

## European electricity market indicators 2008

### Number of electricity generating companies

#### Number of generating companies representing at least 95% of the net electricity generation

	2003	2004	2005	2006	2007	2008
Belgium	2	3	3	4	4	7
Bulgaria	13	14	14	15	15	15
Czech Republic	20	17	18	16	16	16
Denmark	>1000	>1000	>1000	>1000	>1000	>1000
Germany	>450	>450	>450	>450	>450	>450
Estonia	2	2	2	2	2	2
Ireland	5	3	4	4	5	5
Greece	1	1	1	1	1	2
Spain	:	:	:	:	:	:
France	4	4	4	5	>5	>5
Italy	79	83	88	92	105	114
Cyprus	1	1	1	1	1	1
Latvia	5	7	6	2	8	8
Lithuania	5	5	6	7	7	7
Luxembourg	9	9	>12	>12	>12	>12
Hungary	30	30	40	57	61	52
Malta	1	1	1	1	1	1
Netherlands	≥87	120	100	200	1000	1500
Austria	34	39	53	91	106	137
Poland	31	54	70	51	54	55
Portugal	36	46	59	77	97	107
Romania	11	12	12	12	18	15
Slovenia	3	3	3	4	3	2
Slovakia	6	6	6	7	7	6
Finland	25	29	27	28	29	34
Sweden	7	14	14	11	9	8
United Kingdom	22	20	17	18	18	17
Croatia	2	2	2	2	2	2
FYR of Macedonia	:	:	1	1	2	1
Turkey	148	172	29	30	36	39
Norway	161	165	175	:	167	173

