# Oil and petroleum products - a statistical overview

### Statistics Explained

Data extracted on 25 March 2024. Planned article update: 15 April 2025.

"In 2022, imports of oil and petroleum products from Russia decreased by 21.75%. This decrease was compensated by increased imports from Saudi Arabia, United States and Norway."

This article provides an overview of oil statistics covering crude oil as well as petroleum products. Energy statistics are available for all 27 EU Member States and several non-EU countries. Data cover the period 1990 to 2022. For decades, crude oil and petroleum products have the largest share in gross inland energy consumption in the EU. Despite decreasing production and fluctuating consumption through the years, crude oil and its derived products still play a major role. In recent times, many EU policies are starting to affect this large domain of the energy market, a domain which in 2022 registered some normalisation after having been heavily shocked in 2020 by the sudden impact of the COVID-19 pandemic restrictions. In 2022 the domain was influenced again by external factors, the Russian invasion of Ukraine, but to a lesser extent than COVID-19 restrictions.

#### Production of crude oil

The production of crude oil in 2022 in the European Union (EU) continued decreasing and in 2022 reached its lowest point at 16.3 million tonnes (Mt). This is new record low in production after the drop in demand caused by the COVID-19 crises in 2020. The drop in production was was not influenced by the significant increase in crude oil prices caused by the Russian aggression in Ukraine. Crude oil production peaked in 2004 at 41.7 Mt. The top oil producers in the EU in 2022 were Italy (4.5 Mt), Denmark (3.2 Mt), and Romania (3.0 Mt). These data are presented in Figure 1.

<sup>&</sup>quot;The EU's import dependency for the entire family of crude oil and petroleum products surged to a new record high of 97.7% in 2022"

<sup>&</sup>quot; Production of crude oil continued to decline in the EU reaching a new record low in 2022. "

<sup>&</sup>quot; In 2022, the consumption of jet kerosene which increased by 57.27 % compared to year 2021. This was by far the highest increase recorded since 1990. "

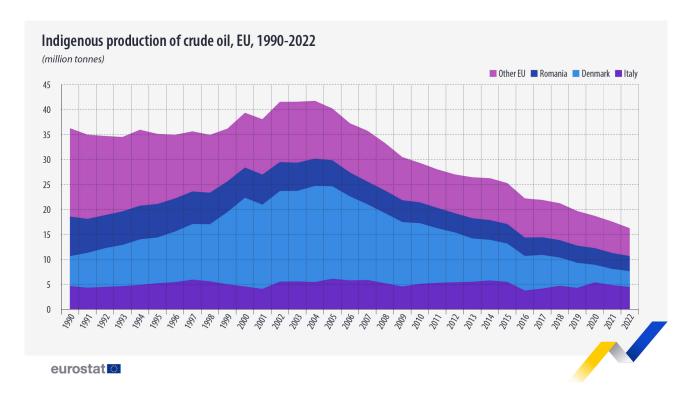


Figure 1: Indigenous production of crude oil, EU, 1990-2021 (million tonnes) Source: Eurostat(nrg\_cb\_oil)

In Norway, one of the key European non-EU crude oil producers, the production peaked in 2001 (157.6 Mt). In the following years, the Norwegian production fluctuated and in 2019 it reached a record low (70.0 Mt) and then increased again reaching 84.0 Mt in 2022. The EU candidate countries Turkey, Serbia, and Albania have some production of crude oil, however on a rather small scale (in total nearly 5.0 Mt in 2022).

