Questionnaire: Impacts from the REACH 2018 registration deadline on economic operators

Introduction

According to the Registration, Evaluation, Authorisation and Restriction of Chemicals (REACH) Regulation, all manufacturers and importers of chemical substances in the European Union (EU) had to submit information to the European Chemicals Agency (ECHA) on the properties and uses of all substances above 1 tonne per year, by May 2018 (hereafter 2018 REACH registration deadline).

The **European Commission (DG GROW)** has contracted a study to better understand the impacts on businesses of the 2018 REACH registration requirements. Consultants from **Wood**, together with partners from **Milieu Consulting SPRL** and **Peter Fisk Associates (PFA) Brussels**, are delivering this study. A key element is feedback on the costs and benefits from the REACH 2018 registration exercise. A good quality input from you will help improve the REACH registration process.

This consultation is open for 12 weeks and will close on Monday 10 August 2020.

The questions focus on the latest REACH registration deadline of 2018 and is aimed at all businesses, of all sizes and operating in any sector who registered substances and stakeholders with experience with the process. This includes those from the United Kingdom.

How to submit your response

We estimate that the questionnaire will take up to 30 minutes to complete. If you are not able to answer a question, just go to the next one. An estimate is more useful than no information at all. The questionnaire is accessible in English, French, German, Spanish, Italian and Polish. You can submit your reply in any of the 23 official EU languages. Contributions in English are welcome as they will help to process the survey more swiftly. If you prefer to respond over the phone in French, German or Italian, please contact the project team below to arrange this.

Confidentiality and protection of personal data

Confidential information will not be provided to any third party and the study report will contain data only in an aggregated format. The report will not mention specific companies by name and will exclude confidential business information. (e.g. by use of ranges and aggregated values). For more details, please use the contact details below. A privacy statement is below.

This privacy statement explains how your personal data will be handled:

Privacy Statement.pdf

Contact details for project team

Please direct any questions to the following three mailboxes, to ensure a prompt respons	Please direct any	questions to t	he following t	hree mailboxes.	to ensure a prompt	response:
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- Kastalie Bougas: +44 7976 614 385, kastalie.bougas@woodplc.com (Project Manager)
- David Tyrer: +44 7712 077 838, david.tyrer@woodplc.com (Project Director, any urgent queries or concerns)

To help us provide a quick response, *please also cc Wood Chemicals in all queries*: chemical-innovation@woodplc.com

Questionnaire

Identification of respondent

1. Gen	eral information
Name	of organisation:
Contac	ct name:
Contac	ct email
questic	se describe what type of organisation you are from? Note, your answer will affect which ons you are asked.
	A company A trade association, business association or sector group representative A consultant
	EU Institution (including Agencies)
	International organisation (e.g. UN, OECD)
	National public authority; regional, local and municipal authority
	Non-governmental organisation (NGO)
	Research, academia or think tank
	Other

Please state:

. Where is your company's headquarters located?
In the European Union
Note for the purposes of this survey the United Kingdom is included as an EU Member.
Outside the European Union
Other
n which Member State?
O Austria
Belgium
Bulgaria
© Croatia
Cyprus Cyprus
© Czechia
Denmark
© Estonia
Finland
France
Germany
© Greece
Hungary
Ireland
Italy
© Latvia
C Lithuania
Luxembourg
Malta
Netherlands
Poland
O Portugal
Romania
Slovak Republic
Slovenia
Spain Spain
Sweden
 United Kingdom
Vhere is it located?
Please state:

4. Who	ere is your organisation located?
	Inside the EU
	Note for the purposes of this survey the United Kingdom is included as an EU Member.
	Beyond the EU
	Other
In whi	ch Member State are most of your members based?
0	Austria
	Belgium
	Bulgaria
	Croatia
	Cyprus
	Czechia
	Denmark
	Estonia
	Finland
	France
	Germany
	Greece
	Hungary
	Ireland
	Italy
	Latvia
	Lithuania
	Luxembourg
	Malta
0	Netherlands
0	Poland
0	Portugal
0	Romania
0	Slovak Republic
0	Slovenia
0	Spain
0	Sweden
0	United Kingdom
Appro	eximately how many member companies are there?
Where	e is it located?
Appro	eximately how many member companies are there?

