Household expenditure on sporting goods and services

Statistics Explained

1

Data extracted in June 2023 Planned article update: September 2024 "Luxembourg had the highest mean expenditure of private households on sporting goods and services in 2020. "

" In 4 EU Member States, the mean consumption of sporting goods and services in the highest income group was at least 3 times higher than the average expenditure on sporting goods and services of all households. "

This article provides an overview of key figures for household expenditure on sporting goods and services. The data are collected through the household budget survey (HBS), a national survey carried out by EU Member States and some candidate countries collecting data primarily on households' consumption expenditure on goods and services. The HBS is carried out approximately every 5 years, the most recent being in 2020.

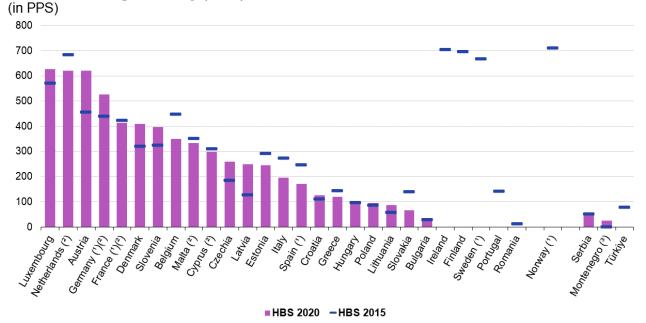
Household expenditure on sporting goods and services - level and structure

Luxembourg had the highest and Bulgaria the lowest mean household expenditure on sporting goods and services in 2020.

Figure 1 shows the average level of household expenditure on sporting goods and services in 2020 among the EU Member States, measured in purchasing power standards (PPS). The PPS is an artificial currency unit that takes account of the price differences between Member States, making it easier to compare them.

In 2020, among the 22 Member States for which data are provided, Luxembourg, the Netherlands, Austria and Germany had the highest levels of mean household expenditure on sporting goods and services – on average more than 500 PPS. At the other end of the scale, average household expenditure was less than 100 PPS in Poland (95 PPS), Lithuania (87 PPS), Slovakia (66 PPS) and Bulgaria (24 PPS).

Looking back at the previous data collection in 2015, Ireland, Finland, the Netherlands and Sweden had the highest levels of mean expenditure on sporting goods and services. The average household expenditure in these countries was higher than 600 PPS. By contrast, Hungary, Poland, Lithuania, Bulgaria and Romania were the Member States with an average household expenditure lower than 100 PPS.



Mean household expenditure on sporting goods and services, Household budget survey (HBS) 2020 and 2015

Note: Member States are ordered according to the mean consumption expenditure per adult equivalent in 2020. Data for Ireland, Portugal, Romania, Finland and Sweden not available.

(1) 2015: estimated.

(²) 2020: estimated.

⁽³⁾ 2020: low reliability.

Source: Eurostat (online data code: sprt_pcs_hbs)

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Figure 1: Mean consumption expenditure per adult equivalent on sporting goods and services, Household budget survey 2020 and 2015 Source: Eurostat (sprt_pcs_hbs)

For household expenditure, the aggregate covering sporting goods and services is defined in terms of the classification of individual consumption by purpose (COICOP) and comprises eight different items that may be grouped into the following five broad categories:

- major durables for outdoor recreation: camper vans, caravans and trailers, aeroplanes, microlight aircraft, gliders, hang-gliders and hot-air balloons, boats, outboard motors and fitting out of boats, horses, ponies and accessories and major items for games and sport;
- major durables for indoor recreation: billiard tables, ping-pong tables, pin-ball machines, gaming machines, etc.;
- maintenance and repair of other major durables for recreation and culture: laying up for winter of boats, camper vans, caravans, etc.; hangar services for private planes; marina services for boats; and veterinary and other services for horses and ponies purchased for recreational purposes;
- equipment for sport, camping and open-air recreation: e.g. gymnastic, physical education and sport equipment; parachutes and other sky-diving equipment; firearms and ammunition for hunting, sport and personal protection; fishing rods and other equipment for fishing; equipment for beach and open-air games; camping equipment; repair of equipment for sport; camping and open-air recreation; game-specific footwear; protective headgear for sports; and articles for artistic expression and creation;
- recreational and sporting services: services provided by sports stadiums, horse-racing courses, motor-racing circuits, velodromes, etc. for the attendance of a sportive or recreational event; fairgrounds and amusement parks; playground facilities for children; games for adults other than games of chance (e.g. bingo, lottery); ski slopes, ski lifts and the like; hire of equipment and accessories for sport and recreation; out-of-school individual or group lessons in bridge, chess, aerobics, dancing, music, skating, skiing, swimming or other pastimes; services of mountain guides, tour guides, etc.; navigational aid services for boating; and hire of game-specific footwear.