#### Imports of crude oil

In 2022, total imports of crude oil to the EU amounted to 479.6 Mt. This represents a considerable increase of 7.4 pp from the 2021 level which was lowest value in the 31 years time series starting in 1990. Import of crude oil in 2022 was still lower than before COVID-19, in 2019 import was 507.2 Mt. Most imports came from Russia (88.4 Mt), Norway (54.1 Mt), USA (48.3 Mt), Iraq (37.2 Mt), and Kazakhstan (36.6 Mt). The origins of the crude oil imported to the EU have changed considerably due to the Russian invasion of Ukraine. In May 2022, the European Commission implemented the REPowerEU plan to reduce its dependency on Russian fossil fuels. In 2022, imports of oil and petroleum products from Russia decreased by 24.6 Mt, which represents decrease by 21.75 pp. Imports from Russia was declining since their last peak in 2005 (184.7 Mt), but in 2022 that decline was accelerated. The decrease of crude oil import from Russia was compensated by increased imports from Saudi Arabia (+11.5 Mt), United States (+10.7 Mt) and Norway(+10.2 Mt). Imports from Norway have more than halved over the period 2000-2012 and then stabilised. In recent years import from Norway is gradually increasing. In 2022, they increased by 23.3 percentage points (pp) compared with the previous year. Imports of crude from the USA were historically almost irrelevant but have been increasing sharply in the last few years, they jumped 33.6 pp in 2020, and another 6.8 pp in 2021 and jumped again by 28.5 pp in 2022 reaching the record high and making this country the third provider to the EU. Import from Saudi Arabia decreased considerably in 2020 and 2021, reaching the lowest recorded value of 24.0 Mt. In 2022, that trend was reversed and the import increased by a record 48.1 pp. Kazakhstan, which had been gaining ground in recent years, increased by 2.3 pp in 2022.

### Crude oil imports by country of origin, EU, 2000, 2020, 2021 and 2022.

(million tonnes)

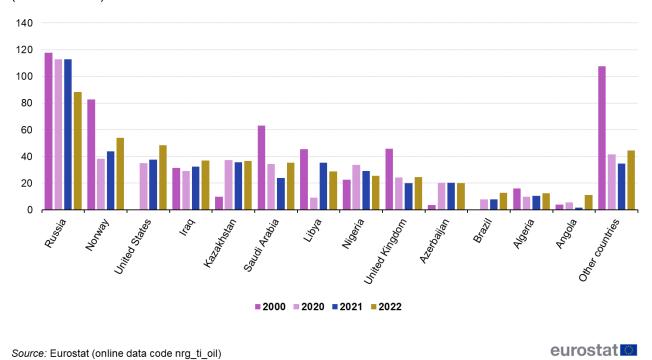
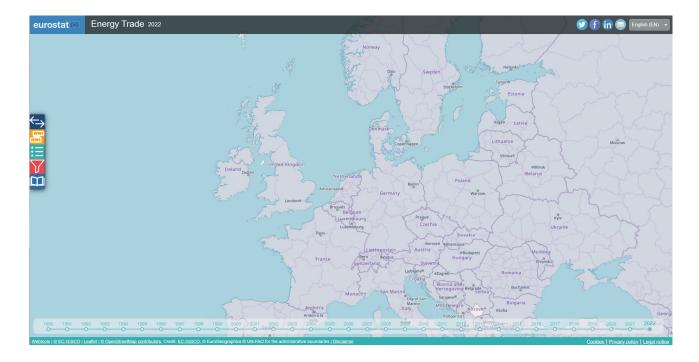


Figure 2: Crude oil imports by country of origin, EU, 2000, 2020, 2021 and 2022 (million tonnes) Source: Eurostat (nrg\_ti\_oil)

EU countries import their crude oil from different origins depending on several factors such as prices, contracts, OPEC decisions, international situations, transportation costs, and more. See the interactive map of imports of crude oil to EU countries by origin.



Have a look at the energy trade visualisation (click on the image above) Tool 1: Energy trade visualisation Imports of crude oil by country and origin, 1990-2022 (million tonnes) Source: Eurostat (nrg\_ti\_oil)

#### **Production of petroleum products**

In 2022, the EU refineries produced 544.3 million tonnes of oil equivalent (Mtoe) of petroleum products. This represented a recovery of 4.5 % from the previous year. In 2020, the lowest quantity ever produced (since the beginning of the time series in 1990) was recorded (504.5 Mtoe) as the production dropped largely due to the COVID-19 related restrictions to movements which had cut the demand for transport fuels. Production had previously peaked in 1998 (645.5 Mtoe) and in 2006 (642.2 Mtoe).

