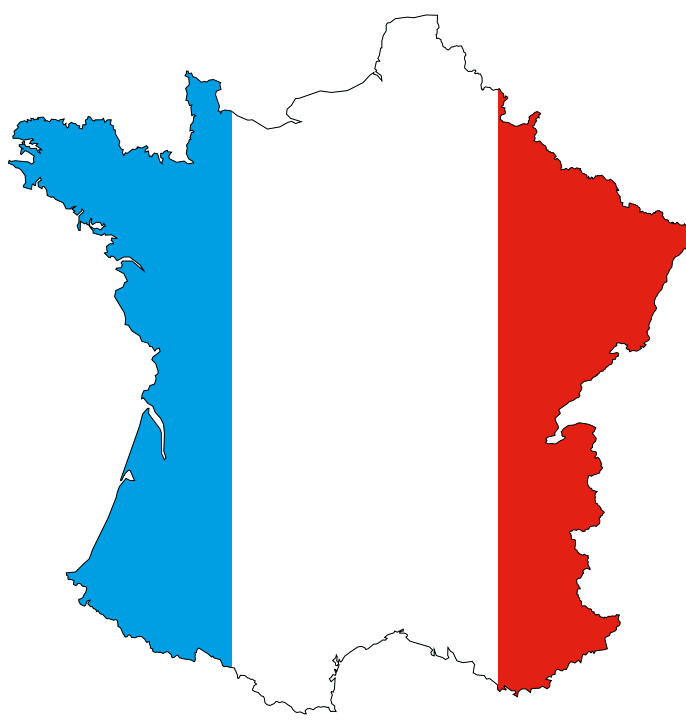
Top countries for number of fish processing jobs* (as a % of EU Total)