In 2020, in most EU Member States, the highest share of average household spending on sporting goods and services was on recreational and sporting services.

Figure 2 provides an analysis of mean household expenditure on sporting goods and services for the five broad categories. In 2020, in almost all the EU Member States with available data, the highest share of spending in the field was on recreational and sporting services. The only exception was Greece where the highest share was devoted to major durables for outdoor recreation. Regarding the three main broad categories of mean household expenditure on sporting goods and services, the shares were distributed as shown in the following list:

- The share of household spending on recreational and sporting services ranged from 19.2 % in Greece to 93.7 % in Cyprus. In addition to Greece, only in Belgium (46.8 %) and Denmark (43.7 %) did this share account for less than 50 % of mean household spending on sporting goods and services;
- Average expenditure on equipment for sport, camping and open-air recreation represented the second highest share of household budgets in 14 of the Member States with available data. This share ranged from 3.7 % in Cyprus to 42.3 % in Slovakia;
- Main household expenditure on major durables for outdoor recreation ranged from 0.4 % in Hungary to 69.0 % in Greece. This was the second largest item in household budgets for recreational and sporting services in Belgium (36.7 %), Denmark (33.7 %), Luxembourg (29.2 %), Lithuania (27.2 %), Malta (19.3 %), the Netherlands (18.1 %) and France (16.5 %).

(%, share of all household sporting expenditure) 100 90 80 70 60 50 40 30 20 10 Montenego (3) 0 "¹⁶riands (') Dennark Semany () Gone (1) 🕨 Malla (') Franca (') Slovatia Crechie N utembourg . Slovenia 🕨 ^{Lithuania} * Hungary + Austria . Poland N Spain Croatia . ltal, Latuia . Estonia Cyeece Recreational and sporting services

Mean household expenditure on sporting goods and services, by broad expenditure purpose, 2020

- Equipment for sport, camping and open-air recreation
- Maintenance and repair of other major durables for recreation and culture
- Major durables for indoor recreation
- Major durables for outdoor recreation

Note: Data for Ireland, Portugal, Romania, Finland and Sweden not available for 2020. ⁽¹⁾ estimated. ⁽²⁾ low reliability.

Source: Eurostat (online data code: sprt_pcs_hbs)

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Figure 2: Mean household expenditure on sporting goods and services, by broad expenditure purpose, 2020 (%, share of all household sporting expenditure) Source: Eurostat (sprt_pcs_hbs)

Table 1 presents a more detailed picture of average household expenditure on sporting goods and services. It shows how the nature of sporting expenditure differed across the EU Member States in 2020 for each of the eight items identified. The recreational and sporting services category can be divided into two subcategories – participation and attendance. In 2020, in all Member States except Luxembourg, the highest share of mean household spending on recreational and sporting services was directed towards participation, with the highest value in Estonia (91.7 %) and the lowest value in Greece (16.5 %). For mean household spending on attendance,

shares ranged from 0.7 % in Poland to 42.5 % in Luxembourg.

The category 'equipment for sport, camping and open-air recreation' can be split into three sub-categories: i) equipment for sport, ii) equipment for camping and open-air recreation, and iii) repair of equipment for sport, camping and open-air recreation. Of these, in 2020, in all Member States the highest share of mean household expenditure was recorded for equipment for sport, followed by equipment for camping and open-air recreation.