#### Production of petroleum products, EU, 1990-2022

(million tonnes of oil equivalent)

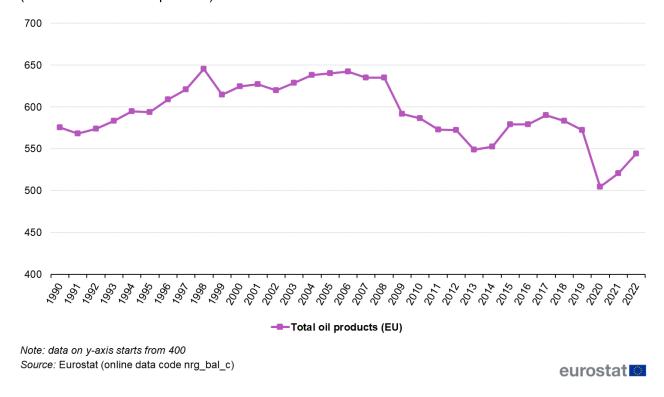


Figure 3: Production of petroleum products, EU, 1990-2022 (million tonnes of oil equivalent) Source: Eurostat (nrg\_bal\_c)

In 2022, the biggest producer was Germany (99.9 Mtoe), followed by Italy (74.6 Mtoe), Spain (63.4 Mtoe) and Netherlands (59.6 Mtoe).

### Production of petroleum products, EU Member states, 2022

(million tonnes of oil equivalent)

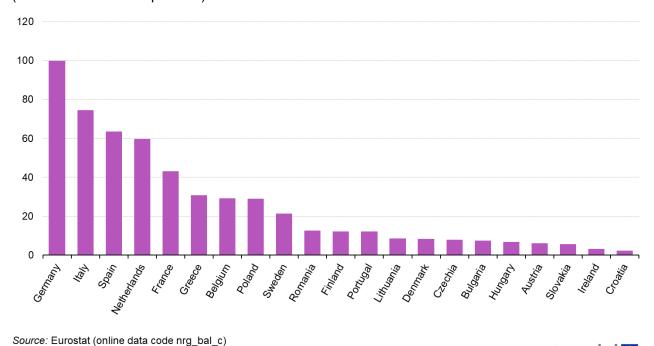


Figure 4: Production of petroleum products, 2022 (million tonnes of oil equivalent) Source: Eurostat (nrg\_bal\_c)

NOTE: Estonia, Cyprus, Latvia, Luxembourg, Malta, Slovenia are not producers of petroleum products.

In 2022, the EU produced mostly gas/diesel oil (222.6 Mtoe), followed by motor gasoline (100.3 Mtoe), fuel oil (55.4 Mtoe) and naphtha (40.5 Mtoe). Figure 5 below gives further details.

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#### Production of petroleum products, EU, 2022

(million tonnes of oil equivalent)

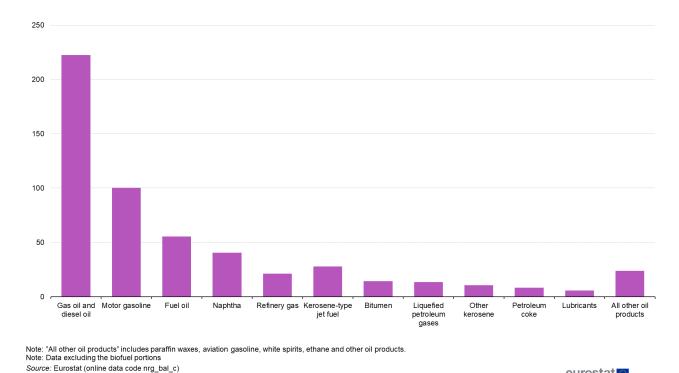


Figure 5: Production of petroleum products, EU, 2022 (million tonnes of oil equivalent) Source: Eurostat (nrg\_bal\_c)