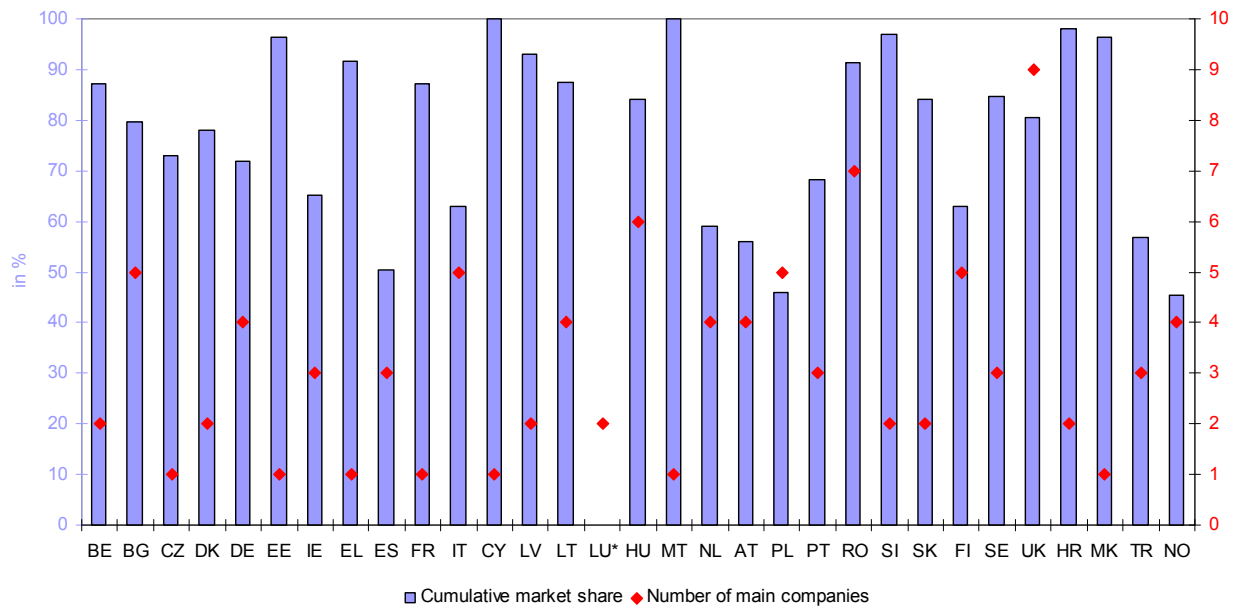
Source: Eurostat

#### Number of main companies

	2003	2004	2005	2006	2007	2008
Belgium	2	2	2	2	2	2
Bulgaria	5	5	5	5	5	5
Czech Republic	1	1	1	1	1	1
Denmark	2	3	3	2	2	2
Germany	4	4	4	4	4	4
Estonia	2	1	1	2	1	1
Ireland	3	2	4	4	5	3
Greece	1	1	1	1	1	1
Spain	5	5	4	4	3	3
France	1	1	1	1	1	1
Italy	4	4	4	5	5	5
Cyprus	1	1	1	1	1	1
Latvia	1	1	1	1	2	2
Lithuania	2	2	3	4	4	4
Luxembourg	1	1	2	2	2	2
Hungary	6	4	3	4	5	6
Malta	1	1	1	1	1	1
Netherlands	4	4	5	5	4	4
Austria	7	5	4	4	4	4
Poland	7	5	5	5	5	5
Portugal	3	3	3	3	3	3
Romania	7	6	7	7	7	7
Slovenia	3	2	2	2	2	2
Slovakia	1	1	1	2	2	2
Finland	4	5	4	5	5	5
Sweden	3	3	3	3	3	3
United Kingdom	6	7	7	6	7	9
Croatia	2	2	2	2	2	2
FYR of Macedonia	:	:	1	1	2	1
Turkey	3	4	3	3	3	3
Norway	6	5	4	:	3	4

Source: Eurostat

## Number of main electricity generating companies and their cumulative market share



\* Information on market share in generation not available

Source: Eurostat

## Number of main electricity generating companies and their cumulative market share in generation and installed capacity

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	IT	CY	LV	LT	LU*	HU
Number of main companies	2	5	1	2	4	1	3	1	3	1	5	1	2	4	2	6
Share in generation (%)	87.3	79.6	72.9	78.0	72.0	96.5	65.1	91.6	50.3	87.3	63.0	100.0	93.0	87.6	:	84.0
Share in installed capacity (%)	86.6	52.1	69.0	76.0	56.0	92.4	60.0	95.3	70.0	82.5	68.7	100.0	92.0	70.5	79.1	71.0

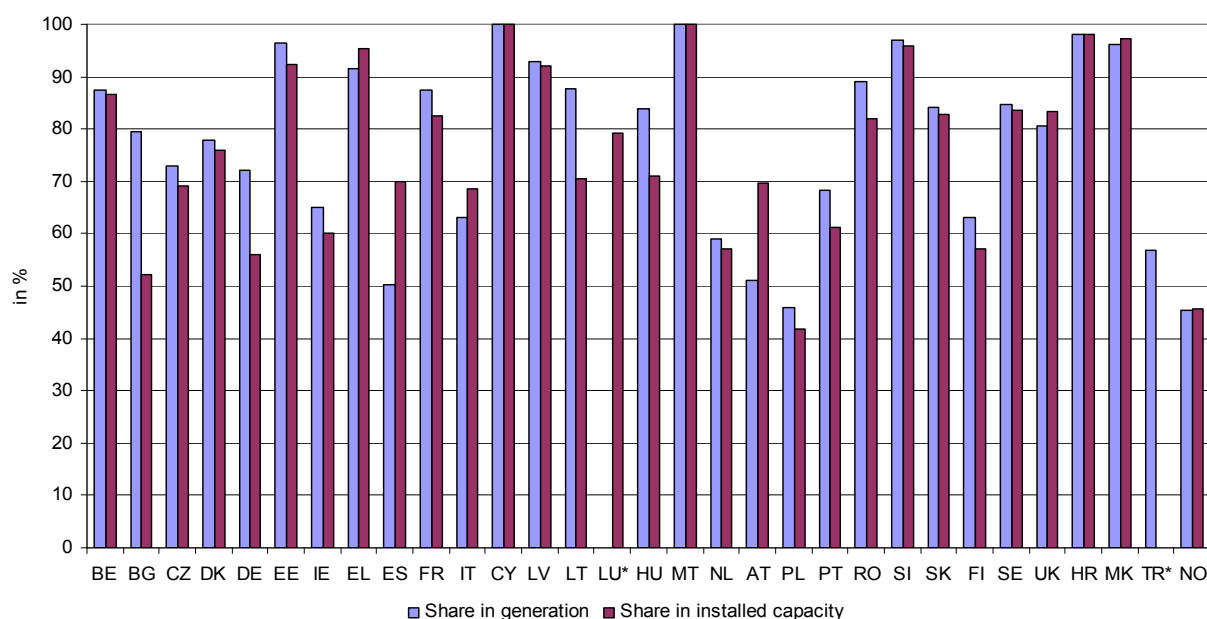
	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	HR	MK	TR**	NO
Number of main companies	1	4	4	5	3	7	2	2	5	3	9	2	1	3	4
Share in generation (%)	100.0	59.0	51.2	45.9	68.2	89.2	97.0	84.1	63.0	84.7	80.5	98.0	96.3	56.7	45.3
Share in installed capacity (%)	100.0	57.0	69.7	41.9	61.3	81.9	96.0	82.8	57.0	83.6	83.3	98.0	97.3	:	45.6