16%
United Kingdom



15%
Spain



13%
France



13%
Poland

Wages have increased by 16% since 2008

Today, wages and salaries of staff in the EU represent more than € 3 billion

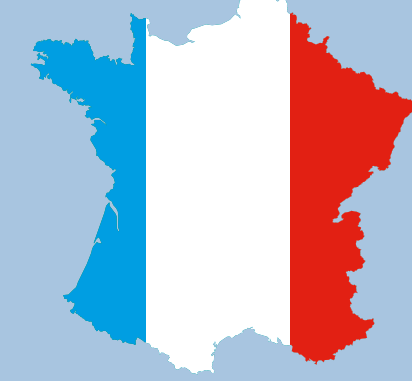
+16%



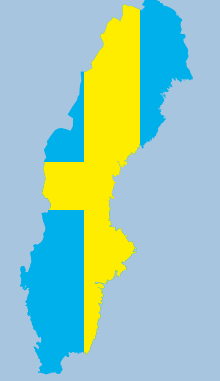
Top countries for average salary*



€ 57 000
Denmark

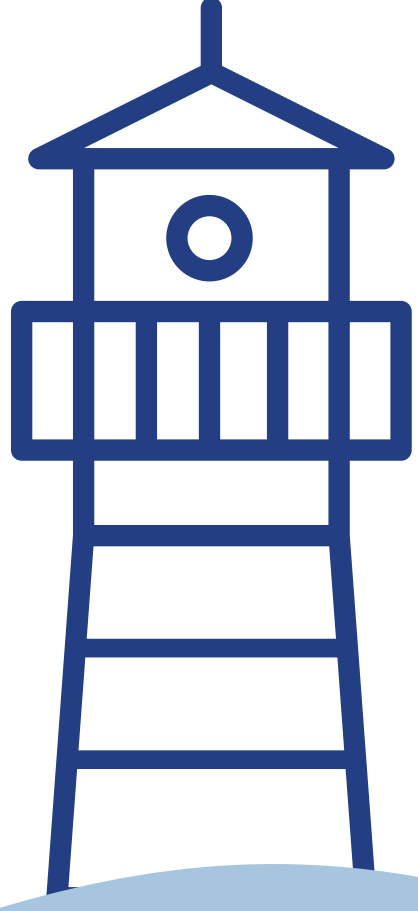


€ 51 300
France



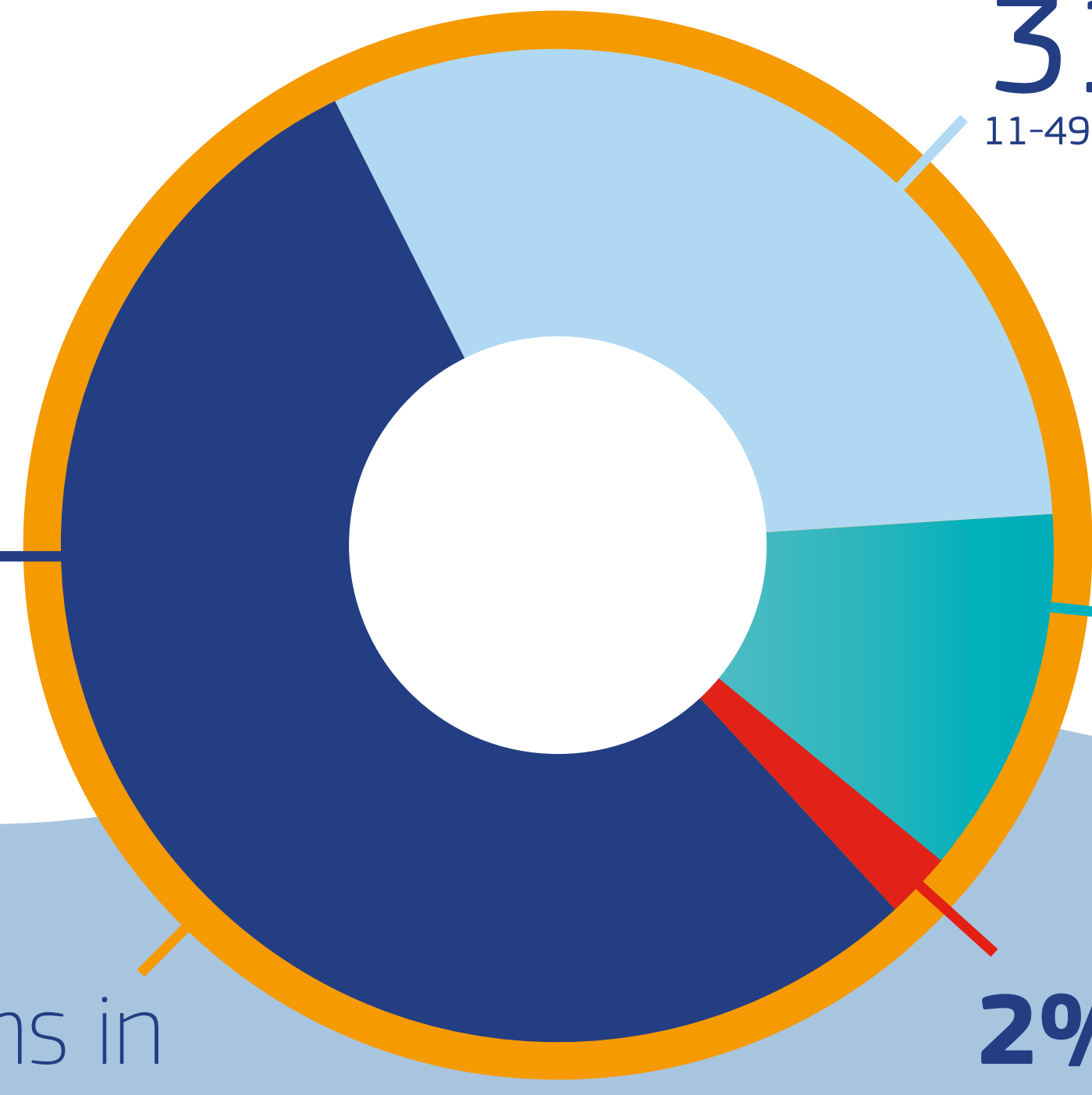
€ 50 200
Sweden

A sector fostering local businesses*



55%
10 employees
or less

3 454 firms in
the EU in 2012



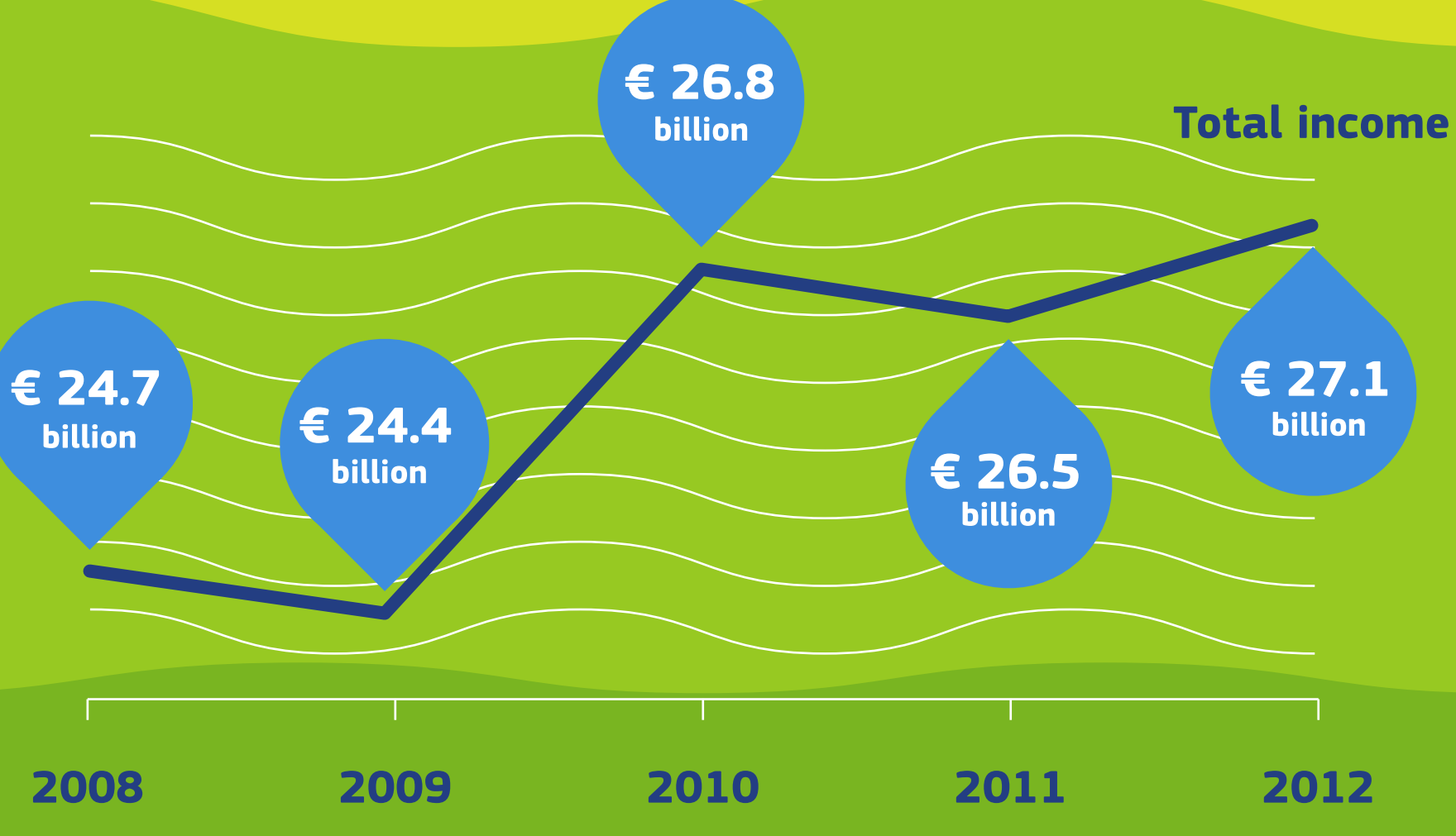
31%
11-49 employees

12%
50-249 employees

2% are
large firms