#### Trade in petroleum products

Imports of crude oil are by far the most important component of trade in oil statistics, yet the EU also trades manufactured petroleum products some of which are mostly imported while others are mostly exported. In 2022, the largest net imports from non-EU countries were for gas/diesel oil (19.9 Mtoe), which recovers after a strong drop in 2021, naphtha (18.9 Mtoe) and liquefied petroleum gases (15.0 Mtoe). EU had net exports mostly of motor gasoline (49.4 Mtoe) and fuel oil (6.2 Mtoe). See Table 1 for more details on the trade of petroleum products.

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### Net imports or net exports of selected petroleum products, EU, in selected years, 1990-2022 (Million tonnes of oil equivalent)

	1990	1995	2000	2005	2010	2015	2020	2021	2022
Gas oil and diesel oil	16.58	4.61	10.62	26.43	25.72	14.93	22.82	13.30	19.93
Naphtha	12.97	12.74	11.09	14.20	14.42	12.15	19.12	23.77	18.80
Liquefied petroleum gases	5.42	6.33	5.99	7.14	9.41	13.72	13.80	13.27	14.97
Kerosene-type jet fuel	-1.97	-2.17	0.39	5.77	9.81	10.03	6.33	7.10	10.84
Petroleum coke	5.56	5.15	7.56	9.89	7.38	2.93	0.69	1.64	0.60
Lubricants	-1.01	-2.41	-0.82	-1.74	-2.65	-2.30	-2.11	-2.14	-0.71
All other finished products	-2.51	0.12	0.59	2.50	-1.43	-3.19	-3.34	-3.42	-4.90
Bitumen	-1.17	-0.69	-0.55	-1.00	-1.62	-4.04	-3.62	-2.87	-2.67
Fuel oil	6.08	15.08	5.94	-2.13	0.80	-13.47	-6.03	-7.42	-6.16
Motor gasoline	-6.32	-8.88	-14.41	-34.54	-39.12	-48.88	-44.14	-49.76	-49.40

Note: Data excluding the biofuel portions Source: Eurostat (online data code nrg\_bal\_c)

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Table 1: Net imports (+) or net exports (-) of selected petroleum products, EU, in selected years, 1990-2022 (million tonnes of oil equivalent) Source: Eurostat (nrg\_bal\_c)

#### Oil imports dependency

Import dependency on oil is calculated as the ratio of net imports (imports minus exports) to gross available energy of crude oil and petroleum products. Positive values indicate an import dependency, while negative values indicate a net exporter country. If positive values are above 100 %, it means that imports surpass the needs of a country and that consequently stocks are being built up. Import dependency can be calculated for an aggregate of products or for just one fuel. The import dependency for the entire family of crude oil and petroleum products reached a record high in 2020 when the EU relied on net imports for 96.96 % of its energy availability but dropped to 91.7 % in 2021 marking the lowest value in 22 years. In 2022, the EU's import dependency surged to a new record high of 97.7 %. The drop observed in 2021 was compensated and the increasing trend observed in the previous years, continues. The dependency on foreign oil had been growing from the lower rates observed in previous decades and from a minimum observed in 1999 (91.7 %). The dependency increase in 2022 could be explained by the combined result of changes in exports (-1.7 pp), increase of the imports (+4.9 pp) and the increase in gross available energy (+6.6 pp). The increase in dependency was also supported by the replenishing of oil stocks by 13.8 Mtoe. In 2021, the largest yearly draw was recorded (24.7 Mtoe), more than half of that draw was replenished in 2022. Primary production slightly decreased (see above) but it has less of an influence on the indicator given its relatively low level.