Please state:	
5. What is your experience with the 2018 REACH registration deadline?	
I have in-depth experience and I will answer questions on average costs faced by 2018 REACH registrants, based on my experience of typical members or clients (costs are an important aspect of study, by filling them in you will help us a lot)	our
I have general experience with REACH and will answer questions on my overall reflections of the 20 REACH registration process)18
6. What was the role of your organisation in the 2018 REACH registration? Please tick all that	apply
Only representative (OR)	
Manufacturer(s) of substances	
Importer(s) of substances or mixtures	
Distributor/wholesale/retailer(s) of chemical substances or mixtures	
Suppliers of articles (Manufacturer/importer/distributer of articles)	
Downstream User (Companies using chemicals, including manufacturers where chemicals are not the main business, such as food, construction or cleaning companies)	he
Formulator(s) (downstream users producing mixtures, usually supplying them further down the supp chain or directly to consumers)	ly
End user(s) (using substances or mixtures but not supplying them further)	
Other	
Please state:	
7. Please describe how your organisation was involved with the 2018 REACH registration deal. What activities did you undertake and for who? Please describe in a few words	adline?
B. Which company size did you state in your 2018 REACH registration(s)? For only representation(s), describe the entity you represented. For further information on these groupings see: https://echa.europa.eu/sup.	
and-medium-sized-enterprises-smes	
Larger Enterprise (More than 250 employees / More than or equal to €50 million turnover)	
Medium-sized enterprise (50 – 249 employees / ≤ € 50 m turnover or €43 million balance sheet)	
Small enterprise (10 - 49 employees / ≤ € 10 m turnover or balance sheet)	
Micro Enterprise (1 – 9 employees / ≤ € 2 million turnover or balance sheet)	
U I do not know	
Not applicableI do not know	

sector that you operate in (please tick all c.>20% of annual turnover). For only representatives (OR), describe the entity you represented, for trade associations, please reply on behalf of your members.
Agriculture, forestry and fishing; Mining and quarrying
Manufacture of food products, beverages or tobacco products
Manufacture of textiles wearing apparel or leather and related products
Manufacture of wood and of products of wood and cork; furniture; paper and paper products; printing and reproduction of recorded media; games and toys
Manufacture of coke and refined petroleum products; basic chemicals, fertilisers, plastics and synthetic
rubber in primary forms; pesticides and other agrochemical products; paints, varnishes and similar
coatings, printing ink and mastics; soap and detergents, cleaning preparations, perfumes and toilet
preparations; other chemical products (other chemical products or man-made fibres)
Manufacture of basic pharmaceutical products and pharmaceutical preparations; medical and dental instruments and supplies
Manufacture of rubber and plastic products or other non-metallic mineral products
Manufacture of basic metals, fabricated metal products, computer, electronic and optical products,
electrical equipment and other machinery and equipment
Manufacture of motor vehicles, trailers and semi-trailers, other transport equipment
Electricity, gas, steam and air conditioning supply; Water supply; sewerage; waste management and
remediation activities
Construction, wholesale and retail trade; transporting and storage
Professional, scientific and technical activities <i>Note this includes consultancy services</i> .
Other
Ctrier Ctrier
Please specify:
Costs of registration
The questions below aim to capture your overall experience of the 2018 REACH registration deadline
and its cost. If the question is not relevant or you do not know, please tick that box and move on to the
next section.
next section.
next section. For trade associations, business associations and consultants, please provide estimates of typical
next section. For trade associations, business associations and consultants, please provide estimates of typical
next section. For trade associations, business associations and consultants, please provide estimates of typical average costs paid by clients or members, where able. Otherwise leave this section blank.
For trade associations, business associations and consultants, please provide estimates of typical average costs paid by clients or members, where able. Otherwise leave this section blank. Registration experience
For trade associations, business associations and consultants, please provide estimates of typical average costs paid by clients or members, where able. Otherwise leave this section blank. Registration experience 10. In which REACH registration deadline(s) do you have experience from? Please tick all that apply.
For trade associations, business associations and consultants, please provide estimates of typical average costs paid by clients or members, where able. Otherwise leave this section blank. Registration experience

11. For the 2018 REACH registration deadline only, do you know how many substances your
organisation registered? Please select all that apply Yes, for 1-10 tonnes band
Yes, for 10-100 tonnes band
Only the total number of substance registrations known (do not know the tonnage band)
Not applicable to my organisation
Number of substance registrations in 1 to 10 tonnes band
Number of substance registrations in 10 to 100 tonnes band
Number of substance registrations (where I do not know the tonnage band)
12. On average, what was the overall approximate cost per substance registration to comply with the 2018 REACH registration deadline? This estimate should include all costs incurred, for example administration/liaison, preparing and submitting the dossier, testing costs, access to data, undertaking CSA/CSR and updating Safety Data sheets, and fees to ECHA. If it is easier to provide a total lump sum for all of your registrations, please tick the box. Note an approximate estimate is sufficient. Please first select a box, then an option to enter the costs will
appear.
Approximate average costs per substance registration in the 1 to 10 tonnage band
Approximate average costs per substance registration in the 10 to 100 tonnage band
I don't know
It is easier for me to provide total costs for all of the registrations listed in question 11 in one figure
Approximate average costs per substance registration in the 1 to 10 tonnage band (€)
Approximate average costs per substance registration in the 10 to 100 tonnage band (€)
13. Can you provide the total cost of all your 2018 REACH registrations listed in your answer to Question 11?
 Yes (a box will appear for you to enter the total cost) I don't know
Total cost of all of your 2018 REACH registrations listed in your answer to Question 11 (€)

14. A European Commission study published in 2015 predicted the costs of the 2018 REACH registration (ht tp://ec.europa.eu/DocsRoom/documents/14581/attachments/1/translations/en/renditions/native). The average cost of 2018 registration per substance was estimated to be €13,000 (for 1-10 tonne) and €253,000 (for 10-100 tonne substances). This estimate included administration/liaison, preparing and submitting the dossier, testing costs, access to data, undertaking CSA/CSR and updating Safety Data Sheets, and fees to ECHA.