\* Information on market share in generation not available

\*\* Information on market share in installed capacity not available

Source: Eurostat

## Cumulative market share of the main electricity generating companies and their respective installed capacity share (in %)



\* Information on market share in generation (LU) and in installed capacity (TR) not available

Source: Eurostat

## Number of electricity suppliers to final consumers

### Total number of electricity suppliers to final consumers

	2003	2004	2005	2006	2007	2008
Belgium	45	48	54	23	28	31
Bulgaria	8	12	13	13	7	7
Czech Republic	365	238	286	285	293	281
Denmark	113	75	70	65	38	36
Germany	940	940	940	1042	1020	940
Estonia	42	41	40	43	40	37
Ireland	6	8	9	9	9	9
Greece	5	4	4	4	2	2
Spain	375	383	382	375	394	459
France	166	166	166	160	>177	177
Italy	390	400	430	380	400	350
Cyprus	1	1	1	1	1	1
Latvia	1	4	4	4	6	4
Lithuania	8	8	7	7	7	8
Luxembourg	11	11	11	12	13	14
Hungary	12	12	17	12	17	24
Malta	1	1	1	1	1	1
Netherlands	42	33	32	38	39	38
Austria	160	125	125	136	160	141
Poland	175	202	265	168	158	137
Portugal	5	9	10	4	4	4
Romania	8	20	40	48	51	48
Slovenia	8	7	11	13	14	14
Slovakia	18	23	34	35	36	47
Finland	>100	>100	>100	>100	>100	>100
Sweden	127	130	122	119	120	113
United Kingdom	24	32	33	26	23	23
Croatia	1	1	1	1	2	2
FYR of Macedonia	1	1	1	1	1	1
Turkey	5	130	165	245	263	317
Norway	223	226	223	:	163	173

Source: Eurostat

\* Information on number of main suppliers not available

### Number of main suppliers

	2003	2004	2005	2006	2007	2008
Belgium	2	3	3	3	3	3
Bulgaria	8	8	8	9	5	5
Czech Republic	8	8	8	3	3	3
Denmark*	5	:	7	8	:	:
Germany	4	4	3	3	3	3
Estonia	1	1	1	1	1	1
Ireland	4	4	5	4	3	4
Greece	1	1	1	1	1	1
Spain	6	6	6	4	3	3
France	1	1	1	1	1	1
Italy	3	1	2	3	3	3
Cyprus	1	1	1	1	1	1
Latvia	1	1	1	1	1	1
Lithuania	3	2	2	2	2	2
Luxembourg	3	3	3	4	4	4
Hungary	7	7	8	4	3	4
Malta	1	1	1	1	1	1
Netherlands	≥3	5	5	5	4	4
Austria	:	5	6	8	7	6
Poland	3	5	6	6	6	6
Portugal	1	1	1	1	1	1
Romania	8	9	9	9	9	8
Slovenia	6	6	6	6	6	7
Slovakia	5	5	5	5	5	5
Finland	3	3	3	3	3	3
Sweden	3	3	3	3	3	3
United Kingdom	7	7	7	7	7	7
Croatia	1	1	1	1	2	2
FYR of Macedonia	1	1	1	1	1	1
Turkey	1	1	2	6	7	7
Norway	4	4	4	:	5	4