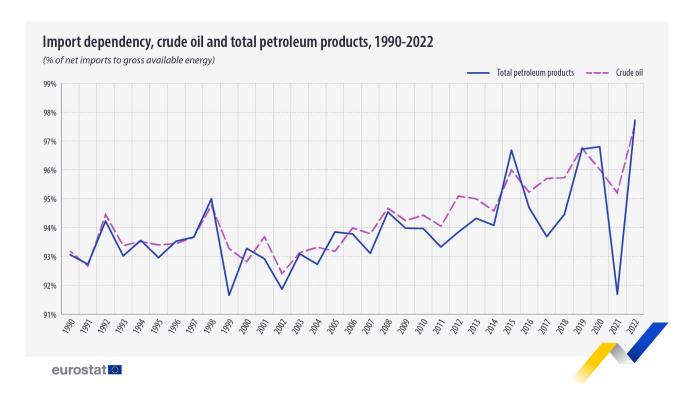


Figure 6: Import dependency, crude oil and total oil, 1990-2022 (% of net imports to gross available energy) Source: Eurostat (nrg\_ind\_id)

The import dependency rate for crude oil, an essential commodity for the petrochemical industry and the production of transport fuels, was the highest of all major energy products (fossil and non-fossil). In 2022 increased to 97.6 %, reaching the highest value recorded. The change in dependency in the last year was the result of a increase in imports (+7.4 pp) by far the most important variable in this indicator, and a slightly smaller increase in gross available energy (+5.0 pp). Other variables such as primary production and exports decreased (-7.4 pp and -2.9 pp respectively) however, they have a very minor influence given their comparatively low levels. The increase in dependency was also slightly influenced by the replenishing of the stock drawn in 2021. The stock build up of of 4.4 Mtoe of crude oil, was equivalent to only 0.9 % of the gross available energy.

#### Final consumption in the EU and in the Member States

In 2022, the final consumption of oil and petroleum products for energy and non-energy purposes in the EU Member States decreased by 0.6 % to 397.3 Mtoe. The lowest level ever recorded in the 31 years time series was in 2020, which was due to the COVID-19 restrictions that started in the first few months of 2020 and slowly ended in 2021 for most EU Member States. The consumption had already decreased from the peak of 2001 (492.9 Mtoe) to a low point in 2015 (406.4 Mtoe) yet, before the shock of the restrictions, it was increasing again. In 2021, the value started normalising overall but with changes in different directions in the various Member States. In 2022, the changes are much lower than in 2021. The highest increase was recorded in Greece (+19.6 pp), Malta (+14.7 pp) and Slovenia (+7.7 pp) while decreased more evidently in Luxembourg (-13.0 pp), Belgium (-7.3 pp) and Austria (-7.2 pp). Member States have different energy and non-energy consumption patterns of oil and petroleum products, which are influenced by the size and structure of their economies. In 2022, Germany held the lead with a 21.3 % share of the total final EU consumption, followed by France (15.3 %), Spain (10.7 %) and Italy (10.6 %).

Consumption of oil and petroleum products, EU Member States, 2022 (million tonnes of oil equivalent)

	2022	Change from 2021	2022 Share
Germany	84.52	1.67%	21.27%
France	60.94	-3.70%	15.34%
Spain	42.51	2.48%	10.70%
Italy	42.08	-2.80%	10.59%
Poland	30.40	2.77%	7.65%
Netherlands	20.99	-7.14%	5.28%
Belgium	17.50	-7.25%	4.41%
Romania	9.95	3.51%	2.50%
Austria	9.86	-7.22%	2.48%
Czechia	9.37	1.24%	2.36%
Greece	8.58	19.61%	2.16%
Portugal	7.79	1.78%	1.96%
Sweden	7.52	-6.68%	1.89%
Hungary	7.43	-2.02%	1.87%
Finland	6.35	2.16%	1.60%
Ireland	5.81	-0.75%	1.46%
Denmark	5.29	3.42%	1.33%
Bulgaria	3.95	-2.00%	0.99%
Slovakia	3.56	-0.04%	0.90%
Croatia	2.94	7.01%	0.74%
Slovenia	2.33	7.74%	0.59%
Lithuania	2.29	-3.28%	0.58%
Luxembourg	1.69	-13.04%	0.43%
Latvia	1.37	-2.57%	0.35%
Estonia	1.02	3.95%	0.26%
Cyprus	0.95	3.48%	0.24%
Malta	0.33	14.73%	0.08%