Based on your experience, how did the average costs actually incurred by your organisation – or by members, clients where applicable - compare to these predictions?

	More than 3 x higher	1-3 x higher	The same (approx.)	1-3 x lower	More than 3 x lower	l don't know	Not applicable to my organisation
1-10 tonne substances, i.e. €13,000 (total costs, per substance, per registrant)	•	•	•	•	•	•	•
10-100 tonne substances, i.e. €253,000 (total costs, per substance, per registrant)	•	•	©	•	©	©	•

Direct Costs

15. Based on your previous answers, the following question looks at costs of different components of the registration. For each element, please estimate the *approximate average cost per registration in your company.*

Fees payable to ECHA and the costs of consultants are covered in separate questions. Please answer in EURO, if a different currency is used, please state this.

For trade associations, business associations and consultants, please provide estimates of typical average costs paid by clients or members, where able. Otherwise leave this section blank.

15.1 Cost for preparing the Registration Dossier

This includes the costs of drafting, finalising a technical registration dossier and submitting it, including all

1 to	o 10 tonnage band substance: € (average costs for registration, per substance)
10.	to 100 towns as bond outletones. (Consume a secto for registration, you substance)
	to 100 tonnage band substance: € (average costs for registration, per substance)

administrative data and producing study summaries for the relevant Annexes VII to XI. This does not

include chemical safety assessment (CSA)/ chemical safety reports (CSR).

15.2 Composition of the dossier

	Yes, for all information requirements	Yes, for over 75% of the information requirements	Yes, for 50- 75% of the information requirements	Yes, for 25% -50% of the information requirements	Yes, for less than 25% of the information requirements	For no information requirements	Not applicable	Don't know
Were laboratory test /studies needed for all information requirements? 1 to 10 tonnage band substance:	•	•	•	•	•	•	©	•
Were laboratory test /studies needed for all information requirements? 10 to 100 tonnage band substance:	•	•	•	•	•	•	•	•
Did you use read across to predict the properties of one								

substance from the properties of another substance? 1 to 10 tonnage band substance:	•	•	•	•	•	•	•	•	
Did you use read across to predict the properties of one substance from the properties of another substance? 10 to 100 tonnage band substance:	©	•	•	•	•	•	•		

Testing costs - excluding letter of access

Please provide the approximate average cost per registration

15.3 Physicochemical requirement study costs (Annex VII)

1 to 10 tonnage band substance:

- Dess than €5,000
- ◎ €5,001 €20,000
- €20,001 €35,000
- ◎ €35,001 €50,000
- Over €50,000
- Not applicable
- Don't know

10 to 100 tonnage band substance:

- Dess than €5,000
- ◎ €5,001 €20,000
- €20,001 €35,000
- ◎ €35,001 €50,000
- Over €50,000
- Not applicable
- Don't know

15.4 Toxicological requirement study costs (Annex VII and Annex VIII)

1 to 10 tonnage band substance:

- Less than €5,000
- ◎ €5,001 €20,000
- €20,001 €35,000
- ◎ €35,001 €50,000
- Over €50,000
- Not applicable
- Don't know

10 to 100 tonnage band substance:

- Compare the co
- €50,001 €150,000
- €150,001 €250,000
- ◎ €250,001 €350,000
- €350,001- €500,000
- Over €500,000
- Not applicable
- Don't know