	Major durables for outdoor recreation	Major durables for indoor recreation	Maintenance and repair of other major durables for recreation and culture	Equipment for sport, camping and open-air recreation			Recreational and sporting services	
				Equipment for sport	Equipment for camping and open-air recreation	Repair of equipment for sport, camping and open-air recreation	Recreational and sporting services Attendance	Recreational and - sporting services - Participation
Belgium	36.7	1.1	4.2	8.4	2.7	0.1	5.1	41.7
Bulgaria	0.8	0.0	1.2	14.1	2.5	0.0	5.8	75.5
Czechia	1.5	0.2	1.6	19.8	8.8	0.5	5.8	61.8
Denmark	33.7	0.0	5.6	12.2	3.4	1.4	5.7	38.0
Germany (1)	13.2	0.8	1.8	13.2	3.1	0.0	13.4	54.5
Estonia	2.0	0.0	0.1	-	:	-	6.2	91.7
Ireland		:	:	:	:	:	:	:
Greece	69.0	0.1	1.7	9.7	0.2	0.1	2.7	16.5
Spain	3.8	2.9	2.6	17.0	1.6	1.3	6.9	63.8
France (1)	16.5	0.4	0.6	8.3	1.9	0.2	14.2	57.9
Croatia	5.3	0.0	1.7	12.7	0.7	0.2	13.0	66.3
Italy	8.3	0.2	1.5	13.5	4.7	0.4	2.8	68.5
Cyprus (1)	2.5	0.1	0.0	3.5	0.2	0.0	21.0	72.7
Latvia	2.5	0.1	0.0	23.5	4.5	0.0	11.0	58.4
Lithuania	27.2	0.0	2.0	8.0	4.0	1.3	12.1	45.4
Luxembourg	29.2	3.7	0.4	4.8	1.7	0.1	42.5	17.6
Hungary	0.4	0.0	0.4	19.5	0.8	0.1	1.5	77.4
Malta (1)	19.3	0.0	9.4	7.3	4.5	0.2	23.2	36.1
Netherlands (1)	18.1	0.5	6.9	7.3	3.3	0.0	7.4	56.5
Austria	14.0	1.3	3.0	22.1	0.8	0.4	6.0	52.4
Poland	14.0	3.0	4.5	11.9	6.0	0.5	0.7	59.3
Portugal	:	:	:	:	:	:	:	:
Romania	:	:	:	:	:	:	:	:
Slovenia	8.0	2.0	4.9	15.3	3.1	0.3	6.4	60.0
Slovakia	2.6	0.3	0.3	37.9	4.2	0.2	8.0	46.6
Finland	:		:	:	:	:		:
Sweden	:		:	:		:	:	
Montenegro (2)	30.1	0.0	2.7	56.2	11.0	0.0		:
Serbia	3.6	1.3	0.2	23.0	15.2	1.1	0.6	54.9

Distribution of mean household expenditure on sporting goods and services, by expenditure purpose, 2020 (%, share of all household sporting expenditure)

Note: data for Ireland, Portugal, Romania, Finland and Sweden not available.

(2) Low reliability.

Source: Eurostat (online data code: sprt_pcs_hbs)

Table 1: Distribution of mean household expenditure on sporting goods and services, by expenditure purpose, 2020 (%, share of all household sporting expenditure) Source: Eurostat (sprt_pcs_hbs)

Sporting goods and services compared to other household expenditure

The higher the mean household expenditure on food and housing, the lower the mean expenditure on sporting goods and services.

This section analyses the average expenditure on sporting goods and services in relation to total household expenditure compared to other types of goods considered essential for households, such as food and housing.

The vertical axis in Figure 3 represents the sporting expenses as a percentage of total household expenditure, while the horizontal axis represents the percentage for food and housing.

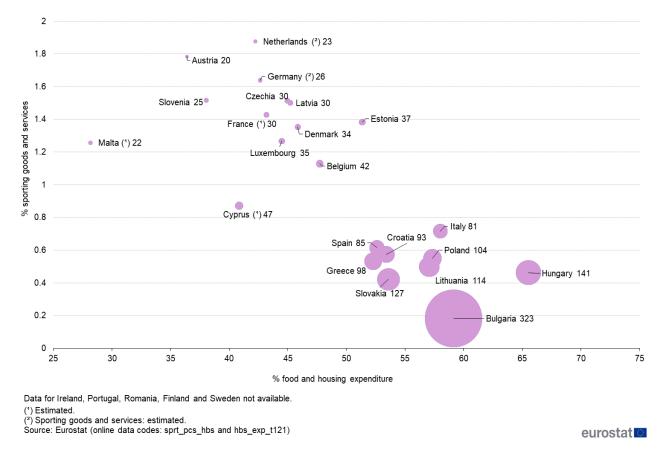
The chart shows that in 2020 all the countries with at least 1 % of sports expenditure spent below 50 % for food and housing (except Estonia). From the chart, the inverse relation between essential goods and sporting expenditure is clear: the higher the percentage of food and housing, the lower the percentage of sporting expenditure.