Note: Data on "available for final consumption" which may differ from the sum of final energy Source: Eurostat (online data code nrg\_bal\_c)



Table 2: Consumption of oil and petroleum products, 2022 (million tonnes of oil equivalent) Source: Eurostat (nrg\_bal\_c)

#### Final consumption of petroleum products for energy use

In the EU, the final energy consumption of oil and petroleum products (excluding international shipping and aviation) was still recovering in 2022 from the slump registered in 2020 (309.7 Mtoe) when transport fossil fuels were clearly the hit by the limitations to people's movements, reaching 331.7 Mtoe, an increase of 2.1 % compared to year 2021. Compared to year 2020 the increase was at 7.1 %. Gas/diesel oil had been growing since the lowest value of the beginning of the time series (193.0 Mtoe) in 1990, to its highest peak in 2006 (254.7 Mtoe). Recently, it was regaining ground from the drop to 227.8 Mtoe in 2014. In 2020, however it fell to 217.5 Mtoe, but increased by 3.7 % to 225.5 Mtoe in 2021. In 2022 the increase was marginal by 0.3 % to 226.1 Mtoe. Gasoline consumption had significantly decreased from the 1998 high (115.5 Mtoe) to its previously lowest value in 2017 (66.1 Mtoe) and was slowly increasing in recent years. In 2021 it increased by 9.2 % to 63.5 Mtoe, after having marked a record low

in 2020 (58.2 Mtoe). In 2022 the increased continued by 6.3 % to 67.6 Mtoe, reaching the level recorded in 2019. Gas/diesel oil and gasoline are by far the two most important products throughout the whole 32 years period, yet other products showed relevant changes in 2022. The trend of the final energy consumption of individual petroleum products is shown in Figure 7.

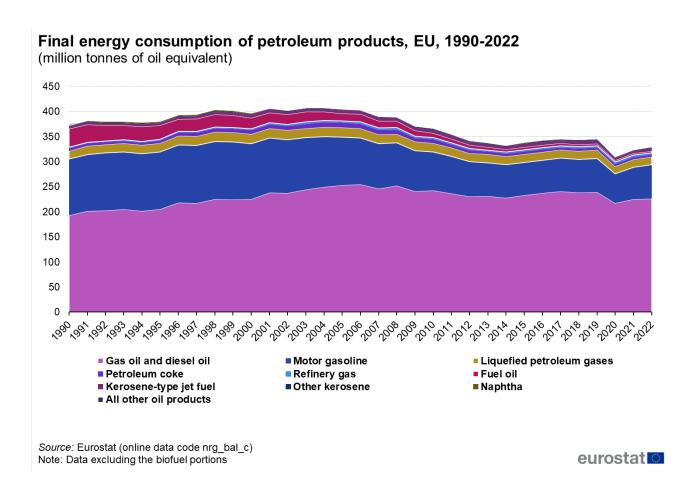


Figure 7: Final energy consumption of petroleum products, EU, 1990-2022 (million tonnes of oil equivalent) Source: Eurostat (nrg\_bal\_c)

Kerosene-type jet fuel used in aviation which increased enormously (+57.2 pp) to 40.5 Mtoe. This fuel had been increasing since 1990 (22.2 Mtoe) and in 2019, it had reached an absolute high: 48.2 Mtoe however, the cancellation of most flights in 2020 had led to the decrease of -56.4 pp from the previous year to the lowest level ever recorded. In 2022 the use of kerosene-type jet fuel, although it increased enormously, is still -16.1 pp lower than the value recorded in 2019. In 2022, 85.8 % of this fuel was used in international aviation while 14.2 % was consumed for domestic fights, such split is rather stable through the years Fuel oil used in navigation is declining, since the maximum recorded in 2007 (46.6 Mtoe), due to regulatory and market changes. In 2022, the value increased by 4.3 %, which is considerable, but this can be explained the exceptionally low value of 2020 and 2021. The largest portion of this fuel was used for international voyages (96.1 %), the rest for domestic shipping (3.9 %).