15.5 Ecotoxicological requirement study costs (Annex VII and Annex VIII):

 Less than €5,000 €5,001 -€15,000 €15,001 -€30,000 €30,001 -€50,000 Over €50,000 Not applicable Don't know 10 to 100 tonnage band substance: Less than €5,000 €5,001 - €15,000 €15,001 - €30,000 €30,001 -€50,000 €50,001 - €100,000 Over €100,000 Not applicable Don't know 15.6 Costs of read-across and quantitative structure relationship models (QSARs)
 €15,001 - €30,000 €30,001 - €50,000 Over €50,000 Not applicable Don't know 10 to 100 tonnage band substance: Less than €5,000 €5,001 - €15,000 €15,001 - €30,000 €30,001 - €50,000 €30,001 - €100,000 Over €100,000 Not applicable Don't know 15.6 Costs of read-across and quantitative structure relationship models (QSARs)
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Over €50,000 Not applicable Don't know 10 to 100 tonnage band substance: Less than €5,000 €5,001 - €15,000 €15,001 - €30,000 €30,001 - €50,000 €50,001 - €100,000 Over €100,000 Not applicable Don't know 15.6 Costs of read-across and quantitative structure relationship models (QSARs)
 Not applicable Don't know 10 to 100 tonnage band substance: Less than €5,000 €5,001 - €15,000 €15,001 - €30,000 €30,001 - €50,000 €50,001 - €100,000 Over €100,000 Not applicable Don't know 15.6 Costs of read-across and quantitative structure relationship models (QSARs)
 Not applicable Don't know 10 to 100 tonnage band substance: Less than €5,000 €5,001 - €15,000 €15,001 - €30,000 €30,001 - €50,000 €50,001 - €100,000 Over €100,000 Not applicable Don't know 15.6 Costs of read-across and quantitative structure relationship models (QSARs)
 Don't know 10 to 100 tonnage band substance: Less than €5,000 €5,001 - €15,000 €15,001 - €30,000 €30,001 - €50,000 €50,001 - €100,000 Over €100,000 Not applicable Don't know 15.6 Costs of read-across and quantitative structure relationship models (QSARs)
10 to 100 tonnage band substance: Less than €5,000 €5,001 - €15,000 €15,001 - €30,000 €30,001 - €50,000 €50,001 - €100,000 Over €100,000 Not applicable Don't know 15.6 Costs of read-across and quantitative structure relationship models (QSARs)
 Less than €5,000 €5,001 - €15,000 €15,001 - €30,000 €30,001 - €50,000 €50,001 - €100,000 Over €100,000 Not applicable Don't know 15.6 Costs of read-across and quantitative structure relationship models (QSARs)
 Less than €5,000 €5,001 - €15,000 €15,001 - €30,000 €30,001 - €50,000 €50,001 - €100,000 Over €100,000 Not applicable Don't know 15.6 Costs of read-across and quantitative structure relationship models (QSARs)
 €5,001 - €15,000 €15,001 - €30,000 €30,001 - €50,000 €50,001 - €100,000 Over €100,000 Not applicable Don't know 15.6 Costs of read-across and quantitative structure relationship models (QSARs)
 €15,001 - €30,000 €30,001 - €50,000 €50,001 - €100,000 Over €100,000 Not applicable Don't know 15.6 Costs of read-across and quantitative structure relationship models (QSARs)
 €30,001 -€50,000 €50,001 - €100,000 Over €100,000 Not applicable Don't know 15.6 Costs of read-across and quantitative structure relationship models (QSARs)
 €50,001 - €100,000 Over €100,000 Not applicable Don't know 15.6 Costs of read-across and quantitative structure relationship models (QSARs)
 Over €100,000 Not applicable Don't know 15.6 Costs of read-across and quantitative structure relationship models (QSARs)
 Not applicable Don't know 15.6 Costs of read-across and quantitative structure relationship models (QSARs)
Don't know 15.6 Costs of read-across and quantitative structure relationship models (QSARs)
15.6 Costs of read-across and quantitative structure relationship models (QSARs)
Do you know the cost of quantitative structure relationship models (QSARs) / read across studies for 1-10 tonnage substance ?
Yes (a box will appear to enter the cost)
Not applicable
Don't know
O DOTT KNOW
Cost of quantitative structure relationship models (QSARs) / read across studies for 1-10 tonnage band substance
€ (average costs for registration, per substance):
Do you know the cost of quantitative structure relationship models (QSARs) / read across studies for 10-100 tonnage substance ?
Yes (a box will appear to enter the cost)
Not applicable
O Don't know
Cost of quantitative structure relationship models (QSARs) / read across studies for 10-100 tonnage band substance
€ (average costs for registration, per substance)

15.7 Costs of Chemical Safety Assessment and Chemical Safety Reports
Do you know the costs for a chemical safety assessment (CSA) producing chemical safety reports (CSR) for 10-100 tonnage substance? O Yes (a box will appear to enter the cost) Not applicable Don't know
Costs for a chemical safety assessment (CSA) producing chemical safety reports (CSR)
10 to 100 tonnage band substance: € (average costs for registration, per substance)
15.8 Costs associated with Letters of Access
1 to 10 tonnage band substance:
Comparison of the comparis
€5,001 – €15,000
€15,001 – €25,000
More than €50,000
Not applicable
O Don't know
10 to 100 tonnage band substance:
Class than €5,000
€5,001 – €15,000
€15,001 – €25,000
More than €50,000
Not applicable
O Don't know
15.9 Cost of legal support
Do you know the costs of legal support for 1-10 tonnage substance?
Yes (a box will appear to enter the cost)
Not applicable
O Don't know

Costs of legal support for 1-10 tonnage substance
€ (average costs for registration, per substance)
Do you know the costs of legal support for 10-100 tonnage substance?
Yes (a box will appear to enter the cost)Not applicable
Don't know
Costs of legal support for 10-100 tonnage substance
€ (average costs for registration, per substance)
15.10 Cost of training and other changes
Do you know the costs of training or of changes to company systems for 1-10 tonnage substances ?
Yes (a box will appear to enter the cost)
Not applicable
O Don't know
Costs of training or of changes to company systems for 1-10 tonnage substance
€ (average costs for registration, per substance)
Do you know the costs of training or of changes to company systems for 10-100 tonnage substances?
Yes (a box will appear to enter the cost)
Not applicable
O Don't know
Costs of training or of changes to company systems for 10-100 tonnage substance
€ (average costs for registration, per substance)
15.11 Other costs
Did you incur any other costs and/or have further comments? Select all that apply
Yes, for 1-10 tonnage substance (a box will appear for you to enter further information)
Yes, for 10-100 tonnage substance (a box will appear for you to enter further information)No