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⁽¹⁾ Estimated.

Furthermore, the dimension of the circles in the chart represents the ratio between the two categories of expenditure: the bigger the circle, the larger the gap between food and housing expenditure and sporting expenditure. For five EU Member States, the mean household expenditure on food and housing was more than 100 times higher than the mean expenditure on sporting goods and services. In particular, Bulgaria's ratio was over 300 (323), followed by Hungary (141), Slovakia (127), Lithuania (114) and Poland (104). In all these countries, the mean household expenditure on food and housing covered more than half of the total household expenditure.

On the other hand, in eight Member States, the mean household expenditure on food and housing was up to 30 times higher than the mean expenditure on sporting goods and services. These countries were characterised by a mean household expenditure on food and housing equal to or lower than 45 % of the total household budget and a mean household sporting goods and services expenditure of at least 1.3 % of the total.



Ratio between mean household food and housing expenditure and mean household sporting goods and services expenditure, 2020

Figure 3: Ratio between mean household food and housing expenditure and mean household sporting goods and services expenditure, 2020 Source: Eurostat (sprt_pcs_hbs)

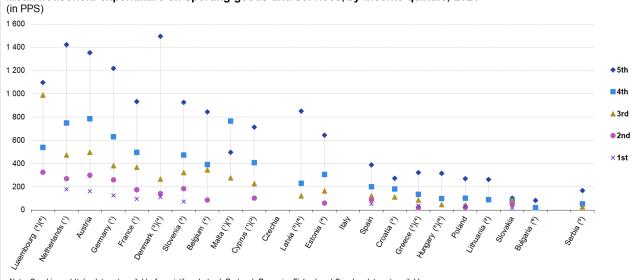
Household expenditure on sporting goods and services - impact of household income

Household expenditure on sporting goods and services was greatly affected by levels of income in most of the EU Member States.

Figure 4 shows that the average household expenditure on sporting goods and services rose as a function of income. Out of the 20 EU Member States with available data for quintiles in 2020, in Denmark, Bulgaria, Latvia and Hungary the mean expenditure on sporting goods in the highest income quintile group was at least three times

higher than the average expenditure on sporting goods and services of all households. At the other end of the range, in Malta the level of mean expenditure on sporting goods and services among households in the fifth quintile was only 1.5 times as high as that for all households (low reliability of data by quintile for Malta and Cyprus).

The biggest difference in the average level of expenditure on sporting goods and services among neighbouring income quintile groups was generally observed between households in the fourth and fifth quintiles. This indicates that the households in the highest income group spent much more on average on sporting goods and activities compared to all the other income groups, not just the households at the lowest end of the income distribution.



Mean household expenditure on sporting goods and services, by income quintile, 2020

Note: Czechia and Italy: data not available for quintiles; Ireland, Portugal, Romania, Finland and Sweden data not available (*) Estimated.

(²) Data by quintile: low reliability.

- (³) First quintile: low reliability.
- (⁴) Second quintile: low reliability.
- (⁵) Third quintile: low reliability.

(⁶) Fourth quintile: low reliability. Source: Eurostat (online data code: sprt_pcs_qnt)

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Figure 4 - Mean household expenditure on sporting goods and services, by income quintile, 2020 (PPS) Source: Eurostat (sprt_pcs_qnt)

Source data for tables and graphs

· Household expenditure on sporting goods and services: tables and figures

Data sources and methodology

Eurostat compiles data on expenditure on sporting goods and services from the Household budget survey (HBS).

Household consumption expenditure on sporting goods and services reflects the level of participation in sporting activities and may be influenced by a range of factors, including household spending, age, wealth/income, the availability of sporting facilities and price structures. Data on household consumption expenditure are available in national currencies, euro and PPS; the latter is used to eliminate price level differences between countries (the use of data in PPS terms ensures that information is valued at a uniform price level and therefore reflects only volume differences in the economy, as opposed to price-level differences). As an example of the order of magnitude of the PPS, data on mean consumption expenditure per household and per adult equivalent are available in different units of measure, including PPS, the national currency and the euro, which can be compared by country.

