



METADATA/QUALITY REPORTING

ESSPROS EARLY ESTIMATES

MEMBER STATE: POLAND
REFERENCE YEAR: 2022
REPORT ISSUED: 19 OCTOBER 2023

1. Accuracy and Reliability / Geographical coverage

1.1 Coverage of data sources*- (part 1)

Name of data source	Type of data source used ⁽¹⁾	Frequency of the data source in months ⁽²⁾	Time lag in months ⁽³⁾	Schemes/benefits covered <i>(please indicate which scheme numbers and/or which benefits or group of benefits are covered by this data source)</i>
Information provided by Social Insurance Institution that is managing Social Insurance Fund	Administrative data	12 months		Scheme 1 - Social Insurance Fund Scheme 5 – Sickness Fund Scheme 22 – Pension Fund (old scheme) Scheme 23 – Disability Fund (old scheme) Scheme 24 – Work Injury Fund (old scheme) Scheme 25 – Pension Fund (new scheme) Scheme 26 – Pension fund (miners) Scheme 27 – Disability fund (miners) Scheme 28 – Work Injury fund (miners) Scheme 29 – Bridging Pensions Scheme 41 – Other Benefits Paid by National Insurance Institutions
Information provided by Farmers’ Social Insurance Fund that is managing the scheme	Administrative data	12 months		Scheme 7 - Agricultural Social Insurance Fund
Information collected from the Ministry of Interior and Ministry of Defence, Ministry of Justice and Ministry of Home Affairs that manage the schemes	Administrative data	12 months		Scheme 8 - Uniformed Services
Ministry of Family, Labour and Social Policy based on the information provided from local governments	Administrative data	12 months		Scheme 9 - Employment and counteracting unemployment Scheme 10 – Social Assistance Scheme 31 - Benefit from the alimony fund

				Scheme 32 - Childcare services Scheme 34 - Family Support and Foster Care System Scheme 35 - "Family 500 Plus" Programme
Ministry of National Education (MEN) based on the information provided from local governments	Administrative data	12 months		Scheme 33 - Childcare Expenditures from Local Governments Budgets
State Fund for Rehabilitation of Disabled People (PFRON)	Administrative data	12 months		Scheme 12 - Vocational and social rehabilitation and employment of persons with disabilities
Data provided by Statistics Poland (GUS)	National Accounts	12 months		Scheme 13 – Employees Benefits Scheme 14 – National Health Fund Scheme 15 - Health Expenditures from State budget Scheme 16 - Health Expenditures from Local Governments Budgets Scheme 20 - Housing Benefits Scheme 38 – Other benefits granted by state and local government institutions Scheme 39 – Non-profit Institutions Scheme 40 – Financial Institutions
The scheme information is collected and provided by the Ministry of Family, Labour and Social Policy.	Administrative data	12 months		Scheme 18 - Family Benefits

* Please be exhaustive by mentioning all schemes.

1. Please specify: "Administrative data", "Register based data", "National Accounts", "Survey", "Census", "Other". For category "Other", please specify the type.

2. Please specify: "3 months", "6 months", or "12 months" or etc.

3. The time lag is the period between reference year (31st of December of reference year) and the moment in which data sources are available.

1.1 Coverage of data sources (part 2) – please note that part 1 and part 2 is in fact one table and have only been separated to facilitate the completion of the table

Name of data source	Overall accuracy ⁴	Geographical coverage (i.e. which parts of the country are covered by this data source) ⁽⁵⁾
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(Please indicate the same data sources as in table 1.1 part 1)		
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Information provided by Farmers' Social Insurance Fund that manages the scheme		Full coverage	
Information collected from the Ministry of Interior and Ministry of Defence, Ministry of Justice and Ministry of Home Affairs that manage the schemes		Full coverage	
Ministry of Family, Labour and Social Policy based on the information provided from local governments		Full coverage	
State Fund for Rehabilitation of Disabled People (PFRON) provides data for all items in the Scheme		Full coverage	
Data provided by Statistics Poland – national accounts		Full coverage	

4. Please fill in this column only in cases of inaccuracies in the source for the purpose of deriving an early estimate: delays, data source containing estimations, incomplete coverage for some schemes and other possible problems or errors. Give a brief description of the main sources of inaccuracies.

5. Please indicate "Full coverage" if the data source covers the whole country. If the data source contains data for some regions only, please specify the region.

2. Changes in the calculation of early estimates (In the first column, please indicate the scheme and/or the benefit(s) involved, then describe in the other columns each change in comparison with previous year estimates with a few words.)

	Details on the change
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Scheme/Benefit (or group of benefits)	Changes in the data sources used ⁽⁶⁾	Changes in the methods used for estimating data ⁽⁷⁾	Changes due to conceptual adjustments ⁽⁸⁾	Other

6. E.g. changes in the set of the data sources (new data sources, disappearing of an old one); additional information supplied by certain data sources; other changes in data sources.

7. E.g. changes in the methods used, revised methods to put the information supplied by data sources in line with the ESSPROS methodology or other changes in methods.

8. E.g. changes in the ESSPROS methodology; in the social protection system; in classifications or definitions other than ESSPROS; etc.

3. Other information related to Quality

3.1 Links with national accounts

Please specify checks/corrections to the data from national accounts to take into account conceptual differences between ESSPROS and national accounts when calculating early estimates.

Validation of the source data according to DOC_SP_2019_06_Annex_1 and by the comparison with:

- the early estimates from the national accounts used in the process of data compilation,
- the budget reporting RB-28, RB-28S, RB-33, RB-40
- the data administrators reports available on their websites,
- the national accounts data in scope of the state and local government institutions sector expenditures according to COFOG in compliance with ESA2010.

Validation of the resulting data by their comparison with the NA data – sectoral accounts for D.62, D.63 transactions as of 2021, in consideration with methodological differences.

For the ESSPROS data validation purposes the early estimates collected from the NA in the data compilation process were used. The validation was performed by integrating the data and pairing the ESSPROS benefits with the NA expenditures.

The procedure of adjusting the estimates for some individual benefits collected from the data administrators from the cash budget to the accrual budget, was applied. In order to do this, the accrual data at the higher level of aggregation were used. (the NA data, budget reporting RB-33, RB-40) as well as the structure of individual benefits collected from the data administrators.

3.2 Other relevant information on quality of the early estimates

Please specify any issues that could potentially affect the quality of the early estimates.

For Scheme 10 administrative data are collected from the local government collective annual report MRPiPS-03 on Granted Social Assistance Benefits in Cash, in Kind and on Social Services.

For Schemes 18, 31, 32, 34, 35 the data are collected from the Collective Annual Report in Scope of Family Benefits.

For Schemes 13, 14, 15, 16, 20, 38, 39, 40 the administrative data in National Accounts are based on the reports RB-33, RB-40, the report of Financial Supervisory Authority, statistical data on the basis of MZ-03 – financial report on self-governing public health care institutions. and Z-02 report on labour costs.

In addition, for Scheme 39, the estimates of expenditures are based on the data structure as of the year N-2.

For all other Schemes the data are administrative.

4. Dissemination

Are these estimates published in your country?⁽⁹⁾	At what timeliness? (in months)⁽¹⁰⁾	State any specific publication (and possibly the link)	Are they part of regular publications? (yes or not)
No			

9. Please specify "yes everything", "yes, only the following part...", "yes, but not in the ESSPROS format" or no". In case of "yes, but not in the ESSPROS format", please explain.

10. Please specify how many months after the period of reference the data are published (the period of reference for this collection was 31st December of reference year).