Please describe (1-10 tonnage substance):					
Please describe (10-100 tonnage substance):					
16. What were the key factors behind the costs of the 20 your company (or based on your experience of the dead		•		· •	-
importance, 1 being the most important.	,		,		
16.1 For substance registrations in 1 to 10 tonne band.					
	1	2	3		
The costs of accessing existing data	0	0	0		
The costs of additional testing and/or generating new data	(O	0	0		
The costs of other external support, via consultants	0	0	0		
The data was of poor quality and required additional work	0	0	0		
We could not rely on read-across for our dossier	0	0	0		
The low number of registrants to share costs	0	0	0		
Complexity of the substance	0	0	0		
I don't know	0	0	0		
Other (if selected, please specify in text box below)	0	0	0		
If IOther was salested in Overtice 10.1 places are sife for the					
If 'Other' was selected in Question 16.1, please specify furth	ier:				
16.2 For substance registrations in 10 to 100 tonne band.					
	1	2	3		
The costs of accessing existing data	0	0	0		
The costs of additional testing and/or generating new data	0	0	0		
The costs of other external support, via consultants	0	0	0		
The data was of poor quality and required additional work	0	0	0		

We could not rely on read-across for our dossier

	Complexity of the substance				
	I don't know	0	0	0	
	Other (if selected, please specify in text box below)	0	0	0	
If 'C	ther' was selected in Question 16.2, please specify further	:			
	What actions were taken by your company or organisa strations?	ation to	o lowe	r cost	s spent on REACH

Resources and Consultants

The low number of registrants to share costs

The following questions focus on the use of internal staff and/or external consultancy support for 2018 REACH registration activities.

For trade associations, business associations and consultants, please provide estimates of typical average costs paid by clients or members, where able. Otherwise leave this section blank.

18. How did your company resource its REACH registration activities? Please tick all that apply.

	2018	2013	2010
Within our company: Dedicated REACH manager/unit or team responsible for Health Safety and Environment (HSE) compliance or allocate duties ad hoc.			
We outsourced some REACH registration work to consultants			
We outsourced all REACH registration work to consultants			
We outsourced some REACH registration laboratory work to technical specialists			
We outsourced all REACH registration laboratory work to technical specialists			
Don't know			
Not applicable			
Other			

It 'C	other was selected in Question 18, please provide further detail specifying the registration deadline it
rela	tes to.

19. Based on your answer to Question 11, how many registrations for the 2018 REACH registration deadline did consultants prepare or help prepare?

	For all our registrations	For over 75% of our registrations	Between 50% and 75% of our registrations	Between 25% and 50% of our registrations	Less than 25% of our registrations	Don't know
Substance registrations in 1 to 10 tonne band	0	0	0	•	•	•
Substance registrations in 10 to 100 tonne band	0	0	0	0	0	0

20. Can you list the main tasks that the consultants carried out for you for substance registrations in 1 to 10 tonne band?
Can you list the main tasks that the consultants carried out for you for substance registrations in 10 to 100 tonne band?
21. What was the main reason for using consultants for the 2018 REACH registration deadline? For example technical expertise, lack of resources in company, need for advice on the procedure?
22. What further support would you like to see, if any, for companies from ECHA and national helpdesks, for example?
23. In your company, how many people were allocated to REACH 2018 registration activities in Full Time Equivalent (FTE)?
C Less than 1
O 1
© 2-5
© 6-15
More than 15
O Do not know
Not applicable
24. Do you agree or disagree with the following statements, based on your 2018 REACH registration

experience? (Select all that apply)

	Strongly disagree	Slightly disagree	Slightly agree	Strongly agree	Don't know /No opinion
It was easy to hire staff in our organisation to meet 2018 REACH registration requirements	0	0	0	0	0
Hiring REACH registration staff in our organisation has become easier between the 2010 and 2018 deadlines	0	0	0	0	0
There is limited availability of external consultants	0	0	0	0	0

There is limited availability of laboratory capacity	©	©	©	©	0			
The services provided by external consultants were of good quality.	0	0	0	0	0			
The quality of services provided by external consultants have improved between the 2010 and 2018 deadlines	0	0	0	0	0			
The cost of services provided by external consultants are high	0	0	0	0	0			
The cost of services provided by external consultants have remained stable since 2010	0	0	0	0	0			
Other	0	0	0	0	0			
Information submitted to ECHA should be kept up registrations if new information is available. This REACH registration dossier updates, the cost of For trade associations, business associations average costs paid by clients or members, we representatives (OR), describe the entity you	section asks this and any s and consu here able. O	a series of challenges of the	questions ab encountered	oout the exte	nt of			
25. Has your company updated any of your existing registrations? Yes, updates to registrations from the 2018 deadline Yes, updates to registrations from the 2010 and/or the 2013 deadline Yes, updates to new registrations No No, but we intend to in the future I don't know How many updates have you made in total?								
Which parts of the dossiers have you updated?								