Data are collected using national surveys in each participating country. The collection process involves a combination of one or more interviews and diaries or logs maintained by households and/or individuals, generally on a daily basis (recording their spending over time). The HBS is carried out approximately every 5 years, the most recent being in 2020. The fieldwork for the 2020 HBS data collection took place between 2018 and 2022 for EU Member States, except for Cyprus, Malta and France where data were collected between 2015 and 2017. For these countries, HBS data for the year 2020, have been produced by converting the respective HBS data for the year 2015 to 2020 reference year prices using the 2020 HICP coefficient. For Finland, Ireland, Portugal and Sweden, data for the 2020 survey were not available by the time this article was published. For Romania, data for the detailed categories on sporting goods and services were not available. The data collection and expenditure patterns of households in some Member States could have been affected by the COVID-19 pandemic and related restrictions.

The classification of individual consumption by purpose (COICOP) was developed to classify and analyse individual consumption expenditures incurred by households, according to their purpose. The European version of this classification — ECOICOP — is extended to 5 digits to better respond to the need for more detailed data on household budgets and consumer price indices. The ECOICOP 2013 was used for the 2020 HBS data collection and dissemination of results.

Sporting items are classified under the COICOP heading 09 'Recreation and culture'. The list of sporting-related goods and services identified in the classification is limited to the articles and services that are considered as sport or are related to sporting activities. From the HBS, the data for the following sport-related categories are available according to ECOICOP:

- · CP0921 Major durables for outdoor recreation;
- · CP09222 Major durables for indoor recreation;
- · CP0923 Maintenance and repair of other major durables for recreation and culture;
- CP0932 Equipment for sport, camping and open-air recreation;
- CP09321 Equipment for sport;
- · CP09322 Equipment for camping and open-air recreation;
- CP09323 Repair of equipment for sport, camping and open-air recreation;
- · CP0941 Recreational and sporting services;
- · CP09411 Recreational and sporting services Attendance;
- CP09412 Recreational and sporting services Participation.

Context

The multiannual work programmes (EU Work Plan for Sport for 2014-2017; EU Work Plan for Sport for 2017-2020; EU Work plan for Sport for 2021-2024) are a tangible example of the increasing importance of sport in European policy initiatives. These programmes, agreed by the Council, set the priorities and the principles for cooperation between the European Commission and Member States in the field of sport.

Several expert groups have been set up to achieve concrete results. Among them, the Expert Group on the Economic Dimension of Sport (XG ECO) and the Expert Group on Health-Enhancing Physical Activity (XG HEPA) play a key role in implementing evidence-based policies in the sports sector. For example, XG ECO has developed an economic definition of sport ('Vilnius definition '), and made progress towards developing Sport Satellite Accounts in some EU countries. XG HEPA is working on implementing the Council recommendations on physical activity adopted in 2013. These include a monitoring framework with indicators both for the level of physical activity and for policies to promote physical activity in EU countries. Eurostat comparable data on, e.g., international trade, employment in sport, and participation in sporting activities, contribute significantly to the monitoring and development of EU policies in this area.

Other articles

- Employment in sport
- International trade in sporting goods
- · Enterprises in the sports sector
- · Statistics on sport participation
- · Consumer prices of recreational and sporting goods and services
- · Government expenditure on recreational and sporting services
- Culture (all Statistics Explained articles on culture)

Publications

- Leaflet on sport statistics 2018 edition
- The economic dimension of sport

Database

- Private households expenditure on sport (sprt_exp), see:
- Mean consumption expenditure of private households on sporting goods and services by COICOP consumption purpose (sprt_pcs_hbs)
- Mean consumption expenditure of private households on sporting goods and services by income quintile (sprt_pcs_qnt)

Dedicated section

• Sport

Methodology

- Private households expenditure on sport (sprt_exp) (ESMS metadata file sprt_exp_esms)
- · Consumption expenditure of private households (hbs) (ESMS metadata file hbs_esms)
- · Vilnius definition of sport
- Description of the data transmission for HBS (Reference Year 2020)

Legislation

- EU Work Plan for Sport for 2021-2024
- EU Work Plan for Sport for 2017-2020
- Household Budget Surveys (HBSs)

External links

- DG Education and Culture Sport policy and programmes
- Erasmus+ Sport
- Special Eurobarometer Sport and physical activity