Source: Eurostat

## Number of main electricity suppliers and their cumulative market share

	BE	BG	CZ	DK*	DE	EE	IE	EL	ES	FR	IT	CY	LV	LT	LU	HU
Number of main suppliers	3	5	3	:	3	1	4	1	3	1	3	1	1	2	4	4
Market share (%)	84.3	98.4	84.0	:	46.5	87.7	92.6	100.0	95.8	85.5	50.2	100.0	100.0	91.9	93.4	89.5

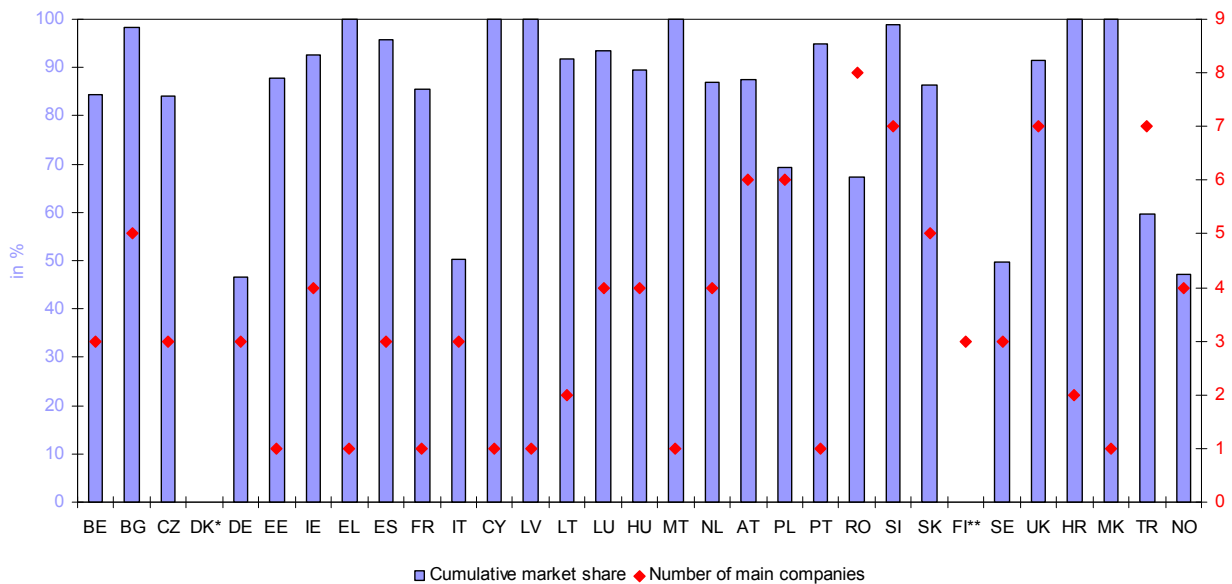
	MT	NL	AT	PL	PT	RO	SI	SK	FI**	SE	UK	HR	MK	TR	NO
Number of main suppliers	1	4	6	6	1	8	7	5	3	3	7	2	1	7	4
Market share (%)	100.0	87.0	87.5	69.4	95.0	67.3	99.0	86.5	:	49.6	91.5	100.0	100.0	59.7	47.1