Wh	y not?				

26. On average what was the approximate cost of the update, per substance?

	Less than €1,000	€1,001 - €10,000	€10,001 - €30,000	€30,001 - €50,000	€50,001- €100,000	Over €100,000	l don' t know	Not applicable
1-10 tonnes per annum	0	•	0	0	0	0	0	•
10- 100 tonnes per annum	0	•	•	•	0	0	0	•
100- 1000 tonnes per annum	0	•	•	•	0	0	0	•

27. What was the most expensive part of the dossier to update?

	Testing costs	QSARs / read across studies	Costs for a chemical safety assessment (CSA) and producing chemical safety reports (CSR)	Safety Data Sheet (SDS)	Letter of access	l don' t know	Other
1-10 tonnes per annum	•	0	•	0	0	0	0
10-100 tonnes per annum	•	0	•	0	•	0	0
100- 1000 tonnes per annum	•	•		•	•	•	•

Please p	ovide further detail for 'Other' (1-10 tonnes per annum)	
Please p	ovide further detail for 'Other' (10-100 tonnes per annum)	
Please p	ovide further detail for 'Other' (100-1000 tonnes per annum)	

28. Do you agree or disagree with the following statements on the challenges associated with updating registrations? *Please answer all.*

	Strongly disagree	Slightly disagree	Slightly agree	Strongly agree	Don't know /No opinion
Updating our dossiers was a complex process	0	0	0	0	0
Updating our dossiers was affordable to my business	0	0	0	0	0

data, study issues			because of new other technical		0	0	0	
	•		relating to data- nmunication	0	0	0	0	0
id you encount	er any o	ther iss	sues associated	with updating	registrations	?		
IEF and re	egistra	ation	consortia					
gistration dead embership of a	lline. No consor ortia, and	w co-re rtium is d agree	ange forum) was egistrants are end s voluntary. Parti e arrangements (couraged to us cipants' of one	se similar, in e or more info	formal com ormal comr	munication p	olatforms latforms
verage costs p epresentatives	paid by ((OR), d	, busin clients describ	ess association of or members, we see the entity you. F and/or consort	vhere able. Ot u represented	therwise lea !	ve this sed	ction blank.	For on
epresentatives Did you parteadline? SIEF Consortia	yes	n busing clients describe in SIEI	F and/or consor	vhere able. Ot u represented	therwise lea !	ve this sed	ction blank.	For onl
epresentatives Did you parteadline? SIEF	yes	n busing clients describe in SIEI	F and/or consor	vhere able. Ot u represented	therwise lea !	ve this sed	ction blank.	For only
epresentatives Did you parteadline? SIEF Consortia	yes	n busing clients describe in SIEI	F and/or consor	vhere able. Ot u represented	therwise lea !	ve this sed	ction blank.	For on

1-10 tonnes per annum	©	©	©	0	0	0
10-100 tonnes per annum	0	0	0	0	0	•

31. For the 2018 REACH registration deadline, did you face any significant problems or challenges in relation to the operation of SIEFs or consortia?

	Yes, and these were resolved	Yes, and these were not resolved	No	I do not know
SIEF	•	0	0	0
Consortia	0	0	0	0

32. Were you aware of any significant problems or challenges in relation to the operation of SIEFs or consortia for the 2018 REACH registration deadline?

	Yes, and these were generally resolved	Yes, and these were generally not resolved	No	I do not know
SIEF	0	0	0	0
Consortia	0	0	0	0

33. For SIEFs, what are your views on the following for the 2018 REACH registration deadline?

	Strongly disagree	Slightly disagree	Slightly agree	Strongly agree	Don't know /No opinion
The costs were unaffordable	0	0	0	0	0
Participation required too much time	0	0	0	0	0
A dispute with pricing policies, cost sharing or price of data or unexpected costs	0	0	0	0	0
Challenges with communication or transparency of decision making	©	©	0	©	0
Issues with protection of intellectual property	0	0	0	0	0
Issues with protection of confidential data or sensitive information	0	0	0	0	0
Some participants were unfairly advantaged or disadvantaged	©	©	0	©	0
I don't know	0	0	0	0	0
Other	0	0	0	0	0

stered in 2018? Yes No Don't know					
Why was this?					
For Consortia, what are your views on the	e following f	or the 2018	REACH re	gistration de	eadline
	Strongly disagree	Slightly disagree	Slightly agree	Strongly agree	Don' knov /No opinio
The costs were unaffordable and/or participation required too much time	0	0	0	0	0
A dispute with pricing policies, cost sharing or price of data or unexpected costs	0	0	0	0	0
Challenges with communication or transparency of decision making	0	0	0	0	0
Issues with protection of intellectual property	0	0	0	0	0
Issues with protection of confidential data or sensitive information	0	0	0	0	0
Some participants were unfairly advantaged or disadvantaged	0	0	0	0	0
I don't know	0	0	0	0	0
Other (please specify below)	0	0	0	0	0
Other (please specify below) ther' was selected for Question 36, please s		0	0	0	