Economic Performance*

Economic performance has been stable despite the economic crisis



Income generated by the European fish processing industry in 2012



Gross value added:
€ 6 billion

Net profit:
€ 1 billion

Top countries*

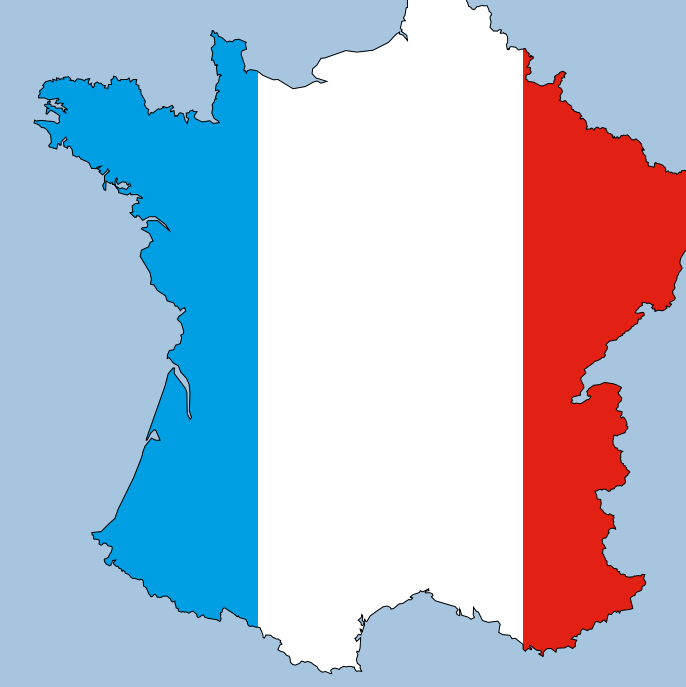
(Gross value added as a % of EU total)



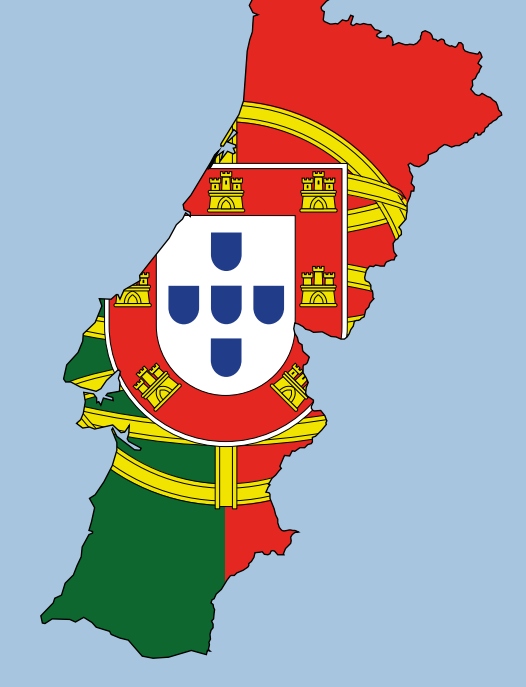
27%
United Kingdom



20%
Spain



17%
France



7%
Portugal

* Scientific, Technical and Economic Committee for Fisheries (STECF) - The Economic Performance Report on the EU Fish Processing (STECF-14-21) 2014. Publications Office of the European Union, Luxembourg, ISBN 978-92-79-44714-3