\* Information not available

\*\* Information on cumulative market share not available

Source: Eurostat

## Number of main electricity suppliers and their cumulative market share



\* Information not available

\*\* Information on cumulative market share not available

Source: Eurostat

## Market share of the largest generator in the electricity market<sup>(1)</sup> (in %)

	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Belgium	92.3	91.1	92.6	93.4	92.0	87.7	85.0	82.3	83.9	80.0
Bulgaria	:	:	:	:	:	:	:	:	:	:
Czech Republic	71.0	69.2	69.9	70.9	73.2	73.1	72.0	73.5	74.2	72.9
Denmark	40.0	36.0	36.0	32.0	41.0	36.0	33.0	54.0	47.0	56.0
Germany*	28.1	34.0	29.0	28.0	32.0	28.4	:	31.0	30.0	30.0
Estonia	93.0	91.0	90.0	91.0	93.0	93.0	92.0	91.0	94.0	96.5
Ireland	97.0	97.0	96.6	88.0	85.0	83.0	71.0	51.1	48.0	45.6
Greece	98.0	97.0	98.0	100.0	100.0	97.0	97.0	94.6	91.6	91.6
Spain	51.8	42.4	43.8	41.2	39.1	36.0	35.0	31.0	31.0	22.2
France	93.8	90.2	90.0	90.0	89.5	90.2	89.1	88.7	88.0	87.3
Italy	71.1	46.7	45.0	45.0	46.3	43.4	38.6	34.6	31.3	31.3
Cyprus	99.7	99.6	99.6	99.8	100.0	100.0	100.0	100.0	100.0	100.0
Latvia	96.5	95.8	95.0	92.4	91.0	91.1	92.7	95.0	86.0	87.0
Lithuania	73.7	72.8	77.1	80.2	79.7	78.6	70.3	69.7	70.5	71.5
Luxembourg	:	:	:	:	80.9	80.9	:	:	:	:
Hungary	38.9	41.3	39.5	39.7	32.3	35.4	38.7	41.7	40.9	42.0
Malta	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Netherlands	:	:	:	:	:	:	:	:	:	:
Austria	21.4	32.6	34.4	:	:	:	:	:	:	:
Poland	20.8	19.5	19.8	19.5	19.2	18.5	18.5	17.3	16.5	18.9
Portugal	57.8	58.5	61.5	61.5	61.5	55.8	53.9	54.5	55.6	48.5
Romania	:	:	:	:	:	31.7	36.4	31.1	27.5	28.3
Slovenia	:	:	:	50.7	50.3	53.0	50.1	51.4	82.0	53.0
Slovakia	83.6	85.1	84.5	84.5	83.6	83.7	83.6	70.0	72.4	71.9
Finland	26.0	23.3	23.0	24.0	27.0	26.0	23.0	26.0	26.0	24.0
Sweden	52.8	49.5	48.5	49.0	46.0	47.0	47.0	45.0	45.0	45.2
United Kingdom	21.0	20.6	22.9	21.0	21.6	20.1	20.5	22.2	18.5	15.3
Croatia	:	:	:	:	82.0	86.0	87.0	83.0	84.0	85.0
Turkey	79.0	75.0	70.0	59.0	45.0	39.0	38.0	:	:	:
Norway	30.4	30.6	30.7	30.7	30.7	31.2	30.0	30.9	32.5	27.4

<sup>(1)</sup> Due to statistical confidentiality, some countries do not provide individual market shares for individual electricity generators

\* Including contracted generation

Source: Eurostat ([nrg\\_ind\\_331a](#))

## Comments

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Data for Germany is provisional.

### Definitions

Companies are considered as "main" if they produce at least 5% of the national net electricity generation.

Suppliers are considered as "main" if they sell at least 5% of the total national electricity consumption. Total number of suppliers to final consumers may vary significantly among countries depending on the degree of liberalisation and volume of activity.

":" = not available

### Country codes

Belgium (BE), Bulgaria (BG), Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE), the United Kingdom (UK), Croatia (HR), Former Yugoslav Republic of Macedonia (MK), Turkey (TR) and Norway (NO).

Data as presented in this publication are only partially included in Eurostat's statistical reference database NewCronos.

## Further information

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Eurostat Website: <http://ec.europa.eu/eurostat>

Data on "Energy statistics"

<http://epp.eurostat.ec.europa.eu/portal/page/portal/energy/data/database>

More information about "Energy statistics"

<http://epp.eurostat.ec.europa.eu/portal/page/portal/energy/introduction>

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### **European Statistical Data Support:**

Contact details for this support network can be found on our Internet site:

<http://ec.europa.eu/eurostat/>

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