Strongly

disagree

Slightly

disagree

Slightly

agree

Strongly

agree

Don't know /No opinion

The process overall is easier	0	0	0	0	0
The process overall is more transparent	0	0	0	0	0
Communication within the SIEFs has improved	0	0	0	0	0
The process overall is fairer	©	0	0	0	©
Pricing policies are fairer	0	0	0	0	0
It is more affordable	0	0	0	0	0
It is easier for SMEs to participate	0	0	0	0	0
Other (please state below)	0	0	0	0	©

other' was sele	ected in Question 37, ple	ease state:			
Do you have	any other thoughts or	n how SIEF or Co	nsortia work, inclu	ding their advantage	s?

Economic Impact and Competitiveness

This section covers any effects on your company exports, imports, competitiveness, trade or market share. Please consider the degree to which this was as a direct result of 2018 REACH registration deadline activities.

For trade associations, business associations and consultants, please provide estimates of typical average costs paid by clients or members, where able. Otherwise leave this section blank. For only representatives (OR), describe the entity you represented.

39. How did the 2018 REACH registration deadline <u>impact your business</u> or businesses you represent?

	Decreased significantly	Decreased slightly	No impact	Increased slightly	Increased significantly	Don' t know
Your profits	0	0	0	0	0	0
Your operating costs	0	0	0	0	0	0
Your business's market share	0	0	0	0	0	0
The volume of sales to other EU countries	0	©	0	0	0	0
The volume of sales outside the EU	©	©	0	0	0	0
The volume of imports of chemical substances/ mixtures/ articles	©	•	0	•	•	•
The investment of your business in research and development	0	0	0	•	0	0
Availability of raw materials	0	0	0	0	0	0
The number of competitors in our market	0	0	0	0	0	0

were there any other impacts on your business not listed above? Please specify:
40. Based on the cost of the 2018 registration deadline, what actions have you taken on portfolios and prices in your company or observed in those you represent? Please tick all that apply. We did not change anything We absorbed the 2018 REACH registration costs, reducing our profit margins We raised prices to cover the 2018 REACH registration costs We withdrew specific products from the market We decided to withdraw from specific markets We changed portfolio composition — with lower or similar margin products We changed portfolio composition — with higher margin products Other
Please specify 'Other':
41. Are you able to specify the approximate percentages for your answer above to 'We raised prices to cover 2018 REACH registration costs'? One Yes (a box will appear to input % increase in prices) One No We raised prices to cover 2018 REACH registration costs (% increase in prices)
Are you able to specify the approximate percentages for your answer above to 'We withdrew specific products from the market'? Yes (a box will appear to input % of the portfolio) No We withdrew specific products from the market (% of the portfolio)
Are you able to specify the approximate percentages for your answer above to 'We decided to withdraw from specific markets'? Yes (a box will appear to input % of total turnover) No
We decided to withdraw from specific markets (% of total turnover)

42. To your knowledge, how did the 2018 REACH registration deadline <u>impact EU businesses</u>, if at all?

	Decreased significantly	Decreased slightly	No impact	Increased slightly	Increased significantly	Don' t know
Profits	0	0	0	0	0	0
Operating costs	0	0	0	0	0	0
Business's market share	0	0	0	0	0	0
The volume of sales to other EU countries	©	0	0	0	0	0
The volume of sales outside the EU	0	0	0	0	0	0
The volume of imports of chemical substances/ mixtures/ articles	©	•	•	•	0	•
The investment of business in research and development	0	0	0	0	0	0
Availability of raw materials	©	0	0	0	0	0
The number of competitors active in the market.	0	0	0	0	0	0
Other (please state in next question)	0	0	0	0	0	0

	Few examples	Numerous examples	Widespread effect observed
2018 REACH registration costs were absorbed reducing profit margins	0	0	0
2018 REACH registration costs resulted in raised prices to cover these costs	0	0	0
Specific products were withdrawn from the market	0	0	0
Companies withdrew from specific markets	0	0	0
Changes in portfolio composition – with lower or similar margin products	0	0	0
Changes in portfolio composition – with higher margin products	0	0	0
Other (please specify below)	0	0	0
I don't know	0	0	0
Nothing significant changed se specify:			
all and Medium Enterprises (SMEs)			
. , ,		or Small and M	ledium Enterprise s to specialist

Registrants must communicate with downstream users in the preparation of dossiers. This includes information about uses, conditions of use and risk management measures. This may involve providing a

If 'Other' was selected for Question 42, please state:

safety data sheet to downstream users for substances or providing information on substances in articles. *Fo r only representatives (OR)*, *describe the entity you represented.*

For trade associations, business associations and consultants, please provide estimates of typical average costs paid by clients or members, where able. Otherwise leave this section blank. For only representatives (OR), describe the entity you represented.