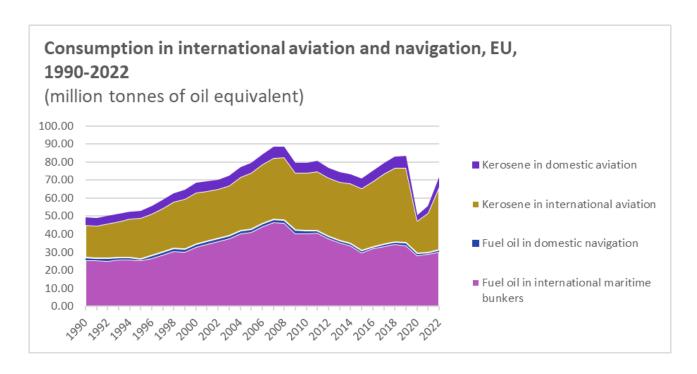
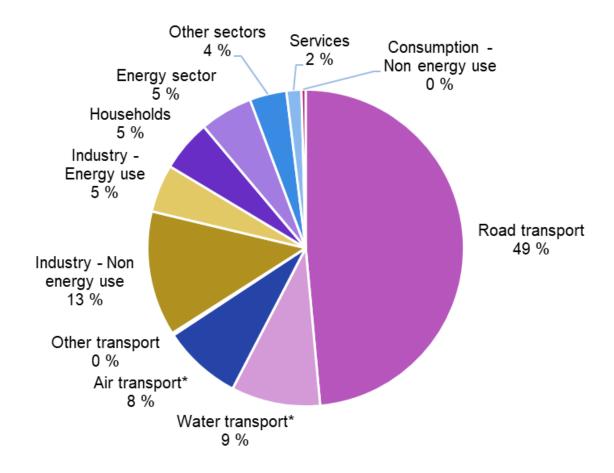


Figure 8: Consumption in international aviation and navigation, EU, 1990-2022 (million tonnes of oil equivalent) Source: Eurostat (nrg\_bal\_c)

#### **Consumption in sectors**

In 2022, the vast majority of sectors showed a big changes compared to the previous year. The air transport continued recovery from the contraction in consumption of 2020 by +57.1 pp. On the other hand, services sectors recorded a substantial decrease by -28.7 pp, which was most probably caused by the increased prices of energy due to the Russian aggression in Ukraine. The consumption in the industry sector also decreased for non-energy use (-13.3 pp), but increased for energy use (+4.3 pp). Households sector marked an increase in consumption (+6.0 pp), but the energy usage is still considerably below levels recorded in 2019 and 2020. The share of consumption of petroleum products by sector is shown in Figure 9. Domestic and international transport were by far the largest users with a combined 66.0 % of the total consumption. Road transport was a key consumer with 48.6 %, while air and water transport used 8.1 % and 9.1 % respectively. Industry was the second sector with a 17.6 % share which includes non-energy consumption (15.5 %) such as bitumen for road surfaces, the use of lubricants for reducing friction as well as the use of oil products in the petrochemical industry for their chemical properties rather than for their energy content. In these cases they are transformed in other products (such as plastics, detergents and tires for example) rather than combusted for energy. Households and the energy sector had shares of 5.3 % and 5.4 % respectively. Services, both commercial and public, used about 1.5 %, while other sectors, including agriculture, forestry and fishing, consumed about 3.8 % of the total.