45. Did you consider that costs associated with communication obligations as part of the 2018

REACH registration were a significant cost for your business?

Yes

	Strongly disagree	Slightly disagree	Slightly agree	Strongly agree	Don't know /No opinio
The costs were affordable for our business	0	0	0	0	0
New ways of working with our supply chain was a major cost	0	0	0	0	0
Complicated data requirements was a major cost	0	0	0	0	0
Understanding our obligations was a major cost	0	0	0	0	0
The time it consumed for our staff was a major cost	0	0	0	0	0
A lack of a single standard format for safety data sheets (SDS) was a major cost	0	0	0	0	0
Poor communication from others' in the supply chain was a major cost	0	0	0	0	0
This part of the process could be improved	0	©	©	0	0
ou have any other comments, did you encou	unter any oth	er challenge	s or issues	? (please sta	te):
t were the costs for the preparation of Sa k if you do not know	ifety Data SI	neet and tra	nslation?	Please leave	questio

The costs were affordable for businesses New ways of working within supply chains	0				opi
		©	0	0	(
was a major cost driver	0	0	0	0	(
Complicated data requirements was a major cost driver	0	0	0	©	(
Companies understanding their obligations was a major cost driver	0	0	0	•	(
The time it consumed for company staff was a major cost driver	0	0	0	•	(
A lack of a single standard format for safety data sheets (SDS) was a major cost driver	0	0	0	•	(
Problems with poor communication across the supply chain was a major cost driver	0	0	0	©	(
This part of the process could be improved	0	0	0	0	(
low could this part of the process be imp		er challenges	or issues?	(please stati	e)

Vhat benefits has your company seen - o	or you expec	t - from the	REACH re	gistration?	T
	Strongly disagree	Slightly disagree	Slightly agree	Strongly agree	Don't know /No opinion
Our company has reduced hazardous chemical use	0	0	0	0	0
Our portfolio now contains more substances with lower hazards	0	0	0	0	0
The information to our customers has reduced our potential liabilities	0	©	0	0	0
The information to our customers has improved their risk management measures	0	0	0	0	0
We have improved risk management measures in our company	0	0	0	0	0
We changed our supplier to one with better risk management measures	0	0	0	0	0
A REACH registration is a competitive advantage to our business – beyond the legal requirement	0	0	0	0	0
We have increased research, development and innovation, accelerating new product development	0	0	0	0	0
We have used the REACH registration information to comply with other EU legislation	0	0	0	0	0
We have used the REACH registration information to comply with legislation outside the EU	0	0	0	0	0
It has improved the functioning of the EU market via increased transparency, fairness etc	0	0	0	0	0

	Strongly disagree	Slightly disagree	Slightly agree	Strongly agree	Don't know /No opinion
Hazardous chemical use has reduced in the EU	0	0	0	0	0
More of the EU chemical market comprise substances with lower hazards	0	0	0	0	0
The information to customers has reduced potential liabilities to EU business	0	0	0	0	0
The information to customers has improved downstream risk management measures	0	0	0	0	0
Risk management measures in EU companies have improved	0	0	0	0	0
Companies have changed suppliers to those with better risk management measures	0	0	0	0	0
A REACH registration is a competitive advantage to EU business – beyond the legal requirement	0	0	0	0	0
As a result, research and development or innovation has increased or new product development has accelerated	0	0	0	0	0
REACH registration information data is used to comply with other EU legislation	0	0	0	0	0
REACH registration information is used to comply with legislation outside the EU	0	0	0	0	0
It has improved the functioning of the EU market via increased transparency, fairness etc.	0	0	0	0	0

54. C	ould you	expand on	your ar	nswers	above?
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55. To what extent do you think the information received with the extended Safety Data Sheets (eSDS) led to changes in activities to protect health, safety or the environment to date?

	Decreased significantly	Decreased slightly	No impact	Increased slightly	Increased significantly	Don' t know
Changes in personal protection for workers	0	0	0	0	0	0
Use of emission reduction facilities	©	0	0	0	0	0
Adoption of new safety instructions for workers	©	0	0	0	0	0
Change in product /article composition	0	0	0	0	0	0
Other changes introduced (e.g. buildings and equipment, please state below)	•	•	0	•	•	•

The process was easier		disagree	agree	Strongly agree	know /No opinion
'	0	0	0	0	0
The total cost of a substance registration was cheaper	0	0	0	0	0
The process was fairer	0	0	0	0	0
The process was more transparent	0	0	0	0	0
There was more effective support available to all business via ECHA and national helpdesks	е 🔘	0	0	0	0
There was more specific effective support available to SMEs via ECHA and national helpdesk		0	0	0	0
The communication obligations were easien to comply with	er 🔘	0	0	0	0
Other (please state below)	0	0	0	0	0
ase provide more information on 'Other':					

Further discussion

58. Would you be prepared to have a further discussion with the consultant team so they may
obtain further detail on some of your answers? If yes, the team will contact you using the contact
information given above.

O Yes

O No

Submit survey