# Consumption of oil by sector, EU, 2022



Source: Eurostat (online data code nrg\_bal\_c)
Note: Data excluding the biofuel portions

Note: Consumption for non-energy use includes the nonenergy consumption of fuels in the energy, transport, and others sectors

(\*) includes domestic and international voyages

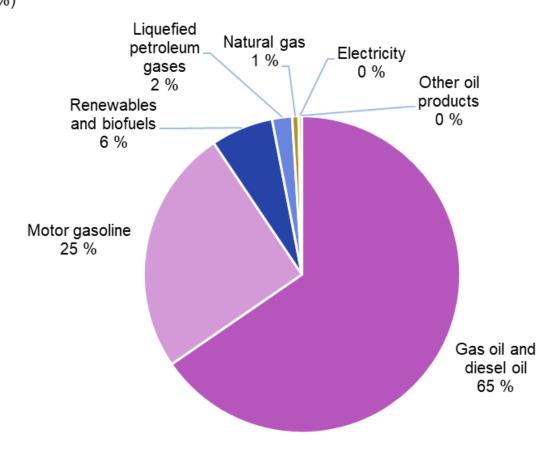


Figure 9: Consumption of oil by sector, EU, 2022 (%) Source: Eurostat (nrg\_bal\_c)

#### **Fuels in road transport**

In 2022, road transport was dominated by gas/diesel oil (65.4 %) and motor gasoline (25.2 %). LPG covered a small portion of the consumption in this sector with a 2.1 % share and its usage varied greatly among countries. Other fuels are starting to cover some of the needs in the road transport sector thanks to important EU policies, technological development and changes in consumer choices. In 2022, the EU had a share of actual consumption of 6.4 % for renewables and biofuels. Lastly, despite a huge increase of +60.4 % compared to 2021, electricity still played a minor role in road transport (0.3 %).

# Use of fuels in road transport, EU, 2022 (%)



Source: Eurostat (online data code nrg\_bal\_c)
Note: Data excluding the biofuel portions



Figure 10: Use of fuels in\_road transport, EU, 2022 (%) Source: Eurostat (nrg\_bal\_c)

#### Source data for tables and graphs

• Table and figures oil and petroleum products 2022

#### **Data sources**

Data on energy are submitted on the basis of an internationally agreed methodology in joint annual energy questionnaires ( Eurostat - OECD /IEA - UNECE ). Data are available for all EU Member States and the methodology is harmonised for all reporting countries. Consequently, data comparability across countries is very high. Data may be ratified due to resubmission to increase quality, changes are normally minimal. To view the latest data please visit our website.

#### Context

Crude oil and petroleum products have the highest share of energy consumption in the EU, yet the situation is slowly evolving. There is a long-term decreasing trend in the demand in the EU which is due to several aspects including structural changes in the economy, more efficient use of oil products, and other technical changes such as the switch from gasoline to diesel. In recent years, several EU policies and initiatives are tackling the security of energy supplies as well as the environmental and climate aspects of oil production and consumption. These are incentivising energy efficiency, supporting the transition to biofuels and electricity transport, and helping the research and development of new fuels, such as hydrogen.

#### Other articles

· All articles on energy

#### Main tables

Energy - selected datasets (t\_nrg) , see:

Energy statistics - main indicators (t nrg indic)

Energy statistics - quantities (t\_nrg\_quant)

#### **Database**

• Energy - detailed datasets (nrg) , see:

Energy statistics - quantities, annual data (nrg\_quant)

#### **Dedicated section**

Energy

#### **Publications**

- Energy balance sheets 2017 data (2019 edition)
- Energy, transport and environment statistics (2020 edition)
- Shedding light on energy in the EU A guided tour of energy statistics

#### Methodology

- · Annual methodology
- · Energy balance guide

#### Legislation

- Regulation (EC) No 1099/2008 on energy statistics
- · Summaries of EU legislation: Common system for the production of energy statistics

#### **External links**

- European Commission DG Energy
- International Energy Agency
- FuelsEurope
- Wikipedia: Oil fields of Europe

#### **Visualisations**

- Energy indicators made easy
- Monthly energy data made easy
- Sankey diagram Visualise energy flows